

# MICROTUBULES: *IN VIVO*



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# Methods in Cell Biology

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**VOLUME 97**

*Microtubules: In Vivo*

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525 B Street, Suite 1900, San Diego, CA 92101-4495, USA  
32, Jamestown Road, London NW1 7BY, UK  
Linacre House, Jordan Hill, Oxford OX2 8DP, UK

First edition 2010

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ISBN-13: 978-0-12-381349-7

ISSN: 0091-679X

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## PREFACE

Microtubules provide critical functions in cells, forming the mitotic spindle of dividing cells, the tracks for polarized vesicle and organelle movements, and the core structure of cilia and flagella. Microtubule assembly and turnover are essential for maintenance of the genome over generations (error-free mitosis) and for the cell shape changes and movements necessary for development. This volume of *Methods in Cell Biology* describes proper use of tools to measure microtubule assembly and turnover in living cells grown in culture or within living organisms. Twenty years ago were limited to injection into living cells of dye-labeled, purified mammalian brain tubulin as a means to follow microtubule assembly dynamics. These methods were amenable to a limited number of cell types, including mammalian cells in culture and some marine eggs/oocytes. The expanding use of green fluorescent protein and other fluorescent variants, expressed in model organisms and combined with numerous genetic backgrounds, has greatly expanded our understanding of the microtubule cytoskeleton structure and functions. Knowledge of how and when associated proteins bind to the tips of microtubules has also expanded the tools available for study of microtubules, providing a high-resolution view of microtubules in the polymerization stage. Photobleaching and photoactivation methods continue to provide measures of microtubule turnover and movement within the dense arrays of the mitotic spindle. High-resolution approaches, including electron microscopy tomography and single molecule analyses, continue to expand the tools available for accurate mechanistic insight.

This volume includes chapters from 26 research groups whose laboratories span the globe. Eight chapters describe methods for measuring microtubule dynamics and turnover in mammalian cells in culture. Fifteen chapters are devoted to model and nonmodel organisms, including budding yeast, fission yeast, *Drosophila* embryos and S2 cells, plant cells, Zebrafish, the intestinal parasite *Giardia*, fish melanophores, *Caenorhabditis elegans* embryos, and *Dictyostelium*. An additional three chapters describe methods for high-resolution imaging and analysis.

Volume 95, *Microtubules, in vitro*, edited by Leslie Wilson and John J. Correia was published earlier in 2010. *Microtubules in vitro* contain a number of methods for tubulin purification, determination of microtubule structure and dynamics, drug disruption of microtubule functions, microtubule interactions with motors and microtubule associated proteins (MAPs), and functional cell extracts for force measurements. Together the two volumes provide a wealth of techniques for study of the microtubule cytoskeleton, with advice from experienced researchers on how to avoid common errors and pitfalls. We expect these volumes to provide a valuable resource for those already working in this area and for others who are now beginning microtubule studies.

Thanks are due to all the authors who contributed to this volume of Methods in Cell Biology. Their efforts made the volume easy to assemble and a sure thing for success. Thanks also to Tara Hoey, Zoe Kruze, and Narmada Thangavelu at Elsevier for keeping us organized and close to meeting deadlines throughout the process.

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## CHAPTER 1

# Determination of Microtubule Dynamic Instability in Living Cells

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### Abstract

- I. Introduction
- II. Methods and Materials
  - A. Choice of Cell Line
  - B. Optimization of Cell Growth Conditions
  - C. Detailed Protocol for Preparation of MCF7 Cells for Microinjection and Analysis of Microtubule Dynamic Instability
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### Acknowledgments

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### Abstract

The precise regulation of microtubules and their dynamics is critical for cell cycle progression, cell signaling, intracellular transport, cell polarization, and organismal development. For example, mitosis, cell migration, and axonal outgrowth all involve rapid and dramatic changes in microtubule organization and dynamics. Microtubule-associated proteins (MAPs) such as MAP2 and tau (Bunker *et al.*, 2004; Dhamodharan and Wadsworth, 1995) and microtubule-interacting proteins such as stathmin, the kinesin MCAK, and EB1 (Cassimeris, 1999; Moore and Wордeman, 2004; Ringhoff and Cassimeris, 2009; Rusan *et al.*, 2001) as well as numerous clinically approved or experimental anti-mitotic drugs including the taxanes, vinca alkaloids, and colchicine-like compounds modulate microtubule dynamic in cells (Jordan, 2002; Jordan and Kamath, 2007). In this chapter, we describe methods to

analyze the dynamic instability of microtubules in living cells by microscopy of microinjected or expressed fluorescent tubulin, time-lapse microscopy, and analysis of time-dependent microtubule length changes.

## ===== I. Introduction

Microtubules are dynamic filamentous polymers assembled from the protein tubulin, a heterodimer composed of an  $\alpha$  and a  $\beta$  subunit. Both *in vitro* and in cells, microtubules exhibit a nonequilibrium behavior called dynamic instability, in which microtubule ends alternate between periods of slow growth and rapid shortening (Mitchison and Kirschner, 1984). Plus ends of microtubules (the ends with  $\beta$ -tubulin exposed) are more dynamic, undergoing greater changes in length than minus ends (the ends with  $\alpha$ -tubulin exposed). Although dynamic microtubule ends likely undergo continuous exchange with free tubulin dimers and continuously grow and shorten, when the changes in microtubule length are below the resolution of the light microscope, the microtubule is said to be in a state of attenuated or paused dynamic instability. Microtubule dynamic instability can be described by four main parameters: the rates of microtubule growth and shortening and the frequencies of “catastrophes” and “rescues.” A “catastrophe” is a transition from a period of growth or pause to shortening, and a “rescue” is a transition from shortening to growth or pause (Walker *et al.*, 1988). The overall rate of exchange of tubulin with the microtubule end is called “dynamicity” (Toso *et al.*, 1993).

While much of our understanding of microtubule behavior comes from studies on microtubules assembled from purified tubulin *in vitro*, many of the basic principles of microtubule behavior gained from these studies apply also to microtubules in cells. However, in cells, microtubules often grow at a five- to ten-fold faster rate and transitions between growth and shortening occur  $\sim$ 10 times more frequently than with microtubules assembled from purified tubulin *in vitro*. The dramatic changes in microtubule organization and dynamics throughout the cell cycle reflect a high degree of spatial and temporal regulation of cellular microtubule behavior. Regulation is achieved by posttranslational modification of tubulin, by tubulin isotype expression, and by a large group of MAPs and other microtubule-interacting proteins that either stabilize or destabilize microtubules (Cassimeris, 1999; Desai and Mitchison, 1997; Walczak, 2000).

Both microinjection and expression of fluorescent tubulin in living cells have proven to be extremely powerful techniques for studying microtubule-based processes in real time in a cellular environment (Dhamodharan and Wadsworth, 1995b; Dhamodharan *et al.*, 1995; Faire *et al.*, 1999; Goncalves *et al.*, 2001; Landen *et al.*, 2002; Mikhailov and Gundersen, 1998; Saxton *et al.*, 1984; Shelden and Wadsworth, 1993, 1996; Wadsworth and Bottaro, 1996; Waterman-Storer and Salmon, 1997; Waterman-Storer *et al.*, 2000; Yvon *et al.*, 1999; Zhang *et al.*, 1990). Pioneering work in the 1980s demonstrated that when tubulin covalently modified with a fluorescent tag is introduced into cells it behaves like endogenous tubulin, is incorporated into all microtubule-related structures, and does not affect cell viability (Saxton *et al.*, 1984). Studies using microinjection of fluorescent tubulin into living cells and, more recently, using transfection of green fluorescent protein (GFP)-, EGFP (enhanced GFP)- or mCherry-tubulin have confirmed and refined the significance of

*in vitro* work on the modulation of microtubule dynamics by proteins and biochemical agents such as drugs (Dhamodharan and Wadsworth, 1995; Dhamodharan *et al.*, 1995; Faire *et al.*, 1999; Landen *et al.*, 2002; Shelden and Wadsworth, 1996; Yvon *et al.*, 1999). In addition, these studies have provided novel critical insights into microtubule behavior in mitosis and other cellular processes such as migration that cannot be recapitulated *in vitro* (Mikhailov and Gundersen, 1998; Rusan *et al.*, 2001; Wadsworth and Bottaro, 1996; Waterman-Storer and Salmon, 1997; Yvon and Wadsworth, 1997).

Expression of fluorescent tubulin in cloned cells is often the method of choice for forming fluorescent microtubules and analyzing their behavior. Plasmids are available from CLONTECH (Palo Alto, CA) and can be transformed following the Superfect (Qiagen, Valencia, CA) protocol or any standard transfection protocol. This technique has the advantage of avoiding purification and fluorescent labeling of tubulin and of microinjecting cells. Microtubules formed of expressed GFP-tubulin in cells have very similar dynamics to those in cells microinjected with rhodamine-tubulin. However, one advantage of microinjection is that rhodamine-tubulin is more photostable than GFP-tubulin thus allowing approximately two to three times longer duration of time-lapse recording prior to photobleaching and a better signal-to-noise ratio. On the other hand, with fluorescent tubulin transfection one has more freedom to experimentally alter other cellular characteristics by microinjection of regulatory proteins or antibodies or by siRNA treatments. In this case, an additional fluorescent marker must be used with the microinjected protein to locate the microinjected cells. Two types of fluorescent markers are useful: lysine fixable markers and small molecular weight fluorescent dextrans. For example, Bunker *et al.* (2004) microinjected tau proteins into EGFP-tubulin-expressing cells along with 1.4 mM  $\beta$ -mercaptoethanol and 0.45 mg/ml RITC-dextran as a marker for injected cells (all centrifuged immediately before filling the needles, see detailed instructions below). Fluorescent dextran is washed out of the cells during the fixation process and thus lysine-fixable markers are necessary if the microinjected cells are to be fixed. This chapter focuses on optimization of cell choice and cell preparation, the microinjection of fluorescent tubulin, and visualization and analysis of microtubule dynamics in living cells.

## ===== II. Methods and Materials

### A. Choice of Cell Line

The choice of cell line is perhaps the most important criterion for successful microinjection as well as for imaging microtubule dynamics, even after expression of fluorescent tubulin. The cell type must (1) adhere tightly to the substrate for successful microinjection and (2) have a flat, well-spread morphology for successful imaging of microtubules. Some cells adhere to coverslips under incubation conditions (37°C and 5% CO<sub>2</sub>), but when they are brought to room temperature and air for microinjection, they begin to round up and detach. Cells that are not well attached tend to stick to the microneedle after injection and become detached from the coverslip when the needle is retracted. For example, NIH3T3 cells exhibit a neuronal-like morphology and their processes tend to be anchored to the substrate but the cell body does not adhere well, making them difficult to inject. BT549 breast carcinoma

cells are also difficult to inject because, while they appear very flat in culture, they round up after being out of the incubator for a short period of time. DU145 prostate cancer cells attach well but exhibit a spindle-shaped morphology; they are easy to inject but the lamellar edge is not spread in such a way that allows for individual microtubules to be easily visualized. Both MCF7 breast carcinoma and A549 lung carcinoma can be microinjected and analyzed relatively easily. A list of cell lines that have been used for imaging microtubule dynamics is shown in [Table I](#).

## B. Optimization of Cell Growth Conditions

The type of coverslip and substrate upon which cells are grown, as well as the growth medium and conditions, all influence cell morphology and spreading which are important for microinjection and analysis.

### 1. Coverslips

While cells often appear flatter when grown on plastic, cells should be grown on glass coverslips for imaging, since many types of plastic coverslips generate background autofluorescence and interfere with the fluorescent tubulin signal. No. 1 or 1.5 thickness may be used. Glass coverslips etched with grid squares that are marked by an identifying

**Table I**  
**Cell Types Used for Analysis of Microtubule Dynamics**

Non-mammalian cells	Species and cell type	Reference
Yeast	<i>Saccharomyces cerevisiae</i>	<a href="#">Tischfield <i>et al.</i> (2010)</a>
Drosophila embryonic cells	<i>Drosophila</i>	<a href="#">Brust-Mascher and Scholey (2002)</a>
Sea hare neurons	<i>Aplysia</i> bag cell neurons	<a href="#">Lee and Suter (2008)</a> and <a href="#">Schaefer <i>et al.</i> (2002)</a>
<b>Mammalian non-tumor cell lines</b>		
MDCK	Canine kidney	<a href="#">Wadsworth and Bottaro (1996)</a>
CHO	Hamster ovarian	<a href="#">Shelden and Wadsworth (1993)</a>
TC-7	Monkey kidney	<a href="#">Faire <i>et al.</i> (1999)</a>
PTK1	Rat kangaroo kidney epithelial	<a href="#">Saxton <i>et al.</i> (1984)</a>
PTK2	Rat kangaroo kidney epithelial	<a href="#">Landen <i>et al.</i> (2002)</a>
NRK	Rat kidney	<a href="#">Mikhailov and Gundersen (1998)</a>
LLCPK 1	Pig kidney	<a href="#">Faller and Brown (2009)</a>
HUVEC	Human umbilical vein endothelial cells	<a href="#">Pasquier <i>et al.</i> (2005)</a>
HMEC-1	Human dermal microvascular endothelial cells	<a href="#">Pasquier <i>et al.</i> (2005)</a>
<b>Mammalian tumor cell lines</b>		
A498	Human kidney	<a href="#">Yvon <i>et al.</i> (1999)</a>
A549	Human lung	<a href="#">Goncalves <i>et al.</i> (2001)</a>
CaOV3	Human ovary	<a href="#">Yvon <i>et al.</i> (1999)</a>
MCF7	Human breast	<a href="#">Galmarini <i>et al.</i> (2003)</a>
BT549	Human breast	<a href="#">Balasubramani <i>et al.</i> (2010)</a>
B16	Mouse melanoma	<a href="#">Ballestrem <i>et al.</i> (2000)</a>
BSC-1	SV40-transformed monkey kidney	<a href="#">Dhamodharan and Wadsworth (1995b)</a> and <a href="#">Saxton <i>et al.</i> (1984)</a>

alphanumeric code (Electron Microscopy Sciences, Hatfield, PA, emsdiasum.com; MatTek Corp, Ashland, MA; and Millenium, Thermo Fisher Scientific) are useful for identifying individual cells that have been injected. Although this is generally not necessary if the microinjected protein is fluorescent, it can be of utmost importance if a nonfluorescent microtubule regulatory protein or antibody is microinjected.

## 2. Substrate

Cells grown on poly-L-lysine-treated coverslips may adhere and spread adequately. If not, a substrate such as laminin, collagen, or fibronectin may promote cell adherence and spreading. The optimal substrate and substrate concentration may vary with the cell type. We plate A549 and MCF7 cells on laminin, fibronectin, or both (described further below). In our experience, A549 and MCF7 cells spread optimally on a combination of laminin and fibronectin and do not spread well on collagen. It is worth keeping in mind that the particular substrate used may affect cellular microtubule dynamics.

## 3. Culture Media and Growth Conditions

Cells spread best when allowed to attach for at least 48 h prior to microinjection and analysis. Serum starvation also may promote cell spreading ([Jordan-Sciutto \*et al.\*, 1997](#)) and can be used alternatively or in addition to plating on specific substrates.

## 4. Cell Density

Dynamics of individual microtubules and cells are inherently variable, and care should be taken to eliminate variability due to conditions that are not relevant to the objective of the study. For example, cell-cell contact suppresses microtubule dynamic instability ([Waterman-Storer \*et al.\*, 2000](#)). In addition, the cell membranes of contiguous cells are less flat and microtubules are often more difficult to image in cells that are in contact with other cells on all sides. Cell colonies should be broken apart by pipetting and plated at a low density that yields single cells or cells with a large portion of their plasma membrane free of neighboring cells after 48 h of incubation. If cells are migrating, it is important to note that dynamic instability at the trailing edge is faster than at the leading edge ([Wadsworth, 1999](#)).

## C. Detailed Protocol for Preparation of MCF7 Cells for Microinjection and Analysis of Microtubule Dynamic Instability

### 1. Solutions

- a. Make a stock solution of poly-L-lysine (2.5 mg/ml) (Sigma) in sterile water and store at 4°C.
- b. If needed, dissolve laminin and fibronectin (Gibco, Carlsbad, CA) in sterile water to concentrations of 0.33 mg/ml and 1.0 mg/ml, respectively, and store at -80°C.
- c. Injection buffer: 50 mM potassium glutamate, 0.5 mM MgSO<sub>4</sub>. Divide it into 6 µl aliquots and freeze.
- d. Versene (137 mM NaCl, 2.7 mM KCl, 1.5 mM KH<sub>2</sub>PO<sub>4</sub>, 8.1 mM Na<sub>2</sub>HPO<sub>4</sub>, 0.5 mM EDTA, pH 7.2).

- e. Cell culture media supplemented with 10% fetal bovine serum (FBS).
- f. Media supplemented with 2% FBS.

## 2. Materials

Coverslips etched with identified grid squares, if necessary for locating experimentally treated cells (sources listed above).

4- or 6-well plates (Nunc, Rochester, NY).

Sterile water.

Silver foil Femtotips (Eppendorf).

Silane (hexamethyldisilazane, Pierce, Rockford, IL).

## 3. Preparation of Rhodamine-Labeled Tubulin for Microinjections

Rhodamine-tubulin is available from Cytoskeleton, Inc. (Denver, CO) and might conceivably be used successfully for labeling microtubules in living cells. In practice, we have found it necessary to label our own tubulin for successful microinjection and labeling of cellular microtubules, and we now routinely make a large batch as follows: Purify or otherwise obtain bovine brain tubulin (Miller and Wilson, 2010). Label with carboxyrhodamine succinimidyl ester (Molecular Probes, Eugene, OR) according to the method of Hyman and Mitchison ([Hyman \*et al.\*, 1991](#)). A detailed protocol can be found at <http://mitchison.med.harvard.edu/protocols/label.html>. Determine the concentrations of tubulin and carboxyrhodamine in the labeled tubulin by spectrophotometry at A280 and A525 (or the emission maximum for the specific rhodamine used), respectively. This will yield information on the stoichiometry of rhodamine:tubulin. Adjust the tubulin concentration to 10 mg/ml with injection buffer. Rhodamine tubulin concentrations <10 mg/ml appear to be less stable and denature when stored for long periods (>2 months). Make single-use aliquots (5–6  $\mu$ l), flash freeze, and store in liquid nitrogen.

The concentration of labeled tubulin to use for microinjection depends on the stoichiometry of labeling. The optimal concentration can be determined by injecting cells with a range of concentrations between 2 and 10 mg/ml, allowing the cells to recover for 4 h and evaluating the microtubules by fluorescence microscopy. Use the lowest concentration that yields sufficiently bright microtubules. With carboxyrhodamine-tubulin, an injection concentration of 2–3 mg/ml is adequate to visualize microtubules when the stoichiometry is 0.5–0.8 rhodamine:tubulin dimer (final cellular concentration of ~2  $\mu$ M). It is advisable to use the same batch of rhodamine-labeled tubulin for all experiments in a study to eliminate any variability due to differences in the final cellular tubulin concentration after addition of rhodamine-tubulin.

## 4. Detailed Protocol

There are at least three methods for cleaning and sterilizing coverslips. (1) Clean with ethanol, dry overnight in a vacuum oven, and then autoclave. (2) Clean as above, then flame them, holding with a sterile forceps, and rinse with sterile water. (3) Wash

with Alconox, rinse extensively with running hot water followed by sterile water, store in 95% ethanol, autoclave, and store or flame immediately before use. Gridded coverslips are presterilized and do not need washing.

Incubate coverslips with poly-L-lysine at a working concentration of 0.05 mg/ml for 2 h at 37°C, followed by incubation with laminin (10 µg/ml) and fibronectin (20 µg/ml) for an additional 2 h at 37°C in 4- or 6-well plates. Rinse coverslips with sterile water and transfer to a new 4- or 6-well plate.

Detach MCF7 cells from flasks by trypsinization (0.5 mg/ml trypsin in versene) and resuspend them in growth media. Break up cell clumps by vigorous pipetting. Determine cell concentration by counting and adjust to a final concentration of  $3 \times 10^4$  cells/ml in growth media supplemented with 10% FBS.

Plate cells ( $6 \times 10^4$ /well) into each well of a 4- or 6-well plate containing pretreated coverslips and allow to adhere for 24 h.

Serum-starve the cells for 24 h prior to microinjection by replacing normal growth media with media supplemented with 2% serum.

Choose cells for microinjection and imaging that are either isolated or at the edge of a colony of cells.

## D. Optimization of Microinjection

### 1. Preventing Tubulin Polymerization/Clogging of the Microneedle

One of the main obstacles to successful microinjection of tubulin is clogging of the microneedle. Clogging generally occurs from either tubulin polymerization/aggregation or debris. The two types of clogs can be distinguished by visual inspection of the needle with a 40× objective. Tubulin aggregation can be seen as a minute white speck at the very tip of the needle, which sometimes protrudes from the tip. Debris is usually located in the wider portion of the needle and appears black.

The following precautions will minimize clogging:

On the day before microinjection, pretreat the injection needles (silver foil Femtotips) with silane (hexamethyldisilazane). Silanize several needles together in a 100 mm glass Petri dish. To do this first press the large part of each needle distal to its tip into a thin linear rolled piece of modeling clay that has been pressed into the bottom of the dish. This will keep the tip well away from the bottom of the dish and prevent breakage. Using a small syringe, place approximately five drops of hexamethyldisilazane (Pierce, Rockford, IL) into the bottom of the Petri dish. The hexamethyldisilazane is toxic; cover the dish and leave it in a fume hood overnight.

Prior to microinjection, clarify the tubulin to remove any aggregates or denatured tubulin as follows: Adjust the solution to the appropriate concentration (2–3 mg/ml) with freshly filtered Injection Buffer and centrifuge at 4°C for 20 min at 65,000×g (35K RPM in a Beckman Ultra tabletop TLA 100 centrifuge using the TLA 100.3 rotor). Transfer the supernatant to a clean tube and store on ice.

Place the Femtotips and microloaders (Eppendorf) in the freezer and chill a small amount of medium on ice prior to use. Place the cold medium on the cells just before injection to prevent the tubulin from polymerizing in the needle during injection.

Cover the Femtotips, microloaders, pipette tips, Eppendorf tubes, and anything that comes in contact with the tubulin solution when not in use to prevent dust from getting into the tubulin and clogging the microneedle.

Use the “clean” function on the microinjection apparatus (such as Eppendorf 5246 Transjector and Injectman) frequently during injection to flush out the tip of the microneedle.

## 2. Microinjection Pressure

The optimal pressure settings vary with cell size. Set the pressure to deliver  $\sim$ 10% of the total cell volume. Injecting this volume creates a visible wave across the surface of the cell, but does not cause the cell to bleb, become misshapen or blow up. Cells should return to their normal size after injection. Set the “compensation pressure” high enough that the solution constantly flows out of the needle. For example, we routinely use 2.1 psi injection pressure and 1.5 compensation pressure for MCF7 cells with the Eppendorf 5246 Transjector and Injectman. We maintain the injection time at 0.3 s. Several methods have been developed to quantify the injection volume if this information is critical (Lee, 1989; Minaschek *et al.*, 1989).

## 3. Microinjection Protocol

Make a circular well about 3 mm in height on a large glass slide using VALAP (1/3 Vaseline, 1/3 lanolin, 1/3 paraffin). Place the coverslip with the cells to be injected on the slide in the circle and cover it with cold medium. Load 2  $\mu$ l of clarified rhodamine-labeled tubulin using a chilled microloader into a chilled silanized Femtotip. Inject the cells under the 40 $\times$  objective lens of an inverted phase-contrast microscope mounted with the microinjector. After microinjection, return the cells to the incubator for at least 3 h to allow for recovery and incorporation of labeled tubulin into microtubules before imaging. Microtubules can be expected to remain strongly labeled for 16–24 h after injection.

## 4. Addition of Drug

If the effects of a drug are being studied, it is important to allow the drug to be taken up in the cells to equilibrium. In the case of drugs such as taxanes and vinca alkaloids, we have found that uptake time is 4–6 h, depending on the concentrations used (Jordan and Wilson, 1999).

## E. Preparation of Cells for Time-Lapse Fluorescence Microscopy

### 1. Recording Medium

Image MCF7 cells in Dulbecco’s modified Eagles Medium lacking phenol red and supplemented with 25 mM Hepes, 4.5 g/l glucose, and 10–20  $\mu$ l/ml OxyFluor (Oxyrase Inc., Mansfield, OH). The phenol red is excluded because it exhibits some autofluorescence. Hepes buffer is used rather than sodium bicarbonate to compensate for the lack of a CO<sub>2</sub> buffering system. The oxygen scavenger OxyFluor is included to minimize photo-bleaching and photodamage generated by fluorescence excitation. The extra glucose is included to counterbalance the effects of the oxygen scavenging system.

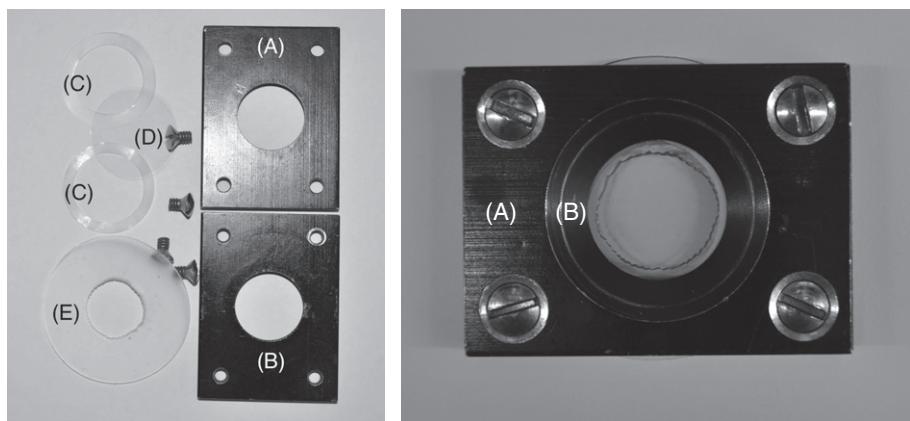
If a drug with a rapid efflux time, e.g., 2-methoxyestradiol, is being studied, it is important to include the drug in the recording medium (Kamath *et al.*, 2006). In order to more precisely maintain the equilibrium between the drug content of the medium and of the cells, recording medium from incubation of drug with a second identical coverslip of cells can be removed from that second coverslip and added to the cells that are to be imaged (and have already been incubated with drug for the requisite time).

## 2. Preparation of Cell-Containing Coverslips

Rinse a precoated (see above) coverslip containing attached cells in warm recording media and seal it in a Rose chamber (Rose *et al.*, 1958; Wadsworth, 2007). An updated version of the chamber with dimensions given is shown in Fig. 1. The chamber is essentially a sandwich of cells between two 25 mm diameter coverslips in recording media. Three parafilm or silicone rings are used; one ring is placed between the two coverslips and the other two are placed outside the coverslip sandwich, between the sandwich surfaces and the metal surface of the chamber. Make sure that the cells face the interior of the sandwich. Be careful to avoid including air bubbles.

## F. Acquisition of Time-Lapse Images and Analysis of Microtubule Dynamic Instability

We image cells with a Nikon E800 upright microscope using a Nikon 100 $\times$  1.4 N.A. oil immersion lens. Others have used a Nikon Eclipse TE300 inverted microscope equipped



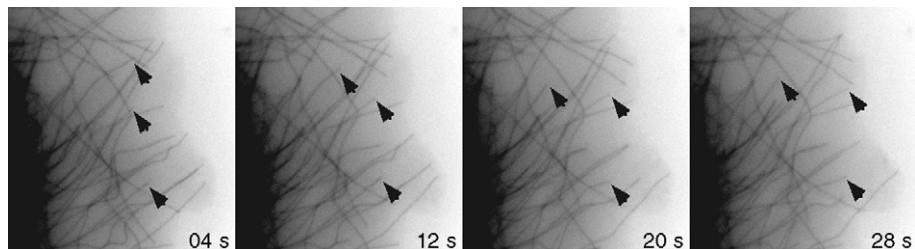
**Fig. 1** A recent version of the Rose chamber. Left panel: the separate parts including the following: (A and B) the inner flat surfaces of the top and bottom metal plates, respectively; diameter of hole in each is 19 mm; (C) two Parafilm or silicone rings, inner diameter 19 mm and outer diameter 27 mm, that are placed between the 25 mm diameter coverslips and the metal plates; (D) one of the two 25 mm coverslips; (E) the single internal silicone or Parafilm spacer, inner diameter 16–19 mm, outer diameter > 25 mm, < 40 mm. The rings can be cut from sheets using a cork borer and used repeatedly. Right panel: the assembled chamber. The order of parts from top to bottom is metal plate, ring, coverslip, spacer, coverslip with cells attached, ring, and metal plate. (A) shows the flat outer surface and (B) shows the depressions in the outer surfaces that are machined to allow objective and condenser to touch the coverslip surfaces.

with a  $100\times 1.3$  N.A. objective lens and coupled to a PerkinElmer spinning disc confocal scan head (PerkinElmer) (Salaycik *et al.*, 2005), an Axiovert 200 M (Carl Zeiss, Jena, Germany) equipped with an LSM510META scan head (Carl Zeiss) (Ringhoff and Cassimeris, 2009), a Leica DM-IRBE (Pasquier *et al.*, 2005), or an Axio Image MI (Zeiss) scope with a  $63\times$  Plan Fluor 1.4 N.A. objective (Photometrics) (Tischfield *et al.*, 2010).

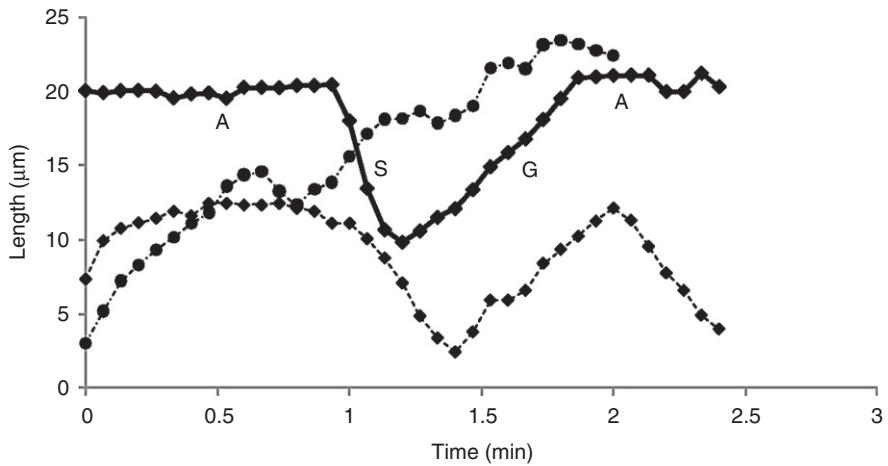
Cell processes and microtubule dynamics are very sensitive to temperature. To eliminate temperature-induced variability in microtubule dynamics the stage should be enclosed in a Plexiglass or wooden box with an air- or stage-heating system or by some other means kept at a constant temperature of  $37^{\circ}\text{C}$ . We use a forced air heating system that maintains the sample temperature within  $36\pm 1^{\circ}\text{C}$  (the lower temperature being a precaution against any unexpected upward temperature fluctuation). Place a temperature probe on the stage next to the sample chamber.

We acquire time-lapse images with a CoolSNAP HQ2 camera (Roper Scientific GmbH, Ottobrunn, Germany) and a Uniblitz shutter system driven by Metamorph software (Universal Imaging, Media, PA). Others have used Princeton Instruments Micromax interline transfer cooled CCD camera (Roper Instruments, NJ, USA) (Salaycik *et al.*, 2005) or a CoolsnapFX CCD camera (Princeton Instruments, Trenton, NJ) (Pasquier *et al.*, 2005). We typically acquired 41 sequential images at 3-s intervals for each cell using approximately 300–1500 ms exposure time and a gain of 2–3. Time-lapse settings will vary depending on the sensitivity of the camera, the brightness of the specimen, the fluorophore used for labeling, and the amount of photobleaching. We sometimes open the aperture only slightly at the beginning of the time-lapse recording, and as the fluorescence photobleaches the aperture is slowly opened to generate a series of images that are more evenly exposed and thus are easier to analyze. Alternatively, the contrast and brightness of each frame can be normalized in Image J or other image-processing software.

Several frames from a time-lapse series of images of an MCF7 human breast cancer cell that has been transfected with GFP-tubulin are shown in Fig. 2. Arrows mark the sequential positions of the plus ends of three microtubules. The plus ends of microtubules can be tracked over time using the “Track Points” function of Metamorph Software (Universal Imaging, Brandywine, PA) or by MetaView imaging software (Molecular



**Fig. 2** Time lapse images of microtubules in an MCF7 breast cancer cell that expresses rhodamine-labeled tubulin. Sequential positions of the ends of three microtubules are shown by arrows. The upper microtubule shortens for three frames and has grown slightly in the fourth frame. The other two microtubules undergo growth throughout the sequence.



**Fig. 3** A life history plot of length changes in three microtubules. One of them (diamonds and solid line) undergoes a phase of attenuation (A) for almost a minute, then undergoes a catastrophe and shortens (S), followed by a rescue and growth (G) and then further attenuation (A).

Devices, Sunnyvale, CA) or MT-LHAP software (see below) which has built-in tracking functions. Image interphase microtubules that have ends clearly discernible at the cell periphery and that persist for 16–40 frames. All clearly defined and trackable microtubules within an image series should be tracked. To keep a record of the microtubules that have been analyzed, print an image of each cell and mark the microtubules on the print with an identifier as they are tracked. The data from Track Points are sent to a Microsoft Excel spreadsheet and converted to Real-Time Measurement (RTM) using Track-to-RTM software (Walker *et al.*, 1988) or to a recently developed software that we now use to automate the tracking and analysis process [Microtubule Life History Analysis Package (MT-LHAP); Oroudjev (2010)]. A typical graph of the changes in microtubule length over time (microtubule life history traces) is shown in Fig. 3. The microtubule dynamics parameters are determined by linear regression using RTM software or by MT-LHAP.

## 1. Criteria for Analysis of Life History Traces

Analysis of life history traces can be approached in several ways. After careful comparison of several methods, we now use the following procedure: Determine the beginning and end of each event by the overall shape of the microtubule trace. If the beginning or end of an event cannot be determined clearly from the life history plot, retrace the microtubule and compare the two traces. If the two traces are significantly different, retrace the microtubule again. If the ambiguity is not resolved, then compare the traces while viewing the time-lapse sequence to determine which is most accurate.

Changes in microtubule length of less than 0.5  $\mu\text{m}$  (a length chosen to approximate the limits of resolution imposed by microscopy of individual microtubules in the

complex environment of living cells) between any two points are considered pause. However, if a change of less than 0.5  $\mu\text{m}$  occurs between two points within a growth event, it is considered a part of the growth event. If a microtubule grows and shortens over several points and has an overall length change of 1.0  $\mu\text{m}$  or less, the microtubule is also considered to be in a paused state. A catastrophe occurs when a microtubule switches from a pause or growth event to shortening; a rescue is when a shortening microtubule switches to either growth or pause. The frequency of catastrophe is the number of catastrophes divided by the total time in growth and attenuation. It can be calculated for each microtubule and then averaged for the population or it can be calculated as a single number for the entire population of microtubules analyzed. The frequency of rescue is the number of rescues divided by the total time in shortening. It can also be calculated on either a “per microtubule” basis or on a population basis.

### III. Discussion and Summary

Individual microtubule dynamic instability parameters vary depending on the cell type (Shelden and Wadsworth, 1993). Data from mammalian cells in interphase either injected with rhodamine-tubulin or transfected with GFP-tagged  $\alpha$ -tubulin indicate a range of parameter values. For example, the mean growth rates range from 6 to 20  $\mu\text{m}/\text{min}$  in A549 human lung carcinoma cells and Chinese hamster ovary (CHO) fibroblasts, respectively. Mean shortening rates vary from 9 to 32  $\mu\text{m}/\text{min}$  in A498 human kidney carcinoma and CHO cells, respectively. Mean catastrophe frequencies range from 1/min to 4/min in CaOV3 ovarian adenocarcinoma cells and MDCK kidney cells, respectively. Mean rescue frequencies range from 4/min to 7/min in A549 and A498 cells, respectively (Goncalves *et al.*, 2001; Shelden and Wadsworth, 1993; Wadsworth, 1999; Yvon *et al.*, 1999).

Overall the system described above has allowed the analysis of the mechanisms of action in cells of a large number of drugs and endogenous cellular regulators and has established the crucial importance of microtubule dynamic instability in numerous cellular processes and as a drug target.

#### Acknowledgments

We thank Dr. Nikki LaPointe and Ms. Jennifer Smith for critically reading the chapter. This study was supported by National Institute of Health CA57291.

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## CHAPTER 2

# Analysis of Microtubule Polymerization Dynamics in Live Cells

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### Abstract

- I. Introduction
- II. Rationale
- III. Imaging and Analysis of Homogeneously Labeled MTs
  - A. Probes to Visualize Dynamic MTs
  - B. Preparation of Purified, Concentrated Adenovirus Particles
  - C. Imaging of Intracellular MT Dynamics
  - D. Semi-manual Tracking and Analysis of Dynamic MTs
- IV. MT Fluorescent Speckle Microscopy
- V. Imaging and Analysis of Growing MT Ends
  - A. Probes to Visualize Growing MT Ends
  - B. Computational Tracking and Analysis of +TIP Dynamics
- VI. Conclusion

Acknowledgments

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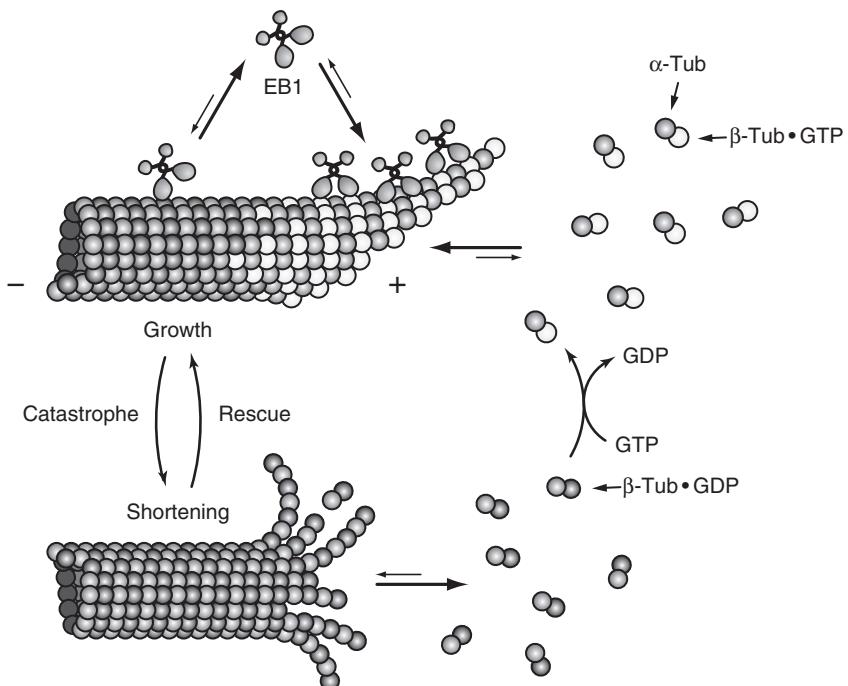
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### Abstract

The spatiotemporal regulation of intracellular microtubule polymerization dynamics, by numerous microtubule-associated proteins and other mechanisms, is central to many cell processes. Here, we give an overview and practical guide on how to acquire and analyze time-lapse sequences of dynamic microtubules in live cells by either fluorescently labeling entire microtubules or by utilizing proteins that specifically associate only with growing microtubule ends and summarize the strengths and weaknesses of different approaches. We give practical recommendations for imaging conditions, and discuss important limitations of such analysis that are dictated by the maximum achievable spatial and temporal sampling frequencies.

## ===== I. Introduction

Microtubules (MTs) are highly dynamic cytoskeletal polymers composed of  $\alpha/\beta$  tubulin dimers. Precise regulation of intracellular MT dynamics is important for many biological processes ranging from proper attachment and segregation of chromosomes during mitosis (Wittmann *et al.*, 2001) to local stabilization of MTs toward the front of migrating cells (Wittmann and Waterman-Storer, 2001). MTs in cells and *in vitro* stochastically switch between phases of growth and shortening. This nonequilibrium polymerization behavior has been termed dynamic instability (Mitchison and Kirschner, 1984) and is driven by different structural states of the MT end, which are ultimately the result of polymerization-coupled GTP hydrolysis in the MT lattice (Fig. 1) (Nogales and Wang, 2006). At the plus end of a growing MT, GTP-loaded tubulin dimers initially polymerize as a relatively flat open sheet which subsequently closes into a tube. Shortly after polymerization GTP is hydrolyzed to GDP within the



**Fig. 1** Diagram of different phases of MT polymerization dynamics. MT growth is thought to be accompanied by a protective cap of GTP-loaded tubulin at growing MT ends. The structurally distinct GTP-tubulin cap also provides a platform for the binding of MT plus end tracking proteins, +TIPs (Akhmanova and Steinmetz, 2008), that can be used as indirect reporters of intracellular MT polymerization dynamics.

MT lattice, which is thought to leave a short GTP-tubulin cap at the tip of the MT. This remaining GTP-cap stabilizes the growing end and supports further addition of GTP-loaded tubulin subunits, resulting in a stable growth phase. In contrast, loss of the GTP-cap results in catastrophic depolymerization, and by electron microscopy highly curved protofilaments seem to peel away from the depolymerizing MT end. These frayed MT ends reflect the high intrinsic curvature of GDP-loaded tubulin dimers, and do not support addition of new GTP-loaded tubulin subunits. Thus, this large structural difference between polymerizing and depolymerizing MT ends is sufficient to explain the high persistency and abrupt switching between growing and shortening that characterizes MT dynamic instability *in vitro* (Kueh and Mitchison, 2009).

Four parameters are generally measured to describe MT polymerization dynamics: the rates of growth (polymerization), shortening (depolymerization), and the transition frequencies between these two states. The transition from growth to shortening is referred to as “catastrophe,” and the transition from shortening to growth is referred to as “rescue” (Fig. 1). These parameters can be determined quite easily in *in vitro* polymerization reactions with purified components because MT growth and shortening rates are relatively constant and transitions occur infrequently. In cells, however, MT polymerization dynamics are spatiotemporally highly regulated by a large number of accessory proteins (van der Vaart *et al.*, 2009) as well as physical interactions with other intracellular structures (Dogterom *et al.*, 2005). As a result intracellular MT polymerization dynamics are significantly more complex and more difficult to quantify. *In vivo*, only MT plus ends exhibit dynamic instability. Free minus ends are either stabilized or depolymerize. Both growth and shortening rates are highly variable, and rates of individual MTs fluctuate significantly over relatively short time periods. In addition, MT polymerization dynamics in cells often include relatively long periods of pause during which MT ends do not appear to grow or shorten within the resolution limit of the light microscope. Furthermore, intracellular MTs are subject to pulling and pushing forces, which result in MT buckling, breakage, and movements of MT ends that are not due to polymerization dynamics (Brangwynne *et al.*, 2007; Waterman-Storer and Salmon, 1997; Wittmann *et al.*, 2003).

## II. Rationale

The objective of this chapter is to give an overview of different techniques to observe and analyze intracellular MT dynamics either by continuous MT labeling or by the expression of fluorescently labeled proteins that specifically recognize growing MT ends. We aim to emphasize the strength and limitations of each approach, and discuss the theoretical boundaries of intracellular MT dynamics analysis that are imposed by the spatial and temporal resolution limits of light microscopy. Finally, it is important to note that these fundamental limitations similarly impact other intracellular tracking problems such as, for example, vesicular trafficking.

### III. Imaging and Analysis of Homogeneously Labeled MTs

#### A. Probes to Visualize Dynamic MTs

Conventional analysis of intracellular MT dynamics involves homogenous labeling of the entire MT network. This was initially achieved by microinjection of tubulin in which surface amino groups that are exposed in polymerized MTs are chemically labeled using *N*-hydroxysuccinimide-derivatized fluorescent dyes (Sammak and Borisy, 1988; Shelden and Wadsworth, 1993). Several protocols are published describing tubulin labeling and microinjection procedures (Hyman *et al.*, 1991; Waterman-Storer, 2002; Wittmann *et al.*, 2004), and fluorescently labeled tubulin is also available commercially (e.g., from Cytoskeleton Inc.). Because microinjection is technically difficult, time-consuming, and only very few cells are available for analysis per experiment, this has mostly been replaced by the exogenous expression of tubulin tagged with fluorescent proteins (FPs). However, it should be noted that fluorescent dye-conjugated tubulin has some advantages over FP-tagged tubulin. Synthetic fluorescent dyes are generally brighter than FPs due to a higher extinction coefficient and better quantum yield, and because fluorescent dyes are small, dye-conjugated tubulin appears to be more efficiently incorporated into MTs. Together, this results in a higher MT to cytoplasm fluorescence ratio than FP-tagged tubulin. Finally, photobleaching of synthetic fluorophores is largely oxygen dependent and can be efficiently inhibited by oxygen depletion from the tissue culture medium (Waterman-Storer, 2002; Wittmann *et al.*, 2003, 2004).

Nevertheless, we and others have successfully used FP-tagged  $\alpha$  or  $\beta$  tubulin to image and analyze intracellular MT polymerization dynamics (Kumar *et al.*, 2009; Rusan *et al.*, 2001). Although a growing toolbox of FPs is now available, EGFP-tagged tubulin still appears to be the brightest and most photostable variant. For dual-color imaging we have also successfully used mCherry-tagged tubulin (Fig. 2 A). In addition, recent advances in elucidating the mechanisms of FP photobleaching indicate that FP photostability can be significantly improved by using riboflavin-free media (Bogdanov *et al.*, 2009). Plasmid vectors suitable for transient transfections encoding different FP-tubulin fusion proteins are available from a variety of sources. We also routinely use adenovirus particles to transiently introduce FP-tagged tubulin and other cytoskeleton proteins into difficult-to-transfect cells (Kumar *et al.*, 2009). However, because the correct folding of  $\alpha/\beta$  tubulin dimers relies on a complex pathway involving several specific chaperones (Szymanski, 2002), care should be taken not to overwhelm the cells biosynthetic machinery by using too much virus. Too rapid expression of tagged tubulin results in poor incorporation into the MT cytoskeleton and excessive cytoplasmic background.

While stable mammalian cell lines expressing FP-tubulins have been made and are viable (Rusan *et al.*, 2001), it has so far not been possible to generate whole animals expressing FP-tagged tubulin, indicating that the FP-tag does disrupt developmentally important tubulin functions. In an alternative approach, mice expressing the MT-binding domain of a MT-associated protein, ensconsin, display homogeneously labeled MTs and

are viable (Lechler and Fuchs, 2007). In addition, the MT signal can be increased by attaching up to five GFP moieties to ensconsin (Bulinski *et al.*, 2001). Although GFP-ensconsin does not appear to modify intracellular MT dynamics, appropriate controls should be included when expressing exogenous MT-binding domains.

## B. Preparation of Purified, Concentrated Adenovirus Particles

Although extensive adenovirus methods are published (Luo *et al.*, 2007), we include a short reference protocol for the preparation of concentrated, purified adenovirus particles that we routinely use to prepare virus stock to introduce FP-tagged proteins in many different cell types. AdEasy-based viral genomes for the expression of EGFP-tubulin and EB1-EGFP from our lab are available through AddGene. Although these viruses are replication deficient and new virus can only be produced in the packaging cell line, the experimentalist should be aware that these are infectious particles. At all times adhere to the required BSL-2 safety precautions, and sterilize and dispose infectious material according to the appropriate local regulations.

### 1. Required Materials

PacI-linearized and purified AdEasy viral plasmid containing the gene of interest  
Transfection reagent (e.g., Lipofectamine 2000, Invitrogen Cat. No. 11668-027)  
Adenovirus packaging cell line (AD-293, Stratagene)  
Dulbecco's Modified Eagle Medium (DMEM, Invitrogen Cat. No. 10313)  
supplemented with 10% Fetal Bovine Serum (FBS, Invitrogen Cat. No. 26140),  
10 mM MgCl<sub>2</sub>, 2 mM L-glutamine (Invitrogen Cat. No. 25030), 1× Penicillin/  
Streptomycin (Invitrogen Cat. No. 15140)  
10 mM Tris-Cl pH 8.0  
Low-density CsCl buffer ( $\rho = 1.2$  g/ml): Dissolve 35 g CsCl in a final volume of  
100 ml 10 mM Tris-Cl pH 8.0  
High-density CsCl buffer ( $\rho = 1.45$  g/ml): Dissolve 53 g CsCl in a final volume of  
100 ml 10 mM Tris-Cl pH 8.0  
ARCA buffer: 10 mM Tris-Cl, pH 8.0, 1 mM MgCl<sub>2</sub>, 5% sucrose, 1% glycine, 0.05%  
Tween-80  
Beckman ultracentrifuge and tubes: 38.5 ml (Beckman Cat. No. 41103909 for SW 28  
Ti rotor) and 13.2 ml (Beckman Cat. No. 41103909 for SW 41 Ti rotor)  
Econo-Pac 10DG Desalting Columns (Bio-Rad Laboratories Cat. No. 732-2010)

### 2. Adenovirus Production and Amplification

1. Transfect ~50% confluent AD-293 cells in a 6 cm dish with the linearized AdEasy viral genome according to the manufacturer's instructions in antibiotic-free DMEM. We commonly use Lipofectamine 2000. AD-293 cells do not adhere well to tissue culture plastic and care should be taken not to disrupt the monolayer after transfection.

2. Grow transfected cells until the cytopathic effect (CPE) of virus production becomes visible. At this point, cells start to round up and lift off from the bottom of the plate. Depending on transfection efficiency, this will take approximately 1–2 weeks. When the medium becomes acidic, gently change medium without disrupting the cell monolayer. Transfection efficiency can also be estimated by fluorescence microscopy because transfected cells will express the EGFP-tagged fusion protein.
3. Harvest all cells and media by gently tapping the plate and pipetting up and down into a 15-ml centrifuge tube. Centrifuge at 4°C, 1200 rpm, 5 min. Discard supernatant and resuspend pellet in 1 ml sterile 10 mM Tris-Cl pH 8.0.
4. Lyse cells by freezing for 5–10 min in a dry ice/EtOH bath, then thaw completely in a 37°C water bath. Repeat freeze/thaw cycle three times. Centrifuge to remove cell debris at 4000 rpm for 20 min, 4°C. The supernatant now contains first generation virus, which is used for all subsequent amplifications. Remove 200 µl for the next step and freeze the rest at –80°C.
5. For subsequent virus amplification, infect a 10 cm dish of ~80% confluent AD-293 cells: Remove medium from cells and gently add 200 µl of the first generation virus diluted to 2 ml in DMEM. After 1 h add additional 8 ml DMEM. Harvest cells as in Step 3 as soon as CPE becomes evident.
6. Repeat the infection and amplification cycle (Step 3–5) until CPE is visible within 48 h postinfection. This should take a total of 2–3 cycles.

### 3. Large-Scale Adenovirus Production

7. Prepare 20 large plates (15 cm diameter or similar) of AD-293 cells. To ensure that cells are plated evenly, prepare cell suspension in a media bottle, mix, and plate 20 ml into each dish. At this point, DMEM with 5% FBS can be used to conserve serum.
8. Grow cells to ~90% confluence. Dilute 0.5 ml virus from Step 6 into 100 ml DMEM. Infect each plate with 5 ml of the diluted virus, mix gently, and return plates to incubator. After 48 h the virus-induced CPE should be clearly visible.
9. Harvest the cells and medium by pipetting up and down or by using a cell scraper. Centrifuge at 1200 rpm, 10 min, 4°C. Discard supernatant and resuspend pellet in 13 ml of 10 mM Tris-Cl pH 8.0.
10. Lyse cells with three freeze/thaw cycles (as in Step 4), and vortex for 30 s after each thaw. Centrifuge at 4000 rpm, 20 min, 4°C. Collect and keep supernatant on ice. It is very important for the subsequent purification step that all cell debris is removed.

### 4. Adenovirus Purification by Cesium Chloride Density Gradient Centrifugation

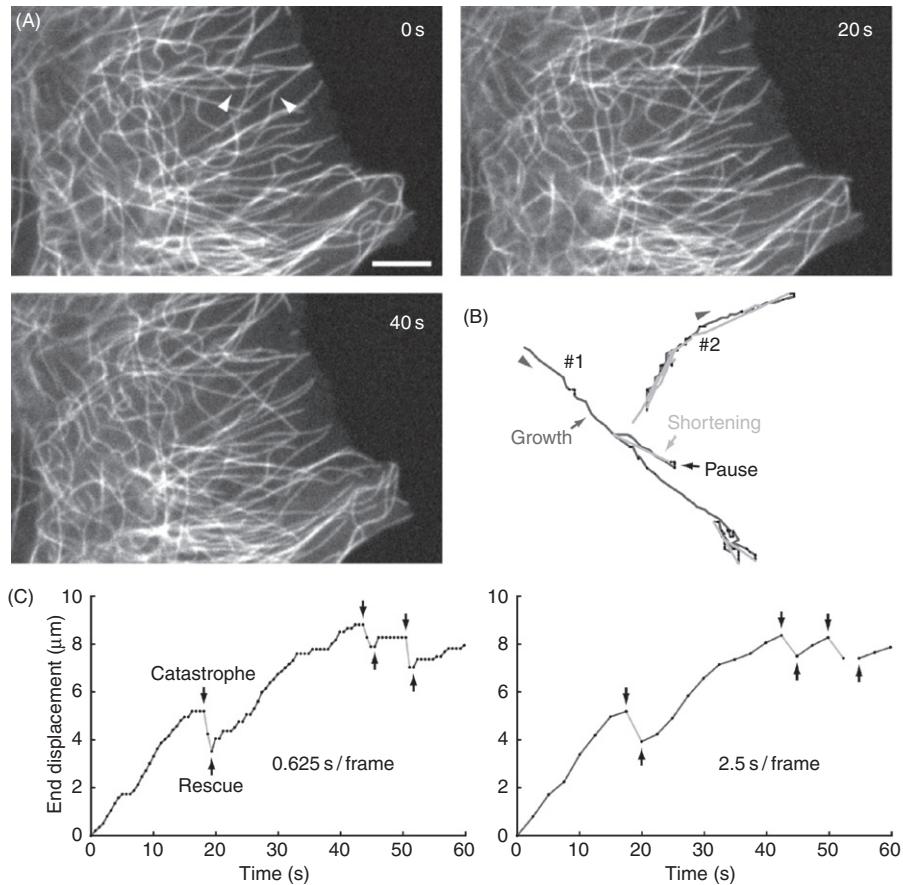
11. Prepare two CsCl step gradients in 38.5-ml Beckman Ultraclear centrifuge tubes: First, pipet 10 ml of low-density CsCl buffer into centrifuge tube. Then gently underlay 10 ml of high-density CsCl by carefully inserting the pipet to the bottom of the tube

and slowly dispensing the solution. In one of the tubes, gently overlay virus supernatant on top of the step gradient. Top off tube completely with 10 mM Tris-Cl pH 8.0 to avoid collapse during ultracentrifugation. Top off the second CsCl gradient tube with 10 mM Tris-Cl pH 8.0 to use as a balance. Make sure the tubes are well balanced and that everything is kept sterile in a BSL-2 laminar flow tissue culture hood.

12. Centrifuge at 20,000 rpm in an SW 28 Ti swinging bucket rotor with slow acceleration and no brakes, for 2 h at 4°C. Unload tubes in tissue culture hood and place tube in ring stand near eye level. A bluish band about halfway down the tube contains purified, concentrated virus. Just above there is usually a second, fainter band containing defective virus particles. During extraction of the virus band, care should be taken to avoid contamination from this upper band.
13. Remove some of the excess liquid from above the virus, being extremely careful not to disturb the band. Wipe the outside of the tube with ethanol to sterilize. Stick a piece of adhesive tape on the side of the tube where it is to be punctured to avoid leakage. Carefully pierce the tube with a hypodermic syringe with an 18-gauge needle slightly below the bluish virus band. Be sure to use as little force as possible in order not to pierce through both sides of the tube. Remember that the band contains highly concentrated virus particles. Thus, keep hands out of the way, and make sure to wear appropriate personal protective equipment. Tilt the needle upward into the virus band and draw approximately 3 ml of the virus slowly into the syringe. Leave the syringe with needle in the tube and pipet liquid from the tube until it is below the needle. Now remove the syringe and expel the virus into a sterile 15-ml polypropylene tube.
14. Dilute virus to 4 ml with 10 mM Tris-Cl pH 8.0. This is essential to reduce the density to below 1.2 g/ml. Prepare a smaller step gradient with 4 ml of each CsCl buffer as in Step 11, but in smaller 13.2 ml tubes. Overlay with the diluted virus and fill tube with 10 mM Tris-Cl pH 8.0. Centrifuge at 20,000 rpm for 2 h at 4°C in an SW 41 Ti rotor and isolate virus band as in Step 13.
15. Desalt virus on a 10DG column: Equilibrate column with 30 ml ARCA buffer. Load 3 ml of the virus and collect 0.5 ml fractions on ice. Concentrated virus should start eluting in the third fraction. Concentrated, opaque fractions can be pooled, aliquoted, and stored at -80°C. This procedure yields highly infectious adenovirus particles, and we generally use less than 1 µl adenovirus stock per 3.5 cm dish to infect cells for microscopy. Virus titer can be estimated by measuring optical density at 260 nm in PBS containing 1% SDS (1 OD  $\sim$ 1.1  $\times$  10<sup>12</sup> virus particles per ml).

### C. Imaging of Intracellular MT Dynamics

Analysis of intracellular MT dynamics relies on time-lapse imaging of fluorescently labeled proteins. Different modalities of fluorescence microscopy including wide-field epifluorescence, confocal, and total internal reflection (TIRF) microscopy can and have been used to image MT dynamics, although each has its limitations. In wide-field images, out-of-focus blur severely limits the ability to observe MTs in thicker cell regions and only works reasonably well in flat, peripheral cell areas (Wittmann *et al.*, 2003).



**Fig. 2** Semi-manual analysis of continuously labeled MTs. (A) Images from a time-lapse sequence of mCherry-tagged tubulin. Images were acquired every 625 ms (1.6 frames per second) for 1 min. Scale bar, 5  $\mu$ m. (B) Traces of the two MT ends indicated by arrowheads in A obtained by computer-assisted hand-clicking. (C) Life history plots of MT #1 at the original time resolution, and at a simulated frame rate of 0.4 frames per second by only analyzing every fourth image. This demonstrates the averaging of the high variability of intracellular MT polymerization dynamics at slower frame rates.

Although TIRF microscopy produces superior contrast, it only allows imaging of MTs in very close proximity of the bottom cell membrane (Krylyshkina *et al.*, 2003)(Chapter 6, this book). We mostly use spinning disk confocal microscopy as a versatile method to image dynamic MTs because it combines thin optical sectioning, which largely eliminates out-of-focus blur, with better sample penetration compared with TIRF.

Independent of the exact microscopy modality used, it is important to acquire images at the best possible spatial resolution. At the emission wavelength of EGFP of about 510 nm, the resolution limit of a fluorescence light microscope with a 1.4 NA

objective lens under optimal conditions is  $\sim 250$  nm. Because tubulin dimers are about 8 nm long and are thus small compared to this approximate diameter of the microscope point spread function, any discernible MT length change represents the addition or removal of several hundred tubulin subunits. In order to be able to image changes as close to the molecular scale as possible, it is important that the digital camera used to acquire images is of sufficiently high resolution to oversample the optical resolution to fulfill the Nyquist sampling criterion (Wittmann *et al.*, 2004). This means that the effective pixel size of the captured image should be  $\sim$ two- to three-fold smaller than the resolution limit. On a microscope system with no intermediate magnification this can be achieved with a 60 $\times$  or 100 $\times$  objective and a high-resolution scientific grade charge-coupled device (CCD) camera. Such cameras from different manufacturers typically use a Sony Interline CCD sensor with  $6.45 \times 6.45 \mu\text{m}$  pixels resulting in an effective pixel size of  $\sim 107$  nm in object space at 60 $\times$  magnification. Electron multiplying CCD (EMCCD) cameras have much larger pixels up to  $16 \times 16 \mu\text{m}$  (effective pixel size of 266 nm at 60 $\times$ ), which is insufficient for optimal sampling of the optical resolution without additional magnification (Up-to-date information and excellent tutorials about many aspects of light microscopy can also be found online, for example, at [www.microscopyu.com](http://www.microscopyu.com)). For similar reasons, the use of two-photon microscopy (which halves the optical resolution) or binning (which halves the detector resolution) is not optimal for MT dynamics imaging. Finally, it is important to remember that optimized imaging conditions are only achieved when cells are grown in two dimensions preferably on #1.5 cover glasses. We typically use glass-bottom tissue culture dishes (e.g., from MatTek Corporation) or custom-made sealed cover glass chambers (Wittmann *et al.*, 2004). The imaging system should also be environmentally controlled because, as any biochemical reaction, the rate of MT polymerization is temperature dependent. Imaging at high resolution becomes significantly more challenging for more physiological, three-dimensional samples.

Our lab uses a Yokogawa CSU-10 spinning disk confocal head with 200 mW 488 nm and 561 nm solid-state lasers in an LMM5 laser launch (Spectral Applied Research). In combination with 60 $\times$  or 100 $\times$  1.49 NA TIRF objective lenses (Nikon) and a high-resolution CoolSNAP cooled CCD camera (Photometrics), we can achieve the highest spatial resolution possible with conventional light microscopy. Image acquisition is controlled by Nikon NIS-Elements software. With this setup we have been able to achieve frame rates of up to 4 frames per second at below 200 ms exposure times, although as outlined below manual tracking of continuously labeled MTs becomes highly error prone at time intervals shorter than 2–5 s between frames. Thus, slightly longer exposure times ( $\sim$ 500 ms) combined with lower illumination intensities are usually acceptable.

Because MT polymerization dynamics analysis requires long time-lapse sequences, it is crucial to minimize sample exposure and photodamage. There are relatively simple aspects in the design of an imaging system that are often overlooked, but significantly improve the performance of fluorescent live cell microscopy. Excitation shutters should be hardware controlled and triggered directly from the camera so that shutters are only open when an image is actually acquired. In contrast, software shutter control

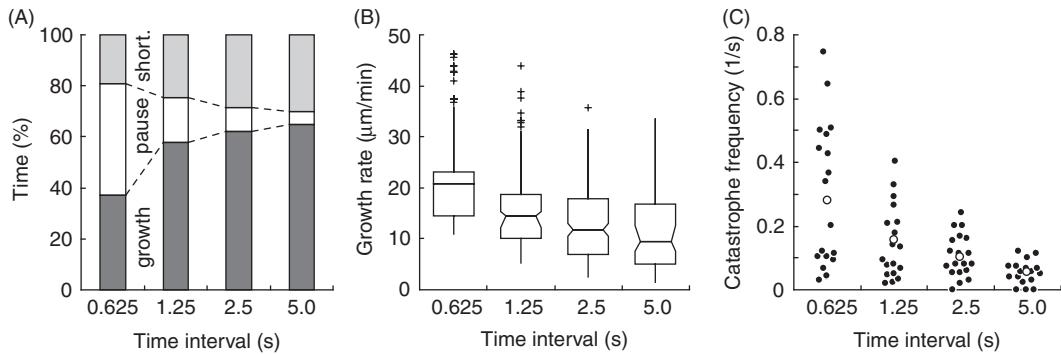
typically adds several hundred milliseconds of sample exposure before and after image acquisition, which results in significantly faster photobleaching especially at low exposure times. In addition, it is important to use optimized emission filter sets. For example, for single-channel EGFP imaging, we use a long-pass dichroic mirror and emission filter (Semrock) with edge wavelengths of  $\sim 500$  nm. This allows maximum detection over most of the EGFP emission spectrum and results in a greater than 50% signal increase at the same exposure settings compared to high-quality multiband pass filter sets.

#### D. Semi-manual Tracking and Analysis of Dynamic MTs

Accurate, automatic detection of the ends of continuously labeled MTs is a highly challenging computational problem. Although substantial progress is being made to develop computer vision algorithms to detect and track movement of continuously labeled MTs (Altinok *et al.*, 2007; Hadjidemetriou *et al.*, 2008) a robust solution is not currently available. However, computer-assisted hand-tracking in which the user manually selects MT ends in a time-lapse sequence can be done with a variety of available software packages (Fig. 2 B). We now mostly use the tracking function in NIS-Elements (Nikon), but similar functions are available in other image analysis software packages including MetaMorph (Molecular Dynamics) and ImageJ.

The output of such semi-manual tracking is a list of positions or displacements of the MT end as a function of time. It is important to remember that this list does not include information on whether an end displacement represents MT growth or shortening, and after the initial tracking we go through the list a second time to designate shortening events by negative numbers. MT end displacement can then be plotted (Fig. 2 C) and analyzed in different ways to calculate growth and shortening rates, transition frequencies, and the percent time MTs spend in growth, shortening, or pause phases. Because of the large variations of intracellular MT growth rates, we find it difficult to a priori designate phases of constant growth or shortening velocities in such life history plots (Walker *et al.*, 1988). Instead, we calculate instantaneous growth and shortening rates on a frame-to-frame basis. Because of the positional uncertainty introduced by image formation in the microscope and the error introduced by hand-clicking on the image, we then set a lower threshold of MT end displacement in the range of the optical resolution (Kumar *et al.*, 2009; Wittmann *et al.*, 2003). Growth or shortening events below this threshold are classified as a pause.

A drawback of this method is that the positional error becomes dominant if sequences are analyzed that are acquired at very short time intervals, which results in completely different measurements of MT dynamics parameters depending on the frame rate. In the example in Fig. 2, images were acquired at 1.6 frames per second (625 ms between images). Assuming a localization error of 1 pixel, which is about half the diameter of the point spread function and probably an overestimation of hand-clicking accuracy, any growth or shortening event below 10  $\mu\text{m}/\text{min}$  is classified as a pause, overestimating the time MTs spend in a pause state (Fig. 3A). This also



**Fig. 3** Dependence of MT polymerization dynamics quantification on temporal resolution. (A) Time MTs spend in different phases, (B) growth rates, and (C) catastrophe frequencies as a function of frame rate. 19 MTs from the sequence in Fig. 2 were analyzed, and simulated frame rates were obtained by temporal subsampling.

truncates the lower end of the true growth and shortening rate populations and results in a gross overestimation of the average rates (Fig. 3B). At lower frame rates, this truncation of the rate populations becomes more reasonable, and the measured growth and shortening rates better approach average intracellular rates. However, at lower frame rates some of the heterogeneity of intracellular MT dynamics is lost (Fig. 2C). In addition, because of the positional detection limit, slow MT polymerization events cannot be distinguished from *bona fide* pauses during which no polymerization or depolymerization occurs. Thus, the threshold below which an event is considered a pause is relatively arbitrary and largely depends on the imaging conditions.

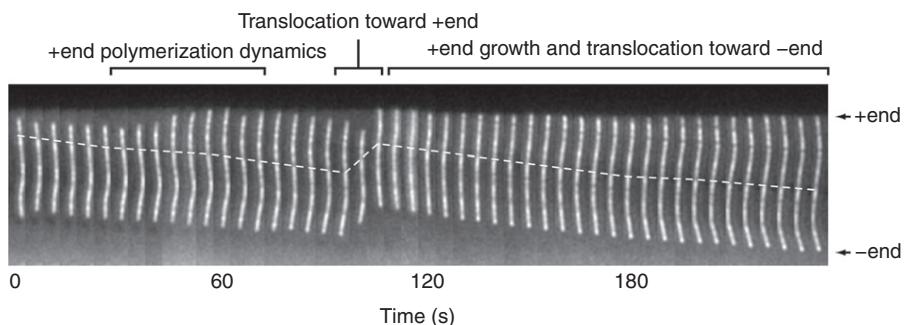
Transition frequencies are defined as follows: The catastrophe frequency is the number of transitions from growth to shortening divided by the time MTs spend growing. This is mathematically identical to the inverse of the average time MTs spend in an uninterrupted growth phase. Because true pauses cannot be clearly defined, we allow growth phases preceding a catastrophe to be interrupted by apparent pauses. Importantly, because events that occur between two acquired images are not observable, the imaging frame rate also defines an upper boundary for transition frequencies, and faster frame rates will result in the measurement of higher transition frequencies (Fig. 3C). For example, at a slower time resolution of 0.2 frames per second (i.e., an image acquired every 5 s), the shortest observable growth interval is 5 s. Thus, the maximal observable catastrophe frequency is identical to the frame rate. Similarly, pauses shorter than 5 s cannot be observed contributing to the apparent increase in the time MTs spend in growth at lower frame rates (Fig. 3A). Likewise, the rescue frequency is defined as the number of transitions from shortening to growth divided by the time MTs spend shortening, and the same limitations as for catastrophe frequencies apply.

In conclusion, because of the inevitable MT end localization error semi-manual analysis of MT dynamics is best performed on time-lapse sequences with images acquired every 2–5 s at high spatial resolution, which represents the range of frame

rates used most frequently in published analysis of MT dynamics. These conditions are a good compromise to minimize the error introduced by positional inaccuracy, while still maintaining a relatively high time resolution for the quantification of transition frequencies. However, one should be aware of the inherent limitations of this analysis, and it is imperative to only compare quantifications obtained from time-lapse sequences acquired at identical magnification and frame rate (Shelden and Wadsworth, 1993). In addition, because semi-manual tracking is extremely time-consuming, the number of MTs analyzed is often low and it is challenging to obtain statistically sufficiently large data sets. Nevertheless, growth and shortening rates can be determined with good accuracy. Relatively large standard deviations on rate measurements reflect the variability of intracellular MT polymerization dynamics rather than measurement errors. In contrast, the number of observed catastrophes or rescues tends to be low, and care should be taken in interpreting differences in transition frequencies in different conditions. For any meaningful quantification, we would recommend to track 5–10 MTs per cell in at least five cells and an observation time of around 5–10 min per MT.

#### IV. MT Fluorescent Speckle Microscopy

In time-lapse sequences of continuously labeled MTs, it is not possible to distinguish between MT polymerization dynamics and MT translocation. However, fluorescent speckle microscopy (FSM) can be used to test whether MT end displacements are due to movements of the entire MT. The principle underlying MT FSM is simple and relies



**Fig. 4** MT fluorescent speckle microscopy. Montage of a time-lapse sequence of a MT fragment in a cell expressing constitutively active Rac1 (Wittmann *et al.*, 2003) injected with X-rhodamine-labeled tubulin. One bright speckle is followed over time and highlighted by the dashed line. The speckle pattern reveals different types of MT movement that would be misinterpreted as polymerization dynamics if the MT were homogenously labeled. For example, in the second half of the sequence, the MT plus end remains in close contact with the cell edge and is apparently stationary. However, the appearance of new speckles is evidence for polymerization at the plus end and translocation of the speckle pattern demonstrates movement of the MT polymer.

on the stochastic incorporation of fluorescently labeled tubulin subunits along the MT. At low intracellular ratios of fluorescently labeled to unlabeled tubulin, convolution with the microscope's point spread function results in intensity variations (fluorescent speckles) along the MT (Waterman-Storer and Salmon, 1998; Wittmann *et al.*, 2004). Although best speckle contrast is achieved at labeling ratios of below 1% labeled tubulin, intensity variations along MTs can be observed at much higher labeling ratios and are often evident in cells expressing low to moderate levels of FP-tagged tubulin. Simple image processing such as low-pass filtering to remove camera pixel noise, and sharpening with an unsharp mask filter can be used to greatly increase speckle contrast (Wittmann *et al.*, 2004). Because MTs only exchange subunits at the ends, the pattern of intensity variations along the MT is stable and can be used as a direct read-out for MT translocation (Fig. 4).

## ===== V. Imaging and Analysis of Growing MT Ends

### A. Probes to Visualize Growing MT Ends

Analysis of MT dynamics in time-lapse sequences of continuously labeled MTs suffers from a fundamental limitation. Even in cell areas in which MTs are only moderately dense, it quickly becomes impossible to clearly observe growing ends. Thus, conventional analysis of intracellular MT dynamics is subjective and regionally biased because it is limited to a small subpopulation of MTs near the cell periphery, where MT ends can be observed clearly over sufficient periods of time (Wittmann *et al.*, 2003).

An alternative strategy to visualize intracellular MT dynamics utilizes fluorescently tagged proteins that specifically recognize growing MT plus ends (Akhmanova and Steinmetz, 2008; Salaycik *et al.*, 2005). Because these proteins, commonly referred to as +TIPs, bind only weakly along MTs, growing MT ends are clearly visible in more central cell areas in which MTs are too dense to visualize MT ends directly (compare images of the same cell in Figs. 2A and 5A).

End binding proteins (EBs) are the +TIP prototype and are thought to directly recognize the structurally distinct GTP-tubulin cap at growing MT ends (Fig. 1). EBs are small dimeric proteins containing an N-terminal MT-binding domain, and a C-terminal cargo-binding domain, and most if not all other +TIPs associate with growing MT ends through interactions with this C-terminal domain (Akhmanova and Steinmetz, 2008; Bieling *et al.*, 2008; Honnappa *et al.*, 2009). Because N-terminal FP-tags interfere with EB localization to MT ends (Skube *et al.*, 2009), C-terminally tagged EB1- or EB3-EGFP constructs have been predominantly used to highlight growing MT ends in cells. The exponential decay of available binding sites results in the characteristic comet-like fluorescence profiles of EGFP-tagged EBs on MT ends. In addition, rapid binding kinetics of EBs (Dragestein *et al.*, 2008) causes rapid loss of EB fluorescence from nonpolymerizing MT ends and rapid appearance of EB comets when MTs start growing. However, because EBs are central adaptor proteins that

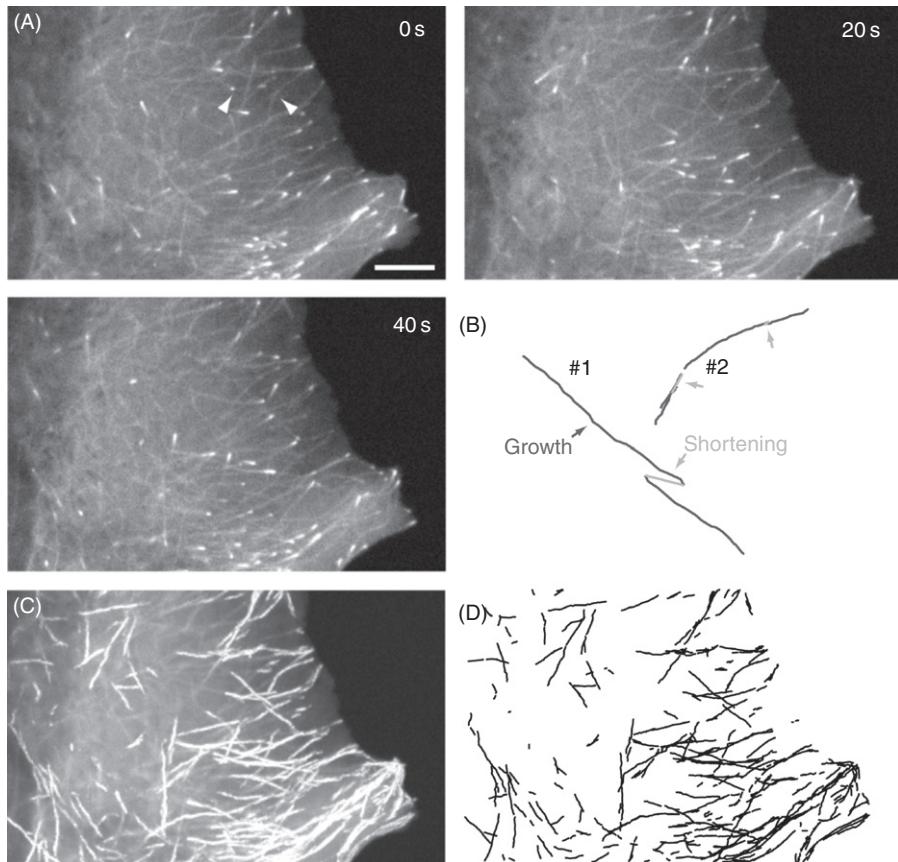
recruit many other +TIPs to growing MT ends, concerns have grown that EB-EGFP constructs may disrupt endogenous localization of other +TIPs and thus alter MT polymerization dynamics and cell behavior (Skube *et al.*, 2009). Nevertheless, low-level EB-EGFP expression appears relatively benign and we and others have made multiple stable EB1-EGFP-expressing cell lines that appear to behave normally. Similar to FP-tagged tubulin we also use adenovirus to introduce EB1-EGFP into difficult-to-transfect cells.

One way to increase EB-EGFP signal at growing MT ends without increasing the overall expression level and background along MTs is to add multiple EGFP tags. Alternatively, EB-binding domains of other +TIPs such as CLIP-170 or CLASPs can be used to visualize intracellular MT polymerization dynamics (Komarova *et al.*, 2009; Kumar *et al.*, 2009; Wittmann and Waterman-Storer, 2005). Thus, different types of +TIPs can be used to validate experimental results and help eliminate potential +TIP overexpression-induced artifacts. Most importantly, a minimal EB-binding motif has recently been identified that is sufficient for plus end localization (Honnappa *et al.*, 2009). It should therefore be possible to engineer artificial +TIPs that only minimally interfere with intracellular MT dynamics. The same considerations about high-resolution fluorescent live cell imaging as outlined in Section II. C. also apply for FP-tagged +TIPs.

## B. Computational Tracking and Analysis of +TIP Dynamics

Because +TIPs specifically associate with growing MT ends, it is straight forward to determine growth rates from time-lapse sequences of FP-tagged +TIPs. For example, computer-assisted hand-tracking as described above for continuously labeled MTs can be used. Alternatively, maximum intensity projections of +TIP comet time-lapse sequences can be used to calculate growth rates directly from the comet-to-comet distance (Wittmann and Waterman-Storer, 2005).

However, one immediately obvious challenge in using +TIPs to analyze MT polymerization dynamics is that MT ends are not visible during pause and shortening phases. Thus, only growth rates can be measured directly. To extract additional parameters of MT dynamic instability, a computational framework has recently been developed that breaks down the analysis of +TIP time-lapse sequences into three steps (Matov *et al.*, 2010): First, a band-pass filter is used to detect objects of the size scale of +TIP comets. Second, these objects are tracked by single-particle tracking. Such automated tracking is highly accurate (Fig. 5 C and D) and yields statistically large populations of MT growth rates (Jaqaman *et al.*, 2008). For example, over 400 individual EB1-EGFP growth tracks were detected in the 1 min sequence shown in Fig. 5. To eliminate tracks that result from detection errors, we generally only consider tracks for further analysis that have a life-time of at least 4 frames. In order to achieve good EB1-EGFP comet correspondence between subsequent frames and minimize the number of tracking errors, computational tracking approaches generally require higher frame rates ( $\sim$ 1–2 frames per second) as compared to manual analysis. We have



**Fig. 5** +TIPs as reporters of MT polymerization dynamics. (A) Images of EGFP-tagged EB1 from the same dual-wavelengths time-lapse sequence as in Fig. 2. Scale bar, 5  $\mu$ m. (B) Computer-generated growth tracks of the same two MTs as in Fig. 2 with shortening events (light gray arrows) inferred by geometrical cluster analysis. (C) Maximum intensity projection of the entire image sequence directly showing EB1-EGFP growth tracks. (D) Computer-generated growth tracks with a minimum lifetime of 4 frames demonstrating high tracking fidelity.

successfully used this approach to demonstrate spatial gradients of MT polymerization dynamics in migrating cells (Kumar *et al.*, 2009).

Finally, +TIP growth tracks are linked by geometrical cluster analysis. This analysis relies on a priori knowledge of the physical characteristics and behavior of MTs. Intracellular MTs are laterally relatively immobile and are stiff and bend very little over the short time window used to record +TIP dynamics. As a result, MT shortening, rescues, and pauses predominantly occur in very close proximity to the path defined earlier by the growing end of the same MT (Fig. 2 B). A global combinatorial optimization algorithm that utilizes a cost function based on geometrical and temporal

constraints between the beginning and the end of +TIP growth tracks can be used to determine those tracks that most likely belong to the same MT (Matov *et al.*, 2010). Because of the statistical nature of this algorithm, it will make errors and clearly has some fundamental limitations. For example, terminal shortening phases are hidden because a shortening phase has to be followed by a growth phase in order to be detected by the clustering algorithm. In addition, to minimize the number of clustering errors, the constraints for linking individual growth tracks have to be kept quite stringent only allowing the search for a rescue event  $\sim$ 10–20 frames in the future. Thus, long-shortening phases such as the one in MT #2 are frequently missed by the algorithm (compare Figs. 2B and 5B). Finally, growth phases are missed by the tracking algorithm if they are too slow and too short to produce a sufficient +TIP signal such as the short growth phases at the end of MT #1.

Thus, data derived by geometrical clustering of +TIP growth tracks cannot be directly compared to conventionally determined MT dynamics parameters. Nevertheless, because statistically large MT numbers can be analyzed relatively quickly using this approach, we expect this algorithm to be extremely useful to compare different experimental conditions on a relative basis. plusTipTracker, a Matlab-based open source software package enabling +TIP comet detection, growth track reconstruction, visualization, subcellular regional analysis, and MT subpopulation analysis will soon be available from <http://lccb.hms.harvard.edu>.

## VI. Conclusion

Because spatiotemporal regulation of intracellular MT dynamics is important in many aspects of cell biology, the interest in generally applicable methods for quantitative analysis of MT dynamics is high. In this chapter, we give a brief overview and practical guide on how to acquire and analyze time-lapse sequences of dynamic MTs in cells by either fluorescently labeling entire MTs or by utilizing proteins that specifically associate only with growing MT ends. Because of the optical resolution limit it is not possible to measure the “true” position of a MT end with conventional light microscopy. Therefore, quantification of intracellular MT polymerization dynamics depends to a very large extent on the imaging conditions, sampling frequencies, and analysis methods used, which define theoretical limits of rates and transition frequencies that can be determined from a particular data set. Thus, absolute MT dynamics parameters are only of very limited value, and measurements should only be used to compare different experimental conditions for which time-lapse sequences were recorded identically. It will be exciting to see if and how modern super-resolution techniques will be used to more precisely observe MT polymerization dynamics in cells. In addition, because of the structural and biochemical processes, and nanoscale fluctuations of polymerization dynamics that occur on MT plus ends (Kerssemakers *et al.*, 2006; Schek *et al.*, 2007), the conventional definition of MT growth and shortening rates and transition frequencies is most likely not sufficient to accurately capture the complexity of MT polymerization dynamics. This problem is further

aggravated in cells, where MT polymerization dynamics are even more variable as a result of regulation by associated proteins. Novel methods to analyze MT dynamics are needed, and we provide an outlook on one such method that utilizes computational clustering of MT growth tracks defined by the association of fluorescently labeled +TIPs with growing MT ends. It will be interesting to see how such new computational approaches will impact our future understanding of intracellular MT function and dynamics.

