

Márta Molnár-Láng · Carla Ceoloni
Jaroslav Doležel *Editors*

Alien Introgression in Wheat

Cytogenetics, Molecular Biology, and
Genomics

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Preface

Humankind will face unprecedented challenges in the twenty-first century, including growing pressure on agricultural production, in particular, major staple crops such as wheat. In order to cope with a suite of climatic, environmental and socio-economic changes and achieve food security in a sustainable manner, it will be critical to grow varieties of wheat with increased resistance to diseases, pests and adverse environmental conditions and with improved yield, as well as to reduce post-harvest losses and employ improved agronomic practices. However, the development of suitable varieties may be limited by the narrow genetic diversity of wheat germplasm, which is the result of selection pressure imposed during wheat domestication and many years of breeding. An approach that could play an important role in breeding novel wheat cultivars relies on the use of alien germplasm, including relatively distant gene pools, which represent an attractive source of value-added traits. The need to counteract wheat genetic erosion was highlighted by the intensive selection pressures encountered in the twentieth century's Green Revolution.

The idea of interspecific hybridization attracted researchers and breeders long ago, and the first successful crosses were already reported in the eighteenth century. The production of a wheat–rye hybrid in 1876 by the Scottish botanist A. Stephen Wilson was a milestone in the efforts to hybridize wheat with related species. Although the hybrid was sterile, intensive programs were set up in many countries with the hope of incorporating useful traits of rye into wheat and soon led to the development of fertile wheat–rye hybrids. A notable case of the early efforts to transfer alien genes from related species into wheat was carried out by Edgar S. McFadden, a USDA agronomist at the Texas Agricultural Experiment Station, and Ernest R. Sears, a USDA geneticist at the University of Missouri, Columbia. During a long-lasting, fruitful collaboration initiated in 1938, McFadden's determination to use wide crosses in wheat breeding could be realized thanks to the methods and cytogenetic tools developed by Sears. Unfortunately, the initial efforts in "radical breeding" were inefficient due to hybrid sterility and linkages between desirable and undesirable trait loci. Nonetheless, their work not only contributed to the breeding, cytology, genetics, phylogeny, taxonomy and evolution of wheat but

also opened the way for the targeted exploitation of the genetic diversity in the Triticeae tribe for wheat improvement, for which Sears coined the term “chromosome engineering” in 1972.

The species related to wheat exhibit very great genetic diversity, which can be exploited by breeders. A large proportion of wheat relatives from the Triticeae tribe can be crossed with wheat, and chromosome segments carrying genes coding for specific traits can be incorporated into wheat by means of backcrossing or the more sophisticated cytogenetic methodologies of chromosome engineering, depending on the degree of relatedness between the genomes of wheat and of the alien species concerned. To date, numerous genes, particularly for resistance to diseases, have been transferred into wheat from rye and from various species in the *Triticum*, *Aegilops* and *Thinopyrum* genera and other perennial Triticeae, as well as from the *Dasyphyrum* species. However, considering the extant genetic diversity, only a fraction has been used, and a huge reservoir of unexploited genes and alleles for a wide range of traits remains to be tapped. Another poorly explored resource is that of existing wheat cultivars known to benefit from alien introgressions for various favourable traits, in which, however, the nature of the introgressed chromatin and the genes underlying the alien traits are still unknown.

Each new technique developed in the twentieth century gave renewed momentum to work on interspecific and intergeneric crosses. From the 1920s onwards, the elaboration of cytogenetic methods for chromosome staining enabled the chromosome number of hybrids to be determined and chromosome pairing to be traced. Improvements in in vitro tissue culture methods, including embryo rescue, enabled new, previously unsuccessful, hybrid combinations to be developed. Methods became available to control pairing between only partially homologous (homoeologous) chromosomes of wheat and of the related species, and to induce chromosome rearrangements. The Giemsa chromosome banding technique, developed in the 1970s, solved the problem of identifying individual chromosomes of wheat, rye and, later, of an increasing number of Triticeae species, enabling the presence of alien chromosome(s) in hybrids and in their progeny to be traced. The application of molecular cytogenetics (fluorescence in situ hybridization [FISH] and genomic in situ hybridization [GISH]) allowed the more accurate identification of chromosomes and chromosome segments from different species and the pinpointing of wheat-alien translocation breakpoints. The recent progress in molecular biology and genomics makes the development of impressive numbers of DNA markers possible, thus facilitating the detailed characterization of genetic diversity, the mapping of genes of interest, the identification and characterization of introgressed chromatin, and its traceability in cross progenies.

Despite these advances, alien gene transfer and introgression breeding remain empirical to a large extent, and more research is needed to allow the targeted transfer of genes and alleles of interest and the efficient production of improved wheat lines, without compromising other traits. Poor knowledge of the genome structure of wild relatives may result in unexpected and undesirable outcomes of hybridization and recombination between wheat and alien chromosomes. The mechanisms controlling meiotic recombination and the determination of the position of recom-

binations along chromosomes remain obscure, making some chromosome regions inaccessible to recombination. Little is known about the changes in genome structure and epigenetic changes induced by interspecific hybridization, and almost nothing is known on the function of introgressed genes and how the alien genes and wheat genome interact.

This book provides an overview of the major results achieved in the field of alien gene introgression into wheat. Separate chapters are devoted to introgressions originating from various genera of the Triticeae tribe, including *Triticum*, *Aegilops*, *Thinopyrum* and other perennial genera, as well as *Hordeum* and *Secale*. The book includes an introduction to the taxonomy of the Triticeae tribe, while other chapters discuss the evolution of wheat and related Triticeae species, as well as the current tasks facing wheat breeders. A detailed description is given of crossability genes, of genes controlling homoeologous pairing, and of gametocidal genes, while the last chapter outlines the potential of genomics to facilitate the alien introgression breeding of wheat.

We hope that this book will stimulate more intensive characterization of the genetic diversity of wild wheat relatives, their genome structure and their exploitation in wheat breeding. Wild wheat relatives and related cultivated species represent a so far poorly explored treasure trove of genes and alleles for wheat breeding. The methods developed and knowledge gained in the past, together with new molecular genetics and genomics techniques, should make the exploitation of wheat relatives more efficient and the breeding of improved wheat cultivars with novel traits a realistic goal.

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Chapter 1

Taxonomic Treatments of Triticeae and the Wheat Genus *Triticum*

Nadine Bernhardt

1.1 The Tribe Triticeae

The economically important grass tribe Triticeae Dumort. consists, depending on taxonomic treatment, of about 360 species and several subspecies in 20–30 genera, adding up to 500 taxa. Triticeae occur in temperate regions all over the Earth and harbor the important cereals, bread wheat (*Triticum aestivum*), barley (*Hordeum vulgare*), rye (*Secale cereale*) and their wild relatives, many forage grasses, species crucial for soil stabilization, and important elements of diverse plant communities. Morphologically they are characterized by the possession of open leaf sheath margins on culm leaves, membranous ligules, inflorescences having sessile spikelets, and ovaries with a hairy top. The tribe comprises annual as well as perennial species, with the annual members being most abundant in Western Asia and the Mediterranean, while the highest species diversity for the perennial members is reported in Central (and East) Asia, particularly China (Seberg and Frederiksen 2001; Barkworth and von Bothmer 2009). There are self-pollinating as well as cross-pollinating species (Escobar et al. 2010). Within Triticeae, all taxa have a chromosome base number of $x=7$ and $2n$ chromosome numbers are 14 or multiples of 14. Supernumerary or B chromosomes are reported in only a few genera like *Secale* and seem to be a result of major karyotype reorganizations (Martis et al. 2012). The genomes vary in size, but are generally very large. For instance, the genome size of *Triticum aestivum* amounts to more than 100 times of the genome size of *Arabidopsis thaliana*.

The tribe is of interest to many areas of research, including archaeology, domestication research, crop breeding, and evolutionary biology. Approximately 12,000 years ago, barley (*Hordeum vulgare*), einkorn wheat (*Triticum monococcum*), and emmer wheat (*Triticum turgidum*) were domesticated in the Fertile Crescent in

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Southwest Asia, marking the transition of human society from hunter-gatherer to a sedentary lifestyle (Kilian et al. 2010). Triticeae species are also of research interest due to their potential for crop improvement by understanding and utilization of the genetic diversity of wild relatives to ensure global food security (Kellogg et al. 1996; Mochida and Shinozaki 2013). Furthermore, the tribe exhibits a complex evolutionary history that is not well understood and adds to its appeal for evolutionary biologists.

Approximately 80 species of the tribe are diploid, while the majority of species are allopolyploid, i.e., combining parental genomes from different diploid species or genera of the tribe. Polyploid species are likely to have originated repeatedly, involving genetically different parent species and thus resulting in genetically diverse polyploid species-complexes (Soltis and Soltis 1999; Mason-Gamer 2004; Jakob and Blattner 2010; Brassac et al. 2012). *Triticum aestivum* is the most prominent allopolyploid species, formed by recurrent hybrid speciation involving three diploid species of the tribe and thereby combining three related genomes (named **A**, **B**, and **D**) (Petersen et al. 2006; Marcussen et al. 2014). In Triticeae and in many other crops, such genomes were defined through cytogenetic characterization of chromosomes together with the analysis of their pairing behavior in interspecific and intergeneric crosses. In comparison to other grass tribes, Triticeae show a low barrier against hybridization and other introgressive events (i.e., gene flow between different species). This, together with large-scale and small-scale genome duplications and incomplete lineage sorting of ancestral polymorphisms, results in diverse genealogical histories for different parts of the genome.

The tribe Triticeae belongs to the Poaceae family and the subfamily of Pooideae. It is generally accepted to be monophyletic (Watson et al. 1985; Kellogg 1989; Soreng et al. 1990; Seberg and Frederiksen 2001), this means all taxa of the tribe are derived from a most recent common ancestor. However, the taxonomic treatment of the tribe's members continues to be under long-standing debate. Because of its economic importance together with the worldwide distribution, it was always of interest to many researchers. Different opinions of taxonomists about the relationships of taxa, as well as changing methods and perceptions for good classificatory systems, resulted in various taxonomic treatments that in several cases led to various correct scientific names for the same taxon. The circumscription of several of the tribe's genera is also under debate (e.g., to include the genus *Aegilops* into *Triticum* or to split it into several genera). The most recent description of Triticeae genera and a discussion of their level of acceptance can be found in Barkworth and von Bothmer (2009), and is summarized in Table 1.1. Today, there is common consent that a good classification of a taxonomic unit like Triticeae starts with a thorough evaluation of phylogenetic relationships, based on analyses of different portions of the genome and including taxa of all genera or genomic groups and thereby covering their whole distribution area (Barkworth 2000; Mason-Gamer 2005; Petersen et al. 2006). So far, there is no study available that resolves the tribe's evolutionary history in such a manner that it can be used as a basis for a conclusive taxonomic treatment. Published studies largely agree, however, that *Bromus*, the only genus in the tribe Bromeeae, is the sister group to all Triticeae (Kellogg 1992; Schneider et al. 2009)

Table 1.1 List of genera and genomes in Triticeae (modified from Barkworth and von Bothmer 2009)