### Acknowledgments

S.G. is the recipient of an NSF Graduate Research Fellowship. T.W. is supported by National Institutes of Health grant R01 GM079139. This research was in part conducted in a facility constructed with support from the Research Facilities Improvement Program grant C06 RR16490 from the National Center for Research Resources of the National Institutes of Health.

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## CHAPTER 3

# The Use of Fluorescence Redistribution After Photobleaching for Analysis of Cellular Microtubule Dynamics

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### Abstract

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## Abstract

Microtubules (MTs) are highly dynamic polymers that serve as tracks for vesicular movement during interphase and as structural components of the mitotic spindle, which is used to segregate the genetic material. MT dynamics are highly regulated wherein MTs turnover differentially between interphase and mitosis. Within the mitotic spindle, there are distinct classes of MTs with different dynamic properties. To understand how cellular proteins regulate the dynamics of MTs, it is necessary to have methods to assess their turnover properties. In this chapter we present approaches to assess MT dynamics in cultured mammalian cells using fluorescence redistribution after photobleaching. We include a discussion of cell culture and imaging conditions that maintain cell viability. We also provide an extensive discussion of both data collection and analysis that are utilized to estimate the turnover dynamics of MTs.

## I. Introduction

Microtubules (MTs) are major structural components of the cell that are critical for a wide variety of tasks such as motility, cargo transport, spindle assembly, and chromosome segregation during mitosis. MTs are composed of  $\alpha/\beta$ -tubulin heterodimers that associate longitudinally into protofilaments, 13 of which associate laterally into the hollow-tube polymer of the MT. MTs are highly dynamic polymers that exhibit a unique property known as dynamic instability where both polymerizing and depolymerizing MTs exist in the same population, interconverting between states of shrinkage and growth in a random fashion (Mitchison and Kirschner, 1984). While pure MTs can exhibit dynamic instability, the dynamics of MTs in the cell are typically more rapid due to their regulation by cellular proteins (Kline-Smith and Walczak, 2004).

MTs within many cell types are organized by the positioning of their dynamically distinct ends. In a typical interphase cell, the less dynamic minus-ends are at the MT organizing center, known as the centrosome in mammalian cells, while the more dynamic plus-ends extend toward the cell cortex. During mitosis, the duplicated centrosomes separate and focus the MT minus-ends at the two spindle poles. The MT plus-ends in mitotic cells extend either toward the cell cortex (astral MTs) or toward the spindle equator to form intraspindle cross-links (interpolar MTs) or attach to chromosomes at kinetochores (K-fibers).

The transition from interphase to mitosis involves a dramatic increase in MT dynamics (Saxton *et al.*, 1984) that has been correlated with an increase in catastrophe and a decrease in rescue frequency for astral MTs in cells (Rusan *et al.*, 2001). During mitosis, each MT class adopts unique dynamic properties. The K-fibers seldom show long growth or shortening excursions but exhibit rapid polymer turnover at the kinetochore attachment site (Mitchison and Salmon, 1992; McIntosh *et al.*, 2002). The nonkinetochore interpolar MTs are highly dynamic and turn over at a faster rate than the MTs that form the K-fibers (Cimini *et al.*, 2006; Saxton *et al.*, 1984). Astral

MTs turn over faster than MTs in interphase cells but slower than K-fiber MTs (Rusan *et al.*, 2001; Saxton *et al.*, 1984). In addition to MT turnover that occurs in the spindle due to dynamic instability, spindle MTs exhibit a specialized behavior known as MT flux wherein tubulin subunits undergo net addition at the plus-end and net loss at the minus-end creating a poleward translocation of tubulin subunits through the spindle (Kwok and Kapoor, 2007; Mitchison, 1989). Regulation of each MT subclass, via numerous MT-associated proteins, is essential for proper spindle assembly and/or chromosome segregation. Key to our understanding of how the cytoskeleton becomes organized is determining how these proteins modulate the dynamics of distinct MT populations.

### A. Rationale

FRAP (fluorescence redistribution after photobleaching) is a tool that can be used to study dynamic cellular processes. The method has been used since the 1970s to understand mobility and dynamics of fluorescently labeled proteins in or associated with cells (Axelrod *et al.*, 1976). In an FRAP experiment, fluorescently labeled molecules are irreversibly photobleached in a specified area of the cell using a high-powered light source. Subsequent loss or diffusion of the bleached molecules out of the region and concomitant movement of nonphotobleached fluorescently labeled molecules into the bleached region results in the recovery of the fluorescence signal. Analysis of the rate of recovery and the percent of recovery at the photobleached region can reveal information regarding the dynamic properties of a protein or cytoskeletal structure, such as the MT.

In this chapter, we describe methods for using FRAP to estimate the general level of MT dynamics in both interphase and mitotic cells, with our focus being on mammalian cells in culture. FRAP experiments provide useful comparative information about MT turnover in living cells; however, the technique does not yet permit inference of individual MT dynamics parameters, such as assembly rates or transition frequencies. Unlike with conventional FRAP measurements, photobleached polymers undergoing dynamic instability will not exhibit simple diffusion limited recovery of fluorescent tubulin. The recovery profile is an estimate of the total turnover in polymer for a given cellular area dependent upon the composite dynamic profile of the MT array. Despite these limitations, FRAP experiments have provided significant insight into the complex regulation of MT dynamics within cells.

## ===== II. Choice and Preparation of Cells

### A. Choice of Cell Type

A variety of cell lines have been successfully used for FRAP studies of the MT cytoskeleton. Cells must be either expressing GFP-tubulin, or they must be injected with fluorescently labeled tubulin. Because cells normally round up during mitosis, FRAP analysis is more readily carried out in flatter cells such as PtK-1 or 2, COS-7,

RPE-1, NIH/3T3, or LLCPK. In our studies, we routinely use PtK2 cells stably expressing GFP-alpha tubulin (PtK-T) (Khodjakov *et al.*, 2003).

## B. General Tissue Culture Conditions

PtK-T cells are grown at 37°C at 5% CO<sub>2</sub>. All media preparations, cell passaging, and cell plating are performed in a sterile laminar flow hood. Media is stored at 4°C in the dark. PtK-T cells are maintained in Opti-MEM Medium (Invitrogen; 31985-070) supplemented with 10% fetal bovine serum (Invitrogen; 16140-089), 1% penicillin/streptomycin (Invitrogen; 15140-122), and 1% GlutaMAX (Invitrogen; 35050-061). This media formulation is referred to as Complete Opti-MEM. The general tissue culture maintenance techniques are as follows.

1. Using an inverted phase contrast microscope, check the confluence of the cells prior to passaging. Cells must be semiconfluent to passage.
2. Prepare coverslips for plating cells for FRAP experiments by placing the desired number of poly-L-lysine-coated coverslips in a plate [see (Stout, 2009) for preparing coverslips], while making sure that the coverslips do not overlap. Sterilize the coverslips by adding 100% ethanol so that the coverslips are submerged, then aspirate off the ethanol, and place the dish cover slanted over the plate to allow airflow for the coverslips to dry.
3. Trypsinize cells and prepare cellular dilutions. For plating cells for FRAP experiments, add the diluted cells in the dish containing the sterile poly-L-lysine-coated coverslips. We plate cells at concentrations ranging from 1/3 to 1/5 and allow growth time in the CO<sub>2</sub> incubator for 3–5 days, respectively. A 35 mm plate holds 2 ml of media and one 22 × 22 mm coverslip; a 60 mm plate holds 4 ml of media and two 22 × 22 mm coverslips; and a 100 mm plate holds 10 ml of media and up to four 22 × 22 mm coverslips.

## III. Maintaining Cell Viability While Imaging

### A. Maintenance and Imaging Media

For FRAP/imaging of PtK-T cells, we use complete Opti-MEM medium supplemented with 20 mM HEPES (titrated to pH 7.2 with potassium hydroxide) to maintain pH in the absence of CO<sub>2</sub>. Additionally, an oxygen scavenging mix (Oxyrase Inc; EC-0050) is added to the media at a final concentration of 0.3 U/ml just prior to imaging chamber assembly to prevent photodamage.

### B. Maintaining Constant Temperature

There are a variety of ways to maintain a constant temperature of the cells throughout the experiment. We use a device that flows air of a constant temperature onto the microscope stage, known as an air stream incubator (ASI) (Nevtek, Burnsville, VA).

The temperature is monitored using a digital thermometer with a remote probe (Acu-Rite; Model # 00890A1). The probe is taped to the specimen holder on the microscope stage and used to monitor the temperature throughout the experiment. The ASI can be replaced with any available temperature-controlled stage or chamber.

### C. Choice of FRAP/Imaging Chamber

Imaging chambers for FRAP experiments need to be constructed such that the cells remain healthy while maximizing optical resolution. The major difference between chambers has to do with the amount of fluid that they can hold, and thus, the duration of the imaging experiment that can be carried out. For a detailed discussion of different viewing chambers, refer to [Khodjakov and Rieder \(2006\)](#).

#### 1. Short-Term Imaging

For FRAP/imaging experiments lasting 20–30 min, we carefully mount the coverslip with cells on to a microscope slide and seal the chamber with VALAP. This chamber holds approximately 40  $\mu$ l of media.

- a. Prepare the sealant VALAP (vaseline, lanolin, and paraffin) by combining equal parts of vaseline, lanoline, and paraffin in a glass container, and melt on a hot plate set to low. Prepare the imaging media in a capped conical and warm by placing in a 37°C water bath. Warm the microscope stage and metal ring using the ASI and warm the microscope slide by placing it on a slide warmer set to 37°C.
- b. Transfer the 22  $\times$  22 mm coverslip on which cells are grown to a 35 mm culture plate containing 1 ml of prewarmed imaging media. Set the plate on a slide warmer.
- c. Using forceps, carefully pick up the coverslip, overlay it on top of a microscope slide with the cells facing the microscope slide, and make sure that no air bubbles are formed as you overlay the coverslip.
- d. Seal the coverslip on the slide using melted VALAP. Using a cotton swab, add a drop of VALAP to each corner of the coverslip, and let it dry. Next, connect the drops with additional VALAP to completely seal the coverslip to the microscope slide. This will prevent evaporation of the imaging media.
- e. To clean the slide and coverslip, wet a kimwipe or lens paper with ddH<sub>2</sub>O and gently draw the paper across the coverslip and slide. Repeat the cleaning with 70% EtOH.
- f. Mount the slide on the microscope stage and record the time. Discard the chamber after 20–30 min have elapsed.

#### 2. Long-Term Imaging

We routinely use a rose chamber for long-term live imaging ([Khodjakov and Rieder, 2006; Stout \*et al.\*, 2009](#)). This chamber is designed to hold up to 1 ml of media under mineral oil while still allowing high-resolution imaging through a cover glass. We find that this chamber allows us to image for approximately 5 h without any noticeable change in cell health or morphology.

- a. Prewarm the slide warmer and imaging media to 37°C. Warm the microscope stage with the ASI.
- b. Transfer a 22 × 22 mm coverslip with cells to a 35 mm dish containing 2 ml of prewarmed imaging media and place on the slide warmer set to 37°C.
- c. Assemble the rose chamber as described in [Khodjakov and Rieder \(2006\)](#) and [Stout \*et al.\* \(2009\)](#) and add 1 ml of prewarmed media. The assembly needs to be done quickly to prevent the cells from cooling.
- d. Clean the rose chamber with a kimwipe or lens paper wet with ddH<sub>2</sub>O, then wipe with a kimwipe wet with 70% EtOH.
- e. To prevent evaporation of media during imaging, cover the media with mineral oil and place the assembled chamber on the microscope stage.
- f. Record the time at which chamber assembly is complete. Discard the coverslip after 5 h have elapsed.

## IV. Imaging and Data Analysis

### A. The Imaging and Photobleaching System

FRAP experiments of MTs have been successfully performed using both widefield and confocal microscope systems. An excellent discussion of live cell imaging parameters can be found in [Goldman \*et al.\* \(2010\)](#) to assist in determining what type of system might best suit your needs. The essential components are an ability to rapidly extinguish fluorescence in a user-defined area of the cell and to record high dynamic range images with enough temporal resolution to capture the fluorescence recovery. We use a spinning disk confocal microscope that is equipped with a photobleaching system. The microscope platform is a Nikon TE2000U inverted microscope equipped with a Yokogawa CSU-10 spinning disk confocal head. Illumination for imaging is provided by a 75 mW krypton/argon laser. Images are collected with a Photometrics Cascade II EM-CCD camera (EM-CCD chip cooled to -60°C, 512 × 512 pixels, 16 μm pixels). To increase the throughput of the system, we incorporated hard-coated (Semrock) wide-band emission filters. Attached to the device is a separate laser (300 mW, 488 nm Argon), coupled to a Photonics Instruments (St. Charles, IL) configurable mask system, used for photobleaching the specimen. The microscope, camera, filters, shutters, and imaging laser are controlled by via Metamorph software (Molecular Devices), and the photobleaching mask and laser are controlled by Mosaic software (Photonics Instruments).

### B. Microscopy

The interpretability of the FRAP data depends upon balancing two often opposing goals. First, enough images need to be taken to accurately reconstruct the time evolution of fluorescence recovery within the bleached spot. Second, each image needs to have enough recorded signal to accurately estimate the relative level of

fluorescence recovery at that time point. Since imaging the specimen inevitably results in photobleaching that decreases measurable signal, determining a reasonable protocol for image acquisition requires planning. Below we summarize the parameters that can be varied within the experiment to find an appropriate compromise between exposure duration and exposure interval. We provide the starting parameters for our typical FRAP experiments before adjustment for cell type or experimental condition.

## 1. Image Acquisition Settings

- a. **Exposure Time.** We recommend that the image exposure time and illumination intensity be set to provide a signal-to-noise ratio of 5–10 before bleaching. This can be approximated by taking the average value of the region you wish to bleach, subtracting the average value of some region outside the cell, and dividing the result by the standard deviation of the region outside of the cell (Shaw *et al.*, 2003; Waters, 2009). Higher values will likely be associated with too much bleaching during the postbleach imaging of the cell. Lower values will result in low fidelity estimates of the fluorescence recovery. We further recommend, especially when using laser scanning or an EM-CCD camera, that the linearity of the detector be verified over the appropriate dynamic range using beads with calibrated relative fluorescence intensities (Invitrogen). Because GFP expression and microinjection will produce variable levels of fluorescently labeled tubulin, it is not possible to set a constant exposure time that can be used for all cells. We found that 500 ms (mitotic PtK-T cells) and 300 ms (interphase PtK-T cells) were useful in our setup.
- b. **Time Interval Between Exposures.** The interval between images will be based on the dynamic properties of the sample being imaged. It is important to consider how quickly you expect the fluorescence recovery to occur so that a sufficient number of images are collected to provide an accurate estimate of the  $t_{1/2}$  for recovery. For interphase cells with a  $t_{1/2}$  of approximately 3–5 min, we collect images every 10–20 s for up to 1000 s total. For mitotic cells that have a  $t_{1/2}$  of approximately 10 s for the fast phase, we collect images at a 2 s interval for  $\geq 90$  s.

## 2. The Photobleaching Pulse

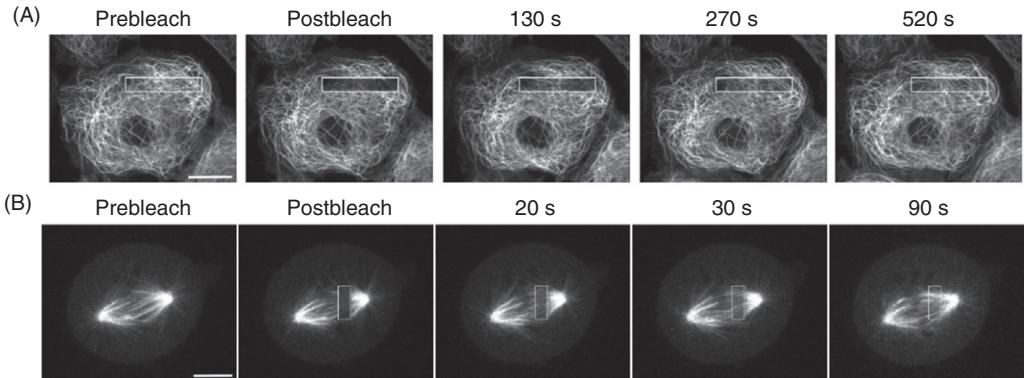
Both the size of the bleach zone and its location are important factors when carrying out a FRAP experiment. Ideally, the bleach mark should be the minimum size that still allows you to collect the information you need. We find that a  $3 \times 10 \mu\text{m}$  box worked well for mitotic cells and a  $3 \times 18 \mu\text{m}$  box worked well for interphase cells when sampled to 100 or more pixels. For our studies, we determined that it was critical to bleach an equivalent position in each cell because the MT dynamics are different in the interior versus the edge of an interphase cell (Wadsworth, 1999) and near the pole or near the spindle equator of a mitotic cell (Buster *et al.*, 2007).

A second important variable is the duration of the photobleaching pulse. This will need to be determined empirically to identify the exposure time for the photobleaching laser that rapidly eliminates most of the prebleach fluorescence signal without killing the cell. While it is not critical to bleach 100% of the fluorescence, determining the recovery properties will be easier with more extensive bleaching. We find that a photobleaching pulse of approximately 500 ms works well for our setup.

### 3. The FRAP Experiment

Below is a step-by-step summary for how we carry out a FRAP experiment based on the parameters discussed above.

- a. Turn on all the components of the FRAP/imaging setup, including the imaging laser and the bleaching laser, and prewarm the stage and all needed pieces.
- b. Place the appropriate cell-containing chamber on the microscope stage and record the start time to keep track of the amount of time the cells are in the viewing chamber.
- c. Through the eyepiece, scan the surface of the coverslip to find the cell of interest. It is critical that scanning is carried out as fast as possible to avoid inducing photodamage. It would be ideal if you have a nonfluorescence-based means to identify the sample.
- d. Center the cell of interest in the eyepiece. For experiments analyzing MT dynamics in mitotic cells, we look for cells at late prometaphase to metaphase, which are easy to identify because they contain bipolar spindles.
- e. Switch the view from the eyepiece to live view on the camera, focus on the cell, and adjust the location of the cell to be centered on the screen. Be sure to include areas of the cell that will not be photobleached as well as areas outside of the cell, as these regions will be important in data collection and analysis. This step should be carried out as quickly as possible and with the lowest amount of light to avoid excessive photobleaching.
- f. Stop live view and set the acquisition settings for image collection as described above (*see section IV B Microscopy*). Determine the signal to noise for the region of interest and adjust the acquisition parameters accordingly. The same image exposure time must be used for the duration of a single experiment.
- g. Use the software that controls the photobleaching laser to specify the region of interest (ROI). We use Mosaic software, which provides a means to draw an ROI as well as to specify the duration of photobleaching.
- h. Acquire at least three image frames as a reference for the amount of fluorescence before bleaching.
- i. Use the photobleaching software to bleach the sample.
- j. Continue to acquire images postbleach at the same exposure time and interval as the prebleach settings. **Figure 1** provides an example of a series of images from a FRAP experiment of an interphase and mitotic cell.



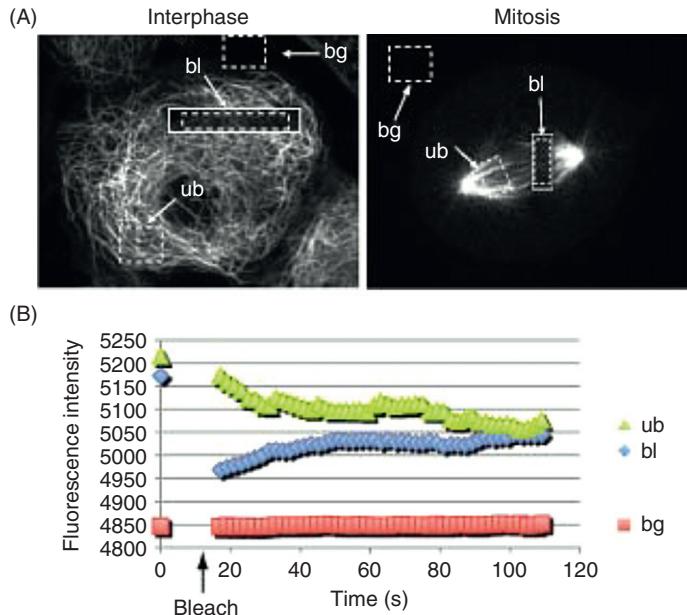
**Fig. 1** FRAP analysis in an interphase and mitotic PtK-T cell. (A) Selected images before (prebleach) and then immediately after photobleaching (postbleach) of an interphase cell are shown. The cell was bleached with a laser at a specified  $3 \times 18 \mu\text{m}$  box on the MT array. Subsequent images were collected at 20 s intervals for  $\geq 800$  s, and three additional images are shown. Time is indicated above the figure. (B) Selected time-lapse images before (prebleach) and then immediately after (postbleach) of a mitotic cell. The cell was bleached with a laser at a specified  $3 \times 10 \mu\text{m}$  box on the MT array. Subsequent images were collected at 2 s intervals for  $\geq 90$  s. Time is indicated above the figure. Scale bar =  $10 \mu\text{m}$ .

### C. Measuring Fluorescence Recovery

We provide step-by-step instructions for estimating the quantitative changes in relative image intensity required to generate reliable  $t_{1/2}$  and fluorescence recovery measurements. Image series showing obvious specimen drift or focal drift are rejected for analysis, as we have found no uniformly reliable way of compensating for these issues when analyzing our data sets. We use Metamorph software to create ROIs in the image series and tabulate the fluorescence intensity values for each region with their file-derived time stamps for when the image was captured. Once collected, the data are typically exported to a spreadsheet (e.g., Microsoft Excel), scientific graphing (e.g., Prism, Graph Pad), or command line-driven data analysis (e.g., MATLAB, The Mathworks) software.

We emphasize that there are several quantifiable properties from FRAP experiments that can be used to compare between experimental conditions. In general, the extent, the modal property (i.e., mono or multiphase), and the halftime(s) of fluorescence recovery relate to properties of the MT populations under study. The extraction of numerical data from the experiments is handled identically for determining each of these properties. Below are the regions that we use to estimate values for data analysis.

1. *Background (bg)*: This measurement comes from a region outside of the cell. This mean value accounts for the offset or background in the imaging system and should remain nearly constant for each experiment. To collect the data, open the first image of a time-lapse series. Draw a fixed-size box in an area outside of the cell (Fig. 2A; boxes labeled bg), and log the average fluorescence intensity of that box for each frame of the time-lapse series. We have used fixed-size boxes of  $2.8$  and  $2 \mu\text{m}^2$  for interphase and mitotic cells, respectively.



**Fig. 2** Defining regions for data collection. (A) For data collection a series of boxes (dashed lines) are placed outside the cell periphery to collect average fluorescence intensity measurements of background noise (bg); within the bleached zone to collect the bleached data (bl), and on the unbleached areas on the MT array to collect the unbleached data (ub). In each case the bleached region is indicated by the solid white box on each image. To generate background-corrected data, the background value is subtracted from either the bleached (bl) or the unbleached (ub) region to create bl' and ub'. (B) An example of a plot of the raw fluorescence intensity data collected from one time-lapse image series.

2. *Unbleached region (ub)*: Unbleached portions of the specimen most closely resembling the bleached portion should be measured to determine the rate of photobleaching or other signal loss that occurs during imaging. For interphase cells, we draw a box or freehand ROI positioned on a part of the MT array that was not exposed to the bleaching laser (Fig. 2A, box labeled ub) and record the average fluorescence intensity for each frame of the time-lapse series. For mitotic cells, draw an ROI on the half of the spindle that was not exposed to the bleaching laser (Fig. 2A, region labeled ub). Collect the average fluorescence intensity from each frame of the time-lapse series.
3. *Bleached Region (bl)*: This is the region in which we will measure fluorescence recovery after the bleaching. A single ROI is used inside the borders of the bleached region to measure relative average intensity values. Draw a box for interphase or mitotic cells within the bleached region being careful to exclude the unbleached area. Record the average fluorescence intensity for the ROI for each frame of the time-lapse series.

## D. Data Analysis

### 1. Plot the Raw Data

For any experiment, we begin by plotting the raw data in excel or other graphing program (Fig. 2B). This allows for a rapid inspection for fluctuations in the intensity measurements of the bleached and unbleached regions as well as to assess whether the background measurement remains constant across the duration of imaging. Any fluctuations in the graphs should prompt you to go back to the original movie and determine whether the fluctuation is due to lamp flicker, a shift in the cell, or some other variable in the image capture. This is necessary to insure that the measured parameters of fluorescence recovery are due solely to biological changes in the MT cytoskeleton.

### 2. Background Subtraction

The general goal of the data analysis is to estimate the relative fraction of the original MT-generated fluorescence that is recovered at each time point after the photobleaching pulse. Since these are relative intensity values, the background (bg) value representing the camera or PMT offset for each image is directly subtracted from all other values associated with that image. Assuming use of spreadsheet-based software, we create a separate column for the background subtracted bleached ( $bl'$ ) and unbleached ( $ub'$ ) data.

### 3. Correcting for the Photobleaching that Occurs While Imaging the Specimen

The FRAP data must be corrected for the photobleaching that occurs due to the normal process of image capture in the fluorescence microscope. There are several methods to account for photobleaching, and selection of an appropriate method will depend upon the noise in the intensity measurements and the degree of photobleaching over the course of the experiment. The photobleaching estimate is created from the measurements of the unbleached region of the cell. When plotted as background-corrected intensity ( $ub'$ ) over time, an ideal experiment would show a shallow and relatively smooth exponential decay owing to progressive bleaching over time. More commonly, the trace will trend from higher to lower values, will show point-to-point fluctuations, and will often exhibit short-lived trends due to specimen movement or other nonbiological issues.

The first decision is whether to use the individual  $ub'$  data points to correct the  $bl'$  data or to use a model for fluorescence loss over time. If the data show relatively small point-to-point variation and few discernable trends, the background-corrected data ( $ub'$ ) may be the easiest estimator of photobleaching and may better correct for nonbiological variation in the image acquisition. If the data show larger point-to-point fluctuations (i.e., appear noisy), then using the primary measurements for photobleach correction may introduce significant error into the recovery curve. In this case, a model can be fit to the unbleached measurements and used to correct for photobleaching. The choice of model will depend

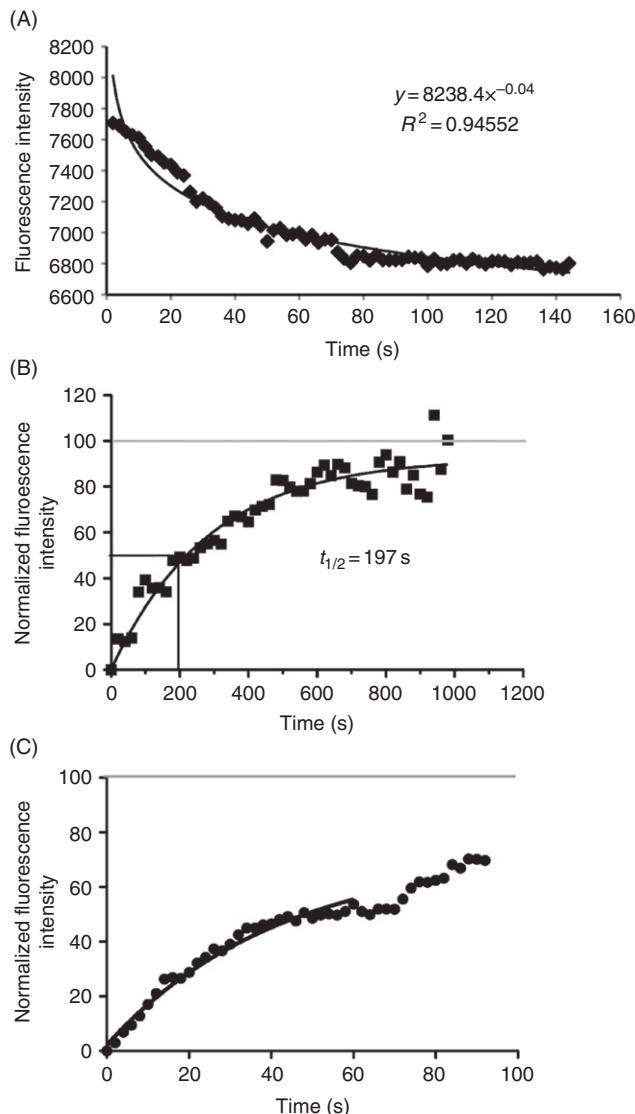
upon the character of the  $ub'$  data and will require inspection of the original time-lapsed images to understand whether variations are coming chiefly from low signal, nonbiological acquisition problems (e.g., lamp flicker) or biological issues (e.g., specimen movement). For low signal samples or where small regions are measured for the  $ub'$  estimate, we typically fit a single exponential decay curve to our data as developed below. For more complicated effects, it is permissible to use other models, such as a box-car or sliding average of the data, provided there is sufficient reason to believe that the entire specimen, including the photobleached spot, are properly corrected via the model. Since the method and measurement used for photobleach correction will have a critical effect on the interpretation of the experiment, the methods used should be stated explicitly in any manuscript reporting these measurements.

Once an estimate of the photodissipation is created, the next decision is by what means to use that estimate for correcting the  $bl'$  data. The photodissipation estimate can either be added to the bleach recovery measurement ( $bl'$ ) or, alternatively, the  $bl'$  value can be divided by the  $ub'$  value. As a practical matter, adding the photodissipation values to the  $ub'$  data should only be performed if the prebleach  $bl'$  intensity is approximately equal to the initial  $ub'$  intensity. Otherwise, this real-valued correction will over or under correct when the initial intensity values are not equivalent. In our work, we typically generate a model for photobleaching from the unbleached data and correct via addition of the modeled values. This correction step is repeated for each individual FRAP experiment because photobleaching from cell to cell is typically different. Below is an outline of the steps we use to correct data for photodissipation.

- a. Generate a new column in your file for an individual experiment and place the time data in this column. The first spreadsheet cell is zero time, which represents the first frame of the image series. Enter a formula to represent your imaging time interval. For example, during our imaging of mitosis, this formula would be  $+2$  since we image at 2 s intervals so that the column would read 0, 2, 4, 6, etc.
- b. The background-corrected  $ub$  data ( $ub'$ ) will be pasted into a subsequent column where each cell in the column will represent a single time point.
- c. Plot the data as a scatter plot where  $X = \text{time}$  and  $Y = ub'$ .
- d. Using the fitting routines in your spreadsheet or scientific graphing software, determine the best mathematical model for the  $ub'$  data. We generally fit the data to exponential, power, or logarithmic models and use either an  $r^2$  value or other residuals test to find the best-fit model (Fig. 3A). Record values for the equation for use in analysis as the *photodissipation model* (PDM).

$$\text{PDM} = (Y = a \times \exp(b \times X)) \quad (1)$$

- e. Take the PDM equation and calculate the theoretical  $Y$  for each time point by plugging in the value for  $X$  ( $t = 0, 2, 4, 6, \dots$ ). Paste the new theoretical  $Y$  values into a new column called *theoretical fluorescence intensity* (tfi), which represents the theoretical value for  $Y$  at any point along the curve.
- f. The tfi is now used to calculate the actual *fluorescence loss* (fl) at each point along the curve by subtracting the tfi at each time from the tfi at  $t = 0$ . If you elect not to fit



**Fig. 3** Data analysis. (A) An example of the data from the unbleached part of the sample, which is used to create a PDM to account for the bleaching that occurs to the sample due to the imaging laser. This model is used to correct the fluorescence recovery data from each experiment. (B) An example of a fluorescence recovery curve for a single FRAP experiment in an interphase cell. The data fit a monophasic recovery model with a single  $t_{1/2}$ , reflecting the rate of recovery of fluorescence within the bleached region. (C) An example of a fluorescence recovery curve for a mitotic cell. In this example the data was normalized where 0 was the fluorescence intensity immediately postbleach, and 100% was set to the prebleach fluorescence intensity. The first part of the data clearly fit to a single-site exponential recovery model, indicated by the black line. After  $\sim 60$  s, there is a clear difference in the shape of the recovery curve, indicating the possibility of a second recovery event. In this example, the fluorescence does not recover to the prebleach level (100% value) during the time course of imaging, indicating either that there is a hyperstabilized population of MTs or that the second recovery phase is very slow.

a model to the  $ub'$  data, each  $ub'$  value is subtracted from the first  $ub'$  value ( $ub(1)'$ ) to create  $fl$ .

g. The most straightforward method for using  $fl$  to correct for bleaching is to simply add the  $fl$  estimate to the background-corrected bleached data ( $bl'$ ). If the initial  $bl'$  prebleach and  $ub'$  intensity values are not equal, then the data can be multiplied by the ratio of the initial values ( $(ub'(1)/bl'(1)) \times$  corrected  $bl'$ ) before the percent recovery of fluorescence is determined. The alternative method for correcting the data, as previously mentioned, is to divide the bleached ( $bl'$ ) data by the unbleached ( $ub'$ ) data for each data point. Again, these data will need to be renormalized for determining percent recovery to account for any discrepancy between the prebleached ( $bl(1)'$ ) value and starting unbleached ( $ub(1)'$ ) values as detailed below.

#### 4. Developing Normalized Fluorescence Recovery Curves

- a. Copy the columns for time and for corrected  $bl$  data into a program that allows you to perform curve fitting. We like Prism (GraphPad), for ease of use, or MATLAB for more advanced analyses.
- b. We have two objectives in fitting a model to the recovery data. We first want to ask if the data are fit well by a single exponential recovery model or if the recovery data are more likely to be multicomponent. Once decided, we next want to determine the best estimator(s) to describe the recovery, which is typically specified as the halftime ( $t_{1/2}$ ) value(s). For all cases, we first subtract off the intensity value of the first bleached measurement from all subsequent points and reset the time axis so that this value is time point 0. Further normalization of the data requires careful consideration of the primary data and the model-fitting software being used. Dividing all of the values by the prebleach intensity estimate is the easiest normalization because you can plot the data and visually estimate the percent of total recovery, the modal nature of the curve, and the approximate halftime to recovery. However, you must be very clear about whether the model (curve) fitting routine is assuming that the model goes from 0 to 1 (assumes 100% recovery) or from 0 to a value that is the best fit for the data. For cases where the software requires user input for the fitting range, and it is not clear that fluorescence would recover to 100%, it may be better to use the mean value of the last 3–10 intensities from the recovery data as an estimate for the data fitting range.
- c. The next step is to examine the fit of the data to the various recovery models. A single exponential recovery model assumes that there is an equal probability of replacing a bleached tubulin molecule with an unbleached molecule at every point in time and that the decreasing number of available bleached sites at each time interval results in the exponential fluorescence recovery curve. A second MT population in the bleach zone, having different kinetic properties, would result in a recovery curve composed of two exponentially recovering populations. Many other phenomena could be occurring in perturbed cells that do not correspond to either of these hypotheses. What we look for is a model that fits all or a portion of the recovery curve consistently across all experiments for use in comparing

experimental versus control specimens where the model and section of the recovery data are specified in the experimental protocol. We initially attempt to fit a single exponential model to all or a significant portion of the data. The first 1–2 points of the recovery curve can sometimes be obscured by repopulation of the bleach area with unincorporated fluorescent tubulin. In this case, it is possible to fit exponential models beginning at time points after 0 to ask if the fit better approximates the remainder of the recovery data. Determining what model to use for comparing control and experimental samples is ultimately up to the investigator and should be justified to both model-fitting criteria and extrapolation to the biological properties being explored. In our experience, the data generated from interphase cells were best described by a single (monophasic) exponential association model (Eq. 2, Fig. 3B), whereas the majority of data generated from the spindles of a control mitotic cell were best fit by a biphasic exponential association model (Eq. 3, Fig. 3C). The number of phases represented by each model is consistent with the number of dynamically different MT subclasses hypothesized for interphase and mitotic arrays.

$$Y = Y_{\max} \times (1 - \exp(-k \times X)) \quad (2)$$

$$Y = Y_{\max 1} \times (1 - \exp(-k_1 \times X)) + Y_{\max 2} \times (1 - \exp(-k_2 \times X)) \quad (3)$$

d. Determining  $t_{1/2}$  values from the recovery curves: using Eqs. (2) and (3) above, the halftime to fluorescence recovery ( $t_{1/2}$ ) can be calculated directly using the graphing software. Alternatively the  $t_{1/2}$  values can be calculated manually using the values for the exponentials ( $k$ ) provided from the equation of the best-fit models with the equation shown below (Eq. 4). For a monophasic model, there will be a single  $t_{1/2}$ , whereas for a biphasic model, there will be two  $t_{1/2}$  values.

$$t_{1/2} = \ln 2/k \quad (4)$$

## 5. Determining Percent of Fluorescence Recovery from a Monophasic Recovery Curve

If there is a stable underlying population of MTs in the specimen, the corrected fluorescence recovery values may not return to the prebleach intensity level. Determining the percent recovery of fluorescence requires renormalizing the corrected bleach data ( $bl'$ ) to be relative to the prebleach fluorescence intensity. The simplest way to do this is to renormalize the data from 0 to 1 (or 0–100%) by setting the first recovery value to 0 intensity at 0 time and the prebleach background-corrected value as 100%. As above, Prism allows you to choose this type of data normalization and then replots the data as time (X axis) versus % fluorescence (Y axis). Alternatively, the percent recovery of fluorescence can be calculated by using the equation of the exponential function (Eq. 2) to extrapolate the recovery data to time =X s postbleach after rescaling the data. Divide the calculated fluorescence intensity value at the desired time point by

the prebleach fluorescence intensity value (should be 100%) and multiply by 100 to obtain the percent fluorescence recovery.

## 6. Determining Percent Fluorescence Represented in Each Phase of a Biphasic Recovery Curve

For a double exponential fit, the data will be used to extrapolate the fluorescence recovery for each phase using the values of the multiplier,  $Y_{\max 1}$  and  $Y_{\max 2}$ , for each phase [Eq. (3)]. The values of both multipliers are added, and the percent contribution of each is calculated using the value for  $Y_{\max 1} + Y_{\max 2}$  to represent the total fluorescence.

- a. From Eq. (3), copy the values for multipliers ( $Y_{\max 1}$  and  $Y_{\max 2}$ ) and paste into the new Excel file so that the first column contains the movie name, the second column the  $Y_{\max}$  value for the fast phase ( $Y_{\max 1}$ ), and the third column the  $Y_{\max}$  value for the slow phase ( $Y_{\max 2}$ ).
- b. In a new column (column 4), enter a formula to add the two values ( $Y_{\max 1} + Y_{\max 2}$ ) for a given cell. The value from  $Y_{\max 1} + Y_{\max 2}$  will represent the total fluorescence.
- c. To calculate the percent fluorescence representing each phase, use the equations shown below [Eqs. (5) and (6)] to calculate the percent fluorescence for the first and the second phase, respectively.

$$Y_{\max 1}/(Y_{\max 1} + Y_{\max 2}) \times 100 \quad (5)$$

$$Y_{\max 2}/(Y_{\max 1} + Y_{\max 2}) \times 100 \quad (6)$$

## 7. Compiling Data from Multiple FRAP Experiments

To carry out statistical comparisons of different experimental conditions tested, we use spreadsheet software as outlined in the following steps. The sample sizes used to estimate reliable statistics are critical. First of all, we strongly advise pooling data from experiments done on different days and with different batches of cells to account for the real biological variation in the experiments. Our FRAP data are usually collected from over three different sets of experiments, and the compiled number of cells imaged in a single experimental condition varies from 10 to 26. However, the sample size that can be used to infer information about the whole population may vary considerably. For example, if a given treatment results in large variation in values across the different cells, a larger sample size needs to be collected before the results can be interpreted.

- a. Calculating the  $t_{1/2}$  values for a given experimental condition
  - Open the files for each individual movie for a given experimental condition and a new worksheet. Copy the  $t_{1/2}$  value(s) for each movie and paste in a new worksheet. Organize the data within the worksheet so that the first column will contain the experiment's name, the second the fast  $t_{1/2}$  values, and the third the

slow  $t_{1/2}$  values and label the columns accordingly. In adjacent columns, repeat entering the  $t_{1/2}$  values for all the experimental conditions tested.

- Enter a formula to calculate the average values for all the slow or fast  $t_{1/2}$  values for each experimental condition. Subsequently, you can enter formulas to calculate the standard deviation and standard error of the mean (SEM) for each experimental condition tested.

b. Calculating the percent fluorescence recovery for a given experimental condition

- Copy the individual percent fluorescence recovery values for each movie and paste into a new worksheet so that the first column will contain the experiment name and the second column, the percent fluorescence recovery value for this particular experiment. Repeat in adjacent columns for each of the different experimental treatments tested.
- In a new cell, enter the formula for calculating the average percent fluorescence recovery value and repeat for each given experimental condition.

c. Compiling the average percent fluorescence recovery representing each phase

- Copy the average percent fluorescence recovery representing each phase for each movie and paste into a new worksheet so that the first column will contain the experiment name and the second column the percent fluorescence recovery value for this particular movie. Repeat in adjacent columns for each of the different experimental treatments tested.
- For a given experimental condition, enter a formula to calculate the average value for percent fluorescence for each of the different conditions.

To compare whether there is a statistically significant difference between the different experiment conditions (control or perturbation), use a two-tailed student's  $t$ -test with a confidence interval of 95% or better.



## V. Summary and Conclusions

FRAP of cellular MTs can be used to assess the overall dynamic state of MTs. The methods described above were developed to simplify acquisition and analysis of such data. Using this approach, it should be possible to compare both the  $t_{1/2}$  and the fluorescence recovery values after experimental manipulations. This should provide a tool for understanding the impact of different proteins or treatments, such as MT-associated proteins and molecular motors, on the dynamics and function of MTs at different stages during the cell cycle.

Similar FRAP experiments and analyses have also been applied to yeast spindles (Maddox *et al.*, 2000). The methods presented here can also be applied to yeast and plant cells (Shaw *et al.*, 2003). However, because the yeast spindle is dramatically smaller than a mammalian cell, some alterations such as a decrease in the region sizes used to collect fluorescence data may be necessary.

## Acknowledgments

We thank Jim Powers for many discussions about imaging acquisition and data analysis and Stephanie Ems-McClung for sharing expertise in statistics. Work in the PIs labs is supported by NIH Grant GM059618 to CEW and NSF Grant 0920555 to SLS. We also thank Lesley Weaver and Jessica Lucas for comments on early drafts of this chapter.

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## CHAPTER 4

# Kinetochore–Microtubule Dynamics and Attachment Stability

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### Abstract

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Acknowledgments

References

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### Abstract

Mitosis is the process by which a cell divides its genetic material equally into two daughter cells. Successful division requires that the two identical sister chromatids of a mitotic chromosome attach to the plus-ends of spindle microtubules (MTs) via their kinetochores, which are large protein structures built on centromeric DNA. Attachments between kinetochores and MTs must be persistent so that forces can be generated for chromosome movements, but at the same time they must be compliant,

because attached MT plus-ends continuously polymerize and depolymerize to provide force for chromosome congression to the spindle equator. Both the attachment stability of kinetochore–MTs and the degree of dynamic instability exhibited by kinetochore–MTs must be precisely controlled to avoid errors in chromosome segregation. This chapter provides an overview of techniques used in cultured mammalian cells that measure stability and polymerization/depolymerization dynamics of kinetochore–MTs during mitosis.

## ===== I. Introduction

Eukaryotic cells orchestrate chromosome segregation on the mitotic spindle, a complex apparatus comprised of highly organized arrays of microtubules (MTs) and MT-associated proteins. During the process of mitotic chromosome segregation, chromosomes must become firmly tethered to the dynamic plus-ends of MTs of the mitotic spindle. They do this via their kinetochores, which are elaborate protein structures built atop centromeric DNA. Stable attachments between kinetochores and the plus-ends of spindle MTs are required to generate forces for chromosome movement and to generate kinetochore tension to silence the mitotic spindle assembly checkpoint. However, kinetochore–MTs must also be dynamic, since directed chromosome movements are driven, in large part, by forces derived from depolymerization and polymerization of MT plus-ends. Precise control of the attachment of kinetochores to spindle MTs is essential for successful mitosis and the preservation of genomic stability. Mitotic cells that lose control of attachment regulation and generate hyper- or hypostable kinetochore–MTs fail to execute proper mitotic cell division and produce daughter cells that are in many cases aneuploid, containing either too many or too few chromosomes. This dangerous condition is linked to both the initiation and the progression of human tumors and the formation of birth defects (Cimini, 2008; Kops *et al.*, 2005; Yuen *et al.*, 2005). Not surprisingly, understanding how cells form, stabilize, and regulate kinetochore–MTs is an active area of research. This chapter will describe experimental approaches that assess kinetochore–MT attachment stability and kinetochore–MT dynamics. Discussion will focus on fluorescence microscopy-based assays in mammalian tissue culture cells.

## ===== II. Materials

### A. Cells

While any adherent cell line can be assayed using the protocols described here, several factors should be considered when choosing a cell line. These include ease of culture maintenance, tendency to remain flat during mitosis (which impacts quality of optical imaging), number of chromosomes, genome sequence availability (which affects the ability to carry out molecular manipulations), ease of

transfection and/or microinjection, and presence of genetic abnormalities. This chapter will include protocols for both HeLa cells, immortalized human epithelial carcinoma cells derived from adult cervical tissue, and PtK1 cells, immortalized marsupial epithelial cells derived from the kidney of an adult female rat kangaroo. Advantages of HeLa cells for mitotic studies are that they are easily maintained in culture, they transfect well using lipid-based transfection or electroporation techniques, they can be easily synchronized to the same cell cycle stage, and their genome has been sequenced. This cell line also has several disadvantages: they round up during mitosis, which results in unfavorable conditions for microscopic imaging, and they are aneuploid carcinoma cells with accumulated genetic alterations. PtK1 cells have the advantages of remaining flat during mitosis, making them amenable to microscopic imaging, and they have only 12 large chromosomes, which allows for each kinetochore to be easily identified and assessed. Unfortunately, the rat kangaroo (*Potorous tridactylus*) genome has not been sequenced, which makes the identification and management of PtK1 genes more difficult, but still feasible (Stout *et al.*, 2006; Guimaraes *et al.*, 2008). Furthermore, PtK1 cells are not easily synchronized using standard methods. A thorough comparison of commonly used cell lines for mitosis experiments can be found in Wadsworth (2007).

## B. Cell Culture, Treatments, Transfection, and Live-Cell Imaging

**HeLa cell culture media** Dulbecco's Modified Eagle Medium (DMEM) (Invitrogen, cat#11995) supplemented with 10% fetal bovine serum (FBS) (Atlanta Biologicals, cat# S11150) and antibiotic-antimycotic (Invitrogen, cat#15240-062)

**PtK1 cell culture media** Ham's F-12 Medium (Invitrogen, cat#11765) supplemented with 10% FBS and antibiotic-antimycotic

**Sterile coverslips** Prepare sterile coverslips using the following procedure: Empty the contents of 4 packages of # 1.5, 22 mm × 22 mm glass coverslips (VWR, cat#48366-227) into a 1 l glass beaker, taking care to gently separate the coverslips from each other. Add 500 ml of 1 M HCl, cover the beaker with a watch glass (150 mm diameter), and heat at 60°C for 12–16 h. Cool to room temperature and gently pour out the HCl and replace with double-distilled water. Pour out and refill with 500 ml fresh double-distilled water. Place in sonicator bath and sonicate for 30 min. Pour out liquid and refill with 500 ml fresh double-distilled water. Sonicate for 30 min, pour out liquid, and repeat once more. Pour out liquid and add 500 ml 50% ethanol diluted in double-distilled water. Sonicate 30 min. Pour out liquid and add 500 ml 70% ethanol. Sonicate 30 min. Pour out liquid and add 500 ml 95% ethanol. Sonicate 30 min. Pour out liquid, add 300 ml 95% ethanol, and carefully transfer coverslips and ethanol to a glass jar equipped with a screw-on lid for storage. To use, remove one coverslip at a time using forceps and flame prior to seeding cells.

**Opti-MEM** (Invitrogen, cat#31985) After opening, aliquot Opti-MEM into 10 ml aliquots and store at 4°C. For Opti-MEM + 10% serum, mix 9 ml Opti-MEM + 1 ml FBS and store at 4°C.

**Oligofectamine** (Invitrogen, cat#12252-011) Store at 4°C and keep lid tightly closed when not in use.

**Fugene 6** (Roche, cat#11-814-443-001) Store at 4°C and keep lid tightly closed when not in use.

**Monastrol** (Tocris Biosciences, cat#1305) Prepare a 100 mM stock solution, diluted in DMSO.

**Nocodazole** (Sigma, cat#M1404) Prepare a 20 mM stock solution, diluted in DMSO.

**Taxol** (LCLabs, cat#P-9600) Prepare a 20 mM stock solution, diluted in DMSO.

**MG132** (VWR, cat#100508-004) Prepare a 20 mM stock solution, diluted in DMSO.

**PtK1 MT destabilizing buffer** 60 mM PIPES, 25 mM HEPES, 1 mM MgCl<sub>2</sub>, and 1 mM CaCl<sub>2</sub>, pH 7.0

**Filming media** Leibovitz L-15 media (Invitrogen, cat#11415) containing L-glutamine without phenol red supplemented with 10% FBS and 7 mM HEPES, pH 7.2.

**G418** (Invitrogen, cat#11811-031).

**35 mm polystyrene culture dishes** (Corning, cat#430165).

**#1.5 22 mm × 22 mm glass coverslips** (VWR, cat#16004-302).

**Glass-bottom 35 mm culture dishes, #1.5** (MatTek, cat#P35G-1.5-20-C).

**Modified Rose chambers** (top and bottom plates; silicone gaskets; screws).

**21 gauge needles** (BD, cat#305165).

**5 ml syringes** (BD, cat#301603).

### C. Immunofluorescence

**PHEM** 60 mM PIPES, 25 mM HEPES, 10 mM EGTA, 4 mM MgSO<sub>4</sub>, pH 7.0.

**2X PHEM** 120 mM PIPES, 50 mM HEPES, 20 mM EGTA, 8 mM MgSO<sub>4</sub>, pH 7.0.

**PHEM-T** PHEM + 0.1% Triton X-100 sonicated for 5 min in sonicator bath immediately prior to use.

**Permeabilization buffer** PHEM + 0.5% Triton X-100 sonicated for 5 min in sonicator bath immediately prior to use.

**Fixative** 4% paraformaldehyde diluted from a 16% stock solution (Ted Pella, cat#18505) into PHEM buffer.

**10% Boiled donkey serum (BDS)** To prepare mix 10 ml lyophilized normal donkey serum (Jackson ImmunoResearch, cat#017-000-121) with 25 ml double-distilled water and boil for 10 min. Add 2X PHEM buffer to bring the total volume of the solution to 50 ml. Add sodium azide to a final concentration of 0.05%. Spin solution using a JA-20 rotor (Beckman) or SS34 rotor (Sorvall) for 1 h at 40,000×g. Filter solution through a 0.22 µM filter and store at 4°C.

**4',6-diamidino-2-phenylindole (DAPI)** (Invitrogen, cat#D3571) Diluted to 2 ng/ml from a 100 µg/ml stock solution in water.

**Mounting media/antifade solution** 0.5% N-propyl gallate (AlfaAesar, cat#A10877) in 90% glycerol diluted in PHEM buffer.

**Primary antibodies** Anti- $\alpha$ -tubulin antibody DM1- $\alpha$  (Sigma, cat#T9026); anti-Hec1 antibody 9G3 (Abcam, cat#3613); anti-centromere antibodies (Antibodies, Inc., cat#15-134); CENP-A antibody (Abcam, cat#ab13939).

**Secondary antibodies** Donkey anti-human IgG, Cy-5 conjugated (Jackson Immuno Research, cat#709-175-149); donkey anti-mouse IgG, rhodamine Red-X conjugated (Jackson Immuno Research, cat#715-296-150); donkey anti-mouse IgG, DyLight 488 conjugated (Jackson Immuno Research, cat#715-486-150).

**Coverglass staining jars** (Ted Pella, cat#21036).

**Microscope slides** (VWR, cat#16004-368).

### III. Methods

#### A. General Methods: RNA Interference-Based Protein Depletion

RNAi (RNA interference)-based protein depletion is commonly used to study how various proteins contribute to kinetochore–MT attachment stability and dynamics in cultured cells. This technique is especially powerful when paired with rescue experiments in which wild-type or mutant versions of a protein of interest are expressed in cells depleted of endogenous protein. Described below are protocols for RNAi-based protein silence and rescue experiments using small, interfering RNAs (siRNAs) in both HeLa and PtK1 cells.

For HeLa cells, seed onto sterile #1.5, 22 mm  $\times$  22 mm coverslips contained in 35 mm-diameter polystyrene Petri dishes. Maintain cells in growth media at 37°C in 5% CO<sub>2</sub> until they reach 50% confluence. For one coverslip: in a microfuge tube add 48  $\mu$ L of prewarmed (37°C) Opti-MEM media with no additional supplements. Pipette 6  $\mu$ L Oligofectamine directly into the Opti-MEM and incubate for 5 min, flicking intermittently to mix. In a separate tube, mix 175  $\mu$ L Opti-MEM with 8  $\mu$ L of a 20  $\mu$ M stock solution of siRNA. This will result in a final siRNA concentration of 80 nM. Combine contents of the two tubes and incubate for 30 min with occasional flicking to mix. In a separate tube, add 100  $\mu$ L Opti-MEM (no supplements) prewarmed to 37°C. To this tube, pipette 3  $\mu$ L Fugene 6 directly into the Opti-MEM. Flick to mix and incubate for 5 min. Add 1  $\mu$ L of 1  $\mu$ g/ $\mu$ L DNA that encodes the wild-type or mutant protein of interest. We routinely express the protein of interest as a fusion to green fluorescent protein (or an alternative fluorescent protein) so that both expression levels and protein localization can be monitored by fluorescence microscopy. Incubate for 30 min with occasional flicking to mix. Rinse cells with Opti-MEM and add 1.66 ml fresh Opti-MEM + 10% serum to the cells. Pipette the contents of both tubes (siRNA and DNA solutions) to the Petri dish containing the coverslip and media. Gently swirl to mix. Twenty-four hours posttransfection, add 1 ml fresh Opti-MEM + 10% serum to the existing solution.

For one coverslip of PtK1 cells, add 150  $\mu$ L prewarmed Opti-MEM (no supplements) to a tube. Pipette 7  $\mu$ L Oligofectamine into the Opti-MEM solution. Flick intermittently for 5 min to mix. To this tube, add the following: 8  $\mu$ L siRNA from a 20  $\mu$ M stock

solution (for a final siRNA concentration of 80 nM), 1  $\mu$ l of 1  $\mu$ g/ $\mu$ l DNA, and an additional 150  $\mu$ l Opti-MEM (no supplements). Incubate for 30 min and flick intermittently to mix. Rinse cells with Opti-MEM and add 1.68 ml fresh Opti-MEM + 10% serum. Add the siRNA/DNA solution to the coverslip. Twenty-four hours posttransfection, add 1 ml fresh Opti-MEM + 10% serum.

### 1. Points to Consider

Before embarking on silence and rescue experiments, it is important to first thoroughly characterize the phenotype of siRNA-transfected cells alone to determine the extent of the depletion (analyzed by both Western blotting and fluorescence intensity measurements) and timing of depletion to determine the optimal posttransfection time points for carrying out kinetochore–MT assays. In some cases, mitotic proteins are degraded after the completion of mitosis, and when dealing with such proteins, we assay cells 24–48 h posttransfection (DeLuca *et al.*, 2002; Guimaraes *et al.*, 2008). In other cases, proteins of interest may remain stable throughout multiple cell cycles, and assay times may extend out to 72, 96, or even 120 h (Goshima *et al.*, 2003; Kops *et al.*, 2005).

For silence and rescue experiments, it is also important to ensure that exogenously expressed protein (for the “rescue”) is stable, and its coding sequence is not targeted for destruction by the RNAi machinery. One option is to design siRNAs such that they target a noncoding region of the sequence of interest, such as the 3' or 5' untranslated region. Alternatively, expression constructs can be mutated at the siRNA target site so that the sequence encoding for the protein of interest is no longer recognized by the siRNA. In this case, we generate silent mutations so that the translated protein sequence is not altered, and we make three nucleotide changes in the region of the sequence that is targeted by the siRNA.

Finally, for both PtK1 and HeLa cells, we often transfect with directly fluorescently labeled siRNAs, in which a Cy5 or Cy3 fluorescent dye is conjugated to the 3' end of the siRNA sense strand, to confirm positive transfection on a cell-to-cell basis by fluorescence microscopy.

### B. General Methods: Immunofluorescence

Using forceps, remove coverslips from Petri dishes and place in a coverslip staining jar containing PHEM buffer prewarmed to 37°C for an initial rinse. Transfer coverslips to staining jars containing freshly prepared fixative prewarmed to 37°C and incubate for 10 s. This initial incubation in fixative helps prevent loss of cell adherence from the coverslip during the subsequent permeabilization step. Transfer coverslips to a staining jar containing freshly prepared permeabilization solution prewarmed to 37°C and incubate for 5 min at 37°C. Following permeabilization, fix cells by placing coverslips in staining jars containing fixative pre-warmed to 37°C, and incubate at room temperature for 20 min. Carry out all subsequent steps at room temperature unless otherwise noted. Rinse cells by transferring coverslips to staining jars containing PHEM-T and incubate for 5 min. Pour off solution and rinse by

incubation with fresh PHEM-T for 5 min. Repeat rinses for a total of  $3 \times 5$  min. Rinse quickly with PHEM and place coverslips, cell-side up, in a humid chamber (we use 150 mm-diameter polystyrene Petri dishes lined with damp kimwipes covered with a layer of Parafilm). To block nonspecific antibody binding, pipette 150  $\mu$ l of 10% BDS onto coverslips and incubate for 1 h. Following incubation, remove 10% BDS by aspiration and replace with primary antibody solution diluted in 5% BDS (in PHEM), and incubate for 1 h at 37°C, or alternatively, for 12 h at 4°C. For both PtK1 and HeLa cells, we use anti- $\alpha$ -tubulin antibodies at 1:200 and anti-centromere antibodies at 1:300. After primary antibody incubation, place cells in staining jars and wash with PHEM-T ( $3 \times 5$  min) followed by a single quick rinse in PHEM. Return coverslips, cell-side up, to the humid chamber lined with fresh Parafilm and incubate for 1 hr at room temperature, protected from light, with fluorescently conjugated secondary antibodies diluted 1:300 in 5% BDS (in PHEM). Rinse coverslips in staining jars containing PHEM-T ( $3 \times 5$  min), followed by a quick-rinse in PHEM. Transfer coverslips to staining jars containing DAPI freshly diluted to a final concentration of 2 ng/ml in PHEM and incubate for 1 min to stain DNA. Rinse coverslips in staining jars containing PHEM-T ( $3 \times 5$  min), followed by a quick-rinse in PHEM. Pipette approximately 10  $\mu$ l of mounting media/antifade solution on a clean, 75  $\times$  25  $\times$  1 mm microscope slide and gently place the coverslip on top of the solution, cell-side down. Place a Kimwipe over the slide and with *very* light pressure, run a gloved finger along the top of the Kimwipe to soak up any excess liquid from the edges of the coverslip. Secure the coverslip to the slide by sealing edges of the coverslip with nail polish. Store slides in the dark at 4°C.

## 1. Points to Consider

For each new antibody used, the immunofluorescence protocol should be optimized. In our lab, when characterizing a new antibody, we initially try the protocol described above and a protocol with methanol as the fixative, where cells are first quickly rinsed in PHEM buffer and then incubated at -20°C in ice-cold methanol containing 5 mM EGTA for 5 min. The methanol both fixes and permeabilizes the cells, and after incubation, cells are immediately rinsed  $3 \times 5$  min in PHEM, and the procedure is continued as described above.

## C. Cold-induced MT Depolymerization Assay

### 1. Background

At the onset of mitosis in mammalian cells, kinetochore–MT attachment is usually initiated between a kinetochore and a MT emanating from the closest spindle pole. The newly attached chromosome is rapidly transported along the length of the MT toward the pole to which it has become attached. Lateral attachments are then converted into “end-on” attachments, where MT plus-ends directly embed into the kinetochore, and these end-on associated MTs form a bundle referred to as a kinetochore fiber. Eventually, the opposing sister captures MTs emanating from the opposite spindle pole to

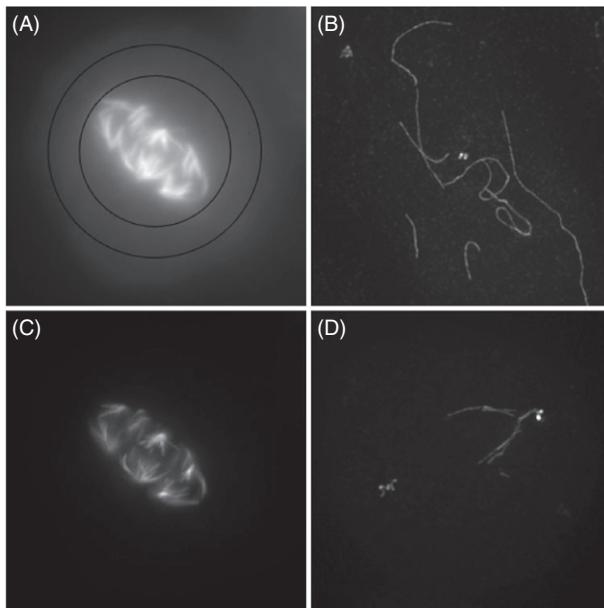
produce a bioriented chromosome in which both sister kinetochores are connected to a kinetochore fiber. This specific configuration of stable kinetochore–MT attachment is required for proper chromosome alignment at the spindle equator and for the initiation of anaphase (reviewed in [Tanaka and Desai, 2008](#); [Walczak and Heald, 2008](#)). Several decades ago, it was observed that kinetochore–MTs are selectively stable against conditions that induce depolymerization of non-kinetochore–MTs including cold-treatment ([Brinkley and Cartwright, 1975](#); [Lambert and Bajer, 1977](#); [Rieder, 1981](#)), heat-treatment ([Rieder and Bajer, 1977](#)), hydrostatic pressure ([Salmon \*et al.\*, 1976](#)), and incubation with MT-depolymerizing drugs ([Cassimeris \*et al.\*, 1990](#)). To determine if stable kinetochore–MT attachments are present in mitotic cells, we carry out a cold-induced MT depolymerization assay in which the cells are subjected to cooling in order to depolymerize labile MTs. After cooling, cells are immunostained with anti- $\alpha$ -tubulin antibodies, and the amount of MT polymer is quantified. Described below is a cold-induced MT depolymerization protocol for HeLa cells, and modifications are noted for PtK1 cells. The major differences are (1) PtK1 cells require the addition of calcium for adequate non-kinetochore–MT destabilization and (2) PtK1 cells require a substantially longer cooling time.

## 2. Procedure

Seed HeLa cells onto sterile #1.5, 22 mm  $\times$  22 mm coverslips contained in 35 mm-diameter polystyrene Petri dishes. Maintain cells in growth media until they reach  $\sim$ 80% confluence. Aspirate culture media, replace with growth media precooled to 4°C, and place Petri dishes in a shallow ice bath for 15 min. Remove Petri dishes from bath and aspirate off ice-cold media. Carry out immunofluorescence as described in Section B, except use both the fixative and the permeabilization buffers at room temperature rather than 37°C. To induce MT depolymerization in PtK1 cells, replace growth media with ice-cold permeabilization buffer plus 1 mM ATP and incubate for 2 min. Following permeabilization, incubate PtK1 cells in ice-cold calcium-containing MT destabilization buffer for 30 min in a shallow ice bath. Continue following the immunofluorescence protocol described in Section B, except use the fixative at room temperature rather than 37°C.

## 3. Data Acquisition and Analysis

Image cells using a 60X or 100X objective on an inverted fluorescence microscope. For these experiments, we use an Olympus 60X/1.42NA Planapoichromat DIC oil immersion lens on a DeltaVision PersonalDV Imaging System (Applied Precision). Collect a through-series (“Z-stack”) of images for each cell from bottom to top using a 200 nm step-size. For data analysis, we convert collected images to TIFF (tagged image format file) files which are imported into the MetaMorph Imaging software program (Molecular Devices), where a stack file (STK) is generated. However, many image processing and analysis software packages are available and are appropriate for these analyses. To quantify the cold-stable MT polymer, first sum the total tubulin fluorescence of a 20-image Z-stack using



**Fig. 1** Immunofluorescence images of HeLa cells subjected to a cold-induced microtubule depolymerization assay. (A) Cold-treated control mitotic HeLa cell. Shown is a composite image stack generated by summing 20 individual fluorescence images. For quantification, total integrated fluorescence intensities within both the small circle (spindle tubulin fluorescence) and the large circle (background fluorescence) are obtained. (B) Maximum projection image of a 20-image Z-stack obtained from a cold-treated, control interphase HeLa cell. Note the few thick, rope-like bundles that remain even after incubation in the cold. (C) Maximum projection image of a 20-image Z-stack obtained from a cold-treated, mock siRNA-transfected mitotic HeLa cell (treated with transfection reagent only). (D) Maximum projection image of a 20-image Z-stack obtained from a cold-treated, Nuf2 siRNA-transfected mitotic HeLa cell. All images were acquired on an Applied Precision DeltaVision PersonalDV Imaging System using a 60X/1.42NA Planapoachromat DIC oil immersion objective. Postcold treatment, cells were fixed and immunostained using anti- $\alpha$ -tubulin antibodies.

the “Stack Arithmetic → Sum” function. Specifically, the 20 image planes should encompass the 10 planes above and below the mid-point of the cell. Create a circle that includes the entire mitotic spindle to be used as the constant area for quantification (small circle). Create a circle twice the area of the original circle to measure the background fluorescence (large circle) and place it around the small circle (Fig. 1A). Determine the total integrated fluorescence intensity for the tubulin fluorescence within the small and large circles using “Region Measurements” function. To calculate the portion of total fluorescence due to background fluorescence, we use a modified version of a procedure published for determining the background fluorescence from fluorescently labeled kinetochores (Hoffman *et al.*, 2001; King *et al.*, 2000). Specifically, subtract the total integrated fluorescence intensity value of the small circle from that of the large circle, and scale this value to the size of the small circle by multiplying the difference

by the quotient of the area of the small circle divided by the difference between the area of the large circle and the area of the small circle. Calculate the background-subtracted tubulin fluorescence intensity by subtracting the background fluorescence value from the total fluorescence intensity value of the small circle. The following equation (modified from Hoffman *et al.*, 2001) describes these operations:  $F_{\text{spindle}} = F_S - [(F_L - F_S) * (A_S / (A_L - A_S))]$ , where  $F_S$  = total integrated fluorescence intensity with the small circle,  $F_L$  = total integrated fluorescence intensity with the large circle,  $A_S$  = area of the small circle,  $A_L$  = area of the large circle, and  $F_{\text{spindle}}$  is the final value for background-corrected spindle fluorescence intensity. For each experimental condition, measure the tubulin fluorescence intensity from at least 20 cells. Average spindle fluorescence intensities for control cells and normalize to 1 for comparison against other experimental conditions. Figure 1 shows an example of a cold-treated control mitotic HeLa cell (Fig. 1C) and a cold-treated mitotic HeLa cell depleted of the kinetochore protein Nuf2 by RNAi (Fig. 1D).

#### 4. Points to Consider

The level of cold-stable MT polymer remaining in a cell is dependent on the length of time spent incubating in the cold. Ideally, cooling conditions are chosen such that the majority of non-kinetochore–MTs in control, untreated cells are depolymerized, and only the kinetochore fibers are retained. A good gauge of adequate depolymerization is to confirm that interphase cells contain little MT polymer. However, even with prolonged cooling, it is common to find one or two thick, rope-like cold-stable fibers in interphase cells (Fig. 1B).

It is also important to note that different cell types may require unique assay conditions for MT depolymerization; therefore, each new cell line considered for this assay should be tested for optimal MT depolymerization conditions. One modification we find works well for several types of human cultured cells is to incubate cells in ice-cold media in an ice bath for only 10 min, to precool both the permeabilization and the fixative solutions to 4°C, and to carry out both the permeabilization and the fixation steps at 4°C.

### D. Inter-kinetochore Tension

#### 1. Background

When both sister kinetochores of a mitotic chromosome accumulate stably bound MTs, tension is established across the centromere region, resulting in stretching of the centromeric chromatin. This stretching results in an increase in the distance between the two sister kinetochores from their “rest length,” when kinetochore–MT attachments are absent (i.e., prior to nuclear envelope breakdown). Measuring inter-kinetochore distances is a useful assay to gauge inter-kinetochore tension generation (Waters *et al.*, 1996) and thus the presence of stable kinetochore–MT attachments.

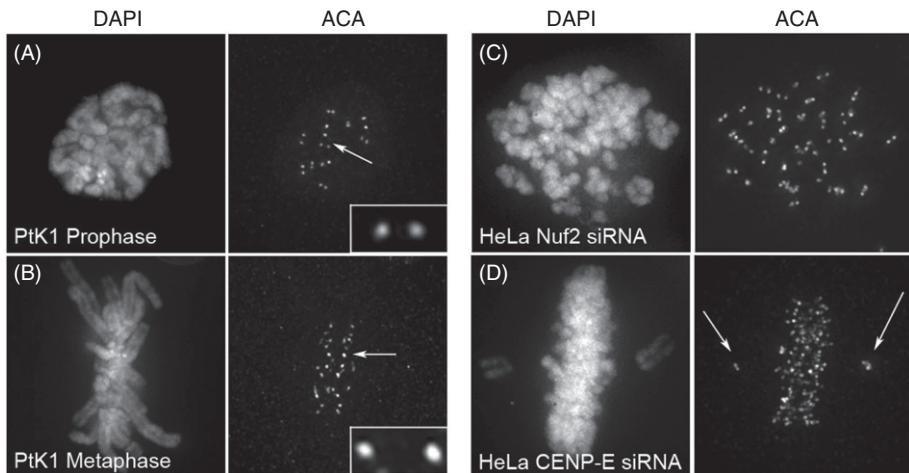
## 2. Procedure

Permeabilize, fix, and immunostain cells using an anti-kinetochore primary antibody as described in Section B. We routinely use an antibody to the outer kinetochore protein Hec1 (Abcam, cat#3613); however, in some cases, we find it necessary to use an antibody to an inner kinetochore protein (i.e., if an experimental condition has resulted in the loss of outer kinetochore proteins). In these cases, we use an antibody to CENP-A (for HeLa cells) or an anti-centromere antibody that recognizes multiple inner kinetochore proteins (for HeLa and PtK1 cells). We also routinely stain with an anti- $\alpha$ -tubulin antibody, as MT staining can sometimes be helpful in the identification of sister kinetochore pairs. Using a fluorescence microscope, identify mitotic cells and collect a Z-stack of images for each cell using a 200 nm step-size. With appropriate imaging software, measure the distance between two kinetochores from a sister pair by identifying and marking the centroid of each fluorescent kinetochore puncta. Beginning at the bottom of a cell image stack, identify and measure sister pairs throughout the image series. If there is a question as to the certainty of two puncta belonging to a sister pair, do not measure. Also take care to measure only pairs whose sisters are in the same plane of focus; this can be checked by measuring the intensity maxima for each sister kinetochore, and only measuring those pairs whose maxima are located on the same plane. To determine the control “rest length,” measure the inter-kinetochore distance between sister kinetochores in prophase cells (Fig. 2A). Alternatively, the rest-length can be measured from cells treated with 20  $\mu$ M nocodazole for 1 h to depolymerize MTs. To determine the control “stretched length,” measure sister kinetochore pairs in metaphase of untreated cells (Fig. 2B). We typically measure at least 250 kinetochore pairs from a total of 25 cells for each condition analyzed.

## 3. Points to Consider

Depending on the experimental condition, some cells may contain a uniform population of kinetochore pairs, while others may contain discrete subpopulations of pairs that have significantly different inter-kinetochore distances. For example, in cells depleted of any component of the NDC80 complex, in which chromosome biorientation is uniformly impaired, the inter-kinetochore distances of most sister kinetochore pairs are similar, as expected if kinetochore–MT attachment is perturbed homogeneously throughout the kinetochore population (Fig. 2C). However, in HeLa cells depleted of CENP-E, most chromosomes align at the spindle equator, while a subset commonly remain at one or both of the spindle poles (McEwen *et al.*, 2001; Putkey *et al.*, 2002; Fig. 2D). In this case, the average inter-kinetochore distance between sister pairs that are able to congress is significantly higher than the average inter-kinetochore distance between the pairs that are stranded at the spindle poles (Putkey *et al.*, 2002; Fig. 2D). In such cases, it is helpful to keep distinct populations segregated when analyzing and interpreting datasets.

The measurements described here reflect *inter*-kinetochore tension, rather than *intra*-kinetochore tension. Recent reports have indicated that silencing of the spindle



**Fig. 2** Immunofluorescence images of HeLa and PtK1 cells illustrating variation in inter-kinetochore distances. (A) Kinetochore in a prophase PtK1 cell at “rest length,” where kinetochore–MT attachments have not yet formed (arrow indicates the sister kinetochore pair shown in the inset) (B) Kinetochore in a metaphase PtK1 cell. Chromosomes have bioriented and kinetochore–MT attachments have been made, and sister kinetochore pairs exhibit inter-kinetochore stretching (arrow indicates the sister kinetochore pair shown in the inset). (C) HeLa cell depleted of Nuf2 by siRNA transfection. Kinetochore–MT attachments are uniformly impaired, therefore the variation in inter-kinetochore distances is low. (D) HeLa cell depleted of CENP-E by siRNA transfection. Most sister kinetochore pairs biorient and chromosomes align at the spindle equator; however, some chromosomes remain stranded at the spindle poles. In CENP-E-depleted cells, sister kinetochores on bioriented chromosomes establish inter-kinetochore tension, while those on chromosomes stranded at the poles do not (arrows). For all images in A–D, maximum intensity projections are shown so that multiple kinetochores can be displayed. For analysis, however, inter-kinetochore distances are measured from single images rather than maximum intensity projections, so that individual pairs can be resolved.

assembly checkpoint requires the generation of *intra*-kinetochore tension, where protein components within an individual kinetochore become stretched from each other. For these experiments, intra-kinetochore distance is measured between a protein in the kinetochore outer domain and a protein in the kinetochore inner domain (Maresca and Salmon, 2009; Uchida *et al.*, 2009).

Finally, be aware that certain situations exist where the inter-kinetochore distance is not necessarily indicative of kinetochore–MT attachment stability. For example, depletion of proteins that result in a weakening of sister kinetochore cohesion may result in an increase in inter-kinetochore distance that is not due to generation of centromere tension, but from a defect in sister chromatid cohesion (Kitajima *et al.*, 2005; Ritchie *et al.*, 2008).

#### E. Kinetochore–MT Turnover

The stability of kinetochore–MT attachments must be regulated throughout mitosis to ensure accurate chromosome segregation. For example, in early mitosis

kinetochore–MTs are labile, so that erroneous kinetochore–MT attachments can be released. Conversely, in late mitosis kinetochore–MTs are stabilized so that forces can be generated for chromosome congression and to silence the spindle assembly checkpoint. The search for factors that contribute to this differential regulation is ongoing, and for many mitotic studies it is useful to measure the stability of kinetochore–MTs by quantifying the kinetochore–MT turnover rate in living cells. For this purpose, we utilize an assay in which fluorescent marks are generated on tubulin subunits within the mitotic spindle via fluorescence photoactivation. Kinetochore–MT turnover rates were originally measured in mitotic cells injected with caged fluorescein-labeled tubulin, which upon irradiation with a certain wavelength of light became uncaged and fluoresced green when excited with blue light (Mitchison, 1989; Zhai *et al.*, 1995). Kinetochore–MT half-lives have also been accurately measured by incubation of cultured cells with MT depolymerizing drugs for increasing amounts of time followed by fixation and quantification of kinetochore–MT numbers using serial-section electron microscopy (Cassimeris *et al.*, 1990). More recently, photoactivatable (PA) and photoswitchable fluorescent proteins have been developed (Fernández-Suárez and Ting, 2008; Sample *et al.*, 2009), which allows cells to genetically encode tubulin fused to a fluorophore that can be specifically turned on at a given time by activation with a certain wavelength of light. For the study of kinetochore–MT turnover, a commonly used fusion is PA-GFP-tubulin, which becomes fluorescent when activated with light in the 405 nm range. When a small region within the mitotic spindle of a cell expressing PA-GFP-tubulin is activated, all PA-GFP-tubulin within that region becomes fluorescent. Fluorescent marks on free dimeric tubulin and non-kinetochore–MTs dissipate quickly due to the highly dynamic nature of these tubulin populations, while fluorescent marks persist on MTs within kinetochore fibers due to their selective stability. The turnover rate of spindle MTs can be calculated by determining tubulin fluorescence decay over time. To account for both kinetochore and non-kinetochore–MTs, fluorescence decay data are fit to a double exponential equation, and subsequent analysis allows the determination of the relative percentages of stable versus unstable MTs in the spindle (non-kinetochore–MTs vs kinetochore–MTs) and their respective half-lives (Zhai *et al.*, 1995).

## 1. Data Acquisition

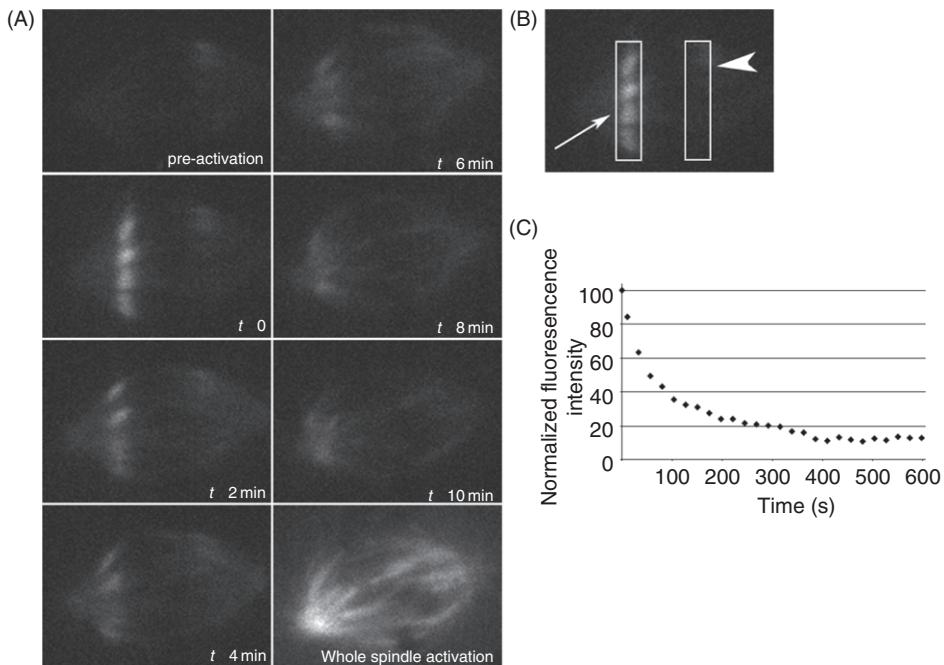
Culture PA-GFP tubulin-expressing PtK1 cells in PtK1 growth media on sterile #1.5 22 mm × 22 mm coverslips (cells provided kindly by Dr. Alexey Khodjakov). For this cell line, we also include 1 mg/ml G418 in the culture media to continuously select for cells expressing PA-GFP-tubulin. Assemble modified Rose chambers (described in Rieder and Hard, 1990) with a top coverslip, and using a 21 gauge needle and 5 ml syringe, fill chamber with filming media prewarmed to 37°C. Alternatively, culture cells on #1.5 glass-bottom 35 mm culture dishes and prior to the experiment, remove growth media, and replace with filming media. Place the chamber or dish on the stage of an inverted fluorescence microscope in an incubation chamber warmed and stabilized to 37°C and equipped with the appropriate imaging light source and activation light source. For GFP imaging, we use a 473 nm laser and for activation we use a

mercury arc lamp and a 420 nm short pass dichroic mirror, which transmits light in the 390–420 nm range and reflects light in the 420–700 nm range (note: lasers in the 405 nm range can also be used for PA-GFP activation). The microscope must be additionally equipped with an apparatus that permits a specific region of the field to be illuminated with activation light. For this purpose, we carry out photoactivation experiments on a spinning disc confocal microscope equipped with a Mosaic Laser Ablation/Photoactivation System (Photonics Instruments, Inc.), which allows for software-driven demarcation and activation of user-defined regions on the specimen field. Locate a mitotic cell by scanning the sample under transmitted light using a 60 $\times$  DIC objective and capture both a DIC and fluorescence (473 nm) preactivation image (a phase-contrast objective can also be used to identify mitotic cells). Using the microscope software that drives the Mosaic system, create and save a narrow rectangular region (we routinely use a 1.2  $\times$  21  $\mu\text{m}$  region), and using the DIC image as a guide, drag the rectangle to the cell image on the computer monitor and rotate the rectangle so that it is positioned perpendicular to the spindle axis, adjacent to the chromosome mass. Through the software, activate the tubulin fluorescence within the rectangular region with the mercury light source. We activate for 100 ms; however, activation times will vary based on the intensity of the activation light source and the focus of the activating light source on the specimen plane. Acquire a single DIC and 473 nm excitation image immediately after activation, 10 s postactivation, and every 20 s thereafter for 10 min. After the final image is collected at 10 min, draw a new rectangular region that encompasses the entire cell, activate the tubulin fluorescence within this larger region, and acquire a final fluorescence image. This final step will allow for the visualization of the entire mitotic spindle to determine if spindle abnormalities are present (Fig. 3).

During the course of imaging the fluorescently labeled tubulin, some fluorescence will be lost due to photobleaching. In order to correct for this loss, a data set must be collected in which the decrease in tubulin fluorescence is due only to photobleaching and not MT turnover. For this purpose, we pretreat a population of cells with taxol to stabilize MTs and prevent tubulin exchange. Prior to assembling the imaging chambers, incubate cells with PtK1 growth media + 10  $\mu\text{M}$  taxol for 1 h and fill the imaging chambers with filming media + 10  $\mu\text{M}$  taxol. This concentration of taxol will induce assembly of the free tubulin into MT polymer and stabilize the MTs against depolymerization, preventing MT turnover (Schiff and Horwitz, 1980). Identify mitotic cells using transmitted light, capture preactivation images, activate a bar-shaped region close to the chromosome mass, and image as described above. The calculated fluorescence loss from MTs in the presence of taxol will be subtracted from the total loss of fluorescence measured in a control or experimental condition to correct for photobleaching through subsequent data analysis (see below).

## 2. Data Analysis

First determine the loss of tubulin fluorescence due to photobleaching. For taxol-treated cells, measure the fluorescence intensity of the activated tubulin by drawing a rectangular region, kept constant per cell, that encompasses the initial bleached region (Fig. 3B). The size of the rectangle will vary based on the objective used and the cell that is being analyzed. Record the total integrated fluorescence within that region using



**Fig. 3** Activation of PA-GFP-tubulin in a PtK1 cell. (A) Eight frames from a time-lapse sequence of a control PtK1 cell stably expressing PA-GFP-tubulin (cells kindly provided by Dr. Alexey Khodjakov). All images were acquired using a 473 nm laser for excitation. The image in the upper left was acquired prior to activation with  $\sim 405$  nm light. A small bar-shaped region was photoactivated and images were acquired immediately after activation ( $t = 0$ ), 10 s after activation, and then every 20 s for the duration of the 10 min time-lapse (selected images are shown). After 10 min, the entire cell was exposed to  $\sim 405$  nm light to activate all the PA-GFP-tubulin in the cell. The post-whole cell activation image is shown in the bottom right panel. (B) Image demonstrating how the fluorescence was measured for each time point. The box on the left encompasses the fluorescent tubulin (arrow), and the box on the right encompasses a region in the opposite half-spindle to account for background fluorescence (arrowhead). (C) Graph showing the decrease in tubulin fluorescence intensity over time of the activated region in the cell shown in (A).

the “Region Measurements” function in MetaMorph. Move the rectangular region off of the activated tubulin region and place it at a similar distance from the chromosome mass within the opposite, non-activated half-spindle (Fig. 3B). Record the total integrated fluorescence within this region, which will serve as a background fluorescence measurement. At each time point, move the rectangle to encompass the activated region and record the total integrated fluorescence within that region, as well as within a region residing in the opposite half-spindle. In taxol-treated cells, the activated bar will not move significantly from its initial location, while in control cells, the activated bar will move from the chromosome mass to the spindle pole (Fig. 3A). For each time point, subtract the total fluorescence intensity measurement acquired from the background rectangle (taken from the half-spindle that was not activated) from the fluorescence intensity measurement acquired from the activated region (“background-subtracted value”).

Calculate the percent loss of fluorescence at each time point from the initial postactivation time point (“photobleaching correction value”). Because MTs under these conditions are not dynamic, the percentage loss of fluorescence at each time point represents fluorescence loss due to photobleaching. To calculate the average fluorescence loss due to photobleaching, collect data from at least 10 cells and average the percent loss at each time point.

For an experimental data set, determine the fluorescence dissipation at each time point as described for the taxol-treated cells. In this case, the fluorescent region may significantly move away from its original location at the time of activation, so the bar encompassing the activated region and the bar used for the background measurement must be moved at each time point. Determine the background-subtracted value for each time point and average the background-subtracted fluorescence values at each time point for multiple cells (we average data from at least 10 cells per experimental condition). Determine the loss of fluorescence due to photobleaching by multiplying the average background-subtracted value by the average percent fluorescence loss due to photobleaching at each time point. Subtract this product from the background-subtracted value at each time point. Finally, normalize fluorescence values to the background-subtracted, photobleaching-corrected value at the first time point after activation to 100.

To determine the half-life of the kinetochore-MTs, subject the data to a non-linear regression analysis using appropriate data analysis software such as SigmaPlot (Systat Software), GraphPad (GraphPad Software), or Kaleidagraph (Synergy Software). Due to the presence of kinetochore- and non-kinetochore-MTs, the data are best fit to a double exponential curve represented by the equation:  $y = A_1 * e^{(-k_1*t)} + A_2 * e^{(-k_2*t)}$ .  $A_1$  represents the percentage of non-kinetochore-MTs (less stable),  $A_2$  represents the percentage of kinetochore-MTs (more stable),  $k_1$  and  $k_2$  represent the fluorescence dissipation rates of each population of MTs, and  $t$  is the time postphotoactivation. To calculate MT half-life values ( $t_{1/2}$ ), use the equation  $t_{1/2} = \ln 2 / k$  (use  $k_1$  to determine the non-kinetochore-MT half-life and  $k_2$  to obtain the kinetochore-MT half-life). From these analyses, both the stability of kinetochore-MTs can be calculated ( $t_{1/2}$ ) and the percentage of MTs that are incorporated into kinetochore fibers.

### 3. Points to Consider

An alternative to the Mosaic system for photoactivating a small, bar-shaped region on the specimen is to focus the activating light onto a slit that has been inserted into the light path, which results in activation of a very narrow region on the specimen (Mitchison, 1989; Salmon *et al.*, 2007). One disadvantage to this method is the lack of flexibility in regard to the orientation of the beam that has been focused through the slit. In this case, cells whose spindles are in the correct orientation in regard to the focused beam must be chosen, or alternatively, a rotating stage could be used (Mitchison, 1989).

Finally, useful comments regarding live-cell fluorescence imaging, including choice of microscope, imaging chambers, temperature considerations, and minimizing photo-bleaching, can be found in [Waters \(2007\)](#).

## F. Kinetochore–MT Attachment Error Correction

For chromosomes to achieve biorientation, pairs of sister kinetochores must have one sister attached to MTs emanating from each of the two spindle poles (amphitelic attachment). During the course of chromosome biorientation, however, kinetochore–MT attachment errors are frequently made. One kinetochore can attach to MTs from both poles (merotelic attachment), both kinetochores of a sister pair can attach to MTs from one pole (syntelic attachment), or one kinetochore can attach to MTs emanating from one pole, while its sister remains unattached (monotelic attachment) ([Biggins and Walczak, 2003](#); [Cimini and Degrassi, 2005](#); [Nicklas and Ward, 1994](#)). All attachments except those that are amphitelic must be destabilized to allow for new, correct attachments to form. In order for error correction to occur, kinetochore–MTs must be capable of dynamic cycles of attachment and release, a process that is dependent on the highly conserved serine/threonine kinase, Aurora B ([Biggins and Murray, 2001](#); [Tanaka \*et al.\*, 2002](#)). The ability of kinetochores to correct MT attachments can be assayed experimentally by carrying out an Eg5-inhibitor washout experiment. Eg5 is a plus-end directed mitotic kinesin-5 protein that is required for bipolar spindle assembly. This motor protein forms homotetramers that cross-link and translocate along spindle MTs to provide forces for centrosome separation (reviewed in [Valentine \*et al.\*, 2006](#)). Treatment of cell populations with the Eg5 inhibitor monastrol results in the accumulation of cells with monopolar spindles ([Mayer \*et al.\*, 1999](#)), and a consequence of this is the formation of many syntelically attached sister kinetochore pairs ([Kapoor \*et al.\*, 2000](#)). Upon removal of the drug by a thorough washout, monopolar spindles are quickly converted to bipolar spindles, and syntelic kinetochore attachments are replaced with amphitelic attachments ([Kapoor \*et al.\*, 2000](#)). Cells that have faulty kinetochore–MT error correction machinery fail to efficiently correct syntelic attachments and, as a result, bipolar spindle conversion is delayed and upon bipolar spindle assembly, chromosome alignment is perturbed ([Lampson \*et al.\*, 2004](#); [Vader \*et al.\*, 2007](#)). This assay is therefore well suited to gauge the ability of cells to correct errors in kinetochore–MT attachment.

### 1. Procedure

Culture HeLa or PtK1 cells on multiple sterile #1.5 22 mm × 22 mm coverslips until they reach ~80% confluence. Remove growth media from cells, replace with growth media containing 100 µM monastrol, and incubate at 37°C in 5% CO<sub>2</sub> for 2 h. After incubation, prepare one coverslip for immunofluorescence (time point 0) as described in Section B. With the remaining coverslips, remove monastrol-containing media and rinse quickly 3X with fresh growth media prewarmed to 37°C. Immediately place cells in fresh growth media containing 5 µM MG132 prewarmed to 37°C to

begin the washout incubation. MG132 is a proteosome inhibitor and is used to prevent cells from progressing into anaphase. Incubate for a total of 1 h, removing coverslips to prepare for immunofluorescence 20, 40, and 60 min after the initiation of the washout. Fix, permeabilize, and immunostain cells at each time point using an anti- $\alpha$ -tubulin antibody and an anti-centromere or kinetochore antibody and counterstain with DAPI, as described in Section B. Image mitotic cells using a fluorescence microscope, capturing Z-stacks for all three channels with a step-size of 200 nm. Image at least 75 cells per time point and for each cell, generate a maximum intensity projection. Categorize each mitotic cell in regard to its phenotype: monopolar, bipolar prometaphase, or bipolar metaphase. The majority of control PtK1 and HeLa cells form bipolar, metaphase spindles by 60 min (Kapoor *et al.*, 2000). An appropriate control for this experiment is to release cells in media containing an Aurora B kinase inhibitor, which prevents the efficient correction of kinetochore–MT attachment errors. For this experiment, release cells from the monastrol block into fresh media containing 5  $\mu$ M MG132 + 10  $\mu$ M ZM447439 and prepare samples as described above. Under this condition, bipolar spindle assembly is significantly delayed and the formation of bipolar metaphase cells is inhibited.

## 2. Points to Consider

In some cases, additional phenotypes may be observed upon monastrol washout, and therefore additional categories must be created. For example, cells expressing a nonphosphorylatable version of the outer kinetochore protein Hec1 generate multipolar spindles before normal, bipolar spindles are formed following monastrol washout (unpublished observations).

There are alternative chemical inhibitors of Eg5 available including S-trityl-l-cysteine (STLC), which we have used at 2  $\mu$ M to generate monopolar spindles (DeBonis *et al.*, 2004; Skoufias *et al.*, 2006). Additional Eg5 inhibitors are also available including HR22C16 (Hotha *et al.*, 2003), Dimethylenastron (Müller *et al.*, 2007), and Trans-24 (Sunder-Plassmann *et al.*, 2005).

## G. Kinetochore–MT Polymerization/Depolymerization Dynamics

MT ends cycle between phases of polymerization and depolymerization, a phenomenon known as dynamic instability. In mitosis, when MT plus-ends embed in kinetochores, dynamic instability continues to occur, and in fact, the growth and shortening of kinetochore–MT plus-ends are required to generate forces for chromosome movements. In 1993, Skibbens *et al.* published a landmark study describing the patterns of kinetochore movement that result from plus-end MT dynamics and termed this behavior “directional instability.” Kinetochore movements were observed to occur at a near-constant velocity with periodic changes in direction (Skibbens *et al.*, 1993). This behavior of kinetochores is thought to be important for chromosome alignment and for achieving accurate division of chromosomes during anaphase (reviewed in Kapoor and Compton, 2002). Understanding the mechanisms that drive and regulate this behavior is an ongoing area of research, and several proteins whose

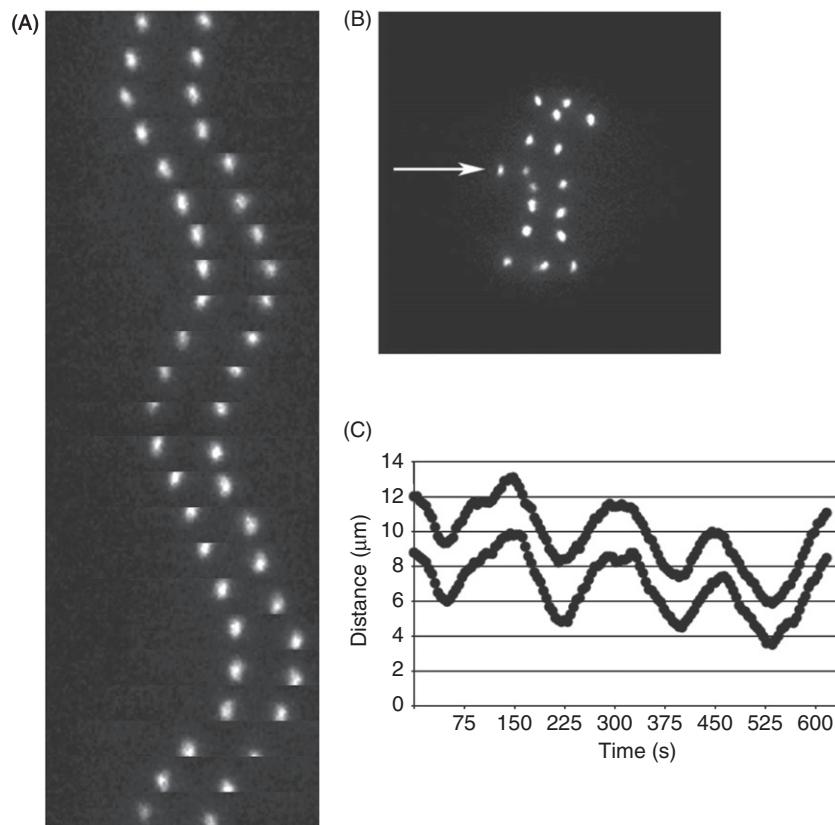
perturbation affect kinetochore oscillations have been identified (Cassimeris *et al.*, 2009; DeLuca *et al.*, 2006; Levesque and Compton, 2001; Mimori-Kiyosu *et al.*, 2006; Stumpff *et al.*, 2008; Varma *et al.*, 2008; Wordeman *et al.*, 2007). In this section, we describe methods to image and measure kinetochore oscillations in cultured cells. While kinetochore oscillations in the original study describing kinetochore directional instability were carried out by tracking sister kinetochores using video-enhanced DIC microscopy (Skibbens *et al.*, 1993), we routinely track kinetochore oscillations in cells that express a fluorescently labeled kinetochore marker.

## 1. Data Acquisition

Culture cells expressing a fluorescently labeled kinetochore protein in the appropriate media on sterile #1.5 22 mm × 22 mm coverslips. Assemble modified Rose chambers with a top coverslip, and using a 21 gauge needle and 5 ml syringe, fill chamber with filming media prewarmed to 37°C. Alternatively, culture cells on #1.5 glass-bottom 35 mm culture dishes and prior to imaging, remove growth media, add filming media prewarmed to 37°C, and replace the culture dish lid. Place the chamber or dish on the stage of an inverted fluorescence microscope in an incubation chamber prewarmed and stabilized to 37°C. Locate a mitotic cell expressing the fluorescently labeled kinetochore protein and focus on a plane that contains multiple sister kinetochore pairs. For the time-lapse, acquire Z-stacks containing three images: one in the original plane of focus and one each 500 nm below and above the original plane of focus. Acquire the three-image Z-stacks every 3 s for a total of 10 min. After collecting the data, generate a maximum projection time-lapse, where at each time point, the three individual images are projected into a single image. In our lab, we collect oscillation data using the SoftWorx software program on a DeltaVision PersonalDV Imaging System (Applied Biosystems). After the maximum projection time-lapses are generated, we convert each time-lapse sequence into a series of TIFF images, and import the TIFF images into MetaMorph, where an image stack (STK file) is created.

## 2. Data Analysis

Kymographs of individual sister kinetochore pairs are an informative way to present kinetochore oscillation data. To generate a kymograph, first choose a sister kinetochore pair that is well separated from other kinetochores and any other background fluorescence. In MetaMorph, use the “Kymograph Function” to draw a line through the kinetochore pair of interest and create a cross-sectional view of the pair over time. Alternatively, draw a rectangular region around the sister kinetochore pair of interest and use the “Edit → Duplicate → Stack” function to copy just the boxed region into a new stack file. Use the “Montage” function (select vertical rows = 1) to montage the boxed region over the entire stack into a single image (Fig. 4). For these operations, it is important to choose cells that do not move significantly during imaging.



**Fig. 4** Kinetochore oscillatory behavior in a Hecl-GFP-expressing PtK1 cell. (A) A montage showing the movements of a sister kinetochore pair over time. Twenty-three individual images of a single sister kinetochore pair from a live-cell time-lapse imaging sequence are shown; images were collected 3 s apart. (B) Single still image frame from the live-cell time-lapse sequence. The sister kinetochore pair shown in (A) is marked with an arrow. (C) Graph demonstrating kinetochore movement over time. Distance versus time plots are shown for the sister kinetochore pair in (A).

To quantify kinetochore oscillatory behavior, first track the movements of sister kinetochore pairs over time. Before tracking kinetochores, ensure the image pixel size for the objective that was used for acquisition has been embedded in the files to ensure proper calculations of distance and velocity (in MetaMorph, the images can be calibrated manually by using the “Measure → Calibrate Distances” function). Prior to tracking kinetochores, also assign the time interval for which images were acquired (“Track Points → Set Interval”). Next, choose the parameters that are to be exported to a spreadsheet after tracking, making sure to include the image name, time, distance, and velocity. Using the “Track Points” function, manually track individual kinetochores by placing the computer cursor over the kinetochore fluorescence centroid and clicking with the mouse on each frame of the time-lapse sequence. Export the data to

an Excel spreadsheet, and for each kinetochore pair tracked, plot distance versus time on a scatter-type graph (Fig. 4C). These graphs are useful for assessing oscillation behaviors such as amplitude of movement, frequency of direction shift, and the level of coordination of movement between sister kinetochores (i.e., coordinated sisters move such that one sister is traveling toward its pole, while its sister is moving away from its pole).

Once collected, the tracking data can then be used to quantify several aspects of oscillatory behavior including average velocity of movement, the percent time spent in pause, and the average excursion lengths. *Velocity*: MetaMorph automatically calculates the velocity of kinetochore movement from frame to frame, and this information can be directly exported into an Excel spreadsheet. Calculate the average velocity over time from the individual frame-to-frame velocities. *Pause*: The percent time spent in “pause,” which is a state in which a kinetochore is not moving, is a useful parameter to gauge whether oscillations are overall decreased or increased. When a kinetochore does not move for two sequential time frames (6 s), we define this as a pause event. The percentage of time spent in pause is determined by dividing the sum of time spent in pause by the total time of the time-lapse sequence. *Average excursion length*: Kinetochore oscillations are stochastic, with frequent changes in direction resulting in excursions that vary in distance and duration. In a study describing of the effects of depletion or overexpression of Kif18A (a kinetochore-associated kinesin motor) on kinetochore oscillations, Stumpff *et al.* developed a measurement to quantify the extent of kinetochore excursion lengths which they termed “deviation from average position” (Stumpff *et al.*, 2008). This measurement quantitatively describes the oscillation amplitude, or how large kinetochore excursions are from the average position of the kinetochore pair. To calculate the deviation from average position, export the time and distance data from Excel to SigmaPlot (or other appropriate data analysis software) and create a scatter plot (x-axis = time; y-axis = distance). Next, fit a linear regression line to the plot using the function Statistics → Regression → Linear (Confidence Interval = 99%). For each time point, subtract the position data (in x, y) calculated from the regression curve from the original kinetochore position data (in x, y). This yields a value for each time point that represents a kinetochore’s current distance away from its overall average position for the entire time-lapse. The deviation from average position is then calculated using the values from each time point. Oscillation data from kinetochores undergoing very short excursions before switching directions will generally produce small deviation from average position values, while data from those undergoing long excursions before switching directions will produce larger values. It is important to note, however, that the deviation from average position measurement is sensitive to the shape of the kinetochore oscillation curves. For example, if an experimental treatment significantly increases the time a kinetochore spends in “pause” at the point of directional switching, the deviation from average position value may increase without significantly changing the oscillation amplitude (Stumpff *et al.*, 2008).

### 3. Points to Consider

Choosing which kinetochore protein to fluorescently tag is an important decision to make when embarking on these studies. Several kinetochore oscillation studies have been

successfully carried out using fluorescently tagged versions of the inner kinetochore proteins CENP-A or CENP-B (Cassimeris *et al.*, 2009; DeLuca *et al.*, 2005; Kelling *et al.*, 2003; Porter *et al.*, 2007; Shelby *et al.*, 1996; Stumpff *et al.*, 2008; Varma *et al.*, 2008; Wan *et al.*, 2009; Wordeman *et al.*, 2007; Yang *et al.*, 2007). In our lab, we have also had success measuring kinetochore oscillations in PtK1 cells expressing GFP-Hec1 (Fig. 4). An alternative to fluorescent protein expression is to microinject a fluorescently labeled antibody specific for a kinetochore protein (Cameron *et al.*, 2006; Cimini *et al.*, 2006; Tirnauer *et al.*, 2002). Whether a fluorescently labeled kinetochore protein is introduced into cells by gene expression or injection, it is important to ensure that the exogenous protein does not alter wild-type kinetochore oscillations.

It is important to note that in addition to plus-end MT dynamic instability, kinetochore–MTs also undergo a phenomenon called poleward flux, which is MT minus end directed movement of tubulin subunits within spindle MTs driven by MT depolymerization at the min,us-ends and MT polymerization at the plus-ends. The “flux” of tubulin subunits through spindle MTs contributes to mitotic chromosome segregation in a manner that varies depending on the cell system (Desai *et al.*, 1998; Ganem *et al.*, 2005; Maddox *et al.*, 2002; Maddox *et al.*, 2003; McIntosh *et al.*, 2002; Mitchison, 1989; Rogers *et al.*, 2004). The rate of poleward flux can be determined by measuring the velocity of poleward movement of photoactivated tubulin marks within a mitotic spindle (Mitchison, 1989). Alternatively, poleward flux can be determined by measuring the velocity of poleward movement of fluorescent “speckles” generated using fluorescent speckle microscopy (Waterman-Storer *et al.*, 1998; Maddox *et al.*, 2002; Maddox *et al.*, 2003; Cameron *et al.*, 2006).

#### IV. Summary and Conclusions

This chapter included techniques to assay the ability of cultured cells to generate kinetochore–MT attachments during mitosis. All experiments described here gauge this ability using fluorescence microscopy. An informative method for measuring stable kinetochore–MT attachments not described here is counting the number of MTs that bind end-on to kinetochores using electron microscopy. Such experiments have been successfully carried out in both HeLa and PtK1 cells (McEwen *et al.*, 1998; Rieder, 1982; Wendell *et al.*, 1993). Although this technique cannot assess real-time dynamic behavior of kinetochore–MTs, it can provide a valuable set of data which can be used to help assess the stability of kinetochore–MT attachments under a given condition.

Finally, the techniques described here address two aspects of dynamic kinetochore behavior: kinetochore–MT attachment stability and kinetochore–MT polymerization and depolymerization dynamics. Attachment stability reflects the persistence of force-producing, end-on-associated kinetochore–MTs within kinetochore attachment sites, whereas kinetochore–MT polymerization and depolymerization dynamics reflect the extent and ability of kinetochore–MT plus-ends to dynamically grow and shorten within kinetochore attachment sites. These two behaviors are distinct and may be regulated separately. For example, a change in MT attachment stability does not

necessarily coincide with a correlative change in kinetochore–MT plus-end dynamics. This was illustrated in a study carried out by Cimini and colleagues, where treatment of PtK1 cells with an Aurora B kinase inhibitor (ZM447439) resulted in the formation of hyperstable kinetochore–MT attachments, reflected by an increase in kinetochore–MT half-life by ~140–800 fold over the half-life of kinetochore–MTs in untreated cells (2006). However, kinetochore–MTs exhibited only a small reduction in poleward flux rate (1.2–1.5 fold decrease from rates measured in untreated cells) in which kinetochore–MT plus-ends continued to polymerize and minus-ends continued to depolymerize in the presence of the Aurora B inhibitor (Cimini *et al.*, 2006). This is not to suggest that kinetochore–MT attachment stability and plus-end MT dynamics are not intimately related. For instance, it is likely that an increase in kinetochore–MT turnover requires both MT release from kinetochores (a decrease in kinetochore–MT attachment stability) and subsequent MT plus-end depolymerization to prevent reattachment of the same MT. In addition, kinetochore–MT attachment strength likely affects kinetochore–MT plus-end dynamics; for example, if the binding strength between kinetochore attachment factors and the MT lattice is too high, MT polymerization and depolymerization within the attachment site may be affected. The ability to quantify changes in kinetochore–MT attachment stability and dynamics under various experimental conditions and in different genetic backgrounds will be important in deciphering how the two kinetochore properties are related to each other and, importantly, how they contribute to genomic stability.

### Acknowledgments

I am grateful to Keith DeLuca for help with this chapter and for assistance in generating figures. I thank Lisa Cameron, Daniela Cimini, Barbara Bernstein, O’Neil Wiggan, and members of my lab for helpful comments on the manuscript. I also thank Jason Stumpff for suggestions on the chapter and for advice on kinetochore oscillation measurements. The work in my laboratory is supported by National Institutes of Health grants K01CA125051 and R01GM088371 and by the Pew Scholars Program in the Biomedical Sciences.

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## CHAPTER 5

# Photoactivatable Green Fluorescent Protein-Tubulin

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### Abstract

Direct observations of live cells expressing fluorescently tagged tubulin have led to important advances in our understanding of mitosis. A limitation of this approach is that all of the cells' microtubules are fluorescent and thus observation of the behavior of specific subsets of microtubules is precluded. To address this problem, we have tagged tubulin with a photoactivatable variant of green fluorescent protein (PA-GFP), thereby allowing one to follow the behavior of a subset of tagged molecules in the cell. Here, we describe methods to tag and express proteins with PA-GFP, locally photoactivate the recombinant protein and record the dynamic behavior of the photoactivated molecules in live cells. Use of photoactivatable proteins is a powerful approach to examine dynamic processes, including spindle formation, in diverse cells.

## ===== I. Introduction

Understanding the behaviors of cells in an organism and molecules in a cell has been an essential motivation of many scientists in order to understand how organisms function and survive and also to find out possible ways to prevent malfunctions observed in various disease states. Live imaging in this context provides an effective and useful tool to elucidate both cellular and molecular behaviors in their natural environment. With the cloning of green fluorescent protein (GFP) from jellyfish and its expression in other organisms and cells, live imaging technology had a tremendous renaissance which allowed scientists to ask deeper and broader questions.

Vast usage of GFP in biological sciences over the last 2 decades has demonstrated that GFP tagging is a powerful technique that provides a new way to discover the workings of the microuniverse. In fact, it is widely agreed that one movie of a cell can tell more than a picture. GFP tagging provides us with a means to record cellular/subcellular dynamics in real time. With this approach we can observe subcellular architecture as well as the localization of the protein, and since molecules often localize where they function, following proteins tagged with GFP gives clues about their function while the cell/organism is still alive.

In our lab, we have used GFP-tagged tubulin to study microtubule behavior in live cells. We demonstrated that cell lines permanently expressing GFP-tubulin can be generated and that the presence of the GFP-tag does not deleteriously alter microtubule behavior (Rusan *et al.*, 2001). In the cell line that we generated, 17% of the total tubulin was GFP-tagged, and the level of unlabeled tubulin was reduced to 82% of that in the parental cell line. To determine if the GFP-tag on tubulin altered the parameters of microtubule dynamic instability, we compared dynamics in interphase cells expressing GFP-tubulin with parental cells injected with fluorescent tubulin. The results showed that the parameters of dynamic instability were not significantly different in the two cases, demonstrating that this cell line is a useful tool for measuring microtubule dynamic behavior. Moreover, the mitotic index and doubling time for these cells were not different from the parental cells. Using these cells, we showed for the first time in mammalian cells that microtubule dynamicity is increased as cells progress from interphase to mitosis and that the time microtubules spend in an attenuated state, or pause, is dramatically reduced (Rusan *et al.*, 2001).

Although these (and other similar cell lines) have been extremely useful for analysis of microtubule distribution and dynamics, the behavior of individual microtubules is difficult to follow because the microtubules are uniformly fluorescent [as viewed by wide-field or confocal fluorescence microscopy; but see (Bicek *et al.*, 2009)] and the density of microtubules can be high in many cell regions. One way to overcome these limitations is to microinject cells with lower levels of fluorescent tubulin, thereby creating microtubules with only a few fluorescent subunits, called “speckles,” at any location along the microtubule (Waterman-Storer and Salmon, 1998). The speckles can then be followed over time to reveal additional features of microtubule dynamics. Although powerful, fluorescent speckle microscopy (FSM)

usually requires that cells are individually microinjected with low levels of tubulin, a time-consuming procedure. Similarly, fluorescence recovery after photobleach (FRAP) can be used to locally reduce the fluorescence and record the kinetics of fluorescence recovery and reveal motion of the bleached regions (Bancaud *et al.*, 2010).

### A. Rationale

An alternative to FSM and FRAP is the use of photoactivatable GFP. This variant of GFP has a threonine to histidine mutation at position 203 of the wild-type EGFP protein and is not fluorescent until it is exposed to ultraviolet light (Patterson and Lippincott-Schwartz, 2002). Because the UV illumination can be spatially controlled, a user-selected subset of photoactivatable variant PA-GFP-tagged proteins can be activated, while the remainder is left inactive and thus nonfluorescent. In the following sections, we describe the methods that we use to generate cells expressing PA-GFP-tubulin and to analyze the behavior of microtubules in these cells.

### B. Expressing PA-GFP-Tubulin in Mammalian Cells

To generate PA-GFP tubulin, we replaced the EGFP sequence with the sequence encoding PA-GFP using either a pCMV or an IRES vector. We have had particularly good success when using the IRES vectors because the tagged gene, here PA-GFP-tubulin, and the selection marker are expressed from a single promoter, thus improving the selection step (Ferenz *et al.*, 2010). This is particularly important when generating PA-GFP cell lines because the tag is nonfluorescent until activated and so cloning is performed “blind.” Using a pCMV vector expressing PA-GFP-tubulin, we screened ~72 colonies, each a potential cell line. These colonies were either nonphotoactivatable or not suitable for imaging. In contrast, using an IRES vector, we screened ~24 colonies and obtained one useful cell line expressing PA-GFP-tubulin.

Our cell line of choice for analysis of microtubule dynamics is LLC-Pk1 cells. These cells are derived from kidney epithelium and remain flat and spread throughout mitosis (Wadsworth, 2010). They are easy to culture, transfect, and image for long periods. To examine microtubule behavior in live cells we prepare clonal cell lines. Although generating such cell lines is time-consuming, it has several advantages. First, and most important, all the cells in a clonal line are identical. This is in contrast to transiently transfected cells, which show tremendous variation in expression level. Second, if transiently transfected cells are used for photoactivation, it is not possible to gauge the expression level until after the activation is performed, and thus it is difficult to perform experiments on cells with similar levels of expression. Third, several different clonal cell lines can be characterized (for example, by measuring doubling time, mitotic index, and the percentage of abnormal spindles) prior to performing experiments and the line most similar to the parental cells chosen for experimentation. Finally, stable lines are useful for live imaging of transient events. With transient transfection, catching these short moments in cells with appropriate expression levels is very difficult, if not impossible, and can always be

questionable since different cells will have different amounts of expression. With stable cell lines, experiments can also be done much more efficiently because all the cells in the population are fluorescent.

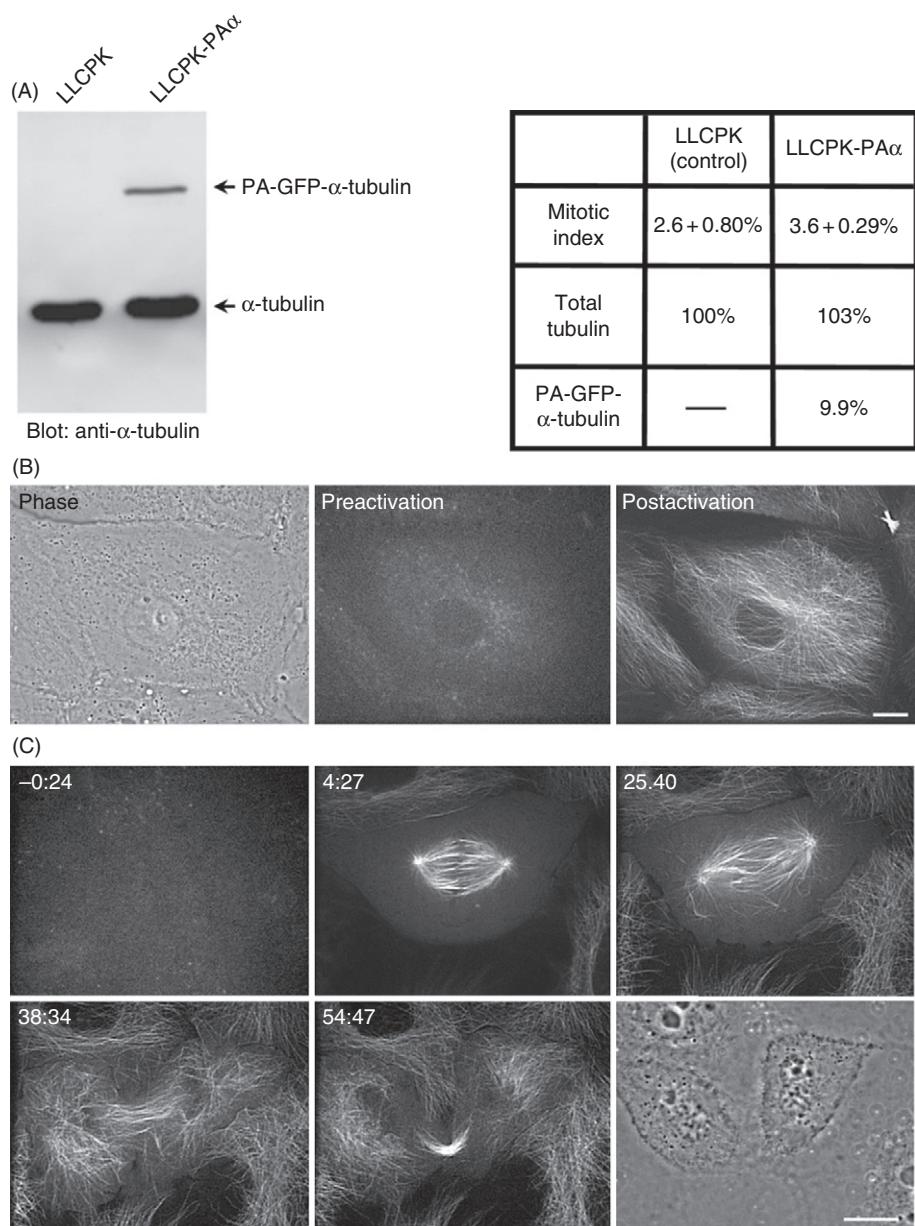
To make a clonal cell line, we first transfect parental cells with PA-GFP-tubulin. For this step we find that nucleofection offers a comparatively higher level of transfection efficiency and requires a smaller amount of purified plasmid. Alternatively, cells can be transfected with any of a number of commercially available lipid-based transfection reagents.

Following transfection cells are grown for ~48 h to allow expression of the antibiotic resistance gene, and then subjected to ~2 weeks of positive selection in the presence of the appropriate antibiotic. During this period, the medium is changed frequently to remove dead and dying cells; surviving cells are subcloned as needed. Following the selection period, cells are trypsinized and seeded into 100 mm dishes at a very low density, so that individual cells generate colonies well separated from other colonies on the dish. Within 1–2 weeks of growth, these individual colonies will be visible by eye; each colony is a potential cell line. At the same time, aliquots of the antibiotic-selected cells are also frozen as a back-up in case a suitable cell line is not obtained. Cloning rings are used to harvest individual colonies, which are first transferred to individual wells of a 24 well plate, and then (after sufficient growth) transferred to two wells of a 6-well plate, one of which has a coverslip. As an alternative approach, cloning discs can be used to harvest colonies from the 100 mm plate. Cells on the coverslip can be examined for expression of the PA-GFP tubulin by photoactivation of full fields of view. Multiwell plates with a coverslip bottom are also convenient for screening large numbers of clones.

LLC-Pk1 cells are epithelial cells, which grow as colonies. For cells that do not form colonies, i.e., fibroblasts, the selected cells are counted and diluted so that approximately one cell is placed into each well of a 96-well plate. When growth of cells in each well becomes visible, they are transferred to each well of 24-well plates for further growth. Here, cells in each well can be treated as a potential cell line. They can be analyzed thereafter as we describe above.

For the most of the lines we generated, we were more comfortable using the first method with cloning rings or cloning discs partially because epithelial cells form colonies and do not crawl as much as other cells. In addition, when diluted and plated on a 100 mm dish, cells in a colony can be seen under a simple microscope and can be visually selected in terms of their morphological appearance, an indication of whether they are a clone. Finally, if more than one cell type is detected in a stable cell line (i.e., cells with different levels of fluorescence, an indication that the line is not actually clonal), these procedures above can be performed again to obtain a clonal cell line.

Western blotting of cell extracts is used to identify potentially useful clones and to determine the expression level of the tagged protein relative to the endogenous protein. In the cell lines that we have generated ~10–20% of the total tubulin is tagged with GFP or PA-GFP (Fig. 1). At this expression level, the protein is easily detected by



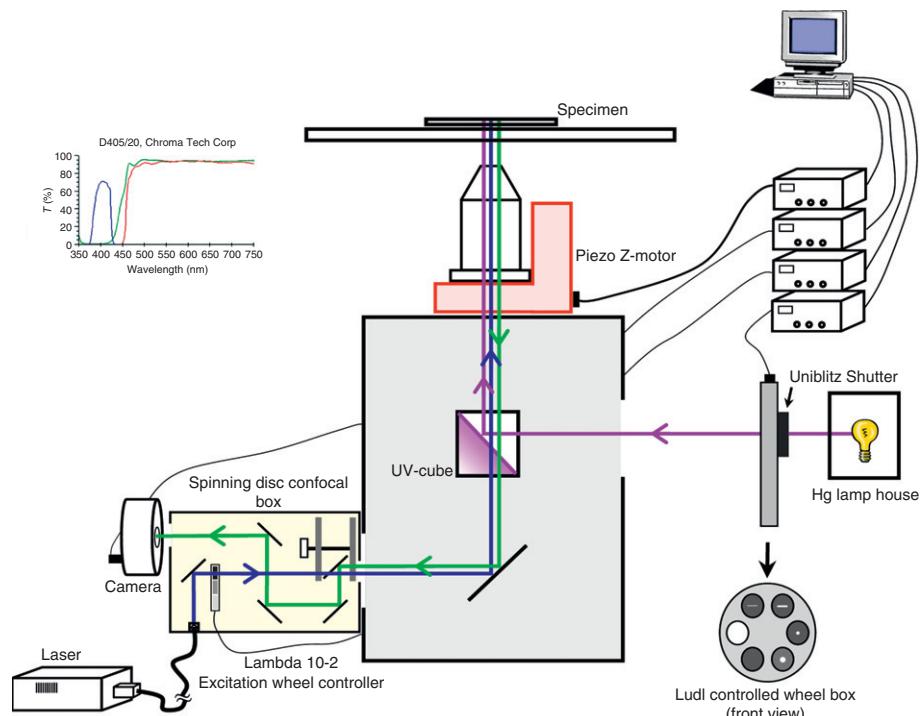
**Fig. 1** Characterization of a PA-GFP-tubulin cell line. (A) Western blot of whole cell extract of parental cells (left) and a cell line expressing PA-GFP-tubulin (right); blot was stained for tubulin. (B) Phase contrast and fluorescence images of an interphase cell before and after activation. (C) Mitotic cell before and after activation; the cell progresses through mitosis without any detectable abnormality and all classes of mitotic microtubules are fluorescent. Time after activation is shown in the upper left. Bar = 10  $\mu$ m.

fluorescence microscopy and the cells show no mitotic defects due to the expression of the tagged protein (Rusan *et al.*, 2001; Tulu *et al.*, 2003).

Once one or more cell lines are obtained that expresses a useful level of the tagged protein, additional assays are performed (measurement of doubling time, mitotic index, and % of abnormal spindles) to confirm that there is no detectable effect on cell division (Fig. 1). Depending on the particular cellular processes that are under investigation other assays can be performed to show that the presence of the tagged protein has no, or minimal, effect on these events.

### C. Photoactivation

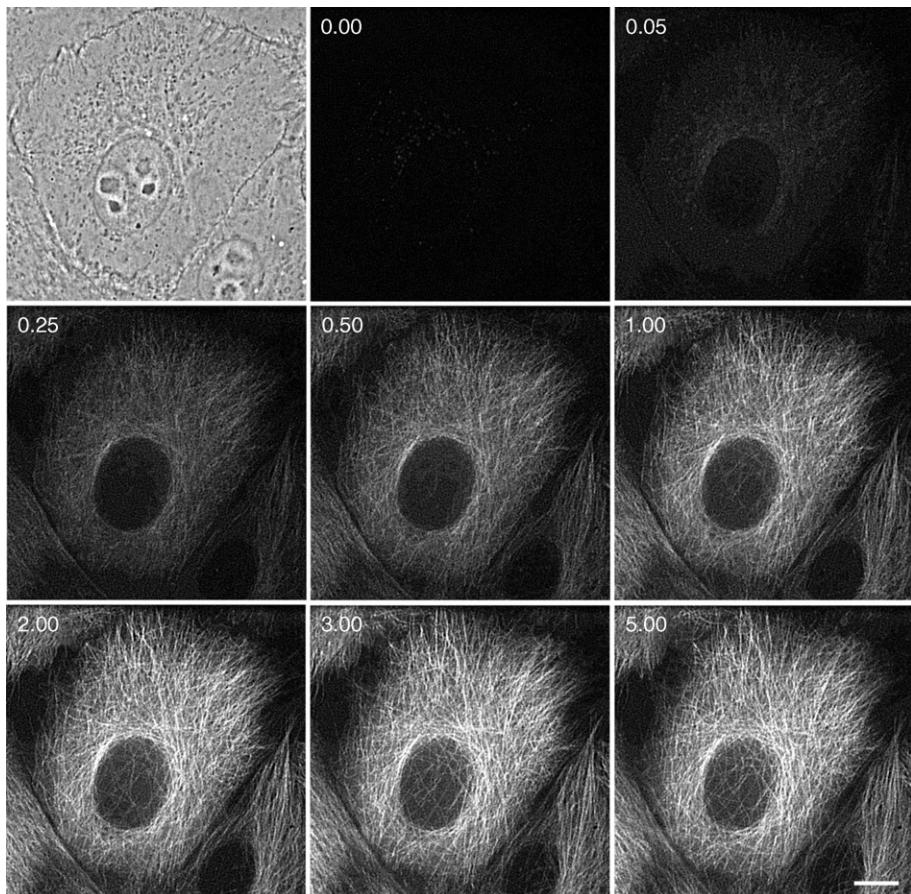
We perform photoactivation experiments on a Nikon Eclipse TE300 inverted microscope. To photoactivate, light from an X-cite 120 (EXFO America, Plano, TX) or 100W mercury arc lamp in the epi-illumination pathway is passed through a D405/20 filter cube (Chroma Technology, Rockingham, VT) to obtain light of the appropriate wavelength for activation ( $\sim 413$  nm) (Fig. 2). A laser of 405 nm can also be used. The activation time is determined by exposing cells to 413 nm light for various intervals,



**Fig. 2** Schematic diagram of the microscope used for photoactivation.

and quantifying the resulting fluorescence from images acquired using identical acquisition settings (Fig. 3). The minimal exposure that results in full fluorescence activation is then used for all subsequent experiments.

The region to be photoactivated is controlled by using a slit or a pinhole in a filter wheel placed in an image plane conjugate with the specimen image plane (Fig. 2). When photoactivation of a larger area is desired, the field diaphragm in the epi-illumination pathway can also be closed to a suitable diameter and used for this purpose. For activation of spindles, we find that a slit of dimensions  $25\text{ }\mu\text{m} \times 3\text{ mm}$



**Fig. 3** Determination of the optimum time for activation of PA-GFP-tubulin. Phase contrast and fluorescence images of an interphase LLC-Pk1 cell expressing PA-GFP-tubulin. Exposure to 405 nm light is calculated cumulatively (i.e., exposure times on each panel show the total time that the cell was exposed to UV light). Images are acquired with the same settings after each exposure. Time of exposure (seconds) to activation light is shown in the upper left. Bar =  $10\text{ }\mu\text{m}$ .

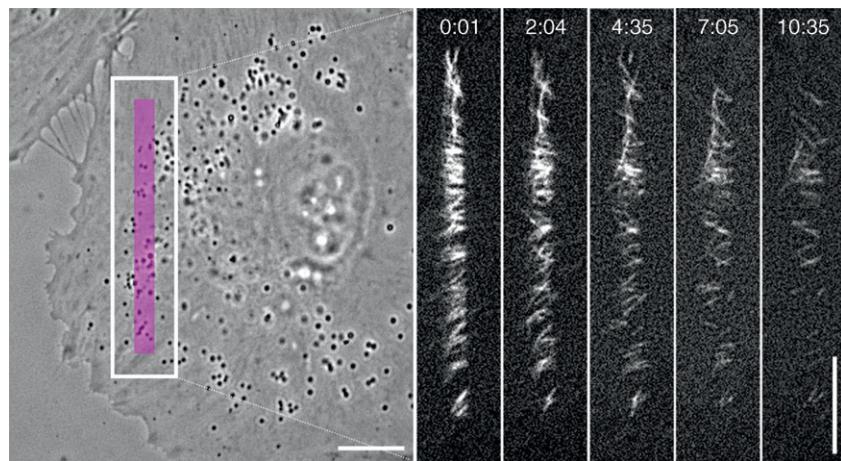
(Lennox Laser, Glen Arm, MD) generates an area of activation of  $\sim 2$   $\mu\text{m}$  width in the image plane. With this setup, the slit is well defined and sharp, facilitating tracking of the photoactivated area in time-lapse images. Because the slits and pinholes are in a fixed position, we rotate the sample (using a circular rotating stage) so that an appropriate cellular area is activated. For reference, the location of the slit can be noted on an eyepiece reticle or within the image acquisition software. We use a  $100\times$  objective lens for imaging.

We also need to take into account the fact that imaging wavelength and photoactivation wavelength are not the same; and they may not focus on the same plane (presumably due to chromatic aberration). We figured out in our system that laser light at 488 nm and epi-illumination at 405 nm have different focal distances, which we determined as  $\sim 3$   $\mu\text{m}$ . To be able to correct for this difference, we wrote a simple journal in MetaMorph that changes the position of objective using a piezo Z-motor (Physik Instrumente (PI), Auburn, MA) at the time of activation. Following activation, the objective is brought back to its original position and imaging is continued by the software. This procedure is essential since it is possible to image one plane and photoactivate another plane if enough care is not exercised.

Cells are imaged, prior to and following activation, using a Perkin Elmer spinning disk confocal scan head (Perkin Elmer, Waltham, MA) and a Hamamatsu Orca ER cooled charge-coupled device camera. Several models of spinning disc systems are now commercially available with lasers appropriate for activation (405 nm) and software controlled positioning of the activation light.

#### D. Analysis of PA-GFP Tagged Tubulin

We have used PA-GFP-tubulin to examine the dynamics of microtubules in live cells. In our experiments, cells were photoactivated using a rectangular slit or pinholes, and time-lapse images were acquired. For mitotic cells, the area of activation was perpendicular to the spindle long axis. Using this approach, we showed that a fraction of microtubules in prophase cells exhibit behavior consistent with flux, but other microtubules move much more rapidly, both toward and away from the spindle poles (Ferenz and Wadsworth, 2007). In prometaphase cells, microtubules are transported inward, toward the forming spindle, in a dynein-dependent manner (Tulu *et al.*, 2003). Microtubules in mitotic cells have also been activated in the centrosomal region, using a pinhole of appropriate diameter in the image plane. This experimental approach documented the release of microtubules from the centrosome in anaphase cells (Rusan and Wadsworth, 2005). Photoactivation of microtubules in interphase cells, using slits positioned perpendicular to the cell's long axis, has also been used to examine microtubule turnover (Fig. 4). Earlier work, using cells microinjected with tubulin chemically modified with caged fluorescein, showed that microtubules are transported in motile cells (Yvon and Wadsworth, 2000) and that antagonistic forces generated by dynein and myosin regulate microtubule turnover, organization, and movement (Yvon *et al.*, 2001). The use of cells expressing PA-GFP-tubulin to study microtubule behavior in interphase cells will greatly facilitate experimentation.



**Fig. 4** Microtubule dynamics in an interphase LLC-Pk1 cell expressing PA-GFP-tubulin. The area of activation is shown by the magenta overlay in the phase image (left). Images from a time series acquired following activation; time following activation is shown at the top of each image (mins: seconds). Bars = 10  $\mu$ m.

Following photoactivation, appropriate software (e.g., Metamorph and Image J) can be used to select the photoactivated area and examine its behavior. To quantify the motion of microtubules, rectangular boxes, typically 1–2  $\mu$ m in height, were positioned parallel to the spindle's long axis were placed around a photoactivated mark of interest and a montage created. Rates of motion can be obtained from the slope within the montage. The turnover of microtubules can also be determined by measuring the dissipation of photoactivated fluorescence. Similar procedures can be used to analyze microtubule behavior in interphase cells.

## II. Conclusions

In conclusion, we find that photoactivation of PA-GFP-tubulin is a powerful method to examine microtubule dynamics in live cells. Our work and that of others shows that the approach is suitable for diverse cell types and can be used to examine microtubule dynamics at all stages of the cell cycle. Moreover, photoactivation can be performed using standard laboratory equipment and data analysis is easily performed using image analysis software. Finally, a large number of proteins have already been shown to retain their native function after tagging with GFP, so substitution of PA-GFP, or other suitable photoactivatable FP, and performing photoactivation are experimentally straightforward and are likely to provide new information about protein dynamics in the physiological context of the live cell.

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## CHAPTER 6

# Microtubule Dynamics at the Cell Cortex Probed by TIRF Microscopy

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### Abstract

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### Abstract

Total internal reflection fluorescence (TIRF) microscopy is a technique that allows selective excitation of fluorescence at a liquid/solid interface within a short distance from the boundary. The penetration depth of TIRF microscopy depends on the angle of

illumination resulting in a range of depths, which typically vary from  $\sim$ 70–200 nm up to  $\sim$ 500 nm. The advantages of TIRF microscopy include excellent signal-to-noise ratio, high sensitivity, low photobleaching, and low photodamage. TIRF microscopy is widely used for studying cell adhesion, exo- and endocytosis, and the dynamics of plasma membrane-associated molecules. TIRF microscopy can also be applied for selective visualization of any other cellular processes that occur near the basal membrane even if their localization is not restricted to this part of the cell. For example, microtubules are distributed throughout the cytoplasm, but the use of TIRF microscopy makes it possible to visualize specifically the microtubule subpopulation in the vicinity of the basal cortex and thus study cortical microtubule attachment and stabilization, interactions between microtubules and matrix adhesion structures, and the behavior of specific molecules involved in these processes. In this chapter we describe the application of a commercially available setup to analyze microtubule behavior in live mammalian cells using TIRF microscopy.

## ===== I. Introduction

Microtubules are hollow polymeric tubes present in all eukaryotic cells. They form tracks for intracellular transport and participate in essential cellular processes such as cell division and differentiation. They are 25 nm in diameter but can range in length from a few micrometers to tens of micrometers or even more. An important feature of microtubules is their asymmetry—the two ends, termed the plus and the minus end, are structurally and functionally different (Nogales and Wang, 2006). Minus ends (the slowly growing ends *in vitro*) never grow in cells and are typically attached to microtubule organizing centers such as the centrosome. Plus ends (the fast growing ends *in vitro*) are dynamically unstable and explore the cytoplasmic space (Desai and Mitchison, 1997; Howard and Hyman, 2003). Since microtubules are confined within the cell they inevitably come in contact with cell boundaries—the actin-rich cell cortex and/or the plasma membrane. These encounters can have important consequences for both the microtubule and the cortex. First, being a rigid barrier, the cortex can slow down microtubule growth and induce a catastrophe (a switch to depolymerization) (Janson *et al.*, 2003). Second, a microtubule might bend from its straight path and start to grow along the cortex. Third, a specific interaction might occur between the microtubule and some cortically associated molecules. This can either promote catastrophe or more frequently cause microtubule capture and stabilization. As a result, a stable track will be formed from the cell interior to the cell periphery (Akhmanova and Steinmetz, 2008; Akhmanova *et al.*, 2009; Gundersen *et al.*, 2004). If cortical stabilization and destabilization of microtubules occur asymmetrically within the cell, this will cause polarization of the microtubule array. On the other hand, microtubules interacting with the cortex can deliver building blocks or signaling factors and thus promote remodeling of cortical structures such as the actin meshwork, cell matrix and cell–cell adhesion sites (Akhmanova *et al.*, 2009; Small and Kaverina, 2003).

In this way microtubules interacting with the cortex can guide polarized cell growth [as exemplified by budding yeast (Basu and Chang, 2007)], control polarized cell migration (as observed in some mammalian cell types such as fibroblasts and astrocytes) (Li and Gundersen, 2008; Siegrist and Doe, 2007), and regulated contractility (of which the positioning of the actomyosin contractile ring during cytokinesis is a striking example) (Oliferenko *et al.*, 2009).

Based on these considerations it is not surprising that specific and precise observation and quantification of microtubule–cortex interactions is of interest for understanding a wide range of cellular processes. Microtubules have been one of the favorite subjects of microscopic studies for many years because they are relatively easy to visualize both in live and in fixed cells by light microscopy and because such microscopic observations can be very revealing about microtubule organization and behavior (Semenova and Rodionov, 2007). The major part of our knowledge on microtubule dynamics comes from studying cells cultured on solid supports such as plastic or glass. Such cultured cells are usually relatively flat, and individual microtubules at the cell periphery, where the network is not too dense, can be visualized by wide-field or confocal microscopy. However, the difficulty with detecting specifically the events of microtubule–cortex interactions using these approaches is due to the poor resolution along the vertical (Z) axis: a typical optical slice that can be obtained with a confocal microscope is 0.6–1  $\mu\text{m}$ , 25–40 times the width of a microtubule. Therefore, it is impossible to say whether microtubules undergo contacts with the underlying cell membrane or are separated from it by hundreds of nanometers. Better detection of microtubule–cortex interactions can be achieved at the outmost cell border, which is visible in the horizontal plane. However, in many cultured cell types this is a very thin actin-rich area that is hardly populated by microtubules while the relevant microtubule–cortex interactions occur in thicker, more proximal, and basally attached cell parts.

An alternative technique to visualize various events at the basal cell cortex [the region of contact between a cultured cell and the (glass) substrate] is total internal reflection fluorescence (TIRF) microscopy, an approach that will be discussed in detail in this chapter.

## ===== II. Rationale

### A. TIRF Microscopy

TIRF microscopy, also known as evanescent wave excitation microscopy (Axelrod, 2001; Axelrod *et al.*, 1984; Schneckenburger, 2005; Toomre and Manstein, 2001), is based on the well-known optical phenomenon: when light strikes a boundary between two media with a different refractive index ( $n_1$  and  $n_2$ ), the angles of incidence ( $\theta_1$ ) and refraction ( $\theta_2$ ) are given by Snell's law:

$$n_1 \sin \theta_1 = n_2 \sin \theta_2 \quad [1]$$

When the refractive index of the first medium is higher ( $n_1 > n_2$ ), as it is the case when light passes from glass ( $n_1 = 1.52$ ) into water ( $n_2 = 1.33$ ) or a cell ( $n_2 = 1.33\text{--}1.38$ ) (Beuthan *et al.*, 1996; Curl *et al.*, 2005; Farinas and Verkman, 1996; Rappaz *et al.*, 2005), there is a certain angle called the critical angle  $\theta_c$ , where all light is reflected (total internal reflection).

$$\theta_c = \arcsin(n_2/n_1) \quad [2]$$

Importantly, at angles of incidence that are equal to or exceed the critical angle, the electromagnetic field of the light still penetrates into the second medium, and the resulting “evanescent wave” can still excite fluorophores in the second medium [the nature of “evanescent wave” is described in Axelrod (2001), Axelrod *et al.* (1984), Schneckenburger (2005), and Toomre and Manstein (2001)]. The intensity of the evanescent wave penetrating the second medium decreases exponentially; this is the key point of TIRF microscopy. The penetration depth  $d_p$  (the distance where the light intensity is decreased by a factor of  $e$ ) depends on the light wavelength, the angle of incidence, and the refraction index of the two media (in the microscope setup, a coverslip and an aqueous buffer):

$$d_p = \frac{\lambda}{4\pi} (n_1^2 \sin^2 \theta_1 - n_2^2)^{-1/2} \quad [3]$$

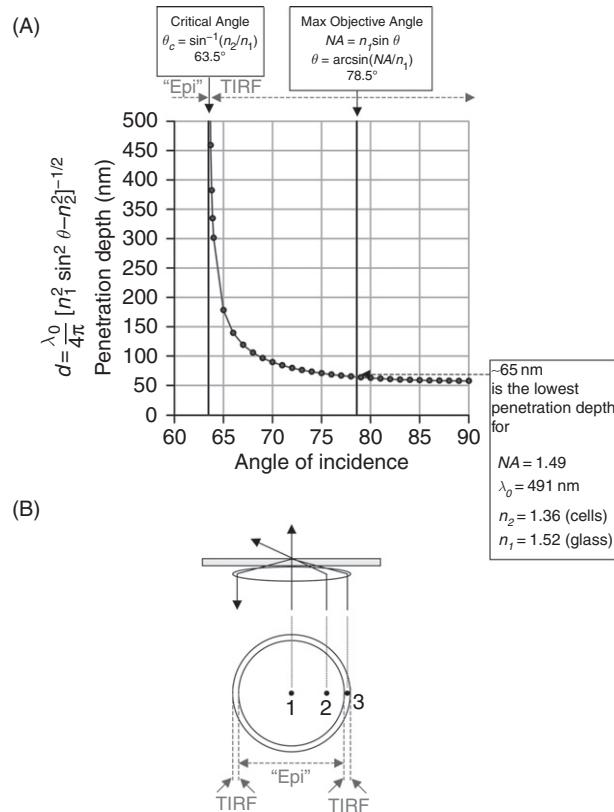
For light microscopy of cells, the penetration depth can be in the order of  $\sim 100$  nm (Fig. 1A). In practical terms this means that one can use a TIRF microscope to illuminate specifically a coverslip-proximal optical slice with a thickness of  $\sim 70\text{--}200$  nm. This provides superior  $z$ -resolution compared to a typical confocal microscope.

## B. Objective-Type TIRF Setup

Two kinds of microscope setup can be used for TIRF microscopy: the prism-type and the objective-type [see Toomre and Manstein (2001) for a more detailed discussion and Manneville (2006) for a description of a prism-type setup applied for cell biological purposes]. The objective-type TIRF microscopes have gained popularity in the past years because they are commercially available from several major microscope manufacturers (Olympus, Nikon, Leica, Zeiss), can be easily combined with wide-field imaging, and allow performance of fluorescence recovery after photo-bleaching (FRAP) experiments. They are usually constructed in an “inverted” microscope configuration (with the objective beneath the coverslip) and are most convenient for maintenance and manipulation (e.g., microinjection) of cultured cells.

In the objective-type TIRF setup the numeric aperture of the objective is critical, because the laser beam is deflected to the required angle of incidence by the objective lens itself (Fig. 1B). The numeric aperture of an objective is given by

$$NA = n_1 \sin \theta \quad [4]$$



**Fig. 1** The dependence of TIRF penetration depth on the angle of incidence. (A) The penetration depth of the evanescent wave is plotted against the angle of incidence of the laser beam. The critical angle calculated using Eq. (2) is  $63.5^\circ$ , if we assume that the refractive index of a cell is 1.36 and the refractive index of the cover glass equals 1.52. Images obtained with angles of incidence that are smaller than the critical angle do not differ significantly from the conventional epifluorescent images. Once the angle of incidence exceeds the critical angle, TIRF occurs. The dependence of the penetration depth on the angle of incidence is not linear. At the angles close to the critical angle the penetration depth will be in the order of 500–300 nm, while at high angles ( $\sim 70^\circ$ – $80^\circ$ ) the penetration depth remains relatively constant at  $\sim 100$ – $70$  nm. The maximum objective angle determines the upper limit for the angles of incidence. Based on Eq. (4), it will be  $78.5^\circ$  for an objective with a numeric aperture of 1.49 (assuming the refractive index of a cover glass to be 1.52). (B) A schematic diagram of the objective lens. The upper part of the scheme shows a side view and the lower part of the scheme a view from the top. If the laser beam is positioned at the center of the lens (1), the beam passing through the lens will not bend from normal. When the beam is moved away from the center of the lens (2), it will bend from normal. TIRF will occur when this angle is higher than the critical angle. To achieve this, the laser beam should be moved close to the edge of the lens (3). The larger the numeric aperture of the lens, the further the beam can be moved, and a smaller penetration depth can be achieved. However, at very high angles of incidence the reduction in penetration depth is minimal.

where  $n_1$  is the refractive index of the medium in which the lens is working (in this case, immersion oil/cover glass) and  $\theta$  is the half-angle of the maximum cone of light that exits the lens. To achieve angles of incidence that are equal to or higher than the critical angle, the maximum objective angle,  $\theta$ , must exceed the critical angle. Objectives with a high numeric aperture permit an increase in the angle of incidence and a decrease in penetration depth (Fig. 1). For many years a numeric aperture of 1.4 was common for high-power objectives ( $\times 60$  and  $\times 100$ ). Although TIRF can be achieved using such a lens, the angle of incidence will not surpass  $\sim 67^\circ$  and the penetration depth will exceed 100 nm. Therefore, objectives with a high numeric aperture (1.45 and 1.49), which recently became commercially available, are preferable. Interestingly, the penetration depth does not change much at high angles (see Fig. 1A) and objectives with a very high numeric aperture (above 1.49) do not offer significant advantages.

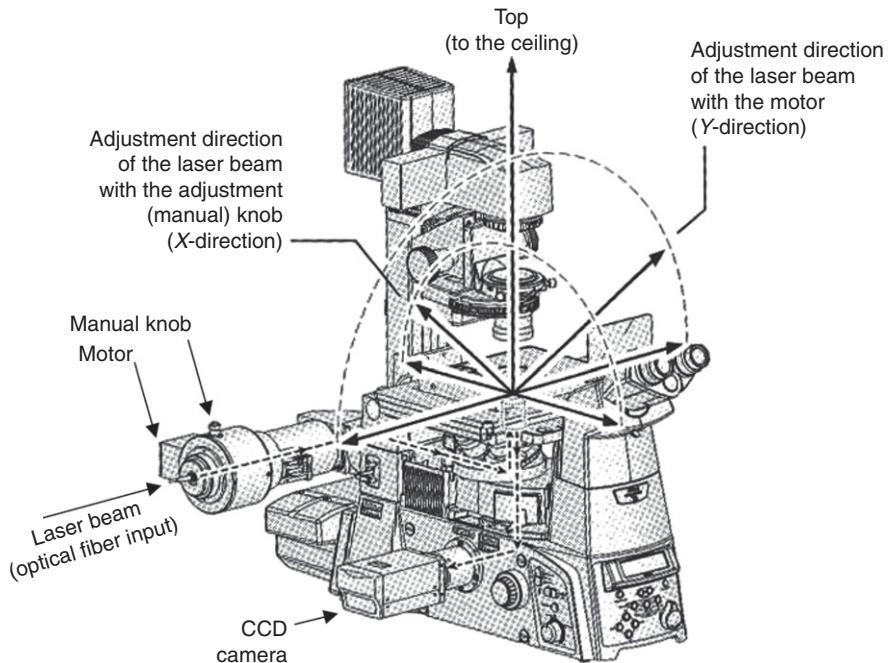
### III. Materials and Equipment

#### A. TIRF Setup

Our TIRF setup consists of a Nikon TIRF microscope together with Roper FRAP and laser launch (FRAP scanning system I-Las/I-Launch, Roper Scientific France/PICT-IBiSA, Institut Curie). We use a Nikon Eclipse Ti-E inverted microscope (Fig. 2) equipped with a perfect focus system that ensures stable maintenance of the  $z$ -position of the sample over time, a combined TIRF/EPI-motorized illuminator that allows us to use both TIRF and conventional epifluorescent illumination and a Nikon CFI Apo TIRF 100 $\times$  1.49 N.A. oil objective. This objective, when combined with a highly sensitive EM-CCD (electron-multiplying charge-coupled device) camera, which has a large pixel size (see below), is by itself insufficient to obtain the magnification of  $\sim 70$  nm per pixel that is necessary for imaging microtubule end displacements; therefore, an additional lens of 2.5 $\times$  (Nikon C mount adapter 2.5 $\times$ ) is included in the setup. As a result, we obtain images at 0.065  $\mu\text{m}/\text{pixel}$ . Since  $\sim 200$  nm is the theoretical resolution limit, 65 nm per pixel obviously represents oversampling, but it is useful for performing measurements: when the structure of interest is represented in an image by a higher number of pixels the error of determining the position or the size of this structure is reduced.

For excitation, we use a mercury lamp HBO 100W/2 (Osram) for conventional epifluorescent illumination or lasers for TIRF. The system is equipped with two lasers: 491 nm 50 mW Calypso (Cobalt) and 561 nm 50 mW Jive (Cobalt). The 491 nm laser is used for the imaging of blue-green, green or green-yellow fluorophores (e.g., mTagBFP, CFP (cyan fluorescent protein), GFP (green fluorescent protein), or Venus/YFP (yellow fluorescent protein)), while the 561 nm laser is used for the imaging of red fluorophores (e.g., DsRed, mRFP (monomeric red fluorescent protein), mCherry, and mStrawberry).

The TIRF illuminator is motorized and there is also a manual option to control the angle of incidence. As explained above, the change of angle of incidence occurs simply by displacing the position of the laser beam: when projected at the edge of the lens it will bend from the normal allowing the critical angle to be achieved. The shift of the laser beam position in respect to the center of the lens occurs near the coupling of the



**Fig. 2** TIRF microscope setup. The scheme shows key components of the Nikon TIRF microscope and the laser beam pathway. The laser beam is delivered into the microscope via an optical fiber. The position of the beam relative to the center of the lens can be adjusted with (i) manual knob or (ii) the motor. Mechanical displacement of the coupling of the optical fiber along the *X* and *Y* axes is sufficient to displace the laser beam (which is shown as dashed arcs) to the edge of the objective lens. It will decline from normal, and provided that the numeric aperture of the objective is sufficiently high, the required angle of incidence will be achieved. Both adjustment directions, *X* or *Y*, can be used to reach critical angle (manual control is possible for the *X*-direction and motorized control for the *Y*-direction). Manual control is faster but using the motor allows for better reproducibility. The figure is adapted from the instruction manual “Nikon Eclipse Ti series TI-TIRF/Epi-fl Illuminator Unit, TI-TIRF-E Motorized Illuminator Unit Instruction.”

optical fiber to the TIRF illuminator (Fig. 2). There are two knobs for this in the non-motorized version (controlling *X* and *Y* displacement) or only one knob in the motorized version (controlling *X* displacement) (Fig. 2). *Y* displacement is controlled with the motor in the motorized version using the software in the microscope control pad. When controlling the angle of incidence manually the user “feels” what he/she is doing, but it is very hard to go back to exactly the same angle once it is changed. Using the motorized option, it is much easier to achieve reproducibility of the angle of incidence simply by choosing the same values in the software.

We use filter cubes (ET series from Chroma) but remove the excitation filters because they reduce the light intensity and are not necessary when lasers are used for excitation. However, since excitation filters are necessary for imaging with the mercury lamp (conventional epifluorescent mode) we keep them in front of the

mercury lamp in a filter wheel (Sutter). For green and red fluorescent proteins (e.g., GFP and mCherry) we use Chroma ET-GFP (49002) and Chroma ET-mCherry (49008) filter sets along with Chroma ET-mCherry/GFP double dichroic (59022) for simultaneous green and red fluorophore imaging.

To obtain images of green and red fluorophores at the same time we use a beam splitter (DV2, Roper scientific), equipped with a dichroic 565dcxr (Chroma) and HQ530/30m emission filter (Chroma). The emission filter is required to minimize bleed-through between the two channels.

We acquire images either with a back-illuminated QuantEM 512SC EM-CCD camera (Roper scientific), installed on one microscope port (the beam splitter and 2.5 $\times$  adapter are placed between the camera and the microscope), or with an interlined CoolSNAP HQ2 CCD camera (Roper scientific), installed on another microscope port. For both left and right ports the microscope is equipped with 100% mirrors. QuantEM is more sensitive and faster than CoolSNAP but has a smaller chip (512  $\times$  512 pixels compared 1392  $\times$  1040 pixels) and a larger pixel size (16  $\mu$ m compared to 6.45  $\mu$ m). Since we are using 2.5 $\times$  adaptor for the QuantEM the final resolution is almost the same: 0.065  $\mu$ m/pixel for the QuantEM and 0.063  $\mu$ m/pixel for the CoolSNAP.

The system is also equipped with motorized stage (ASI, S21721010 closed loop XY stage with rotary encoders and MS two-axis stage controller for use with closed loop) and with two Smart-shutters (Sutter): one in front of mercury lamp (conventional epifluorescence) and one in front of the halogen lamp (transmitted light).

Image acquisition and control of the whole system is performed using MetaMorph 7.5 software (Molecular Devices).

To keep cells at 37°C we use a stage top incubator and an objective heater (model INUG2E-ZILCS, Tokai Hit). This incubator is also equipped with a water bath, to keep cells at a certain humidity, and a 5% CO<sub>2</sub> input. Besides the incubator, the objective is also heated by the same device, so there is no temperature gradient at the spot of imaging.

We plate cells onto 25 mm diameter round coverslips (N1, Menzel-Glaser). The coverslip is then assembled into a Attofluor cell chamber (A-7816, Molecular Probes) before the experiment.

## B. Cell Lines

The choice of cell line depends on the experimental question, especially as microtubule organization and the complement of microtubule regulators vary greatly between different cell types. Another important consideration is the ease of cell maintenance and transfection. We routinely use HeLa cells, which are very easy to transfect with plasmids as well as synthetic siRNAs; they have a very dense microtubule array due to extensive stabilization at the cortex (Lansbergen *et al.*, 2006; Mimori-Kiyosue *et al.*, 2005). HeLa cells are thus an excellent model for studying microtubule–cortex interactions but are less convenient for imaging microtubule dynamics in internal cell regions. Human lung fibroblasts MRC5-SV are an excellent

choice of cell type for distinguishing long stretches of individual microtubules since in these cells the microtubule network is exceptionally sparse. CHO cells might also be a good choice because their microtubule dynamics has been characterized extensively (Komarova *et al.*, 2002a, b; Komarova *et al.*, 2005). Cultured astrocytes (Manneville, 2006), Swiss 3T3 cells (Cook *et al.*, 1998), or B16 melanoma cells (Schober *et al.*, 2007) are well suited for studying microtubule–cortex and microtubule–actin cross talk during cell migration because these cells readily migrate in culture.

### C. Fluorescent Markers

Microtubules in live cells can be visualized either by microinjection of purified tubulin chemically labeled with a fluorochrome, such as Cy3 or Rhodamine, or by expressing a tubulin cDNA fused to fluorescent tag, such as GFP (Semenova and Rodionov, 2007). The second method is generally less laborious and produces the best results when cells stably expressing fluorescently tagged tubulin are used. Alternatively, transient transfection can also be used, but it is better to image cells at least 48–120 h after transfection, as at early time points after transfection the incorporation of fluorescently tagged tubulin into microtubules might be poor and the cytoplasmic background is high. Our preferred marker is mCherry- $\alpha$ -tubulin (Shaner *et al.*, 2004); GFP or YFP- $\alpha$ -tubulin (Clontech) can also be used but appear to inhibit cell division, and cell lines established with these markers are often less stable and bright than those with mCherry- $\alpha$ -tubulin.

An alternative strategy aimed at specific visualization of growing microtubule ends is the use of microtubule plus end tracking (+TIP) markers (Akhmanova and Steinmetz, 2008; Morrison, 2007; Schuyler and Pellman, 2001). The most popular ones are EB1, EB3, and CLIP-170. We find EB3 to be the most convenient marker, because it is widely expressed in most standard cell lines as well as differentiated cells such as neurons (Stepanova *et al.*, 2003). Being a small protein ( $\sim$ 30 kDa), it is easy to express, it displays an excellent microtubule tip-to-lattice ratio, brightly labels microtubule ends without causing microtubule bundling, and can be tagged with GFP at both the N- and the C-terminus (Komarova *et al.*, 2009). In contrast, EB1 does not tolerate N-terminal tags (Zhu *et al.*, 2009; our unpublished observations), while the widely used C-terminally tagged EB fusions can exhibit dominant-negative effects even at the levels when they are localized exclusively at the microtubule plus ends because of their inability to interact with CAP-Gly domain proteins such as CLIP-170 (Lomakin *et al.*, 2009). It should be noted that even low expression levels of EB3 and other +TIPs can affect microtubule dynamics and thus must be combined with imaging microtubules if the goal of the experiment is to determine the parameters of microtubule dynamic instability.

### D. Cell Culture

Cells are maintained in humidified incubator at 37°C, with 5% CO<sub>2</sub>. Typically, we culture cells in a medium with 45% DMEM and 45% Ham's F10 (Invitrogen), 10% fetal bovine serum, 100 U/ml penicillin, and 100  $\mu$ g/ml streptomycin (Invitrogen).

## IV. Methods

### A. Generation of the Stable Cell Lines with Fluorescent Microtubule Markers

This protocol is written for HeLa cells but can be adapted to other cell lines that are easy to transfect. It has been successfully used to obtain stable cell lines expressing fluorescent microtubule markers. The concentration of G418 should be tested for each cell type.

1. Split the cells into 6-well plate to achieve ~40% confluence by the next day.
2. Prepare DNA for transfection. DNA should be linearized in such a way that neither the fluorescent protein expression cassette nor the selective marker expression cassette is disrupted. After restriction enzyme digestion, DNA should be purified by phenol extraction and ethanol precipitation or by using a DNA purification kit. Linearized DNA gives much lower initial transfection efficiency but works better for establishing stably expressing cells. Alternatively, circular plasmid DNA can also be used.
3. Transfect 40% confluent cells using Fugene 6 (Roche). For 1 well of a 6-well plate use ~0.5 µg of linearized DNA.
4. Next day split the cells and transfer them to 10 cm dish. Add 10 ml of the culture medium supplemented with 0.5–0.6 mg/ml G418 (dissolved at 100 mg/ml in phosphate-buffered saline and filter sterilized).
5. After the cells become confluent, perform fluorescence-activated cell sorting (FACS) to select fluorescent cells. We typically use FACS Aria II cell sorter equipped with 405, 488, and 633 nm lasers (BD Biosciences). Positive cells (~50,000–100,000) are collected and plated in the selection medium in one well of a 6-well plate.
6. After the cells become confluent they can be frozen down, used for another round of selection or for imaging.

### B. Sample Preparation

1. Plate cells onto coverslips at the appropriate density. Different coverslips can be used depending on the observation chamber, including glass bottom Petri dishes. The thickness of the coverslips is important. The microscope objective is designed to be used with coverslips of 0.17 µm thickness. N1 coverslips have a thickness between 0.13 and 0.17 µm while N1.5 coverslips between 0.16 and 0.19 µm. N1.5 coverslips are preferable for imaging. Theoretically, to achieve perfect results, the thickness of each coverslip should be measured before cell plating. To overcome this problem some objectives (such as Nikon CFI Apo TIRF 100× 1.49 N.A. oil objective) have a correction collar, which can be adjusted to the coverslips of different thickness.
2. When not imaging a stable cell line transfet cells 1 day after plating. We use FuGene 6 (Roche) transfection reagent and follow the manufacturer's transfection protocol.

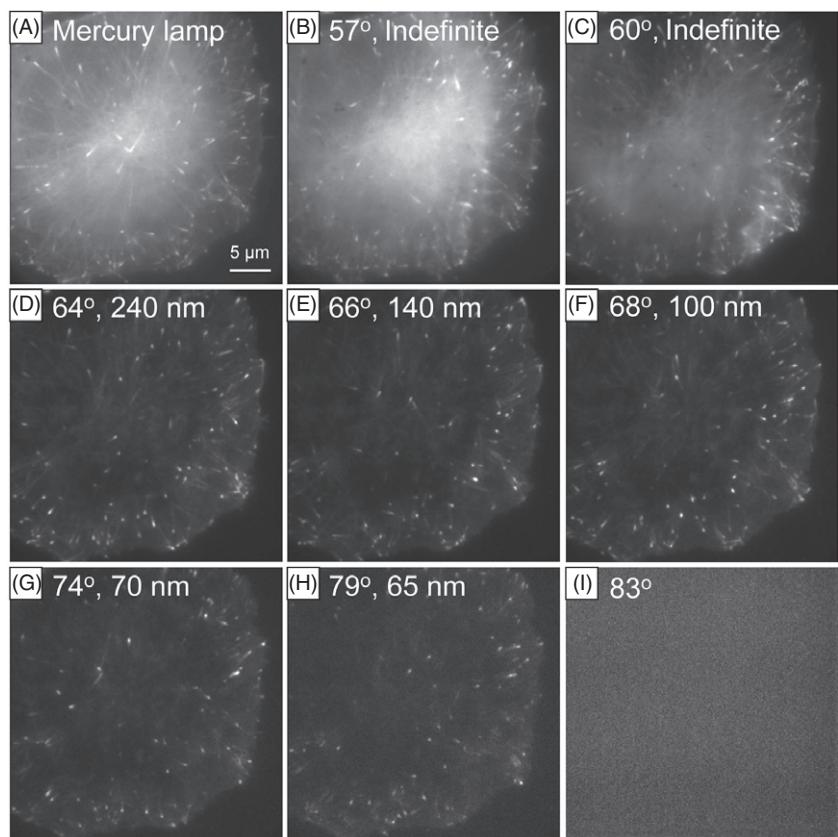
3. Change the culture medium before imaging. Mount the coverslip with cells into the observation chamber. Never allow the cells to dry during any preparation steps.

### C. Imaging

1. Add immersion oil on top of the lens (we use Nikon type A immersion oil).
2. Insert the chamber with cells into the heating incubator or onto the stage (this depends on the microscope configuration).
3. Raise the objective until it touches the coverslip.
4. Use transmitted light or conventional epifluorescent illumination if transmitted light is not available to focus on the cells.
5. After finding a cell, acquire an image using conventional epifluorescent mode.
6. Switch into TIRF mode. Position the laser through the center of the objective. Start live mode acquisition. The acquired image should be very similar to the one acquired previously using conventional epifluorescent illumination.
7. Change the angle of incidence until there is a dramatic loss of background inside the cell (Fig. 3). This loss of background indicates TIRF mode. Continue to increase the angle of incidence until the signal is lost. Now reduce the angle of incidence until the signal reappears. This is TIRF with the smallest penetration depth (Fig. 3). As you reduce the angle of incidence, the penetration depth will increase until a certain point where you will observe an abrupt change in the picture, which indicates a switch from TIRF to epifluorescent imaging.
8. In order to maintain constant intensities and penetration depths, the angle of incidence must be determined. For example, this would be useful to estimate the *z*-dimensions of a given structure. Manual control of the angle of incidence is problematic because it can be difficult to return the control knobs to the same position as before. Motorized control is superior because a certain angle (in either absolute or arbitrary units) can be saved. To determine which penetration depth corresponds to a given angle, Eq. (3) can be used. Since the exact refractive index at the spot of observation is necessary for this equation, and penetration depth can vary depending on the sample and other properties of the setup, a calibration should be considered (Fiolka *et al.*, 2008; Gell *et al.*, 2009; Saffarian and Kirchhausen, 2008).
9. Choose the angle of incidence corresponding to the penetration depth that suits your needs and acquire an image or a movie. When collecting data on microtubule dynamics, keep in mind that in mammalian cells cultured at 37°C microtubules grow with a velocity of 0.1–0.5 μm/s. We typically collect 1–2 frames per second to reliably detect events of microtubule growth and shortening.

### D. Image Analysis

In some cases counting the number or measuring the length of microtubule segments visible by TIRF microscopy might be sufficient for analysis (Lansbergen *et al.*, 2006; Webb *et al.*, 2009). If you wish to determine the parameters of microtubule dynamics, direct tracking of the microtubule ends (Shelden and Wadsworth, 1993) or kymograph



**Fig. 3** Live cell imaging using a TIRF setup with different angles of incidence. Images of a HeLa cell stably expressing the microtubule plus end marker EB3-GFP were obtained in the same focal plane but with different angles of incidence. Images were collected with 500 ms exposure, using the mercury lamp (A) or the 491 nm laser line (B–I). (A) Conventional epifluorescent image. The whole cell is visible resulting in a high background within the cytoplasm. (B, C) The angle of incidence of the laser beam is less than the critical angle, and the resulting image does not significantly differ from the conventional epifluorescent image. (D) The angle of incidence has reached the critical angle. This is an example of a TIRF image. (E, F, G, H) If the numeric aperture of the objective allows displacing the laser beam further to the edge, increasing the angle of incidence, the resulting penetration depth will become even smaller [Eq. (3)]. (I) If the laser beam is displaced too far from the center of the lens, no light will penetrate into the objective and no signal above the CCD camera noise will be detected. The angle of incidence and calculated penetration depth is indicated in each image (calculations are based on the following assumptions: an objective numeric aperture of 1.49, laser wavelength 491 nm, refractive index of the glass 1.52, refractive index of the cell 1.36). Note that penetration depth is the distance over which the intensity of the evanescent field decreases to  $\sim 37\%$  ( $1/e$ ) of the value at the surface; therefore penetration depth does not represent an absolute penetration limit in the Z-direction.

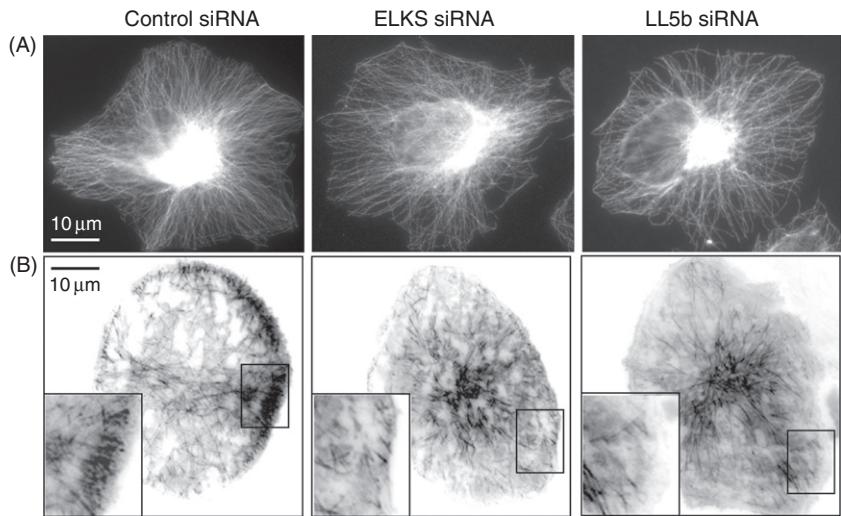
analysis can be used. Kymographs illustrate the changes of fluorescent intensity relative to time. They can be plotted using different software (ImageJ, MetaMorph, etc.). Typically, a line is drawn along the selected microtubule and the kymograph option in the software is used to obtain a plot, which allows visualization of displacements along this line over time. The advantage of using kymograph is the reduced error of determining the position of the structure of interest. The use of MetaMorph software for plotting kymographs has been described in detail by [Manneville \(2006\)](#). All kinetic parameters such as velocity, track duration and length, frequencies of events, and the fluorescent intensities can be measured from the kymograph. An automated version of kymograph analysis specifically adapted for studying microtubule dynamics is available ([Smal \*et al.\*, 2010](#)).