Genus	Genomic composition
<i>Aegilops</i> L.	B, C, D, N, M, U, X, BU, CU, CD, DN, DM, MU, DDM, DBM, DMU
<i>Agropyron</i> Gaertn.	P
<i>Amblyopyrum</i> (Jaub. & Spach) Eig	T
<i>Anthosachne</i> Steud.	StHW
<i>Australopyrum</i> (Tzvelev) A.Löve	W
<i>Crithopsis</i> Jaub. & Spach	K
<i>Dasyphyrum</i> (Coss. & Durieu) T.Durand	V
<i>Douglasdeweya</i> C.Yen, J.L.Yang, & B.R.Baum	StP
<i>Elymus</i> L.	St plus at least one of H, W, Y
<i>Elytrigia</i> * Desv.	St, E, H, N
<i>Eremium</i> Seberg & Linde-Laursen	Ns
<i>Eremopyrum</i> (Ledeb.) Jaub. & Spach	F, Xe
<i>Festucopsis</i> (C.E.Hubb.) Melderis	L
<i>Henrardia</i> C.E.Hubb.	O
<i>Heterantherium</i> Hochst.	Q
<i>Hordelymus</i> (Jess.) Harz	Ns
<i>Hordeum</i> L.	H, I, Xa, Xu, HXa
<i>Hystrix</i> * Moench	StH or Ns
<i>Kengyilia</i> C.Yen & J.L.Yang	StPY
<i>Leymus</i> Hochst.	Ns
<i>Pascopyrum</i> A.Löve	St, H, N
<i>Peridictyon</i> Seberg, Fred. & Baden	Xp
<i>Psathyrostachys</i> Nevski	Ns
<i>Pseudoroegneria</i> (Nevski) A.Löve	St
<i>Roegneria</i> * K.Koch	St, Y
<i>Secale</i> L.	R
<i>Stenostachys</i> Turcz.	HW
<i>Taeniatherum</i> Nevski	Ta
<i>Thinopyrum</i> A.Löve incl. <i>Psammopyrum</i> A.Löve	E sometimes with P, St, or L
<i>Triticum</i> L.	A, AB, AAB, ABD

Generic names marked with an asterisk were not accepted by Barkworth and von Bothmer (2009) for diverse reasons: The type species of *Elytrigia* and *Hystrix* were moved to *Elymus*, hence the generic names are no longer valid following this taxonomic view. Genome designations for *Eremopyrum* follow Wang et al. (1994) and Seberg and Frederiksen (2001). *Leymus* genome designation is given following Fan et al. (2014). The genus *Roegneria* was not accepted because of e.g., a lack of morphological information needed to distinguish it from *Elymus*. *Eremium* resembles *Leymus* genomically, and some taxa do so also morphologically. *Hordelymus* is widely accepted but often included in *Leymus*. Löve's (1984) usage of the 'N' genome for *Leymus* had been replaced by 'Ns'. The 'N' genome in *Aegilops* was designated 'L' by Löve (Yen and Yang 2009). All known genome combinations for *Aegilops* and *Triticum* are given only in alphabetical order. The **B** genome in *Aegilops* might be referred to **S** in other treatments. The **B** genome in *Triticum* might also be treated as the two different genomes **B** and **G**

and that the genera *Psathyrostachys* and *Hordeum* diverged early on from the rest of Triticeae. *Aegilops* and *Triticum* are closely related and are of rather recent origin (Kellogg et al. 1996; Petersen and Seberg 1997; Mason-Gamer and Kellogg 2000; Escobar et al. 2011). Furthermore, it can be assumed that diploid species and monogenomic taxa (i.e., taxa possessing a single genome type in diploids and polyploids) are the basic units within Triticeae and that heterogenomic polyploids (mostly intergeneric allopolyploids that combine different genomes in various combinations) form a second level of taxonomic entities (Kellogg 1989; Seberg and Frederiksen 2001).

The aim of this chapter is to give a short review on the important taxonomic treatments of Triticeae through time (and in more detail on *Triticum*), thereby providing guidance through the multitude of classificatory systems.

1.2 Short Introduction to Taxonomy, Phylogenetics, and Nomenclature

Taxonomy in a broad sense is the theory and practice of identifying, describing, and classifying organisms into a hierarchical system of taxa (e.g., genera, species, subspecies), including phylogenetics that uncovers evolutionary relationships among organisms, and nomenclature, which is how to correctly name an organism. Taxonomy is not static and its treatments might change whenever new knowledge is gained that more appropriately reflects the evolutionary history of taxa. The rationale behind the objective to anchor taxonomy in the evolutionary history of the organisms is the assumption that this, in the long-term, will result in a stable system, as all taxa should have originated through a single evolutionary process. There is general agreement that taxonomic decisions should therefore be made by integrating all available knowledge from different scientific disciplines including morphological, cytogenetic, and molecular data. This combination of conceptual and methodological achievements was described as integrative taxonomy (Padiál et al. 2010), but there are no formal rules to follow on how to classify tribes into lower-ranked taxa (Barkworth and von Bothmer 2009). Taxonomists working on the same group of taxa may disagree on which kind of data, and to what extent that data, should be taken into account for taxonomic decisions, and if few large or many smaller taxonomic units should be preferred. Taxonomists may even differ in their opinion regarding what a species actually is. There are several contemporary and partially conflicting species concepts. Some might prioritize the phylogenetic species concept in that a species is the smallest unit for which a monophyly (i.e., a clade comprising an ancestor and all of its descendants, which is inferred by the possession of shared derived characteristics, so called synapomorphies) can be found (Rosen 1979; Cracraft 1983). Recently, de Queiroz (2007) proposed a unifying species concept, based on the common denominator of all concepts. He stated that species are evolutionary lineages independent of other such lineages and that, for instance, crossing behavior, ecology, and phylogeny are tools to infer such independence of lineages.

Although the main objective of the International Code of Nomenclature for algae, fungi, and plant (ICN; McNeill et al. 2012) is to ensure that there is only one correct scientific name for every taxon, the existence of several different and incompatible taxonomic treatments result in the existence of many formally correct names in use at the same time. This is especially true for taxa within Triticeae, since a reliable system of evolutionary relationships that can be used as a base for decision-making is still lacking. Moreover, the priority rule of the ICN states “for any taxon from family to genus inclusive, the correct name is the earliest legitimate one with the same rank.” Although intended to result in taxonomic stability, it may lead to changes of names even for taxonomic ranks not under debate if older legitimate names are detected. A striking example in wheat grasses is the recent confusion about the tribe’s name: Reveal (2004, 2011) stated that Martinov designated the name Hordeae (as “Hordeaceae”) at the rank of tribe in 1820, implicating that Triticeae would be a younger and therefore illegitimate name given by Dumortier in 1824. This resulted in a gradual renaming of the tribe from Triticeae into Hordeae till a recent survey by Welker et al. (2014) revealed a misreading of Martinov’s work, as in it no specific taxonomic rank was assigned to Hordeae. Hence, Triticeae Dumortier (1824) remains the valid name for the tribe.

1.3 Taxonomic Treatments in Triticeae from Linnaeus (1753) to Tzvelev (1976)

Since the beginning of the Triticeae taxonomy, many considerably different classificatory systems have been proposed by diverse authors. The treatments reflect different aims of taxonomists, the state of the art of classificatory concepts, employed methods, and recognized taxa of the time in which they were published. When Linnaeus published his *Species Plantarum* in 1753, it was the start of modern biological (binomial) nomenclature, providing the names for plant classifications. Early taxonomists like him aimed for a classification that allowed taxa to be easily recognized morphologically. They grouped species being similar to each other and different to others into genera, thereby following a typological taxonomic concept (Linnaeus 1753; Bentham 1882).

With the development of new species concepts and analysis techniques, taxonomists aimed for their classification to reflect the evolutionary history of the tribe. Nevski (1934) was the first to propose a classification for Triticeae that reflects the tribe’s phylogeny. Thus it was largely different from earlier generic treatments (e.g., Bentham 1882) in the number of accepted genera and their description. Nevski was well aware of the fact that morphological traits might evolve independently and hence, might not necessarily reflect evolution correctly. In addition to morphological data, he included phytogeographic and cytogenetic data in his proposal. Noteworthy is the taxon sampling, which covered the center of diversity of perennial Triticeae. His work was adopted in the Flora of the USSR, but its application in

the West was delayed by several years. Taxonomic treatments in North America were mainly based on Hitchcock (1935, 1951), which in turn were based on Bentham (1882) and Hackel (1887). On the basis of observations made studying crossing-relationships in the tribe, Stebbins (1956) argued that all taxa of the tribe might be subsumed into a single genus *Triticum*. His proposal was made under the influence of the biological species concept (Mayr 1942) that defines a species as members of populations that can produce fertile offspring, and that are reproductively isolated from other such populations. Although a perfectly defensible proposal, it was not adopted and was considered impractical to describe the diverse Triticeae. The treatment of the Russian taxonomist Tzvelev (1976) considered several additional annual and perennial genera in comparison to Hitchcock (1951) and was quickly adopted in the USSR (for a review see Barkworth 2000).

1.4 Löve and Dewey's Genomic System of Generic Classification (1984)

Until the 1980's, several classificatory systems for members of the Triticeae had been proposed. They differed in goals, taxonomic and regional scope, and were adopted differently in different parts of the world. Furthermore, since the start of genome analysis (Kihara 1930), a large amount of cytogenetic data had been accumulated. To overcome existing taxonomical inconsistencies, Löve (1984) and Dewey (1984) independently proposed a generic classification for Triticeae that was solely based on the recognition of so called *genomes* (i.e., the monoploid set of chromosomes). They analyzed the pairing behavior of homologous chromosomes in metaphase I of meiosis in interspecific hybrids and recorded the number of chiasmata in a particular number of cells (often 50). Homologous chromosomes showing near complete pairing are defined as belonging to the same genome. Both authors considered hybrids sharing the same genome or genome combination to be congeneric, i.e., to be placed in the same genus. In contrast, hybrids showing little or no pairing of homologous chromosomes have different genomes and were considered intergeneric. Distinct genomes were depicted by different bold uppercase letters, while genomes considered related but not identical are depicted with the same capital letter, extended by lowercase letters or a superscript extension (Baum et al. 1987).

Dewey's revision treated perennial Triticeae, while Löve's work was based on the whole tribe. Thereby, Löve summarized extremely valuable information on all synonyms he was aware of, together with their original citation, including chromosome number and genomic constitution. He also provided descriptions for all genera and subgenera (Barkworth and von Bothmer 2005). Löve recognized 37 genera, 13 of which are treated as *Aegilops* by most taxonomists today. He defined one genus per genome combination (**A**, **AB**, **ABD**) or ploidy level, respectively, for what is unified in *Triticum* s.str. today (van Slageren 1994). Although Löve was not

completely consistent (e.g., *Elymus* consisted of three different genome constitutions; Dewey 1984) and genus affiliations were partly inferred from morphological similarities (as at that time genome composition was not analyzed for all taxa), this treatment was the start of the modern taxonomy of Triticeae (Barkworth and von Bothmer 2009).