## ===== V. Discussion

### A. TIRF Microscopy in Studies of Cortical Microtubules

Since TIRF microscopy allows selective illumination of a relatively thin cell slice near the coverslip, it can be used to prove that certain structures, such as microtubules, come into close vicinity of the cell cortex. Krylyshkina *et al.* used this approach to show that polymerizing microtubules labeled with GFP-tubulin or a microtubule plus end marker GFP-CLIP-170 come within 50 nm of the substrate and target focal adhesions ([Krylyshkina \*et al.\*, 2003](#)). TIRF microscopy in combination with RNA interference and dominant-negative approaches was used to show that microtubule plus ends can be stabilized by protein complexes containing microtubule plus end bound and plasma membrane-associated components, such as APC-Dlg1 in migrating astrocytes ([Etienne-Manneville \*et al.\*, 2005](#)) or CLASP-LL5 $\beta$  in HeLa cells and fibroblasts ([Lansbergen \*et al.\*, 2006; Mimori-Kiyosue \*et al.\*, 2005](#)) (Fig. 4). TIRF microscopy has also been used to support the idea that gap junction hemichannels can be targeted directly by microtubules to adherens junctions ([Shaw \*et al.\*, 2007](#)). Interestingly, in cultured mammalian cells, growing microtubule ends in mitotic spindles are often completely “invisible” by TIRF microscopy, indicating that they do not come into close contact with the basal cortex (Fig. 5).

TIRF microscopy can also be applied to distinguish the cortical microtubule population and to describe its specific properties. For example, this approach has been applied to *Drosophila* embryos at the syncytial blastoderm stage ([Webb \*et al.\*, 2009](#)). As could be expected for mitotic spindles that have a three dimensional organization, microtubules were visible by TIRF as spots in cases where they approached the cortex vertically, or as lines, when they bent and started to extend along the cortex; spot to line transitions were frequently observed. Using this approach, the authors were able to describe the effect of mutations in regulatory factors APC2 and RhoGEF2 on the cortical microtubule organization ([Webb \*et al.\*, 2009](#)). TIRF microscopy was also used to probe spatial relationships between microtubules and filopodia ([Schober \*et al.\*, 2007](#)) and to explore the localization of myosin filaments, microtubules, and kinesin-6 during



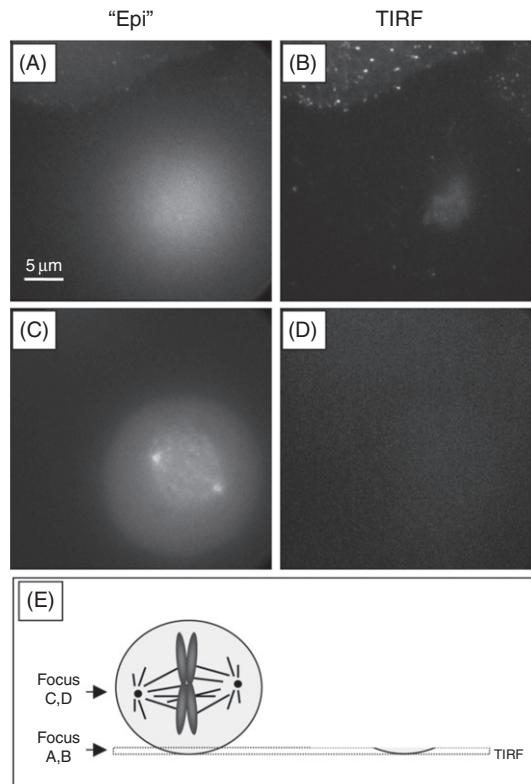
**Fig. 4** Use of TIRF microscopy to demonstrate cortical microtubule attachment by LL5 $\beta$ –ELKS protein complex. (A) HeLa cells were cultured for 72 h after transfection with the control, LL5 $\beta$  or ELKS siRNAs, fixed with methanol and stained for  $\alpha$ -tubulin. There is a mild decrease in microtubule density in LL5 $\beta$  or ELKS-depleted cells, but microtubule organization appears normal with this type of imaging. (B) HeLa cells, stably expressing GFP- $\alpha$ -tubulin, were imaged by TIRF microscopy 72 h after transfection with the control, LL5 $\beta$  or ELKS siRNAs. Insets show enlargements of the boxed areas. Note that there is a strong enrichment of TIRF-visible microtubule segments at the peripheral cortex in the control but not in the LL5 $\beta$  or ELKS-depleted cells, indicating that both proteins participate in cortical microtubule attachment. Images are reproduced with modification from Lansbergen *et al.* (2006).

cytokinesis in *Drosophila* S2 cells (Vale *et al.*, 2009). TIRF microscopy can also be applied to fixed cells (Manneville, 2006); for example, it was used to enhance the detection of microtubule plus end binding proteins EB1 and APC and the formin mDia at the tips of stable, detyrosinated microtubules (Wen *et al.*, 2004).

Since the evanescent electromagnetic field decays exponentially with the distance from the coverslip, quantitative information about microtubule position along the Z-axis can be obtained if the microtubules are uniformly labeled (Hadjidemetriou *et al.*, 2005). This approach has not yet been systematically applied to study microtubule organization, but interestingly, fluorescent microtubules assembled *in vitro* and embedded in agarose with some degree of tilt relative to the surface can be used to calibrate the evanescent field of TIRF microscope (Gell *et al.*, 2009).

## B. TIRF Microscopy as a General Tool for Highly Sensitive Imaging

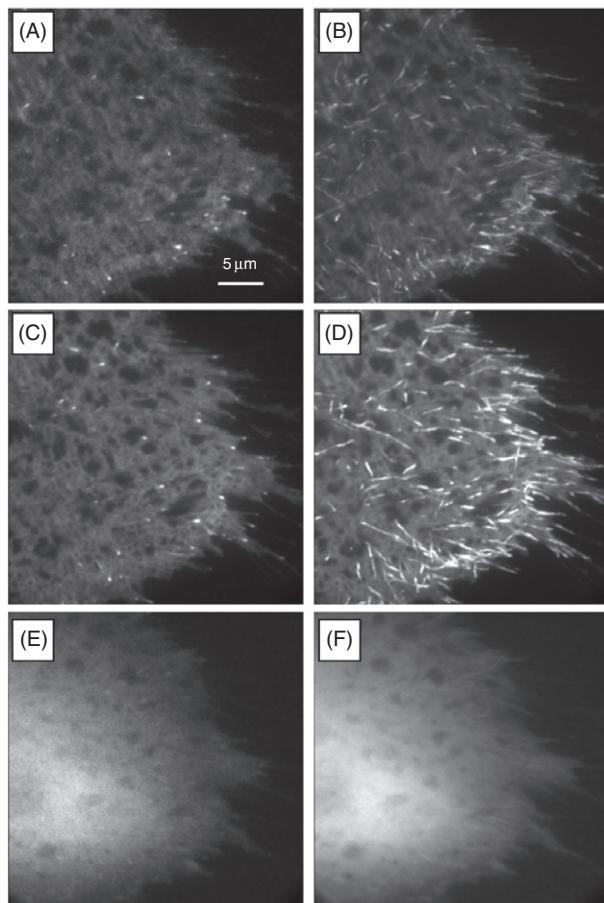
The possibility of obtaining a very thin optical section strongly improves the signal-to-noise ratio. This property makes TIRF microscopes the instruments of choice for single molecule *in vitro* experiments, which are widely used in the microtubule field to reconstitute and study the behavior of motors and microtubule-associated proteins. In



**Fig. 5** Imaging of microtubule organization in mitotic cells using conventional epifluorescence and TIRF microscopy. Images of a metaphase HeLa cell stably expressing microtubule plus end marker EB3-GFP were obtained in two different focal planes (schematically shown in E) and with two different angles of illumination (A, C—conventional epifluorescent illumination with a mercury lamp and B, D—TIRF mode). Images were collected with 500 ms exposure, 491 nm laser line was used for TIRF excitation. (E) A schematic diagram showing that if the object is thick and the structure of interest, such as the mitotic spindle, is distant from the solid/liquid boundary, TIRF microscopy cannot be used to image it (as shown in D).

such experiments the samples are typically quite thick, but microtubules are attached to the glass surface, making them ideally suited for TIRF microscopy imaging. The extensive applications of this approach are beyond the scope of this chapter, but we would like to note that it is possible to implement it on the same setup as TIRF-based live cell imaging experiments.

Furthermore, because only a very thin part of the specimen is illuminated, photo-bleaching and cell photodamage are strongly reduced, and the contrast is dramatically improved, especially when compared to conventional wide-field epifluorescence or point-scanning confocal microscopes (Fig. 6). Use of TIRF microscopy in cells might thus be valuable not only when the research is focused on cortical events, but also when microtubules in the vicinity of the cortex are suitable for sampling the overall



**Fig. 6** Use of TIRF microscopy to enhance signal-to-noise ratio. Images of a CHO cell transiently expressing microtubule plus end marker EB1-YFP were obtained in the same focal plane but with different types of illumination. Images were collected with 500 ms exposure; 491 nm laser line was used for excitation. (A, B) Images were obtained in a TIRF mode with a high angle of incidence and low penetration depth. (A) Representative image from the movie and (B) maximum intensity projection of 100 planes of the same movie. (C, D) Images were obtained in TIRF mode with a lower angle of incidence and higher penetration depth, compared to (A, B). (C) Representative image from the movie and (D) maximum intensity projection of 100 planes of the same movie. (E, F) Images were obtained in the epifluorescence mode. (E) Representative image from the movie and (F) maximum intensity projection of 100 planes of the same movie. If the signal-to-noise ratio is poor (E, F), switching to the TIRF illumination (A–D) improves the detection of the structures of interest: in this case, growing microtubule ends. However, when the angle of incidence is high, only a relatively narrow optical plane ( $\sim 100$ –200 nm) is visualized, and moving structures quickly move out of focus (microtubule growth tracks are short in B). If this is undesirable, decreasing the angle of incidence helps to obtain thicker optical sections (C, D); note that microtubule growth tracks are longer in D than in (B).

microtubule organization and dynamics. For example, using dual-color TIRF microscopy it was possible to detect single kinesin molecules moving on individual microtubule tracks and thus determine the preference of different types of kinesins for certain posttranslational tubulin modifications (Cai *et al.*, 2009). For this approach, optimal visualization of the structure of interest in combination with low photobleaching is more important than obtaining a very thin optical section. Therefore, it is often an advantage to decrease the angle of incidence and thus increase the penetration depth to  $\sim 500$  nm (Figs. 1 and 6). This type of imaging is sometimes called semi- or near-TIRF and can be used to improve imaging contrast for the measurement of microtubule dynamics. We have also used it to observe simultaneous extension of microtubules and ER tubules in the ventral part of HeLa cells (Grigoriev *et al.*, 2008). Low photobleaching and photodamage make it also well suited for imaging microtubules in thin and vulnerable cells, such as hippocampal neurons (Jaworski *et al.*, 2009).

## VI. Summary

The availability of commercial TIRF microscopes makes this technique increasingly popular among cell biologists. It can be used to prove that cytoskeletal elements localize in the close vicinity of the basal cortex and study the details of their behavior with different markers. It is also useful for generation of high-quality data suitable for quantitative analysis of processes that are not restricted to the basal cortical region but do occur in its vicinity. Both properties have been extensively used to study microtubule organization and dynamics, and we can expect that TIRF microscopy, in combination with FRAP and FRET approaches, will be one of the methods of choice in future studies.

### Acknowledgments

This work was supported by the Netherlands Organisation for Scientific Research grants ALW-VICI and ZonMW-TOP to A.A. We thank Kris Leslie, Ihor Smal, and Ivan Maly for critically reading this chapter.

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## CHAPTER 7

# Microtubule Dynamics in Dendritic Spines

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### Abstract

Neuronal microtubules recently emerged as temporal and spatial regulators of dendritic spines, the major sites of excitatory synaptic input. By imaging microtubules in cultured mature primary hippocampal neurons using fluorescently tagged tubulin and microtubule plus-end binding (EB) protein EB3, dynamic microtubules were found to regularly depart from the dendritic shaft and enter dendritic spines.

Evidence indicates that microtubule invasions into spines regulate spine actin dynamics and induce transient morphological changes, such as the formation of spine head protrusion and spine growth. Because alterations in spine morphology play an important role in synaptic plasticity and have been linked to learning and memory formation, it is possible that dynamic microtubules are engaged in adaptive processes in the adult brain. This chapter provides detailed methods for live imaging of dynamic microtubules in mature hippocampal neurons in culture. We describe protocols for culturing and transfecting mature hippocampal neurons and visualizing microtubules and microtubule plus-EB proteins by total internal reflection fluorescence microscopy and spinning disk confocal microscopy.

## ===== I. Introduction

Neurons are electrically excitable polarized cells and typically composed of a cell body, one axon, and multiple highly branched dendrites. Signal transmission from the axon of one neuron toward dendrites of other neurons occurs at specialized junctions called synapses. Neuronal differentiation and maintenance of neuronal function in a brain network requires a well-organized interplay of many cellular processes, in many of which the microtubule cytoskeleton plays an important role (Conde and Caceres, 2009; Hoogenraad and Bradke, 2009; Lowery and Van Vactor, 2009). Our understanding of neuronal structure and function has increased tremendously through the use of primary culture techniques that allow neurons to develop axons and dendrites *in vitro*, as well as specialized subdomains such as growth cones, axon initial segment, dendritic spines, and inhibitory and excitatory synapses. Culturing primary neurons has become an important tool in neuronal cell biology, especially when combined with the ability to express exogenous genes, stain endogenous molecules using immunocytochemistry, and perform live cell imaging to address the function of specific proteins in their native cellular context. For instance, most of our knowledge of regulated exocytosis (Sudhof and Rothman, 2009), long-distance microtubule-based transport (Hirokawa and Takemura, 2004), receptor dynamics (Newpher and Ehlers, 2008; Sheng and Hoogenraad, 2007), and local mRNA translation (Bramham, 2008; Lin and Holt, 2008) comes from experiments performed in cultured neuronal cells. In general, insight into the basic cellular mechanisms of neurons in culture will help to better understand how the brain functions in an entire animal.

Most cellular studies of mammalian microtubule behavior and function have been focused on cultured fibroblasts (Cheeseman and Desai, 2008; Howard and Hyman, 2009; Steinmetz and Akhmanova, 2008). However, recent experimental evidence shows that microtubules and their plus-end binding (EB) proteins, also named +TIPs, play essential roles in the process of neuronal differentiation as well as in diverse aspects of mature neuronal functioning (Conde and Caceres, 2009; Hoogenraad and Bradke, 2009). Several plus-EB proteins, including cytoplasmic linker proteins (CLIPs), CLIP-associated proteins, EB family members, navigator family proteins, and Lissencephaly 1 (LIS1), have been shown to be important during

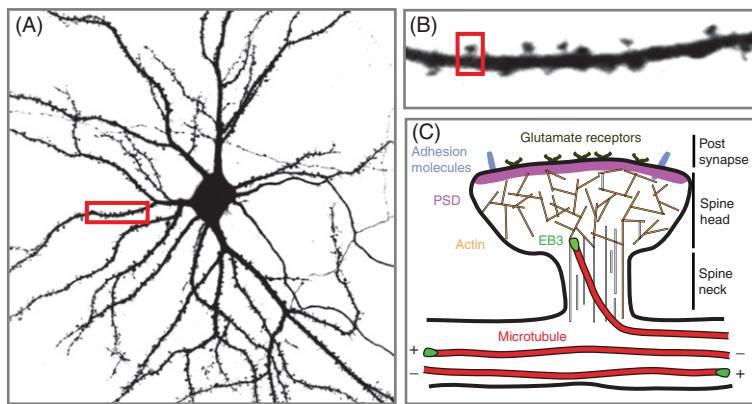
several stages of neuronal development (Jaworski *et al.*, 2008), such as in the formation and growth of axons (Lee *et al.*, 2004; Martinez-Lopez *et al.*, 2005; Tsai *et al.*, 2005; Zhou *et al.*, 2004) and proper signaling in more mature neurons (Gu *et al.*, 2006). Recently, dynamic microtubules and the microtubule plus-EB protein EB3 were shown to be important for dynamic changes in structure and function of dendritic spines (Jaworski *et al.*, 2009).

Microtubule arrays within neuronal processes appear highly organized with respect to their intrinsic polarity (Baas *et al.*, 1988, 1989; Dombeck *et al.*, 2003). Ultrastructural studies show that in axons, microtubules are generally long and uniformly oriented with their plus-ends distal to the cell body, whereas in proximal dendrites microtubules are much shorter and exhibit mixed polarity. More distal thinner dendrites of higher order, however, contain unipolar microtubules oriented the same way as the axonal ones (Baas *et al.*, 1989). Since a major role of microtubules in mature neurons is to act as transport routes (Hirokawa and Takemura, 2005), distinct patterns of microtubule polarity orientation can generate asymmetries in the composition of each neuronal compartment by promoting specific motor protein motility (Kapitein *et al.*, 2010). The specialized microtubule organization has recently been captured in action by visualizing fluorescently labeled plus-EB proteins in living neuronal cells (Jaworski *et al.*, 2009; Morrison *et al.*, 2002; Stepanova *et al.*, 2003). In particular, it was found that the microtubule plus-end signal of EB3-GFP in cultured neurons is brighter than that detected with the other plus-EB proteins (Stepanova *et al.*, 2003). Thus, fluorescently labeled EB3 can be used as tools for visualizing the dynamic behavior of microtubules in developing and mature neurons.

This chapter describes detailed protocols for imaging microtubules and microtubule plus-EB proteins in primary hippocampal neurons in culture. We provide protocols detailed enough to set up the primary hippocampal culture system and discuss the important principles of visualizing microtubules and microtubule plus-ends in neurons by total internal reflection fluorescence microscopy (TIRFM) and spinning disk confocal microscopy. We will specify the reagents and equipment necessary to conduct each subprocedure. First, we will describe how to prepare hippocampal neurons in culture (Section III). Second, we will explain how to express fluorescently labeled tubulin and microtubule plus-EB proteins in cultured neurons using plasmid DNA transfection (Lipofectamine 2000) (Section IV) and Semliki Forest virus (SFV)-mediated gene delivery (Section V). Third, we will describe how to image dynamic microtubules in mature hippocampal neurons (Section VI). Finally, we will briefly discuss the data analysis (Section VII).

## II. Rationale

The brain is a network of electrically active neurons that communicate with each other through synapses. Chemical synapses are asymmetric contacts formed between axons of the presynaptic neuron and dendritic specializations of the postsynaptic cell. In excitatory synapses of the hippocampus, the presynaptic terminal typically



**Fig. 1** Microanatomy of dendritic spines. (A) Image of hippocampal neurons transfected at 13 days in vitro (DIV13) with green fluorescent protein (GFP) as a marker to visualize neuronal morphology. Two days after transfection, neurons were fixed for 10 min with 4% formaldehyde/4% sucrose in PBS. Confocal images were acquired using a LSM510 confocal microscope (Zeiss) with a 40 $\times$  oil objective and sequential acquisition settings at the maximal resolution of the microscope (1024  $\times$  1024 pixels). Each image was a z-series of 6–10 images each averaged two times. The resulting z-stack was “flattened” into a single image using maximum projection. (B) Inset of the boxed area in (A) showing an enlarged dendritic segment containing several dendritic spines. (C) Schematic diagram of mature mushroom-shaped spine, showing the actin (brown lines) and microtubule (red) cytoskeleton and the postsynaptic membrane containing the PSD, adhesion molecules, and glutamate receptors. The actin cytoskeleton is connected to the PSD and determines spine structure and motility. Microtubule plus-end binding protein EB3 is symbolized as a green oval. Microtubules depart from the dendritic shaft, curve, and transiently enter dendritic spines. Some microtubules move all the way up in the spine head and even appear to touch the synaptic membrane. (See Plate no. 1 in the Color Plate Section.)

releases the neurotransmitter glutamate, which diffuses across the synaptic cleft to bind to and activate glutamate receptors in the postsynaptic membrane on top of dendritic spines, small membrane protrusions on neuronal dendrites. In addition to glutamate receptors, dendritic spines contain the postsynaptic machinery, including postsynaptic density (PSD), actin cytoskeleton, and a wide variety of membrane-bound organelles, such as smooth endoplasmic reticulum, mitochondria, and endosomes (Sheng and Hoogenraad, 2007) (Fig. 1). Live imaging studies showed that spines are remarkably dynamic, changing size and shape over timescales of seconds to minutes and of hours to days (Holtmaat and Svoboda, 2009). Such dynamic changes in spine morphology are closely linked to changes in strength of synaptic connections and believed to be associated with learning and memory formation in the brain (Yuste and Bonhoeffer, 2001). Furthermore, the loss of synaptic stability or alterations of spine morphology are linked to many psychiatric and neurological diseases, including addiction, mental retardation, such as Fragile X syndrome, autism spectrum disorders, and neurodegenerative diseases such as Alzheimer’s disease (Kauer and Malenka, 2007; Selkoe, 2002; Sudhof, 2008). Therefore, knowledge about molecular mechanisms underlying spine morphology and synaptic stability in primary

neurons in culture will be important for understanding the basic molecular mechanisms underlying learning and memory formation, as well as synaptic disorders and traumatic injury (Blanpied and Ehlers, 2004; Hoogenraad and Bradke, 2009). Recent work from our laboratory revealed an important contribution of dynamic microtubules to the morphology and maintainance of dendritic spines (Fig. 1). These unexpected findings further increase the long list of important cellular functions mediated by dynamic microtubules and neccesitate future studies that closely examine microtubule dynamics in hippocampal neurons. The required procedures are described in detail in this chapter.

### III. Culturing Primary Hippocampal Neurons

Over the last century, basic neuroscience research has taught us a great deal about the molecular and cellular mechanisms underlying neuronal development and plasticity. Pioneering work by the Banker lab using *in vitro* dissociated hippocampal neuron cultures provided an experimental system to study neuronal cell biology (Banker and Cowan, 1977). Using this culture method, hippocampal neurons from embryonic rats are cultured on glass coverslips in serum-free medium and then inverted and maintained above an astrocyte feeder layer (Kaech and Banker, 2006). The use of the neuron–glia cell coculture system allows hippocampal neurons to become appropriately polarized, develop extensive axonal and dendritic arbors, and form functional synaptic connections within a week after plating the cells (Dotti *et al.*, 1988). However, for detailed analysis of synaptic plasticity mechanisms and dendritic spine morphology we prefer to use fully developed, mature hippocampal neurons, which are maintained for a longer time in culture (over > 2–3 weeks) (Fig. 1). The major differences with the original Banker protocol is that we plate neurons at a medium density (375–500 cells/mm<sup>2</sup>), eliminate the need for astrocyte cocultures, and use serum-free Neurobasal medium supplemented with B27 (Brewer *et al.*, 1993). For the last decade, the medium-density neuronal cultures without cocultured astrocytes have been used by many investigators to address fundamental questions in neuronal cell biology (Ehlers, 2003; Lise *et al.*, 2006; Luscher *et al.*, 1999; Sala *et al.*, 2001; Shi *et al.*, 2003), including the role of microtubules in spine morphology (Jaworski *et al.*, 2009). In this section we will describe how to culture medium-density primary rat hippocampal neurons.

#### A. Buffers, Solutions, and Equipment

The following materials are needed for medium-density serum-free cultures.

##### Preparing Coverslips and Neurobasal/B27 Medium

- Glass coverslips [VWR 406-0189-32 (19 mm), 406-0189-50 (24 mm); Gallard Schlesinger]
- Porcelain racks (85422-E40; Thomas Scientific)

- Oven gloves ( 32885-804; VWR)
- 11 glass beakers, pack of 6 (13912-284; VWR)
- Nitric acid, 65% solution (84382; Sigma)
- 0.1 M borate buffer, pH 8.5 (500 ml): Dissolve 1.24 g boric acid (B-0252; Sigma), 1.90 g borax (B-9876; Sigma) in 500 ml H<sub>2</sub>O, and adjust pH to 8.5. Filter sterilize and store at 4°C.
- Poly-L-lysine (PLL) and laminin coating solution (40 ml): The PLL stock (P2636, solid powder; Sigma) is kept at 4°C. Dissolve 10 mg/ml PLL in H<sub>2</sub>O and store in 150 µl aliquots at -80°C. The laminin stock (1243217, 1 mg/ml solution; Roche) is kept in 150 µl aliquots at -20°C. Before making the coating solution, slowly thaw PLL and laminin aliquots on ice. Add 450 µl PLL and 300 µl laminin in 120 ml to 0.1 M borate buffer to make fresh coating solution.
- 12-well plates (353043; Falcon) and 6-well plates (3506; Corning Costar).
- Neurobasal/B27 medium (100 ml): 97.5 ml Neurobasal medium (21103-049; Invitrogen), 2 ml B27 supplement (17504-044; Invitrogen), 1 ml penicillin/streptomycin (15140-148; Invitrogen), 250 µl glutamine (200 mM stock) (25030-081; Invitrogen), and 125 µl glutamic acid (glutamate; 1.84 mg/ml stock) (RBI G-100). Note that for feeding cultured neurons, B27 medium is used without glutamic acid.
- Tissue culture incubator (37°C, 5% CO<sub>2</sub>).

#### Hippocampal Dissection and Plating Cells

- Timed pregnant Wister rat (E19) with about 10–15 embryos (from Harlan Laboratories).
- 100% carbon dioxide (CO<sub>2</sub>) gas.
- Dissection tools: Medium forceps (11002-12; FST) and straight scissor (14001-12; FST) to dissect out embryos from pregnant rat. Two forceps #5 (11252-30; FST), two forceps, #4 (11242-40; FST), and small curved scissor (14061-09; FST) for brain and hippocampus dissection.
- Dissection M75 zoom stereomicroscope (Wild Heerbrugg).
- 0.3 M HEPES (100 ml): Dissolve 7.15 g HEPES (H-9136; Sigma) in 100 ml in H<sub>2</sub>O (pH to 7.3). Filter sterilize and store at 4°C.
- Hanks Balanced Salt Solution (HBSS) (500 ml): 50 ml 10× HBSS (14185-052; Invitrogen), 16.5 ml 0.3 M HEPES (pH 7.3), 5 ml Pen/Strep (15140-148; Invitrogen), and 435 ml H<sub>2</sub>O. Filter sterilize and store at 4°C.
- 100 ml glass beakers (13912-182; VWR).
- 10 cm dishes, TC dish 100 × 20 mm style TC-Treated BD Falcon (353003; VWR).
- 14 ml polypropylene round-bottom tube 17 × 100 mm style BD Falcon (352059; VWR).
- Trypsin (2.5%) (15090-046; Invitrogen). Aliquot in 200 µl and store at -20°C.
- Inverted phase contrast microscope (CKX31; Olympus) for cell counting and checking cell viability.

- Burker bright-line counting chamber (0642030; Marienfeld-superior) for cell counting.
- Cell hand tally counter (23609-102; VWR).

## B. Preparing Coverslips for Neuronal Cultures

- Acid washing: Place coverslips (24 mm for live cell imaging and 19 mm for immunocytochemistry) in the porcelain racks and incubate in nitric acid for 2 days at room temperature.
- Water washing: Carefully transfer the racks into 1 l beakers (3 racks/beaker) containing about 600 ml of tap-distilled water. Allow the racks to sit undisturbed for 1 h at room temperature. Repeat washing for at least three more times for a total of 4 × 1 h of washing.
- Dry and bake coverslips: Remove racks from last wash and gently blot the base of each rack on a paper towel and allow the coverslips to air-dry on the bench for a while. Use vacuum suction to remove moisture caught between coverslips. Transfer the racks to a clean, dry beaker and cover the top with foil. If the coverslips are still wet, leave one edge of the foil slightly lifted. Bake coverslips overnight at 200°C.
- After baking, transfer the cooled coverslips to 12-well plates (19 mm) and 6-well plates (24 mm) in a sterile laminar flow hood. The coverslips can be directly used for coating or stored for later use.
- Coat coverslips overnight at room temperature (wrapped in aluminum foil in the tissue culture hood or in a drawer) with 1 ml per well of PLL and laminin-coating solution.
- Wash coated coverslips 4× with 2 ml per well of autoclaved MilliQ water. After the last wash, aspirate all the water and add 1 ml of Neurobasal/B27 medium to each well in a 12-well plate with 19 mm coverslips (2 ml of Neurobasal/B27 in a 6-well plate with 24 mm coverslips) and place in the incubator (37°C and 5% CO<sub>2</sub>) until needed. This step can be performed the day before the dissection.

## C. Hippocampal Dissection

- Before starting the dissection: Sterilize the dissecting instruments (all medium and small forceps and scissors) dipping them in 70% alcohol and flaming them. When the flames go out the forceps are sterile. Put on ice 2 × 100 ml beakers with about 25 ml HBSS each with sterile petri dish covers, 1 × 14 ml Falcon snap-top with 10 ml of HBSS, 2 × 50 ml Falcon tubes with about 35 ml HBSS (place one on ice, the other in 37°C water bath), and 1 × petri dishes with about 12 ml HBSS on ice.
- Anesthetize a time-pregnant rat (E19; Wistar) by CO<sub>2</sub> and kill it by cervical dislocation. In the flow hood spray the abdomen and instruments with 70% ethanol. To minimize contamination, cut first through the skin using medium forceps and scissor and lay it back away from the abdomen. Rinse again the instruments with 70% ethanol and then cut through the abdomen wall.

- Lift out the uterus and cut away the connection tissues. Remove embryos one at a time from the uterus and decapitate them, placing the heads immediately into the 100 ml beaker with 25 ml HBSS on ice.
- Take one embryo head and remove the skin covering the skull. Place forceps under the skull and peel it to the side. Scoop the embryo brain out into the second 100 ml beaker with 25 ml HBSS on ice. Repeat for all embryos.
- Transfer one embryo brain into the petri dishes with 12 ml HBSS and place on the dissection microscope. Turn the brain so that the bottom faces upward. Cut along the area marked out by the blood vessels to separate the hemispheres from the brainstem.
- The hippocampus is located in the thicker end of the hemisphere. Place forceps in the narrow part of the hemisphere to hold it still and peel away the meninges from the medial part of the hemisphere. Usually it is possible to grasp the meninges and pull it away as a single sheet without tearing the underlying hippocampus.
- The inner edge of the hippocampus is now free. Using scissors cut away the adjoining tissue from the outer edge and the ends of the hippocampus to remove it from the hemisphere.
- Transfer the hippocampus into the 14 ml Falcon snap-top with 10 ml of HBSS on ice. Dissect out the hippocampi from the other hemisphere and repeat for all brains.
- After collecting all hippocampi, gently wash five times with 10 ml ice-cold HBSS (from the 50 ml Falcon tube); wait for the tissue to sink to the bottom, then aspirate HBSS as much as possible without sucking up the cells. After the last wash, remove all but 4 ml of HBSS and add 10 µl 2.5% trypsin/hippocampus (in general we add 200 µl trypsin for ~10 brains).
- Incubate for 15 min in the 37°C water bath and gently shake the tube every 5 min.
- Gently wash five times with 10 ml HBSS (from the 50 ml Falcon tube in the 37°C water bath), wait for tissue to sink to the bottom, and then aspirate HBSS as much as possible without sucking up the cells.
- After the last wash, remove all HBSS but leave 4 ml per ~12 brains and gently pipette the suspension up and down (about 10 times) with a 10 ml pipette to homogenize the tissue. This should result in virtually complete dissociation of the tissue into a homogenous single-cell suspension. If any debris is left, allow it to settle to the bottom of the tube and transfer the cell suspension to a new 14 ml Falcon tube.
- Next count the number of viable cells under an inverted phase contrast microscope using a Burker counting chamber (0.1 mm depth). Counting 16 small square zones will give the number of cells ( $c$ ) per 0.1 µl suspension. For plating 75,000 cells per 19 mm coverslip (375 cells per mm<sup>2</sup>), use the equation  $75,000 \text{ cells}/(c \times 10)$  to calculate the volume of cell suspension (in µl) to pipette into one well.
- Incubate the cells in a 37°C and 5% CO<sub>2</sub> incubator for 2–3 weeks before DNA transfection or virus infection (Sections IV and V). Optional: after ~1 week in culture, exchange half of the medium with fresh Neurobasal/B27 medium. Never exchange all medium.

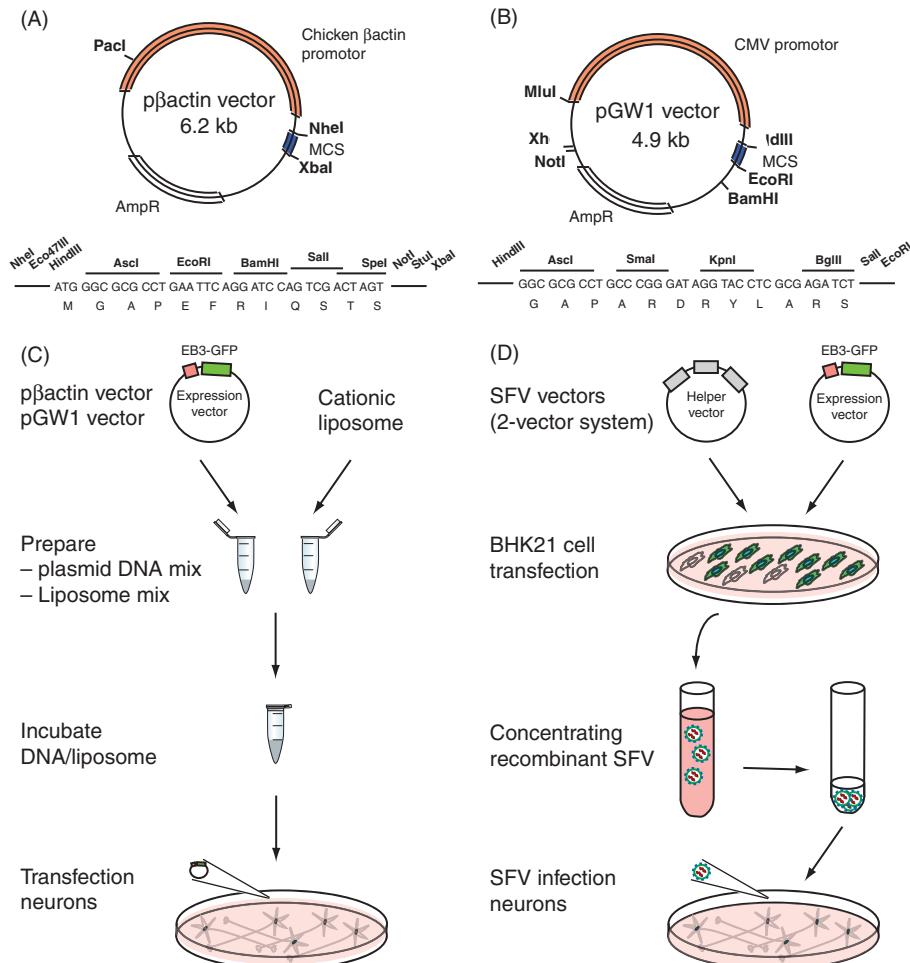
## IV. Expression of EB3-GFP in Hippocampal Neurons Using Lipophilic Transfection

Expression of specific genes in mature neurons in culture has become an invaluable approach to study the subcellular localization of neuronal proteins (e.g., by visualizing fluorescently tagged recombinant proteins) and their functions (e.g., by introducing specific mutations, dominant-negative constructs, small hairpin RNA expression). Typically, the gene of interest is cloned into mammalian expression vectors and transfected into dissociated neurons in culture to obtain efficient neuronal expression. For optimal expression in mature hippocampal neurons in culture, we normally use either the cytomegalovirus-based pGW1-CMV expression vector for high-expression levels (Hoogenraad *et al.*, 2005) or the chicken  $\beta$ -actin promoter vector p $\beta$ actin-16-pl for low expression of the transgene (Kaech *et al.*, 1996) (Fig. 2A, B). Several methods have been described to transfect hippocampal neurons in culture, including calcium phosphate transfection, microinjection, and electroporation (Jiang and Chen, 2006; Lappe-Siefke *et al.*, 2008; Leclere *et al.*, 2005), but we prefer to use Lipofectamine 2000 transfection (Dalby *et al.*, 2004) (Fig. 2C). Lipofectamine 2000 is a cationic liposome-based reagent that provides moderate transfection efficiency in primary cultured neurons (0.5–5%) using a relatively simple protocol. The positive surface charge on the liposome allows association of negatively charged groups such as DNA. The liposome–DNA complexes are subsequently carried through the positively charged and hydrophobic cell membrane into the cell, where it is released. Optimum transfection efficiency and subsequent neuronal viability depend on a number of experimental variables such as cell density, liposome and DNA concentrations, liposome–DNA complexing time, and presence or absence of media components.

The Lipofectamine 2000 transfection method is ideal for imaging subcellular structures in fully polarized neurons, so that axons and dendrites of a single neuron can be visualized and directionality of transport (anterograde vs retrograde) or microtubule orientations (plus-end movement outward vs plus-end movement inward) can be analyzed. We obtain optimal low expression of EB3-GFP and other +Tip markers in cultured neurons by using the p $\beta$ actin vector in combination with Lipofectamine 2000 transfection reagent.

### A. Buffers, Solutions, and Equipment

- Tissue culture incubator (37°C, 5% CO<sub>2</sub>)
- 1.5 ml Eppendorf tubes
- Tabletop microcentrifuge (5415D; Eppendorf)
- 50 ml tube (227261; Greiner)
- Lipofectamine 2000 (11668-027; Invitrogen)
- Neurobasal medium (21103-049; Invitrogen)
- 12-well plates (353043; Falcon) and 6-well plates (3506; Corning Costar)
- 250  $\mu$ l glutamine (200 mM stock) (25030-081; Invitrogen)
- Sterile forceps #5 (11252-30; FST)



**Fig. 2** Expressing microtubule plus-end tracking proteins (+Tips) in cultured neurons. (A–B) Mammalian expression vectors p $\beta$ actin (A) and pGW1 (B) are used for optimal expression in primary hippocampal neurons. The original p $\beta$ actin-16-pl vector was modified by inserting a multiple cloning site (NheI-Eco47III-HdIII-Asci-EcoRI-BamHI-SalI-SphI-NotI-SstI-XbaI) and the pGW1-CMV vector contains the following multiple cloning site (HdIII-Asci-SmaI-KpnI-BglII-SalI-EcoRI). (C–D) Lipofectamine transfection procedure (C) and SFV flow diagram (D). See text for further details.

## B. Transfection of Neurons Using Lipofectamine 2000

- Prepare the following before starting the transfection. (1) Plasmid DNA using Qiagen plasmid midi kit; (2) Incubation medium: for one 12-well plate containing 12  $\times$  19 mm coverslips prepare 15 ml Neurobasal medium with 37.5  $\mu$ l glutamine and put in 37°C water bath; (3) Fill 50 ml tube with Neurobasal medium and put in 37°C water bath.

- Thaw plasmid DNA (in this case  $\beta$ actin-EB3-GFP or  $\beta$ actin-cherry- $\alpha$ -tubulin) and spin in microcentrifuge for 5 min at 13,000 rpm to remove any microaggregates. For each Lipofectamine 2000 (L2K) transfection start with two 1.5 ml Eppendorf tubes, one containing plasmid DNA (DNA mix) and one containing the Lipofectamine 2000 reagent (L2K mix). All the incubation steps can proceed at room temperature.
- Prepare DNA mix in the first 1.5 ml tube: 1.8  $\mu$ g plasmid DNA per 19 mm coverslip and add 100  $\mu$ l Neurobasal medium. Gently mix. Use 3.6  $\mu$ g plasmid DNA per 24 mm coverslip.
- Prepare L2K mix in the second 1.5 ml tube: 3.3  $\mu$ l Lipofectamine 2000 per 19 mm coverslip and add 100  $\mu$ l Neurobasal medium. Gently mix. Use 6.6  $\mu$ g Lipofectamine 2000 per 24 mm coverslip. To preserve the quality of the Lipofectamine 2000 stock reagent, it should be removed from the refrigerator for as short a time as possible and placed on ice when not in use.
- Add 100  $\mu$ l L2K mix to the DNA mixture and incubate for 30 min at room temperature.
- Note that no adjustments for cotransfections of two DNA constructs are required even though the Lipofectamine 2000 : DNA ratio will be halved in such cases. It is best to start testing 0.8  $\mu$ g for each plasmid DNA for optimal expression.
- Approximately 10 min before the end of the incubation time pipette 1 ml of conditioned medium from the culture plate to the new 12-well plate and add 1 ml incubation medium to the original plate. Do this per 4 wells at the time and repeat for the next 4 wells. For the 6-well plate pipette 2 ml. Store the plate with conditioned medium in the 37°C and 5% CO<sub>2</sub> incubator.
- Gently add dropwise 200  $\mu$ l of DNA/L2K mix to each well and incubate for 45 min in the 37°C and 5% CO<sub>2</sub> incubator.
- Rinse the coverslips containing the neurons in fresh warm Neurobasal medium by dipping them in a full 50 ml tube. Return the coverslip to the plate containing conditioned medium.
- Incubate the transfected neurons in the incubator at 37°C and 5% CO<sub>2</sub>. Allow expression to proceed for the desired time before using them for immunocytochemistry or live cell imaging. We observed optimal microtubule labeling of cherry- $\alpha$ -tubulin and microtubule plus-end movement of EB3-GFP comets in cultured neurons in low-expressing neurons after 1–2 days after transfection by using the  $\beta$ actin-16-pl vector in combination with Lipofectamine 2000 transfection reagent.

## ===== V. Expression of EB3-GFP in Hippocampal Neurons Using SFV

The SFV is an enveloped type alphavirus virus and has a single-stranded positive-sense RNA genome which functions directly as an mRNA after infection. Within host cells, translation can take place within a few hours after infection and thousands of exogenous protein copies can be made instantly. Compared to other viruses used to infect brain cells, SFVs exhibit a preference for neurons rather than glial cells

(Ehrengruber, 2002). SFV vectors have been modified to be defective in their production of infectious viral particles (in this case pSFV2), and cotransfection with a packaging-deficient helper vector (in this case pSFV-Helper2) allows viral propagation (Fig. 2D). By using this SFV vector system, SFV vector-mediated gene expression has been established in dissociated hippocampal neurons (de Hoop *et al.*, 1994) and slice cultures (Ehrengruber *et al.*, 1999). The advantages of SFV system is that it requires biosafety level 1, is relatively simple, and takes less than 2 days to make a high-titer virus. Moreover, cultured neurons can be infected with recombinant SFV with an efficiency of 60–80% within 3–4 h postinfection (de Hoop *et al.*, 1994). On the other hand, SFV vector infections are cytotoxic which permits only short-term transgene expression (4–24 h). The SFV vector system we use to produce SFV EB3-GFP particles is previously described by the Ehrengruber laboratory (Ehrengruber and Lundstrom, 2007; Ehrengruber *et al.*, 1999).

## A. Buffers, Solutions, and Equipment

### Culturing BHK-21 cells

- Baby hamster kidney-21 (BHK-21) cell line (c-13), American Type Culture Collection (ATCC; CCL-10)
- Glasgow MEM (G-MEM) BHK-21 (1×) liquid 500 ml (21710-025; Invitrogen)
- Streptomycin/penicillin (15140-114; Invitrogen)
- Phosphate-buffered saline (PBS) medium w/o  $\text{Ca}^{2+}/\text{Mg}^{2+}$  (14190-094; Invitrogen)
- Trypsin/EDTA (25300-054; Invitrogen)
- Fetal bovine serum (FBS) (P10106169; Invitrogen)
- 5% FBS Media complete: 500 ml G-MEM, 5 ml streptomycin/penicillin, and 25 ml FBS
- 10 cm dishes, TC dish 100 × 20 mm style TC Treated BD Falcon (353003; VWR)
- 175  $\text{cm}^2$  flasks

### Transfection BHK-21 cells

- SFV plasmid system: pSFV2 and pSFV-Helper2
- 1.5 ml sterile and RNase-free Eppendorf tubes
- Phenol/chloroform/isoamylalcohol 25:24:1 (P-2069; Sigma)
- Roche Sp6 transcription kit containing Sp6 RNA polymerase and 10× transcription buffer, rNTP mix, 10–50 U/ $\mu\text{l}$  RNase inhibitor (999644), 10 mM  $\text{m}^7\text{G}$  (5') $\text{ppp}(5')\text{G}$  (904988; Roche), 50 mM dithiothreitol (DTT) (197777; Roche)
- Opti-MEM I reduced serum medium (1×) with L-glutamine (31985047; Invitrogen)
- DMRIE-C reagent 2 mg/ml (10459-014; Invitrogen)
- 40–60 units  $\alpha$ -chymotrypsin (C4129; Sigma)
- 100 mg Aprotinin (4511388; Amersham Pharmacia Biotech)
- 0.22  $\mu\text{m}$  33 mm Millipore filters (SLGSO 3355; Millipore)

- Ultracentrifuge with SW41Ti rotor and ultra clear SW41Ti centrifuge tubes 13.2 ml 14 × 89 mm (344059; Beckman Coulter)
- 40 mM HNE buffer (pH 7.4): 40 mM HEPES, 138.5 mM NaCl, 0.1 mM EGTA, and adjust pH with 4 M NaOH. Measure osmolarity (should be 300–310 mosm/l), autoclave, and store at 4°C

## B. Preparation of Packaged SFV EB3-GFP Replicons in BHK-21 Cells

- Clone the gene of interest into the multiple cloning site of the pSFV2 vector. In this case, the cDNA encoding for the microtubule plus-EB protein EB3 was fused to GFP (EB3-GFP) and subcloned in pSFV2.
- Digest ~10 µg of recombinant pSFV2-EB3-GFP vector with NruI, and pSFV-Helper2 with SpeI to linearize plasmid DNA. Clean up linear DNA by phenol/chloroform extraction, precipitate, add 15 µl RNAse-free H<sub>2</sub>O, and use for *in vitro* transcription reaction.
- The Roche Sp6 transcription kit is used to synthesize single-stranded RNA for transfection in BHK-21 cells. The *in vitro* transcription mix contains 15 µl linear DNA, 15 µl 10× transcription buffer, 15 µl 10 mM m<sup>7</sup>G(5')ppp(5')G, 15 µl 50 mM DTT, 15 µl rNTP mix, 9 µl SP6 RNA polymerase, and 5.6 µl 40 U/µl RNasin in a total volume of 150 µl dH<sub>2</sub>O. Mix and incubate for 2 h at 37°C.
- Prepare BHK-21 cells. Grow BHK-21 stock cells in 10 cm<sup>2</sup> dishes with 5% FBS media complete in a tissue culture incubator (37°C + 5% CO<sub>2</sub>). When cells form a confluent monolayer, cells are split using 1 ml of prewarmed trypsin/EDTA. One or two weeks before the transfection, prepare BHK-21 cells in 175 cm<sup>2</sup> flasks.
- One day before transfection split a confluent 175 cm<sup>2</sup> flask of BHK-21 cells, seed 2.5 ml cells in a new 175 cm<sup>2</sup> flask (50 ml medium), and incubate cells overnight at 37°C in a 5% CO<sub>2</sub> incubator. Next day discard medium and wash cells two times with ~30 ml of prewarmed Opti-MEM I-reduced serum.
- Add in a sterile tube 17.5 ml Opti-MEM I, 175 µl DMRIE-C, 450 µl SFV-Helper2 RNA, 225 µl SFV2-EB3-GFP RNA. Immediately add the transfection mix to the washed BHK-21 cells and mix gently. Incubate for 4 h at 37°C and 5% CO<sub>2</sub> in the incubator.
- Replace transfection media with 36 ml 10% FBS media complete and allow the BHK-21 cells to express and release virus particles into the media.
- After 24 h, harvest 36 ml of medium and filter through a 0.22 µm sterile Millipore filter.
- Virus was activated with 0.5 mg/ml α-chymotrypsin at room temperature for 30 min and aprotinin (900 µl, 250 µg/ml) added to stop protease activity.
- Concentrate the virus by centrifugation of the activated viral stock in a SW41 rotor for 2.5 h at 35,000 rpm. Remove supernatant very carefully; the virus pellet is hardly visible and very small. Leave the last ~50 µl of the supernatant on the virus pellet. Dissolve the pellet by carefully pipetting up and down. Avoid air bubbles while dissolving the virus pellet.

- At equal volume of 40 mM HNE buffer pH 7.4 (sterile) to the collected virus. Make 5–10  $\mu$ l virus aliquots and store aliquots at –80°C. Aliquots can be used a few times but every freeze/thaw step will decrease the virus titer.
- Determine the virus titer by infecting BHK-21 cells (in a dilution series) and count the number of infected cells per total number of cells. The virus titer should be  $10^7$ – $10^9$  replicons/ml after concentrating.
- Primary hippocampal neurons at 14–21 days *in vitro* (DIV) were infected with ( $1–3 \times 10^3$ ) SFV-EB3-GFP replicons. Expression of GFP-EB3 in neurons was visible after 4–6 h at 37°C and 5% CO<sub>2</sub>. Longer incubation times or higher virus titer results in high levels of fluorescence in the cytoplasm masking EB3-GFP signals at microtubule plus-ends.

## ===== VI. Imaging EB3-GFP by TIRF and Spinning Disk Microscopy

### A. Maintaining Neuronal Health

Observing and characterizing dynamic cellular processes, such as microtubule dynamics, often yields important information about cellular activity unavailable from static images. Although TIRF microscopy (Axelrod, 2008) and spinning disk confocal microscopy (Nakano, 2002) are now established tools to image living cells, experiments on living primary neurons pose some additional challenges. The most important challenge is to keep primary neurons alive under the microscope for a long time (hours to days).

Many high-resolution live cell experiments are typically performed using simple defined buffered solutions during imaging (e.g., Ringer's solution). Such defined solutions can be optimized to have minimal background fluorescence, are compatible with most chemical treatments, and do not require a special atmosphere for buffering (i.e., 5% CO<sub>2</sub>). However, because such simple solutions lack most components required for survival, they are not compatible with long-term imaging. Furthermore, even in short-term experiments, we frequently observed differences in organelle dynamics between buffered solutions and the full, conditioned medium used to promote neuron survival over several weeks (Section III A). We therefore routinely use full, conditioned medium as the standard medium for all our live cell-imaging experiments. This medium is bicarbonate buffered and, hence, requires the atmosphere surrounding cells on the microscope to comprise 5% CO<sub>2</sub>. In addition, for optimal survival, the temperature of the medium should be stable and uniform at 37° C. Finally, because the medium immersing the cells needs to be accessible for the CO<sub>2</sub>, the sample cannot be sealed and, hence, evaporation of the medium needs to be prevented by maintaining high humidity of the surrounding atmosphere.

To meet all these requirements, we use a small incubator system that fits our motorized stage insert space (Tokai Hit; INUG2-ZILCS-H2) and keeps the cells in a temperature, humidity, and CO<sub>2</sub> concentration-controlled environment. A 24 mm cover glass with cultured neurons are removed from the 6-well plate and mounted on a metal

ring (Invitrogen, Attofluor cell chamber A-7816) that is placed in the incubator. Environmental control is achieved by heating several parts of the microscope and the incubator (objective heater, 37°C; incubator water bath, 38°C; stage heater, 37°C; and a transparent top heater at 40.5°C to prevent condensation of water on the lid) and by connecting to an automated digital gas mixer that mixes pure CO<sub>2</sub> and air. In addition, to compensate the evaporation from the water bath that occurs over tens of hours, we use an automatic water supply system (Tokai Hit, IMF-I-W). Altogether, the stage incubator conditions closely mimic those of a regular cell culture incubator and facilitate cell survival for many days.

The use of local heating and atmosphere control, rather than enclosing the whole microscope with an environment chamber, facilitates rapid and accurate equilibration of the chamber conditions. However, the focal drift induced by the temperature gradient in the objective renders this approach incompatible with long-term experiments on microscopes without focus feedback. We use Nikon's Perfect Focus System on both the TIRF and the spinning disk confocal microscopy systems.

## B. Total Internal Reflection Fluorescence Microscopy

Light traveling from one medium to another with different index of refraction ( $n_i$ ) will be refracted according to Snell's law. When traveling from glass ( $n_{i1} = 1.5$ ) to water ( $n_{i2} = 1.33$ ) the exit angle will exceed the entry angle, and a critical angle  $\theta_c$  exists above which light will not propagate through the water but instead be totally reflected on the internal surfaces of the interface (i.e.,  $\theta_c = \arcsin(n_{i2}/n_{i1}) \approx 62.5^\circ$ ). In this situation, a small exponentially decaying electromagnetic standing wave will emerge at the interface in the second medium. The penetration depth of this field depends on the wavelength and precise angle of incidence, but is of order 150 nm. This light can be used to selectively excite fluorophores present within this zone and therefore allows the specific high-contrast detection of a subset of fluorescent signals (down to single-molecule fluorescence) in situations where the overall particle density is high (Axelrod, 2008). For example, numerous studies have used TIRFM to detect single fluorophores in *in vitro* assays, while many others applied TIRFM to the study of living cells to examine the dynamics of structures close to the cell membrane, such as focal adhesions. When applying TIRFM to the study of cells, it should be noted that the precise properties of evanescent wave are hard to predict because cells do not have a uniform index of refraction. In general, cellular index of refraction is higher than that of water, necessitating a higher angle of incidence to achieve total internal reflection and affecting penetration depth. Furthermore, it is important to note that we and others frequently use the TIRFM setup in a semi-TIRF mode that allows excitation deeper into the sample, while still providing far better contrast than epiillumination (Nakata and Hirokawa, 2003). Since in this case there is no evanescent wave, this would be more appropriately called oblique illumination microscopy rather than TIRFM.

Our TIRF microscope is based on the inverted research microscope Nikon Eclipse TE2000E (Nikon). The microscope is equipped with the Perfect Focus System (Nikon, T-PFS) and a motorized stage (Prior, Proscan II). Metamorph 7.1 (Universal Imaging)

is used to control all motorized parts and cameras. A HBO 103 W/2 Mercury Short Arc Lamp (Osram) is used for regular episcopic wide-field illumination, whereas evanescent wave excitation is achieved by a commercially obtained multicolor TIRF arm (Nikon). Lasers (113 mW 488 nm laser line of an argon laser (Spectra-Physics Lasers) and 11 mW 561 nm diode-pumped solid-state laser (Melles Griot), mounted on a Nikon laser combiner (Nikon, C-LU3EX 3) are coupled into the TIRF arm using an optical fiber whose exit point can be shifted in a plane conjugate to the objective back focal plane. Shifting the fiber exit will thus shift its image (the focused laser) in the objective back focal plane and induce a tilt in the (near-parallel) laser beam that exits the objective. Precise focusing of the laser in the objective back focal plane can be obtained by axially sliding one of the lenses in the optical path between fiber entry and objective back pupil.

The maximal (theoretical) exit angle  $\theta$  that an objective can achieve is related to its numerical aperture (N.A.) by  $\text{N.A.} = n_{i1}\sin\theta$ . This means that  $\text{N.A.} > n_{i2}$  is the minimal requirement for objectives in order to achieve total internal reflection of the entering laser beam on the interface between cover glass and medium. In practice, N.A. should be at least 1.4 to achieve internal reflection of the whole, spatially extending, laser beam. In our setup, we use a CFI Apo TIRF 100 $\times$  1.49 N.A. oil objective (Nikon). Laser light enters the objective after being reflected on a dichroic mirror. Correct laser entry depends critically on the precise positioning of the dichroic mirror and laser alignment needs to be adjusted for each dichroic separately to prevent oblique laser entry. If only a single laser color is used, we use single-band dichroics (Chroma, T495lp for 488 nm and T570lp for 561 nm). However, for simultaneous dual-color TIRF microscopy a multispectral dichroic is required (Chroma, 59022 bs). These dichroics are mounted in metal filter cubes (Nikon, C-FL-HQ) that allow fine-tuning of their tilt and also contain single-band emission filters (Chroma, ET525/25 and ET620/60, respectively) or a double-band emission filter (Chroma, 59022 m).

Fluorescence emission can be detected using two different cameras mounted to different exit ports of the microscope. A Coolsnap HQ2 camera (Photometrics) is attached to a high-speed filter wheel (LB10-NWE, Sutter Instruments) that is mounted to the right exit port of the microscope. This camera has a large detection area (1392  $\times$  1040 pixels) and small pixel size (6.45  $\mu\text{m}$ ) and we use it to image large field of views ( $\sim$ 90  $\times$  67  $\mu\text{m}$  or 224  $\times$  167  $\mu\text{m}$  with 100 $\times$  or 40 $\times$  magnification, respectively) of reasonably bright samples. Near-simultaneous dual-color TIRFM is achieved by alternating the emission filters in the filter wheel mounted to the exit port (either ET525/25 or ET630/75) in combination with the corresponding excitation laser.

At the left port of the microscope, we use a QuantEM:512SC EMCCD (Electron Multiplying CCD technology) camera (Photometrics). This camera is perfectly suited for low-light level microscopy, because the back-illuminated CCD detector of this camera has a high-quantum efficiency (generated electrons per photon  $> 90\%$  at 575 nm wavelength) and features on-chip multiplication to minimize readout noise. In addition, the camera can achieve high acquisition rates by using frame transfer, which means that before readout the charge distribution accumulated during exposure is rapidly shifted to the unexposed part of the CCD chip and read out while the exposed

part is acquiring again. The camera can thus be used for continuous (unshuttered) exposure, with the minimum exposure time of frames being limited by the readout time, which for the full chip at 10 MHz is about 35 ms ( $\sim 512 \times 512$  pixels  $\times 10^{-7}$  s). The QuantEM:512SC camera has an exposed CCD area of  $512 \times 512$  pixels with a pixel size of  $16 \mu\text{m}$ . At  $100\times$  magnification this results in an effective pixel size of  $160 \text{ nm}$  and  $\sim 82 \times 82 \mu\text{m}$  field of view. However, to prevent undersampling of the point spread function (width  $\sim \lambda/(2\text{N.A.}) \sim 200 \text{ nm}$ , with emission wavelength  $\lambda \sim 600 \text{ nm}$ ) we typically use an additional  $2.5\times$  magnification lens (Nikon, VM Lens C- $2.5\times$ ) to achieve effective pixel sizes similar to the Coolsnap camera (i.e.,  $64 \text{ nm}$  at  $100\times$ ). Finally, to achieve true simultaneous dual-color TIRFM we used a DualView (MAG Biosystems, DV2) with beam splitter (Chroma, 565DCXR) and additional emitter (Chroma, ET525/25) in the GFP light path. This optical device features two relay lenses to project the native image plane of the microscope onto the displaced camera. In the infinity space between these two lenses, a dichroic mirror separates the emission from the two emitters (e.g., GFP and RFP) and adjustable mirrors redirect the two emission light paths onto the second relay lens at slightly different angles to create two spatially (and spectrally) separated images on the same CCD chip.

### C. Spinning Disk Confocal Microscopy

TIRF microscopy is an excellent tool to study processes that occur close to the surface of the cover glass. However, neurons do not entirely attach to the surface and large parts of dendrites and axons are therefore out of reach for the evanescent wave. Confocal microscopes, in contrast, can acquire high-contrast images throughout the sample. Excitation in confocal microscopy occurs through a focused laser that rapidly scans the image plane. The power of confocal microscopy lies in the pinhole that is used to exclude out-of-focal-plane fluorescence emission from the (biological) specimen, allowing the high-contrast imaging of an optically sectioned slice. In combination with z-scanning of the sample by use of a motorized stage or objective, this allows complete sectioning of the specimen to create a three-dimensional reconstruction. In conventional confocal laser scanning microscopes, scanning of the excitation lasers is achieved through mechanical movement of mirrors. This method is rather slow and requires seconds to scan just one plane of a specimen, which makes this approach incompatible with fast live cell microscopy. This disadvantage can be overcome by using spinning disk confocal microscopy. In this technique, scanning of confocal excitation light is achieved through two spinning disks in which one contains thousands of pinholes and the other contains an equal number of microlenses to focus the laser beam into the pinholes. This enables fast, multicolor, three-dimensional live cell imaging.

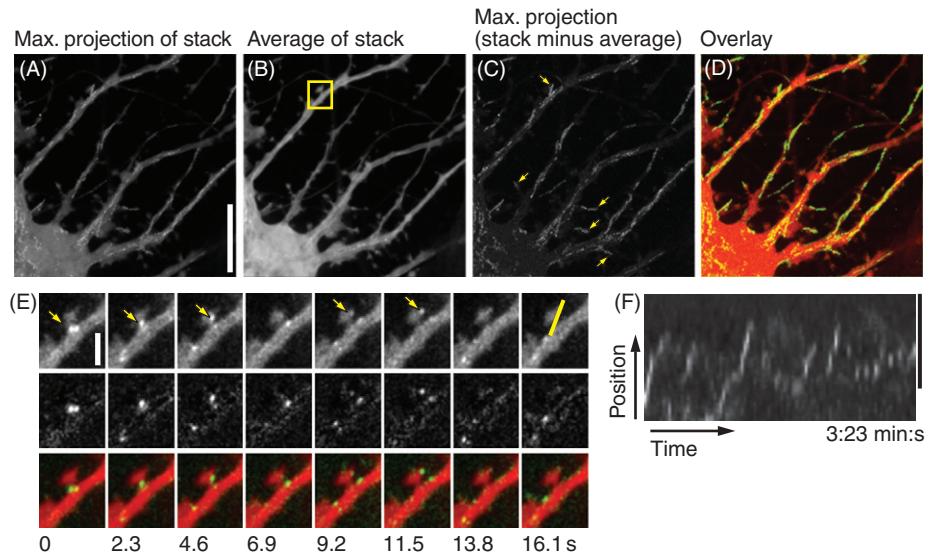
To perform live cell spinning disk confocal microscopy, we use a Nikon Eclipse-Ti (Nikon) microscope with a CFI Apo TIRF  $100\times 1.49$  N.A. oil objective (Nikon). The microscope is equipped with a motorized stage (ASI, PZ-2000) and Perfect Focus System (Nikon) and uses MetaMorph 7.6.4 software (Molecular Devices) to

control the cameras and all motorized parts. Confocal excitation and detection is achieved using a 50 mW 491 nm laser (Cobolt Calypso) and a Yokogawa spinning disk confocal scanning unit (CSU-X1-A1N-E, Roper Scientific) equipped with a triple-band dichroic mirror (z405/488/568trans-pc, Chroma) and a filter wheel (CSU-X1-FW-06P-01, Roper Scientific) containing a GFP emission filter (ET525/50m, Chroma). Confocal images were acquired with a QuantEM:512 SC EMCCD camera (Photometrics) at a final magnification of 64 nm/pixel, including the additional 2.5 $\times$  magnification introduced by an additional lens mounted between scanning unit and camera (VM Lens C-2.5 $\times$ , Nikon). The small incubator system (Tokai Hit; INUG2-ZILCS-H2) and Nikon's Perfect Focus System are also used on this system.

## ===== VII. Data Analysis

Using TIRFM or spinning disk confocal microscopy, fluorescent EB3 comets highlighting the growing microtubule plus tip can be readily imaged and followed over time. Speeds and directionality of microtubule growth can then be analyzed by manual or automatic tracking of comet trajectories. We recently became particularly interested in using SFV vector-mediated expression of EB3-GFP to identify potential events of microtubules growth into dendritic spines (Jaworski *et al.*, 2009). To rapidly identify potential spine-entering events, we create maximum (Fig. 3A) and average (Fig. 3B) projections of entire time-lapse recordings. This results in a single image, in which each pixel value corresponds to the maximum or average value of that pixel position across the entire time series, respectively. Because comets are short-lived and disappear when microtubules undergo catastrophe and start shrinking, the average projection is a close approximation to the distribution of the diffuse pool of nonmicrotubule-bound EB3-GFP. This provides a direct marker for neuron morphology, without requiring coexpression of another fluorescent protein (such as mRFP). In many cases, the maximum projection of the time series reveals locations of microtubule-associated comets and can be used to identify potential spine-entering events. In other cases, however, the large pool of diffuse EB3-GFP not associated with microtubules obscures the unambiguous identification of microtubule-bound EB3-GFP comets. We therefore generally subtract the average projection from each frame of the time series before creating a maximum projection (Fig. 3C). This procedure dramatically enhances the appearance of EB3-GFP comets (Fig. 3C) and also permits creating color-coded merges of background and comets (Fig. 3D–E). If spine entry events are identified (marked by arrows in Fig. 3C), kymography can be used to display comet dynamics along a line over time (Fig. 3F).

We found that EB3 comet entry was often followed by an increase in spine size (Jaworski *et al.*, 2009). To quantify spine size change upon EB3-GFP comet entry, we compare the spine area before the first recorded entry event to the area 5 min after the last entry event that occurred within a window of 3 min after the first event, provided no new entries occurred in those 5 min. To obtain spine area, image regions including head and neck, but not dendritic shaft, are first low-pass filtered, then binarized by



**Fig. 3** EB3-GFP imaging using spinning disk and TIRF. (A–D) DIV15 Hippocampal neurons infected by SFV and expressing EB3-GFP were imaged using a spinning disk confocal microscope (Nikon). Each 2.3 s a series of 11 z-slices (spaced 0.5  $\mu$ m) was recorded and merged into a single image by maximum projection. The resulting time series was then low-pass filtered before subsequent operations to produce (A–D). Scale bar represents 10  $\mu$ m. (A) Maximum projection of the low-pass-filtered time-lapse recording. (B) Average projection of the time-lapse recording used to obtain an approximate background (noncomet) fluorescence image. Box indicates the region used in (E). (C) Maximum projection of the time series obtained by subtracting the average projection [shown in (B)] from the original, low-pass filtered, time series. EB3 comet spine entry events are now readily detectable. (D) Merge of (B) red) and (C) (green). (E) Video frames of the region shown in (B). Upper row shows the original, low-pass filtered data. Second row displays frames obtained by subtracting the average fluorescence shown in (B). The third row shows the merge of average and average-subtracted stills. Yellow arrows indicate comet entering spine. Yellow line marks region used for kymography in (F). Scale bar represents 2  $\mu$ m. (F) Kymograph over the total time-lapse recording for the line shown in (E). Scale bar represents 2  $\mu$ m. (See Plate no. 2 in the Color Plate Section.)

thresholding at  $\sim 30\%$  of maximum intensity above background, and finally closed by morphological filtering (dilation followed by erosion). Area is then measured as the number of nonzero pixels and multiplied by the calibration factor ( $1 \text{ pixel}^2 = 64^2 \text{ nm}^2$ ). To analyze control spine growth, spines that exist throughout the imaging but do not show EB3 entry events can be selected.

## VIII. Conclusion

Primary neuron cultures have become an important tool for addressing fundamental questions in molecular and cellular neurobiology, especially when combined with the ability to express specific genes and perform quantitative high-resolution live cell

imaging experiments to address the subcellular localization and function of neuronal proteins in their native cellular context. Although the study of the neuronal cytoskeleton has a long and rich history that spans several decades, it seems that a new era has started now that state-of-the-art imaging techniques are readily available from commercial sources and can easily be combined with the rapidly expanding repertoire of techniques that allow expressing, tagging, or silencing of specific proteins and/or modulation of their functions using chemical biology toolboxes. We hope that the detailed protocols provided in this chapter will contribute to a better understanding of the dynamic cytoskeleton in neuronal cells.

### Acknowledgments

We thank Samantha Spangler and Nanda Keijzer for preparing neuron cultures and establishing the dissection protocol. L.C.K. is supported by the Erasmus Medical Center (EMC fellowship) and the Netherlands Organization for Scientific Research (NWO-VENI). C.C.H. is supported by the Netherlands Organization for Scientific Research (NWO-ALW and NWO-CW), the Netherlands Organization for Health Research and Development (ZonMW-VIDI and ZonMW-TOP), the European Science Foundation (EURYI), EMBO Young Investigators Program (YIP), and the Human Frontier Science Program (HFSP-CDA).

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## CHAPTER 8

# Protein Micropatterns: A Direct Printing Protocol Using Deep UVs

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### Abstract

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### Abstract

The described protocol is a simple method to make protein micropatterns with a micron size resolution. It can be applied to control cell shape and adhesive geometry, and also for any other assay requiring protein patterning. It is based on the use of

a photomask with microfeatures to locally irradiate with deep UV light (below 200 nm) an antifouling substrate, making it locally adsorbing for proteins. The entire process can be subdivided into three main parts. The first part describes the design of a photomask. The second part describes the passivation (antifouling treatment) of the substrate, its irradiation, and the binding of proteins. The entire process can be completed in a couple of hours. It requires no expensive equipment and can be performed in any biology lab. The last part describes cell deposition on the micro-patterned substrate. We also provide a discussion with pitfalls and alternative techniques adapted to various substrates, including silicone elastomers.

## ===== I. Introduction

Microfabrication techniques applied to cell biology already have a rather long history [see [Folch and Toner \(2000\)](#) and [Whitesides \*et al.\* \(2001\)](#) for reviews of many micropatterning techniques developed from the 1970s to the 1990s]. The recent development of biological applications (from cell biology, tissue engineering, cell cocultures, bio-assays, bio-sensors, etc.) led to a huge burst of technical papers in the last 10 years, providing adaptation of micropatterning techniques to various substrates (glass, plastics, hydrogels, elastomers, etc.), molecules, and cell types, in two dimensions (2D) and in three dimensions. This wealth of information is often difficult to deal with when trying to choose the right method, as there is a multitude of alternative techniques. Four main processes are dominating the field: (1) photolithography and liftoff (and other stencil types of methods), (2) micro-contact printing, (3) UV-based chemistry, and (4) laser/electron beam etching (as well as other micro/nanoprinting techniques).

Each method has drawbacks and advantages, and choosing one strongly depends on the application. There is unfortunately no universal solution. When working in a biology lab, being independent of specialized microfabrication facility is an advantage to consider. Two methods are easy to implement for biologists wanting to do simple micropatterning: microcontact printing and UV-based chemistry. The main advantage of microcontact printing is that, once a mold is available to produce the stamps, no special equipment and no special chemistry is needed to produce patterns [see [Thery and Piel \(2009\)](#) and [Ostuni \*et al.\* \(2009\)](#)]. Here we propose a deep UV (185 nm)-based protocol as an example of a technique well adapted to control cell adhesion geometry and cell shape (patterns of minimal dimensions of a few microns) and easy to implement in a cell biology lab. We present the simplest protocol which worked for most cell types we have tested so far, keeping them confined for several days (but not weeks). We chose PLL-g-PEG as a cell/protein-repellent molecule as it readily binds with strong affinity on glass and is commercially available at low cost [a technique first proposed by [Csucs \*et al.\* \(2003\)](#)]. For a recent contribution to UV-based technique for 2D surface micropatterning see [Azioune \*et al.\* \(2009\)](#), with an introduction reviewing the field and referring to papers previously describing similar methods.

## II. Designing a Photomask

This section provides a few tips in the design and ordering of a proper photomask.

### A. Materials

Software. Several software programs will allow design of mask features, depending on the requirements of the mask producing company. In the simplest case, drawing software with indication of sizes can be used, and the mask manufacturer will convert it into a proper file format (this will of course have a cost). A common file format used by manufacturers is GDS II (other formats are CIF and DXF). Any software which can produce such a file will work. Some software are specifically meant to design masks, they are not only very convenient but also often expansive, and will require a short learning phase (e.g., L-Edit, Clewin, AutoCAD).

Photomask. For deep UV irradiation, it is important to have a proper type of photomask, transparent to wavelengths below 200 nm. The material used for such masks is usually called fused silica, or synthetic quartz. It has fewer defects than natural quartz and has a better transparency to short wavelength. It is also more expensive and is not the basic material proposed by photomask producers, so it has to be specified. Many companies produce photomasks for the microelectronics industry, not all of them propose fused silica photomasks. Another important parameter to check is the resolution provided by the company. Examples of companies to which we have ordered photomasks which worked with deep UV are Delta Mask (The Netherlands), Toppan photomasks (present in many countries), and Microtronics Photomasks (USA).

### B. Designing Features

Size limitations. Size of features is limited by two factors: the resolution of the photomask, which can go down to a fraction of microns for the most expensive ones and will be around 1  $\mu\text{m}$  for regular ones. The second factor is the quality of the contact between the substrate and the photomask (see part II for more details). Features of 1  $\mu\text{m}$  are possible to obtain with care, and features of a few microns are easy to obtain.

Single-cell micropatterns (see an example in figure 1). Designing patterns for single cells will depend on cell type: cells need enough space to spread [some would die if they do not have enough space, see [Chen \*et al.\* \(1997\)](#)], and if they have too much space, they will move around and lose their stereotyped morphology. Single-cell patterns usually range between 300 and 2000  $\mu\text{m}^2$  for mammalian cells (but some cells might need larger patterns, a good estimate can be found by looking at the spreading area of cells on regular nonpatterned adhesive substrates). A second important feature is the distance between patterns. Here again, it will depend on cell types. Some cells are highly mobile and protrusive and able to bridge large gaps (for example, fibroblasts), other will not, allowing higher density of individual micropatterns on the substrate. A distance of 100  $\mu\text{m}$  will prevent most cells from going from one pattern to the next, but it can be lowered down to 50  $\mu\text{m}$ , for example, for HeLa cells. Allowing cells to jump from one pattern to another

can also produce interesting results (if the pattern size is well set, cells will jump only when they are big enough, like in G2, or when there are two cells on the pattern, in telophase).

Lines of various widths are interesting to study cell migration (Doyle *et al.*, 2009; Pouthas *et al.*, 2008), they can also be used to impose an axis for cell division without constraining cells on single-cell patterns, on which only a single round of division can be studied. Line width has been reported to affect cell speed and cell morphology: polarization effects occur for lines up to 15  $\mu\text{m}$  in width, strong morphological and speed transition have been reported around 4  $\mu\text{m}$ . Lines are easy to use as cells can be plated on the patterns and kept for several days. The distance between lines will allow or prevent cells from passing from one line to the other (spacing above 50  $\mu\text{m}$  should avoid most cells from binding on two lines).

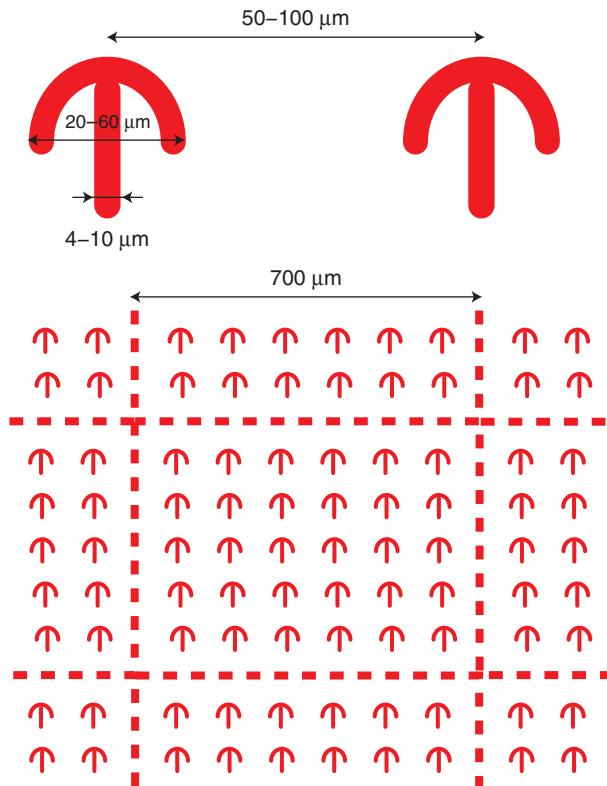
Larger features can be used simply to keep motile cells from leaving the field of observation during long-term time-lapse recording. This will allow tracking of multiple sequential divisions. The size of the feature has to be adapted to the field of view (for example, about 500  $\mu\text{m}$  diameter disks will keep cells within the field of a 10 $\times$  objective when using a camera with about one million pixels of around 6  $\mu\text{m}$ , a standard size for camera chips).

It can be useful to include grids around patterns. Patterns can be grouped in squares of size equivalent to the most common field of view used in the experiments planned (for example, again using a 10 $\times$  objective). This will help when scanning to select fields to be recorded. If no grid is present, it can be difficult to navigate through the coverslip, due to the repetition of identical patterns on a regular array. The grid width will of course bind cells; these cells will not be patterned, but they can serve as controls. We found that it is better to draw discontinuous lines if the mask is to be used for the protocol described in this article, as closed grids might trap air bubbles, introducing defects. Numbers and letters can be added on the grid for easier localization of cells on coverslips, for correlative microscopy.

General organization of the photomask. A photomask is usually much larger than a single coverslip. A regular size is 5  $\times$  5 in. This allows production of several coverslips at once, or to irradiate a large surface with a single type of patterns. But it can also be used to test several types of micropattern. It is then useful to leave a large line, visible by eye, between the regions with different features, and a mark to orient the mask, so finding the region of interest can be performed easily, without a microscope. When starting with micropatterns, it is often useful to first order a mask with many small regions containing all the ideas and parameters to test. Then, when it is clear which set of patterns is most useful, order a second mask with only a few types of patterns to produce several patterned coverslips at once.

### III. Micropatterned Substrate Fabrication

Here we present patterning on glass coverslips. The exact same protocol can be applied to cell culture polystyrene (PS) substrates. Such substrates usually work better but are less suited for fluorescence live cell imaging at high magnification.



**Fig. 1** Designing features. This scheme illustrates the basic geometrical parameters that has to be satisfied to ensure proper cell spreading on micropatterns (line width and micropattern size) and absence of cell spreading over two adjacent patterns (array step).

A compromise can be found by coating glass coverslips with a thin layer of PS (for a detailed method, refer to Thery and Piel (2009)).

## A. Materials

- Glass coverslip.
- MilliQ water.
- Phosphate-buffered saline (PBS).
- 10 mM HEPES buffer, pH 7.4. We noticed that problems with our protocol often came from bad buffers. Making new buffers is the first thing to try if the protocol works poorly.
- 100 mM NaHCO<sub>3</sub> buffer, pH 8.5.
- Ethanol 96%.
- PLL-g-PEG (Surface Solutions, Switzerland, ref: PLL(20)-g[3.6]-PEG(2), stock solution at 1 mg/ml in 10 mM HEPES buffer, pH 7.4, stored at + 4°C for several months).

- Fibronectin (Sigma, F1141) or other protein to be patterned. It can be useful to have a fluorescently labeled version of the protein (some are commercial, others can be produced using labeling kits like Invitrogen ref A-10239).
- PS (facultative) (Acros Organics, 178890250).
- Toluene (Sigma Aldrich, 32249).
- TI Prime (MicroChemicals).

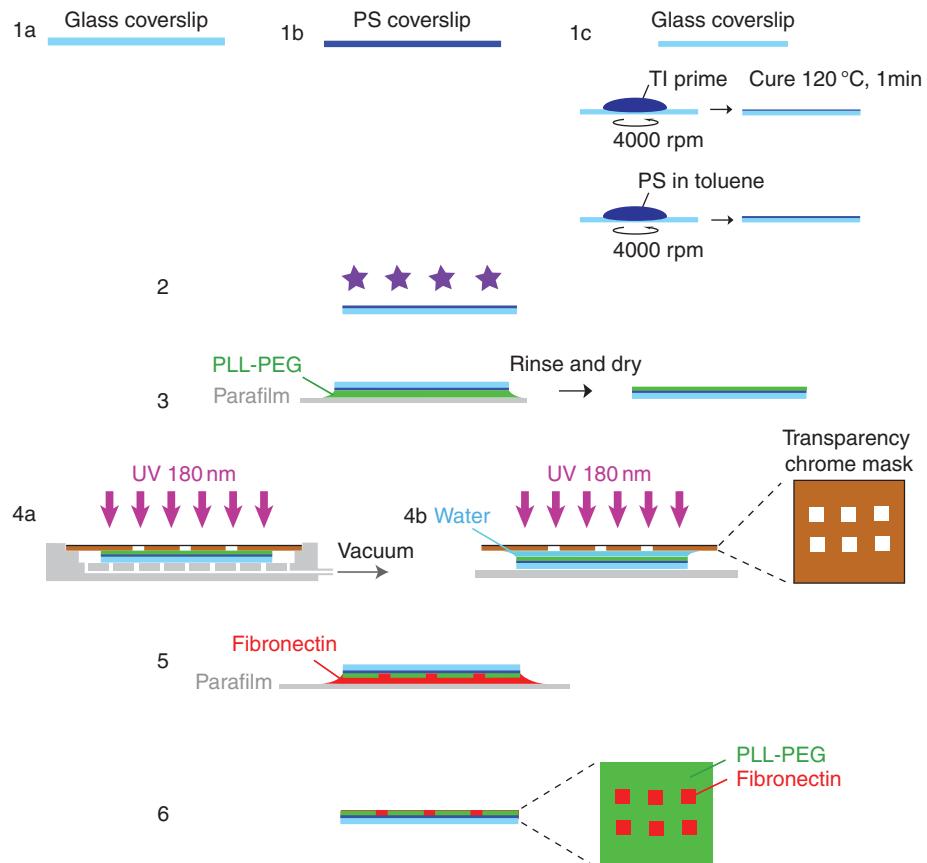
## B. Equipments

- Plasma cleaner (facultative, only needed if micropatterns are transferred to PS-coated glass coverslips, for example: PDC-32G, Harrick).
- UV ozone oven. Such ovens can be found, usually in large formats, in clean rooms. Smaller ones are often used to clean AFM tips. A small benchtop version, perfectly fit for 5 in photomasks, can be found at Jelight (UVO cleaner, ref. 342-220). It is important to also order the ozone killer, or the oven will have to be placed under a chemical hood. We also recommend buying a fan to avoid overheating. Alternatively, it is possible for a very modest cost to build a homemade deep UV oven. Bulbs are available at Heraeus Noblelight GmH (NIQ 60/35 XL longlife lamp,  $\lambda = 185$  and 254 nm, quartz tube, 60 W). Four bulbs are enough. Be careful to order controllers allowing frequent switches of the bulbs (EVG 65-80W). A closed box has to be made containing bulb holders, allowing irradiation at a distance of about 10 cm. It is also recommended to add fans to the box to avoid overheating. Particular care has to be taken to avoid any direct exposition to deep UV light and to get rid of the ozone it produces.
- Vacuum mask holder (facultative). A mask holder can help ensure a better contact between the coverslip and the photomask (see Fig. 2). A homemade design may be obtained from the authors of this article.
- Spin coater (facultative, only needed for polystyrene-coated glass coverslips, for example, Laurell Technologies Corporation, WS-400-6NPP-LITE).

## C. Method

### 1. Surface Preparation

1. The glass coverslip is washed with ethanol. Optionally it can be sonicated in ethanol to optimize dust removal. It is dried with filtered airflow or let dry under the hood.
2. Dried coverslips are exposed to air plasma for 1 min, or oxygen plasma for 10 s at 30 W, or to deep UV at 5 cm of the lamps, for 5 min.
3. Incubate clean coverslips with 0.1 mg/ml of PLL-g-PEG in 10 mM HEPES, pH 7.4, at room temperature (RT) for 1 h. It is not necessary to rinse, in fact not rinsing gives better results, just slowly lift off the coverslip to ensure complete PLL-PEG solution dewetting; if necessary remove the last drop of PLL-g-PEG with kimwipes, dry with airflow, and store at room temperature.



**Fig. 2** Micropattern fabrication. This scheme summarizes the sequential steps to proceed through micropattern fabrication. Micropatterning can be performed on various substrates: generally on glass coverslip (1), on PS coverslip (2), or on PS-coated glass coverslip (3). Step 1: 1a. Take a clean glass coverslip and go to step 2, or 1b: take a clean PS coverslip and go to step 2, or 1c: take a clean glass coverslip. Spin-coat “TI prime” for 30 s at 4000 rpm and cure 1 min at 120°C, then spin-coat 0.5% PS in toluene for 30 s at 4000 rpm. Step 2. Oxidize with a plasma cleaner (30 W, 10 s). Step 3. Incubate with PLL-PEG (0.1 mg/ml in HEPES pH = 7.4, 30 min) and wash with MilliQ water. Step 4. 4a Place the coverslip and the chrome mask on a mask holder, or 4b put the coverslip in contact with the chrome mask using a water drop. Then place the sandwich under UV 180 nm (3 min) to oxidize the PLL-PEG under transparent areas. Step 5. Incubate with protein (Fibronectin in NaHCO<sub>3</sub> pH = 8.5, 20 µg/ml, 30 min). Step 6. Rinse in NaHCO<sub>3</sub> buffer and dry.

At that step the coverslip can be kept for several days, but the best quality is obtained if they are used in the following 24 h.

To ensure a strongest protein and cell adhesion to the substrate, the glass coverslip can be coated with a thin (less than 50 nm) layer of polystyrene (PS).

1. The glass coverslip is washed with ethanol and dried with filtered airflow.
2. Place the glass coverslip on a spin coater, cover with TI PRIME, and spin-coat 30 s at 3000 rpm.
3. Cure the coverslip 1 min at 120°C on a hot plate.
4. Place the glass coverslip on a spin coater, cover with 0.5% of PS in toluene, and spin-coat 30 s at 3000 rpm.

## 2. Surface Patterning

The following step can be performed in two ways: with a mask holder or a water drop. The mask holder uses vacuum to ensure a better contact between the coverslip and the mask. The contact is dry and coverslips are easier to remove (follow steps 1a–4a). The water drop is efficient without dedicated equipment (follow steps 1b and 4b).

### With vacuum and mask holder

- 1a. Cautiously clean the photomask with acetone to remove organic residues (such as the one that sometimes result from contact with PS-coated slides) and then with isopropanol extensively to remove inorganic residues and acetone traces. If there is no organic residues on the mask, cleaning by isopropanol only will be sufficient and better. Dry with filtered airflow.
- 2a. Place the coverslip on the vacuum holder with the pegylated side in contact with the chrome-coated side of the photomask on the mask holder. Open vacuum to ensure intimate contact between the coverslip and the mask.
- 3a. Expose the mask-covered substrate to deep UV light for 3 min, at about 5 cm from the lamp.
- 4a. To remove the coverslip from the photomask after step 2a, use a 1 ml plastic micropipette tip and a plastic tweezer or better the vacuum suction to lift up the coverslip. The coverslip should detach the mask very easily if the mask has been cleaned with isopropanol only.

### With water drop

- 1b. Place the photomask under deep UV for 5 min to make it more hydrophilic.
- 2b. Place the pegylated side of the coverslip in contact with the chrome-coated side of the photomask with a drop of water (the volume has to be adapted to the substrate size to allow complete coverage of the surface by water, but still keep close contact. A volume calculated to provide a spacing of about 5 µm is recommended). For 25 mm coverslips, use a drop of 1.5 µl of water on the mask. For 12 mm coverslips, use a drop of 0.5 µl of water on the mask. The formation of air bubbles between the mask and the substrate must be prevented.
- 3b. Expose the mask-covered substrate to deep UV light for 3 min, at about 5 cm from the lamp.
- 4b. To remove the coverslip from the photomask add water around it and wait until it is lifted by water. The lifetime of your mask depends of the way you are removing your coverslips. Use plastic tweezers, never a metallic one, or put a plastic micropipette tip on the tweezers when moving the coverslip over the surface of

the mask. The best is to add enough water so the coverslip floats on it and can be taken without touching the mask with the tweezers.

Dried UV-patterned substrate can be kept on the bench in the lab atmosphere for a few months, but best results are obtained if used within the next few days. If they were kept dried, before using them, rehydrate them for 30 min in water or in PBS, so the PEG chains are well swollen before you incubate cells or proteins.

5. Incubate patterned substrates with a mixture of fibronectin and fibronectin-Alexa fluor 488 nm (Invitrogen) in 100 mM NaHCO<sub>3</sub>, pH 8.5, at RT for 1 h, at a concentration of 25 and 10 µg/ml, respectively (note that if the surface used was PS or PDMS, the patterns are visible in phase contrast). You can use any protein, just note that for some proteins that tend to form films (like collagen or fibrinogen) not more than 10 µg/ml should be used or films could form over the PEG surface. It is important to incubate the proteins in a basic buffer, because proteins will then covalently bind to the patterned areas, which contain carboxyl groups. This reaction can be activated using a mix of 1-Ethyl-3-[3-dimethylaminopropyl]carbodiimide hydrochloride (EDC or EDAC) and Sulfo-NHS (N-hydroxysulfosuccinimide) (see Section V). To avoid using too much protein, the protein solution can be placed on a piece of parafilm and then covered by the coverslip.
6. Wash twice with PBS. At this step the substrate should not be dried. It can be kept overnight at 4°C in PBS but better results are obtained if used readily to plate cells.

## IV. Cell Deposition

This part is identical to the similar part in Thery and Piel (2009). The described micropatterned substrates have been used successfully with the following cells: HeLa, RPE1, MCF10A, MCF7, NIH3T3, HepaRG, MDCK, and human mesenchymal stem cells, as well as mice bone marrow-derived dendritic cells.

### A. Materials

#### 1. Reagents

PBS (Invitrogen/Gibco, 14040-091)  
Trypsin (0.5 g/l)-EDTA(0.2 g/l) (Invitrogen/Gibco, 25300-054)  
DMEM or DMEM-F12 (Invitrogen/Gibco, 31331-028)  
Fetal bovine serum (Dominique Dutscher, ref 500105)  
Penicillin-streptomycin (Invitrogen/Gibco, 15140-122)  
Flasks for cell culture (Sigma, 75 cm<sup>2</sup>, 430641)  
Pipettes

#### 2. Equipments

Laminar Flow hood (Fisher Bioblock Scientific, ref B90649)  
Incubator (Heracell 150, Thermo electron corp, ref 51022392)

Microscope (Olympus, CKX41)  
Centrifuge (Eppendorf 5702, Dominique Dutscher, ref 033716)

## B. Method

1. Adherent cells are washed in PBS and detached from their flask with trypsin-EDTA (for 5–10 min, depending on the dilution used) or Versen EDTA.
2. Complete culture medium (DMEM or DMEM-F12 + 10% SVF + 1% penicillin and streptomycin) is added to the flask and collected cells are centrifugated 3 min at 1500 rpm.
3. Supernatant is removed and cells are resuspended in culture medium at 150,000 cells/ml.
4. Cell solution is added on the micropatterned substrate (glass slide or TCPS dish). The final density should be about 10,000 cells/cm<sup>2</sup>. The whole is placed in the incubator.
5. After a given time that varies from one cell line to the other (10–20 min for RPE1 and 20–60 min for HeLa-B) the coverslip is checked under the microscope to confirm that a sufficiently large proportion of cells have attached to the micropatterns.
6. Nonattached cells are removed by gently aspirating the medium with a 1 ml pipetman while simultaneously adding some warm new medium.  
Note: Pay attention not to aspirate all the medium, otherwise the dewetting of the solution due to PEG physicochemical properties could dry the attached cells.
7. Attached cells are placed back in the incubator to let them spread fully (1–5 h depending on cell type).
8. 1 h later cells can be fixed or video recorded.

## ===== V. Discussion

The protocol presented in this article is the simplest and yet robust protocol to directly pattern glass substrates with cell adhesion proteins like fibronectin. The success rate is high and the limited number of chemicals and steps involved reduces the potential sources of problems. Moreover, it does not involve any toxic reagent or expensive device.

This protocol can also be modulated to adapt to specific applications. There are mainly four reasons to adapt the protocol:

1. Cells. Some cells are easier to maintain on micropatterns than others. The main problems are cells which exert strong forces on the substrate and can tear off the proteins, and cells which are strongly motile and adhesive and will easily escape to invade the nonadhesive regions [see [Fink \*et al.\* \(2007\)](#) for a discussion of these problems].

2. Patterned proteins. Some proteins or peptides might react differently with the deep UV-patterned PLL-g-PEG-covered substrate. It is particularly true for small peptides, which might not be repelled properly by PLL-g-PEG, as it leaves small “holes” on the surface, and for charged peptides or proteins and proteins which tend to adsorb on hydrophobic surfaces. Such proteins might show either a poor contrast between UV irradiated and nonirradiated regions or even display an inverse contrast.
3. Timescale of the experiment. For experiments which require keeping cells on the patterns for more than 48 h, it might be important to adapt the protocol to prevent cells from escaping the patterns.
4. Substrate. The method presented can be applied on any substrate which can be made cell repulsive or is naturally cell repulsive, like glass, plastic, and “soft” substrates like silicone rubber or hydrogels.

To successfully adapt the protocol to various cells, proteins, or substrates, there are two parameters to modulate:

1. Antiadhesive surface coating. In general, the success of the method presented here mostly depends on the quality of the passivation of the substrate. PLL-g-PEG is the easiest molecule to use, but it does not provide the best passivation when just adsorbed on bare glass, especially for long-term experiments.
2. Protein binding to the substrate. Just adsorbing proteins on the irradiated substrate is often enough, but in some cases (cells which pull strongly or substrates on which proteins do not adsorb properly), it can be important to covalently bind proteins in a well-controlled way.

At this stage, many options are open: which surface treatment should be used in the cell/protein-repellent regions and which one should be used to optimally bind cell adhesion molecules? Various options include simple adsorption, covalent binding, electrostatic interactions, silanization, and hydrophobic/hydrophilic interactions. Some very simple techniques (direct patterning on bare glass without any backfilling with repellent molecule, for example) will work well with cells which do not bind on bare glass and do not pull too strongly on their adhesion molecules. For other cells, very good repellent molecules should be used and very strong binding of the adhesion molecules to the substrate is required.

Many technical papers have been published in the past few years, proposing various protocols for fabrication of adhesive micropatterns on different substrates and using a variety of methodologies. Most of these studies are performed by bioengineering teams and surface chemists who have both expertise and tools that are often hardly accessible to biologists. As there is no universal solution to produce micropatterns, one has to find a compromise between easiness, reproducibility, and quality of patterning, together with good optical quality of the substrate. Moreover each cell type or culture condition will impose precise constraints. In some difficult cases, it will be necessary to have the patterned substrates produced by physicists or chemists specializing in complicated surface chemistry and microfabrication methods.

### A. Discussion of Alternative Methods for Passivation

A discussion of some methods can also be found in [Fink \*et al.\* \(2007\)](#).

- Short-term (<48 h) confinement of cells on glass substrate: use PLL-g-PEG as in this article.
- Longer term (>48 h) on glass substrate. The easiest improvement of passivation consists of coating the glass coverslip with PS.
- Covalent binding of PLL-g-PEG. Many substrates (PS, silicon rubber, polyacrylamide, PVA, etc.) can be activated by deep UVs to produce oxidized groups on their surfaces (like hydroxyl or carboxyl groups). These can be made reactive with amines with a mix of EDC and NHS (see below for a protocol for PDMS silicon rubber). PLL-g-PEG will then be bound covalently. A similar method can enable binding of proteins covalently, as regions irradiated with deep UV will contain such groups [see [Azioune \*et al.\* \(2009\)](#)].
- A more dense and efficient coating of glass with PEG molecules can be obtained using a silanization process [see [Cuvelier \*et al.\* \(2003\)](#), [Blümmel \*et al.\* \(2007\)](#), and [Thery \*et al.\* \(2005\)](#)]. Such processes usually involve a first step of silanization, leading to glass coating with reactive groups (amines, sulphhydryl, etc.) and then binding of PEG chains with a fitting reactive group (NHS, maleimide, etc.). To get a denser coating, it is possible to use two PEGs with different lengths, a long one (2 kD) and a short one (PEG 4 or 8).
- On hydrophobic substrates like PS, direct deep UV irradiation will create hydrophilic regions. Substrates can then be incubated with Pluronic to prevent cell/protein binding to nonirradiated regions, followed by incubation with proteins which will then bind only in the irradiated regions. Pluronic is a very efficient antifouling molecule and will allow cell confinements for days if not weeks ([Tan \*et al.\*, 2004](#)).

### B. Discussion of Alternative Methods for Protein Adsorption and Binding

As mentioned above, it is possible to obtain a covalent binding of proteins using incubation with EDC/NHS, prior to protein incubation.

It is also possible to invert the protocol proposed in this article: binding proteins on the substrate by any covalent method of choice (for example, silanization with amino silane, then activation with glutaraldehyde and reaction with the protein) and then destroy the protein with deep UVs through a photomask. Then backfilling the substrate with a passivation molecule like PLL-g-PEG. This can allow more flexibility in the protein binding process.

It is possible to pattern multiple proteins sequentially. After the first protein is patterned as described in this protocol, a second irradiation with deep UV can be performed, and a second protein can then be bound to the second set of patterns. Contamination of the first patterns with the second protein cannot be completely avoided but can be reduced by saturating the first pattern with bovine serum albumin before starting the second patterning process.

### C. Example of an Alternative Protocol for Micropatterning of Silicon Elastomer with Deep UVs

Plating cells on thin silicon elastomer films allows controlled cell stretching. Combined with micropatterns, it is a good tool to study cell response to mechanical stress.

- Wash the PDMS in EtOH 70% (and sonicate if necessary), 10 min RT.
- Dry.
- Activate the PDMS with deep UV for 5 min (5–10 cm from bulb).
- Prepare fresh EDC/sulfo-NHS solution.

For 1 ml of solution (enough to cover about 12 cm<sup>2</sup> of PDMS)

- Weight 11.5 mg of Sulfo-NHS.
- Weight 19.2 mg of EDC.
- Dissolve in buffer 0.05 M MES + 0.5 M NaCl pH 6.0.

This solution cannot be stored; it has to be made freshly each time you prepare passivated PDMS.

- Wash PDMS with H<sub>2</sub>O.
- Incubate 15 min at RT with EDC/Sulfo-NHS solution.
- Wash with PBS and H<sub>2</sub>O.
- Incubate 3 h at RT (or O/N at RT) with a solution of PLL-g-PEG at 0.5 mg/ml in HEPES 10 mM, pH 8.6.
- Wash with PBS and then H<sub>2</sub>O—can be stored at that stage at 4°C up to 1 week.
- Dry the PDMS well. No water should be left between PDMS and photomask.
- Place in close contact with the photomask.
- Illuminate with deep UV through the photomask for 5 min.
- Add H<sub>2</sub>O and remove gently from the mask.
- Incubate the PDMS with a solution of 25 µg/ml fibronectin in NaHCO<sub>3</sub> 100 mM, pH 8.6, 1 h at RT.
- Rinse with H<sub>2</sub>O and PBS.
- Place in cell culture medium
- You can plate the cells on the PDMS.

#### 1. Material

- PDMS can either be made from scratch and casted in order to make a thin flat film, or you can buy it in ready to use form from Gel Pak (PF-60-X4; thickness 150 µm).
- EDC (*N*-(3-Dimethylaminopropyl)-*N'*-ethylcarbodiimide hydrochloride) can be purchased from Sigma (ref 03450).
- Sulfo-NHS (*N*-Hydroxysulfosuccinimide sodium salt) can also be purchased from Sigma (Ref 56485).
- MES (2-(*N*-morpholino)ethanesulfonic acid, 4-morpholineethanesulfonic acid) is bought from Sigma (M3671).

## VI. General Conclusions

Successful micropatterning implies that cells show both a good adhesion in the patterns and a long-term confinement. We found this to be more difficult to achieve on single-cell patterns than on large areas and that some cell types are more demanding than others. Nevertheless optimization based only on these parameters leads to techniques which are often too heavy to handle on a daily basis in a biology lab. One has thus to find compromises to minimize specialized devices and techniques and keep a good micropattern quality.

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## CHAPTER 9

# New and Old Reagents for Fluorescent Protein Tagging of Microtubules in Fission Yeast: Experimental and Critical Evaluation

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### Abstract

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- II. Which GFP-Tubulin Should I Use?
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- IV. Generation and Evaluation of New RFPs in Fission Yeast
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### Abstract

The green fluorescent protein (GFP) has become a mainstay of *in vivo* imaging in many experimental systems. In this chapter, we first discuss and evaluate reagents currently available to image GFP-labeled microtubules in the fission yeast *Schizosaccharomyces pombe*, with particular reference to time-lapse applications. We then describe recent progress in the development of robust monomeric and tandem dimer red fluorescent proteins (RFPs), including mCherry, TagRFP-T, mOrange2, mKate, and tdTomato, and we present data assessing their suitability as tags in *S. pombe*. As part of this analysis, we introduce new PCR tagging cassettes for several RFPs, new pDUAL-based plasmids for RFP-tagging, and new RFP-tubulin strains. These reagents should improve and extend the study of microtubules and microtubule-associated proteins in *S. pombe*.

## ===== I. Introduction

The green fluorescent protein (GFP) of the jellyfish *Aequorea victoria* was purified in the early 1960s (Shimomura *et al.*, 1962). After the gene encoding GFP was cloned (Prasher *et al.*, 1992), GFP was used as a marker for gene expression (Chalfie *et al.*, 1994) and was quickly adopted as a protein tag by cell biologists, including fission yeast researchers (Nabeshima *et al.*, 1995; Sawin and Nurse, 1996). In this chapter, we discuss and evaluate reagents currently available to image GFP-labeled microtubules in fission yeast, with particular reference to time-lapse applications. We also introduce new tagging cassettes for several novel red fluorescent proteins (RFPs) as well as new RFP-tubulin strains that can be added to the set of tools available for *in vivo* imaging of microtubules and microtubule-associated proteins (MAPs). We will not address basic fission yeast tagging and growth protocols as these subjects are well-covered elsewhere (e.g., Bähler *et al.*, 1998; Moreno *et al.*, 1991; Sato *et al.*, 2009).

GFP is a 26.9 kD protein consisting of an 11-stranded  $\beta$ -barrel surrounding a coaxial  $\alpha$ -helix, with the chromophore, a cyclic derivative of the tripeptide sequence serine-dehydrotyrosine-glycine contained within the  $\alpha$ -helix (Cody *et al.*, 1993; Örmo *et al.*, 1996). GFP has become the mainstay of *in vivo* imaging for several reasons, including its bright and photostable fluorescence, low phototoxicity upon prolonged illumination of the fluorophore, and (in most cases) relatively minimal impact on the function of proteins to which it is fused. GFP has been subject to multiple rounds of mutagenesis to improve its spectral characteristics and folding efficiency. The first major improvement in spectral characteristics of GFP was a single point mutation in the chromophore (S65T), which generated GFP with a fluorescence signal six-fold brighter than the original GFP (Heim *et al.*, 1995; Patterson *et al.*, 1997). This mutation also shifted the excitation maximum from 396 to 488 nm, making the fluorophore much more amenable to imaging with standard fluorescein filters. Most of the mutations affecting the spectral properties of GFP are contained within the central  $\alpha$ -helix and the contacting  $\beta$ -strands, with mutations affecting folding more widely distributed through the protein (Shaner *et al.*, 2007). Versions of GFP with blue, cyan, and yellow fluorescence are available, and on-going studies continue to further improve the brightness, photostability, and brightness of these and other variants.

Microtubules are highly dynamic, intracellular polymers composed of dimers of  $\alpha$  and  $\beta$  tubulin (Mandelkow and Mandelkow, 1985; Nogales *et al.*, 1998, 1999). The fission yeast *Schizosaccharomyces pombe* contains a single  $\beta$ -tubulin isoform encoded by *nda3+* (Hiraoka *et al.*, 1984) and two isoforms of  $\alpha$ -tubulin, *Nda2* and *Atb2* (Toda *et al.*, 1984). The *nda2+* gene is essential, and its level of expression is tightly regulated by the total cellular  $\alpha$ -tubulin concentration; the *atb2+* gene is nonessential and is constitutively expressed (Adachi *et al.*, 1986). Microtubules are organized into relatively simple arrays in *S. pombe*, making it an attractive model for studying microtubule dynamics (Sawin and Tran, 2006). Fission yeast cells contain three to five bundles of antiparallel microtubules, which align with the long axis of the cell (Drummond and Cross, 2000; Marks *et al.*, 1986; Tran *et al.*, 2001). Two or three independently regulated microtubules are present within each bundle (Hoog *et al.*, 2007; Sagolla *et al.*, 2003).

Microtubules are nucleated from specific sites in the cell called microtubule organizing centers and, once nucleated, rapidly become bundled at their slow-growing, minus ends by the microtubule bundling protein Ase1 (Piel and Tran, 2009). The rapidly growing, plus ends exhibit behavior known as “dynamic instability,” in which individual microtubules stochastically switch between periods of growth and shrinkage (Mitchison and Kirschner, 1984). Regulation of microtubule dynamics is complex and involves many factors, including the local concentration of tubulin dimers, cell cycle position, and the concerted activity of a host of MAPs. Much attention has focused on the group of proteins associated with the microtubules plus ends, the +TIPs (reviewed by Akhmanova and Steinmetz, 2008) including EB1, CLIP170, and the fission yeast protein Tea1.

The dynamic growth pattern of microtubules allows cells to respond to constantly changing cellular requirements by remodeling microtubule arrays. The most significant alteration in microtubule organization occurs at cell division, when the cytoplasmic microtubules depolymerize and an intranuclear mitotic spindle is formed. In fission yeast the spindle is nucleated from the nucleoplasmic face of the spindle pole bodies (SPB) as cells enter prophase. It remains at constant length while the chromosome become bioriented on the metaphase plate, and then rapidly elongates once the cells enter anaphase (Mallavarapu *et al.*, 1999; Nabeshima *et al.*, 1998; Tatebe *et al.*, 2001). While cells are in prometaphase, the SPB also nucleates highly dynamic short nuclear microtubules in addition to kinetochore microtubules (Sagolla *et al.*, 2003; Zimmerman *et al.*, 2004). Once the cell initiates spindle elongation in anaphase, astral microtubules are nucleated from the cytoplasmic side of the SPB. As the cell completes anaphase, microtubule organization changes again and a postanaphase array (PAA) of microtubules is nucleated from a novel equatorial microtubule organizing centre located on the division plane (Hagan, 1998).

## ===== II. Which GFP-Tubulin Should I Use?

This is what everyone reading this article *really* wants to know. However, before discussing in detail what versions of GFP-tubulin may be most appropriate for physiological imaging, it is important to consider some general criteria for what makes a “good” GFP-tubulin, as these have been satisfied by different GFP-tubulin expression systems with varying degrees of success. These criteria apply equally to tubulin fused to RFPs (discussed further below):

1. GFP-tubulin expression should not strongly alter the total amount of tubulin in the cell.
2. GFP-tubulin expression should not significantly perturb microtubule nucleation, dynamics, or function.
3. GFP-tubulin expression must be sufficiently high to allow useful imaging.
4. GFP-tubulin expression should be uniform in cells wherever possible.

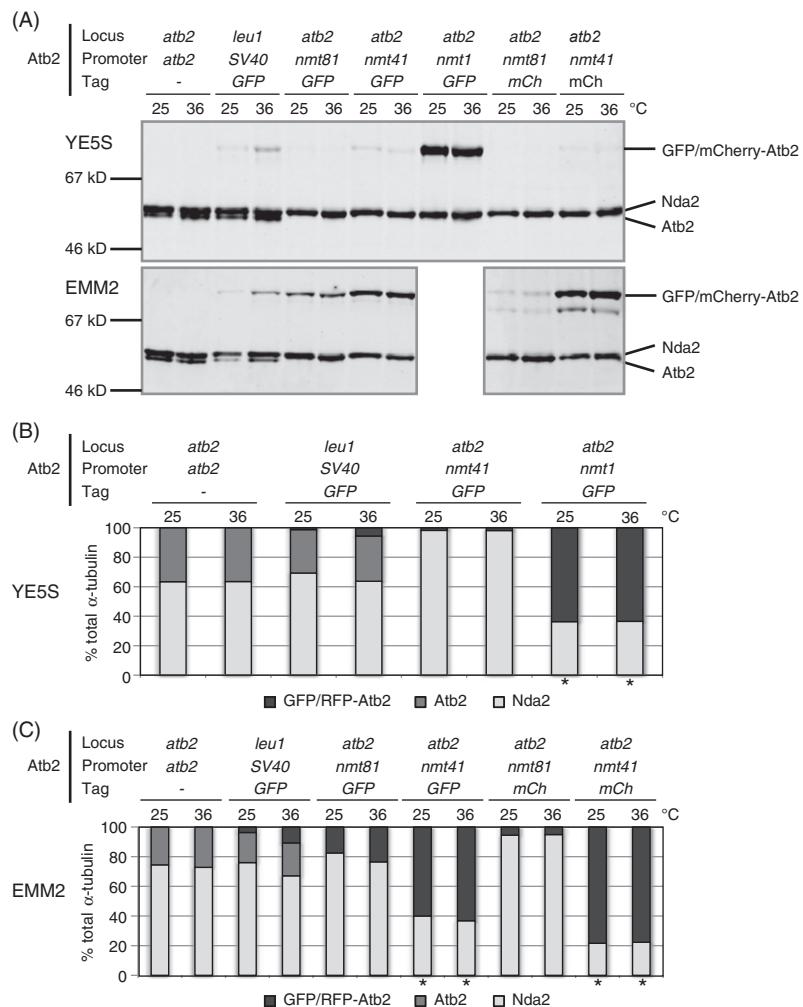
Although some early studies of *in vivo* microtubule dynamics in fission yeast used GFP-tagged versions of Nda2 (Drummond and Cross, 2000), essentially all investigators

currently use Atb2 tagged at its amino-terminus with GFP, and we will therefore restrict discussion to the different versions of GFP-Atb2 available. Initial experiments used a plasmid-expressing GFP-Atb2 (Ding *et al.*, 1998; Mallavarapu *et al.*, 1999) under control of the repressed form of the thiamine-regulated *nmt1* promoter (Maundrell, 1990). Plasmids were also constructed to allow expression of CFP-Atb2 under *nmt1* regulation (Glynn *et al.*, 2001). However, episomal expression is far from ideal, due to cell-to-cell variation in plasmid copy number, with concomitant effects on microtubule dynamics: it should now be considered obsolete, replaced by use of integrated forms of GFP-Atb2.

Two different approaches have been taken to generate integrated GFP-Atb2 strains. In one approach, PCR-based gene targeting (Bähler *et al.*, 1998) has been used to introduce a GFP cassette driven by the *nmt1* promoter (or its weaker variants *nmt41* and *nmt81*) at the amino-terminus of Atb2 at the endogenous *atb2* locus, creating a strain in which all of the Atb2 in the cell is GFP-Atb2 (Garcia *et al.*, 2001). Early imaging experiments used the repressed *nmt1* promoter or the induced *nmt41* promoter (Garcia *et al.*, 2002; Snaith and Sawin, 2003). However, with most current imaging systems, GFP-Atb2 expression driven by the weakest *nmt* promoter, *nmt81*, is sufficient for imaging microtubules (Grallert *et al.*, 2006; Sawin *et al.*, 2004). In the other approach, plasmids containing GFP-Atb2 driven by a promoter of choice have been integrated at extragenic (i.e., non-*atb2*) loci, preserving expression of endogenous untagged Atb2. Examples of GFP-Atb2 expression at extragenic loci include integration at the *ars1* locus, driven by the *nmt81* promoter or by a weakened (but uncharacterized) *nmt1* promoter (Anders *et al.*, 2006; Sawin *et al.*, 2004), and integration at the *leu1* locus, driven by the *SV40* early promoter (Bratman and Chang, 2007; Jones *et al.*, 1988; Pardo and Nurse, 2005).

Are there reasons to prefer one GFP-Atb2 strain over another? Because the coding sequences of the various versions of GFP-Atb2 are essentially identical (see discussion concerning linker sequences, below), the two main features distinguishing different GFP-Atb2 strains are the expression of GFP-Atb2 relative to Nda2 and whether or not untagged Atb2 is also present. We used quantitative fluorescence-based immunoblotting to measure the levels of GFP-Atb2 expression in several commonly used strains, both in the presence and in the absence of thiamine (using YE5S and EMM2 media, respectively; Fig. 1A). Cells were grown at both 25°C and 36°C to identify any possible effects of temperature on promoter activity, which is often ignored in the analysis of temperature-sensitive mutants. The graphs in Fig. 1B and C show levels of GFP- or mCherry-Atb2, untagged Atb2, and Nda2, as a percentage of the total  $\alpha$ -tubulin in each strain.

In cells expressing *SV40*:GFP-Atb2 at the *leu1* locus in EMM2 at 25°C, the tagged Atb2 was 1.3% of the total cellular  $\alpha$ -tubulin. At 36°C the levels of GFP-Atb2 increased four-fold, demonstrating an unexpected temperature-dependent activity for the *SV40* promoter. A similar increase in *SV40* promoter activity upon temperature-shift was detected in YE5S as well as in EMM2 plus thiamine (data not shown). Unlike the *SV40* promoter, the *nmt1* promoter and its variants did not exhibit temperature dependence. When induced in EMM2 at either 25 or 36°C, levels of *nmt81*:GFP-Atb2 at the *atb2* locus were approximately 20% of total  $\alpha$ -tubulin and levels of *nmt41*:GFP-Atb2 approximately 64% of total  $\alpha$ -tubulin. The amount of GFP-Atb2 produced



**Fig. 1** Expression levels of different GFP-Atb2 and RFP-Atb2 strains. In all yeast strains discussed here, GFP contains the (S65T) mutation (Heim *et al.*, 1995). (A) Wild-type cells (strain KS515) and strains expressing either GFP-Atb2 at the *leu1* locus (*SV40*:GFP-Atb2, KS4956) or GFP-Atb2 or RFP-Atb2 at the *atb2* locus (*nmt81*:GFP-Atb2, KS1235; *nmt41*:GFP-Atb2, KS1231; *nmt1*:GFP-Atb2, KS261; *nmt81*:mCherry-Atb2, KS2789; *nmt41*:mCherry-Atb2, KS2790) were grown in the presence (YE5S, rich medium) or absence of thiamine (EMM2, minimal medium) at either 25°C for 48 h or at 25°C for 44 h followed by temperature shift to 36°C for 4 h. Total protein extracts were prepared by boiling cell pellets for 5 min and vortexing with glass beads (Moreno *et al.*, 1991). Samples were separated by SDS-PAGE, and  $\alpha$ -tubulin (Nda2 and Atb2) levels were detected by a mouse  $\alpha$ -TAT1 immunoblot (Woods *et al.*, 1989) with IRDye800 donkey antimouse secondary antibody (LI-COR Biosciences). Signals were quantitated with *Odyssey* Infrared Imaging System and software (LI-COR Biosciences). (B and C) Proportion of GFP- or mCherry-Atb2, untagged Atb2, and Nda2 present in each strain grown in YE5S (B) or EMM2 (C) as a percentage of total  $\alpha$ -tubulin. Asterisks indicate samples in which the total levels of  $\alpha$ -tubulin were increased approximately two-fold over wild type; the total  $\alpha$ -tubulin concentration in all other samples remained similar to wild type. Full genotypes of all strains are given in Table III.

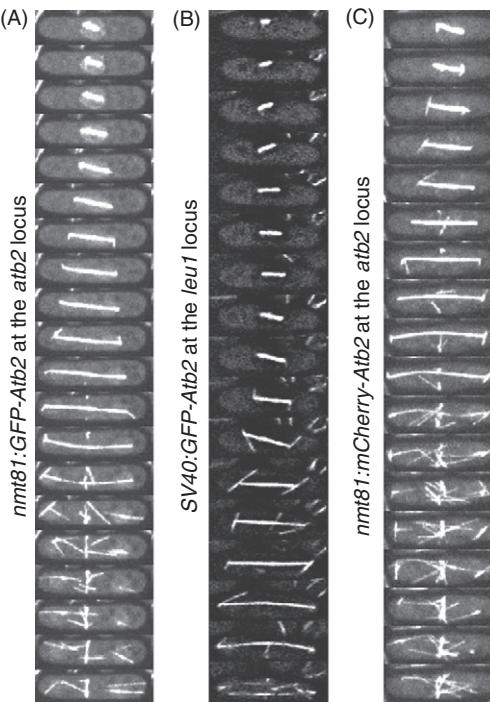
by the induced *nmt1* promoter was lethal (data not shown), and even when repressed in YE5S, the proportion of *nmt1*:GFP-Atb2 was nevertheless about 60% of total  $\alpha$ -tubulin at both 25°C and 36°C. Figure 1B and C also emphasize the retention of untagged Atb2 when GFP-Atb2 was expressed at the *leu1* locus, and the loss of untagged Atb2 in strains expressing GFP-Atb2 at the *atb2* locus.

The overexpression of GFP-Atb2 from the repressed *nmt1* promoter or the induced *nmt41* promoter resulted in an approximately two-fold increase in the overall levels of total  $\alpha$ -tubulin (Fig. 1A, data not shown). The increase in GFP-Atb2 was accompanied by a decrease in Nda2 as the cells attempted to maintain  $\alpha$ -tubulin homeostasis. The same down-regulation of Nda2 was also observed when *nmt41*:mCherry-Atb2 was expressed at the *atb2* locus (Fig. 1C, 6H, 6I).

How do these differences in expression and/or the presence or absence of untagged Atb2 affect usability? Evidence from GFP-Atb2 expressed at the *atb2* locus suggests that too much GFP-Atb2 adversely affects microtubule behavior even when not lethal to cells. For example, astral microtubules in mitosis are not very common with *nmt41*:GFP-Atb2 but are readily observed with *nmt81*:GFP-Atb2 (Fig. 2A; Samejima *et al.*, 2005). Similar differences between *nmt41*:GFP-Atb2 and *nmt81*:GFP-Atb2 have been observed in interphase microtubules in mutant strains such as *mto1* $\Delta$  and *mto2* $\Delta$ , both of which have defects in cytoplasmic microtubule nucleation (Samejima *et al.*, 2005; Sawin *et al.*, 2004). Thus, among GFP-Atb2s expressed from the *atb2* locus, *nmt81*:GFP-Atb2 is clearly to be preferred. We and others have used it extensively (Alvarez-Tabares *et al.*, 2007; Grallert *et al.*, 2006; Kerres *et al.*, 2007; Robertson and Hagan, 2008; Rosenberg *et al.*, 2006; Sawin *et al.*, 2004), and further, we have not found differences between it and strains expressing *nmt81*:GFP-Atb2 from the *ars1* locus (in which untagged Atb2 is also present; see below; Anders *et al.*, 2006). Accordingly, Grallert *et al.* (2006) used fixed-cell immunofluorescence to compare microtubules in wild-type cells with those expressing different GFP-Atb2 constructs and found that microtubules in *nmt81*:GFP-Atb2 strains were indistinguishable from wild type.

However, even though *nmt81*:GFP-Atb2 expressed at the *atb2* locus is similar (or slightly lower) in levels to untagged Atb2, there is some evidence that it may not fully substitute for untagged Atb2. Bratman and Chang (2007) reported that anaphase spindles sometimes bend severely in *nmt81*:GFP-Atb2 expressing cells, resulting in premature spindle disassembly. Moreover, Garcia *et al.* (2001) found that *nmt81*:GFP-Atb2 expressed at the *atb2* locus worsened the phenotype of a temperature-sensitive mutant (*alp14-1270*) of TOG/XMAP215 homologue Alp14, while Kerres *et al.* (2007) found that it partially rescued the phenotype of temperature-sensitive mutants in the Spc105/KNL-1 family kinetochore protein Spc7. These effects could result alternatively from the absence of untagged Atb2 (it is still unknown whether nonessential Atb2 nevertheless has a unique biological function, not shared by Nda2) or from the ratio of GFP-Atb2 to total untagged  $\alpha$ -tubulin or from a combination of the two.

Given the possibility that *nmt81*:GFP-Atb2 expressed at the *atb2* locus may not be completely appropriate in all contexts, Bratman and Chang (2007) suggested that GFP-Atb2 driven by the *SV40* promoter at the *leu1* locus may be a better alternative, as



**Fig. 2** Mitotic spindles in cells expressing GFP-Atb2 or mCherry-Atb2. Cells expressing *nmt81*:GFP-Atb2 at the *atb2* locus (A), *SV40*:GFP-Atb2 at the *leu1* locus (B), and *nmt81*:mCherry-Atb2 at the *atb2* locus (C). Note the long astral microtubules present in (B). Images in (A) and (C) were acquired using spinning disc confocal illumination. Images in (B) were acquired using wide-field illumination and analyzed by blind deconvolution (AutoQuant Imaging).

untagged Atb2 is present, and the phenotype of *alp14-1270* is not exacerbated in this strain. In many respects this would seem to be the ideal strain for imaging, as the total amount of expressed GFP-Atb2 is very low, and any intrinsic functional defects would be “diluted out” by endogenous Nda2 and Atb2 to the maximum possible extent. In our own experiments we have observed that cytoplasmic astral microtubules during anaphase are particularly long in these cells (recapitulating what is seen by immunofluorescence in untagged cells) compared to *nmt81*:GFP-Atb2 expressed at the *atb2* locus (Fig. 2A and B). However, it should be noted that the low expression (and thus brightness) of the *SV40*:GFP-Atb2 strain may place undesired constraints on imaging protocols, especially for long-term time-lapse imaging, and thus this strain may not be suitable for all applications.

In summary, there is no “perfect” GFP-tubulin, and the choice of which one to use should ultimately be based on practical considerations. Based on first principles, the ideal GFP-Atb2 strain would be one in which an essentially normal complement of untagged Nda2 and Atb2 is “spiked” with a low level of GFP-Atb2 expression, and

*SV40*:GFP-Atb2 expression at the *leu1* locus comes the closest to satisfying this. However, the very low level of GFP-Atb2 expression and/or issues concerning genetic markers may preclude use in some circumstances. In such instances, three alternatives would be nearly as good. The first two of these, *nmt81*:GFP-Atb2 expressed at the *atb2* locus, and the more recently introduced *atb2*:GFP-Atb2 expressed at the *atb2* locus (Sato *et al.*, 2009), perform well in most cases, although in exceptional cases (and depending on the needs of the investigator and/or referees) it may be important to validate function by comparison with *SV40*:GFP-Atb2 expression at the *leu1* locus. The third alternative, although it has not been as widely used, is *nmt81*:GFP-Atb2 expression at the *ars1* locus, as this produces higher levels of GFP-Atb2 than the *SV40*:GFP-Atb2 strain but leaves endogenous untagged Atb2 similarly undisturbed (Fig. 6).

### III. Searching for the “GFP” of RFPs

It is becoming increasingly important to be able to image microtubules with other proteins of interest, using different fluorescent tags. While labeling microtubules with GFP has become commonplace, it has been much more difficult to identify a red fluorescent protein that is the equal of GFP in terms of brightness, photostability/phototoxicity, chromophore maturation time, and effects on protein function. The tetrameric dsRed protein from the mushroom coral *Discosoma striata* was subjected to several rounds of mutagenesis to generate a monomeric form, mRFP1 (Campbell *et al.*, 2002), and further rounds of mutagenesis of mRFP produced several new proteins, including mOrange and mCherry (Shaner *et al.*, 2004). Among these variant RFPs, mCherry has been used the most successfully to label a wide variety of structures, including microtubules, in many different organisms (Shaner *et al.*, 2005). In addition, a different mutant form of dsRed produced a very bright variant termed tdTomato, which is an intramolecular tandem dimer (Shaner *et al.*, 2004). Both mCherry and tdTomato have been used extensively for gene tagging in fission and budding yeast (Snaith *et al.*, 2005). In separate efforts, the RFP eq578, from the sea anemone *Entacmaea quadricolor*, has been subjected to rounds of mutagenesis to generate the monomeric proteins TagRFP and mKate (Merzlyak *et al.*, 2007; Shcherbo *et al.*, 2007). mKate has an emission wavelength maximum significantly longer than many other RFPs (50% of its fluorescence emission is beyond 650 nm), and it has been reported to be extremely photostable. Further mutagenesis on TagRFP has produced another new variant, TagRFP-T, with the same excitation and emission wavelengths as the parent, and with greatly improved photostability (Shaner *et al.*, 2008).

### IV. Generation and Evaluation of New RFPs in Fission Yeast

Armed with several of the new RFPs we undertook a critical study to evaluate their properties in fission yeast and determine which might be most suitable for general use and for microtubules in particular. We previously generated tagging cassettes for tdTomato and

mCherry (Snaith *et al.*, 2005). As part of the present study we created additional tagging cassettes for mKate, mOrange2, and TagRFP-T (Table I), as their properties suggested that they may be the most useful for *in vivo* time-lapse microscopy. We subcloned cDNAs encoding each of the RFPs into standard *pFA6a* plasmid backbones to allow either C-terminal gene tagging or N-terminal gene tagging, the latter under the control of the strong *nmt1*, or weaker *nmt41* and *81* promoters (Bähler *et al.*, 1998; see Table I). Each of the RFPs contains a seven-amino acid linker at the N- and C-termini identical to the corresponding sequences in GFP, as these were found to improve the function of fusions made with the RFPs (Shaner *et al.*, 2004). To test the expression level, function, brightness, and photostability of the RFPs we attempted to fuse each of them to three cytoskeletal proteins of interest in our laboratory: the cell polarity regulator and microtubule plus-tip-associated protein Tea1 (Mata and Nurse, 1997), the  $\gamma$ -TuRC component Alp4 (Vardy

**Table I**  
Plasmid Templates for PCR Amplification of Integration Cassettes

Plasmid <sup>a</sup>	Lab reference	Tag	Tag position	Promoter	Promoter strength
<i>pFA6a-GFP(S65T)-kanMX6</i> <sup>b,c,g</sup>	–	GFP	C	Endogenous	NA
<i>pFA6a-nmt1-GFP(S65T)-kanMX6</i> <sup>b,c,g</sup>	–	GFP	N	<i>nmt1</i>	Strong
<i>pFA6a-nmt41-GFP(S65T)-kanMX6</i> <sup>b,c,g</sup>	–	GFP	N	<i>nmt41</i>	Medium
<i>pFA6a-nmt81-GFP(S65T)-kanMX6</i> <sup>b,c,g</sup>	–	GFP	N	<i>nmt81</i>	Weak
<i>pFA6a-tdT-kanMX6</i> <sup>b,d</sup>	pKS392/393 <sup>e</sup>	tdTomato	C	Endogenous	NA
<i>pFA6a-nmt1-tdT-kanMX6</i> <sup>d</sup>	pKS397	tdTomato	N	<i>nmt1</i>	Strong
<i>pFA6a-nmt41-tdT-kanMX6</i> <sup>d</sup>	pKS398	tdTomato	N	<i>nmt41</i>	Medium
<i>pFA6a-nmt81-tdT-kanMX6</i> <sup>d</sup>	pKS399	tdTomato	N	<i>nmt81</i>	Weak
<i>pFA6a-mCh-kanMX6</i> <sup>b,d</sup>	pKS390/391 <sup>e</sup>	mCherry	C	Endogenous	NA
<i>pFA6a-nmt1-mCh-kanMX6</i> <sup>d</sup>	pKS394	mCherry	N	<i>nmt1</i>	Strong
<i>pFA6a-nmt41-mCh-kanMX6</i> <sup>d</sup>	pKS395	mCherry	N	<i>nmt41</i>	Medium
<i>pFA6a-nmt81-mCh-kanMX6</i> <sup>d</sup>	pKS396	mCherry	N	<i>nmt81</i>	Weak
<i>pFA6a-TRT-kanMX6</i> <sup>b,f</sup>	pKS965/969 <sup>e</sup>	TagRFP-T	C	Endogenous	NA
<i>pFA6a-nmt1-TRT-kanMX6</i> <sup>b,f</sup>	pKS966/970 <sup>e</sup>	TagRFP-T	N	<i>nmt1</i>	Strong
<i>pFA6a-nmt41-TRT-kanMX6</i> <sup>b,f</sup>	pKS967/971 <sup>e</sup>	TagRFP-T	N	<i>nmt41</i>	Medium
<i>pFA6a-nmt81-TRT-kanMX6</i> <sup>b,f</sup>	pKS968/972 <sup>e</sup>	TagRFP-T	N	<i>nmt81</i>	Weak
<i>pFA6a-mO2-kanMX6</i> <sup>b,f</sup>	pKS957/961 <sup>e</sup>	mOrange2	C	Endogenous	NA
<i>pFA6a-nmt1-mO2-kanMX6</i> <sup>b,f</sup>	pKS958/962 <sup>e</sup>	mOrange2	N	<i>nmt1</i>	Strong
<i>pFA6a-nmt41-mO2-kanMX6</i> <sup>b,f</sup>	pKS959/963 <sup>e</sup>	mOrange2	N	<i>nmt41</i>	Medium
<i>pFA6a-nmt81-mO2-kanMX6</i> <sup>b,f</sup>	pKS960/964 <sup>e</sup>	mOrange2	N	<i>nmt81</i>	Weak
<i>pFA6a-mK-kanMX6</i> <sup>f</sup>	pKS826	mKate	C	Endogenous	NA
<i>pFA6a-nmt1-mK-kanMX6</i> <sup>f</sup>	pKS827	mKate	N	<i>nmt1</i>	Strong
<i>pFA6a-nmt41-mK-kanMX6</i> <sup>f</sup>	pKS828	mKate	N	<i>nmt41</i>	Medium
<i>pFA6a-nmt81-mK-kanMX6</i> <sup>f</sup>	pKS829	mKate	N	<i>nmt81</i>	Weak

<sup>a</sup> All plasmids allow integration of PCR-amplified cassette at gene-specific locus.

<sup>b</sup> Plasmid also available with *natMX6* cassette to confer resistant to nourseothricin.

<sup>c</sup> Bähler *et al.* (1998).

<sup>d</sup> Snaith *et al.* (2005).

<sup>e</sup> pFA6a plasmid with *natMX6* cassette.

<sup>f</sup> This study.

<sup>g</sup> Van Driessche *et al.* (2005), Sato *et al.* (2005).

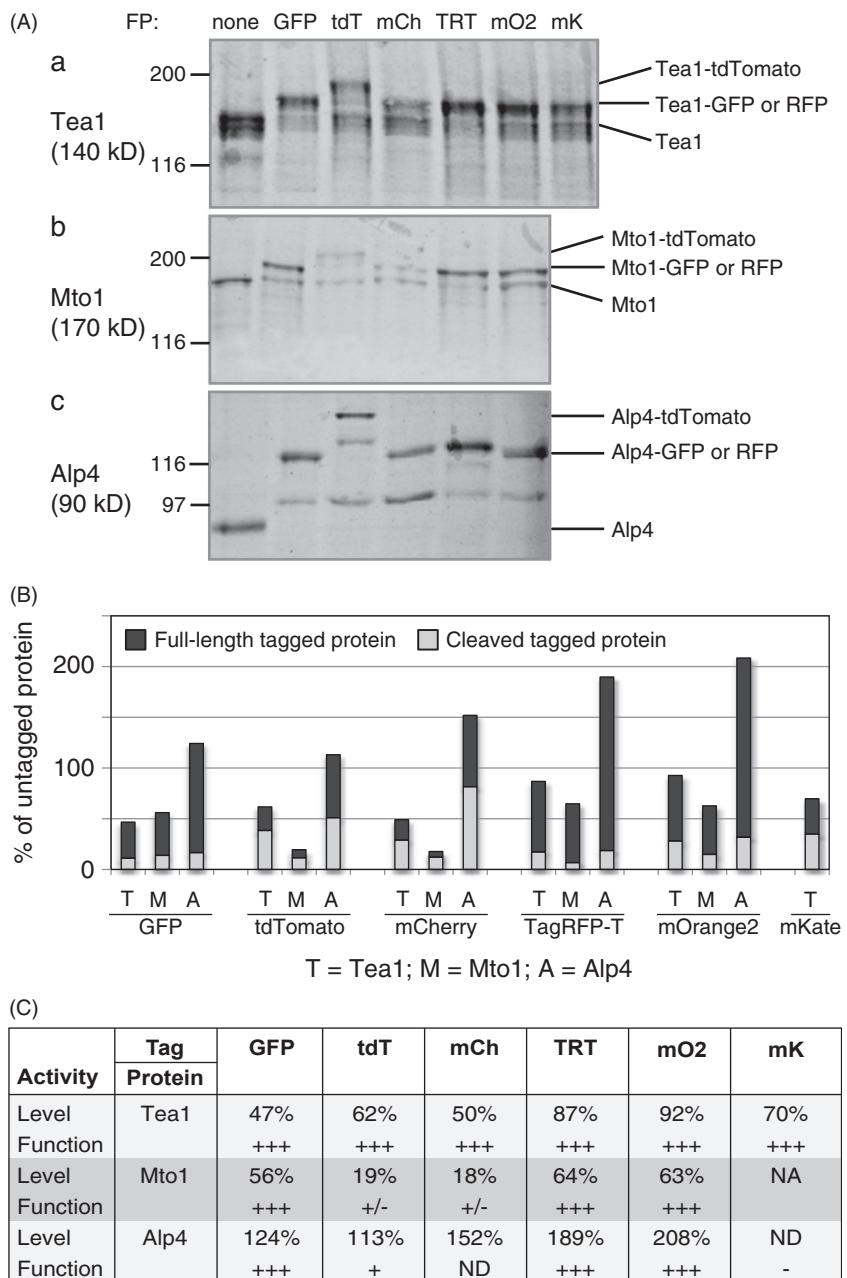


Fig. 3 (continued)

*et al.*, 2002), and the  $\gamma$ -TuRC-associated protein Mto1 (Sawin *et al.*, 2004). It was relatively straightforward to obtain strains fusing mCherry, tdTomato, TagRFP-T, and mOrange2 to Tea1, Mto1, and Alp4, indicating that these RFPs probably do not have gross adverse effects on the function of the proteins to which they are fused. However, a different situation emerged with mKate; although cells expressing Tea1-Kate were apparently normal, cells expressing Alp4-mKate grew extremely poorly, and it was not possible to isolate any transformants expressing Mto1-mKate. This suggests that mKate could have a perturbing effect on the function of some proteins.

When we analyzed stability of the tagged proteins by Western blotting (Fig. 3), we found that all tagged proteins produced smaller cleavage products that were only marginally larger than the corresponding untagged proteins (Fig. 3A). This suggests that a proportion of each protein may in fact be “untagged” even when the tagged gene replaces the endogenous copy at the genomic locus, and this may contribute to the overall function of the protein. In this context, investigators should be cautious in any interpretations that tagged protein “fully substitutes” for untagged protein. The levels of both full-length tagged protein and total expressed protein (i.e., tagged protein plus cleavage products) were quantified relative to untagged protein in wild-type cells (Fig. 3B and C). The function of the fusions generated was also assessed (Fig. 3C). We found that the different tags had different effects on protein stability, depending on the protein to which they were fused. As might have been predicted from the relatively unperturbing nature of GFP, it had minor effects on the stability of all the proteins we analyzed, with levels of the full-length proteins decreasing to between 30 and 100% of the untagged proteins. Of all the RFPs examined, mOrange2 and TagRFP-T had the smallest negative effects on protein stability, with levels of full-length protein varying between 47 and 176% of the untagged protein. Both TagRFP-T and mOrange2 had minimal effects on the function of the proteins to which they were fused, with all strains appearing phenotypically wild type. Both tdTomato and mCherry had variable

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**Fig. 3** Stability and function of RFP-fusion proteins with Tea1, Mto1, and Alp4. A new suite of plasmids allowing chromosomal N- and C-terminal tagging with TagRFP-T, mOrange2, and mKate was constructed by replacing the *Pacl/Ascl* GFP sequence in the *pFA6a-GFP-kanMX6* or *-natMX6*, *pFA6a-nmt1-GFP-kanMX6* or *-natMX6*, *pFA6a-nmt41-GFP-kanMX6* or *-natMX6*, and *pFA6a-nmt81-GFP-kanMX6* or *-natMX6* plasmids with the corresponding TagRFP-T, mOrange2, or mKate sequences. mKate cDNA was PCR-amplified as a *Pacl/Ascl* fragment from a plasmid template kindly provided by Dmitriy Chudakov (Russian Academy of Sciences, Moscow). TagRFP-T and mOrange2 sequences were codon optimized for expression in *S. pombe* and synthesized by Geneart (Germany). (A) Whole protein extracts were prepared from wild-type cells and from cells in which Tea1 (a), Mto1 (b), or Alp4 (c) were tagged with GFP, tdTomato (tdT), mCherry (mCh), TagRFP-T (TRT), mOrange2 (mO2), and mKate (mK, for Tea1 only). Western blots were probed with antibodies to Tea1 (a), Mto1 (b), or Alp4 (c), and IRDye800 donkey anti-sheep secondary antibody (LI-COR Biosciences). (B) Total levels of each protein and levels of uncleaved full-length protein were quantitated from immunoblots in (A) using *Odyssey* Infrared Imaging System and software (LI-COR Biosciences). Levels of full-length tagged protein and cleaved tagged protein are presented as a percentage of the endogenous untagged protein present in a wild-type strain. (C) Level and function of each of the Tea1-, Mto1-, and Alp4-RFP fusion strains. Level of combined full-length tagged and cleaved tagged protein is presented as a percentage of the endogenous untagged protein present in wild type. Function of each fusion is shown with +++ for wild type,  $\pm$  for likely functional but significantly reduced in expression, and – for nonfunctional. NA = not available and ND = not determined. Full genotypes of all strains are given in Table III.

effects, depending on the protein to which they were fused. Whereas Alp4 was relatively stable with either tag, Mto1 and Tea1 were both destabilized by tagging with tdTomato and mCherry, with levels of the full-length tagged proteins decreasing to approximately 10% of the untagged proteins. Cells expressing Mto1-mCherry and Mto1-tdTomato also displayed phenotypes characteristic of *mto1* $\Delta$  mutants—curved

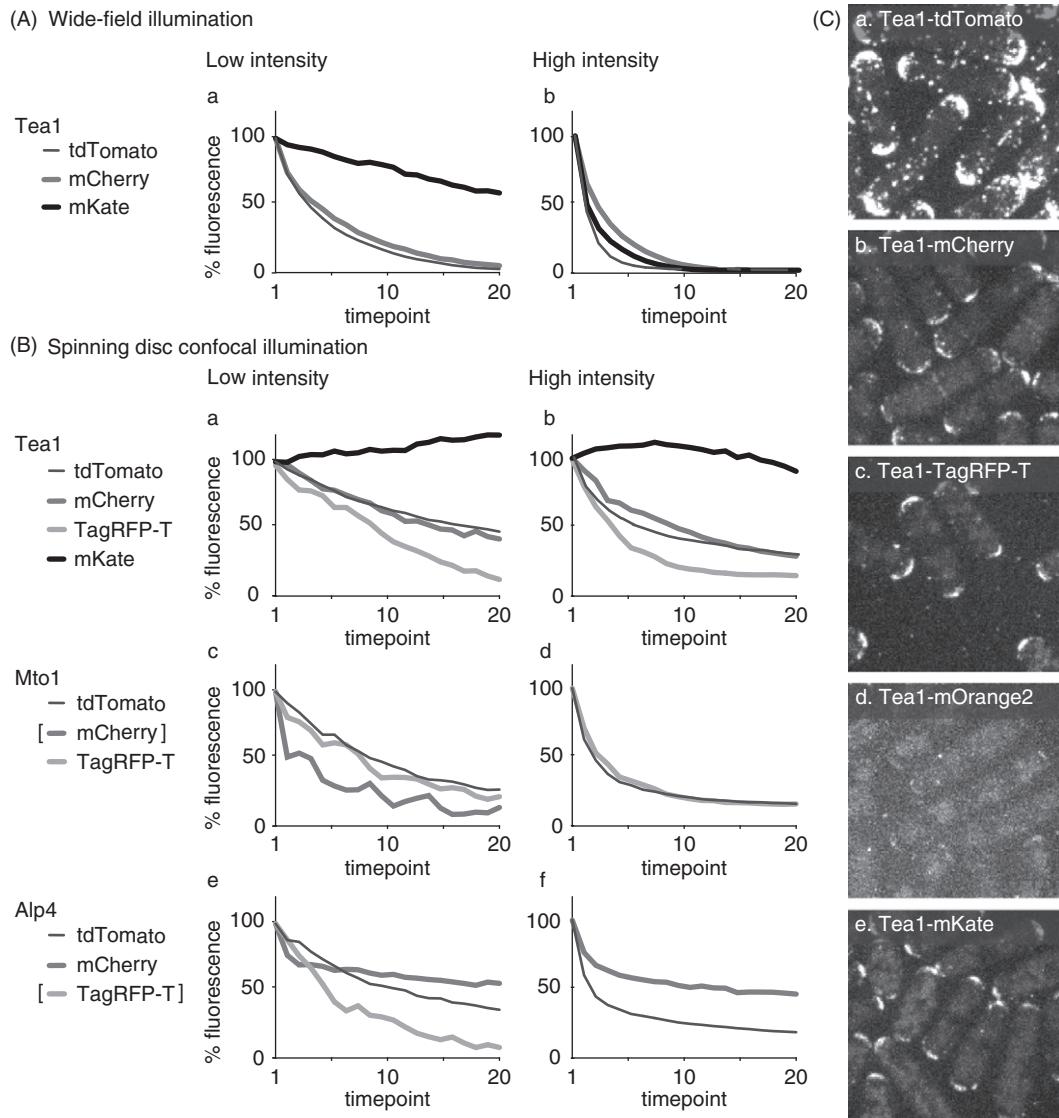


Fig. 4 (continued)

cells, and a reduction in microtubule bundles. This is likely due to the low expression levels rather than impairment of intrinsic function, as we found that increasing expression by heterologous promoters could restore function in related strains (data not shown). Despite the modest effect of tdTomato on Alp4 stability, it is likely that tdTomato-tagging of Alp4 affects function to a small extent, as strains that carry Alp4-tdTomato together with a deletion of the g-TuRC protein Alp16 are temperature sensitive for germination (Samejima *et al.*, 2008). In contrast, although stability was affected by fusion with some of the RFPs, Tea1 function was normal irrespective of the tag used. These data illustrate the difficulties in predicting the effect of a particular RFP on the stability and function of a fusion protein. In addition, they underscore the importance of raising antibodies to a protein of interest, so that effects of tagging on protein stability, and hence function, can be measured properly before use.

To assess the usefulness of each RFP for *in vivo* imaging in fission yeast, we analyzed the photostability of RFP-fusions using wide-field and spinning disc confocal microscopy. We chose low and high levels of illumination intensity and measured the decay in fluorescence signal over a defined time course of imaging (Fig. 4A and B). To make direct comparisons between each RFP we used the same excitation conditions for all the RFPs tested (530–560 nm on the wide-field system and 561 nm on the spinning disc confocal system). In our experimental conditions, each particular RFP displayed similar fluorescent properties independent of the protein to which it was fused. Our data show that where it was possible to obtain a functional fusion with mKate (Tea1-mKate), the resulting protein was the most photostable of the RFPs examined, exhibiting negligible photo-bleaching even under high-intensity illumination. mCherry also displayed good photostability, exhibiting strong fluorescence even after prolonged illumination. Under our

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**Fig. 4** Photostability of RFP-tagged proteins. (A) Photobleaching profiles of Tea1-tdTomato (thin dark gray line), Tea1-mCherry (thick medium gray line), and Tea1-mKate (thick black line) at low (a, HBO100 fluorescence excitation attenuated by ND 1.0 filter) and high (b, excitation attenuated by ND 0.6 filter) intensity wide-field illumination with HQ545/30× excitation filter, Q570LP dichroic mirror, and HQ610/75m emission filter (Chroma). Images were acquired using a Nikon TE300 inverted microscope system as described previously (Snaith and Sawin, 2003; Snaith *et al.*, 2005). The complete cell volume was imaged every 10 s for 20 time points in 7 Z-sections at 0.6  $\mu$ m spacing. Photobleaching was calculated using Metamorph software (Molecular Devices) by measuring the total signal above a defined lower threshold value in average projections of each time point. Each value in a curve was normalized to the total signal present at the first time point. (B) Photobleaching profiles of Tea1- (a, b) Mto1- (c, d), and Alp4-RFPs (e, f) using low (a, c, e)- or high (b, d, f)-intensity spinning disc confocal illumination. Images were acquired with Yokogawa spinning disc confocal system mounted on Nikon TE2000 inverted microscope with an Andor Ixon+ DU888 EMCCD camera, controlled by Metamorph software. The complete cell volume was imaged as in (A). Low-intensity illumination was achieved with a Coherent 15 mW 561 nm laser operated at using 30% power and a 1000 ms exposure time; high-intensity illumination was achieved with the same laser at 100% power and a 300 ms exposure time. Photobleaching profiles were calculated as in (A). RFP fusions are indicated in thin dark gray line (tdTomato), thick medium gray line (mCherry), thick light gray line (TagRFP-T), and thick black line (mKate). It was not possible to collect accurately quantifiable data for Mto1-mCherry or Alp4-TagRFP-T at high-intensity illumination; absent samples are indicated by [ ]. (C) Average projections of spinning disc confocal images of (a) Tea1-tdTomato, (b) Tea1-mCherry, (c) Tea1-TagRFP-T, (d) Tea1-mOrange2, and (e) Tea1-mKate taken under low-intensity illumination, displayed at identical contrast levels.

experimental conditions tdTomato appeared slightly less stable than mCherry, particularly under high-intensity illumination. However, if the intensity of illumination were reduced such that the apparent brightness of tdTomato fusions was comparable to those of mCherry, the photostability of tdTomato would almost certainly be improved. Somewhat disappointingly, TagRFP-T fusions exhibited lower photostability than either mCherry or tdTomato. However, since Tag-RFP-T is relatively nonperturbing to function, it may still be a valuable tool, particularly for proteins that are destabilized by mCherry or tdTomato, such as Mto1. tdTomato was the brightest of all the fluorophores, followed by mCherry, mKate, and TagRFP-T, with mOrange2 being particularly dim when expressed in fission yeast (Fig. 4C). This last observation was surprising, as mOrange2 was reported to be as bright as eGFP (Shaner *et al.*, 2008). Clearly it is important to test the properties of each RFP in different experimental systems.

These results suggest that no single RFP has all the positive attributes of GFP. Although some of the RFPs are very photostable, they can also affect the function of proteins to which they are fused. Conversely, some RFPs that have little effect on protein function can have much poorer fluorescence properties. This means that in many cases it will be necessary to evaluate several different RFP-fusions to determine the optimal tag for one's protein of interest. However, nevertheless some general rules emerge from these experiments. For many proteins, mCherry and tdTomato appear to be the best options. tdTomato is very bright, has low levels of photobleaching, and in many cases has minimal effects on functionality. The brighter signal obtained with tdTomato will be particularly useful for proteins with low expression levels, where detecting a signal above cellular autofluorescence is challenging. However, despite the brightness of tdTomato, its large size means that in many cases it will not be appropriate. In these cases mCherry provides a satisfactory alternative as it is monomeric, reasonably bright and displays robust photostability. It should be remembered that fusion with both mCherry and tdTomato can reduce the stability of some proteins, and in such cases an alternative tag such as TagRFP-T could be considered. Alternatively, a heterologous promoter could be used to boost expression back to wild-type levels. Our experience suggests that mOrange2 is really too faint to be of practical value for *in vivo* imaging in fission yeast. mKate is extremely photostable, making it a very valuable tool in experiments requiring high-intensity or prolonged sample illumination. However, it is the most functionally perturbing of all the RFPs we tested and therefore should be used with care. Very recently an mKate2 protein has been developed, with reportedly improved fluorescent properties and low toxicity in transgenic *Xenopus laevis* embryos. This may be another useful RFP to add to the armory (Shcherbo *et al.*, 2009).

## ===== V. The Hunt for Red Tubulin

In light of our experience in tagging a variety of cytoskeletal proteins with the different RFPs, we wanted to investigate which RFP would be best-suited to tagging tubulin. Plasmids expressing *nmt1*:mRFP1-Atb2 (Yamashita *et al.*, 2005), *nmt1*:mCherry-Atb2 (Terenna *et al.*, 2008), or *nmt81*:mCherry-Atb2 (Grallert *et al.*, 2006; Hauf *et al.*, 2007) have all been described, and these have been used primarily to image mitotic or meiotic

spindles. However, episomal expression of RFP-tubulin is subject to copy number variation (see above). Therefore we wanted to examine microtubules in cells expressing integrated versions of some of the new RFPs fused to Atb2. Since mOrange-2 and TagRFP-T did not perform well in our initial studies, we analyzed Atb2 fusions with mCherry, tdTomato, and mKate. We generated strains in which RFP-Atb2 fusions were expressed under the control of either the medium-strength *nmt41* promoter or the weak *nmt81* promoter. Integration was either at the *atb2* locus, replacing the endogenous protein, or at the *leu1* locus, leaving the endogenous *atb2* gene intact (Fig. 5). To generate plasmids for RFP-Atb2 integration at the *leu1* locus we modified plasmids

Expression construct	Integration locus	Untagged Atb2?	Tagged Atb2 as % of total $\alpha$ -tubulin	Microtubules	Reference
<i>nmt41</i>   GFP   Atb2	<i>atb2</i>	no	61%	Near wild-type	Snaith and Sawin (2003)
<i>nmt81</i>   GFP   Atb2	<i>atb2</i>	no	27%	Wild type	Sawin <i>et al.</i> (2004)
<i>nmt81</i>   GFP   Atb2	<i>ars1</i>	yes	25%	Wild type	Sawin <i>et al.</i> (2004)
<i>SV40</i>   GFP   Atb2	<i>leu1</i>	yes	10%	Wild type	Pardo and Nurse (2005); Bratman and Chang (2007)
<i>atb2</i>   GFP   Atb2	<i>atb2</i>	no	NA	Wild type	Sato <i>et al.</i> (2009)
<i>nmt41</i>   mCherry   Atb2	<i>atb2</i>	no	78%	Aberrant	This study
<i>nmt81</i>   mCherry   Atb2	<i>atb2</i>	no	30%	Wild type	This study
<i>pADH15</i>   mCherry   Atb2	<i>Z</i>	yes	NA	Wild type	Kawashima (2010)
<i>nda3</i>   mCherry   Atb2	<i>aur1</i>	yes	NA	Wild type	Unsworth <i>et al.</i> (2008)
<i>nmt41</i>   tdTomato   Atb2	<i>leu1</i>	yes	3.5%	Wild type	This study
<i>nmt81</i>   tdTomato   Atb2	<i>leu1</i>	yes	ND	Wild type	This study
<i>nmt81</i>   mKate   Atb2	<i>atb2</i>	no	46%	Aberrant	This study
<i>nmt41</i>   mKate   Atb2	<i>leu1</i>	yes	17%	Wild type	This study

**Fig. 5** Selected available GFP-Atb2 and RFP-Atb2 expressing strains. Description of the structure of the expression construct, the genomic locus at which the construct is integrated, presence or absence of endogenous untagged Atb2, level of tagged Atb2 expressed as a percentage of the total  $\alpha$ -tubulin present (in cells grown at 32°C), and the phenotype of microtubules in selected strains is given. Strains with Atb2 expression under control of the *nmt1* promoter are grown in the absence of thiamine; all other strains are insensitive to thiamine. New pDUAL Gateway vectors allowing integration of 6xHis-FLAG-tdTomato- and 6xHis-FLAG-mKate-Atb2 at the *leu1* locus under the *nmt41* or *nmt81* promoters were constructed as follows: mKate and tdTomato cDNAs were cloned as *NcoI/BglII* fragments into pHFF1 (Matsuyama *et al.*, 2004) to create pHFMK1 and pHFTdT1. The *nmt1* promoter in pHFMK1 and pHFTdT1 was replaced with an *SphI/BamI* fragment containing the *nmt41* or *nmt81* promoter (Basi *et al.*, 1993; Maundrell, 1990) to generate pHFMK41/81 and pHFTdT41/81. The *ccdB*-Rfa cassette (Invitrogen) was cloned into the *EcoRV* site of pHFMK1/41/81 and pHFTdT1/41/81 to generate pHFMK1c/41c/81c and pHFTdT1c/41c/81c. Finally, the *SphI/XbaI* fragment from pHFMK1c/41c/81c and pHFTdT1c/41c/81c (containing *nmt*-HFmK/tdT-*ccdB*) was cloned into pDUAL (Matsuyama *et al.*, 2004) digested with *SphI/Sall* to create pDUAL-pHFmK1c/41c/81c and pDUAL-pHFdT1c/41c/81c.

**Table II**  
Selected Useful pDUAL Gateway-Compatible GFP and RFP Plasmids

Plasmid <sup>a</sup>	Lab reference	Tag	Tag position	Promoter	Promoter strength
<i>pDUAL-GFH1c</i> <sup>b</sup>	–	GFP-FLAG-6xHis	C	<i>nmt1</i>	Strong
<i>pDUAL-GFH41c</i> <sup>b</sup>	–	GFP-FLAG-6xHis	C	<i>nmt41</i>	Medium
<i>pDUAL-GFH81c</i> <sup>b</sup>	–	GFP-FLAG-6xHis	C	<i>nmt81</i>	Weak
<i>pDUAL-HFG1c</i> <sup>b</sup>	–	6xHis-FLAG-GFP	N	<i>nmt1</i>	Strong
<i>pDUAL-HFG41c</i> <sup>b</sup>	–	6xHis-FLAG-GFP	N	<i>nmt41</i>	Medium
<i>pDUAL-HFG81c</i> <sup>b</sup>	–	6xHis-FLAG-GFP	N	<i>nmt81</i>	Weak
<i>pDUAL-GFH31c</i> <sup>c</sup>	–	GFP-FLAG-6xHis	C	<i>cam1</i>	Weak
<i>pDUAL-GFH51c</i> <sup>c</sup>	–	GFP-FLAG-6xHis	C	<i>tif51</i>	Strong
<i>pDUAL-HFG31c</i> <sup>c</sup>	–	6xHis-FLAG-GFP	N	<i>cam1</i>	Weak
<i>pDUAL-HFG51c</i> <sup>c</sup>	–	6xHis-FLAG-GFP	N	<i>tif51</i>	Strong
<i>pDUAL-HFtdT1c</i> <sup>d</sup>	pKS903	6xHis-FLAG-tdTomato	N	<i>nmt1</i>	Strong
<i>pDUAL-HFtdT41c</i> <sup>d</sup>	pKS905	6xHis-FLAG-tdTomato	N	<i>nmt41</i>	Medium
<i>pDUAL-HFtdT81c</i> <sup>d</sup>	pKS907	6xHis-FLAG-tdTomato	N	<i>nmt81</i>	Weak
<i>pDUAL-HFmK1c</i> <sup>d</sup>	pKS902	6xHis-FLAG-mKate	N	<i>nmt1</i>	Strong
<i>pDUAL-HFmK41c</i> <sup>d</sup>	pKS904	6xHis-FLAG-mKate	N	<i>nmt41</i>	Medium
<i>pDUAL-HFmK81c</i> <sup>d</sup>	pKS906	6xHis-FLAG-mKate	N	<i>nmt81</i>	Weak

<sup>a</sup> All plasmids allow integration at the *leu1* locus after digestion with *NotI*.

<sup>b</sup> Matsuyama *et al.* (2004).

<sup>c</sup> Matsuyama *et al.* (2008).

<sup>d</sup> This study.

derived from pDUAL-HFG Gateway-compatible vectors (Matsuyama *et al.*, 2004), replacing the GFP coding sequence with either tdTomato or mKate (see Table II).

Cells expressing *nmt41*:mCherry-Atb2 at the *atb2* locus were abnormally shaped and had very short microtubule bundles compared to cells expressing *nmt41*:GFP-Atb2 at the same locus (Fig. 6C; Snaith and Sawin, 2003). However, cells expressing *nmt81*:mCherry-Atb2 at the *atb2* locus had wild-type shape and normal microtubule distribution, similar to that observed with *nmt81*:GFP-Atb2 (Fig. 6A and B). In addition, astral microtubules and spindle elongation were normal (Fig. 2A and C; additional data not shown). There was some cell-to-cell variation in microtubule brightness with *nmt81*:mCherry-Atb2 expressed at the *atb2* locus, and wild-type microtubule arrays were present only if the cells were grown for 72–96 h at 25°C prior to analysis, rather than the usual 48 h that we use in the lab. The reasons for this are still not understood. By contrast, cells expressing *nmt81*:mKate-Atb2 at the *atb2* locus displayed short, aberrant microtubules (Fig. 6D).

Cells expressing either *nmt81*:tdTomato-Atb2, *nmt41*:tdTomato-Atb2, or *nmt41*:mKate-Atb2 at the *leu1* locus (which allows unperturbed expression of endogenous untagged Atb2 at the *atb2* locus) displayed apparently wild-type microtubules (Fig. 6E–G). Even though the level of *nmt81*:tdTomato-Atb2 integrated at *leu1* was too low for quantitation by western blotting, it was sufficient to generate fluorescent

**Table III**  
**List of Strains Described in this Study**

Genotype	Expression locus	Our lab reference	Reference
<i>ade6-M216 leu1-32 ura4-D18 h+</i>	N/A	KS515	Lab stock
<i>kanMX6:nmt81:GFP-atb2 ade6-216 leu1-32 ura4-D18 h+</i>	<i>atb2</i>	KS1235	Sawin <i>et al.</i> (2004)
<i>kanMX6:nmt41:GFP-atb2 ade6-210 leu1-32 ura4-D18 h+</i>	<i>atb2</i>	KS1231	Snaith and Sawin (2003)
<i>kanMX6:nmt1:GFP-atb2 h-</i>	<i>atb2</i>	KS261	This study
<i>Intp[nmt81:GFP-atb2 LEU2] ade6-M210 leu1-32 ura4-D18 h+</i>	<i>ars1</i>	KS1225	Anders <i>et al.</i> (2006)
<i>Intp[SV40:GFP-atb2 leu1+] ade6-216 leu1-32 ura4-D18 h-</i>	<i>leu1</i>	KS4956 <sup>a</sup>	Bratman and Chang (2007)
<i>hphMX6:nmt81:mCh-atb2 ade6-210 leu1-32 ura4-D18 h-</i>	<i>atb2</i>	KS2789	This study
<i>nda3:mCh-atb2 Klp6-GFP:aur ade6-M216 h-</i>	<i>aur1</i>	AR616 <sup>b</sup>	Unsworth <i>et al.</i> (2008)
<i>P4dh15:mCh-atb2:natMX6 Sgo2-GFP:kanMX6 leu1-32 ade6 hphMX6:nmt41:mCh-atb2 ade6-210 leu1-32 ura4-D18 h-</i>	Z	PM26 <sup>c</sup>	Kawashima <i>et al.</i> (2010)
<i>Intp[nmt81:tdT-atb2 leu1+] ade6 leu1-32 ura4-D18</i>	<i>atb2</i>	KS2790	This study
<i>Intp[nmt41:tdT-atb2 leu1+] ade6 leu1-32 ura4-D18</i>	<i>leu1</i>	KS5080	This study
<i>kanMX6:nmt81:mK-atb2 ade6-M216 leu1-32 ura4-D18 h+</i>	<i>atb2</i>	KS4408	This study
<i>Intp[lnmt41:mK-atb2 leu1+] ade6 leu1-32 ura4-D18</i>	<i>leu1</i>	KS5075	This study
<i>tea1-GFP:kanMX6 ade6-M210 leu1-32 ura4-D18 h-</i>	<i>tea1</i>	KS1259	Snaith and Sawin (2003)
<i>tea1-tdT:natMX6 ade6-M210 leu1-32 ura4-D18 h-</i>	<i>tea1</i>	KS3138	This study
<i>tea1-mCh:natMX6 ade6-M210 leu1-32 ura4-D18 h-</i>	<i>tea1</i>	KS3137	This study
<i>tea1-TRT:kanMX6 ade6-M210 leu1-32 ura4-D18 h-</i>	<i>tea1</i>	KS5380	This study
<i>tea1-mO2:kanMX6 ade6-M210 leu1-32 ura4-D18 h-</i>	<i>tea1</i>	KS5379	This study
<i>tea1-mK:kanMX6 ade6-M210 leu1-32 ura4-D18 h-</i>	<i>tea1</i>	KS4310	This study
<i>mto1-GFP:kanMX6 ade6-M216 leu1-32 ura4-D18 h+</i>	<i>mto1</i>	KS819	Sawin <i>et al.</i> (2004)
<i>mto1-tdT:natMX6 ade6-M210 leu1-32 ura4-D18 h-</i>	<i>mto1</i>	KS5445	This study
<i>mto1-mCh:natMX6 ade6-M210 leu1-32 ura4-D18 h-</i>	<i>mto1</i>	KS5446	This study
<i>mto1-TRT:kanMX6 ade6-M210 leu1-32 ura4-D18 h-</i>	<i>mto1</i>	KS5378	This study
<i>mto1-mO2:kanMX6 ade6-M210 leu1-32 ura4-D18 h-</i>	<i>mto1</i>	KS5377	This study
<i>alp4-GFP:kanMX6 ade6-M216 leu1-32 ura4-D18 h+</i>	<i>alp4</i>	KS1368	Anders <i>et al.</i> (2006)
<i>alp4-tdT:natMX6 ade6-M210 leu1-32 ura4-D18 h-</i>	<i>alp4</i>	KS3104	Samejima <i>et al.</i> (2008)
<i>alp4-mCh:natMX6 ade6-M216 leu1-32 ura4-D18 h+</i>	<i>alp4</i>	KS5253	This study
<i>alp4-mCh:kanMX6 ade6-M216 leu1-32 ura4-D18 h+</i>	<i>alp4</i>	KS5253	This study
<i>alp4-TRT:kanMX6 ade6-M210 leu1-32 ura4-D18 h-</i>	<i>alp4</i>	KS5376	This study
<i>alp4-mO2:kanMX6 ade6-M210 leu1-32 ura4-D18 h-</i>	<i>alp4</i>	KS5375	This study

<sup>a</sup> Strain FC1234, Fred Chang lab, Columbia University, New York.

<sup>b</sup> Takashi Toda lab, CRUK, London.

<sup>c</sup> Yoshinori Watanabe lab, Tokyo University, Tokyo.

microtubules. However, the incorporation of tdTomato-Atb2 was somewhat uneven, producing speckled microtubules, which may be useful for speckle microscopy applications. These results suggest that tdTomato-Atb2 and mKate-Atb2 are probably not fully functional but can incorporate into wild-type microtubules if untagged Atb2 is also expressed (see above for discussion concerning GFP-Atb2). It should be noted that the level of tagged tubulin in the strain expressing *nmt41:mKate-Atb2* at the *leu1* locus (by a *pDUAL* plasmid) was lower than in the strain expressing mKate-Atb2

under the nominally weaker *nmt81* promoter at the *atb2* locus (Fig. 6I and J). Similarly low expression was seen with *nmt81*:tdTomato-Atb2 and *nmt41*:tdTomato-Atb2 at the *leu1* locus (Fig. 6I and J; additional data not shown). This could indicate a general reduction in activity of *nmt* promoters when integrated at *leu1*; alternatively, the 6xHis

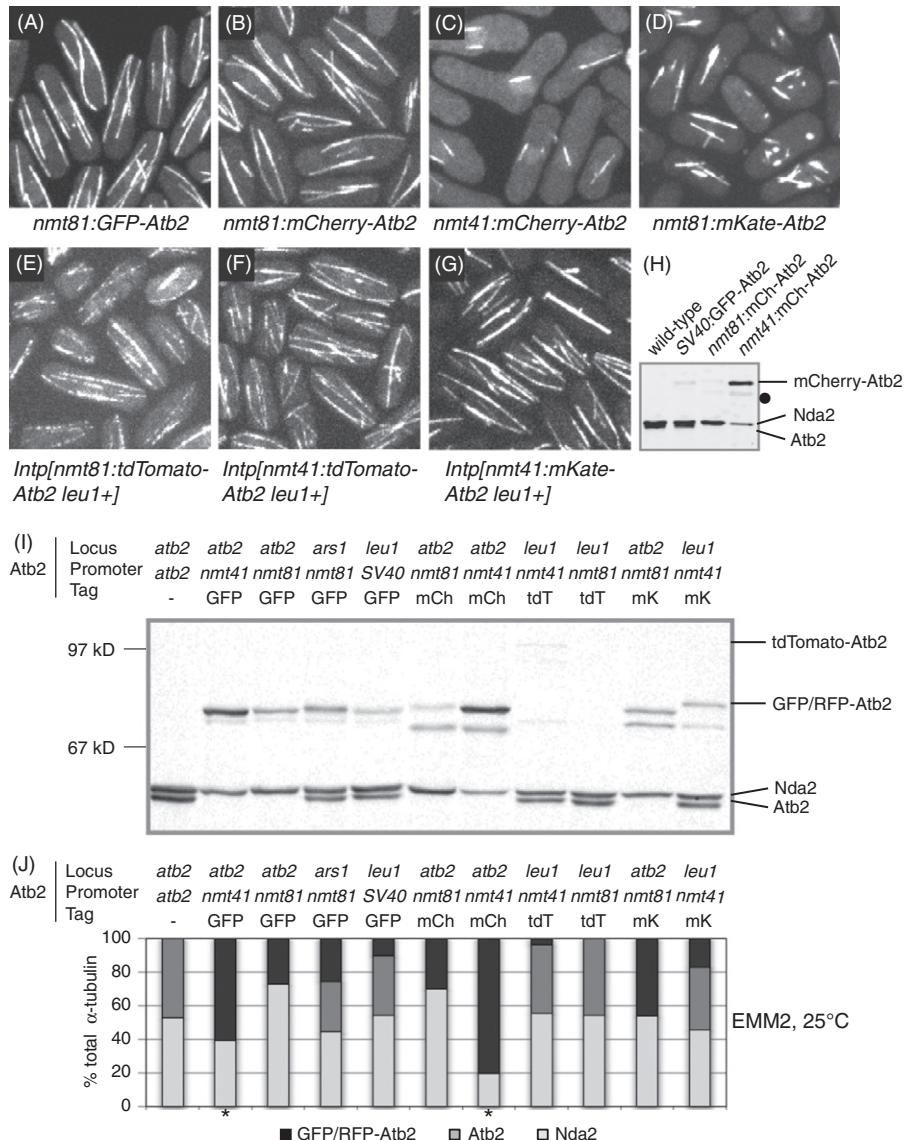
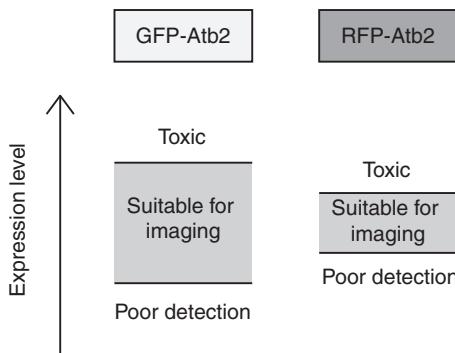


Fig. 6 (continued)



**Fig. 7** Useable range of expression for GFP-Atb2 and RFP-Atb2 constructs. GFP-Atb2 can be used over a greater range of expression levels than RFP-Atb2.

and FLAG tags on the *leu1*-integrated tubulins could affect protein stability. Overall, these data support the general notion that GFP-Atb2 produces “wild-type” microtubule arrays suitable for imaging over a broader range of expression than RFP-Atb2 (Fig. 7).