1.5 Criticism on the Genomic System

The genomic concept was sharply criticized, (1) mainly because the pairing behavior of homologous chromosomes was interpreted as single-character classification by most taxonomists. Löve and Dewey, themselves interpreted pairing behavior as an indication of overall genetic similarity along the chromosomes, and therefore as a result of multiple characters (Barkworth and von Bothmer 2005). Severe disapproval was also mentioned, when (2) interpreting the extent of chromosomal pairing as an indicator for similarity between the genomes. This was considered a random division of a continuum, and therefore no reliable taxonomic trait. Further criticism (3) was based on the fact that the failure of chromosomes to pair does not necessarily indicate dissimilarity. At this time, it was already known that a number of loci control the pairing behavior and recombination of chromosomes. It was suggested that 50 loci might have an impact on the chromosomal pairing in *Pisum* (Gottschalk 1973; Farooq et al. 1990; Seberg and Petersen 1998). Today, *Ph1* is the most extensively studied locus involved in this trait (Moore 2009). Additionally, (4) the system was considered overall unstable, meaning each time new genomes or combinations of them are recognized, species need to be transferred between genera, and (5) impractical in the field, when each time a new species is discovered, an appropriate name can only be given after the genome compositions have been identified (Baum et al. 1987; Kellogg 1989; Frederiksen and Petersen 1998; Barkworth 2000; Barkworth and von Bothmer 2005).

1.6 Impact of the Genomic System

After publication of the genomic system of generic classification, taxonomists split into two different directions: On the one hand, the group rejecting the genomic concept, due to the lack of complete understanding of pairing behavior in meiosis, and on the other hand, the group acknowledging the additional information it provides, e.g., considering the possible convergent evolution of morphological and physiological traits. In any case, Löve's revision was apprehended as a valuable and comprehensive collection of nomenclature names of members of Triticeae, and the information about pairing behavior of chromosomes, i.e., information about the potential of species to exchange genetic information, which is of use to plant breeders.

Although criticized heavily, the genomic system contributed in the clarification and understanding of evolutionary relationships within the tribe. Kellogg (1989) argued that the genomic designations are good indicators of phylogenetic relatedness, since Löve treated them as discrete character, i.e., as an “all-or-nothing phenomenon” of complete pairing versus nearly complete failure to pair. However, genome data should never be used solely, but combined with additional data from other disciplines to overcome differences in genetic regulation of chromosome pairing found among some taxa. In this manner, species groups that share a single genome and are also morphologically uniform can be considered monophyletic, and in several cases were found to belong to such groups through later phylogenetic analyses (e.g., Blattner 2004; Petersen et al. 2004; Blattner 2009). In contrast, heterogenomic species (i.e., species that combine two or more different genomes) are clearly the result of hybridization. Therefore, they are in conflict with the monophyly criterion of the phylogenetic species concept as more than one parental clade was involved in their formation. Heterogenomic taxa can, however, be treated as units of their own in plant groups with a high extent of hybrid formation like Triticeae. Heterogenomic taxa can be included as reticulations in cladistic analyses, for review see Kellogg (1989). Löve and Dewey’s work showed that evolutionary relationships are not necessarily strictly based on bifurcating ancestral lineages and hence, cannot be covered by a classificatory system that allows only for hierarchical relationships.

1.7 Taxonomic Treatments of the Genus *Triticum*

There are two different interpretations of the wheat genus “*Triticum*”. Depending on the taxonomic treatment under use, *Triticum* either also includes taxa that are otherwise described under *Amblyopyrum* and *Aegilops* (i.e., *Triticum* s.l.) or is restricted to species having the A genome or one of the genome combinations **AB**, **AAB**, or **ABD** (Table 1.1; Barkworth and von Bothmer 2009). In the past, *Aegilops* and *Triticum* were rarely subsumed into one genus (Bowden 1959; Dvořák and Zhang 1992; Yen et al. 2005) as proposed by Stebbins (1956). However, treating them separately makes *Aegilops* paraphyletic, as not all descending lineages are included in the same genus, and *Triticum* polyphyletic, since *Aegilops* played a key role in the formation of tetraploid and hexaploid wheat. Thus, *Aegilops tauschii* contributed the D genome to *T. aestivum*, the **B** (also referred to as **S** in the parental species, or **G** in other polyploid species) genome stems from *Aegilops speltoides* (Petersen et al. 2006). Agreement on the congeneric status of *Aegilops* and *Triticum* would solve this nomenclatural problem. But there is a long tradition in keeping both genera separate because of their clear morphological distinctions. Of 153 inspected floristic treatments that were published between 1753 and 1994, approximately 86% considered them as different genera (van Slageren 1994). In the following parts, I adopt the traditional view and treat *Triticum* as separate from *Aegilops* (also following Barkworth and von Bothmer 2009).

1.8 Pros and Cons of Available *Triticum* Treatments: Dorofeev et al. vs. Mac Key/van Slageren

On top of two different interpretations of the genus *Triticum* (i.e., keeping *Aegilops* and *Triticum* separate vs. their unification in one genus), there exist different and incongruent taxonomic treatments for *Triticum* s.str. leading to confusion for the international research community. A good classificatory system for *Triticum* seems pivotal not only to unravel its origin but also to efficiently preserve its morphological and genetic diversity. It was argued that, therefore, an especially detailed taxonomic system is needed that also meets the needs for future wheat breeding (Goncharov 2002; Goncharov 2011). Additionally, the lack of consistent rules of how to treat natural and artificial hybrids resulted in many unnamed artificial hybrids as well as hybrids with invalid names (Goncharov 2011).

There are two main opposing classificatory systems, and both take into account genomic data. On the one hand, there is the latest monograph from Dorofeev et al. (1979) that is based on a very fine discrimination of morphological characters, but was also influenced by Flaksberger's (1935) treatment founded on the division of taxa into groups by ploidy level (diploids, tetraploids, and hexaploids). Dorofeev et al. recognized 27 *Triticum* species in two subgenera, and no less than 1054 infraspecific taxa. The subgenera are divided by the possession of different version of the A genome (A^b vs. A^a , Table 1.2). Species rank was given also to cultivated wheat. This also accounts for cultivated wheat with only relict or locally restricted importance, e.g., *T. compactum*, *T. macha*, and *T. spelta* (van Slageren 1994). Although well known, since it was written in Russian, the monograph was of limited access to the global research community. A translation into English is expected to become available soon (pers. comm. H. Knüpfner, Gatersleben).

On the other hand, Mac Key (1966, 1977, 1989, 2005) formulated his concept based on classical (Mendelian) genetics, i.e., observations made on a small number of genes that play a role in the development of distinct morphological characters in wheat (Goncharov 2011). In his most recent treatment, Mac Key (2005) recognized ten species and 20 infraspecific taxa in four subdivisions. He defined the subdivision *Triticosecale* for three intergeneric hybrid species of *Triticum* and *Secale*. The treatment was acknowledged as an open system that allows adjustment (van Slageren 1994) or as a "plausible and workable concept" (Hammer et al. 2011). But it was also criticized because of its simplicity. It was argued that it tends to overlook and thereby exclude morphologically distinct entities from genetic resources (Goncharov 2011; Hammer et al. 2011). Nevertheless, treatments based on Mac Key have been widely accepted (e.g., Petersen et al. 2006; Feldman and Kislev 2007; Matsuoka 2011). A detailed comparison of the nomenclatural relationships between Dorofeev et al. (1979) and Mac Key (2005) can be found in Hammer et al. (2011). This publication also refers to other studies that applied a meticulous morphological treatment or influenced Dorofeev et al. 1979 (e.g., Körnicke 1885; Percival 1921; Vavilov 1925; Mansfeld 1951).

Table 1.2 Overview of the *Triticum* classification after Dorofeev et al. (1979)

Subgenus	Section	Species	Genome
<i>Triticum</i>	<i>Urtutu</i> Dorof. & A.Filat.	<i>T. urartu</i> Thum. ex Gandil.	A ^u
		<i>Dicoccoides</i> Flaksb.	<i>T. dicoccoides</i> (Koern. ex Aschers. & Graeb.) Schweif.
	<i>T. dicoccum</i> (Schrank) Schuebl.		
	<i>T. karamyshevii</i> Nevski		
	<i>T. ispahanicum</i> Heslot		
	<i>Triticum</i>		<i>T. turgidum</i> L.
		<i>T. jakubzineri</i> Udacz. & Schachm.	
		<i>T. durum</i> Desf.	
		<i>T. turanicum</i> Jakubz.	
		<i>T. polonicum</i> L.	
		<i>T. aethiopicum</i> Jakubz.	
		<i>T. carthlicum</i> Nevski (syn. <i>T. persicum</i> Vav.)	
		<i>T. macha</i> Dekapr. & Menabde	A ^u BD
		<i>T. spelta</i> L.	
		<i>T. vavilovii</i> (Thum.) Jakubz.	
	<i>T. compactum</i> Host		
	<i>T. aestivum</i> L.		
	<i>T. sphaerococcum</i> Perciv.		
	<i>T. petropavlovskiyi</i> Udacz. & Migusch.		
<i>Boeoticum</i> Migusch. & Dorof.	<i>Monococcon</i> Dumort.	<i>T. boeoticum</i> Boiss.	A ^b
		<i>T. monococcum</i> L.	
		<i>T. sinskajae</i> A.Filat. & Kurk.	
	<i>Timopheevii</i> A.Filat. & Dorof.	<i>T. araraticum</i> Jakubz.	A ^b G
		<i>T. timopheevii</i> (Zhuk.) Zhuk.	
		<i>T. zhukovskiyi</i> Menabde & Erizjan	A ^b A ^b G
		<i>T. militinae</i> Zhuk. & Migusch.	A ^b G
<i>Kiharae</i> Dorof. & Migusch.	<i>T. kiharae</i> Dorof. & Migusch.	A ^b GD	

Species were divided into subgenera by the possession of different variants of the A genome (A^u vs. A^b)

Van Slageren (1994) followed Mac Key (1977, 1989) in that taxa at the species and subspecies level should only contain “commercially” cultivated wheat and their closest wild relatives. Artificial autopolyploids or amphiploids should be included in a nothogenus and excluded from *Triticum*; the same accounts for interspecific crosses that should be subsumed into nothospecies. He formulated three sections, a total of six species, and 17 subspecies. Goncharov et al. (2009) published the most recent taxonomic revision for *Triticum*. They mainly followed the principles of Dorofeev

Table 1.3 Revision of Mac Key's *Triticum* treatment by van Slageren (1994)

Section	Species	Subspecies	Genome
<i>Monococcon</i>	<i>T. monococcum</i> L.	subsp. <i>monococcum</i>	A
Dumort.		subsp. <i>aegilopoides</i> (Link) Thell.	
	<i>T. urartu</i> Tumanian ex Gandilyan		A
<i>Dicoccoidea</i>	<i>T. turgidum</i> L.	subsp. <i>turgidum</i>	BA
Flaksb.		subsp. <i>carthlicum</i> (Nevski) A.Löve & D.Löve	
		subsp. <i>dicoccum</i> (Schrank ex Schübl.) Thell.	
		subsp. <i>durum</i> (Desf.) Husn.	
		subsp. <i>paleocolchicum</i> (Menabde) A.Löve & D.Löve	
		subsp. <i>polonicum</i> (L.) Thell.	
		subsp. <i>uranicum</i> (Jakubz.) A.Löve & D.Löve	
		subsp. <i>dicoccoides</i> (Körn. ex Asch. & Graebn.) Thell.	
	<i>T. timopheevii</i> (Zhuk.) Zhuk.	subsp. <i>timopheevii</i>	GA
		subsp. <i>armeniicum</i> (Jakubz.) van Slageren	
<i>Triticum</i>	<i>T. aestivum</i> L.	subsp. <i>aestivum</i>	BAD
		subsp. <i>compactum</i> (Host) Mac Key	
		subsp. <i>macha</i> (Dekapr. & Menabde) Mac Key	
		subsp. <i>spelta</i> (L.) Thell.	
		subsp. <i>sphaerococum</i> (Percival) Mac Key	
	<i>T. zhukovskii</i> Menabde & Ericz.		GAA

Genome designations are given as “female parent x male parent”. Subspecies are arranged by autonym first, followed by cultivated ones in alphabetical order, followed by wild forms. The usage of *T. turgidum* subsp. *dicoccum* (Schrank ex Schübl.) Thell. was chosen over *T. turgidum* subsp. *dicoccon* (Schrank) Thell. following van Slageren and Payne (2013)

et al. (1979), but also included some molecular genetic data (Golovnina et al. 2007, 2009). Goncharov et al. (2009) recognized 29 *Triticum* species in five sections and criticized the recognition of *T. kiharae* by Dorofeev et al. (1979) and Mac Key (2005), as the only human-made wheat. Therefore, the section “*Compositum*” was erected for all possible genome combinations of artificial amphiploids, which enables their effective collection and preservation. Van Slageren (1994, 2013), Mac Key (2005), and Goncharov (2011) disagreed on whether or not, or if so at which point, single spontaneous or induced mutations should be given species rank. Hence, they disagreed on the acceptance of some species described by Dorofeev et al. (1979) like e.g., *T. sinskajae*. Tables 1.2 and 1.3 depict the taxonomic treatments for

Triticum s.str. according to Dorofeev et al. (1979) and the revised treatment of Mac Key by van Slageren (1994). In this work van Slagerens revision was chosen over Mac Key (2005) since it is the most consistent and most used treatment (e.g., Matsuoka 2011; Feldman and Levy 2012; Zohary et al. 2012).

1.9 The Era of Molecular Phylogenies: What Have We Learned?

The taxonomy within the tribe continued to evolve, particularly as improved phylogenetic analyses started to shed light on species relationships. Different kinds of molecular data were generated using isozymes (McIntyre 1988; Jarvie and Barkworth 1990), DNA/DNA hybridizations, and restriction-site analyses (Ogihara and Tsunewaki 1988; Monte et al. 1993; Mason-Gamer and Kellogg 1996). In particular, DNA sequencing resulted in fast advances in molecular phylogenies within the tribe. In the last few decades, a multitude of molecular markers have been employed using coding and non-coding, nuclear and plastid, single-copy or low-copy number, and repetitive loci (Hsiao et al. 1995; Kellogg et al. 1996; de Bustos and Jouve 2002; Mason-Gamer et al. 2002; Blattner 2004; Petersen et al. 2006; Golovnina et al. 2007; Mason-Gamer 2008; Jakob and Blattner 2010; Petersen et al. 2011; Bordbar et al. 2011; Yan et al. 2011; Brassac et al. 2012; Yan and Sun 2012; Mason-Gamer 2013). Studies have mainly aimed for a better understanding within single genera (e.g., *Hordeum*, *Elymus*) of the tribe and/or a small subset of related genera with the main focus being *Hordeum*, *Pseudoroegneria*, and *Elymus*, or the *Aegilops-Triticum* complex. Petersen et al. (2006) used two single-copy nuclear genes and one plastid marker including tetraploid and hexaploids *Aegilops* and *Triticum* species, as well as species that represent all diploid genomes of Triticeae. The comparison to other molecular phylogenies was severely hampered by the differences in taxon sampling among studies. Petersen et al. (2006) suggested that neither *Aegilops* and *Triticum* separately, nor the combination of both genera, can be assumed monophyletic.

Generally, the comparison of studies dealing with the same genus rarely revealed similar phylogenetic relationships. Possible reasons for incongruences between different studies are (1) true but different evolutionary histories of distinct genes caused by hybridization, introgressions, incomplete lineage sorting, and/or selection, (2) differently conducted analyses, and (3) limited, biased, and different taxon sampling (Kellogg et al. 1996; Petersen et al. 2006; Blattner 2009). There is a consensus that a good taxonomic treatment of the tribe's members has to start with a robust phylogeny that is based on a combination of data from different parts of the genome (Mason-Gamer 2005), including all representative genera to provide conclusive results as well as several accessions per species to test for monophyly within species (Petersen et al. 2006). So far, only a few molecular phylogenies have been published trying to understand the tribe's history as a whole, leaving many

questions unanswered. These studies considered only diploid taxa, with rarely more than one accession per species and only a small part or biased fractions of the genome (Hsiao et al. 1995; Petersen and Seberg 1997; Petersen and Seberg 2000; Petersen 2002; Escobar et al. 2011). Although not including all diploid genera, Escobar et al. (2011) have to date published the most comprehensive multigenic data set including one chloroplast and 26 nuclear loci, most of which are probably located on a single chromosome. This study resulted in the recognition of up to five major clades in diploid Triticeae and agrees with other studies, for instance in the basal positions of *Psathyrostachys* and *Hordeum* in the phylogenetic trees. Furthermore, it pinpoints clades that are particularly affected by reticulate evolution or incomplete lineage sorting (e.g., *Aegilops*, *Dasyprum*, *Secale*, and *Triticum*).

Recently, the advent of methods that retrieve sequence information from many different portions of the genome for many accessions and species group(s) under study at the same time (e.g., methods that make use of restriction-site-associated differences or aim for the targeted enrichment of genomic parts; for review see Lemmon and Lemmon 2013) coupled with high-throughput sequencing platforms (e.g., Illumina or Ion Torrent) allow new analysis approaches (Brassac and Blattner 2015). This offers new possibilities for a taxonomically complex group, like that of the grass tribe Triticeae, and will hopefully result in more robust phylogenetic data to be used for taxonomic decision-making in the near future.

1.10 Triticeae Taxonomy: Is It Intractable?

After several decades of intense research into Triticeae taxonomy, there is still no general agreement on a good classificatory system for the tribe. The reasons for this are multifaceted. Once a good understanding for the evolutionary history among monogenomic units is obtained, this information can be used to unravel the relationships among heterogenomic taxa. A conclusive taxonomic treatment for monogenomic and heterogenomic taxa should be based on integrating all available data from different science disciplines as well as sequence information from different portions of the genome for a representative sampling of taxa. Though still quite cost-intensive, newly available DNA sequencing techniques allow for the generation of such data. Nevertheless, the handling and interpretation of this data will be very demanding due to the highly reticulate evolutionary processes in Triticeae together with the presence of paralogous loci caused by large- and small-scale duplications within genomes. Many incongruent gene trees, that depict the truly different histories of the genomic fractions under study, are to be expected. An average phylogeny, true for most parts of the genomes, and associated alternative phylogenies, will be necessary to represent relationships within the tribe. New insights into the tribe's evolutionary history can mark the starting point for a generally accepted taxonomic treatment. Still, assuming all taxonomists working on the tribe could be convinced to follow the same treatment, the achievement of reaching an agreement on a single accepted name for a certain taxon would be extremely

laborious. It requires extensive and careful literature search to ensure that only valid names (in agreement with the priority rule of the ICN) will be given to taxa. However, once established, a single and conclusive taxonomic treatment that is generally used would greatly simplify the understanding of researchers working on Triticeae taxa. The same is true for the usage of the genomic symbols. Generally, genome designations offer an efficient and abbreviated way to depict relationships between allopolyploids and their progenitors. For this reason, they are used in nearly every study dealing with polyploids in Triticeae. Nonetheless, since Löve's (1984) revision of the tribe, several suggestions have already been made to rename some of the genomes (Table 1.1). Often, these suggestions have been followed by only some scientists, which led to another level of confusion. Depending on the publication at hand, it can be difficult to track back the change of a genome name and the reasons for it.

With respect to the genus *Triticum*, first, a consensus on its interpretation (in a broad or narrow sense) is desirable. The separate generic status of *Aegilops* and *Triticum* s.str. can be favored because of clear morphological distinctions and the long tradition in keeping the taxa separate (Barkworth and von Bothmer 2009). Additionally, there are taxonomists that suggest the general acceptance of paraphyletic taxa (e.g., Brummitt 2006), as this reflects the course of evolutionary history. The situation within *Triticum* s.str. is more complex, since two different taxonomic treatments are adopted in different parts of the world. The treatment of Dorofeev et al. (1979) is mainly used in Eastern countries, whereas Mac Key (1977, 1989) or the revision made by van Slageren (1994) are used in Western countries. Hence, there is no long tradition for one or the other of the treatments. Although the two main classificatory systems consider genomic information, it is then partially interpreted in different ways (i.e., the grouping of species into subgenera depending on the possession of the A^b or A^u genome by Dorofeev et al. (1979)). Both treatments are mainly based on different data and differ in the acceptance of the species rank for “commercially” cultivated and artificial hybrid wheat. So far, there is no treatment that sufficiently incorporates molecular data. Finally, a taxonomic treatment for *Triticum* (s.l. or s.str.) needs an open system offering a flexible solution to cope with new taxa that need to be included because of, for instance, success in breeding or the retention of new spontaneous or induced mutations (e.g., van Slageren 1994). This seems essential to establish a stable taxonomic treatment for the genus. Moreover, a classificatory system that reflects the progenitors of a taxon already in its name is both self-informative and easy to learn. To avoid loss of information related to biodiversity and genetic resources, morphological distinctions can be made under lower taxonomic ranks, e.g., varieties in case of wild taxa. In case of species or lower taxonomic rank brought into cultivation, a cultivar name can be given according to the rules of the International Code of Nomenclature for Cultivated Plants (ICNCP, Article 20; Brickell et al. 2009). The naming of hybrid taxa is also regulated by the ICN (Appendix I; McNeill et al. 2012).

However, a future classificatory system for Triticeae and/or *Triticum* can only decrease current confusion in the taxonomy, if it experiences general attention and acceptance by scientists working with these taxa. Therefore, one central database

could provide an easily accessible repository for valid names. The establishment of such a database is not feasible for a single or few collaborating taxonomists. The literature that needs to be considered is at least partially difficult to access and written in different languages, such as Chinese, English, German, and Russian. Taxonomists working on Triticeae would be asked to share their knowledge by completing a database like the International Plant Name Index database (www.ipni.org). This would greatly facilitate the tracking and understanding of taxonomic changes made in the past including access to all available information regarding a given taxon.

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Chapter 2

Origin and Evolution of Wheat and Related Triticeae Species

Moshe Feldman and Avraham A. Levy

2.1 Introduction

Common and durum wheat are among the first plants that were domesticated during the Agricultural Revolution, about 10,000 years ago. Throughout this period of cultivation these two crops have been of supreme importance as a staple food that facilitated and sustained the development of human civilization. Hence, the origin of domesticated wheat and their evolution under domestication as well as their relationships with their wild relatives have been central questions for botanists, geneticists, agronomists, breeders, ethno-botanists and students of human civilization. This great interest has led to extensive cytogenetic, molecular, and evolutionary studies on the genetic and genomic structure of the various species of the wheat group (the genera *Aegilops*, *Amblyopyrum*, and *Triticum*) and on the relationships among the various wild relatives as well as between them and the domesticated wheat species.