In summary, if used carefully, *nmt81*:mCherry-Atb2 integrated at the *atb2* locus produces fluorescently robust and wild-type microtubules and currently can be considered the construct of choice for many applications. In experiments requiring simultaneous imaging of microtubules with MAPs, an obvious question is whether to use *nmt81*:mCherry-Atb2 with MAP-GFP, or *nmt81*:GFP-Atb2 with MAP-RFP. Since all the evidence shows that GFP is still the preferred fluorophore for optimal imaging and protein function, if microtubules are the focus of the study it would be better to use GFP-Atb2 with the second

**Fig. 6** Microtubules in cell expressing RFP-Atb2. (A–G) Images of cells expressing different versions of GFP-Atb2 or RFP-Atb2 at the *atb2* locus (A–D) or at the *leu1* locus (E–G). (A) *nmt81*:GFP-Atb2 at *atb2* (strain KS1235). (B) *nmt81*:mCherry-Atb2 at *atb2* (KS2789). (C) *nmt41*:mCherry-Atb2 at *atb2* (KS2790). (D) *nmt81*:mKate-Atb2 at *atb2* (KS4408). (E) *nmt81*:tdTomato-Atb2 at *leu1* (KS5080). (F) *nmt41*:tdTomato-Atb2 at *leu1* (KS5077). (G) *nmt41*:mKate-Atb2 at *leu1* (KS5075). Because different strains were imaged by spinning disc confocal microscopy at different illumination intensities, relative expression, and brightness of each RFP cannot be judged from the images. (H) Nda2 levels are reduced upon overexpression of mCherry-Atb2 from the *nmt41* promoter. Total protein extracts were prepared from wild-type cells (KS515), cells expressing *SV40*:GFP-Atb2 at the *leu1* locus (KS4956), and cells expressing either *nmt81*:mCherry-Atb2 (KS2789) or *nmt41*:mCherry-Atb2 (KS2790) at the *atb2* locus, after 4 days of growth in EMM2 at 25°C. Western blots detecting  $\alpha$ -tubulin were performed as described in Fig. 1. The dot shows the position of 67 kD marker. (I) Western blot of total  $\alpha$ -tubulin in GFP- and RFP-Atb2-expressing strains. Total protein extracts were prepared from wild-type cells (KS515) and from cells expressing *nmt41*:GFP-Atb2 at *atb2* (KS1231), *nmt81*:GFP-Atb2 at *atb2* (KS1235), *nmt81*:GFP-Atb2 at *ars1* (KS1225), *SV40*GFP-Atb2 at *leu1* (KS4956), *nmt81*:mCherry-Atb2 at *atb2* (KS2789), *nmt41*:mCherry-Atb2 at *atb2* (KS2790), *nmt41*:tdTomato-Atb2 at *leu1* (KS5077), *nmt81*:tdTomato-Atb2 at *leu1* (KS5080), *nmt81*:mKate-Atb2 at *atb2* (KS4408), and *nmt41*:mKate-Atb2 at the *leu1* locus (KS5075). Cells were grown for 2 days at 32°C in EMM2 prior to harvesting. (J) Levels of  $\alpha$ -tubulin in the western blot in (I) were quantitated as described in Fig. 1 and the proportions of tagged Atb2, untagged Atb2, and Nda2 in each strain are presented. Asterisks are as in Fig. 1. Full genotypes of all strains are given in Table III.

protein labeled with RFP to ensure wild-type microtubule distribution. Alternatively, if the MAP is of greater interest, MAP-GFP should be used with *nmt81*:mCherry-Atb2. If highly photostable microtubules are required for long time-lapse imaging, the mKate-Atb2 expressed under the *nmt41* promoter integrated at *leu1* can be used successfully. Recently, strains expressing mCherry-Atb2 expressed under the control of the *nda3* or *Adh15* promoters have been reported (Kawashima *et al.*, 2010; Unsworth *et al.*, 2008). Development of a *SV40*:mCherry-Atb2 construct and *pDUAL* plasmids allowing expression of *nmt41*: or *nmt81*:mCherry-Atb2 would be additional valuable tools.

## VI. Successful Fluorescent Imaging of Fission Yeast Microtubules and Associated Proteins

Several factors contribute to high-quality fluorescence imaging of fission yeast. Some of these are hardware-related (e.g., the quality of the imaging system) and may be expensive to optimize. However, there are many simple, less expensive ways to maximize image quality.

1. Emission filters should be matched to fluorophores to ensure that the maximum signal emitted by one's protein of interest is collected. Widely available fluorescein filters match the spectral properties of GFP(S65T) very well and should cause no difficulties. However, the excitation and emission maxima of some RFP or GFP variants may fall outside the useful range of one's filters, and this may compromise results.
2. Many of the currently available GFP- and RFP-tagging vectors contain only minimal linker sequences. The C-terminal Bähler-style tagging vectors (Bähler *et al.*, 1998) add a seven-amino acid linker (RIPGLIN) between the C terminus of the tagged protein and the downstream GFP or RFP tag. The N-terminal tagging vectors do not add any extra amino acids at all; these must be provided by the PCR primers. In the case of Atb2, tagging has generally used the two-amino acid linker Gly-Ser (derived from a BamHI site) that was used in the original *nmt1*:GFP-Atb2 plasmid (Ding *et al.*, 1998). The presence or absence of linker sequences between the fluorescent protein tag and one's protein of interest may greatly affect the behavior of the fusion protein. When the *S. pombe* EB1 homologue Mal3 was originally tagged with GFP, only the plasmid-derived seven-amino acid linker sequence was present between the C-terminus of Mal3 and GFP, and fluorescence of the Mal3-GFP fusion protein was very low (Beinhauer *et al.*, 1997). Addition of a 24-amino acid linker sequence between Mal3 and GFP greatly improved the fluorescence, making it readily amenable to *in vivo* imaging (Sandblad *et al.*, 2006). If the linkers required are relatively short, they can be added easily into the primers used to amplify the integration cassettes. For longer sequences it could be necessary to introduce them into the template vector before PCR amplification.
3. The choice of media in which the cells are grown is important. Rich media (YE5S) has an associated autofluorescence that can mask the specific fluorescence of one's

protein of interest, especially if it is a low-abundance protein. Even EMM minimal medium is somewhat yellow after standard preparation, mainly due to caramelization of glucose during autoclaving. Unwanted coloration of growth medium can be almost completely avoided if the nitrogen source and any necessary supplements are added to the medium after autoclaving.

4. Cells should be grown as near as possible to the final imaging temperature. For example, although wild-type fission yeast is commonly grown at 30–32°C, it also grows well at 25°C. Since many microscope rooms are maintained at about this temperature, pregrowth at 25°C means that no complicated temperature controlled equipment is required, and any temperature variation to the cells upon transfer from incubator to microscope is minimized.
5. Special care should be taken to ensure that the cells are in early to mid-log phase during imaging, as cells taken from overgrown cultures do not represent actively growing cells.
6. To obtain the best data, cells must be imaged in physiological conditions with a nutrient source. Commonly this is done either with agarose pads or with tissue culture dishes. Cells incubated in such conditions are able to divide several times, indicating near physiological growth conditions; in comparison, cells placed directly between a slide and coverslip usually fail in cytokinesis (our unpublished data).
  - A. Agarose pads (Sawin, 1999) allow cells to be mounted in high-density monolayers. Agarose pads are also useful if you want to examine the effects of drug treatment on cells, as the drugs can be added directly to the agarose prior to slide preparation.
    - Dissolve 2% agarose in the same growth medium as the cell culture and keep at 70°C for the day ( aliquots can be prepared in bulk in advance, allowed to solidify, and stored in sealed microfuge tubes before use; they can be remelted in a 95°C hot block on the day of use. Discard such tubes at the end of a day of imaging, as the medium will begin to yellow if kept at 70°C for long periods of time). Place a piece of 3 M “Scotch” adhesive tape at either end of a microscope slide to act as spacers between the slides. Pipette 16 µl of molten agarose onto the microscope slide, warmed to 37°C on a hot block. Immediately cover with second microscope slide and transfer slides to lab bench to cool.
    - While the agarose pad is setting, concentrate 200–300 µl of cell culture to 4 µl by centrifugation. Thoroughly resuspend the cell pellet.
    - Within 10 min of preparing the agarose pad, gently slide the top slide away from the bottom slide and pipette 1 µl of cell suspension onto one side of the pad.
    - Place a coverslip on top, and seal with a 1:1:1 mixture of vaseline, lanolin, and paraffin (commonly known as VALAP). Since GFP is often best imaged under relatively low-oxygen concentration, slides with GFP-tagged proteins should be sealed on all four sides to minimize oxygenation of the sample. In contrast, in our experience many of the RFPs seem to exhibit optimal fluorescence when well oxygenated, and hence slides of RFP-tagged proteins should be only minimally sealed with VALAP at the four corners of the slide. Photoconversion of GFP to

RFP has been observed upon prolonged illumination with blue light in low-oxygen conditions (Elowitz *et al.*, 1997; Sawin and Nurse, 1997). This photoconversion is clearly undesirable when performing double-label imaging experiments with GFP and RFP. To minimize GFP photoconversion, a compromise on sample oxygenation must be reached: we have found imaging cells toward the edge of the sample, and thereby well oxygenated (to reduce photoconversion), but at the edge of dense areas patches of cells and thereby oxygen depleted (to optimize fluorescence) to be effective.

- To be sure that cells are imaged under physiological conditions, each sample should generally be discarded after 45 min to 1 h (unless longer term imaging is required).
- B. Culture dishes allow easier manipulation of growth medium than agarose pads and thus can be useful in experiments requiring drug treatment followed by washout (A. Grallert, pers. comm.). However, one cannot achieve high cell densities with this mounting method, which may present problems if the event or cell cycle stage of interest is underrepresented in the sample.
- Prepare 0.2 mg/ml solution of soybean lectin in water (SIGMA L1395).
- Assemble appropriate imaging chamber with clean, untreated 25 mm round glass coverslip.
- Spin down about 200–300  $\mu$ l of cell culture with approximately OD of 0.5 and resuspend cell pellet in 5–10  $\mu$ l fresh media. If the cell pellet is bigger than 3  $\mu$ l, increase resuspension volume accordingly.
- Mix 5  $\mu$ l 0.2 mg/ml lectin with 5  $\mu$ l of cell suspension and place all of cell/lectin mixture directly on coverslip in chamber.
- Incubate cells on coverslip for 3–4 min to allow cells to adhere to glass.
- Wash off nonadhered cells from coverslip with 3  $\times$  1 ml media, aspirating media between washes.
- Immediately cover cells with 0.5–1 ml fresh media and image.

### Acknowledgments

We thank D. Kelly for help with image processing, C. Bicho and E. Lynch for help with strain construction, and F. Chang and Y. Watanabe for strains. K.E.S. is a Wellcome Trust Senior Research Fellow in Basic Biomedical Sciences. This work was supported by a grant from the Wellcome Trust.

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## CHAPTER 10

# Optical Trapping and Laser Ablation of Microtubules in Fission Yeast

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### Abstract

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### Abstract

Manipulation has been used as a powerful investigation technique since the early history of biology. Every technical advance resulted in more refined instruments that led to the discovery of new phenomena and to the solution of old problems. The invention of laser in 1960 gave birth to what is now called optical manipulation: the use of light to interact with matter. Since then, the tremendous progress of laser technology made optical manipulation not only an affordable, reliable alternative to

traditional manipulation techniques but disclosed also new, intriguing applications that were previously impossible, such as contact-free manipulation. Currently, optical manipulation is used in many fields, yet has the potential of becoming an everyday technique in a broader variety of contexts. Here, we focus on two main optical manipulation techniques: optical trapping and laser ablation. We illustrate with selected applications in fission yeast how *in vivo* optical manipulation can be used to study organelle positioning and the force balance in the microtubule cytoskeleton.

## ===== I. Introduction

Manipulation is an ideal tool to investigate the complex system of mechanical interactions taking place inside a living cell. The idea underlying all the manipulation techniques is to perform controlled modifications of a selected structure and to observe the reaction to those alterations. With the help of manipulation it is therefore possible to study a specific interaction by selectively perturbing only the involved players. The very early examples of manipulation consisted generally in removing a single cell to study, e.g., its role during embryonic development. These manipulation experiments were usually performed by physically destroying the cell by means of a glass capillary or a needle. In the last two decades, optical micromanipulation became the most prominent manipulation technique. Thanks to the rapid advances in laser technology, developing an optical manipulation setup has become relatively uncomplicated and more and more research projects exploit optical manipulation to study a great variety of phenomena. The advantages of optical manipulation over other, nonoptical techniques are manifold: it is easily integrable with many microscopy setups, including confocal or multiphoton microscopes, and it allows for higher spatial and temporal resolution. Moreover, by using optical manipulation it is possible to minimize the interaction with the sample: in contrast to other manipulation techniques, optical manipulation is in fact contact free, the interaction being mediated only by photons.

## ===== II. Optical Manipulation

### A. *In Vivo* Optical Manipulation

Optical manipulation uses light as a means of interaction with the sample. Light carries momentum and energy, and both can be used to modify the sample structure. The two most widely used optical manipulation techniques are optical tweezers and laser ablation.

#### 1. Optical Tweezers

Optical tweezers rely on the momentum exchange between the photons of a laser beam and the sample to apply forces (Ashkin, 1992, 1998; Ashkin and Dziedzic,

1987; Ashkin *et al.*, 1987). Usually, an optical tweezers setup consists of an infrared, continuous wave (CW) laser focused using a high numerical aperture (N.A.) objective. The high N.A. is required to maximize the optical forces that can be exerted on the sample at a given laser power. When working *in vitro*, micrometer-sized homogeneous microspheres can be trapped with forces ranging from a few pN to several tens of pN, depending on the optical properties of the microspheres and of the medium. Moreover, it is possible to track the position of the trapped particle with sub-nanometer accuracy at high (several MHz) repetition rates (Simmons *et al.*, 1996). When working *in vivo* several difficulties arise: beside the risk of inducing optical damage when focusing the trapping laser beam, the cytoplasm is not an optically homogeneous medium. Moreover, it may be difficult to microinject a cell with particles with known optical properties. These factors prevent a reliable measurement of the applied optical forces. Nevertheless, it is still possible to exploit optical forces to trap either single cells or particles having suitable mean optical properties (e.g., lipid granules) that are naturally present in the cytoplasm (Maghelli and Tolic-Norrelykke, 2008; Sacconi *et al.*, 2005b; Tolic-Norrelykke *et al.*, 2004a, 2005). The applied forces, though difficult to measure, are sufficiently large to study biologically relevant phenomena (Ashkin and Dziedzic, 1987; Ashkin *et al.*, 1987; Simmons *et al.*, 1996).

## 2. Laser Ablation

Laser ablation exploits the confined deposition of energy induced by a highly focused laser beam to locally modify the sample. Depending on the characteristics of the laser (wavelength, power, pulse duration), on the exposure time and on the exposed area, the physical mechanisms underlying the ablation process might vary (Heisterkamp *et al.*, 2005; Vogel and Venugopalan, 2003; Vogel *et al.*, 2005). To perform laser ablation with high spatial resolution, it is necessary to carefully control the beam shape and to use highly corrected optics to focus the beam to the smallest possible area.

## B. Integration with Microscopy Setups

Combining optical tweezers and laser ablation with microscopy setups requires basic knowledge of optics. For optical tweezers, the key aspects to consider are the beam quality, the quality of optical components and their correction (particularly for what concerns spherical aberration), and the power control method. For laser ablation, it is desirable to have in addition an accurate control of the exposure time. Working with fluorescently labeled samples can greatly enhance the potential applications, especially when working *in vivo*. However, one should consider the additional optical components necessary for visualizing the fluorescence signal when designing the setup.

### III. Optical Tweezing in Fission Yeast

#### A. Background

Optical forces can be exploited to displace the nucleus in fission yeast (Maghelli and Tolic-Nørrelykke, 2008; Sacconi *et al.*, 2005b; Tolic-Nørrelykke *et al.*, 2005). Since the refractive indexes of the cytoplasm and of the nucleoplasm do not differ significantly, it is not possible to directly apply optical forces to the nucleus. Therefore, it is necessary to trap a suitable particle and use it as a handle to apply forces on the nucleus. Due to the rigid cell wall of fungi, microinjecting particles that can be easily trapped using optical tweezers is cumbersome (Riveline and Nurse, 2009). However, it is possible to apply optical forces to the lipid granules naturally present in the cytoplasm (Maghelli and Tolic-Nørrelykke, 2008; Sacconi *et al.*, 2005b; Tolic-Nørrelykke *et al.*, 2005). The trapped granule can then be moved inside the cell and used to displace the nucleus.

#### B. Experiment

To demonstrate how optical tweezers can be used to perturb the intracellular arrangement, we set up an experiment using a *Schizosaccharomyces pombe* strain in which the nuclear envelope and the spindle pole body, a centrosome analogue in fission yeast, were labeled with GFP. The cells, fixed to the glass bottom of a Petri dish, were treated with a microtubule poison drug (MBC) to depolymerize the microtubules. By switching on the optical trap, and focusing inside the cell, it was possible to trap lipid granules in the cytoplasm (Fig. 1A and B). The trapped granule was successively moved against the nucleus (Fig. 1C). The manipulation was performed while simultaneously acquiring two-photon images of the cell. During the interaction, the nuclear envelope was deformed, clearly showing an indentation corresponding to the point where the trapped particle pressed against it (Fig. 1C, the trapped particle is marked by white arrows). After switching off the trap, the nuclear membrane relaxed into its original shape (Fig. 1C and D).

We next repeatedly applied forces on the nuclear envelope using a trapped lipid granule over a time interval of several minutes. As a result, the whole nucleus was displaced (Fig. 2A). After switching off the optical trap, and washing out the microtubule-depolymerizing drug, we imaged the manipulated cell, tracking the position of the nucleus (Fig. 2B).

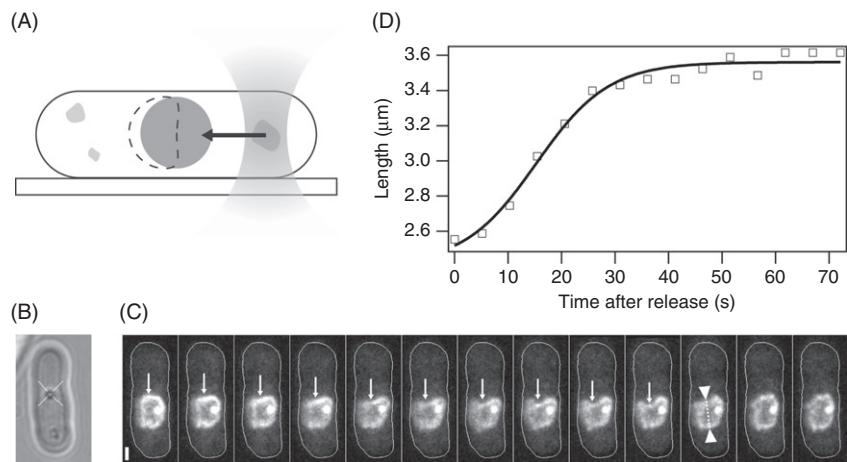
#### C. Discussion

We used optical tweezers to deform and displace the nucleus in a living cell. Although displacing the nucleus in fission yeast has been achieved by other methods, such as centrifugation, working at a single cell level has several advantages as follows:

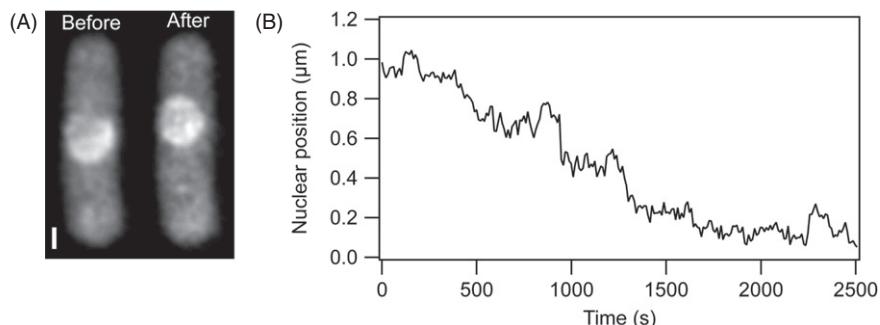
1. Allows for following of the displacement and relaxation processes
2. Permits a comparison of the same cell before and after the manipulation

3. Makes it possible to change the position of the nucleus only, without affecting other organelles or molecular gradients

When used *in vivo*, care must be taken to avoid inducing damage while trapping the lipid granules. We choose to perform trapping using a CW, near-infrared laser emitting at 970 nm. According to different studies (Ashkin and Dziedzic, 1987; Liang *et al.*,



**Fig. 1** (A) Schematics of the trapping experiment (side view). By focusing the optical trap inside the cell, it is possible to trap a lipid granule, naturally present in the cytoplasm. The trapped granule can then be used to apply forces on the nucleus. (B) Transmitted light image of a cell in which a lipid granule is trapped (white cross, the trapping laser is perpendicular to the image plane). In the same cell, the lipid granule was used to apply forces on the nuclear membrane: the time series (C) shows two-photon fluorescence images of the nucleus (labeled with Cut11-GFP) during the interaction with the trapped granule (white arrows). The optical trap is switched off (third last image) and the relaxation of the nuclear membrane, measured between the white triangles, is plotted as a function of time in (D). Scale bar is 1  $\mu\text{m}$ , time between images in (C) is 25 s.



**Fig. 2** (A) Displacement of the nucleus achieved by optical manipulation. Scale bar is 1  $\mu\text{m}$ . After allowing for microtubule repolymerization by washing out MBC, the nucleus relaxes back to its original position in around 20 min (B).

1996; Liu *et al.*, 1995; Neuman *et al.*, 1999), wavelengths in the 950–1000 nm range appear to minimize the damage induced to the sample during the trapping process. In our experiments, we could not notice any changes in the two-photon signal from the nucleus during the manipulation. Moreover, after being deformed the nucleus always relaxed back to its original shape. Taken together, these results suggest that manipulating fission yeast cells with optical tweezers as described does not induce significant damage.

Analyzing how the nucleus of living cells reacts to such manipulation can provide information about its mechanical properties. In Fig. 1C it is possible to follow the length of the deformed nucleus, taken along the dotted line, after the optical trap has been switched off. The nucleus relaxes back to its original shape: fitting the data with a Sigmoid function  $f(t) = y_0 + y_{\max}/(1 + \exp((t_0 - t)/\tau))$ , solid line in Fig. 1D) gives a value of  $\sim 7$  s for the characteristic rate  $\tau$ . This characteristic time is determined by the mechanical properties of the nucleus and of the cytoplasm.

Optical forces can be used to displace the whole nucleus away from its natural position (Fig. 2A). We first depolymerized the microtubules using MBC and then employed the trapped granule to alter the geometrical arrangement of the cell. After washing out MBC, we were able to follow the position of the nucleus in time (Fig. 2B). We noticed that the nucleus came back to its original position, implying the existence of centering forces that actively keep the nucleus around the geometrical center of the cell. Previous studies (Sacconi *et al.*, 2005b; Tolic-Nørrelykke *et al.*, 2005) have shown that the centering forces depend on microtubules, which microtubules exerting pushing forces on the nucleus (Daga *et al.*, 2006; Tolic-Nørrelykke, 2008, 2010; Tolic-Nørrelykke *et al.*, 2005; Tran *et al.*, 2001). Therefore, analyzing the time evolution of the nuclear position can yield information about the pushing forces generated by the microtubules.

## IV. Laser Ablation of Microtubules

### A. Background

Similarly to optical tweezers, laser ablation may be used to perturb the internal force balance of a cell. Laser ablation does not require any particle to be present inside a cell but can directly target cytoskeletal elements (Colombelli *et al.*, 2005; Khodjakov *et al.*, 2004; Maghelli and Tolic-Nørrelykke, 2008; Raabe *et al.*, 2009; Sacconi *et al.*, 2005a; Tolic-Nørrelykke *et al.*, 2004b; Vogel *et al.*, 2009) or organelles (Amy and Storb, 1965; Berns *et al.*, 1977; Sacconi *et al.*, 2007; Stiess *et al.*, 2010). It is possible to use laser ablation to investigate, e.g., the specific function of an organelle in a cell, or to study how a cell or an organism reacts to a modification of its structure. Laser ablation experiments can hence provide information about cellular processes that are complementary to the data that can be collected using genetic approaches. Technically, laser ablation can be implemented in any optical microscopy setup: by carefully designing the optical path, laser ablation can be used to manipulate the sample at a higher spatial and temporal resolution in comparison with optical tweezers. To perform laser ablation

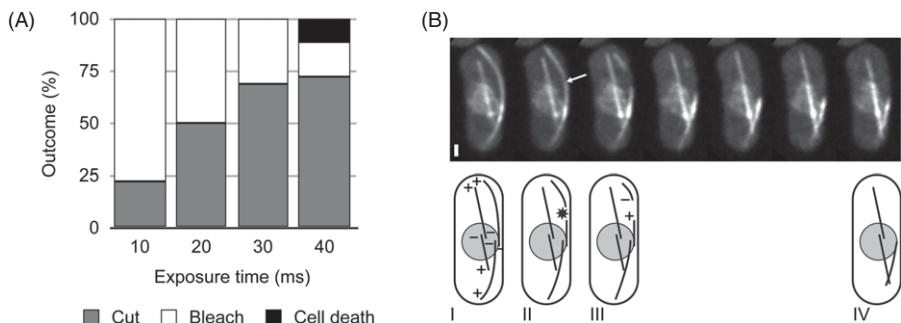
experiments *in vivo*, it is necessary to minimize any unspecific damage that could result from the ablation process. By controlling the laser power at the sample and the exposure time during ablation, it is possible to find the optimal parameter set that guarantees high ablation efficiency while minimizing the unspecific damage (Maghelli and Tolic-Norrellykke, 2008; Raabe *et al.*, 2009; Sacconi *et al.*, 2005a).

## B. Experiment

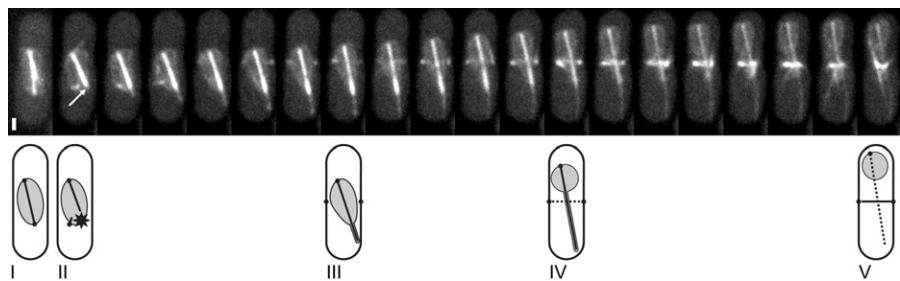
To illustrate how laser ablation can contribute to the understanding of different biological processes, we ablated GFP-tagged microtubules in fission yeast during different phases of the cell cycle. The experiments were performed on a custom-built two-photon setup, using a pulsed femtosecond laser both for imaging and ablation (Maghelli and Tolic-Norrellykke, 2008). We started by searching for the ablation parameters maximizing the ablation efficiency while keeping the unspecific damage as low as possible. By keeping the power at the sample (100 mW) and the wavelength (895 nm) constant, we tried to ablate interphase microtubules using different exposure times [Fig. 3A, data taken from Maghelli and Tolic-Norrellykke (2008)]. We concluded that the optimal exposure time is between 20 and 30 ms. Using exposures in this range, the ablation efficiency was above 50% while no cell died as a consequence of the ablation.

We next used these settings to ablate interphase microtubules. During interphase, fission yeast microtubules are organized into antiparallel bundles. In each bundle, the plus ends point toward the cell periphery (scheme in Fig. 3B I). The ablation (Fig. 3B II, ablation marked by a white arrow) cuts the bundle creating a new plus and a new minus end. The newly created minus end is unstable; as a consequence, the severed fragment depolymerizes mainly by shrinking from its minus end. As a control, we observed that the other, nonablated microtubules were not affected (Fig. 3B II–IV).

In our third experiment, we ablated the mitotic spindle. Fission yeast has a closed mitosis, i.e., the nuclear envelope does not break down. During mitosis, the two spindle



**Fig. 3** Outcome of ablations performed on interphase microtubules using different exposure times (A) [data taken from Maghelli and Tolic-Norrellykke (2008)]. The optimal exposure time is between 20 and 30 ms. (B) By ablating interphase microtubules a free, unstable minus-end is created. As a result, the fragment depolymerizes mainly by shrinking from its minus end. Scale bar is 1  $\mu$ m, time between frames is 5 s.



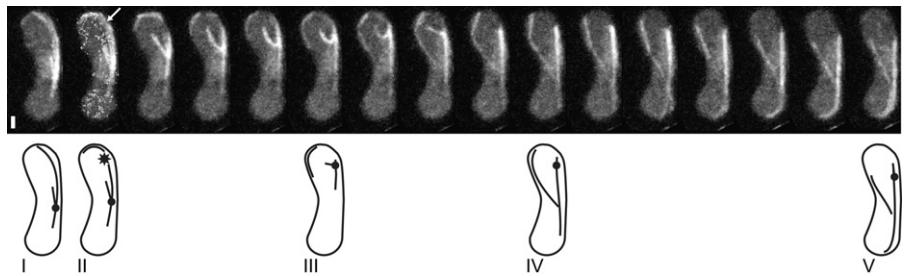
**Fig. 4** Ablating the mitotic spindle near one spindle pole body induces asymmetric division. The ablated spindle continues to grow, deforming the nuclear envelope (ablation marked by the white arrow). The polymerization forces displace the nucleus, eventually leading to an abnormal mitosis, in which one daughter cell inherits all the nuclear material. Scale bar is 1  $\mu$ m, time between frames is 100 s.

poles remain embedded in the nuclear membrane (Fig. 4 I). We performed the ablation near a spindle pole (Fig. 4 II, ablation spot marked by a white arrow). The ablation cut the spindle asymmetrically: one spindle pole remained embedded in the nuclear membrane (upper pole in Fig. 4 III), while near the other pole the microtubules forming the spindle deformed the nuclear membrane creating a protrusion (lower side in Fig. 4 III). As the spindle elongated, the outgrowing protrusion contacted the cell cortex: further polymerization of the spindle displaced the nucleus upward (Fig. 4 IV). As the cell started to divide, the nucleus had already been pushed across the septum. As a result, the cell segregated the nuclear material asymmetrically: one sibling retained the whole nucleus (the upper cell), while the other one was deprived of the nucleus (the lower cell in Fig. 4 V) (Raabe *et al.*, 2009).

We next used laser ablation to study the force balance during fission yeast meiosis. During meiosis, two cells fuse forming a zygote and their nuclei merge. In fission yeast, the meiotic prophase is accompanied by prominent oscillations of the fused nuclei, termed horsetail nuclear movement (HNM) (Chikashige *et al.*, 1994). By using laser ablation, it has been demonstrated that dynein generates the nuclear movement by pulling on cytoplasmic microtubules (Vogel *et al.*, 2009; Yamamoto *et al.*, 1999). To further investigate the mechanism underlying the nuclear oscillations, we cut a microtubule bundle during the HNM in front of the moving spindle pole (Fig. 5 II, ablation spot marked by a white arrow). The ablation disconnected a microtubule bundle from the moving nucleus, creating a free fragment. We observed that the severed microtubule bundle continued its movement along the cell cortex (Fig. 5 III–V).

### C. Discussion

In our experiments, we used laser ablation to manipulate the cytoskeleton during different phases of the cell cycle. The ablations perturbed the mechanical equilibrium or the geometrical arrangement of the cytoskeleton. We then inferred information about the forces acting in the cell by observing how the cell reacted to the modifications. When performing ablation in living specimens, the major pitfall is to



**Fig. 5** Ablation of microtubules during meiosis. A microtubule bundle is cut (ablation marked by the white arrow) and a fragment detaches from the spindle pole body (black circle in the scheme). The fragment moves along the cell cortex, independently from the spindle pole body. Scale bar is 1  $\mu$ m, time between frames is 12 s.

mistake an ablation-induced artifact for a real, physiological reaction of the cell. It is therefore necessary to perform controls to rule out any spurious effect. We therefore started our experiments by calibrating the ablation efficiency, trying to find the parameter set allowing us to perform ablations without inducing significant damage (Fig. 3). Using these parameters, we then performed ablations to perturb the force balance during mitosis (Fig. 4), exploiting the cell internal forces to asymmetrically segregate the nuclear material in a dividing cell. Compared with creating enucleated cells by centrifugation (Carazo-Salas and Nurse, 2006), the ablation-based method described here has several advantages: in the first place it permits one to follow the displacement process, allowing for insight into the intracellular forces leading to the asymmetric segregation. In the second place, since no external forces are used, the spatial arrangement of other organelles is not perturbed.

In our next experiment, we used laser ablation to study the force generators responsible for the nuclear movement during meiosis (Fig. 5). Previous work has shown that the nuclear movement is driven by dynein (Yamamoto *et al.*, 1999). A recent study employed laser ablation to dissect the force balance during the nuclear movement and put forward a model in which the force generators self-organize (Vogel *et al.*, 2009). Here, we observed independent movement of the microtubule bundle, disconnected from the moving spindle pole body (Fig. 5). The observed movement fits well with the model proposed in Vogel *et al.* (2009). The movement is most likely a consequence of the pulling forces exerted by dynein motors anchored at the cell cortex, which pull independently on the fragment and on the microtubules connected to the spindle pole body (Fig. 5 III–V).

## ===== V. Methods

### A. Cell Culture and Sample Preparation

Fission yeast cells were grown in liquid yeast extract medium at 25° C. During imaging and manipulation, the cells were attached to the glass bottom of a Petri dish using ~2  $\mu$ l of

2 mg/ml lectin. The Petri dish was filled with  $\sim 3$  ml of liquid minimal medium. On the microscope stage, the sample was kept at 25°C. When needed, carbendazim (MBC) at a concentration of 25  $\mu$ g/ml was used to depolymerize microtubules.

## B. Microscopy

Laser ablation and optical trapping were performed using a custom-built two-photon setup (Maghelli and Tolic-Norrelykke, 2008). For ablation, the pulsed laser of the microscope was tuned to a wavelength of 895 nm. The power of the laser at the sample plane was  $\sim 5$  mW during imaging and  $\sim 100$  mW during ablation. Optical trapping was achieved using a near-infrared (970 nm) CW laser. To perform manipulation using the optical trap, the focused beam was either kept fixed with respect to the objective while moving the sample, or the sample was kept fixed with respect to the objective while steering the optical trap using a pair of computer-controlled galvanometer mirrors.

The objectives used were either a  $63\times 1.0$  N.A. water dipping lens or a  $100\times 1.4$  N.A. oil immersion objective.

The image acquisition and manipulations were performed using a custom-written software (LabView) controlling the setup. Image analysis was performed using ImageJ, data analysis using Igor Pro or Matlab.

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## CHAPTER 11

# A Fast Microfluidic Temperature Control Device for Studying Microtubule Dynamics in Fission Yeast

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## Abstract

Recent development in soft lithography and microfluidics enables biologists to create tools to control the cellular microenvironment. One such control is the ability to quickly change the temperature of the cells. Genetic model organism such as fission yeast has been useful for studies of the cell cytoskeleton. In particular, the dynamic microtubule cytoskeleton responds to changes in temperature. In addition, there are temperature-sensitive mutations of cytoskeletal proteins. We describe here the fabrication and use of a microfluidic device to quickly and reversibly change cellular temperature between 2°C and 50°C. We demonstrate the use of this device while imaging at high-resolution microtubule dynamics in fission yeast.

## I. Introduction

The microtubule cytoskeleton is essential for cellular processes such as cell polarity or mitosis. Microtubules are dynamic biopolymers composed of  $\alpha$   $\beta$ -tubulin heterodimers. The fission yeast *Schizosaccharomyces pombe* has been effectively used to study the microtubule cytoskeleton. Historically, drugs have been used to modulate microtubule dynamics in fission yeast. For example, carbendazim (methyl benzimidazol-2-yl carbamate) is commonly used to depolymerize microtubules. Repolymerization is achieved upon drug washout. Microtubules also respond to temperature. Cells incubated in ice bath of below 6°C will completely depolymerize their microtubules. Repolymerization is achieved by heating up the cells. Microtubule dynamics in fission yeast are relatively fast—a typical microtubule has approximately 2  $\mu\text{m}/\text{min}$  growth rate, 8  $\mu\text{m}/\text{min}$  shrinkage rate, 0.02  $\text{min}^{-1}$  catastrophe frequency, and little or no rescue. Thus, it is useful to be able to change drugs or temperature faster than the 1 min timescale to precisely observe microtubule dynamic responses.

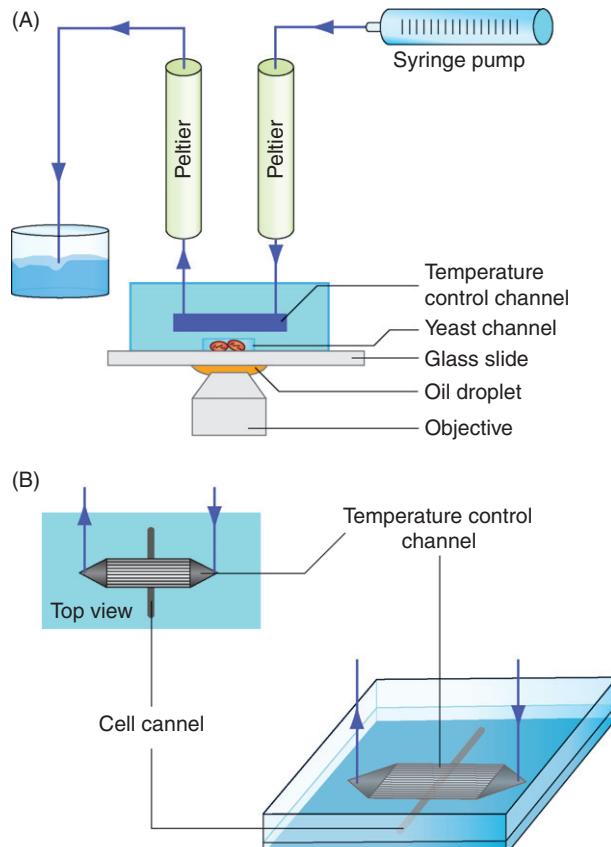
The thermal time constant of a system decreases with decreasing size. Thus, miniaturized devices can achieve very fast temperature changes. Microfluidic systems, which enable fluid manipulation at the micron scale, are good candidates for fast temperature changes. Moreover, with recent development of technology based on the molding of PDMS (Polydimethylsiloxane), which is relatively inexpensive and easy to handle, microfluidics show a strong potential for fabrication of tools dedicated to cell biological experiments (Belanger *et al.*, 2001, Charati and Stern, 1998, Duffy *et al.*, 1998).

We present here a detailed protocol to fabricate and use a microfluidic temperature control device that enables temperature changes in the range of 2–50°C in less than 10 s. This device can be coupled to an oil immersion objective lens for high-resolution imaging. The device has been optimized for fission yeast studies, but can easily be adapted for other types of cells or organisms. Further, this device can be coupled with other microfluidic functionalities such as mechanical deformation or chemical perfusion. This device has been used to depolymerize microtubules at low

temperature, and it has been also used to deactivate proteins at high temperature in the temperature-sensitive mutants widely available in fission yeast.

## II. Device and Setup Presentation

The temperature control device presented here is a bilayer PDMS device bonded onto a 150  $\mu\text{m}$  thick glass coverslip. The bottom channel containing cells are in contact with the coverslip glass surface for imaging and are topped by a larger channel dedicated to temperature control (Fig. 1A). A thin 15  $\mu\text{m}$  PDMS membrane separates the top and bottom channels to avoid direct fluid contact and serves to conduct temperature. Flowing water at controlled temperature through the top channel will,



**Fig. 1** Temperature control device schematic and setup. (A) Schematic of the complete setup. (B) Schematic of the bilayer PDMS device. The top layer contains microchannels for temperature changes. The bottom layer contains microchannels for holding cells.

by heat diffusion that occurs through the thin PDMS membrane, change the temperature of the bottom channel containing cells. The top temperature control channel is simply a parallel network of  $200 \times 100 \mu\text{m}$  cross-section channel (1 cm long) for water circulation. In contrast, channels containing cells can be fabricated with different shapes and thicknesses depending on the type of cells involved (yeast, bacteria, etc.) and the required applications (cell deformation, drug screening, etc.). The temperature control setup is composed of two Peltier modules, a syringe pump, and a microscope (Fig. 1B). We use the Peltier module to control water temperature before pumping it into the microfluidic device. A typical Peltier can switch from 0°C to 50°C in less than 1 min. For our purpose, one Peltier module is plugged upstream (inlet) of the device and the second downstream (outlet). Once Peltier modules are at the desired temperatures, the temperature in the cells channel can be quickly changed from one to the other. This is possible because changing the direction of the water flow changes the Peltier in which the water goes through before entering the microfluidic device. The temperature change of the device is then limited by the time required to reverse the flow and not by the Peltier time constant.

### III. Mold and Device Fabrication

Devices are fabricated using soft lithography of PDMS. This method enables fabricating hundreds of microfluidic devices using a single mold. PDMS has several advantages for the fabrication of microfluidic devices dedicated to cell biology. First, this elastomer is transparent, biocompatible (McDonald and Whitesides 2002), and permeable to gas (Unger *et al.*, 2000). Those characteristics enable easy cell culture and microscope imaging. Second, from a technological point of view, PDMS material is cheap, easy to mold, has a low Young's modulus, and can be easily covalently bonded to itself or glass using plasma ionization treatment. The small Young's modulus of PDMS is particularly interesting for implementation of fluidic valves (Velve-Casquillas *et al.*, 2010). Moreover, two or more PDMS replicas can be bonded together using plasma treatment that enables the fabrication of multilayer microfluidic devices.

#### A. Preliminary Step: Microfluidic Mold Fabrication

The first step required for microfluidic device fabrication is the mold fabrication. Microfluidic molds are fabricated using photolithography of SU8 onto silicon substrate. Briefly, a mold is made from transferring the channel designs from a mask onto a photoresist-coated silicon wafer substrate via UV photolithography. This wafer serves as the future mold. Since this method is extensively documented and well described in the Microchem SU8 datasheet, we will not describe it in detail here. Since our device is composed of two layers of channels, then two different molds are required. Before spin coating the proper photoresist onto the silicon substrate, a layer of omnicoat is used to promote subsequent adhesion between the photoresist and the

silicon. For the temperature control channel mold, we used a 100  $\mu\text{m}$  thick SU8-2050 (or 3050) photoresist. Similarly, for cell channel mold, we used a 5  $\mu\text{m}$  thick SU8-2005 photoresist. Different types of SU8 enable different channel thickness.

Once the molds are made, it is then necessary to coat them with an anti-adhesive treatment to avoid removing the photoresist patterns during subsequent PDMS replication. For this purpose, we place the mold inside a closed Petri dish and add a 10  $\mu\text{l}$  droplet of chlorotrimethylsilane for 3 min. Natural evaporation of the silane in the Petri dish will coat a thin layer of silane onto the mold surface. Since silane is harmful and volatile, this operation should be performed under a fume hood. Once molds are treated with silane, they can be used for repeated PDMS device fabrication (10–100 replications) before requiring a renewal of anti-adhesive treatment or a new mold.

Photolithography of features as small as 2  $\mu\text{m}$  does not necessarily require clean room facilities such as found in physics, engineering, or material sciences labs. We find that for cellular dimensions, photolithography equipment can be installed in a classical biology fume hood. To fabricate our molds we used the OAI UV lamp (Fig. 2B), Laurell spin coater (Fig. 2C), and two Barnstead hotplates. With the exception of isopropanol, all mold making reagents are from Microchem.

Mask design for the temperature control channels is an array of 12 parallel 1 cm long  $\times$  200  $\mu\text{m}$  wide  $\times$  100  $\mu\text{m}$  thick channels, spaced 100  $\mu\text{m}$  apart. Mask design for the cell channels varies depending on the desired biological sample and experiment.

The temperature control device fabrication procedure is schematically described in Fig. 2A. The two layers of channels are fabricated independently and are then covalently bonded using plasma treatment. The full fabrication process is described below.

## B. Step 1: PDMS Preparation

This step produces a homogenized mixture of PDMS and curing agent without air bubbles.

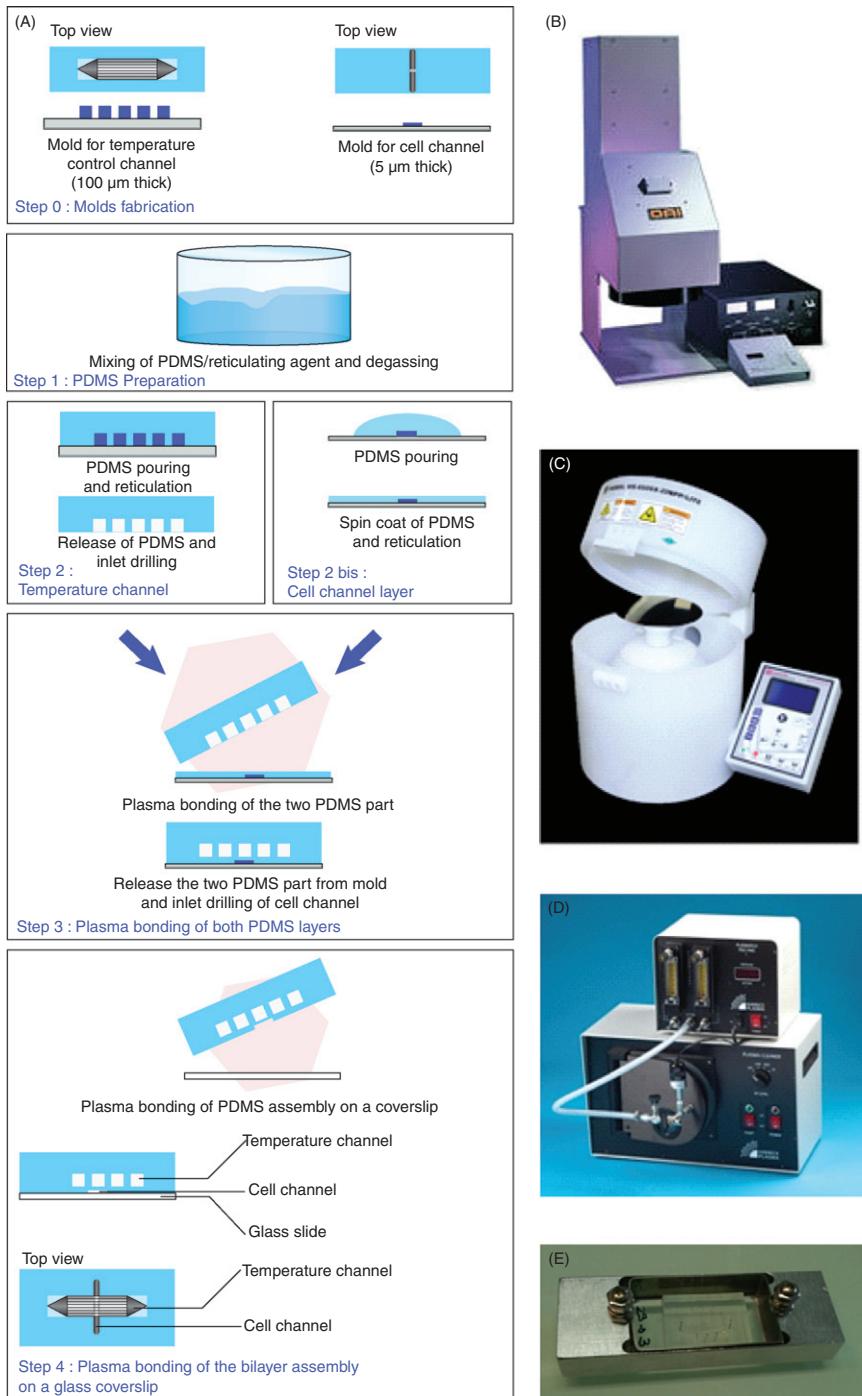
1. Pour into a cup liquid PDMS and then add curing agent to a ratio 9:1.
2. Stir vigorously for about 3 min (with a plastic fork or spoon) to homogenize the mixture. The stirring will generate small air bubbles, turning the clear mixture white.
3. Put the cup in a vacuum chamber for 30 min to degas to remove the air bubbles. The mixture should be transparent at the end.

### 1. Remarks!

The ratio of PDMS to curing agent affects the stiffness of the final PDMS product. More curing agent leads to stiffer PDMS products. We find that 9:1 ratio is optimal for our work, but small changes (7:1 to 12:1) will not be critical for our application.

## C. Step 2a: Fabrication of the Temperature Control Channels

This step describes how to make PDMS replica of the microchannel pattern from the mold.



**Fig. 2** The fabrication process. (A) Detailed fabrication procedure of the PDMS microfluidic temperature control device. (B) Photograph of the UV light source used to expose the patterns from the mask onto the wafer coated with photoresist (the future mold). (C) Photograph of the spin coater used to coat materials evenly onto surfaces. (D) Photograph of the plasma cleaner used to oxidize surfaces for subsequent bonding. (E) Photograph of a homemade coverslip holder.

1. Once the PDMS mixture is degassed and there are no bubbles, pour it gently onto the temperature control mold (which is glued to the bottom of a Petri dish) to a height of approximately 3 mm. Wait a few minutes to allow any new air bubbles to reach the surface, then gently blow them away. Once no air bubbles remain on the PDMS surface, put the dish into an oven at 65°C for 2–4 h to cure, and harden the PDMS mixture.
2. Once the PDMS is cured or hardened, cut using a surgical scalpel a region of interest around the microchannel pattern and lift it up from the mold surface. This piece should look like a block of clear and flexible material.
3. Drill inlet and outlet holes onto the PDMS block using a 20-gauge needle.
4. You can store the PDMS block in a closed Petri dish with the channel side up.

### 1. Remarks!

The recommended 2–4 h curing time is not critical for our application. However, too long a curing time could lead to PDMS aging and brittleness.

During the cut out step, one should take a minimum of 2–3 mm margin around the microchannels. This will yield a large surface for better bonding and water tightness for the subsequent device assembly.

Avoid touching the PDMS microchannels with your fingers, since the surface properties of the material are critical for plasma treatment and bonding.

During inlet and outlet drilling, when the needle goes through the PDMS block a little PDMS cylinder remains at the end of the needle and should be taken off before needle removal. Needles used for drilling should be smaller than the steel tube adaptor to allow a tight seal between the PDMS block and the steel tube adaptor used during the subsequent injection procedure. Moreover, to avoid PDMS cracking during drilling, the needle edge should be previously smoothed using sandpaper.

### D. Step 2b: Fabrication of Cell Channel Layer

To fabricate a bilayer PDMS device, in which the top temperature control channels are separated from the bottom cell channels by just a few microns, the bottom layer has to be a very thin PDMS layer. This step describes how to fabricate a 15  $\mu\text{m}$  thin PDMS membrane on the mold containing the cell microchannels.

1. Place the cell microchannel mold onto a spin coater (Fig. 2C), and then pour degassed PDMS mixture on top to cover about 30% of the surface.
2. Launch the spin coater at 500 rpm for 10 s (acceleration 100  $\text{rot}^2/\text{min}$ ), followed by 6000 rpm for 30 s (acceleration 500  $\text{rot}^2/\text{min}$ ). The spinning will spread the PDMS mixture onto the mold as an even layer approximately 15  $\mu\text{m}$  thin.
3. Put the mold onto a hotplate at 95°C for 30 min to cure the PDMS mixture.
4. You can store the mold with the PDMS membrane on top in a closed Petri dish with the PDMS side up.

## 1. Remarks!

The relative thinness of the membrane is important since it plays a critical role in heat transfer between the temperature and the cell channels. The thinness of the membrane depends mainly of two parameters: the viscosity of the PDMS and the rotation speed during spin coating. The PDMS mixture should be freshly made and degassed (<1 h) before spin coating, because the PDMS mixture will slowly cure even at ambient room temperature and change its viscosity.

The PDMS surface containing the microchannels should not be touched when handling, since the surface properties of PDMS are crucial for proper plasma treatment and bonding.

## E. Step 3: Plasma Treatment and Bonding of Both PDMS Layers (Temperature Control and Cell Microchannels)

To fabricate the PDMS bilayer it is necessary to covalently stick the top temperature control PDMS block (Step 2a) onto the bottom cell PDMS mold (Step 2b). For this purpose, the most common technique is plasma ionization treatment. We use a Plasma Cleaner (Fig. 2D), with a plasma flow module to control the pressure inside the plasma chamber.

1. Place both top PDMS block (microchannel side up) and bottom PDMS mold into the plasma chamber. Start the vacuum.
2. Once the air pressure inside the plasma chamber is stabilized between 500 mTorr and 1000 mTorr, turn the radio frequency RF power on high for 30 s. You should see a purple glow inside the chamber. This glow indicates that the surfaces of the PDMS are being ionized.
3. Release the vacuum and immediately take out the PDMS blocks (take care not to touch the surfaces). Then place the top temperature block (microchannel side down) directly on top of the bottom PDMS mold. The two PDMS surfaces should start to bond covalently.
4. Put the bilayer assembly on a hotplate at 95°C for 30 min. You now have a bilayer PDMS block on top of the cell microchannel mold.
5. Use a surgical scalpel to cut out bottom PDMS layer (which is now bonded to the top PDMS layer) and peel up the complete bilayer PDMS block.
6. Drill inlet and outlet holes onto the cell microchannels of the PDMS bilayer block using a 20-gauge needle.
7. You can store this bilayer PDMS device in a closed Petri dish with the microchannel side up.

## 1. Remarks!

To eliminate possible dust settling on the surface of PDMS block prior to plasma treatment and bonding, one can use an air gun to blow on the PDMS. An alternative to the air gun is to quickly stick on and then remove Scotch tape (3M) on the block surfaces just before plasma treatment.

Plasma treatment is critical for microfluidic fabrication. Mistake in the exposure time, the pressure, or the presence of impurities in the vacuum chamber can lead to inefficient plasma treatment. In good normal condition, the plasma should have a purple color. White or pink plasma indicates too high a pressure, and evanescent or clear plasma indicates too low a pressure.

The presence of refluxing oil from the vacuum pump into the plasma vacuum chamber also leads to inefficient plasma treatment and subsequent bonding. If the plasma treatment time is too long ( $> 1$  min) subsequent bonding between PDMS surfaces will be inefficient.

Contact between the two PDMS blocks has to be done within 1 min after plasma treatment. Longer waiting time will lead to less efficient bonding. Moreover, once the two blocks are in contact, do not try to reposition or readjust them.

The bottom cell channels should be positioned under the center of the top temperature control channels to reach optimal temperature uniformity.

After the bilayer PDMS block is cut from the mold, one can clean the mold of residual PDMS coating by using a tweezer or rolling on the surface with a gloved finger.

#### **F. Step 4: Plasma Bonding of the Bilayer PDMS Assembly onto a Glass Coverslip**

This step will bond the bilayer PDMS block onto the glass coverslip to create the final enclosed device.

1. Place both the glass coverslip and the bilayer PDMS block (microchannels facing up) into the plasma chamber. Start the vacuum.
2. Once the air pressure inside the plasma chamber is stabilized between 500 mTorr and 1000 mTorr, turn the radio frequency RF power on high for 30 s. You should see a purple glow inside the chamber. This glow indicates that the surfaces of the PDMS are being ionized.
3. Release the vacuum and immediately take out the glass coverslip and PDMS block (take care not to touch the surfaces). Then place the PDMS block (microchannel side down) directly on top of the glass coverslip. The two surfaces should start to bond covalently immediately.
4. Put the device on a hotplate at 95°C for 30 min. You now have a bilayer PDMS block on top of the glass coverslip.

#### **1. Remarks!**

If the plasma treatment works well the contact area between PDMS block and glass coverslip should spread and bond within seconds. If this is not the case, and some noncontact regions remained (white area), one can push the PDMS block gently down onto the glass coverslip with a pair of tweezers. Do not apply too much force or you risk collapsing the microchannels.

To facilitate device handling and microscope imaging, we use a homemade glass coverslip holder as shown in [Fig. 2E](#).

## IV. Setup Installation

The experimental setup is composed of an inverted microscope (Nikon TE2000e,  $100\times/1.4NA$  oil immersion objective), two Peltier modules, a water tank, and a syringe pump. Beginning from this basic setup it is necessary to add two Peltier temperature controllers and two peristaltic pumps to control and maintain the Peltier temperature ([Fig. 3A](#) and [B](#)).

### A. Step 1: Peltier Module Microfluidic Connection

In this step we will prepare the Peltier modules to fit with the PDMS microfluidic device. Each Peltier has an inlet–outlet metal tube. Water is pumped through the inlet, is heated up or cooled down as it travels through the Peltier, and then exit through the outlet into the PDMS device. The Peltier itself requires cooling.

1. Connect the Peltier outlet to the PDMS device. To ensure good fitting, we connect the Peltier metallic outlet to a 2 cm (1.14 mm ID) polyethylene (PE) tubing and then connect this to a 4 cm “Microline” tubing (0.5 mm ID). This is terminated by a stainless steel tube adaptor that will fit directly into the inlet hole of the PDMS device. This 6 cm long assembly is long enough to easily handle and plug into the device, but short enough to limit heat dissipation prior to reaching the cells.
2. Repeat for the second Peltier. With the two configurations, the first Peltier is used for heating and the second for cooling.
3. Connect the Peltier inlet to the water source. The tubing assembly is the same as above; however, the length of tubing is not important here.
4. Repeat for the second Peltier. Note that the first Peltier will be connected to a syringe pump, while the second will be submerged into a water bath. The syringe pump acts to push water through the first Peltier for heating and to pull water through the second Peltier for cooling.

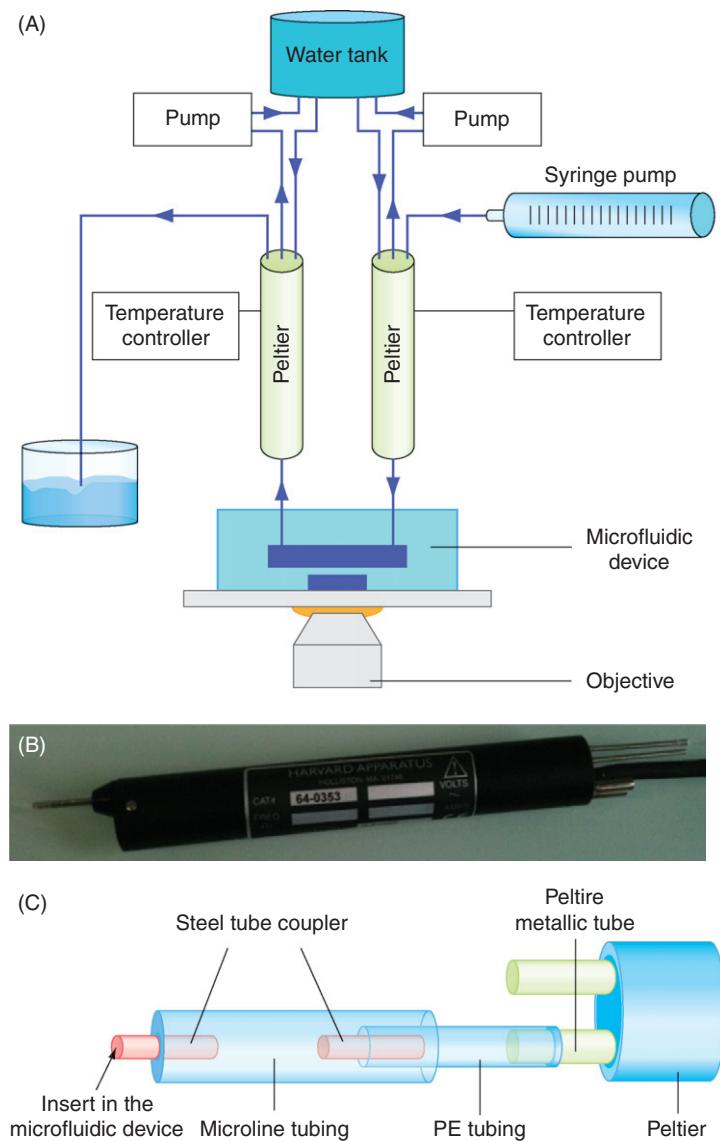
#### 1. Remarks!

To avoid accidental lifting of tubings (and therefore water leakage), one should tape the tubings at different strategic points on or around the microscope stage.

At low temperature settings, condensation can appear on the Peltier module. To avoid water leakage onto the microscope, one can tie a sponge or paper towel around the Peltier module.

To position the Peltier modules directly near the PDMS microfluidic device inlet, we used a common stand.

This microfluidic temperature control system can be used with all types of inverted microscope.



**Fig. 3** Peltier setup. (A) Schematic of the complete setup for the Peltier modules. (B) Photograph of the Peltier module used for fast temperature changes. (C) Schematic of the tubing assembly between the Peltier outlet and the PDMS microfluidic device.

## B. Step 2: Connection of Peristaltic Pump to Peltier Module

The Peltier modules need internal cooling to function properly. We directly cool the two Peltier modules using a closed-loop 2 l water reservoir bottle connected to Tygon R-1000 silicon tubing driven by peristaltic pumps.

### 1. Remarks!

When using Peltier as low as 1°C, the Peltier module may not be able to maintain this temperature. To solve this problem one can increase the peristaltic pump flow rate or decrease the reservoir water temperature by putting the water bottle on ice.

For low temperature experiments lasting several hours, the water reservoir should be at least 2 l, immersed in ice, and with a peristaltic pump rate of 6 l/h.

Other solutions for cooling the Peltier module are to use the thermal cooling module TCM1 from Warner Instrument or use a chiller.

Because of the high water flow rate involved for Peltier cooling, one should take care that tubings are connected tightly and securely to avoid leakage. Moreover, one should take care to examine frequently the ageing of the silicon tubing in contact with the rotary part of the peristaltic pump.

For more security against leakage, peristaltic pumps should be placed inside plastic bowls.

## ===== V. Biological Experiments

### A. Step1: Device Preparation and Cell Injection

1. Use a small 2–3 ml syringe and a 24-gauge needle connected to a “Microline” tube with a stainless steel tubing adaptor for cell handling.
2. Fill the syringe with cells. One should avoid the presence of air bubbles in the syringe or tubing.
3. Plug the steel tubing end into the PDMS device cell inlet and inject gently the cells into the cell channels. Be sure that no air bubbles remain in the device at the end of the operation.

### 1. Remarks!

If the cell channels are not designed to allow media renewal and if the experiment will run for more than 2–3 h, then the cells may begin to miss fresh nutriment and the media in the channels may begin to dry up due to evaporation through PDMS. To limit this, one should plug a 1 cm long “Microline” tube at the outlet and inject media from the inlet to fill the outlet tubing without bubble. Once the outlet tube is full of media then inject cells from the inlet and cut the inlet tube at the same length as the outlet one.

This extra tubings and media will help renew the cell media and enable experiments up to 9 h depending on the cell concentration.

While injecting cells, one could put the PDMS device onto a black background piece of paper to facilitate visualization of air bubbles. In contrast to water (which has little refractive index difference compared to PDMS), air has a high refractive index difference compared to PDMS. Thus, air bubbles appear white inside the PDMS device against the black background. Water would be transparent, like PDMS.

### **B. Step 2: Installing the PDMS Device on the Peltier Setup**

1. Install a large 200-ml syringe filled with water onto the syringe pump.
2. Connect both Peltier modules to the PDMS device, the syringe pump, and the peristaltic pump cooling system (refer to Section IV Setup Installation).
3. Start the syringe pump until all tubings connected to the temperature channels are filled with water. Be sure that the entire tubing capillary is filled, which is essential for fast temperature change. During this step, the Peltier modules should be at ambient temperature to avoid temperature changes in the device during capillary filling. Once the capillary is filled, the syringe pump can be stopped.
4. Start the peristaltic pumps at 100 ml/min rate.
5. Set the Peltier modules at the desired temperatures.

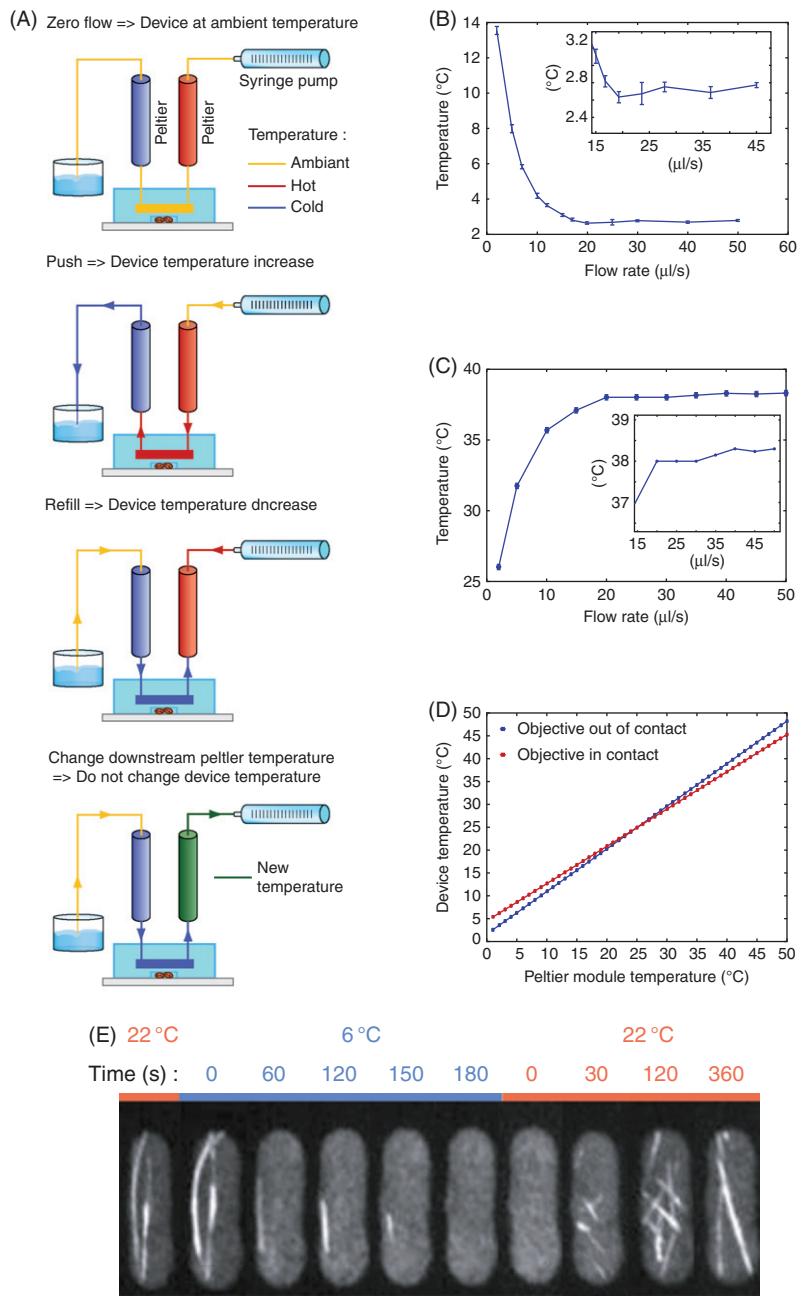
#### 1. Remarks!

At this stage, if no leakage occurs, you are ready to put the PDMS device onto the microscope to search for cells.

### **C. Step 3: Performing Temperature Changes**

To change the temperature in the capillary, it is necessary to push or pull water through the Peltier modules and the PDMS device by the syringe pump (Fig. 4A). The upstream Peltier (connected to the syringe pump) should be hot and the downstream Peltier should be cold. They are set within the range of temperature changes desired.

1. For heating, the syringe pump should push at flow rate of 2.5 ml/min to thermalize the PDMS microfluidic device with water passing through the upstream Peltier. There is a fluidic delay of 10–15 s between the action of the syringe pump and the beginning of the temperature change experienced by the cells. This delay should be taken into consideration for precisely timed experiments. Once the temperature begins to change, 10 more seconds is necessary to reach the desired temperature value (with a precision  $<1^{\circ}\text{C}$ ).
2. For cooling, the syringe pump should pull (reverse direction) at flow rate of 2.5 ml/min to thermalize the PDMS microfluidic device with water passing through the downstream Peltier.



**Fig. 4** (continued)

## 1. Remarks!

To prepare further temperature change, one can change the temperature of the downstream Peltier module without influencing the microfluidic device temperature. Peltier modules used here generally require 1–3 min to reach the desired temperature. Reaching Peltier temperature close to 0°C could take longer than 3 min depending on the peristaltic pump flow rate and temperature.

Water flow rate from the syringe pump is a critical parameter for temperature control. Figure 4B and C shows the dependence of temperature as a function of water flow rate with the Peltier modules set at 1°C and 39°C.

The temperature measured at the cells will be different from the Peltier module temperature setting. This is due to heat dissipation throughout the tubings and the PDMS device. For example, with the Peltier modules set at 1°C and ambient 24°C, the temperature experienced by the cells will be 2.7°C. Figure 4D gives the correlation between Peltier and device temperature.

The presence of the oil immersion objective acts as a strong heat sink and further increases the PDMS microfluidic device temperature. For example, with the cool Peltier module set at 1°C, the oil immersion objective will shift the cell temperature to 4.5°C. One can limit this problem by moving the position of the objective away from the cells being imaged during the interval between time points.

When using oil immersion objective lenses, temperature changes will generate materials dilation/contraction leading to focus drifting. The resulting drift is about 0.5  $\mu\text{m}/^\circ\text{C}$ . Although temperature changes inside the PDMS microfluidic device is very fast, a transient temperature gradient remains at the objective lens for 2–3 min before reaching steady state, leading to focus drift during this period. Nevertheless, because temperature changes obtained with this setup is reproducible, the extend of focus drift is thus predictable and therefore can be corrected during image acquisition.

During syringe pulling, bubbles may appear in the tubing and the syringe, leading to a higher fluidic time constant. Moreover, the presence of air in the tubing may

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**Fig. 4** Device characterization. (A) Schematic detailing the temperature control procedure. When the syringe pump is OFF, the device remains at ambient temperature, independent of Peltier temperature. When the syringe pump is pushing or pulling (refilling), the temperature change is dependent on the Peltier setting upstream of the water flow. Changing Peltier settings downstream of the water flow does not affect the device temperature. (B) Plot of device temperature versus syringe pump flow rate—cold. Peltier set at 1°C. The objective is not in contact with the coverslip. (C) Plot of device temperature versus syringe pump flow rate—hot. Peltier set at 39°C. The objective is not in contact with the coverslip. (D) Calculation of device temperature as a function of Peltier module temperature with 30  $\mu\text{l/s}$  flow rate with ambient temperature of 25°C. Device temperature is given by the following equation:  $T_{\text{device}} = T_{\text{peltier}} + A(T_{\text{ambient}} - T_{\text{peltier}})$ , A, 0.071 when the objective is in contact with the coverslip; A, 0.187 when objective is not in contact with the coverslip. (E) A time-lapse montage of microtubule dynamics in fission yeast responding to temperature changes. The cell is expressing GFP-atb2p (tubulin). Imaging is done with a 100 $\times$ /1.4NA oil immersion objective. At 6°C the microtubules depolymerized to completion. At ambient room temperature of 23°C the microtubules repolymerized. Bar, 5  $\mu\text{m}$ .

lead to the microchannels filling up with air bubbles, leading to temperature nonuniformity.

Figure 4E shows an example of a cooling experiment. A fission yeast *S. pombe* cell expressing GFP-atb2p (tubulin) is cooled down to depolymerize the microtubules and then heated up to repolymerize the microtubules. The cooling Peltier was set at 1°C, and the effective temperature experienced by cells is 6°C. There is minor heat dissipation along the tubings, the PDMS device, and the oil contact between the glass coverslip and the microscopy objective.

## VI. Conclusion

We described here a protocol which enables fabrication and use of a fast microfluidic temperature control device and setup. This kind of system allows fine control of microtubule polymerization dynamics. This system can also be used with temperature-sensitive mutant strains. The ability to couple this temperature control device with other microfluidic functionalities such as cell deformation and chemical perfusion will open new opportunities for cell biological experiments.

## VII. Materials

### A. Mold Fabrication

Spincoater, Laurell, CZ-650 series. ([www.laurell.com](http://www.laurell.com))  
Hotplate, Barnstead, model HP131720-33  
UV lamp, OAI, model 30 with OAI intensity controller model 2105C2 ([www.oainet.com](http://www.oainet.com))  
Photoresist, Microchem, SU8 2005 ([www.microchem.com](http://www.microchem.com))  
Photoresist, Microchem, SU8 2050  
Photoresist, Microchem, SU8 developer  
Photoresist, Microchem, omnicoat  
Isopropanol

### B. Device Fabrication

Hotplate, Barnstead int, model HP131720-33  
Oven, MEMMERT, 14L UNB100  
Plasma cleaner, Harrick plasma, “Extended plasma” cleaner with “plasmaflow” pressure controller ([www.harrickplasma.com](http://www.harrickplasma.com))  
Inlet and outlet drilling: 20-gauge needle smoothed with sandpaper  
PDMS, Sylgard, 184  
Coverglass, Dow Corning, 24 × 40 mm ref 2940-244

### C. Temperature Control Setup

Peltier, Warner SC-20 Dual In-line Solution Heater/Cooler ([www.warneronline.com](http://www.warneronline.com))  
Peltier controller, CL-100 Bipolar Temperature Controller ([www.harvardapparatus.com](http://www.harvardapparatus.com))  
Syringe Pump, Harvard Apparatus Remote Infuse/Withdraw PHD 4400 Hpsi Programmable  
Peristaltic pump, Harvard Apparatus, Peristaltic Pump 66  
Peristaltic pump tubing: Tygon, R-1000 1/8 in. ID \* 1/4 in. OD  
Syringe pump/Peltier tubing, Harvard Apparatus, "Microline" tubing 0.5 mm ID \* 1.5 mm OD  
Peltier metal tube/"Microline" tubing interface, Warner, Polyethylene tubing 1.57OD \* 1.14ID (furnished with Peltier module)  
Microfluidic device/"Microline" tubing interface, Harvard Apparatus, Stainless steel tubing coupler, 23-Gauge, 8 mm  
Syringe for water injection, Monoject, 140cc Syringe with Luer Lock Tip

### D. Cell Injection

2 ml syringe  
24-gauge needle  
"Microline" tubing 0.5 mm ID \* 1.5 mm OD, Harvard Apparatus  
Microfluidic device/"Microline" tubing interface, Harvard Apparatus, Stainless steel tubing coupler, 23-gauge, 8 mm

### Acknowledgments

G.V-C. is supported by a postdoctoral fellowship from ARC; J.C. is supported by a predoctoral fellowship from FCT and ED Complexite du Vivant. This work is supported by grants from NIH, ACS, HFSP, FRM, ANR, LaLigue, and MarieParis.

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## CHAPTER 12

# Microtubule-Dependent Spatial Organization of Mitochondria in Fission Yeast

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### Abstract

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Acknowledgments

References

## Abstract

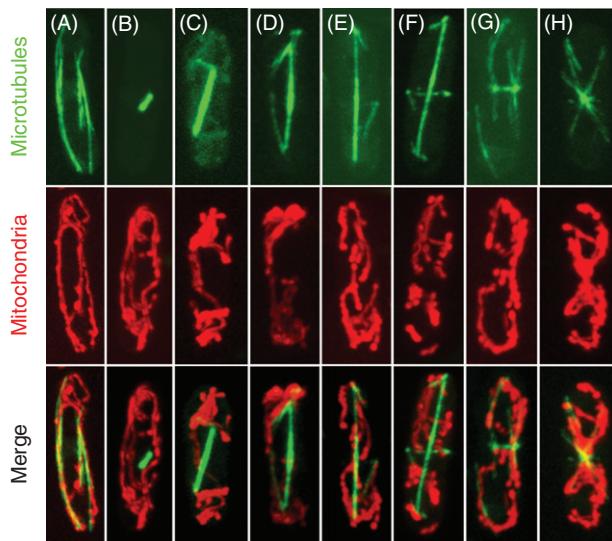
The microtubule cytoskeleton has an important role in the control of mitochondrial distribution in higher eukaryotes. In humans, defects in axonal mitochondrial transport are linked to neurodegenerative diseases. This chapter highlights fission yeast *Schizosaccharomyces pombe* as a powerful genetic model system for the study of microtubule-dependent mitochondrial movement, dynamics and inheritance.

## I. Introduction

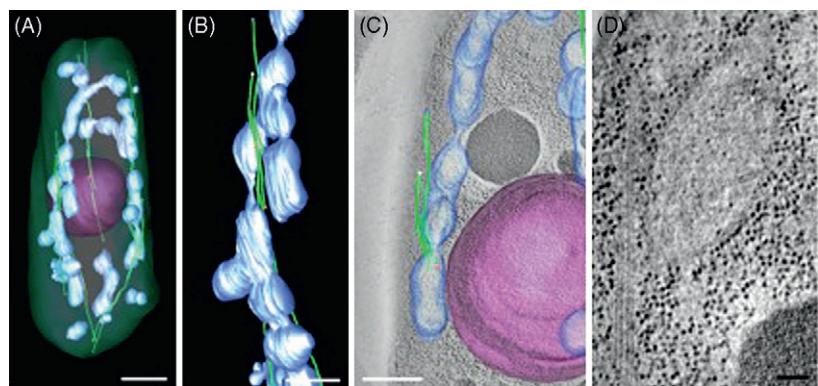
The cytoskeleton has a fundamental role in the control of mitochondrial distribution, dynamics, and inheritance in eukaryotic cells. Interaction with the cytoskeleton modulates mitochondrial respiration, fusion and fission, and localization to cellular sites of high energetic demand. In humans, defects in axonal mitochondrial transport are linked to neurodegenerative diseases, such as Charcot-Marie-Tooth (CMT 2A) disease (Palau *et al.*, 2009) and Huntington's disease (Trushina *et al.*, 2004). The molecular mechanisms mediating mitochondrial positioning and inheritance in different organisms, cell types, and tissues remain poorly understood (Boldogh and Pon, 2007).

Microtubules (MTs) play a critical role in providing positional information and in regulating cell shape in the fission yeast *Schizosaccharomyces pombe* (Martin, 2009; Piel and Tran, 2009). During interphase, MTs are organized in bundles of three to six MTs and are distributed along the main cell axis (Fig. 1A). The minus ends of MTs are localized around the area of the nucleus, where anti-parallel bundles overlap (Hagan, 1998; Sawin and Tran, 2006). The more dynamic plus ends extend toward the cell tips, where they are involved in the deposition of cell polarity marker proteins, such as Tea1, which define the site of polarized cell growth (La Carbona *et al.*, 2006; Sawin and Tran, 2006). During cell division astral MTs form, which mediate the correct positioning of the spindle, and the mitotic spindle assembles to promote chromosome segregation (Hagan, 2008).

In fission yeast, MTs are also involved in the correct spatial positioning of mitochondria. Only a few studies addressing the mechanisms of mitochondrial localization have been completed in fission yeast. These observations have shown that the majority of mitochondria align along the MT cytoskeleton during interphase, suggesting that mitochondria physically interact with MTs (Yaffe *et al.*, 1996) (see Fig. 1A and H). This association is clearly visualized by electron tomography (see Fig. 2), which shows mitochondria stretched along MTs and often localized between MTs of a splayed bundle (Höög *et al.*, 2007) (Fig. 2A and B). Consistent with a role for MTs in the spatial organization of mitochondria, the mitochondrial network becomes asymmetrically localized within the cell and fragmented when the MT cytoskeleton is disrupted (Yaffe *et al.*, 1996) (Section III. A.). Mitochondrial fragmentation in response to MT depolymerization is dependent on the function of dynamin-related protein Dnm1 (Jourdain *et al.*, 2009).



**Fig. 1** Distribution of microtubules and mitochondria in fission yeast live cells during the cell cycle. Microtubules are visualized by expression of Atb1-GFP, while mitochondria are visualized by expression of COX4-RFP. For methods, see description in Section II. E. (See Plate no. 3 in the Color Plate Section.)



**Fig. 2** (A) 3D model of a full cell reconstruction, showing the mitochondria in light blue, the nuclear envelope in pink, microtubules in green, and the plasma membrane in transparent green. Scale bar: 1 micrometer. (B) Enlargement of image shown in (A). Scale bar: 0.5  $\mu$ m. (C) A tomographic slice (1 nm thick) with the 3D model superimposed. Scale bar: 0.5  $\mu$ m. (D) A 23 nm thick tomographic slice showing a microtubule in close proximity to a mitochondrion. Scale bar: 50 nm. Images are courtesy of Dr. Johanna Höög and Dr. Claude Antony (Höög *et al.*, 2007). (See Plate no. 4 in the Color Plate Section.)

During mitosis, mitochondria interaction with the MT cytoskeleton changes, when interphasic MTs depolymerize and the mitotic spindle assembles during metaphase (see Fig. 1B). In most cells, an interaction of spindle poles bodies and astral MTs with

mitochondria is observed (Fig. 1C–F) (Yaffe *et al.*, 2003). While it is currently unclear whether the spindle has a critical function in the segregation of mitochondria during mitosis (Jourdain *et al.*, 2009), the association of the mitotic spindle poles with mitochondria has a role in facilitating the correct alignment of the spindle with respect to the division plane (Krüger and Tolic-Norrellykke, 2008).