Given that only a small number of wild genotypes were taken into cultivation, the genetic basis of domesticated wheat in the early stages of cultivation was relatively narrow representing only a fraction of the large variation that exists in their wild progenitors. Yet, during the 10,000 years of wheat cultivation the genetic basis of domesticated wheat has been broadened to some extent due to mutations and sporadic gene flow from their wild progenitors and other related species in Southwest Asia. Moreover, the tendency of traditional farmers in many parts of the world to grow a mixture of genotypes in one field (polymorphic fields) that hybridized and recombined made possible a selection of genotypes that were more desirable to the farmers. Selection pressure was thus, exerted consistently but in different direction

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by different farmers. These efforts resulted in numerous landraces that had a better adaptation to a wider range of climatic and edaphic conditions and to diverse farming regimes. But, modern plant breeding practices have eroded the genetic basis of domesticated wheat, particularly due to the replacement in many countries of the numerous traditional varieties (landraces) by a small number of high-yielding ones (mega varieties). The relatively narrow genetic basis of domesticated wheat reduces their adaptability to abiotic stresses, increases their susceptibility to biotic pressures, and limits very much the ability to improve their performance. This boosted further the interest of wheat geneticists and breeders in the wild relatives of wheat in an attempt to exploit their broad gene pool for the improvement of domesticated wheat. All the species of the wheat group and many of the two subtribes of the Triticeae, the Triticineae and the Hordeineae, can be crossed with domesticated hexaploid and tetraploid wheat and economically important genes can be transferred to the domesticated background. To make most effective the introduction of desirable alien variation into domesticated forms it is necessary to understand the cytogenetic, molecular, genomic, and evolutionary relationships among the wild relatives as well as between them and the domesticated wheats.

2.2 The Triticeae

The wheat group (the genera *Amblyopyrum*, *Aegilops*, and *Triticum*) is classified in the tribe Triticeae Dumort of the grass family Poaceae (Gramineae). The tribe is relatively young; it diverged about 25 million years ago (MYA) from the other Poaceae (Huang et al. 2002b; Gaut 2002). It is economically the most important tribe of the family, giving rise to the domesticated cereals wheat, rye, and barley, and to several important forage grasses. Based on traditional taxonomic sense, the tribe includes a total of 19 genera, 18 described by Clayton and Renvoize (1986), and one, *Amblyopyrum* that was separated from the genus *Aegilops* by Eig (1929b) and van Slageren (1994). The Triticeae includes about 330 species (Clayton and Renvoize 1986), growing in Temperate and Arctic zones, principally in the northern hemisphere. About 250 species are perennials that are distributed mainly in Temperate-Arctic regions while the annuals, including the three major Triticeae crops, wheat, barley, and rye, are mainly distributed in the east Mediterranean and Central Asiatic regions (Table 2.1).

The tribe Triticeae makes a distinct natural group, having a characteristic spike morphology that distinguishes it from other tribes in the Poaceae. It consists of diploid and polyploid species with the basic haploid chromosome number $x=7$. The ancestral Triticeae karyotype have been proposed to have derived from the $n=12$ ancestral grass karyotype through four centromeric ancestral chromosome fusions (leading to functional monocentric neochromosomes), one fission and two telomeric ancestral chromosome fusions (Luo et al. 2009; Salse et al. 2008; Murat et al. 2014). The chromosomes of all the species are large. About 31 % of the species are diploids (or rather palaeopolyploids), 1 % triploids, 45 % tetraploids, 17 % hexaploids, 5 % octoploids, 0.2 % Decaploids, and 0.2 % dodecaploids. *Elymus* displays the larger

Table 2.1 The genera of the Triticeae

Subtribe	Genus	Number of species	Ploidy level	Type of polyploidy	Growth habit	Pollination mode	Distribution	Number of spikelets on node
Hordéineae	<i>Elymus</i> L.	~150	2x-12x	Au-Al	P	C,S	TA,M	G,S
	<i>Hystrix</i> Moench	9	4x		P	C	TA	G
	<i>Sitania</i> Raf.	4	4x (?)		P	C	TA	G
	<i>Leymus</i> Hochst	~40	4x		P	C	TA	G
	<i>Psathyrostachys</i> Nevski	7	2x		P	C	TA	G
	<i>Hordelymus</i> (Jessen) Harz	1	4x	Au	P	C	M	G
	<i>Hordeum</i> L.	~40	2x-6x	Au	P,A	C,S	TA,M	G
	<i>Taeniatherum</i> Nevski	1	2x		A	S	M	G
	<i>Crithopsis</i> Jaub.&Spach.	1	2x		A	S	M	G
	<i>Agropyron</i> Gaertn.	~15	2x-6x	Au-Al	P	C	M	S
	<i>Eremopyrum</i> (Ledeb.) Jaub.&Spach.	5	2x-4x	Al	A	S	M	S
	<i>Heteranthelium</i> Jaub.&Spach.	1	2x		A	S	M	S
	<i>Secale</i> L.	3 ^a	2x		P,A	C	M	S
	<i>Dasyphyrum</i> (Coss. & Dur.) Dur.	2	2x-4x	Au	P,A	C	M	S
<i>Triticum</i> L.	6 ^b	2x-6x	Al	A	S	M	S	
<i>Amblyopyrum</i> (Jaub.&Spach.) Eig	1 ^b	2x		A	C	M	S	
<i>Aegilops</i> L.	24 ^b	2x-6x	Al	A	C,S	M	S	
<i>Henrardia</i> C.E. Hubbard	2	2x		A	S (?)	M	S	

Au autopolyploidy, *Al* allopolyploidy, *P* perennials, *A* annuals, *C* cross pollination, *S* self pollination, *TA* temperate-Arctic, *M* mediterranean, *G* spikelets in group, *S* solitary spikelets

^aAccording to Frederiksen and Petersen (1998)

^bAccording to van Slageren (1994)

series and highest level of polyploidy, from $2x$ to $12x$ (Table 2.1). The neopolyploids are of two kinds: auto- and allopolyploids. The autopolyploids can be divided further into two types: typical autopolyploids, characterized by multivalent pairing and multisomic inheritance, and bivalent-forming autopolyploids, characterized by exclusive bivalent pairing and presumably disomic inheritance. Several species of the latter group contain a lower DNA content than expected from the additive sum of the diploid parent (Eilam et al. 2009).

The taxonomy of the tribe is complicated by several special factors such as allopolyploidy and ancient and recent inter-specific and inter-generic hybridizations that are largely responsible for the blurred boundaries between species and even between genera. Being a relatively young tribe, it shows an exceptional capacity for inter-generic hybridization involving most of its members, which creates problems both in the theoretical concept of genetic rank, and in the practical construction of keys (Clayton and Renvoize 1986). It also implies a more close-knit reticulate pattern of relationships between the various genera. Most of the species, if not all, can be crossed with wheat, barley, and rye, and thus, their gene pool can serve as an important source of useful traits for the improvement of the domesticated cereals.

Because of their economic importance, species of this tribe have been subjected to intensive cytogenetic, genetic, molecular, and phylogenetic studies. Cytogenetic research has provided an extensive knowledge of the tribe's genomic constitution (Love 1982, 1984; Dewey 1982, 1984). Consequently, the generic makeup of the Triticeae has varied widely. Since there were essentially no genetic barriers between the Triticeae genera, Stebbins (1956) and Bowden (1959) recommended merging all these genera into one genus or, at least, unite *Aegilops* and *Triticum* in one genus, *Triticum*. Morris and Sears (1967) and Kimber and Feldman (1987) included the two genera in one genus, *Triticum*, since tetraploid wheat contains one genome that derived from an *Aegilops* species and hexaploid wheat contains two such genomes. On the other hand, based on the taxonomic philosophy that a system of classification should reflect phylogeny and biological relationship (Love 1982, 1984), the classification of most genera was drastically reorganized, mainly based on the genome constitution of each taxon (Love 1982, 1984; Dewey 1984; Wang et al. 1994). Hence the tribe was divided, on the genome basis, into 38 different mono-generic genera. A problem with this idea stems from the difficulty to reach agreement on what is a similar genomic constitution. Baum et al. (1987) criticized this classification by presenting a number of arguments against genomic genera. Some of these include the observation that the genomic system is in effect a single-character classification and that genomic genera are not recognizable morphological units. Baum et al. (1987) claim that the genomic system makes far too many monotypic genera; a genomic system is unstable, necessitating changes with every new genome combination recognized; and that genomes are not good taxonomical characters anyway. The genome classification, though attractive in theory, is sometimes difficult to translate into practical morphological diagnoses, i.e., there is incongruence between the genomic and morphological data. The net result of this is that the generic classification of the Triticeae is currently in a state of flux, subject to major disagreements whose outcome is still uncertain. In this article, the genera were classified according to Clayton and Renvoize (1986), who based their classification on

morphological and eco-geographical characteristics (Table 2.1). Taxonomists who dealt with the classification of *Aegilops* and *Triticum*, e.g., Zhukovsky (1928), Eig (1929a), Hammer (1980), Gupta and Baum (1986), Van Slageren (1994), and others, kept the two genera separated. Cytogeneticists (e.g., Kihara 1954; Kihara et al. 1959) also kept the two genera separated.

The various genera of this tribe are classified in two subtribes; Hordeineae, the barley lineage, (nine genera) and the Triticineae, the wheat lineage, (nine genera) (Clayton and Renvoize 1986; Table 2.1; Fig. 2.1). [The genus *Brachypodium* P. Beauv, diverged approximately 32–39 MYA from the Triticeae (Bossolini et al. 2007; International *Brachypodium* Initiative 2010), is not included in this tribe (Catalán et al. 1995; Hasterok et al. 2004)].

Based on their geographical distributions, Sakamoto (1973, 1991) classified the genera into two major groups: the “Mediterranean” group and the “Arctic-Temperate” group (Table 2.2). This classification was supported by the study of Hsiao et al. (1995) and Fan et al. (2013). The Arctic-Temperate group, distributing in the Arctic-Temperate regions of the world, have evolved into many endemic species in each area. Five of the genera are perennial with two or three spikelets at each rachis node [*Elymus* (several species have solitary spikelets at each rachis node), *Hystrix Hordelymus*, *Psathyrostachys* and *Sitanion*]. The genus *Agropyron* is an exception that has only solitary spikelets. Only *Hordeum* includes perennial and annual species. One noteworthy characteristic of this group is the extensive inter-generic and inter-specific hybridization over the whole distribution area.