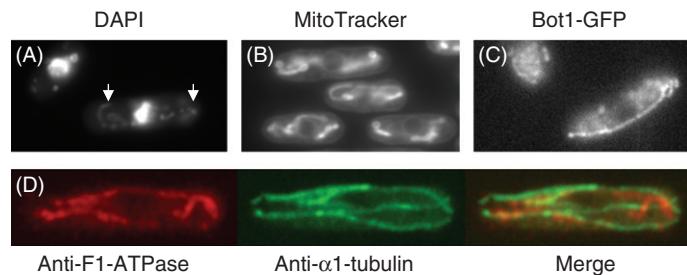
By identification of fission yeast mutants that mis-localize or mis-segregate the mitochondrial network (see Section III. B.), several factors have been identified that participate in the interaction of mitochondria with MTs in fission yeast. Mmd1 is a conserved cytosolic protein that is also essential for normal mitochondrial morphology (Weir and Yaffe, 2004). The centrosomin-related protein Mto1 has a role in mitochondrial interaction with the spindle poles (Krüger and Tolic-Norrellykke, 2008). Peg1 is a MT-associated protein with homology to mammalian MT plus-end binding CLASP (Cytoplasmic Linker-Associated Protein) proteins (Chiron *et al.*, 2008). This latter finding is particularly exciting since fission yeast mitochondrial positioning is thought to depend, at least in part, on the interaction of mitochondria with MT plus ends (Yaffe *et al.*, 2003).

In higher eukaryotes, mitochondrial spatial organization and dynamics is cell type and tissue specific, showing a diversity that is likely related to specific cellular functions and energetic demands (Kuznetsov *et al.*, 2009). In neurons, long-distance mitochondrial transport is crucial for the normal function of neuronal cells (for a comprehensive review of mitochondrial transport and localization, see Boldogh and Pon (2007)). In neuronal axons, the motor proteins kinesins and dyneins promote anterograde and retrograde movement along MTs and mediate long-distance transport of mitochondria. In fission yeast, the MT motor kinesin Klp3 does not seem to have a role in mitochondrial distribution (Brazer *et al.*, 2000), suggesting that mitochondrial positioning driven by MT polymerization may be sufficient in the smaller *S. pombe* cell. While the homologue of the mammalian Miro (Miro1/Miro2) protein, which is part of the molecular complex that links mitochondria to kinesin (Boldogh and Pon, 2007), exists in fission yeast, its function is currently unknown.

This review intends to provide an overview of the techniques currently used to study MT interaction with mitochondria in fission yeast. In contrast to mammalian cells, plant cells and the yeast *Saccharomyces cerevisiae* rely primarily on the actin cytoskeleton for mitochondrial localization and transport (Boldogh and Pon, 2007). Our intent is to highlight *S. pombe* as a powerful genetic model system, with an extensively characterized MT cytoskeleton, for the study of MT-dependent mitochondrial movement, dynamics, and inheritance.

## ===== II. Visualization of Mitochondria in Fission Yeast

Various methods are available to visualize mitochondria and MTs in fission yeast. Mitochondria can be imaged by fluorescence microscopy, using immunostaining techniques in fixed cells (Fig. 3D), and vital dyes (Fig. 3B) or fluorescent proteins targeted to the mitochondrion in live cells (Figs. 1 and 3C) (see Table I). Similarly MTs can be visualized using immunostaining with an antibody raised against the



**Fig. 3** (A) Staining of mitochondrial nucleoids (arrows) with DAPI in fixed cells. (B) Visualization of mitochondria with the vital dye MitoTracker red in live cells. (C) Visualization of mitochondrial by endogenous GFP tagging of the mitochondrial translation factor Bot1 (Wiley *et al.*, 2008). (D) Visualization of mitochondria and microtubules with antibodies that recognize the mitochondrial  $F_1$ - $F_0$  ATPase and alpha tubulin, respectively, in fixed cells. (See Plate no. 5 in the Color Plate Section.)

**Table I:**  
**Microscopic visualization of mitochondria and microtubules**

Application	Tools	Reference	
<i>Tools to study mitochondrial localization</i>			
Fixed cells	Nucleoid staining	DAPI (Sigma)	Moreno <i>et al.</i> (1991)
	Immunofluorescence	Anti- $F1\beta$ -ATPase (rabbit polyclonal) Anti-HSP60 (mouse monoclonal) (Sigma) Anti-Msp1 (rabbit polyclonal)	Jensen and Yaffe (1988) Yaffe <i>et al.</i> (1996) Pelloquin <i>et al.</i> (1998)
Live cells	Vital dyes	MitoTracker dyes (Invitrogen) DASPMI (Sigma)	Jourdain <i>et al.</i> (2009); Wiley <i>et al.</i> (2008) Yaffe <i>et al.</i> (1996)
	Targeted fluorescent proteins	<i>nmt1</i> - <i>Cox4</i> -RFP ( <i>S. cerevisiae</i> Cox4) <i>bot1</i> -GFP (endogenous promoter); <i>nmt81</i> - <i>bot1</i> -GFP <i>sdh2</i> -GFP (endogenous promoter) <i>aco1</i> -GFP (endogenous promoter) <i>mcherry</i> - <i>arg11</i> (endogenous promoter)	Yaffe <i>et al.</i> (2003) Wiley <i>et al.</i> (2008) Takeda <i>et al.</i> (2010) Mikawa <i>et al.</i> (2010) Diot <i>et al.</i> (2009)
<i>Tools to study microtubule organization</i>			
Fixed cells	Immunofluorescence	mAb-TAT1	Woods <i>et al.</i> (1989)
Live cells	Targeted fluorescent proteins	<i>nmt1</i> - <i>atb1</i> -GFP ( $\alpha$ -tubulin GFP)	D. McIntosh, Univ. Colorado, Boulder Yaffe <i>et al.</i> (2003)

Trypanosome MT cytoskeleton that recognizes *S. pombe* tubulin (Fig. 3D) or by ectopic expression of fluorescent alpha tubulin fusion protein (see Fig. 1). These techniques are discussed in Section II A–E.

Another method to visualize MT–mitochondrial interaction in fission yeast is electron tomography, which allows the visualization of fine ultrastructural details, followed by three-dimensional (3D) reconstruction. This set of techniques is briefly discussed in Section II. F. An extensive description of these methods and its use in fission yeast *S. pombe* has been previously published (Höög and Antony, 2007; Roque and Antony, *in press*).

### A. Growth of Fission Yeast Cells

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<i>YE media</i>	Yeast extract 5 g/l Glucose 30 g/l Supplements: 225 mg/l of adenine, histidine, leucine, uracil, and lysine hydrochloride (see below) pH should be adjusted to 5.6
<i>Minimal Media</i> ( <i>Edinburgh Minimal Media</i> )	Potassium hydrogen phthalate 3.0 g/l Na <sub>2</sub> HPO <sub>4</sub> 2.2 g/l NH <sub>4</sub> Cl 5.0 g/l Glucose 20 g/l Salts Stock (×50) 20 ml/l Vitamin Stock (×1000) 1.0 ml/l Mineral Stock (×10K) 0.1 ml/l Supplements should be added when required (see below)
Salt Stock (×50)	MgCl <sub>2</sub> 6H <sub>2</sub> O 53.5 g/l CaCl <sub>2</sub> 2H <sub>2</sub> O 0.74 g/l KCl 50 g/l Na <sub>2</sub> SO <sub>4</sub> 2.0 g/l
Vitamins (×1000)	Na pantothenate 1.0 g/l Nicotinic acid 10 g/l Inositol 10 g/l Biotin 10 mg/l Dissolve each component separately and autoclave
Minerals (×10,000)	H <sub>3</sub> BO <sub>3</sub> 5.0 g/l MnSO <sub>4</sub> 4.0 g/l ZnSO <sub>4</sub> 7H <sub>2</sub> O 4.0 g/l FeCl <sub>3</sub> 6H <sub>2</sub> O 2.0 g/l H <sub>2</sub> MOO <sub>4</sub> H <sub>2</sub> O 0.4 g/l KI 1.0 g/l CuSO <sub>4</sub> 5H <sub>2</sub> O 0.4 g/l Citric acid 10 g/l Filter sterilize

Supplements (Stock)	Adenine 250 mg/l Histidine 250 mg/l Leucine 250 mg/l Uracil 250 mg/l Lysine 250 mg/l
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### 1. Protocol

1. Grow fission yeast cells in 10 ml of YE or MIN media at 32°C (or suitable permissive temperature, for heat sensitive mutants, 25°C) overnight while shaking at 180 rpm, to prepare a preculture.
2. Inoculate freshly growing cells in 50 ml YE or MIN media and grow at 32°C, shaking at 180 rpm for 8 generations to optical density (OD) at 600 nm  $\leq 0.5$ . (Wild-type cells have a generation time of 2 h at 32°C in YE media. The actual generation time of the cells depends on strain and growth conditions and will have to be determined accordingly).

Note: Minimal media is a defined media that is used for experimental reproducibility and to maintain plasmid selection. Supplements are added according to the auxotrophic markers present in the strain and the selection markers present in the plasmid. For more information on *S. pombe* growth conditions, media, and plasmids, see Moreno *et al.* (1991) and the Web site <http://www-rcf.usc.edu/~forsburg/pombeweb.html>.

### B. Visualization of Mitochondria Using Vital Dyes

#### 1. Staining with MitoTracker

MitoTracker Red CMXRos (Invitrogen) 5  $\mu$ M in DMSO (Stock solution)

1. Grow cells in suitable media with sufficient aeration (180 rpm on shaker) at the optimum temperature (32°C for wild-type cells) for 8 generations.
2. Take 1 ml of cells (O.D. at 600 nm  $\leq 0.5$ ) in a microfuge tube and add 10  $\mu$ l of 5  $\mu$ M MitoTracker dye prepared in DMSO.
3. Cover the microfuge tube with foil and shake at 32°C for 20 min.
4. Centrifuge the cells for 3 min at 800 $\times g$ .
5. Discard the supernatant but leave enough residual supernatant in order to resuspend the pelleted cells. Excess of dye can be removed by an optional wash with fresh medium.
6. Immediately mount 1–2  $\mu$ l of the cell culture onto a clean glass slide and cover with coverslip. Avoid air bubbles between coverslip and slide.
7. Observe mitochondrial staining under a fluorescent microscope using a filter of suitable wavelength (depending on the type MitoTracker dye, see below).

Note: MitoTracker dyes of various wavelengths are available from Invitrogen. MitoTracker red FM, MitoTracker green FM, and MitoTracker orange have also been used for mitochondrial visualization in fission yeast (Jourdain *et al.*, 2009; Takeda *et al.*, 2010; Wiley *et al.*, 2008). These are vital dyes and can be used only for a short while to visualize mitochondria. Prolonged staining of cells with these dyes is toxic to the cell and may lead to mitochondrial fragmentation.

## 2. Staining with DASPMI

DASPMI (2-(4-dimethylamino)styryl)-1-methylpyridinium iodide; Sigma) 0.5 mg/ml in ethanol (Stock solution).

1. Grow cells in suitable media with sufficient aeration (180 rpm on shaker) at the optimum temperature (32°C for wild-type cells) for 8 generations.
2. Mix 0.2 ml cells with 30  $\mu$ l of 0.5 mg/ml DASPMI (Sigma).
3. Incubate for 5 min at 36°C.
4. Centrifuge the cells for 2 min at 5000 rpm and resuspend in 0.2 ml YE medium.
5. Immediately mount 1–2  $\mu$ l of the cells on to a clean glass slide and cover with coverslip. Avoid air bubbles between coverslip and slide.
6. Observe mitochondrial staining under a fluorescent microscope using a filter of suitable wavelength.

Note: This vital dye can be used only for a short while to visualize mitochondria. Prolonged staining of cells with this dye is toxic.

## C. Expression of Mitochondria-Targeted Fluorescent Fusion Proteins

While vital dyes allow the visualization of mitochondria within short incubation times, prolonged exposure can be toxic and lead to mitochondrial fragmentation. Furthermore, MitoTracker accumulation in mitochondria is membrane potential dependent and thus visualization of mitochondria may be inefficient in mutants with altered membrane potential. Mitochondrial fluorescent fusion proteins are a very useful tool to study mitochondrial dynamics and distribution over time. Several mitochondrial proteins have been successfully tagged with fluorescent markers (see Table I). Currently, the most commonly used fluorescent fusion protein in the study of MT–mitochondria interaction in *S. pombe* is a fusion of *S. cerevisiae* *COX4* gene with RFP (Yaffe *et al.*, 2003). The sequence encoding the signal peptide *COX4* sequence was fused to the sequence for *RFP* (red fluorescent protein) and placed under the control of the thiamine-inducible *nmt1* promoter (Maundrell, 1993). This construct was integrated at the *leu1* locus in the *S. pombe* genome by using the integrative vector pJK-148. To visualize both mitochondria and MTs, cells expressing *Cox4*-RFP were also engineered to ectopically express *Atb1* (*S. pombe* alpha tubulin) fused to GFP (green fluorescent protein) (see Section II E) (McIntosh D., Univ. of Colorado; Yaffe *et al.* (2003)) (see also Chapter by Snaith *et al.*, this volume).

Other recently reported mitochondrial fluorescent fusion proteins that allow visualization of mitochondria without disturbing mitochondrial function or morphology are Sdh2-GFP (succinate dehydrogenase; [Takeda et al. \(2010\)](#)), Aco1-GFP (aconitase; [Mikawa et al. \(2010\)](#)), mCherry-Arg11 (*N*-acetyl-gamma-glutamyl-phosphate reductase/acetylglutamate kinase; [Diot et al. \(2009\)](#)), and Bot1-GFP (a factor involved in mitochondrial translation; [Wiley et al. \(2008\)](#)).

#### D. Immunostaining Visualization of MTs and Mitochondria

##### 1. Reagents

Methanol at  $-20^{\circ}\text{C}$

PEM: 100 mM Pipes, 1 mM EGTA, 1 mM MgSO<sub>4</sub> pH 6.9

PEMS: PEM + 1.2 M Sorbitol

PEMBAL: PEM + 1% BSA (essentially fatty acid and globulin free Sigma; A0281)

0.1% NaN<sub>3</sub>

100 mM lysine hydrochloride.

TritonX-100

Zymolase T20

10% SDS

Primary antibodies:

for mitochondria

Mouse monoclonal Anti-HSP-60 (Clone LK2; Sigma) 1:10

Rabbit polyclonal Anti-F1-ATPase (generated by Michael Yaffe and now obtainable from Pascale Belenguer) 1:50

for microtubules

Mouse monoclonal Anti-TAT-1 (generated by Keith Gull) 1:10

Secondary antibodies:

Goat anti-mouse Texas Red secondary antibody 1:100

Goat anti-rabbit fluorescein secondary antibody 1:100

##### 2. Protocol

1. Collect cells by centrifugation at  $800\times g$ , 3 min.
2. Resuspend cells in 35 ml of 100% methanol prechilled to  $-20^{\circ}\text{C}$ .
3. Hold at  $-20^{\circ}\text{C}$ , 20 min.
4. Collect cells by centrifugation at  $800\times g$ , 3 min.
5. Resuspend cells in 1 ml PEM.
6. Pellet at  $800\times g$  for 2 min.

ALL SUBSEQUENT CENTRIFUGATIONS ARE AT THESE CONDITIONS.

Note that spinning at higher speeds affects *S. pombe* intracellular structures.

7. Wash two or more times by resuspension in PEM and pelleting as described above.

8. Resuspend cells in 1 ml solution of 0.075 mg/ml Zymolyase 20T, 0.1 mg/ml Novozyme in PEM.
9. Incubate 5–10 min at 37°C to obtain 80% cell wall digestion. Take 9.5 µl of cells and add 0.5 µl 20% SDS. Look for percentage of ghost cells by light microscopy to determine extent of digestion. DO NOT OVER-DIGEST.
10. Subsequent washes by resuspension and pelleting:
  - a. 1× PEM
  - b. 2× PEMS
  - c. 1× PEMS with 1% TritonX-100
  - d. 3× PEM
11. Resuspend cells in 1 ml PEMBAL.
12. Incubate 1 h, room temperature, on wheel.
13. Pellet cells.
14. Resuspend in 100 µl PEMBAL + primary antibodies.
15. Incubate overnight, room temperature, on wheel.
16. Wash cells three times with PEMBAL.
17. Resuspend cells in 100 µl PEMBAL + secondary antibodies.
18. Incubate 1–2 h, room temperature, on a rotating wheel. Cover the microfuge tube with foil.
19. Wash three times with PEMBAL.
20. Cells can be kept at 4°C for days. Leaving cells in PEMBAL for 24–48 h will reduce background.

Note: Rabbit F1-ATPase antibody and mouse Tat1 antibody have been successfully used to visualize mitochondria and MT simultaneously in fission yeast (see Fig. 3) (Yaffe *et al.*, 1996).

#### E. Microscopic Analysis of MT and Mitochondrial Dynamics

As mentioned in Section II. C., fluorescently tagged tubulin (Atb1-GFP) can be visualized simultaneously with Cox4-RFP using a fluorescent microscope to understand MT-dependent mitochondrial dynamics (Yaffe *et al.*, 2003). Time-lapse imaging of these proteins can visualize the movement of these cellular structures in the cell.

For live cell microscopy of MTs and mitochondria, the strain expressing the transgenes *COX4-RFP* and *atb1-GFP* under the control of *nmt1* thiamine repressible promoter is used (MYP101: *h90 ade6-M<sup>2</sup> ura4-D18 leu1-32::nmt1::COX4-DsRFP: leu1<sup>+</sup> nmt1::atb1-GFP:LEU2*, Yaffe *et al.*, 2003). To obtain expression and localization of the two fluorescent proteins, cells are grown in minimal media in the absence of thiamine for 48 h and then are shifted to minimal media with thiamine (15 µM) for 16–24 h. Growing cells for less than 48 h without thiamine will not permit mitochondrial labeling by Cox4-RFP, whereas growing cells for longer than 48 h in the absence of thiamine will induce excessive expression of tubulin-GFP, causing MT disruption.

Cells are then collected and seeded onto a pad (YE, with supplements, and gelatine 25%) on a slide. The coverslip is applied and then sealed with valap (1:1:1 vaseline:

lanolin:paraffin). In these conditions, cells are viable for 48 h without any mitochondrial morphology defects, allowing time-lapse imaging of mitochondria and MT dynamics. However, as with all live cell fluorescent imaging, care should be taken to limit cell exposure time, since high imaging frequency and long exposure time will be damaging to cellular structures.

To visualize the cells different microscope setups can be used. An Axiovert 200 M; CarlZeiss, Inc. equipped with a Plan-Apochromat 100  $\times$  NA 1.4 oil objective (Carl Zeiss, Inc.), a spinning disk confocal head (QLC-100; Yokogawa), and an argon/krypton laser (Melles Griot) coupled to an acousto-optical tunable filter (Neos Technologies) was previously used to describe regulation of mitochondrial distribution by CLASP (Chiron *et al.*, 2008). An extensive description of different imaging technologies used to visualize mitochondria has been previously published (Swayne *et al.*, 2007).

#### F. Electron Tomography Analysis of MT and Mitochondrial Organization

Recent developments in electron tomography and computing science allow large-scale 3D reconstruction at electron microscopy resolution. Fission yeast *S. pombe* is a biological model system that is particularly suitable for the study of MTs by electron tomography. First, MT dynamics have been very well described by fluorescence microscopy (Asakawa *et al.*, 2006; Brunner and Nurse, 2000; Drummond and Cross, 2000; Janson *et al.*, 2005; Sawin, 2004). Second, the small size of fission yeast cell allows the reconstruction of subcellular structures throughout the entirety of the cell volume.

The application of electron tomography and methods for acquiring, calculating tomograms, and reconstructing large cell volumes in the fission yeast has been published elsewhere (Giddings *et al.*, 2001; Höög and Antony, 2007; Höög *et al.*, 2007; McIntosh *et al.*, 2005; O'Toole *et al.*, 2002). In brief, following high-pressure freezing cryoimmobilization, freeze substitution, and serial sectioning, multiple two dimensional (2D) projection images are obtained from each section at different tilt increments. Each 2D image is then back-projected, with appropriated weighting, to form a 3D density distribution of the original section (Baumeister *et al.*, 1999). Serial tomograms are joined to create reconstructions of large volumes. An extensive description of methods, materials, and computer programs used for whole-cell tomographic investigations of fission yeast cytoskeleton architecture has been previously published in Methods in Cell Biology (Höög and Antony, 2007).

This approach has confirmed that MTs and mitochondria closely associate with each other (Höög *et al.*, 2007). Mitochondrial networks clustered with MTs were found to be more extensively branched and larger than non-MT-associated mitochondria. A preferred minimal distance of approximately 20 nm was detected between MTs and mitochondria, consistent with a close association. Further, mitochondria were often found where MT bundles splayed apart, suggesting that mitochondria influence MT bundle morphology. Thus, electron tomography can be employed to further understand the molecular basis of mitochondria and MT association.

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### III. Functional Analysis of MT–Mitochondria Interaction in Live Cells

#### A. Pharmacological Disruption of MT Organization

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Pharmacological	Carbendazim (MBC) (Sigma); Thiabendazole (TBZ) (Sigma)
Genetic	Temperature sensitive <i>nda3-311</i> mutants (beta tubulin, cold sensitive) and <i>ban5-4</i> (alpha tubulin, <i>atb2</i> , heat sensitive) (Hiraoka <i>et al.</i> , 1984; Yaffe <i>et al.</i> , 1996)

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#### 1. Reagents

Thiabendazole (TBZ; Sigma Aldrich): 5 mg/ml in DMSO, freshly prepared.  
 Methyl benzimidazol-2-yl carbamate (carbendazim, MBC; Sigma Aldrich): 5 mg/ml in DMSO, freshly prepared.

#### 2. Protocol

1. 30  $\mu$ l of 5 mg/ml of MBC is mixed with 970  $\mu$ l of media, and centrifuged at 13,000 rpm for 5 min to precipitate crystals. Use the supernatant for treating the cells.
2. Take 2 ml of freshly growing cells in a microfuge tube. Add either MBC to a final concentration of 50  $\mu$ g/ml or TBZ to a final concentration of 20  $\mu$ g/ml, respectively.
3. Incubate for 30 mins at 32°C (25°C for temperature sensitive cells).
4. The cells can be treated further as per the requirement of the experiment, e.g., immunostaining of MTs and mitochondria, or live cell imaging of mitochondria distribution.

Note: TBZ has to be used with caution since it causes transient delocalization of the actin cytoskeleton and arrest of cell elongation (Sawin and Snaith, 2004).

#### B. Identification of Mutants that Disrupt Mitochondrial Distribution

To identify mutants that disrupt fission yeast mitochondria distribution, classical mutagenesis techniques were employed using ethylmethanesulfonate (EMS; Sigma Aldrich, St. Louis, MO) as described previously (Moreno *et al.*, 1991; Weir and Yaffe, 2004). Cells were grown at 25°C on YE agar medium, and temperature sensitive mutants were identified by screening colonies for lack of growth at 36°C, following replica plating. Temperature sensitive strains were then analyzed by fluorescence

microscopy for abnormal mitochondrial morphology and/or distribution, either by DASPMI staining or by Cox4-RFP expression (Yaffe *et al.*, 1996; Weir and Yaffe, 2004). This approach led to the identification of *atb2/ban5* (Yaffe *et al.*, 1996), *mmd1* (Weir and Yaffe, 2004) and *mmd4* (Chiron *et al.*, 2008) temperature-sensitive mutants.

Recent technical advances, including the sequencing of the whole *S. pombe* genome (Wood *et al.*, 2002) and the creation of an *S. pombe* haploid deletion library (Deshpande *et al.*, 2009; Kim *et al.*, 2010), will further facilitate the genetic dissection of MT-dependent mechanisms of mitochondrial spatial organization. For more details, see the corresponding Web sites [http://www.sanger.ac.uk/Projects/S\\_pombe/genome\\_stats.shtml](http://www.sanger.ac.uk/Projects/S_pombe/genome_stats.shtml) and <http://pombe.bioneer.co.kr/>. Genes of interest can be easily deleted in fission yeast by PCR-mediated deletion approaches (Bähler *et al.*, 1998). Using fluorescent microscopy each deletion mutant can be systematically analyzed to determine mitochondria distribution and morphology.

## IV. Purification and Subfractionation of Fission Yeast Mitochondria

The techniques described above are useful for identifying novel cellular functions involved in the interaction between mitochondria and MTs. The techniques described in this section can be employed to assay the mitochondrial localization of proteins potentially involved in MT–mitochondrial interaction and to test if these proteins are peripherally associated with the mitochondria or if they are localized to the inner membrane or mitochondrial matrix. An extensive description of respiratory physiology and mitochondrial genome structure in fission yeast and of methods for mitochondrial purification and subfractionation has been previously published (Chiron *et al.*, 2007; Gouget *et al.*, 2008).

### A. Growth of Fission Yeast Cells

#### 1. Protocol

1. Grow fission yeast cells in 10 ml of YE (see Section II. A.) media at 32°C (or suitable temperature) overnight with shaking at 180 rpm to prepare a preculture.
2. Inoculate freshly growing cells in 50 ml YE media and grow at 32°C with shaking at 180 rpm for 8 generations to a final OD at 600 nm of 0.5. (Wild-type cells have a generation time of 2.5 h at 32°C in YE media. The actual generation time of the cells depends on strain and growth conditions and will have to be determined accordingly).
3. Inoculate cells in 1 l YE media and grow at 32°C with shaking at 180 rpm for 8 generations to a final OD at 600 nm of 0.5.

Please Note: For fission yeast cells transformed with plasmids the cells have to be grown in minimal media. Care should be taken during cell growth, as the fission yeast cells are highly sensitive to changes in environmental and nutritional conditions, which

can subsequently affect the isolation process. Fission yeast cells do not grow well under anaerobic conditions, therefore proper oxygenation and aeration of the cells during growth is essential. Also fission yeast cells should be harvested at an early stage of the exponential growth phase, as overgrown cells cannot be efficiently digested to generate protoplasts thereby decreasing the yield of mitochondria.

## B. Isolation of Mitochondria

This protocol is a modification of Glick and Pon (1995); see also Chiron *et al.* (2007).

### 1. Reagents and Equipment

β-Mercaptoethanol 98%  
BSA <0.02% fatty acid  
Zymolyase 100T (Seikagaku Co.)  
EDTA (ethylenediaminetetraacetic acid) 10 mM  
PMSF (phenylmethylsulfonyl fluoride), freshly made 0.1 M stock solution in ethanol  
Protease inhibitor tablets (Roche 11873580001)  
Homogenizer with tight glass pestle (Wheaton).

### 2. Buffers

Digestion buffer: 1.2 M sorbitol, 10 mM sodium citrate, pH 5.8, 0.2 mM EDTA  
Lysis buffer: 0.6 M sorbitol, 10 mM imidazole-HCl, pH 6.4, 2 mM EDTA

### 3. Protocol

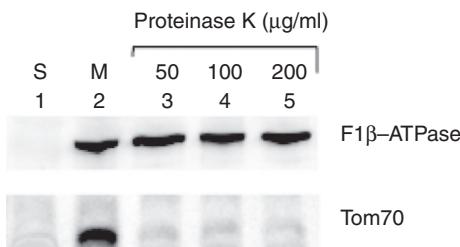
1. Harvest cells by centrifugation at  $2000 \times g$  for 10 min at room temperature. Discard the supernatant and wash the cell pellet with 200 ml distilled water.
2. Resuspend the pellet in 50 ml 10 mM EDTA, transfer to pre-weighed 50 ml falcon tube, and centrifuge for 10 min at  $2000 \times g$  at room temperature.
3. Remove supernatant and determine the wet weight of the cell pellet by weighing the tube.
4. Resuspend the pellet in digestion buffer at 3 ml/gm of cells (add 0.3%(v/v) β-mercaptopethanol to digestion buffer immediately before resuspension).
5. Add 1 mg/ml Zymolyase 100T and incubate for 30 min (or until 80% cells are converted to spheroplasts) at 37°C under gentle shaking to generate protoplasts.
6. Place tubes in ice to stop the digestion reaction. Note: All steps here on have to be conducted in ice including prechilled buffers.
7. Pellet the protoplast by centrifugation for 15 min at  $2000 \times g$  and 4°C. Remove the supernatant.

8. Resuspend the protoplast pellet in 15–20 ml lysis buffer to break the protoplasts. Pipette the mix up and down 10 times with a 10-ml pipet or with 10 strokes of a glass–glass homogenizer.
9. Incubate for 15 min in ice.
10. Remove cell debris by centrifugation for 15 min at  $2500\times g$  at 4°C.
11. Transfer the supernatant to a fresh tube; remove the pellet.
12. Centrifuge again for 5 min at  $2500\times g$  at 4°C. Transfer the supernatant to a fresh tube and remove the pellet. In case of any disturbance to the pellet during cell transfer of supernatant repeat centrifugation and removal of pellet.
13. Collect the mitochondria from the supernatant by centrifugation for 15 min at  $12,000\times g$  at 4°C.
14. Resuspend the mitochondria in 2 ml lysis buffer supplemented with 0.5% (w/v) BSA. Transfer to a tube and spin for 2 min at  $800\times g$  at 4°C.
15. To collect the mitochondrial pellet, transfer the supernatant to a fresh microfuge tube and spin for 15 min at  $12,000\times g$  at 4°C.
16. Discard the supernatant and remove the floating lipids with careful pipetting and cleaning the sides of the tube with a clean paper tissue.
17. To obtain a more purified fraction of mitochondria repeat steps 14–16 twice.
18. Resuspend the mitochondrial pellet in 100  $\mu$ l lysis buffer with 0.5% (w/v) BSA. The pellet should appear brownish due to the presence of mitochondrial cytochromes. The darker the pellet, the better the yield.
19. To determine yield measure the protein concentration. Take 10  $\mu$ l of mitochondrial prep and mix with 990  $\mu$ l of 0.6% SDS. Measure OD at 280 nm. Absorbance of 0.21 corresponds to a protein concentration of 10 mg/ml. (A 1 l cell culture should ideally yield about 0.3 ml at 20 mg/ml).
20. Aliquot the mitochondrial prep and freeze in liquid nitrogen. The mitochondrial prep can be stored at –70°C until further use.

Note: The level of purification of the mitochondrial preparation can be determined by western blot analysis of using antibody probes against different subcellular components.

### C. Mitochondrial Compartments and Protein Localization

Mitochondrial localization of proteins that influence mitochondrial organization and dynamics can be further analyzed by testing for the presence of the protein of interest in different subfractions of mitochondria. Subfractionation of fission yeast mitochondria has been described previously (Chiron *et al.*, 2007). The following protocol is used to establish the integrity of the purified mitochondria and to determine if the protein of interest associates with the outer membrane of the mitochondria or if it is situated inside the mitochondria. With this method, purified mitochondria are exposed to proteolysis by proteinase K. In the absence of sonication, only the outer membrane proteins are digested. Following sonication, the inner membrane proteins and the matrix proteins become also accessible to proteinase K. Accessibility of different



**Fig. 4** Proteins localized to mitochondrial outer membrane and mitochondrial matrix. Mitochondria were purified by differential centrifugation. Lane 1 (S) supernatant; Lane 2 (M) mitochondria. Lanes 3, 4, 5, digestion of mitochondrial fraction (M) by proteinase K. Tom70, a mitochondrial outer membrane protein, is digested.  $F_1\beta$ -ATPase is protected, since it is localized to the internal mitochondrial matrix.

mitochondrial compartments by proteinase K can be followed by assaying the presence of appropriate marker proteins by western blot (see Fig. 4).

### 1. Buffers and Reagents

Sonication buffer: 0.6 M sorbitol-10 mM imidazole-HCl, pH 6.4, 2 mM EDTA  
 Proteinase K  
 PMSF 100 mM in ethanol  
 Laemmli buffer 1X: 1% sodium dodecyl sulfate, 50 mM Tris-HCl (pH 6.8), 4% glycerol, 0.4%  $\beta$  mercaptoethanol  
 12% SDS-polyacrylamide gel  
 Antibodies for western blot analysis: Rabbit polyclonal Anti- $F_1$ -ATPase 1:5000  
 Rabbit polyclonal Anti-Tom70 1:5000 (Jensen and Yaffe, 1988; P. Belenguer)

### 2. Protocol

1. Resuspend mitochondria at a protein concentration of 8 mg/ml in sonication buffer. Divide the mitochondrial preparation into 4 fractions.
2. Fraction 1 will not be treated further. Place on ice.
3. Disrupt mitochondria of fractions 3 and 4 by sonic irradiation using a VirSonic 100 sonicator at intensity 4 for 5 s. Place fraction 3 on ice and proceed further with fractions 2 and 4.
4. To fractions 2 and 4 add proteinase K to 250  $\mu$ l mitochondrial particle suspensions at a final concentration of 50  $\mu$ g/ml and incubate on ice for 60 min. Stop the reaction with PMSF at a final concentration of 2 mM.
5. Recover the mitochondria from all the four fractions by centrifugation at 100,000 $\times g$ .
6. Resuspend the pellet in 1  $\times$  Laemmli buffer.
7. Separate the different protein fractions (40  $\mu$ g) by sodium dodecyl sulfate-polyacrylamide gel electrophoresis on a 12% polyacrylamide gel.

8. Western blot analysis of the mitochondrial proteins is then carried out with antibodies against subunit  $\beta$  of the membrane-associated  $F_1$  portion of the  $F_1$ - $F_0$  ATPase ( $F_1$ - $\beta$ ) and Tom70 and the antibody against the protein, or the tagged fusion protein under study.
9. Proteins localized inside the mitochondria (for example,  $F_1$ -ATPase) are not digested by proteinase K in the absence of sonication since the mitochondria are intact. Such proteins are therefore detected by western blot upon proteinase K treatment alone but are lost following sonication and proteinase K treatment. Proteins localized on the outer membrane of the mitochondria (for example, Tom70) are digested by proteinase K even without sonication and are not detected by western blot in all proteinase K-treated fractions. If the mitochondrial membrane is disrupted during the procedure for mitochondria purification, the  $F_1$ -ATPase will also disappear in fraction 2 that is treated with proteinase K in the absence of sonication (Fig. 4). Note that matrix soluble proteins will remain in the supernatant after centrifugation (step 5) and will not be detected even in the absence of proteinase K.

### Acknowledgments

We thank Dr. Johanna Höög and Dr. Claude Antony for providing unpublished tomographic images of microtubules and mitochondria in fission yeast. We thank Dr. Gennaro D'Urso, Dr. Flavia Fontanesi, and Dr. Antoni Barrientos (University of Miami) for critically reading the manuscript and the Yeast Club at the University of Miami for useful suggestions. M.D. and F.V. are supported by the National Science Foundation grant (NSF) 0745129 and by the Sylvester Comprehensive Cancer Center at the University of Miami Miller School of Medicine. S.C. was previously supported by the United Mitochondrial Disease Foundation.

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## CHAPTER 13

# Microscopy Methods for the Study of Centriole Biogenesis and Function in *Drosophila*

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### Abstract

- I. Introduction
- II. Centrioles in *Drosophila* Early Embryogenesis
  - A. Immunofluorescence of Embryos/Eggs
  - B. Transmission Electron Microscopy of Embryos/Eggs
  - C. Immunoelectron Microscopy of Embryos
- III. Centrioles in *Drosophila* Spermatogenesis
  - A. Phase Contrast and Immunofluorescence of Testes
  - B. Transmission Electron Microscopy of Testes
  - C. Immunoelectron Microscopy of Testes

Acknowledgments

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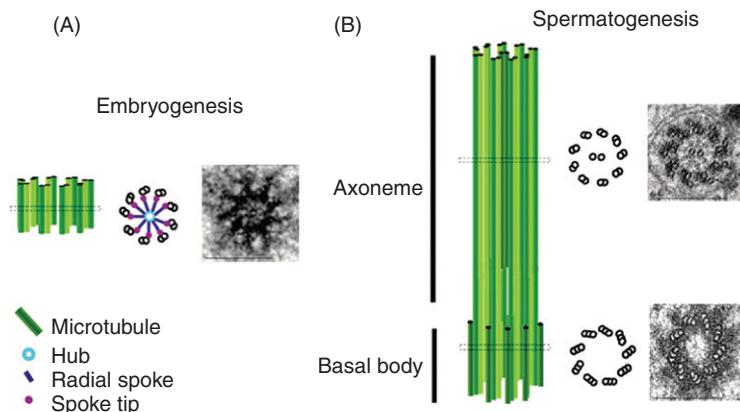
### Abstract

Centrosomes regulate cell motility, adhesion, and polarity in interphase and participate in spindle formation in mitosis. They are composed of two centrioles, which are microtubule-based structures, and a proteinaceous matrix recruited by those, called pericentriolar material. Centrioles are also necessary for the nucleation of the axoneme, the microtubule inner structure of cilia and flagella. The fruit fly, *Drosophila melanogaster*, has played an important role in the study of cell biology

processes and their contextualization in a variety of developmental phenomena. In this chapter, we describe immunofluorescence and electron microscopy methods used to study *Drosophila* early embryogenesis and spermatogenesis. These methods have been widely used to study centriole assembly and its function as a centrosome organizer during mitotic and meiotic cell divisions and as an axoneme nucleator in the formation of flagella.

## ===== I. Introduction

Centrioles are essential for the formation of several microtubule-organizing structures including cilia and centrosomes (Fig. 1). Centrosomes regulate cell motility, adhesion, and polarity in interphase and participate in the formation of the spindle in mitosis. Centrosome abnormalities in mitosis, both in number and in structure, are present in many cancers and are linked to genomic instability and problems in stem cell homeostasis (Bettencourt-Dias and Glover, 2007; Zyss and Gergely, 2009). Centrosomes found in animals are most often composed of two components: a pair of centrioles and a surrounding cloud of electron-dense pericentriolar material (PCM). The older centriole in a centrosome is called mature or mother and the younger one, the daughter centriole. Mother and daughter centrioles generally display an orthogonal



**Fig. 1** Centriole structure in *Drosophila* embryos and testes. (A) Schematic representation and cross-section electron microscope image of centrioles in *Drosophila* embryos. Note the presence of the cartwheel structure composed of a central hub attached to the radial spokes through spoke tips. The embryonic centriole is approximately 200 nm in length and 200 nm in diameter and is composed of nine microtubule doublets displaying a radial symmetry. Each microtubule doublet is composed of one complete microtubule, the A-tubule, with a second partial microtubule grown on the side of the first, the B-tubule. (B) Schematic representation and cross-section electron microscope image of basal bodies and axonemes in *Drosophila* spermatogenesis. The basal body is approximately 2  $\mu$ m in length and 200 nm in diameter and is composed of nine microtubule triplets displaying a radial symmetry. The axoneme can reach up to 1.8 mm and is composed of nine outer microtubule doublets and a central pair of microtubules. Scale bars represent 200 nm.

configuration to each other (Bettencourt-Dias and Glover, 2007; Bornens, 2002; Ou *et al.*, 2004). Centrioles have another distinct function as basal bodies that template the growth of axonemes, the microtubule-based skeleton of cilia and flagella (Dirksen, 1991). These are evolutionarily conserved eukaryotic organelles that extend from, and are continuous with, the cell membrane. Cilia and flagella are indispensable in a variety of cellular and developmental processes such as cell motility, propagation of morphogenetic signals, and sensory reception (Badano *et al.*, 2005; Plotnikova *et al.*, 2008). Moreover, one of the most surprising discoveries in cell biology over the last 5–10 years is the increasing number of human conditions resulting from defects in ciliary assembly and/or motility (Fliegauf *et al.*, 2007). Despite their importance, it is impressive how little is known about the control of centriole structure and number.

The number of centrioles in a cell is normally controlled through a “canonical duplication cycle” in coordination with the chromosome cycle. “One and only one” new centriole forms orthogonally to each preexisting centriole in a conservative fashion. In some cells in our body the regulation of the arithmetics of centriole biogenesis is different, with one of the most emblematic cases occurring during gametogenesis. Oocytes are devoid of centrioles. On the other hand, sperm cells contain a basal body that is responsible for nucleating the sperm tail. Upon fertilization, it is this basal body that becomes the centriole in the zygote. Centrioles can also be formed in the absence of preexisting centriolar structures. This *de novo* biogenesis is known to occur in insect species with parthenogenetic development, as well as in human cells upon ablation of their centrosomes and in *Drosophila* unfertilized embryos when master regulators of centriole biogenesis are overexpressed (La Terra *et al.*, 2005; Peel *et al.*, 2007; Riparbelli and Callaini, 2003; Rodrigues-Martins *et al.*, 2007b).

The fruit fly *Drosophila melanogaster* has been used as a model organism for more than 100 years. Thomas Hunt Morgan was the pioneer biologist studying *Drosophila* in the 1900s. Due to its small size, ease of culture, and short generation time, *Drosophila* is a widely used research model organism. Its potential for combining genetic and molecular approaches to questions of gene expression, developmental biology, and cell biology is very useful. A variety of collections of mutants have been generated (Greenspan, 2004; Ryder and Russell, 2003), and at least 40% of the *Drosophila* genes have available transposon insertions within 500 bp of the ATG which disrupts their expression (Bellen *et al.*, 2004; White-Cooper, 2009). RNAi collections are also available that allow specific depletion of most predicted *Drosophila* genes (Dietzl *et al.*, 2007). Information about flies and available mutant collections can be found in Flybase ([www.flybase.org](http://www.flybase.org)) and the *Drosophila* Stock collection at Bloomington (<http://flystocks.bio.indiana.edu/>).

The *D. melanogaster* life cycle is similar to that of many other insects: it includes an egg form, a larval form, and a pupal stage before it finally emerges as a flying adult. After the eggs hatch, approximately 1 day after being laid, small larvae start to be detected in the growing medium. Larvae go through three different instars, each 1 day long, and after the third instar they begin to migrate up the culture vial in order to pupate. More or less 3 days later, eclosion occurs and the adults emerge from the pupal case. This cycle takes on average 10 days if the temperature is kept at 25°C (Greenspan, 2004).

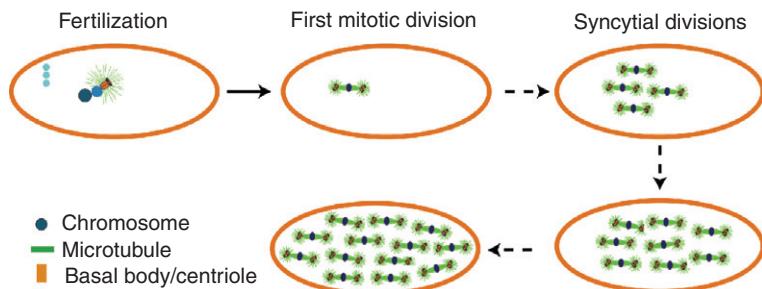
During the *Drosophila* life cycle, there are developmental stages particularly useful for studying centriole biogenesis and function within the context of a centrosome or of an axoneme nucleator in cilia/flagella formation. Canonical centriole biogenesis and centrosome function have been studied in the context of several tissues, including early embryos, neurogenesis, and spermatogenesis (Bettencourt-Dias and Glover, 2007; Januschke and Gonzalez, 2008; Yamashita, 2009). Early embryos provide the advantage of displaying very fast cell cycles (10 min) occurring in the context of a syncytium which is easily studied through a variety of techniques such as immunofluorescence, transmission electron microscopy, biochemical fractionation, injection of proteins and drugs, and live imaging (Foe *et al.*, 1993). Neurogenesis provides a thoroughly studied example of centrosome behavior in asymmetric stem cell divisions and in the formation of ciliated mechanosensory cells (Gogendeau and Basto, 2009; Januschke and Gonzalez, 2008). Spermatogenesis provides a great example of centrosome behavior in asymmetric stem cell division and in the differentiation of the centriole into a basal body to form the flagella of the sperm (Yamashita, 2009; Yamashita and Fuller, 2008). While most somatic cells in the fly can form a normal spindle without centrioles (Basto *et al.*, 2006; Bettencourt-Dias *et al.*, 2005), both mitosis in early embryogenesis and meiosis in spermatogenesis rely on centrosomes for accurate division (Rodrigues-Martins *et al.*, 2008). *De novo* centrosome formation has been studied in the context of unfertilized eggs that do not have centrioles (Peel *et al.*, 2007; Rodrigues-Martins *et al.*, 2007b).

This chapter focuses on microscopy methods, both immunofluorescence and transmission electron microscopy, used to study centrosomes during *Drosophila* early embryogenesis and spermatogenesis. For protocols to study centrosome function in *Drosophila* tissue culture cells please see Bettencourt-Dias and Goshima (2009). Other stages, such as neurogenesis and germ cell formation are very useful for studying the role of centrosomes in asymmetric cell divisions. For more detail on those stages please refer to Januschke and Gonzalez (2008) and Yamashita (2009). For other *Drosophila* protocols please check Sullivan *et al.* (2000).

For general *D. melanogaster* protocols including food recipes see <http://fruitfly4.aecom.yu.edu/labmanual/contents.html> and <http://www.ceolas.org/VL/fly/protocols.html>.

## II. Centrioles in *Drosophila* Early Embryogenesis

Early *Drosophila* embryogenesis has been widely used for the study of centrosomes (Glover, 1991; Raff, 2004). After fertilization the female pronucleus migrates and joins the male pronucleus on the first mitotic spindle (Fig. 2) (Foe *et al.*, 1993; Raff, 2004). The embryo then proceeds through an extremely rapid series of synchronous nuclear divisions in a common cytoplasm (Foe *et al.*, 1993). The first 13 cell cycles in the *Drosophila* embryo are composed of only S- and M-phases, with no gap phases. An early nuclear division takes around 9 min and interphase gradually lengthens during late syncytial cycles (Foe *et al.*, 1993). Thus, the embryo forms several thousands of centrosomes in a short period of time. As this stage of development does not require



**Fig. 2** *Drosophila* early embryogenesis. Embryogenesis starts at fertilization when the female pronucleus meets the male pronucleus. The other three haploid nuclei, products of meiosis II, become polar bodies and degenerate. The zygotic nucleus produced at fertilization is invariably positioned toward the anterior end of the embryo. After the first mitotic division syncytial divisions begin and the dividing nuclei spread evenly throughout the syncytial embryo. After that axial expansion, the nuclei migrate to a uniform monolayer at the cortex. Most migrating nuclei reach the cortex at nuclear cycle 10, where they proceed through four more rounds of mitosis until they cellularize and all cells become individually separated (Adapted from Foe *et al.*, 1993).

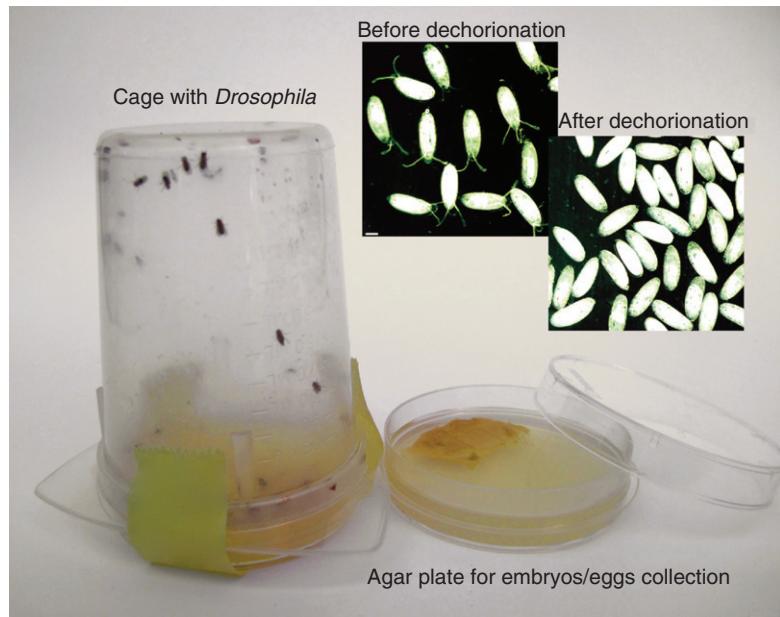
zygotic transcription, all the components needed to form both centrosomes and spindles are maternally provided.

During embryogenesis, centrioles are considerably shorter than their mammalian counterparts (Fig. 1A) (200 vs 500 nm approximately) (Gonzalez *et al.*, 1998) not showing the distal centriolar structures, such as distal appendages (Callaini *et al.*, 1997). Separation of centrosomes, which occurs in G2 in mammalian cells, occurs early in the cell cycle in early *Drosophila* embryos. Centrioles lose their orthogonal arrangement in the metaphase to anaphase transition, move apart during anaphase, and become widely separated at telophase. Concomitantly, the PCM expands and flattens, splitting into two units at late telophase (Callaini and Riparbelli, 1990). PCM components such as  $\gamma$ Tubulin and D-PLP (*Drosophila* Pericentrin Like Protein) are always present at the centrosome but other centrosomal components such as polo and CP190 are only recruited during centrosome maturation (Raff, 2004).

More recently *Drosophila* embryos and unfertilized eggs have been used to study *de novo* centrosome formation (Peel *et al.*, 2007; Rodrigues-Martins *et al.*, 2007b). *De novo* centrosome formation can be studied in *Drosophila* unfertilized eggs that are laid by virgin females. During *Drosophila* oogenesis centrioles are lost, hence the oocyte does not contain any centrioles which are only provided by the sperm upon fertilization. If fertilization does not occur, there is no centrosome formation and unfertilized eggs do not develop. In contrast, it was observed that upon overexpression of certain centriolar proteins, such as SAK/PLK4, centrioles are formed, helping to understand intermediate steps on centriole formation (Rodrigues-Martins *et al.*, 2007a).

#### A. Immunofluorescence of Embryos/Eggs

Embryos and eggs are normally collected from 4- to 5-day-old females kept at 25°C. Set up embryos/eggs collecting cages with at least 50 adult flies (30 females: 20 males



**Fig. 3** Collecting and dechorionating *Drosophila* embryos. Example of an embryo/egg collecting cage and of one agar plate used for collection of *Drosophila* embryos/eggs. After dechorionation, embryos/eggs lose dorsal appendages and become glossy. Scale bar represents 100 μm.

for embryo collection and around 75 virgin females for egg collection) as the one shown in Fig. 3. The cages contain agar plates made off fruit juice, where the females lay their embryos/eggs. Agar plates are normally supplemented with freshly made yeast paste (mix baker's yeast with water to make a creamy but solid paste) so that females can be continuously fed and attracted to lay their embryos/eggs on the agar plate.

## 1. The Canonical Centriole Cycle

In order to observe centrosome behavior in early mitotic divisions, collect embryos at 10 min intervals. If collections are longer than 2 h embryos will be cellularized and in overnight collections most of the embryos will have gastrulated. As females retain embryos inside, a synchronization step is needed to ensure correct timing. For synchronization, replace collection plates, as the ones shown in Fig. 3, at least four times at 15 min intervals before starting the experiment. Embryos can then be collected at different time points according to the experimental needs.

## 2. *De Novo* Centrosome Formation

In order to test for *de novo* centrosome formation after misexpression of a gene of interest, collect unfertilized eggs from virgin females. Do not collect females coming

from vials where there could be males older than 8 h at 25°C or 16 h at 18°C. Virgin females are less willing to lay eggs, so make sure to feed them with plenty of freshly made yeast paste before starting egg collection. Overnight collections may be useful to check whether *de novo* centrosome formation has occurred.

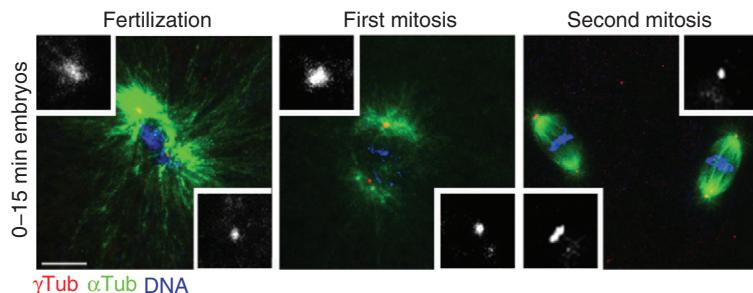
For immunofluorescence analysis start by collecting the embryos/eggs from the agar plate with a paintbrush wet in water and transfer those to a sieve (mesh diameter 0.125 mm). The embryos/eggs in the sieve are washed thoroughly with distilled water to remove any yeast paste. Dechorionate the embryos/eggs under a dissection scope by immersing the sieve in a 50% freshly made bleach solution. Gently shake the sieve to get homogenous dechorionation. Dechorionation finishes when the embryos/eggs dorsal appendages are no longer visible, which normally takes around 2 min (Fig. 3). At that point remove the sieve from the bleach solution and wash the embryos/eggs thoroughly with distilled water for at least 2 min. Poor washes can lead to DNA staining artifacts. After dechorionation, the vitelline membrane that surrounds the embryos/eggs has to be removed for proper antibody penetration. With the help of a clean paintbrush transfer the embryos/eggs from the sieve to a 1.5 ml microcentrifuge tube. From now on the embryos/eggs are kept in 1.5 ml microcentrifuge tubes. Remove vitelline membrane in 1 ml of a 1:1 solution of methanol and heptane for 3 min with vigorous hand shaking. Embryos/eggs should sink at this point. Remove the heptane-methanol solution without disturbing the embryos/eggs and add 1 ml of dry ice-cold methanol to fix them. Put the tubes on a wheel rotator for 10 min at room temperature. Fixed embryos can be kept in methanol at -20°C for several days. After fixation and before antibody staining embryos/eggs have to be rehydrated. For that, the methanol has to be removed. Wash embryos/eggs two times, 5 min each, with 1 ml of PBST (0.1% Tween-20 in PBS). Blocking is done in 1 ml of PBSTB (1% BSA, 0.1% Tween-20 in PBS) for 30 min at room temperature on a wheel rotator. Dilute primary antibodies in 500 µL of PBSTB and incubate embryos/eggs either for 2 h at room temperature or overnight at 4°C on a wheel rotator. Table I indicates commonly used centrosomal-related primary antibodies and their working dilutions. After primary antibody incubation wash the embryos/eggs three times, 20 min each, with 1 ml of PBSTB. Dilute secondary antibodies 1:200 in 500 µL of PBSTB and incubate for 2 h at room temperature. Incubation has to be performed in the dark on a wheel rotator. Wash embryos/eggs three times, 20 min each, with 1 ml of PBSTB followed by one more wash with Phosphate Buffer Saline (PBS) only. DNA staining can be done by incubating embryos/eggs with 500 µL of Toto-3-Iodide (Molecular Probes) in 500 µL of PBS for 10 min at room temperature on a wheel rotator. Finally wash the embryos/eggs in 1 ml of PBS for 5 min and transfer them to glass slides containing Vectashield mounting media for fluorescence (Vector Laboratories). To transfer the embryos/eggs remove all the PBS from the eppendorf, add around 15 µL of Vectashield to the eppendorf, and carefully pipette the embryos/eggs from the eppendorf to the glass slide. Gently cover with a coverslip and seal with nail polish.

This immunofluorescence protocol was derived from Riparbelli and Callaini (2005) and Warn and Warn (1986) and is particularly useful for observations of first mitotic divisions as shown in Fig. 4.

**Table I**

List of Centrosomal-Related Primary Antibodies Used for Immunofluorescence of *Drosophila* Embryos and Testes.

Primary antibodies	Labeled structure	Working dilution	Supplier/reference
Rat anti- $\alpha$ -Tubulin (YL1/2)	Interphase mts, mitotic/meiotic spindle, flagella	1:50	Oxford Biosciences (MAB1864)
Mouse anti- $\gamma$ -Tubulin (GTU88)	Centrioles, centrosomes	1:25	Sigma-Aldrich (T6557)
Rabbit anti-centrosomin (CNN)	Centrosomes	1:300	Bettencourt-Dias <i>et al.</i> (2004)
Rabbit anti-CP190 (RB188)	Centrosomes	1:400	Vaizel-Ohayon and Schejter, (1999)
Chicken anti-D-PLP	Centrosomes,	1:300	Whitfield <i>et al.</i> (1988)
Rabbit anti-D-PLP	centrosomes	1:1000	Bettencourt-Dias <i>et al.</i> (2005)
Rabbit anti-DSAS-4	Centrioles	1:500	Martinez-Campos <i>et al.</i> (2004)
Rabbit anti-DSPD-2	Centrioles	1:500	Basto <i>et al.</i> (2006)
Mouse anti-acetylated tubulin (6-11B-1)	Interphase mts, mitotic/meiotic spindle, flagella	1:500	Rodrigues-Martins <i>et al.</i> , (2007a)
Mouse anti-glutamylated tubulin (GT335)	Glutamylated sperm	1:500	Dix and Raff 2007
			Sigma-Aldrich (T7451)



**Fig. 4** Immunofluorescence of early *Drosophila* embryos. 0–15 min embryo collections allow the observation of fertilization, first mitosis, and second mitosis. Centrosomes can be analyzed using  $\gamma$ Tubulin antibody. Scale bar represents 10  $\mu$ m. Insets are 3 $\times$  magnification of  $\gamma$ Tub channel.

## B. Transmission Electron Microscopy of Embryos/Eggs

Collection and dechorionation of embryos/eggs for transmission electron microscopy can be done in the same way as described above for the immunofluorescence protocol. When using electron microscopy, it is easier to find cortically located centrosomes and therefore it is better to collect embryos aged between 2 and 3 h. After dechorionation, transfer the embryos/eggs to a 5 ml glass vial. For electron microscopy, the vitelline membrane has to be removed in 3–5 ml of 25% glutaraldehyde

in PBS with an equal volume (3–5 ml) of heptane for 3 min with vigorous hand shaking. Carefully pipette the embryos/eggs to a new glass vial containing 1 ml of 2.5% glutaraldehyde in PBS and incubate for 30 min at room temperature on a wheel rotator. Remember to always adjust the pH to between 7.2 and 7.4 to diminish fixation artifacts. The samples should always be incubated in volumes 15–20 times greater than the tissue volume. To remove the vitelline membrane, it is helpful to use double-sided scotch tape with some drops of PBS so that the vitelline membrane is easily removed while the embryos/eggs do not dry. Use tungsten needles to scratch the surface of the vitelline membrane and roll the embryos/eggs on the tape so that the vitelline membrane remains adhered to it. With a clean paintbrush transfer the embryos/eggs to a new glass vial. Fixation is performed overnight at 4°C with 1–2 ml of 2.5% glutaraldehyde in PBS (pH 7.2–7.4) (Rodrigues-Martins *et al.*, 2007b). Rinse three times in 1 ml of PBS (30 min each) to remove all traces of fixative, as glutaraldehyde and osmium tetroxide (to be used next) in solution form an intermediate compound which can break down to osmium black, a precipitate that can compromise the quality of the sample (Allen, 2008; Kuo, 2007; Stoward, 1973). Wash with 1 ml of distilled water three times and postfix in 1% osmium tetroxide for 2 h at 4°C. Dehydrate in 1 ml of a graded series of alcohol (70%, 90%, and absolute) incubating three times, 15 min each. Note that absolute ethanol incubation at 4°C can also be done overnight. After dehydration, an intermediate solvent is normally used as ethanol and embedding media are not readily miscible. Incubate embryos/eggs in 2 ml of propylene oxide solution [(EM grade, electron microscopy sciences (EMS)] three times for 10 min each. Be careful not to let your samples dry as this solution is very volatile. Incubate the samples in 2 ml of graded mixtures of propylene oxide and embedding resin (propylene oxide 2:1 resin; propylene oxide 1:1 resin, propylene oxide 1:2 resin) agitating the samples very slowly on a wheel rotator. Incubate the samples for a minimum of 1 h in 2 ml of pure embedding resin (EMS Embed 812) on a wheel rotator at slow speed. Transfer each one of the embryos/eggs to a flat embedding mold from EM (EMS Embedding Mold). Orient the embryos in order to maximize the cortical area exposure to easily screen for centrioles. Let the resin polymerize at 60°C for 48 h and trim the block. Cut thin sections (60–80 nm thick) of uniform thickness and as free of compression, scratches, vibrations, and wrinkles as possible (Callaini *et al.*, 1997). Collect the sections on grids (200–300 mesh). For section staining transfer the grids into a drop of 2% (w/v) uranyl acetate in a 70% methanol solution for 3–4 min (Hayat, 2000). Methanol has been shown to enhance the contrast given by uranyl acetate. Wash the grid in two drops of 70% methanol followed by five drops of distilled water. Transfer the grid to a drop of Reynold's lead citrate for 1–2 min. Staining duration should be optimized (normally uranyl acetate staining can vary between 3 and 5 min, lead citrate staining between 1 and 5 min) and staining reagents should always be fresh and filtered before use, to avoid precipitation on the sections (Hayat, 2000; Reynolds, 1963). Wash the grids in five drops of distilled water and let them dry at room temperature. Grids can be stored at room temperature in gelatin capsules or inside grid boxes.

### C. Immunoelectron Microscopy of Embryos

Electron microscopy analysis is a useful tool to understand the ultrastructural aspects of the centriole. However, whereas a lot of detailed information on the architecture of this organelle is made available by this technique, no data on the spatial localization of centriole-related proteins are provided. Immunoelectron microscopy is a powerful tool very useful for antigen subcellular localization due to its high-resolution power (that cannot be obtained using conventional immunofluorescence).

When using immunoelectron microscopy, fixation is a critical step, as aldehyde fixatives can reduce significantly the tissue immunoreactivity (which is not the case for conventional immunofluorescence where methanol fixation does not significantly affect the antigens).

Another issue that must be taken into account is that the secondary antibodies used for immunoelectron microscopy are conjugated with gold particles varying from 5 to 10 nm diameter. This way, it is required to have the best possible membrane permeabilization and, at the same time, maintain cytological integrity.

There are two approaches that can be used for immunoelectron microscopy: labeling with antibodies either preembedding or postembedding. Briefly, the preembedding method consists of the recognition of the antigen followed by the inclusion of the sample. The postembedding method requires inclusion of the material and posterior localization of the antigen on thin sections. The postembedding method has the advantage of avoiding antibody penetration problems, since immunolocalization is done on thin sections. On the other hand, the preembedding method has the advantage of being more comparable to conventional immunofluorescence as the antigenic properties of the proteins are less affected, provided that the immunolabeling is performed before the tissue undergoes strong fixation and embedding.

Collection and dechorionation of embryos for immunoelectron microscopy can be done in the same way as described above for the immunofluorescence protocol.

#### 1. Preembedding Immunoelectron Microscopy of Embryos

After dechorionation, transfer embryos to a glass vial containing 0.4 ml of 37% formaldehyde (EM grade), 0.6 ml of distilled water, and 5 ml of heptane and shake vigorously for 20 min on a wheel rotator. Transfer embryos to a small drop of PBS and remove the vitelline membrane with tungsten needles as described above for the electron microscopy protocol. Devitellinized embryos are then transferred to a glass vial containing 4% formaldehyde and 0.1% Triton-X in PBS and incubated for 20 min at room temperature. Carefully rinse the embryos in PBS and stain DNA for 3 min with 1  $\mu$ g/ml of Hoechst 33258 (Sigma-Aldrich) in PBS to select the desired stages under fluorescence microscopy. Cut the embryos longitudinally in two halves. Cut again these two half-embryos longitudinally in order to obtain four thin strips to facilitate antibody penetration. Immerse the embryo strips for 2 h in a blocking solution of PBSB (1% BSA in PBS) in glass vials. Dilute primary antibodies in PBSB and incubate overnight or for 1 or 2 days on a wheel rotator at 4°C. Wash embryos stripes three times, 20 min each, with PBSB. Incubate the embryos stripes for 2 h with the secondary antibodies conjugated

with 5 nm colloidal gold diluted in PBSB. The small gold diameter allows for better penetration of the secondary antibody within the sample. Carefully rinse embryo strips in PBS and fix overnight at 4°C in Karnovsky solution (2.5% glutaraldehyde and 1% paraformaldehyde in PBS) (Karnovsky, 1965). After washing in PBS, the embryo strips are postfixed for 1 h in 0.5% osmium tetroxide and then dehydrated and embedded as described above for electron microscopy analysis. Nuclei-associated centrioles localize just underneath the cell membrane. As such, grazing sections are adequate to detect the antibodies interacting with their antigens. Thin sections are counterstained as usual with uranyl acetate and lead citrate as described above.

## 2. Postembedding Immunoelectron Microscopy of Embryos

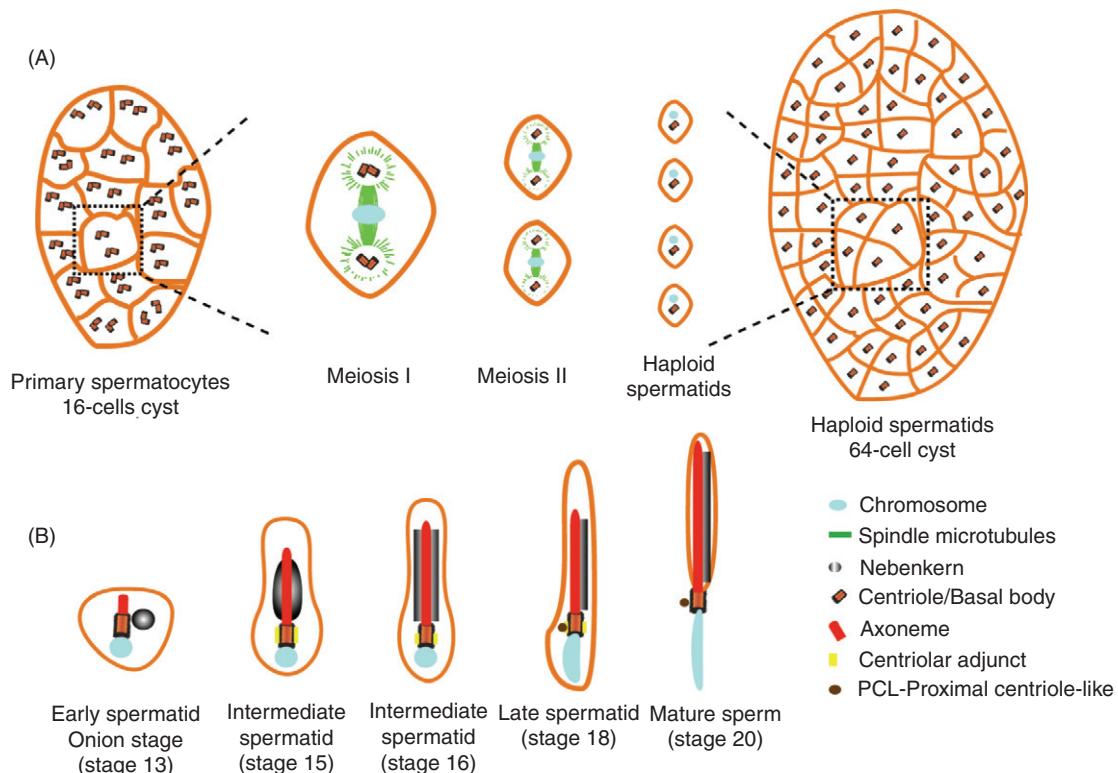
Devitellinization can be performed as described above for the preembedding technique. Embryos are then transferred to a glass vial and fixed in 4% formaldehyde for 1 h. Postfixation with osmium should be avoided or done in lower concentration (0.5% in PBS) since the antigenic properties of molecules are noticeably reduced by this fixative (Kellenberger, 1991). Embryos are then dehydrated and embedded in a hydrophilic resin. One of three resins is usually used: Lowicryl K4M (Electron Microscopy Sciences; Hatfield, USA), L.R. White (Ted Pella inc., USA), and L.R. Gold (Polysciences Inc., Warrington, USA).

L.R. White is a good choice as it is nontoxic and can be polymerized in a conventional oven. The dehydration step can be done as previously described for electron microscopy. After dehydration, transfer embryos into the embedding mold and allow the resin to polymerize at 55°C.

Cutting thin sections is not easy with hydrophilic resins, as water often penetrates the block making sectioning a challenging task. Sections must be collected on nickel or gold grids as these metals do not react with the reagents used in this technique. Transfer grids with thin sections into small drops of PBSB for 2 h, followed by incubation on 20 mM glycine in PBS for 20 min. Dilute the primary antibodies in 0.5% BSA in PBS and incubate overnight in a moist chamber at 4°C. Following primary antibody incubation wash the grids three times, 10 min each. The first wash is done in 0.5% Tween-20 in PBS and the following two in PBS (without Tween-20). Incubate the grids for 2 h at room temperature with the secondary antibodies conjugated to 10 nm colloidal gold. Wash the grids in PBS three times, 10 min each, and fix briefly in 0.5% glutaraldehyde for 5 min. Wash the grids two times in PBS, 10 min each, followed by three more washes in distilled water, 10 min each. The grids are finally counterstained with uranyl acetate and lead citrate as described above.

## III. Centrioles in *Drosophila* Spermatogenesis

A variety of cell divisions characterize spermatogenesis (Fig. 5) (Fuller, 1993). During *Drosophila* spermatogenesis, centrioles become basal bodies and elongate from 0.5 to 2.3 μm (Fig. 1B) (Tates, 1971), making this an extremely useful system



**Fig. 5** *Drosophila* spermatogenesis. (A) *Drosophila* spermatogenesis begins with the asymmetric division of a germ line stem cell to produce a primary spermatogonial cell and another stem cell [(Tates, 1971; reviewed in Fuller (1993)]. Each primary spermatogonial cell proceeds through four rounds of mitosis to generate a cyst of 16 primary spermatocytes, which remain interconnected by intracellular bridges, due to an incomplete cytokinesis. These cysts stay in G<sub>2</sub>-phase for about 90 h. During this extended G<sub>2</sub>-phase period, both the cells and the centrioles undertake growth. Cells in G<sub>2</sub>-phase grow 25 times in volume and transcribe most of the gene products known to be required during meiosis. After the long G<sub>2</sub>-phase, primary spermatocytes enter meiosis I with two centrosomes, each one composed of two V-shaped centrioles that are responsible for the organization of the meiotic spindle. The period between the two meiotic divisions is short and as centrioles do not duplicate, meiosis II cells also contain two centrosomes but each one of them is composed of only one centriole. At the end of meiosis II a cyst containing 64 mature haploid spermatids is formed. As cytokinesis is incomplete the spermatids within a cyst remain interconnected by cytoplasmic bridges and ring canals can be seen in the cytoplasm. (B) Haploid spermatids enter an extensive differentiation program with several morphological changes where long flagellar axonemes are formed, most cytoplasmic material is discarded, and the nuclei are transformed into needle-shaped sperm heads. Spermatid differentiation has been described and categorized into different stages based on the morphological changes of the mitochondria. In an early spermatid stage, called onion stage (stage 13), the mitochondria have fused and formed a spherical mass called Nebenkern or mitochondrial derivative that is located to one side of the nucleus and has the same size as the nucleus. It is at the onion stage that axoneme nucleation from the basal body begins in the cytoplasm. Note the presence of a recently identified proximal centriole-like structure close to the basal body at the end of spermatid differentiation (Blachon et al., 2009) (Adapted from Fuller, 1993; Tates, 1971).

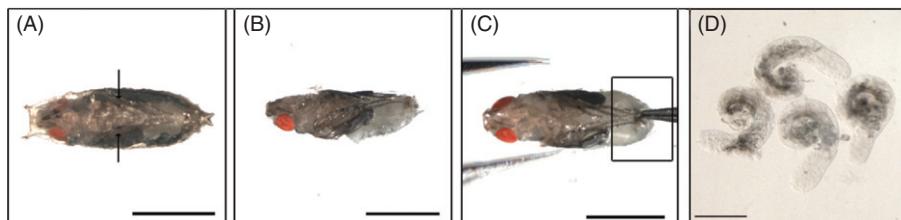
to study both centriole biogenesis and axoneme formation (Gonzalez *et al.*, 1998). For example, in the spermatogenesis of male mutants for the centriolar protein SAS-6 shorter centrioles were observed, suggesting that SAS-6 is required for centriole elongation (Peel *et al.*, 2007; Rodrigues-Martins *et al.*, 2007a). The centrosomal protein D-PLP was shown to be essential for the integrity of the centrioles/basal bodies, which often partially fragment during spermatogenesis in *D-PLP* mutants (Martinez-Campos *et al.*, 2004).

Centrioles and basal bodies in *Drosophila* spermatogenesis are composed of nine triplets of microtubules. Axonemes are composed of nine doublets of microtubules as the C-tubule present in the basal body stops growing. In addition, flagellar axonemes contain a central pair of microtubules required for sperm motility (Fig. 1B).

Spermatogenesis is also useful to study centrosome function as centrosomes are needed for meiotic divisions (Rodrigues-Martins *et al.*, 2008). Meiosis progression can be determined using live imaging or immunofluorescence. Alternatively, phase-contrast imaging of the meiotic products (Nebenkern stage) is also very informative (Fig. 5B). At this stage of spermatid differentiation, the volume of the nucleus is proportional to its DNA content (Gonzalez *et al.*, 1989). Hence, variations in DNA content resulting from abnormal DNA segregation, such as micronuclei, diploid, or tetraploid nuclei, are easily recognizable because of altered nuclear size or number. Also, if mitochondria assemble along the spindle and cytokinesis occurs correctly, each daughter spermatid cell receives the same amount of mitochondria and has the same size of mitochondrial derivative. Hence, different Nebenkern sizes are indicative of cytokinesis abnormalities.

#### A. Phase Contrast and Immunofluorescence of Testes

Testes are normally dissected from pharate adults in order to obtain a higher proportion of G<sub>2</sub>-phase cells and primary spermatocytes. Pharate adult males can be easily distinguished because their legs have black sex combs. The easiest way of dissecting testes is exemplified in Fig. 6.

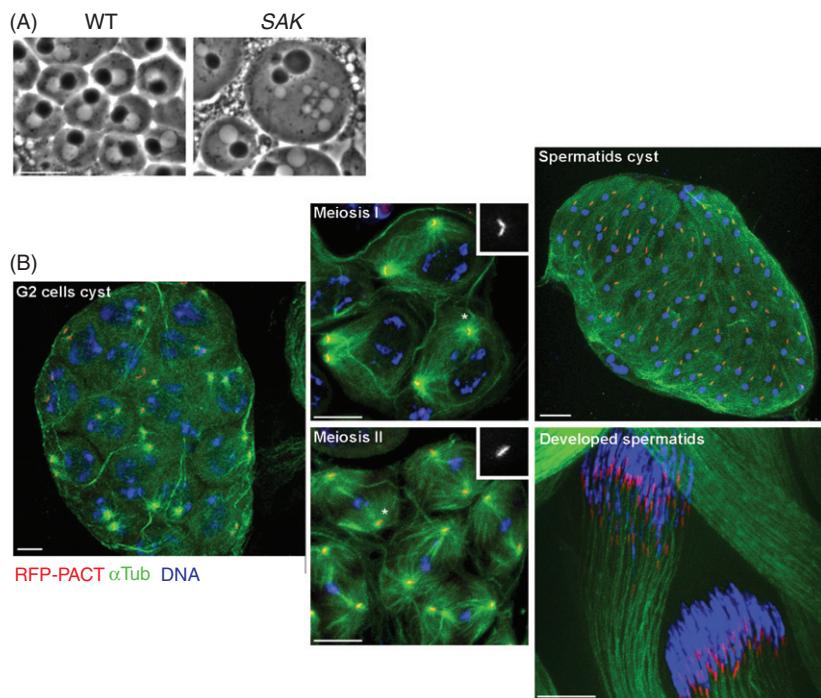


**Fig. 6** Dissecting testes from *Drosophila* pharate adults. (A) Identify the male pharate adults by the sex combs in their legs (arrows). (B) Hold the pharate adult under a dissection scope and pull the fly out the pupal case very carefully. (C) Hold the fly with its legs facing up and pull out the testes that are localized in the lower part of the abdomen (defined by the square). From (A) to (C) scale bar represents 1 mm. (D) Example of two pairs of testes taken from two pharate adults. Scale bar represents 300  $\mu$ m.

*Drosophila* testes are very long closed tubes (Fig. 6D) that contain at the apical part a cluster of somatic cells, the hub. Male stem cells are attached to the hub and whenever a germ cell divides the stem cell remains at the hub, whereas the differentiated cell moves along the testes tube leading to a spatial-temporal array of spermatogenic stages from an apical to a basal localization (Fuller, 1993; White-Cooper, 2009).

For phase-contrast analysis, testes are dissected in a drop of 0.7% NaCl under a dissection scope. Testes are then transferred to a 15  $\mu$ L drop of 0.7% NaCl placed in the middle of glass slide and covered with a coverslip. Wipe off the excess of liquid under a dissection scope and stop wiping as soon as sperm tails become visible. Start imaging right away before the sample dries. Figure 7A shows some examples of cells at the Nebenkern stage.

For immunofluorescence perform testes dissection in a drop of TB buffer (183 mm KCl, 47 mm NaCl, 1 mm EDTA, and 10 mm Tris-HCl, pH 6.8), under a dissection



**Fig. 7** Phase contrast and immunofluorescence of *Drosophila* spermatogenesis. (A) Phase contrast of *Drosophila* onion stage showing a 1:1 ratio of similar sized nuclei (white) and Nebenkern (black) in the wild-type image. In the *SAK* centriolar mutant these features are no longer kept. Scale bar represents 10  $\mu$ m. (B) Immunofluorescence of testes from pharate adults allows the observation of G2-cell cysts, of both meiosis I and meiosis II cells and also of spermatids cysts and developed spermatids. Note the presence of two centrioles per centrosome in meiosis I cells but only a single centriole per centrosome in meiosis II [centrioles are labeled by RFP-PACT (Lucas and Raff, 2007)]. Scale bar represents 10  $\mu$ m. Insets are 2 $\times$  magnification of RFP-PACT channel.

scope. Use three pairs of testes per slide and three slides per antibody. After dissection, transfer the testes to a 4  $\mu$ L TB buffer drop placed in the middle of a glass slide treated with poly-L-Lysine (Sigma). Poly-L-Lysine-coated slides and siliconized coverslips help to keep the dissected testes in place. Randomly open the testes with the forceps (twice in a testes pair) to allow antibody penetration. Cover the glass slide with an 18  $\times$  18 siliconized coverslip (you can use Sigmacote from Sigma to siliconize normal coverslips) and freeze the slide immediately by immersing it in liquid nitrogen. Do not leave the slides in liquid nitrogen for more than 1 h as this may cause artifacts. Take the slide out of the liquid nitrogen and remove the coverslip by flipping it off with a scalpel. Fix the slides in dry ice-cold methanol in an upright slide box for 8 min. After methanol fixation, transfer the slides to another upright box containing dry ice-cold acetone and incubate it for 10 min. Keep both upright slide boxes in dry ice during the incubation times. Transfer the slides to a clean upright slide box and wash the slides three times, 5 min each, with PBS at room temperature. Blocking is done in the upright slide box in PBSB (1% BSA in PBS) for 1 h at room temperature. Transfer the slides to a moist chamber prewetted with PBS and incubate with primary antibodies diluted in PBSB. Use 50  $\mu$ L of antibody solution per slide. To avoid drying of the antibody solution, carefully wipe off the blocking solution from the slide with tissue paper leaving just a small square where the dissected testes are. This cleaning technique can be used for all incubations. Incubate primary antibodies for 2 h at room temperature or overnight at 4°C. No agitation is needed. Table I indicates commonly used centrosomal-related primary antibodies and their working dilutions. After incubation, transfer the slides back again to an upright slide box and wash three times, 15 min each, with PBSB at room temperature. Dilute secondary antibodies 1:100 (or according to manufacturers instructions) in PBSB and incubate slides again in a moist chamber prewetted with PBS, for 2 h at room temperature and in the dark. Wash three times, 15 min each, with PBSB in an upright slide box. Perform a fourth wash with PBS. DNA staining can be achieved by incubating testes with 1  $\mu$ L of Toto-3-Iodide (Molecular Probes) in 1 ml of PBS for 10 min at room temperature. Use the moist chamber prewetted with PBS for this incubation too. Wash testes in PBS for 5 min in an upright slide box. Let the slides dry and add an 8  $\mu$ L drop of Vectashield mounting media for fluorescence (Vector Laboratories). Gently cover with a coverslip and seal with nail polish.

Note that for some antibodies a preextraction step is required to allow better visualization of centrioles. In this case, incubate testes, after dissection, in a drop of 0.2% Tween-20 and 0.04% sodium dodecyl sulfate (SDS) in PBS for 3 min at room temperature. Do not incubate for longer than 3 min as it can cause artifacts.

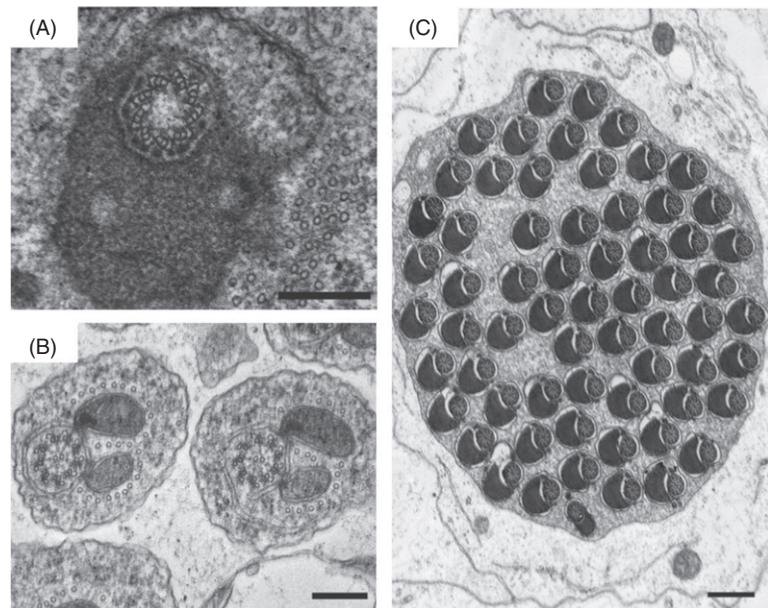
This immunofluorescence protocol was derived from [Cenci \*et al.\* \(1994\)](#) and allows the observation of testes as shown in [Fig. 7B](#).