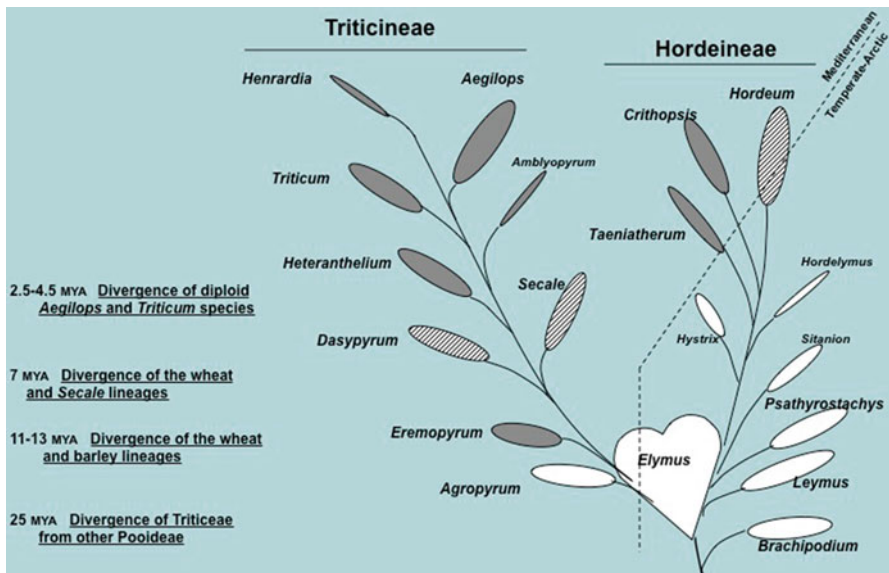


Fig 2.1 Relationships in the Triticeae (modified from Clayton and Renvoize 1986). Perennial genera = white; Annual genera = gray; Annual and perennial genera = patterned

Table 2.2 Classification of the genera of the Triticeae according to their distribution group and growth habit (after Sakamoto 1991)

Distribution group	Growth habit			Rachis node with:
	Perennial	Perennial + annual	Annual	
Arctic-temperate group (Primitive group)	<i>Elymus</i>			Spikelets in groups
	<i>Hystrix</i>			
	<i>Sitanion</i>			
	<i>Leymus</i>			
	<i>Psathyrostachys</i>			
	<i>Hordelymus</i>	<i>Hordeum</i>		
Mediterranean-Central Asiatic group (Advanced group)			<i>Taeniatherum</i>	Solitary spikelets
			<i>Crithopsis</i>	
	<i>Elymus</i>			
	<i>Agropyron</i>	<i>Dasyphyrum</i>	<i>Heterantherium</i>	
		<i>Secale</i>	<i>Eremopyrum</i>	
			<i>Triticum</i>	
			<i>Amblyopyrum</i>	
			<i>Aegilops</i>	
			<i>Henrardia</i>	

The Mediterranean group, distributed in the Mediterranean-Central Asiatic region, consists mainly of annual species that have solitary spikelet at each rachis node (except in the Mediterranean species of *Hordeum* that have three spikelet at each rachis node, and species of *Crithopsis* and *Taeniatherum* that have two spikelets at each rachis node). Muramatsu (2009) suggested that six genes located on homoeologous group 2 chromosomes of common wheat determine solitary spikelet per rachis node and the 2–3 spikelets per rachis node is a recessive trait. Two small genera, *Dasyphyrum* and *Secale*, have both perennial and annual species. Another characteristic of this group is that each genus is morphologically distinct. *Aegilops* is the largest genus (24 species) and *Taeniatherum*, *Crithopsis*, *Heterantherium*, and *Amblyopyrum* are monotypic. Natural inter-generic hybridization usually more restricted in this group in contrast to that in the Arctic-Temperate group, perhaps due to a larger genomic diversification that creates strong inter-generic barriers. Allopolyploidy is more prevalent in this group.

The evolutionary trends in the tribe are in spike structure (erect or nodding, spikelets per node, rachis fragile or tough, pedicels absent or present, rachilla fragile or tough, glume tip unawned or awned, glume back rounded or keeled, caryopsis free or adherent to lemma), longevity (perennialism or annualism), pollination mode (cross or self), polyploidy (autopolyploidy or allopolyploidy), geographical distribution (Temperate-Arctic or Mediterranean), habitat (open and dry or close and humid), and specialization of genetic systems.

Little is known about processes that lead to speciation in the tribe. The progenitors of the Triticeae were probably all diploid (paleopolyploid), perennial, and allogamous. From an originally paniculate inflorescence the group developed a spike with three, later mostly one spikelet at each rachis node (Runemark and Heneen 1968; Sakamoto 1973). These authors recognized five steps in the development of the various Triticeae genera: (1) evolvement of diploid (paleopolyploid), cross-pollinated perennial genera in the Temperate-Arctic zones; (2) intensified autopolyploidization and allopolyploidization and geographical spread; (3) evolvement of the diploid (paleopolyploid) annual genera in the hot and dry summer area of the east Mediterranean and Southwest Asia regions; (4) evolvement of self-pollinated genera; (5) intensified allopolyploidization of the self-pollinated annuals, especially in the genera *Aegilops*, *Triticum*, and *Eremopyrum*. Since all the primitive genera distribute in the Arctic-Temperate zone, this is probably the center of origin of the tribe while the Mediterranean is the center of variation.

Much of the critical diversification of the tribe, mainly at the diploid level, started during the Oligocene in the middle of the Tertiary (Fan et al. 2013; Table 2.3).

Table 2.3 Geological epochs in the Cenozoic era (65 million years ago to the present) and major climatic, ecological, and Triticeae evolutionary events

Period	Epoch	Million years ago	Major climate and ecological events	Events in the evolution of the Triticeae
Quaternary	Holocene	0.01 to present	Warmer climates; conversion of many grasslands and forests into cultivated areas; increase in human population	Domestication of wheat, barley, and rye; formation of hexaploid (bread) wheat and domesticated forms of tetraploid wheat
	Pleistocene	1.8–0.01	Global cooling; four major ice ages; most temperate zones were covered by glaciers during the cool periods and uncovered during the warmer interglacial periods	Formation of the allotetraploid species of <i>Triticum</i> and presumably also the allotetraploid and allohexaploid species of <i>Aegilops</i>
	Pliocene	5.3–1.8	Cooler and drier global climates; accumulation of ice at the poles; development seasonal climate (cold and humid winters and hot and dry summers) in the east Mediterranean and Southwest Asia; development of today's landscapes; further spread of grasslands	Evolvement of the diploid species of <i>Aegilops</i> and <i>Triticum</i>

(continued)

Table 2.3 (continued)

Period	Epoch	Million years ago	Major climate and ecological events	Events in the evolution of the Triticeae
	Miocene	23.8–5.3	Warmer global climates; towards the end, disappearance of the Tethys Sea and the climate cooled off; diversification of temperate ecosystems and new ecological niches opened; expansion of grasslands;	Diversification of grasses; divergence of the Triticinae (wheat lineage) from the Hordeinae (barley lineage)
Tertiary	Oligocene	33.7–23.8	Cold and dry climates; transformation of vegetation to something similar to that of today	Appearance of early Triticeae
	Eocene	54.8–33.7	Warm and humid climates, became cooler towards the end; forests got smaller and grasslands and savannas increased	Further development of grasses
	Paleocene	65.0–54.8	Mild and uniform climate; mammals became the dominant land-living life form; some plant forms (pines, cacti, palms) first appeared	Appearance of early grasses

The two lineages have diverged from one another during the Miocene, about 8–15 MYA (Wolfe et al. 1989; Ramakrishna et al. 2002; Huang et al. 2002a, b; Dvorak and Akhunov 2005; Chalupska et al. 2008; Fan et al. 2013; Middleton et al. 2013, 2014; Marcussen et al. 2014; Gornicki et al. 2014; Table 2.4). Based on analysis of nuclear genes, Marcussen et al. (2014) concluded that the ancestors of the wheat group have diverged from rye during the Miocene, about 7 MYA, while, on the basis of analysis of chloroplast DNA, Middleton et al. (2014) suggested that the divergence from rye was in the Pliocene, 3–4 MYA. The diploid *Triticum* and *Aegilops* species started to diverge from one another during the Pliocene, about 2 to 4 MYA (Huang et al. 2002b; Dvorak and Akhunov 2005; Middleton et al. 2014), and the allopolyploids of this group were formed between 0.01 and 1.0 MYA, during the Pleistocene and Holocene (Huang et al. 2002b; Dvorak and Akhunov 2005; Marcussen et al. 2014; Gornicki et al. 2014; Tables 2.3, 2.4, 2.7, 2.9 and 2.10; Fig. 2.1).

Fan et al. (2013 and reference therein) found a major radiation of the Triticeae during a relatively narrow period of time (6.1–9.2 MYA). It is therefore assumed that the radiation of the Triticeae might have been triggered by the late Miocene climate that was warmer in summer and cooler in winter, simultaneously with the

Table 2.4 Time of beginning divergence of the Triticeae lineages in million years ago

Lineages	Beginning divergence time	Method of study	Reference
Barley and rye-wheat	10–14	Sequencing chloroplast DNA	Wolfe et al. (1989)
	11–15	RFLP of BAC libraries	Ramakrishna et al. (2002)
	11.0	Sequencing of two nuclear genes	Huang et al. (2002a, b)
	10.1	Sequencing of four nuclear genes	Dvorak and Akhunov (2005)
	11.6	Sequencing of nuclear genes	Chalupska et al. (2008)
	8–9	Sequencing of chloroplast genome	Middleton et al. (2014)
	15	Sequencing of three chloroplast genes	Marcussen et al. (2014)
	10.6	Sequencing chloroplast DNA	Gornicki et al. (2014)
Rye and wheat	3–4	Sequencing of chloroplast genome	Middleton et al. (2014)
	7	Sequencing of three chloroplast genes	Marcussen et al. (2014)
Wheat and <i>Aegilops</i>	2.5–4.5	Sequencing of two nuclear genes	Huang et al. (2002b)
	2.7 (1.44.1)	Sequencing of four nuclear genes	Dvorak and Akhunov (2005)
	2.1–2.9	Sequencing of chloroplast genome	Middleton et al. (2014)
	6.5	Sequencing of three chloroplast genes	Marcussen et al. (2014)

disappearance of the Tethys Sea and the elevation of the east Mediterranean region; at that geological time temperate ecosystems diversified and new ecological niches opened (Table 2.3). Diversification in the Mediterranean lineage of the Triticeae not only stimulated the formation of many genera but also provided the opportunity for the production of many allopolyploids (Fan et al. 2013).

Recent molecular studies of chloroplast DNA and nuclear genes have contributed to a better understanding of the Triticeae phylogeny. However, there is no consensus concerning the phylogenetic relationships between the various genera of the tribe due to a limited number of studied samples (Kellogg and Appels 1995; Kellogg et al. 1996; Mason-Gamer and Kellogg 1996; Escobar et al. 2011) or a small number of genes that were analyzed (Petersen and Seberg 1997; Hsiao et al. 1995; Kellogg and Appels 1995; Helfgott and Mason-Gamer 2004; Mason-Gamer 2005). Intergeneric hybridizations and introgression events as well as incomplete sorting of ancestral polymorphisms (Mason-Gamer 2005; Kawahara 2009; Escobar et al. 2011) may also contribute to the ambiguity of the phylogenetic relationships.

The eroding genetic basis of domesticated wheat have boosted further the motivation of scientists to explore the possibility of utilizing the gene pool of the various Triticeae species (Feldman and Sears 1981). This vast genetic resource contains

economically important genes that might be exploited for the creation of potentially new variation in domesticated wheat. Many of these species were crossed with each other and consequently, many inter-generic and inter-specific hybrids were produced in this group. These hybrids, most of which were viable, have been used for a variety of purposes including genomic analysis, studies of speciation, phylogeny and evolution, and as the starting point for efforts at the introduction of alien variation into domesticated wheat.

2.3 Difficulties in the Classification of the Wheats

The classification of the species of *Amblyopyrum*, *Aegilops* and *Triticum* is complicated because of the following reasons: (1) Allopolyploidy—several species contain genomes from two different genera e.g., bread wheat contains one *Triticum* genome and two *Aegilops* genomes; (2) Occurrence of domesticated and wild forms in one biological species; (3) The group is relatively young with possibilities for inter-specific and inter-generic hybridization leading to introgression, formation of hybrid species (e.g., *Ae. sharonensis*) or allopolyploidy. These complications raise the following problems: (1) Definition of the genera (if to keep *Amblyopyrum*, *Aegilops* and *Triticum* as separate genera or to combine them into a single genus); (2) How to regard the wild and domesticated forms of one biological species (taxonomic vs. biological species); (3) How to regard new genera or species of inter-generic or inter-specific synthetic allopolyploids; (4) Nomenclature of synthetic allopolyploids (inter-generic and inter-specific mixoploids).