## B. Transmission Electron Microscopy of Testes

Dissection of testes can be done in PBS as described in [Fig. 6](#). Dissected testes are transferred to glass vials and fixed by immersion in 1 ml of 2.5% glutaraldehyde in

PBS for 2 h at 4°C on a wheel rotator. Glutaraldehyde is a dialdehyde and very efficient in protein cross-linking and ultrastructural preservation (Allen, 2008; Kuo, 2007; Stoward, 1973). On the other hand, its tissue penetration is not very fast and it is possible to start the protocol by prefixing testes for 15–20 min in 4% paraformaldehyde (EM grade) in PBS, which has a lower molecular weight and will penetrate faster (Kuo, 2007). After fixation rinse three times, 30 min each, in 1 ml of PBS in order to remove all traces of fixative. Wash three times with distilled water and postfix the samples in 1% aqueous solution of osmium tetroxide for 1 h at 4°C on a wheel rotator. Note that longer exposures to osmium tetroxide may result in extraction of both the nucleus and the cytoplasm (Stoward, 1973). Wash in distilled water three times for 10 min each. Incubate testes in 1 ml of 1% uranyl acetate aqueous solution for 1 h. This step, also called block staining, enhances the contrast of the samples thus improving the quality of cytological details. Wash in distilled water three times, 10 min each (Hayat, 2000; Kuo, 2007). Dehydrate in a graded series of alcohol (70%, 90%, and absolute) so that later the tissue can be properly infiltrated by the embedding media. This stepwise dehydration minimizes overall tissue shrinkage, as well as differential shrinkage of different cell components. The dehydration steps should take at least 10 min each and dehydration in absolute alcohol should be repeated at least three times in order to efficiently remove all water molecules. After dehydration, an intermediate solvent is normally used, as ethanol and embedding media are not readily miscible. Propylene oxide is the most used solvent for electron microscopy purposes. Incubate testes in 1 ml of propylene oxide three times for 10 min each. Be careful not to let the testes dry as this solution is very volatile. Incubate testes in a graded mixture of propylene oxide and embedding resin (propylene oxide 2:1 resin; propylene oxide 1:1 resin, propylene oxide 1:2 resin) agitating the samples very slowly on a wheel rotator. Incubate the samples for a minimum of 1 h in 2 ml of pure embedding resin (EMS Embed 812) at slow speed on a wheel rotator. Transfer each testis to a flat embedding mold for EM (EMS Embedding Mold). At this point, position the testes in the resin according to experimental needs. For example, it is possible to orient the testes perpendicularly to the cutting face in order to have good cross sections of cysts as the ones shown in Fig. 8.

Allow the resin to polymerize at 60°C for 48 h and trim the block following the standard technique. Cut thin sections (60–80 nm thick) of uniform thickness and as free of compression, scratches, vibrations, and wrinkles as possible. Collect the sections on grids (200–300 mesh). For section staining transfer the grids into a drop of 2% uranyl acetate in 70% methanol for 3–4 min. Methanol has been shown to enhance the contrast given by uranyl acetate. Wash the grid in two drops of 70% methanol followed by five drops of distilled water. Transfer to a drop of Reynold's lead citrate for 1–2 min using clean tweezers. Staining duration should be optimized (normally uranyl acetate staining can vary between 3 and 5 min, lead citrate staining between 1 and 5 min), and the staining reagents should always be freshly made and filtered to avoid precipitation on the sections. Wash in five drops of water and let it dry at room temperature. Grids can be stored at room temperature in gelatin capsules or inside grid boxes.



**Fig. 8** Transmission electron micrographs of *Drosophila* testes. (A) Spermatid basal body showing accumulation of an electron-dense material, the centriole adjunct. Scale bar represents 200 nm. (B) Transversal section of axonemes at early stage 6 showing accessory microtubules and the presence of a paracrystalline body in the primary mitochondrial derivative (Fuller, 1993). Scale bar represents 200 nm. (C) Spermatids arranged in a cyst at stage 10 of maturation, where the axonemal sheath is absent and the packaging process has initiated. Scale bar represents 500 nm.

### C. Immunoelectron Microscopy of Testes

The immunoelectron microscopy procedures for embryos and testes are virtually similar. However, whereas in a syncytial embryo all the centrioles are contained within the same cytoplasm, in larval, pupal, and adult testes, centrioles are surrounded by an external lamina and germ cells. Therefore, antibodies have to pass through all these barriers to reach the germ cell centrioles. While this may not be a problem if immunolocalization is done on thin sections, it may compromise the results if pre-embedding is done.

#### 1. Preembedding Immuno-Electron Microscopy of Testes

The preembedding labeling protocol used in testes samples is similar to the one described above for embryos. Testes from pharate adults can be dissected in PBS as shown in **Fig. 6**. Testes from larvae, pupae, or adult males can also be used. Fixation is done in 4% formaldehyde in PBS for 20 min. For better penetration of the fixative cut testes into small pieces. To enable antibody penetration into germ cells, two alternative strategies can be used to permeabilize the plasma membrane. A mild permeabilization

can be obtained by a 10 min prefixation in 4% formaldehyde and 0.1% Triton-X in PBS. On the other hand, the cell membranes may be cracked by freezing and thawing cycle. For this, testes fragments have to be infiltrated with sucrose for cryoprotection. Immerse testes in a glass vial, first in 10% sucrose solution in PBS for 1 h, then in 20% sucrose solution in PBS for 1 h, and finally in 30% sucrose solution in PBS overnight at 4°C. Transfer testes into a glass slide containing a drop of a 30% sucrose solution in PBS, put the slide on top of a copper bar precooled with liquid nitrogen, and freeze it. After freezing transfer the samples on the slides into a heating plate at 37°C for 5 min. Repeat this process two to three times. After the last heating, wash the testes samples in PBS. Testes samples are now ready for incubation with antibodies and postfixation procedures as described above for the preembedding immunoelectron microscopy of embryos.

## 2. Postembedding Immunoelectron Microscopy of Testes

The postembedding immunoelectron microscopy technique does not require tissue fragmentation or membrane cracking. Dissected testes can therefore be processed as early embryos and the same protocol described above for postembedding immunoelectron microscopy of embryos can be used.

## Acknowledgments

We are thankful to Daniela Brito and Filipe Leal for critically reading this chapter. Work in MBD laboratory is funded by FCT (Portugal), EMBO, and IGC. A.R.M and P.M. have fellowships from FCT (Portugal). Work in GC laboratory is funded by PRIN and PAR (University of Siena).

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## CHAPTER 14

# *Drosophila* S2 Cells as a Model System to Investigate Mitotic Spindle Dynamics, Architecture, and Function

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### Abstract

- I. Introduction
  - A. Rationale
- II. Methods
  - A. Live Cell Microscopy Analysis of Mitotic Spindle Assembly
  - B. Ways of Altering Mitotic Spindle Dynamics
  - C. Fluorescent Speckle Microscopy
  - D. Laser Microsurgery

Acknowledgments

References

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### Abstract

In order to perpetuate their genetic content, eukaryotic cells have developed a microtubule-based machine known as the mitotic spindle. Independently of the system studied, mitotic spindles share at least one common characteristic—the dynamic nature of microtubules. This property allows the constant plasticity needed to assemble a bipolar structure, make proper kinetochore–microtubule attachments, segregate chromosomes, and finally disassemble the spindle and reform an interphase microtubule array. Here, we describe a variety of experimental approaches currently used in

our laboratory to study microtubule dynamics during mitosis using *Drosophila melanogaster* S2 cells as a model. By using quantitative live cell imaging microscopy in combination with an advantageous labeling background, we illustrate how several cooperative pathways are used to build functional mitotic spindles. We illustrate different ways of perturbing spindle microtubule dynamics, including pharmacological inhibition and RNA interference of proteins that directly or indirectly impair microtubule dynamics. Additionally, we demonstrate the advantage of using fluorescent speckle microscopy to investigate an intrinsic property of spindle microtubules known as poleward flux. Finally, we developed a set of laser microsurgery-based experiments that allow, with unique spatiotemporal resolution, the study of specific spindle structures (e.g., centrosomes, microtubules, and kinetochores) and their respective roles during mitosis.

## ===== I. Introduction

In order to maintain their inherited genetic background, cells have developed a specialized microtubule-based structure called the mitotic spindle, which mediates the segregation of chromosomes during cell division. Many cancer therapies currently in clinical practice employ the use of drugs that target the mitotic spindle (e.g., taxanes and vinca alkaloids) with the aim of preventing cell division by blocking (and killing) cells in mitosis or leading to unviable progeny. Given its essential role, mitotic spindle assembly in animal cells is a highly conserved and redundant process that is thought to involve multiple parallel pathways (O'Connell and Khodjakov, 2007). Among these, the most widespread has been proposed by Kirschner and Mitchison who hypothesized that centrosomes drive spindle morphogenesis by generating astral microtubules that continuously grow and shrink, randomly “searching” for chromosomes after nuclear envelope breakdown (Kirschner and Mitchison, 1986). The increase in astral microtubule dynamics at this stage results from the phosphorylation of several regulatory microtubule-associated proteins (MAPs) as a result of increased CDK1 activity (Maiato *et al.*, 2004b; Murray, 2004). When, by chance, astral microtubules encounter a kinetochore, they are captured and become stabilized. With time, more microtubules will be gradually incorporated forming a mature kinetochore fiber (K-fiber). Despite being very attractive in its essence, this “search-and-capture” model cannot explain mitosis in cells that lack centrosomes, such as higher plants and some oocytes (Gadde and Heald, 2004; Wadsworth and Khodjakov, 2004). However, it should be noted that some centrosome-independent “search-and-capture” events may be present in these systems (Lloyd and Chan, 2006). Moreover, a recent computational analysis has shown that, in a purely random fashion, the “search-and-capture” model is not sufficiently efficient to explain the capture of all kinetochores by approximately 20 microtubules in the rapid time frame of dividing animal cells (McEwen *et al.*, 1997; Wollman *et al.*, 2005).

Several other studies have shown that in the absence of centrosomes, animal somatic cells are able to assemble anastral spindles, either when they lack proteins that are necessary to build a functional centrosome, such as asterless or centrosomin (Cnn), or

when this structure is physically destroyed or removed (Bonaccorsi *et al.*, 1998; Hinchcliffe *et al.*, 2001; Khodjakov *et al.*, 2000a; Mahoney *et al.*, 2006; Megraw *et al.*, 1999, 2001). In addition, a *Drosophila* cell line lacking centrioles could also be maintained in culture for several years (Debec *et al.*, 1982, 1995), whereas mutants for *cnn* (a protein required to recruit  $\gamma$ -tubulin to centrosomes) or *Dsas-4* (a protein required for centriole duplication) are able to develop into adult flies (Basto *et al.*, 2006; Megraw *et al.*, 2001). One possibility could be that in these cases the self-organization of microtubules in the vicinity of chromosomes is responsible for spindle assembly, as it happens in some female meiotic systems. In this context, kinetochores would be responsible for the formation of their own K-fibers and spindle bipolarity ensured by the action of microtubule motors and cross-linking proteins (Karsenti and Vernos, 2001; Rieder, 2005). In fact, in vertebrate cells, K-fibers were observed forming in association with chromosomes without a direct connection to the centrosome or chromatin (Khodjakov *et al.*, 2003; O'Connell *et al.*, 2009). In agreement, studies in live *Drosophila* S2 cells reported that unattached kinetochores that are not facing a centrosome are able to form microtubules *de novo* and that K-fiber growth likely occurs by microtubule addition at their kinetochore-associated end (Maiato *et al.*, 2004a). Kinetochore-driven microtubule formation appears to rely on microtubule nucleating/stabilizing factors such as  $\gamma$ -tubulin, TPX2, and chromosomal passenger proteins, as well as localized RanGTP at kinetochores (Mishra *et al.*, 2010; Torosantucci *et al.*, 2008; Tulu *et al.*, 2006). In conclusion, both centrosomes and kinetochores contribute to spindle assembly and acentrosomal mechanisms might always be present even in those systems normally relying on centrosomes.

More recently, it was proposed that microtubule propagation within the spindle itself could represent another mechanism to take into account in spindle morphogenesis (Mahoney *et al.*, 2006). This idea has been reinforced after the discovery of the augmin complex and its interaction with  $\gamma$ -tubulin and associated factors found in the spindle region (Goshima *et al.*, 2007, 2008; Uehara *et al.*, 2009; Zhu *et al.*, 2008). What remains unclear is whether this microtubule propagation pathway represents an independent molecular mechanism or whether it works together with more conventional centrosome- or kinetochore-mediated pathways (Bucciarelli *et al.*, 2009; Lawo *et al.*, 2009).

Upon its initial formation the mitotic spindle maintains a steady-state length and shape as cells reach metaphase. However, microtubules, including those attached at kinetochores, remain dynamic and can be recycled due to turnover (Gorbsky and Borisy, 1989; Zhai *et al.*, 1995) and poleward flux (Mitchison, 1989). This requires a labile interface that enables microtubules to slip and eventually detach from the kinetochore in response to a poleward force, whose origin remains controversial (Cameron *et al.*, 2006; Dumont and Mitchison, 2009; Ganem *et al.*, 2005; Matos *et al.*, 2009; Miyamoto *et al.*, 2004; Rogers *et al.*, 2004). The importance of a labile kinetochore–microtubule interface is reflected in the capacity to correct mistakes inherent to the stochastic nature of mitotic spindle assembly and the interaction between microtubules and chromosomes (Bakhoun *et al.*, 2009b; Ganem *et al.*, 2005; Matos *et al.*, 2009). In fact, increasing the stability of kinetochore–microtubule attachments is, by itself, sufficient to induce chromosomal instability in once stable diploid cells (Bakhoun *et al.*, 2009a).

### A. Rationale

*Drosophila* culture cells offer a powerful set of experimental solutions to dissect the molecular basis of mitotic spindle dynamics, architecture, and function. Among these, we highlight the availability of a fully sequenced and well-annotated genome and the conservation of more than 60% of the genes with humans (Adams *et al.*, 2000). Of particular interest for high-throughput genome-wide screenings, specific gene silencing can be easily achieved by RNA interference (RNAi) (Goshima *et al.*, 2007) and commercial dsRNA libraries are available (see also Chapter 15 for a discussion of interpretations of siRNA-derived spindle phenotypes). Additionally, *Drosophila* culture cells have a low chromosome number (typically between 4 and 12) and details of mitotic spindle morphogenesis can be easily observed at the light microscopy level by the use of available stable cell lines expressing fluorescent components of the mitotic apparatus (Mahoney *et al.*, 2006; Maiato *et al.*, 2004a). Finally, *Drosophila* culture cells are amenable for high-resolution live cell microscopy and micromanipulation techniques, such as Fluorescent Speckle Microscopy (FSM) and laser microsurgery (Maiato *et al.*, 2004a, 2005; Matos *et al.*, 2009). In the following sections, we describe in detail some of the state-of-the-art methodologies currently in practice in our laboratory for the study and micromanipulation of microtubule organization, dynamics, and function during mitosis in live *Drosophila* culture cells.

## ===== II. Methods

### A. Live Cell Microscopy Analysis of Mitotic Spindle Assembly

The availability of several *Drosophila* S2 cell lines expressing various fluorescently tagged components of the mitotic apparatus allows live imaging studies in a wide-range of labeling backgrounds. This, combined with the use of RNAi [for detailed protocols see (Maiato *et al.*, 2003; Pereira *et al.*, 2009)], provides a powerful tool to follow different processes with a high spatiotemporal resolution in a living dividing cell. To monitor microtubule organization during spindle assembly, we use a *Drosophila* S2 cell line stably expressing both GFP- $\alpha$ -tubulin and the inner-kinetochore protein Centromere Identifier (CID) fused to mCherry. This cell line was created by transfecting S2 cells already expressing GFP- $\alpha$ -tubulin (Goshima and Vale, 2003) with a pMT-CID-mCherry-BLAST vector (Coelho *et al.*, 2008), which was derived from the original pMT-CID-GFP (Heun *et al.*, 2006), pCo-Blast (Invitrogen), and pRSET-B-mCherry (Invitrogen) vectors. Primers used to clone mCherry and blasticidin genes with appropriate restriction sites are detailed in Table I. Alternatively, virtually any cell line expressing fluorescently tagged components of interest can be easily generated using the Gateway Cloning System (Invitrogen) after full-length cDNA amplification by PCR, using cDNA clones as template (or genomic DNA, when cDNA clones are not available) and subsequently transfected with Cellfectin reagent (Invitrogen) according to an optimized protocol (Pereira *et al.*, 2009). For better results on stable cell line generation, it should be noted that transfection with one plasmid containing the resistance gene for selection

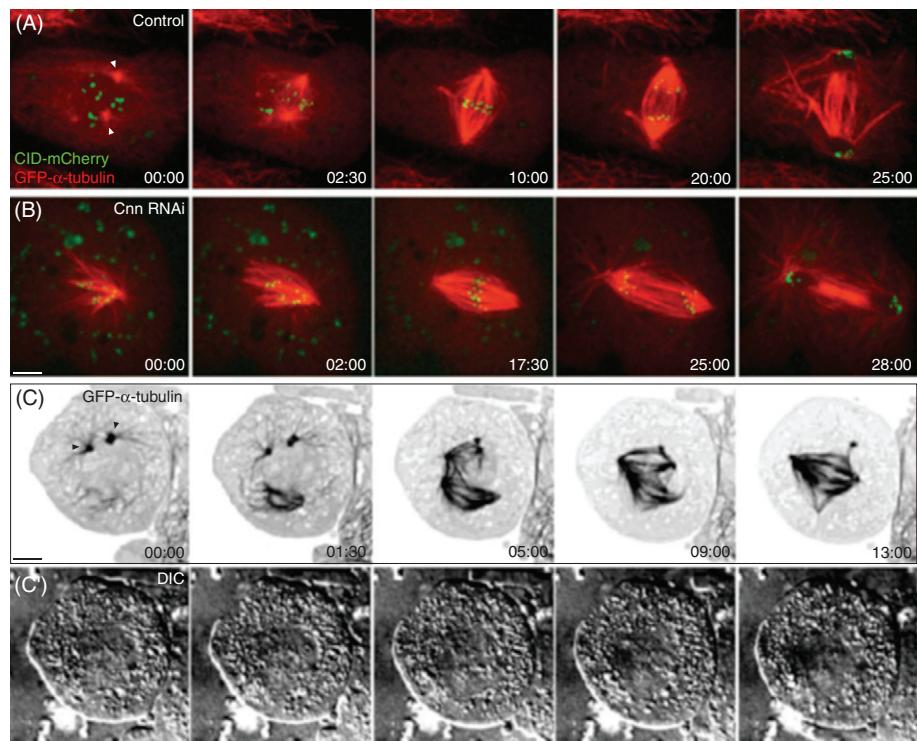
**Table I**  
List of Oligonucleotides Used and Respective Sequences

Primer	Sequence (5'→3')
mCherry-XhoI F	CCGCTCGAGCGGTATGGTGAGCAAGGGCGAGGAGG
mCherry-SacII R	TCCCCGCGGGGATTACTTGTACAGCTCGTCCATGC
Blast-SalI F	ACCGCGTCGACGTCTGTTGAATATACTATTCAACC
Blast-SalI R	ACCGCGTCGACGTCCCGATCCAGACATGATAAGATA

(usually blasticidin or hygromycin) is significantly better than co-transfection strategies (where pCoBlast or pCoHygro are used) to avoid the problem of having cells transfected only with pCoHygro/pCoBlast but without the gene of interest. The latter can be cloned into a plasmid under the control of an inducible or constitutive promoter, depending on the desired expression levels for each protein. In our particular case, the copper-inducible metallothionein promoter [pMT vector (Invitrogen)] was used, but several others are available (see Invitrogen catalogue of insect expression vectors).

To investigate how *Drosophila* cells assemble a mitotic spindle with or without centrosomes, control and Cnn-depleted S2 cells (Mahoney *et al.*, 2006) stably expressing GFP- $\alpha$ -tubulin and CID-mCherry are plated into 0.25 mg/ml concanavalin A-coated 22 × 22 mm coverslips and mounted in modified Rose chambers (Pereira *et al.*, 2009) for live cell analysis with a Spinning Disc confocal system, as described below. In control S2 cells most spindle microtubules are seen forming from the centrosomes (Fig. 1A, time 00:00). In cells with reduced Cnn after RNAi (therefore without functional centrosomes), microtubules are in close association with chromosomes and kinetochores since early prometaphase (Fig. 1B, time 00:00) and the spindle is built from chromosomes outwards. In both cases, fully functional mitotic apparatuses are assembled, which efficiently segregate chromosomes into two daughter cells (Fig. 1A, time 20:00 and B, time 25:00). Importantly, the use of an agar overlay to flatten S2 cells (Pereira *et al.*, 2009) may be beneficial to reveal undisclosed aspects of spindle assembly, such as acentrosomal microtubule organization around chromatin in cells containing functional centrosomes (Fig. 1C–C') or *de novo* microtubule formation from kinetochores (Fig. 2).

For image acquisition, four-dimensional data sets are collected with an Andor Revolution Spinning Disc confocal system (Andor) equipped with an Electron Multiplying CCD iXonEM+ camera and a Yokogawa CSU-22 unit based on an Olympus IX81 inverted microscope. Two laser lines (488 and 561 nm) are used for near simultaneous excitation of GFP and mCherry and the system is driven by Andor IQ software. Typically, laser intensity range is 8–12 (arbitrary units) for GFP and 35–40 for mCherry, depending on the protein expression level. Time-lapse image stacks are collected every 30 s with 0.5  $\mu$ m z-steps and projected as maximum pixel intensities. For combination of GFP fluorescence with DIC we collect image series every 30 s using a Nikon Eclipse TE2000U DIC inverted wide-field microscope equipped with a CoolSnap HQ2 camera (Photometrics, Tucson, AZ). Time-lapse data sets are subsequently blind deconvolved with AutoDeblur X2 software (Media Cybernetics).

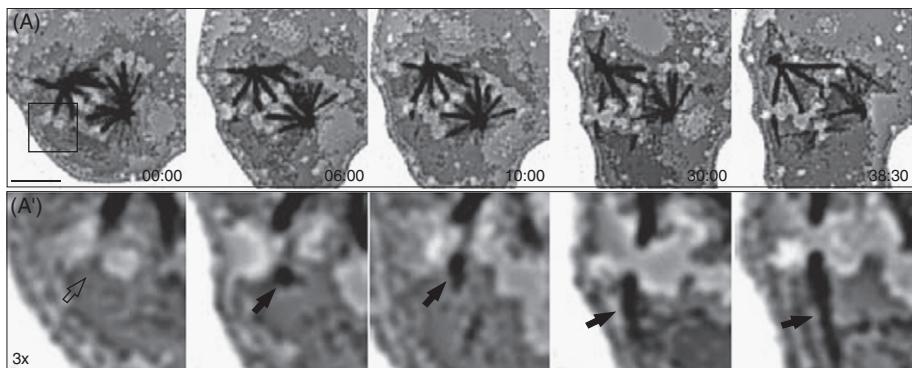


**Fig. 1** Live cell imaging of spindle formation in control and Cnn-depleted S2 cells. (A–B) Time-lapse sequence showing mitotic spindle assembly in S2 cells stably expressing CID-mCherry (green) and GFP- $\alpha$ -tubulin (red). Note that GFP channel is here shown in red to allow an easier visualization of CID. (A) Control S2 cells assemble a mitotic spindle in a “dominant” centrosomal fashion, whereas Cnn-depleted cells (B) build a spindle through a purely chromatin/kinetochore–microtubule-mediated pathway, with a normal timing. (C–C') Control S2 cell stably expressing GFP- $\alpha$ -tubulin under an agar overlay, which in this case leads to the physical exclusion of centrosomes (arrowheads) from a cellular region assembling a spindle in the vicinity of chromatin visualized with DIC. Note that over time both centrosome and acentrosomal spindles merge into a unified structure. Time is in min:s; scale bar, 5  $\mu$ m. (See Plate no. 6 in the Color Plate Section.)

Additional image processing steps are performed using Image J 1.38 $\times$  software (<http://rsb.info.nih.gov/ij/>; NIH, Bethesda, MA) and Adobe Photoshop CS3 and Illustrator 8.0 (Adobe Systems, San Jose, CA).

## B. Ways of Altering Mitotic Spindle Dynamics

Microtubules are macromolecular hollow cylinders formed by basic building blocks of  $\alpha$ -tubulin and  $\beta$ -tubulin heterodimers. Several mitotic poisons are known to disrupt/alter microtubule properties and are commonly used as chemotherapeutic agents. Additionally, the use of these substances in mitotic cells can prove useful to study several aspects of microtubule dynamics during mitosis (Jordan and Wilson, 1999).

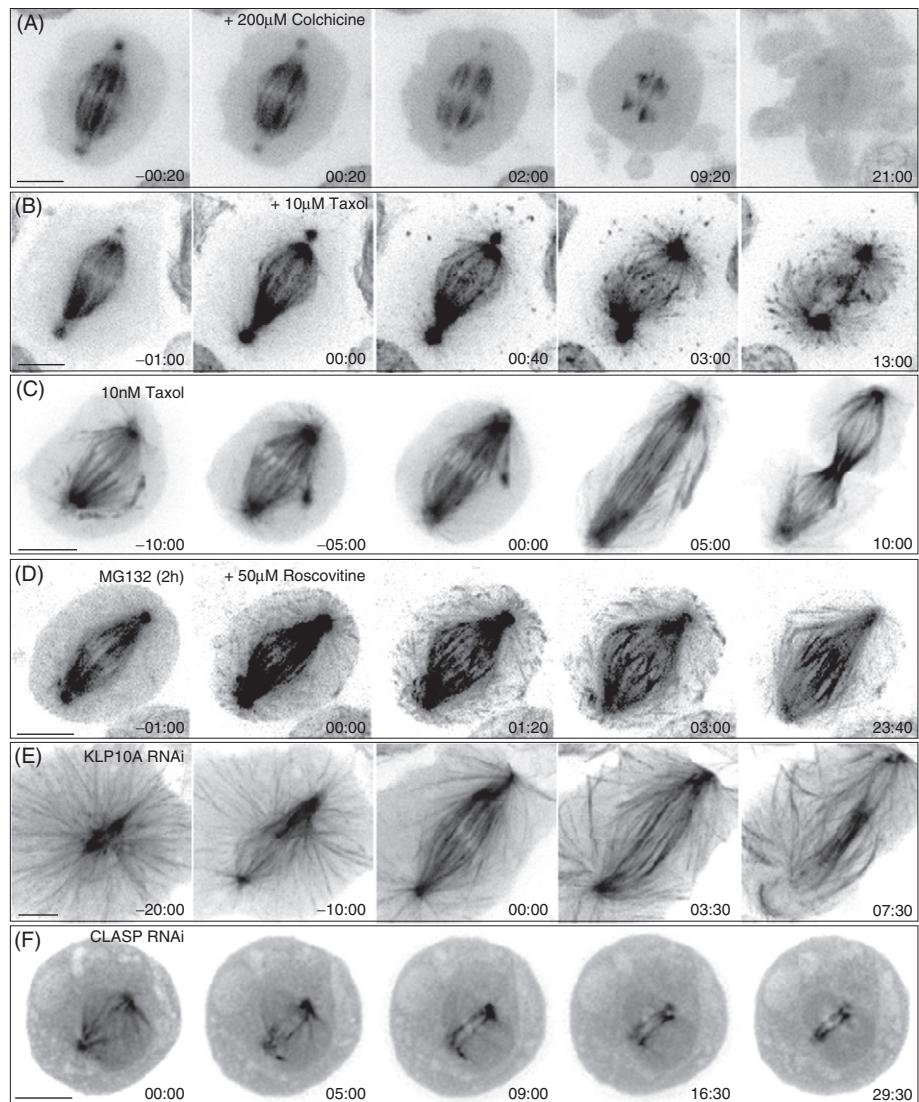


**Fig. 2** Live cell imaging of *de novo* microtubule formation from kinetochores. (A) S2 cell stably expressing GFP- $\alpha$ -tubulin illustrating the kinetics of formation of K-fibers from naked kinetochores without the contribution of centrosomes. (A') Higher magnification of the selected chromosome in A. Chromosomes can be inferred as fluorescent exclusion bodies. Time is in min:s; scale bar, 5  $\mu$ m.

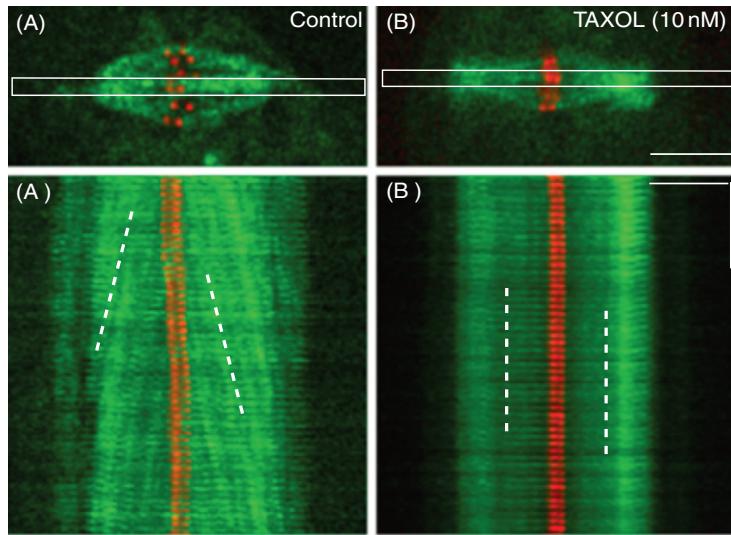
While some of these molecules block microtubule polymerization by binding to soluble tubulin (e.g., colchicine, colcemid, nocodazole, and vinca alkaloids), thus preventing new polymer formation, others act by blocking microtubule disassembly through stabilization of GDP-bound tubulin (e.g., taxanes). When late prometaphase/metaphase *Drosophila* S2 cells are exposed to 200  $\mu$ M of colchicine (Sigma), microtubules that are initially present in the mitotic spindle can no longer assemble new polymer and start to depolymerize (Fig. 3A). Within approximately 20 min after drug addition, microtubules can no longer be detected, with K-fibers being the most resistant, and cells block in prometaphase.

Taxol binds directly to microtubules in cells (Manfredi *et al.*, 1982), more specifically to  $\beta$ -tubulin, causing hyperstabilization of microtubules. In *Drosophila* S2 cells exposed to 10  $\mu$ M of taxol (Sigma), microtubules become hyperstable and two large asters form by recruiting microtubules from the spindle to the centrosome, while blocking cells in mitosis (Fig. 3B). However, in the presence of lower doses such as 10 nM, taxol's action creates more permissive conditions, allowing cells to enter anaphase (Fig. 3C) (Maresca and Salmon, 2009), despite a strong inhibition of microtubule dynamics (Fig. 4B).

Entry and exit into mitosis is orchestrated by a series of biochemical “switches” that strongly impact on microtubule dynamics and consequently on mitotic spindle properties. One of the key regulators of early mitotic events during spindle assembly is CDK1. On the other hand, CDK1 inactivation leads to a series of changes responsible for mitotic spindle disassembly and late mitotic events that remain less well understood. When cells blocked in metaphase (by adding MG132, a proteasome inhibitor; Sigma) are treated with roscovitine (seliciclib; Sigma), a broad CDK inhibitor, we expect to see the specific effect of roscovitine action on CDK1 (rather than on other CDKs that are not operating during mitosis) (Skoufias *et al.*, 2007). In fact, immediately upon roscovitine addition to *Drosophila* S2 cells arrested in metaphase



**Fig. 3** Ways of altering microtubule dynamics in S2 cells. (A–F) Time-lapse sequence showing the effect of spindle poisons in S2 cells stably expressing mCherry- $\alpha$ -tubulin (black) (A–D) or specific RNAi treatments that alter spindle dynamics in S2 cells stably expressing GFP- $\alpha$ -tubulin (E–F). (A) Metaphase spindle of S2 cells before and after addition of 200  $\mu$ M of colchicine. S2 cells treated with 10  $\mu$ M taxol (B) and 10 nM taxol (C) show different outcomes. Note that nM doses of taxol allow cells to enter anaphase. (D) Cell arrested with 20  $\mu$ M of MG132 for 2 h before and after addition 50  $\mu$ M of roscovitine. Microtubule dynamics is easily altered after KLP10A (E) or CLASP (F) RNAi. Note the elongated microtubules in the former treatment and their shortening in the latter. Time is in min:sec; time zero is the moment of addition of the drug (A, B, and D), anaphase onset (C and E), or nuclear envelope breakdown (F); scale bars, 5  $\mu$ m.



**Fig. 4** FSM of kinetochore–microtubules in S2 cells. S2 cells stably expressing low levels of GFP- $\alpha$ -tubulin and CID-mCherry are used to study poleward flux. The images in A and B correspond to time-lapse series of Control (A) and 10 nM taxol (B) treated cells (reprinted from Matos *et al.*, 2009). The white box delimits the kinetochore–microtubules chosen to mount the kymographs and follow speckles through time. Note the slopes obtained when flux is present in control cells (A') and after downregulation by taxol treatment (B'). Horizontal bar 5  $\mu$ m; vertical bar, 1 min. (See Plate no. 7 in the Color Plate Section.)

with 20  $\mu$ M of MG132, microtubules elongate, and become stabilized, reminiscent to what happens during microtubule cytoskeleton remodeling during anaphase and telophase (Fig. 3D) (Moutinho-Pereira *et al.*, 2009). However, as there is no degradation of securin, sister chromatids are still held together as they would normally do until the end of metaphase, but the cytoplasm changes biochemically into an “anaphase-like” cytoplasm due to CDK1 inactivation.

Another way of altering MT dynamics is by direct interference with factors that control microtubule behavior, such as microtubule stabilizing and destabilizing molecules. When we use RNAi to knockdown KLP10A, a kinesin 13 protein, microtubules elongate due to the reduction of depolymerization activity at the poles (Fig. 3E) (Rogers *et al.*, 2004). Conversely, when CLASP is perturbed, new tubulin molecules are not incorporated at kinetochore–microtubules, while microtubule depolymerization still occurs at the poles (Maiato *et al.*, 2005). This leads to spindle shortening and eventually to its collapse (Fig. 3F).

### C. Fluorescent Speckle Microscopy

Different approaches have been used and optimized in order to quantitatively investigate the mitotic spindle property known as microtubule poleward flux. While

45 years ago Inoue and Forer followed the movement of areas of reduced birefringence generated with an ultraviolet microbeam (locally ablated microtubules) (Forer, 1965; Inoue, 1964), poleward flux has been studied for several years following a fiduciary mark within a fluorescent-labeled spindle. This mark, originally generated by photo-bleaching of rhodamine-labeled tubulin, would move toward one pole and the velocity of the displacement measured relative to a fixed point (Buster *et al.*, 2007; Gorbsky and Borisy, 1989). However, the use of this approach poses some problems: as spindle microtubules turnover the fluorescence recovery may be too fast to allow the detection of movement by the bleached mark (Gorbsky and Borisy, 1989; Labbe *et al.*, 2004). In order to circumvent this limitation, photoactivation tools were developed, where fluorescent marks are generated on microtubules by activation of caged-fluorescent tubulin on a dark background (Mitchison, 1989). As nonkinetochore-microtubules more rapidly lose fluorescence, the remaining signal can be used as a fiduciary mark on kinetochore-microtubules (Ganem *et al.*, 2005; Maffini *et al.*, 2009; Mitchison, 1989; Waters *et al.*, 1996; Zhai *et al.*, 1995). With the development of FSM, today's strategies favor the tracking of small groups of fluorescent molecules and attempt to track single fluorophores along spindle microtubules (Yang *et al.*, 2007). Essentially FSM requires the existence of very low amounts of fluorescently labeled tubulin that will be mixed with the endogenous unlabeled monomers and randomly co-assemble the microtubule polymer. The stochasticity of fluorescence incorporation will define the speckled appearance of microtubules, generating numerous intrinsic fiduciary marks that can be tracked with reference to the entire spindle structure (Waterman-Storer *et al.*, 1998). Many important discoveries have been made due to the visualization of speckle dynamics, especially when assisted by computational tools for automatic speckle analysis (Danuser and Waterman-Storer, 2003; Yang *et al.*, 2007, 2008).

All the above-mentioned approaches are currently used in different laboratories to study the nature of spindle microtubule flux. In our laboratory we mostly employ FSM to investigate this process in *Drosophila* S2 cells. Accordingly, we use a *Drosophila* S2 cell line stably expressing GFP- $\alpha$ -tubulin and CID-mCherry, both under the control of an inducible metallothionein promoter, whose leakiness produces only very low levels of fluorescent tubulin without induction (Fig. 4). The CID-mCherry construct is used to guarantee the analysis of speckles specifically within K-fibers and has been described in a previous section. Cells are grown in concanavalin A-coated coverslips (0.25 mg/ml) and mounted in modified Rose chambers with Schneider's medium (Sigma-Aldrich) containing 10% of FBS (Pereira *et al.*, 2009). It is advisable to use conditioned media so that cells do not activate stress responses, which increases the probability of finding mitotic cells. Moreover, due to variable levels of expression, it is important to look for mitotic cells that have the lowest expression of GFP- $\alpha$ -tubulin detectable by the human eye.

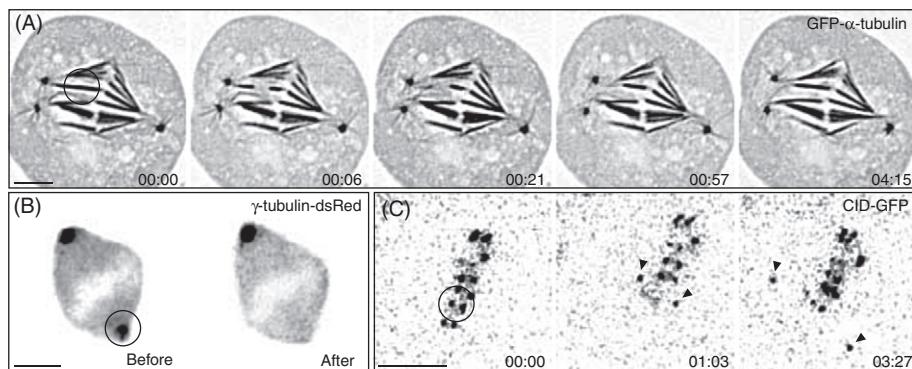
To successfully achieve high-resolution FSM, it is important to be able to image a small number of fluorophores (2–10) within diffraction limited regions ( $\sim 0.25$   $\mu$ m), while preventing photobleaching. This requires a sensitive imaging system, with efficient light collection and a low noise/high quantum efficiency camera. In our setup, time-lapse images are collected in a single plane every 5 s with a Nikon

TE2000U inverted wide-field microscope equipped with a Coolsnap HQ2 CCD camera (Photometrics, Tucson, AZ) and Brightline fluorescence filters (Semrock, Rochester, NY) using a  $100\times 1.4$  NA plan-Apochromatic DIC objective and driven by NIS-elements software (Nikon, Japan). Because microtubule dynamics are highly dependent on temperature we perform all our recordings at  $25^{\circ}\text{C}$ , the physiological temperature for *Drosophila*, by using a temperature controlled Perspex case. In order to improve the signal-to-noise ratio and eliminate the out-of-focus blur, images are subsequently blind deconvolved with AutoDeblur X2 software (Media Cybernetics). Another possibility would be to use a similar setup coupled to a spinning-disk confocal microscope and appropriate laser lines as described before (see also (Reis *et al.*, 2009)).

Flux velocities are measured by kymograph analysis, in which a thin rectangular region along the axis of speckle movement within a K-fiber is extracted from each image in the time-lapse series and aligned sequentially to make a montage of the region over time (Fig. 4A and B). In these 2D kymographs, oblique lines corresponding to the movement of bright microtubule speckles are drawn over time (Fig. 4A' and B'). The slopes of those lines reveal the velocity of speckle movement (Waterman-Storer *et al.*, 1998). It should be noted that before kymograph analysis spindles are aligned using a guided kymography tool written in Matlab (TheMathWorks, Inc.) to minimize the effects of cellular and spindle translation (Pereira and Maiato, 2010).

#### D. Laser Microsurgery

In recent years, laser microsurgery has been established as one of the most important tools to investigate mitosis. The mitotic apparatus is an appealing context for the use of such spatial domain techniques because it contains discrete structures that can be manipulated to address their respective roles in chromosome movement and signaling during mitosis (Fig. 5). Indeed, laser microsurgery has been seminal to elucidate the mechanistic basis of the spindle assembly checkpoint (Rieder *et al.*, 1995), the role of the centrosome in spindle assembly (Khodjakov *et al.*, 2000b), and the role of kinetochore–microtubules in chromosome movement (Khodjakov and Rieder, 1996; Khodjakov *et al.*, 1996; McNeill and Berns, 1981). *Drosophila* culture cells offer the additional possibility of combining powerful live cell imaging and laser microsurgery with molecular tools such as RNAi. This has been particularly successful in the study of the molecular mechanism regulating kinetochore–microtubule dynamics (Maiato *et al.*, 2005), where laser microsurgery of K-fibers in S2 cells stably expressing GFP- $\alpha$ -tubulin generates a reproducible assay characterized by K-fiber growth from their kinetochore-associated end at near flux rates (Fig. 5A) (Maiato *et al.*, 2004a; Matos *et al.*, 2009). Another useful application is the laser-mediated ablation of centrosomes, which allows one to investigate the molecular basis of acentrosomal spindle formation in animal somatic cells, as well as to dissect how acentrosomal spindles are maintained by ablating centrosomes after spindle assembly (Fig. 5B). For this purpose we use an S2 cell line stably expressing  $\gamma$ -tubulin fused with dsRed or GFP at its C-terminus. The latter can be combined with stable expression of mCherry- $\alpha$ -tubulin, which allows the



**Fig. 5** Laser microsurgery in S2 cells stably expressing fluorescent components of the mitotic apparatus. (A) Laser-mediated ablation of an individual K-fiber in an S2 cell stably expressing GFP- $\alpha$ -tubulin. Note the regrowth of the chromosome-associated fragment, whose newly generated minus ends remained stable after surgery. Time is in min:s. (B) Laser-mediated ablation of centrosomes after spindle formation in an S2 cell stably expressing  $\gamma$ -tubulin-dsRed. (C) Laser-mediated separation of sister chromatids. Note their subsequent poleward migration as indicated by the kinetochore marker CID-GFP (arrowheads) stably expressed in S2 cells. Time is in min:s. Scale bars, 5  $\mu$ m.

simultaneous monitoring of microtubules and centrosomes (Moutinho-Pereira *et al.*, 2009). Finally, the use of a kinetochore marker such as CID fused with GFP or mCherry allows the investigation of the roles played by kinetochores in chromosome motion, positioning and signaling throughout mitosis, as well as to induce the premature separation of sister chromatids to investigate mechanisms of force production (Fig. 5C). A detailed description of our laser microsurgery setup and normal operation routines can be found elsewhere (Pereira *et al.*, 2009).

## Acknowledgments

We thank Gohta Goshima and Monica Bettencourt-Dias for the kind gifts of cell lines and constructs used in this chapter. Sara Moutinho-Pereira and Irina Matos are, respectively, supported by postdoctoral SFRH/BPD/63194/2009 and doctoral SFRD/BD/22020/2005 fellowships from Fundação para a Ciência e a Tecnologia (FCT) of Portugal. Work in the laboratory of Helder Maiato is supported by grants PTDC/BIA-BCM/66106/2006, PTDC/SAU-OBD/66113/2006 and PTDC/SAU-GMG/099704/2008 from FCT, the Gulbenkian Programme in the Frontiers of Life Sciences and Human Frontier Science Program Grant RGY0076/2010.

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## CHAPTER 15

# Assessment of Mitotic Spindle Phenotypes in *Drosophila* S2 Cells

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References

## ===== Abstract

The *Drosophila* S2 cell line is popularly used to study mitosis. In this cell line, multiple genes can be easily and efficiently knocked down by RNA interference (RNAi), and the associated mitotic phenotypes can be assessed with high-resolution microscopy after immunofluorescence or in a living cell. However, compared to untransformed cells in wild-type organisms such as yeasts or worms, mitosis in the S2 cell line is more variable and often looks abnormal even in RNAi-untreated cells. Therefore, in order to judge whether a phenotype is derived from RNAi of the target gene or is simply a variation of control cells, it is critical to prepare proper control samples and perform objective imaging and image analysis. Here, we discuss how *bona fide* mitotic phenotypes associated with RNAi can be identified, avoiding selecting false positives, in S2 cells.

## ===== I. Introduction

Cell division is a multistep process that requires a number of genes for segregating sister chromatids equally into two daughter cells. The central macromolecular structure that executes this task is the mitotic spindle, consisting of microtubules and associated proteins, and its assembly mechanism has been one of the most fascinating research topics in cell biology (Gadde and Heald, 2004; Goshima and Kimura, 2010; Inoue, 2008; Karsenti and Vernos, 2001; Kwon and Scholey, 2004; McIntosh *et al.*, 2002; Mitchison and Salmon, 2001; Scholey *et al.*, 2003; Walczak and Heald, 2008). An important research goal for decades has been the identification of components responsible for building the spindle, segregating chromosomes, and dividing cells. The mitotic function of a gene has been inferred through observation of cells after perturbation of the gene or by identifying biochemical activity of the gene product using *in vitro* assays.

The *Drosophila* S2 cell line, which was derived from embryos that were approximately 1 day old (Schneider, 1972), is the most popular cell line to study mitosis in insect species for several reasons. The diamond-shaped spindle seen at metaphase is similar in structure to its mammalian counterpart, and genes involved in spindle formation/function are mostly conserved (Goshima and Vale, 2003; Goshima *et al.*, 2007). It is very easy to culture and manipulate S2 cells, and RNA interference (RNAi) almost always works very efficiently with any constructs not only for one gene but also for two to three genes when dsRNAs targeting two to three genes are simultaneously added to the culture medium (Clemens *et al.*,

2000; Goshima and Vale, 2003; Goshima *et al.*, 2007; Laycock *et al.*, 2006; Rogers *et al.*, 2003; Zhang *et al.*, 2007). Unlike mammalian cells, which usually require carefully designed siRNAs for RNAi, for S2 RNAi, dsRNAs 300–1000 bp in length can be prepared through polymerase chain reaction followed by *in vitro* transcription and are directly added to the culture medium (Bettencourt-Dias and Goshima, 2009; Clemens *et al.*, 2000; Rogers and Rogers, 2008). Another advantage of this cell line is that it allows high-resolution spatiotemporal observations through fluorescence microscopy (Goshima and Vale, 2003; Mahoney *et al.*, 2006; Maiato *et al.*, 2005; Rogers *et al.*, 2002; 2003). The recent accumulation of cell lines in which the mitotic components are tagged by green fluorescent protein (GFP) or other fluorophores has rendered this cell line suitable for high-resolution live cell imaging as well [e.g., (Goshima and Vale, 2005; Goshima *et al.*, 2008; Rogers *et al.*, 2002)].

One of the difficulties in using S2 cells is that not all the cells exhibit “textbook” mitosis, in which the mitotic spindle is assembled with microtubules nucleated at two centrosomes and anaphase occurs after all the chromosomes are aligned at the center of the bipolar spindle. Instead, mitosis in this cell line often starts with  $> 2$  centrosomes, and centrosome clustering/fusion takes place during spindle assembly (see Fig. 3) (Goshima and Vale, 2003). The clustering process is occasionally incomplete; cells can trigger anaphase and succeed in cell division without metaphase chromosome congression in the multipolar spindle. The presence of this non-textbook mitosis is also the case in other immortal cell lines, such as human HeLa, but is a very rare event in, for example, fission yeast or *Caenorhabditis elegans* in which a genuine wild-type strain is utilized as the master strain.

## II. Rationale

In this chapter, I describe the current procedure I use to identify mitotic phenotypes after RNAi in *Drosophila* S2 cells. Any deviation from the control should be defined as a “phenotype” in an RNAi study. However, since S2 mitosis is variable even in the control population, drawing conclusions is not as easy as it is in other model organisms such as yeasts or *C. elegans* where variability is much lower. In particular, there is a greater possibility of selecting a false positive after RNAi, in which abnormal mitosis generally seen in S2 cells at a certain frequency is misinterpreted as an RNAi-derived phenotype. The false positive in RNAi studies is a serious issue because it is extremely difficult to correct the previously obtained positive conclusion: the result of not obtaining a phenotype later on in the study might be due to poorer RNAi efficiency and more abundant residual proteins that are sufficient for mitosis. The aim of this chapter is to discuss how a mitotic phenotype can be correctly identified in S2 cells, based on my 8-year experience with observing  $> 4$  million spindles in this cell line (Goshima and Vale, 2003; Goshima *et al.*, 2007).

### III. Material Check

#### A. Grasping Your S2 Cell Line

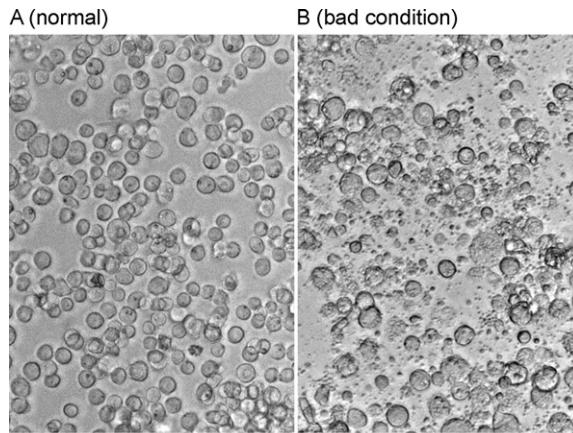
The S2 cell line was originally isolated nearly 40 years ago (Schneider, 1972). However, perhaps due to accumulation of mutations and/or epigenetic changes in the transcription pattern, current S2 cells in each lab are divergent in several aspects, such as cell morphology, cell spreading efficiency, RNAi efficiency, or cell aging. For example, S2 cells available at Invitrogen (termed S2-I here) generally adhere more to the culture dish and spread more uniformly on concanavalin-A (Con-A)-coated dish than S2-U, obtained ~10 years ago from the University of California San Francisco (UCSF) cell culture facility. The clear advantage of using S2-I was when cell morphology was assessed after spreading on Con-A (Rogers *et al.*, 2003) but the disadvantage is that this cell line is not tolerant of large number of passages (~30). The S2-U line is more tolerant to repeated cell passaging, the reason for which is unclear. On the other hand, S2-U does not adhere to the plate as well and spreading on Con-A-coated glass is less efficient and nonuniform.

Since 2002 I have mostly used S2-U cells, and a number of S2-U-derived lines useful for studying mitosis, such as those expressing GFP-tubulin (Goshima and Vale, 2003), mCherry-tubulin/HistoneH2B-GFP (Goshima *et al.*, 2007), and GFP-tubulin/Mis12-mCherry (Goshima *et al.*, 2008), have been distributed to other laboratories. The description below is generally for S2-U cells, and it is possible that S2 cells with different origins behave differently.

#### B. Checking Your Culture Medium

The methods of S2 cell culturing have been described elsewhere [e.g., (Bettencourt-Dias and Goshima, 2009; Rogers and Rogers, 2008)]. However, occasionally, there are reports on the difficulties associated with maintaining healthy S2 cells during passaging. I believe that the major reason is the use of inappropriate batches of medium and/or serum. Here, our method to test the batch of a medium and serum is described.

When a new medium (or serum) bottle is purchased, it is important to check cell growth and RNAi efficiency by using the medium since batch-to-batch variability is significant (at least for S2-I and S2-U cells). For this reason, S2 cells growing in the old medium are cultured for three passages in the new medium (the bad medium would cause cell death at this stage). Subsequently, RNAi is performed against the Pavarotti (Pav) gene (essential for cytokinesis) (Goshima and Vale, 2003) and control dsRNA (e.g., sequences against the pBluescript vector) (Bettencourt-Dias and Goshima, 2009). After 4–5 days, the cell number in the control well and cell size in the Pav RNAi cells are checked under a conventional microscope with a 10 $\times$  objective lens. If the cells are not healthy in a given batch of medium, many cells die and the resultant cell debris is scattered in the culture plate (see next section and Fig. 1B). RNAi efficiency is verified by the predominant presence of gigantic cells, which is derived from cytokinesis failure, in Pav RNAi samples. It is also important to set control samples in which the



**Fig. 1** Cell death after RNAi treatment, likely caused by the use of bad medium/serum batch. (A) Cells are in a steady growing state. (B) Cell debris is visible in the entire image due to cell death during culturing. Both pictures were taken after an RNAi treatment (day 3), using a 20 $\times$  objective lens and transmission light. See text for tips to avoid cell death during RNAi.

old medium is utilized for the entire procedure. If one of the above two categories is unsatisfactory, the medium batch should not be used and another batch should be tested. It is often desirable to order several to dozens of verified batches of medium (serum) at the same time. They can be stored for long times; Schneider's medium from Invitrogen can be stored at 4°C for ~1 year.

### C. RNAi Toxicity

Occasionally, RNAi treatment itself leads to complete cell death after 2–3 days, regardless of the types of target genes, and cell debris is predominantly observed prior to the fixation of cells (Fig. 1). We were unable to determine a single cause for this toxicity but found that the combination of dsRNA, medium, and cell lines was critical (Nico Stuurman (UCSF) and G.G. unpublished). In one case, we discovered that two dsRNAs, synthesized on different days, had different effects on cell growth even when the same cells and medium were used (we overcame this problem by using different batches of the medium). Another possible approach is to increase the cell density at the time of RNAi treatment, although it is unclear why the increase in cell number reduces cell death. We recommended  $2 \times 10^6$  cells/ml during RNAi treatment [see Section 3.6 in (Bettencourt-Dias and Goshima, 2009)] but the cell density could be increased up to  $5 \times 10^6$ /ml. However, increasing the initial cell density might lead to a lower mitotic index after several days of culturing (assuming that some cells enter the stationary phase).

Note that the cell debris seen in Fig. 1B is scarcely observed even after the essential genes are knocked down (e.g., ribosome or mitotic kinesins); after RNAi of these genes, the cell number is lower than that of the controls, but the cell shape looks normal.

## IV. RNAi and Cell Imaging

### A. RNAi with Appropriate Controls

RNAi procedures are described in multiple reports [e.g., (Bettencourt-Dias and Goshima, 2009; Rogers and Rogers, 2008)] and have not been repeated here. In brief, we treated S2 cells with serum-free medium supplemented with dsRNA for ~1 h, followed by adding serum.

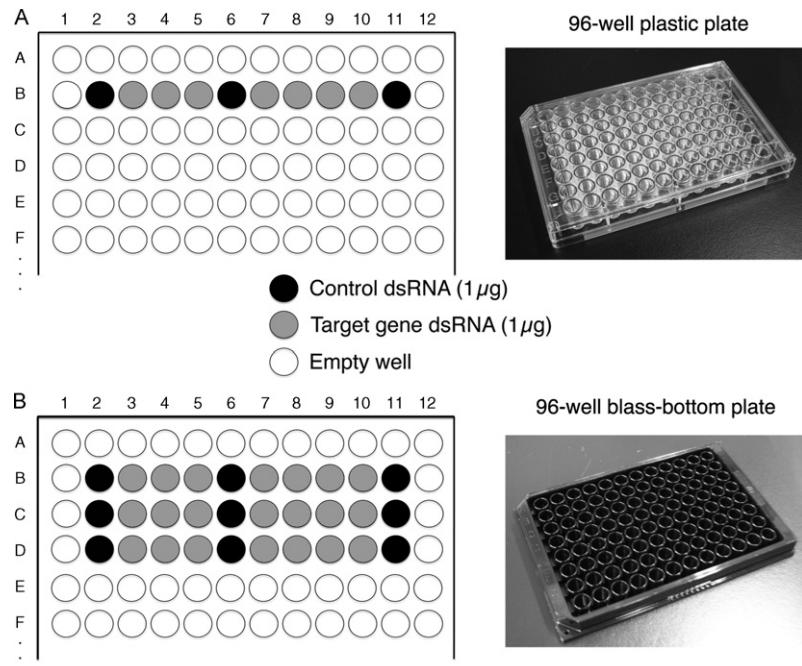
RNAi can be performed at the desired scale. Usually, 96-well plates are used in our laboratory since sufficient numbers of mitotic cells are obtained and dsRNA is significantly saved (it requires only 1  $\mu$ g per well). Moreover, 12- or 8-channel Pipetman can be used for the 96-well plate. However, 24-well (5  $\mu$ g dsRNA) or 6-well (20  $\mu$ g dsRNA) plates are also used when larger scales are necessary. In addition, the RNAi toxicity effect described above is generally less frequent when performed on a larger scale.

Regardless of the type of plates, it is critical to seal the lid to the plate tightly with parafilm after RNAi in order to avoid concentration of the medium due to evaporation during RNAi treatment (3–7 days). If not, the medium gradually evaporates during incubation. A serious consequence is that wells at the edge of the plate have more evaporation than those at the center, and subsequent subtle differences in concentration of the medium lead to not only cell density changes but also alteration of the mitotic index, the mechanism of which is uncertain. In fact, when a large-scale RNAi screen was performed without sealing 96-well plates, we noted that the mitotic index is generally the highest in the row A/H and column 1/12 (Nico Stuurman and G.G., unpublished). The use of edge wells should be avoided as much as possible (Fig. 2A; note that the cells are not plated in row A or column 1/12).

Every RNAi experiment needs negative controls. In *Drosophila* S2 cells, sequences that do not exist in *Drosophila* have been chosen for control RNAi, such as pBluescript or GFP. Perhaps in many cell types, one control sample is sufficient in RNAi experiments (or mutant analysis) of multiple genes. However, in S2 cells with > 3 samples, it is recommended that the control is prepared in multiple wells in the same plate. For example, when seven samples are to be stained, it is preferable to distribute two to three controls in a 96-well plate, as shown in Fig. 2A. Comparison between controls would be a good quality check for the RNAi experiment. If plate sealing is imperfect, for example, the control at the edge (columns 2 and 11 in the case of Fig. 2A) and others might be quite different in terms of cell density or mitotic index. Having a control at one well of the plate alone is risky.

### B. Immunostaining of Microtubules and Mitotic Proteins

The protocol of immunostaining followed in our lab is described in Section 3.6 in Bettencourt-Dias and Goshima (2009). For immunofluorescence after RNAi, I recommend using the multiwell plate since all the wells can be treated identically during the whole procedure. We typically use an 8-well glass-bottom plate for <8 samples (IWAKI 5232-008), and a 96-well glass-bottom plate for 9–96 samples (IWAKI 5866-096).



**Fig. 2** Setting up RNAi with multiple samples. (A) An example of an RNAi experiment for multiple genes. When RNAi phenotypes of seven genes are assessed, I typically use one row of a 96-well plate and have two to three control RNAi distributed in the row. The use of 96-well plates enables the use of a 12-channel Pipetman, which would reduce the probability of well-to-well variation during RNAi and immunostaining. By comparing multiple controls, it is checked that RNAi is consistent in every well independent of its position. If plate sealing is imperfect during RNAi culture, for example, the cell density or mitotic index might significantly differ between wells in the middle and those at the edge because the medium would be more concentrated at the edge due to evaporation. (B) Transfer of 10 samples to a 96-well glass-bottom plate for immunofluorescence microscopy. Using a 12-channel Pipetman, cells can be distributed easily to multiple rows (e.g., 30  $\mu$ l of a 100- $\mu$ l cell culture to each well). Use of multiple rows is essential when a very transient phase of mitotic process (e.g., anaphase A) is screened for because not many of those cells can be found in a well.

Using a 22  $\times$  22 mm coverslip for each treatment does work as well (Goshima and Vale, 2003; Rogers *et al.*, 2003) but the use of a multiwell plate and multichannel Pipetman ensures the same condition for each sample. Furthermore, automated microscopy available from some vendors (e.g., IXmicro of Molecular Devices) can be used for plate imaging (Goshima *et al.*, 2007; Guo *et al.*, 2008).

Several days after RNAi, the cells are transferred to a multiwell glass-bottom plate for imaging. As shown in Fig. 2B, it is possible to use multiple wells per treatment to increase the number of cells. Each well is pre-coated with either poly-lysine or Con-A, so that the cells are not peeled off during immunostaining (Bettencourt-Dias and Goshima, 2009). Con-A (2  $\mu$ g/well for the 96-well plate and 4  $\mu$ g/well for the 8-well plate) is useful because it enables cell spreading, and therefore, two poles of the spindle can often

be detected in the same focal plane (Goshima *et al.*, 2007; Rogers *et al.*, 2002). On the other hand, Con-A inhibits completion of cytokinesis, and the long-term culturing on Con-A increases multinucleated cells (Goshima and Vale, 2003). Note that cell density affects spreading efficiency; spreading is not robust when too many or too few cells are plated. After 2–3 h on Con-A plates, the cells are fixed with 6.4 % paraformaldehyde.

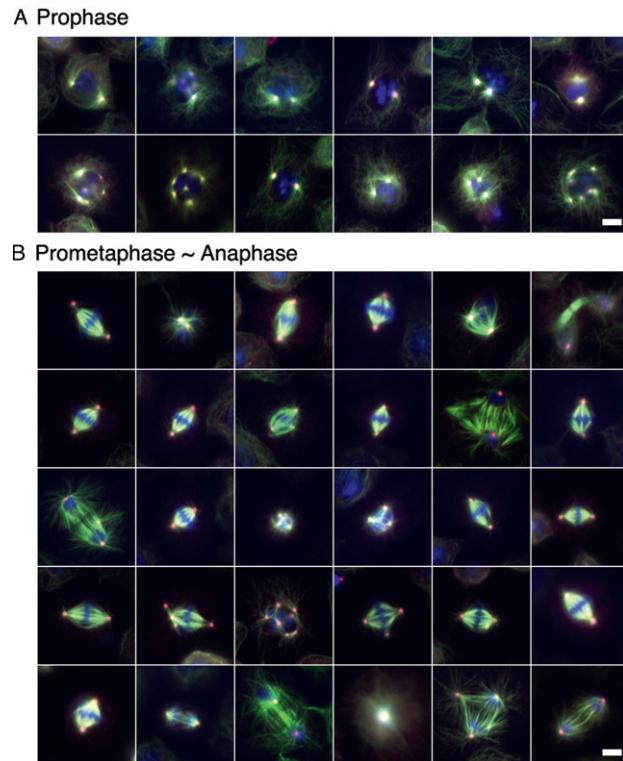
To identify mitotic spindle phenotypes, it is helpful to stain  $\alpha$ -tubulin and  $\gamma$ -tubulin together with DAPI (or Hoechst dye) because these antibodies are commercially available. If an additional channel is available, staining of phospho-HistoneH3 (rabbit polyclonal) helps to identify condensed chromosomes in mitosis (Bettencourt-Dias and Goshima, 2009; Goshima *et al.*, 2007).  $\alpha$ -Tubulin staining can be done with DM1A (mouse monoclonal) or YOL1/34 (rat monoclonal) (Bettencourt-Dias and Goshima, 2009). DM1A is particularly good for astral microtubule staining, whereas YOL1/34 is suitable for kinetochore microtubule staining. Since the  $\gamma$ -tubulin antibody (GTU-88) is mouse monoclonal, costaining of GTU-88 (mouse) and YOL1/34 (rat) after paraformaldehyde fixation is recommended at the first screening of the spindle morphology, unless the focus is astral microtubules. Note that  $\gamma$ -tubulin staining by GTU-88 is dramatically improved after SDS treatment (Bettencourt-Dias and Goshima, 2009).

For some proteins, such as microtubule end-tracking EB1 or some kinetochore proteins, methanol fixation is more suitable than paraformaldehyde fixation. Even in the case of methanol fixation, however, addition of paraformaldehyde (final 90% methanol, 3.4% paraformaldehyde, 5 mM sodium bicarbonate [pH 9.0]) often improves the staining (Goshima *et al.*, 2008; Rogers *et al.*, 2002).

### C. Phenotype Observation and Imaging

How many cells should we observe to ascertain a spindle phenotype? In the previous large RNAi screen using *C. elegans* embryos, Sonnichsen *et al.* (2005) successfully obtained “hit” genes by assessing five time-lapse movies of mitosis. However, for most genes, except the highly robust ones (e.g., Kinesin-5/Klp61F), this number is too small for immunostained S2 cells, in which generally ~30% of the cells have nontextbook type of spindles (Goshima and Vale, 2003; Goshima *et al.*, 2007) (see Fig. 3 for randomly picked up mitotic cells).

In our previous RNAi screening for spindle morphology, we acquired, on an average, ~200 metaphase spindles for evaluation per RNAi treatment (Goshima *et al.*, 2007). This was achieved through the use of automated microscopy (IXmicro, Molecular Devices) and computer-based identification of mitotic cells (characterized by strong phospho-histone staining). The 200 spindle images contained slightly out-of-focus ones and those with an abnormal centrosome number, which were not derived from the RNAi of the particular gene. Perhaps, 200 is more than necessary when the phenotypes are manually imaged and inspected. For example, manual inspection of cells under microscopy could easily clear the focusing problem and could therefore significantly reduce the number of the cells needed to evaluate phenotypes. Manual inspection also allows us to focus only on the spindles with two centrosomes, ignoring multipolar spindles that would also be found during observation. As discussed below, some

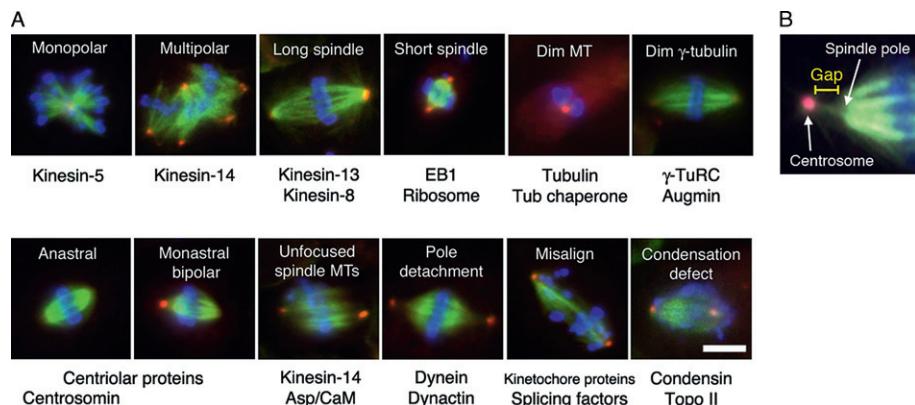


**Fig. 3** Variability of S2 cell spindles. (A) 12 randomly selected prophase cells imaged under a wide-field microscope ( $40\times$  1.30 NA lens). Growing cells were plated on the Con-A-coated glass. Note that many S2 cells have more than two centrosomes during prophase. (B) 36 mitotic cell images were randomly acquired. Not all the spindles have the textbook look, and abnormal spindles such as multipolar or monopolar spindles are frequently observed. However, by comparing dozens of spindles side-by-side, it is reasonably easy to determine if an RNAi treatment truly induced a spindle abnormality (Goshima *et al.*, 2007). Red,  $\gamma$ -tubulin (GTU-88 antibody); green, microtubule (YOL1/34 antibody); blue, chromosome (DAPI). Bars, 5  $\mu$ m. (See Plate no. 8 in the Color Plate Section.)

parameters are highly variable between cells and others are not. Therefore, there are no common criteria on how many spindles should be inspected to conclude a phenotype. However, roughly speaking,  $\sim$ 200 spindles acquired randomly or  $\sim$ 50 manually selected spindles would suffice to assess most of the spindle phenotypes.

## ===== V. Typical Phenotypes

Through a genome-wide RNAi screening, 12 were classified as major phenotypes for the metaphase spindle (including chromosomal phenotypes) (Fig. 4A) (Goshima *et al.*, 2007). Importantly, in many cases, more than one phenotype was found for a spindle; for example, chromosome misalignment was usually accompanied with abnormally long spindles.



**Fig. 4** 12 major phenotypes of the metaphase spindle in S2 cells. (A) A representative spindle image and some genes that generate the phenotype upon RNAi are shown for each phenotype. Note that more than one phenotype is associated with a spindle in many cases. For example, the “dim microtubule” phenotype, which is seen after tubulin chaperone RNAi, is accompanied by monopolar or short spindle formation. Red,  $\gamma$ -tubulin (GTU-88 antibody); green, microtubule (YOL1/34 antibody); blue, chromosome (phospho-HistoneH3 antibody). Bar, 5  $\mu$ m. (B) The centrosome and the spindle pole are distinct, and the gap between them is often visible in S2 spindles. (See Plate no. 9 in the Color Plate Section.)

### A. Monopolar Spindle

Centrosomes are clustered into one site and chromosomes are scattered around (fan shape) or clustered as in a metaphase configuration. This is clearly seen after Kinesin-5 (Klp61F), CLASP (Mast/Orbit), or augmin RNAi (Goshima and Vale, 2003; Goshima *et al.*, 2007, 2008; Lemos *et al.*, 2000). It should be noted that monopolar spindles are also observed in the control cells (~5%) and these are often converted to monastral bipolar types (see below for this phenotype) (Goshima and Vale, 2003). Therefore, live cell imaging is essential to determine if the monopolar phenotype is the terminal or intermediate phenotype.

### B. Multipolar Spindle

More than two centrosomes are present. The size of each centrosome (as judged by  $\gamma$ -tubulin staining) may vary. Each centrosome is present at a random location relative to the center of the spindle. This is mostly caused by failure in centrosome clustering/fusion, and Ncd and actin-related factors are reported to be involved in the clustering process (Goshima and Vale, 2003; Goshima *et al.*, 2005a; Kwon *et al.*, 2008).

### C. Anastral Spindle

There are no centrosomes in the spindle. This is a unique phenotype for the genes required for centriole duplication (e.g., Sak, Sas-4) or centrosome maturation (e.g., Cnn) and is very rarely seen in the control spindles (Goshima *et al.*, 2007).

#### D. Monastral Bipolar Spindle

Bipolar spindles are formed with only one centrosome due to excessive centrosome clustering or failure in centriole duplication. This interesting phenotype is quite commonly seen in S2 cells and, although much less frequently, even in the wild-type fly (Goshima and Vale, 2003; Goshima *et al.*, 2007; Wilson *et al.*, 1997). Monopolar spindles are often converted to this type of bipolar spindle, and cells can execute chromosome segregation properly (Goshima and Vale, 2003). The RNAi of centriole duplication genes exhibit this phenotype prior to acentrosomal spindle formation in the next round of the cell cycle.

#### E. Pole Detachment

Centrosomes are detached from the main body of the spindle. Note that the gap between the centrosome and the spindle pole (focused point of the minus ends of the microtubules) is generally visible in S2 cells, especially when the cells are spread on Con-A [ $\sim 1 \mu\text{m}$ ; (Goshima *et al.*, 2005a)]. Therefore, the terms centrosome and spindle pole should correspond to different locations in the spindle (Fig. 4B). The centrosome detachment is most obvious after the RNAi of the dynein–dynactin or Asp–CaM complex (Goshima *et al.*, 2005a, 2007). However, since the gap is also detectable in untreated cells (Fig. 4B), quantification of the distance between centrosome and spindle pole is necessary to conclude that a mutant phenotype is present (Goshima *et al.*, 2005a).

#### F. Pole Unfocusing

The minus ends of microtubules are unfocused, as frequently seen after Ncd or Asp–CaM complex depletion (Goshima *et al.*, 2005a, 2007). This is also a quantitative difference, and therefore, the width of the spindle pole should be measured after microtubule staining, and the mean value should be compared to control spindles (Goshima *et al.*, 2005a).

#### G. Longer Spindle

In most cases, this phenotype accompanies chromosome misalignment, likely due to disruption of the force balance between microtubule sliding and opposing chromatid tension (e.g., due to kinetochore defect) (Goshima *et al.*, 2005b, 2007). Note that the centrosome–centrosome distance is not always a good marker of spindle length since centrosomes can be detached after certain treatments (see Section V.E.). Therefore we also recommend measuring the pole-to-pole distance (between focusing points of the microtubule minus ends).

#### H. Shorter Spindle

A short spindle phenotype is observed after the RNAi of microtubule plus-end-tracking protein EB1, microtubule polymerase TOG (Msps), ribosomes, etc. (Cullen *et al.*, 1999; Goshima *et al.*, 2005b, 2007; Rogers *et al.*, 2002). As in the case of longer

spindles, measuring the pole-to-pole rather than centrosome-to-centrosome distance is valuable (e.g., EB1 RNAi detaches centrosomes, and the shorter centrosome-to-centrosome phenotype is not as clear as the pole-to-pole one).

### I. Dim Microtubules

Microtubule signals become dim, as is seen after the RNAi of  $\alpha/\beta$ -tubulin or tubulin cofactors (Goshima *et al.*, 2007). Although rare, the staining is somehow poorer in one well than in another in an experiment. However, these false positives based on experimental errors can be easily recognized by repeating the experiment.

### J. Dim $\gamma$ -Tubulin

This refers to a dim  $\gamma$ -tubulin on the centrosomes, spindles, or both.  $\gamma$ -tubulin has served as a centrosome marker, but it has become clear that  $\gamma$ -tubulin is also present on the spindle and that it is very important for spindle function (Goshima *et al.*, 2007, 2008; Uehara *et al.*, 2009). Loss of  $\gamma$ -tubulin from the centrosomes is observed after the knockdown of pericentriolar protein Cnn, whereas spindle  $\gamma$ -tubulin is specifically decreased after the knockdown of the eight-subunit complex augmin or outer subunits of the  $\gamma$ -tubulin ring complex (Dgrip75, 128, 163, 71WD).  $\gamma$ -Tubulin is decreased from both the centrosomes and the spindles upon RNAi depletion of the core  $\gamma$ -tubulin complex subunits Dgrip84 and Dgrip91 (or  $\gamma$ -tubulin itself). The dim spindle  $\gamma$ -tubulin phenotype is not a very easy phenotype to identify but the longer spindle phenotype is associated with augmin and  $\gamma$ -tubulin RNAi, perhaps due to decreased nucleation sites of the microtubules within the spindle (Goshima and Kimura, 2010).

### K. Chromosome Misalignment

Chromosomes are not congressed to the metaphase plate. Dramatic chromosome misalignment usually accompanies metaphase spindle expansion due to force imbalance (Goshima *et al.*, 2005b, 2007). Misalignment is one of the most commonly observed phenotypes after mitotic gene RNAi, but it is also difficult to assign in S2 cells, because prometaphase cells naturally have unaligned chromosomes, and many control cells in metaphase also seem to have misaligned chromosomes, largely due to the presence of multiple poles. Observation of metaphase-arrested cells (see Section VI.B.) could overcome the first problem, but this treatment itself also increases chromosome misalignment, as discussed in the following section. Therefore, the misalignment phenotype based on immunostained images should be assessed through increased quantification; for example, we determined the frequency of the presence of misaligned chromosomes for  $\sim$ 100 bipolar spindles (Goshima and Vale, 2003). Multipolar spindles should not be included in quantification of this type. However, the best approach to assess the chromosome alignment defect would be time-lapse imaging of chromosomes or kinetochores in living cells (histone or kinetochore proteins serve as the marker)

since it reveals not only the frequency of misaligned chromosome appearance but also the dynamics of those chromosomes (Goshima *et al.*, 2008).

### L. Chromosome Condensation

Chromosome structure defect that can be seen after knockdown of condensin and topoisomerase II (Goshima *et al.*, 2007).

## ===== VI. How to Avoid Recording False Positives

### A. Basis of False Positives

The major cause of “abnormal” control spindles is the presence of multiple centrosomes in this cell line (Fig. 3) (Goshima and Vale, 2003). S2 cells, like many other cell types in *Drosophila*, have mature centrosomes only during mitosis (Rogers *et al.*, 2008). However, the centrosome number is highly variable, and nearly 50% of the cells have more than two centrosomes at the time of nuclear envelope breakdown (Fig. 3A) (Goshima and Vale, 2003). As a result, half of the cells initially form multipolar spindles during prometaphase. The centrosomes then cluster and fuse during prometaphase and metaphase, but they are sometimes incomplete, resulting in the presence of metaphase or anaphase cells with > 2 centrosomes (Fig. 3B). The presence of > 2 centrosomes not only changes the polarity of the spindle but also increases the probability of having misaligned chromosomes. In some cases, centrosome clustering occurs exceedingly well, and monopolar spindles as well as anastral bipolar spindles are formed.

Cell size is a critical determinant of the metaphase spindle length and, in general, larger cells have longer spindles (Wuhr *et al.*, 2008). Therefore, when S2 cells are observed on Con-A-coated glass, the efficiency of cell spreading would alter the spindle length. If spindle length is the major parameter to be determined, the well-spread cells should be selected for length measurement. Alternatively, cells may be fixed and stained on poly-lysine-coated glass on which cells are not spread out and remain uniformly round in shape.

Some phenotypes are rarely seen in a control population. For example, if anastral spindle is seen in > 1% of the spindle in an RNAi-treated sample, it is likely that the phenotype is derived from RNAi. Dim microtubule staining or dim  $\gamma$ -tubulin staining, if not caused by a staining error, is also a specific phenotype of RNAi.

### B. Metaphase Arrest to Reduce the Effect of Over-duplicated Centrosomes

Centrosomes are clustered and fused during prometaphase and metaphase in S2 cells (Goshima and Vale, 2003). Therefore, most of the cells arrested in metaphase have two centrosomes. This is achieved through RNAi knockdown of the subunits of APC/C (E3 ubiquitin ligase) that is required for the destruction of anaphase inhibitors (Goshima *et al.*, 2007) or inhibition of the proteasome by MG132 treatment (Kwon *et al.*, 2008). APC/C knockdown [e.g., Cdc27 or Cdc16 (Goshima *et al.*, 2007)] also

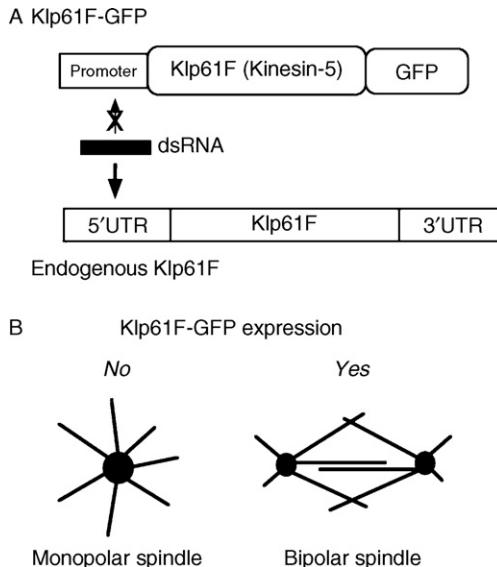
increases the number of metaphase cells 5–10-fold, and therefore, it becomes dramatically easier to detect mitotic cells under the microscope. However, there are two precautions to bear in mind when using this method. First, later mitotic events, such as anaphase or cytokinesis, are very rarely seen due to strong metaphase arrest. Second, chromosome alignment is often impaired through prolonged arrest (Goshima *et al.*, 2007). The metaphase image galleries displayed at <http://rnai.ucsf.edu/mitospindle-screen/index.html> (Goshima *et al.*, 2007) suggest that only ~20% of the cells have perfectly aligned chromosomes in the Cdc27-arrested condition. Nevertheless, metaphase arrest method is a powerful approach for assessing chromosome alignment defects; when essential kinetochore components are knocked down, for example, the extent of misalignment becomes very drastic and can easily be identified.

### C. Rescue Experiment

The rescue experiment is a powerful approach to ensure that the observed phenotype is derived from the targeted RNAi; here, the endogenous protein is depleted by RNAi while the exogenous, RNAi-insensitive protein is expressed (Fig. 5A) (Goshima and Vale, 2005). This is usually done by using a dsRNA construct that targets the UTR region of the endogenous genes, but in some cases, RNAi-insensitive genes can be expressed by changing their codon usage (Dean and Spudich, 2006). In the rescue assay, the exogenous gene should be tagged with GFP or some other epitope for specific detection, and a stable line should preferably be selected (but do not isolate a clonal line; see below) [methods described in Bettencourt-Dias and Goshima (2009)]. When an endogenous gene is depleted by UTR RNAi and the exogenous gene is expressed, some cells are expressed but others are not (Fig. 5B); this is because the “stable line” actually is a mixture of cells with various expression levels of the exogenous gene (from no expression to overexpression). Therefore, we can have an internal control in this experiment; GFP-expressing and nonexpressing cells coexist in the same sample after RNAi. If a phenotype is rescued only in GFP-expressing cells, it is highly probable that the phenotype is indeed derived from the targeted gene depletion (Fig. 5B).

### D. Live Cell Imaging

Tracing the mitotic process by time-lapse microscopy is always informative (Goshima and Vale, 2003; Goshima *et al.*, 2008; Maiato *et al.*, 2005). Our method of sample preparation is described in Bettencourt-Dias and Goshima (2009). In the case of S2 cells, however, it still requires more sample numbers than a yeast or *C. elegans* embryo, which is much less variable in the mitotic process. Live imaging typically begins with a manual search of a cell of interest under the microscope. For example, if the spindle assembly process is to be traced, the GFP-tubulin cell line can be used and prophase cells (cells with mature centrosomes) are selected. As described above, the centrosome number is highly variable during prophase in S2 cells. However, in a live cell analysis, it is possible to target only cells that have two centrosomes. Therefore, it is not necessary to acquire dozens of cell images for evaluating the spindle phenotype. Alternatively, automated



**Fig. 5** Rescue experiment to verify spindle & phenotypes. (A) Schematic representation of the rescue assay in S2 cells. dsRNA targeting 5'UTR (or 3'UTR) is used for RNAi knockdown of an endogenous gene. An exogenous gene lacking UTR sequences, such as the GFP-fusion gene shown here, can be expressed, and it is resistant to the dsRNA. Alternatively, it is possible to use a dsRNA-targeting an ORF and an RNAi-resistant exogenous gene whose codons are synonymously altered. (B) Examples of a monopolar spindle after 5'UTR-based RNAi of the Klp61F gene and no Klp61F-GFP expression (left) and a bipolar spindle after being rescued by Klp61F-GFP expression (right). This result demonstrates that the monopolar phenotype is indeed derived from Klp61F knockdown and not by the off-target-effect of the dsRNAs used. In this assay, monopolar spindle appearance in “no GFP-expressing” cells in the same sample serves as a reliable internal control. In order to have this internal control, using a cell line in which all the cells have GFP expression [which is obtained through clonal isolation of the cell line (Bettencourt-Dias and Goshima, 2009)] should be avoided. One application of this assay is to quantify the total amount of Klp61F in a cell by measuring GFP intensity after endogenous Klp61F depletion (Goshima *et al.*, 2005b).

microscopy can also be applied for live cell imaging (Goshima *et al.*, 2007, 2008). In this case, cells to be analyzed can be selected after manual inspection of numerous image sequences that were automatically acquired.

## ===== VII. Summary

The *Drosophila* S2 cell line is a widely used cell line in mitosis research mainly because of ease of use and its robust RNAi. However, it is also true that its highly variable nature of mitosis makes it more difficult to identify a phenotype than

in untransformed cell systems. However, years of experience in mitosis observation in S2 cells has established the phenotype that is robust and that which requires numerous imaging and repeats in this cell line. Therefore, if there is a gene of interest whose mitotic role needs to be assessed, I believe that the S2 cell line is still the primary choice to perform a loss-of-function analysis of the gene.

### Acknowledgments

I thank Wenjing Li for providing the microscopic images. Our laboratory work is supported by grants from MEXT, Japan, and the Human Frontier Science Program (HFSP) organization.

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