Following Eig (1929a), Hammer (1980), and Van Slageren (1994), who based their taxonomical classification on the obvious morphological differences between these genera, *Amblyopyrum*, *Aegilops* and *Triticum* are regarded as three separate genera in this review. Nonetheless, it is important to stress the fact that these three genera are very closely related to each other.

The concept of biological species has a cytogenetic and evolutionary (bi-systematic) meaning which has a great relevance when genetic resources are considered. On the other hand, taxonomic species are relevant when classification and nomenclature are considered. On this basis, and since this chapter is written from a genetic and evolutionary approaches, the biological species concept is adopted. Consequently, and following Mac Kay (1966) and Van Slageren (1994), the wild and domesticated forms are included as subspecies in one species, even though they are under different selection pressure and consequently, different evolutionary direction.

2.4 Evolution of the Diploid Species

The 13 diploid species of the wheat group (the genera *Aegilops*, *Amblyopyrum*, and *Triticum*) are presented in Table 2.5. These species are differentiated from each other in morphology, having unique and specialized dispersal unit, namely, wedge,

Table 2.5 The diploid species of the wheat group (the genera *Amblyopyrum*, *Aegilops*, and *Triticum*)

Genus	Species ^a	Synonyms	Genome ^b	Genome size ^c (Mean ± SD of 1C DNA in pg)	Region in the group distribution area	Natural groups ^d
<i>Amblyopyrum</i>	<i>muticum</i>	<i>Ae. mutica</i> , <i>Ae. tripsacoides</i>	T	5.82 ± 0.147	Central	I
	<i>speltoides</i>	<i>Ae. speltoides</i> var. <i>ligustica</i> or var. <i>aucheri</i>	S	5.81 ± 0.123	Central and somewhat southern	II
	<i>searsii</i>	–	S ^s	6.65 ± 0.091	Southern	
	<i>bicornis</i>	–	S ^b	6.84 ± 0.097	Southern	
	<i>longissima</i>	–	S ^l	7.48 ± 0.082	Southern	
	<i>sharonensis</i>	<i>Ae. longissima</i> var. <i>sharonensis</i>	S ^l	7.52 ± 1.000	Southern	
	<i>tauschii</i>	<i>Ae. squarrosa</i> , <i>T.aegilops</i>	D	5.17 ± 0.087	Eastern	III
	<i>caudata</i>	<i>Ae. markgrafii</i> , <i>T. djchasians</i>	C	4.84 ± 0.089	Central	IV
	<i>comosa</i>	Included <i>Ae. heldreichii</i>	M	5.53 ± 0.052	Western	V
	<i>unitaristata</i>		N	5.82 ± 0.105	Western	
<i>Triticum</i>	<i>umbellulata</i>		U	5.38 ± 0.073	Central	VI
	<i>monococcum</i> , subsp. <i>aegilopoides</i>	Var <i>boeoticum</i> , var. <i>thaudar</i>	A ^m	6.45 ± 0.103	Central	VII
	<i>monococcum</i> , subsp. <i>monococcum</i>		A ^m	6.48 ± 0.043	Domesticated	
	<i>urartu</i>		A	6.02 ± 0.062	Central	

^aSpecies designation after van Slagem (1994)^bGenome designations according to Kimber and Tsunewaki (1988)^cGenome size from Eilam et al. (2007)^dNatural groups based on pairing data in inter-specific and inter-generic hybrids (Kihara 1954)

barrel and umbrella types, and in eco-geography, occupying well-defined ecological niches. All the species have distinct and well-defined genomes, all with $2n=2x=14$ chromosomes but with different genome sizes and pairing patterns in inter-specific and inter-generic hybrids (Table 2.5).

The diploid species are distributed in Southwest and Central Asia. The center of the distribution is in southeast Turkey, i.e., the northern part of the fertile-crescent belt. Six species (*A. muticum*, *T. monococcum* subsp. *aegilopoides*, *T. urartu*, *Ae. speltooides*, *Ae. caudata*, and *Ae. umbellulata*) are distributed in the central part of the group distribution (Table 2.5). Several species of the S genome group (*Ae. bicornis*, *Ae. longissima*, *Ae. sharonensis* and *Ae. searsii*) are found south of the center, the species of the M/N-genome group (*Ae. comosa* and *Ae. uniaristata*) west of the center, and *Ae. tauschii* is in the eastern part of the distribution area. The geographical distribution of the various diploid species indicates that the group has undergone an extensive differentiation in its early stages of development. Southeast Turkey is the geographical center of the group distribution and thus, is presumably the center of origin of the genus.

The species grow in warm countries with a short and moist winter and long, dry hot summer. They do not grow in mountains higher than 1800 m or in the deserts. The species are relatively restricted in their distribution and are specialized in their ecological requirements, usually occupying well-defined habitats with specific edaphic or climatic conditions. Some of the diploids (*Ae. speltooides*, *Ae. tauschii*, *Ae. umbellulata* and the wild subspecies of *T. monococcum*) show wider ecological amplitudes correlated with their weedy tendency.

Natural hybridization between diploid species is a rare phenomenon. In spite of the fact that several of the diploids have massive spatial contact, inter-specific hybrids were reported between only two of these species, *Ae. longissima* and *Ae. sharonensis* (Ankori and Zohary 1962). The two species are closely related, chromosomal pairing in meiosis of the F_1 hybrids is complete (five bivalents and one translocation) and fertility is high, and the only isolation between them is their differential ecological requirements.

The genomes of the diploid species are distinct from each other. On the basis of chromosomal pairing at meiosis of the inter-specific and inter-generic hybrids and on the basis of hybrid fertility, Kihara (1954) defined the genomes of most diploid species, that of *Ae. searsii* was formulated by Feldman et al. (1979). The genomes of *A. muticum*, *Ae. uniaristata*, *Ae. umbellulata*, *T. monococcum* and *T. urartu* were revised by Kimber and Tsunewaki (1988). Based on the genomic divergence, the diploid species of the group are classified in the following seven groups (Table 2.5):

1. T-group (*muticum*).
2. S-group (*speltooides*, *bicornis*, *longissima*, *sharonensis*, and *searsii*).
3. A- group (*monococcum* and *urartu*).
4. D-group (*tauschii*).
5. C-group (*caudata*).
6. M-group (*comosa* and *uniaristata*).
7. U-group (*umbellulata*).

Eig (1929a) defined traits that he considered primitive (ancestral) or advanced in this group (Table 2.6). Accordingly, one may consider *A. muticum*, *Ae. speltoides*, *T. monococcum* and *T. urartu*, that exhibit ancestral traits, as the basal species of the group, and *Ae. umbellulata* and *Ae. uniaristata* as the most advanced and therefore, the youngest species. *A. muticum* has morphological traits, e.g., cylindrical awnless spikelets, that differentiate it from the other diploid species of the group (Eig 1929b).

The studies on the karyotypes of the species (Senyaninova-Korchagina 1932; Chennaveeraiah 1960) separated the diploids into two categories: those diploids having only metacentric or submetacentric chromosomes (the T-, A-, S-, and D-genome species) and those with subtelo-centric chromosomes (the C-, M-, N-, and U- genome species). Stebbins (1950) considered asymmetry of centromere position more advanced than approximate isobrachial condition since it was found in those diploids with increased specialization of the lemmas, the rachis (with respect to fragility) and awn development.

Dvorak and Zhang (1992), analyzing repeated DNA sequences, concluded that *A. muticum* is close to *Ae. caudata*, *Ae. comosa*, *Ae. uniaristata* and *Ae. umbellulata*. Terachi et al. (1984), Murai et al. (1989) and Yamane and Kawahara (2005) suggested that *A. muticum* is close to *Ae. umbellulata* while Terachi and Tsunewaki (1992) suggested that it is close to *Ae. tauschii*. This poses a discrepancy between molecular phylogeny and classification based on morphology. Morphologically *A. muticum* resembles species of *Agropyron* and other perennial relatives (Eig 1929b; Ohta 1991). *Amblyopyrum muticum* and *Ae. speltoides* are the only allogamous species in the group. Allogamy is a primitive character since most perennial species in the tribe Triticeae are allogamous. Moreover, *A. muticum* and *Ae. speltoides* are the only species that contain B-chromosomes (Mochizuki 1957; Simchen et al. 1971) and a gene that promotes pairing between homoeologs and suppresses the effect of

Table 2.6 Eig's (1929a) definition of primitive (ancestral) and advanced traits in the genus *Aegilops*

Ancestral traits	Advance traits
Tall plant	Short plants
A small number of tillers	A large number of tillers
Long spike	Short and compact spike
Large number of fertile spikelets per spike	Small number of fertile spikelets per spike
A large number of florets per spikelet	A small number of florets per spikelet
The glumes are shorter than the florets	The glumes are about the same size as the florets
Awns on palea	Awns on the glumes
Glumes of the apical spikelets are awnless	Glumes on the apical spikelets are with many awns
The spikes disarticulate at maturity into spikelets with the rachis internode that belong to them (wedge type)	The spike falls entire at maturity (umbrella type)
The grain is joined together with the chaff	The grain is free

the *Ph1* gene in hybrids with allopolyploid wheat (Dvorak 1972; Dover and Riley 1972). Indeed, based on chromosome pairing in meiosis of F₁ hybrids between *A. muticum* with B-chromosomes (that suppress pairing between homoeologous chromosomes) and diploid species of *Aegilops*, Ohta (1991) concluded that *A. muticum* is the closest relative of *Ae. speltoides* and as such, it should be placed in section Sitopsis. Sallares and Brown (2004), who analyzed the transcribed spacers of the 18S ribosomal RNA genes, reached a similar conclusion. In-situ hybridization with repeated DNA markers and C-banding patterns suggest that *A. muticum* occupies an isolated position within *Aegilops* and might be closer to the Sitopsis species than to others (Badaeva et al. 1996). These studies support Eig's (1929b) separation of *A. muticum* into a separate genus.

Aegilops speltoides contains two forms, *ligusica* and *aucheri*, that differ markedly in the structure of their seed dispersal unit, *ligusica* has the wedge type and *aucheri* the umbrella type (Eig 1929a). The two types grow sympatrically in mixed populations and are totally inter-fertile (Zohary and Imber 1963). Based on the structure of the dispersal unit, it is reasonable to assume that *aucheri* is a more advance type than *ligustica*. *Aucheri* type developed independently from the other Sitopsis species or alternatively, derived from hybridization of *Ae. speltoides* (*ligustica* type) with *Ae. longissima* or *Ae. searsii*.

Ae. searsii and *Ae. caudata* have identical chloroplast type (Alnaddaf et al. (2012) and the two species were found to be close to one another (Sliai and Amer 2011). Dvorak and Zhang (1992) and Sasanuma et al. (1996, 2004) found close relationship between *Ae. caudata* and *Ae. umbellulata*. Cytogenetic and phylogenetic studies of the four advanced species of *Aegilops*, *caudata*, *comosa*, *umbellulata* and *uniaristata*, showed that the N genome of *Ae. uniaristata* is one of the most advanced genome in the group and is closer to the U genome of *Ae. umbellulata* than to the genomes of *Ae. caudata* and *Ae. comosa* (Sallares and Brown 2004; Badaeva et al. 1996). PCR fragment polymorphism analyses of chloroplast genomes have placed *Ae. umbellulata* and *Ae. comosa* closer to *Ae. tauschii* than to *T. monococcum* and *Ae. speltoides* (Tsunewaki et al. 1996; Gandhi et al. 2005).

Based on variation in repeated nucleotide sequences, Dvorak and Zhang (1992) constructed a phylogenetic tree of the species of the *Aegilop-Triticum* group. The tree obtained was consistent with many cytotaxonomical data on species relationships in the genus. It clustered the two *Triticum* diploids, *monococcum* and *urartu*, that have been shown cytogenetically to have a common genome (Dvorak 1976; Chapman et al. 1976). Also the species of *Aegilops* section Sitopsis, that contain a similar genome (Kihara 1954; Feldman et al. 1979; Yen and Kimber 1990) were clustered together in the phylogenetic tree. Within section Sitopsis the separation of *Ae. speltoides* from the remaining four species was consistent with the classification by Eig (1929a), who placed on morphological grounds *Ae. speltoides* into subsection Truncata and the other species into subsection Emarginata. [*Ae. searsii* that was described by Feldman and Kislev (1977) was also classified in subsection Emarginata]. Pairing data in meiosis of inter-specific F₁ hybrids between these species (Kihara 1954 and reference therein; Feldman et al. 1979), and studies of starch gel electrophoresis (Brody and Mendlinger 1980), RFLP analysis (Giorgi et al. 2002) and study

of telomeric and subtelomeric tandem repeats (Salina et al. 2006), are consistent with this division of section Sitopsis. Brody and Mendlinger (1980) found that *T. monococcum* s. lat. is close to the Sitopsis species; *Ae. comosa*, *Ae. uniaristata* and *Ae. umbellulata* form a second subgroup with *Ae. caudata* most closely related to these species and that *Ae. tauschii* is equally related to all of the species.

Phylogenetic relationships of the diploid species were studied on the molecular level in which plasmon [plastome (chloroplast genome) and chondriome (mitochondrial genome)] were analyzed and compared (Tsunewaki 2009; Kawahara 2009). Tsunewaki (2009) reviewed such studies in the various diploid species of the wheat group and concluded that they exhibit a great diversification. *Amblyopyrum muticum* and *Ae. speltooides*, the two outbreeding species, showed especially clear intra-specific chloroplast and mitochondrial differentiation. Earlier studies revealed two types of electromorphs of the rubisco large subunit (the chloroplast subunit), H- and L-type, in the *Triticum-Aegilops* complex (Chen et al. 1975; Hirai and Tsunewaki 1981). The H-type large subunit was found in the chloroplast of *Ae. speltooides* (and also in that of allopolyploid *Triticum* species) while the L-type large subunit distributed among the chloroplast of all diploid *Aegilops* and *Triticum* species (Hirai and Tsunewaki 1981).

DNA sequencing has had a dramatic effect on the field of molecular phylogenetics. Such studies in the wheat group, based on data from nuclear DNA sequences (genes or repetitive DNA) and chloroplast DNA sequences, show significant inconsistencies possibly due to ancient and recent inter-specific and inter-generic hybridizations and introgressions (Kawahara 2009). Incongruence between chloroplast and nuclear genomic data was often detected (Sasanuma et al. 2004; Kawahara 2009; Li et al. 2014a, b). Monophyletic origin of *Aegilops* and *Triticum* was inferred from some of the studies (e.g., Hsiao et al. 1995; Kellogg and Appels 1995; Kellogg et al. 1996; Huang et al. 2002a, b) whereas a polyphyletic origin of the group was deduced from other studies (Petersen and Seberg 1997, 2000; Seberg and Frederiksen 2001; Sallares and Brown 2004; Mason-Gamer 2005; Petersen et al. 2006). It is probable that inter-generic hybridizations and introgressions from other genera of the Triticeae e.g., *Agropyron*, blurred and obscured the monophyletic origin of the wheat group.

Several recent estimates of the divergence time of the basal genomes of the wheat group indicated that the divergence of the A and the S genomes from an ancestral Triticineae genome established the basal lineages of the wheat group while the D-genome diverged from these two genomes somewhat later (Dvorak and Akhunov 2005; Marcussen et al. 2014; Gornicki et al. 2014). Results of molecular analyses have shown that genomes S, A, and D are much more closely related to each other than to other genomes (Monte et al. 1993; Dvorak and Zhang 1990; Dvorak et al. 1998). Marcussen et al. (2014) proposed that a homoploid ancient hybridization event occurred long before the divergence of the diploid species of *Aegilops* and indicated that the use “D-genome lineage” in their publication is nonsynonymous with the D genome of *Ae. tauschii* but rather, refers to the entire D+S+M clade. They suggested that these ancestral genomes have diverged from a common ancestor and from one another about 6.5 million years ago (MYA) (Table 2.7). Huang et al. (2002b) estimated that these diploid species diverged from one another much

Table 2.7 Time of beginning divergence of the diploid genomes of the wheat group (species of the genera *Aegilops* and *Triticum*) in million years ago

Genomes	Beginning divergence time	DNA sequences studied	Reference
Genomes A and S	6.5	Several hundreds nuclear genes	Marcussen et al. (2014)
	2.3	Chloroplast DNA	Gornicki et al. (2014)
Genomes A and D	5.50	Several hundreds nuclear genes	Marcussen et al. (2014)
	2.70 (1.4–4.1)	Four nuclear genes	Dvorak and Akhunov (2005)
	2.30	Nuclear genes	Chalupska et al. (2008)
	1.20	Chloroplast DNA	Gornicki et al. (2014)
Genomes S and D	5.5	Several hundreds nuclear genes	Marcussen et al. (2014)
	2.3	Chloroplast DNA	Gornicki et al. (2014)
Genomes A ^m and A	0.57	Chloroplast genome	Middleton et al. (2014)
Genomes S ^b and S ⁱ	1.4	Six nuclear genes	Marcussen et al. (2014)
Genomes S ⁱ (of <i>Ae. longissima</i>) and S ⁱ (of <i>Ae. sharonensis</i>)	0.4	Six nuclear genes	Marcussen et al. (2014)
Genomes S and C,M,N,U	2,5	Six nuclear genes	Marcussen et al. (2014)
Genomes C,M and U	1.4	Six nuclear genes	Marcussen et al. (2014)
Genomes C and M	0.7	Six nuclear genes	Marcussen et al. (2014)
Genomes N and C, M,U	2.0	Six nuclear genes	Marcussen et al. (2014)

later, about 2.5–4.5 (MYA) and Dvorak and Akhunov (2005) suggested that the divergence time of these species these was about 2.7 (1.4–4.1) MYA (Table 2.7). In agreement with the conclusion of Dvorak and Akhunov (2005), recent data from sequencing of whole chloroplast genome indicated that the species having the A, B, and D genomes began to diverge between 2.1 and 2.9 MYA (Middleton et al. 2014; Gornicki et al. 2014; Tables 2.4 and 2.7). Thus, it is reasonable to assume that the diploid species of the group evolved at different times, the primitive species about 2.5–3.0 MYA and the advanced ones, namely, *Ae. caudata*, *Ae. comosa*, *Ae. uniaristata* and *Ae. umbellulata*, diverged from the basal species later on, about 2.5 MYA (Marcussen et al. 2014). This period corresponds to the geological epoch Pliocene (1.8–5.3 MYA; Table 2.3), that was characterized by development of seasonal climate (cold and humid winters and hot and dry summers) in the east Mediterranean and Southwest Asia, the center of origin of the diploid species of this group. The adaptation to dry habitats with seasonal growth periods led presumably to the development of annual growth habit associated with increased self-fertilization and large grains.

Aegilops speltoides started to diverge from subspecies Emarginata (*Ae. bicornis*, *Ae. longissima*, *Ae. sharonensis*, and *Ae. searsii*) about 2.5 MYA (Gornicki et al. 2014). Wang et al. (1997) and Mendlinger and Zohary (1995) found that *Ae. sharonensis*,

Ae. longissima and *Ae. bicornis* are closely related, and that *Ae. sharonensis* is equally close to *Ae. bicornis* and *Ae. longissima*. *Aegilops searsii* is close to *Ae. longissima* (Feldman et al. 1979), and is the only Emaginata species with advanced traits such as free grains, length of glumes close to the length of florets and short culms. *Ae. searsii*, being the advanced species in this group, diverged from the other Emarginata species about 1.0 to 2.0 MYA (Marcussen et al. 2014). *Ae. bicornis* diverged from *Ae. longissima* about 1.4 MYA and *Ae. sharonensis* diverged from *Ae. longissima* and *Ae. bicornis* about 0.4 MYA (Marcussen et al. 2014). *Ae. longissima* has spikes that fall entire at maturity but, later on, during the summer, may disarticulate into spikelets like that of *Ae. tauschii* (the barrel type) indicating its relationships to *Ae. tauschii*. *Ae. sharonensis*, the close relative of *Ae. longissima*, was recently suggested to be closer to *Ae. tauschii* or its progenitor than to *Ae. speltoides* (Steuernagel et al. 2014a, b). This was proposed from sequencing the genome of two accessions of *Ae. sharonensis* and sequencing the transcriptomes of 16 accessions that cover the natural habitat of *Ae. sharonensis* (Steuernagel et al. 2014a, b). Consequently, they concluded that the *Sitopsis* classification is inconsistent with their genome-wide analysis of *Ae. sharonensis*, provoking the need to reconstruct the current taxonomy of *Aegilops*.

How the diploid species of this group evolved? Speciation at the diploid level might result from accumulation of mutations in coding and in noncoding sequences as well as structural changes that lead to the buildup of genetic barriers between the diverging taxa. Feldman and Strauss (1983) described a genome-restructuring gene in *Ae. longissima* that produced a large number of chromosomal rearrangements in plants homozygous for it. Genome restructuring is an ongoing process in natural plant populations of *Ae. speltoides* (Belyayev 2013). Numerical chromosomal aberrations, spontaneous aneuploidy, B-chromosomes, and repatterning and reduction in the species-specific tandem repeats have been detected in marginal populations of *Ae. speltoides* (Raskina et al. 2004; Belyayev et al. 2010) indicating that chromosomal re-patterning might be one mechanisms of plant genome evolution and speciation (Raskina et al. 2004). Such genetic, epigenetic and structural changes might have promoted the formation of genetic barriers between the diverging species that resulted in sterility of the inter-specific or inter-generic hybrids.

Other species might evolve through inter-specific or even inter-generic hybridization. Judging from the patterns of seed proteins, Waines and Johnson (1972) suggested that *Ae. sharonensis* was originated from hybridization between *Ae. longissima* and *Ae. bicornis*. Recent comparisons of nuclear genes indicated that an ancestral D lineage was derived from hybridization between ancient A and S lineages (Marcussen et al. (2014). Li et al. (2014a, b), reevaluating the origin of *Ae. tauschii* by using recently published data from sequencing of nuclear DNA (Marcussen et al. 2014) and chloroplast DNA (Gornicki et al. 2014) as well as additional data, confirmed the hybrid origin of the D-genome clade but concluded that this clade have had a more complex origin, one that may have involved multiple rounds of hybridizations. Nakamura et al. (2009) studied in a number of species in the group the *PolAI* gene that codes the largest subunit of RNA polymerase I and concluded that the *Sitopsis* species might have originated by an ancient hybridization between an ancestral *Triticum-Aegilops* species (as female) and an *Hordeum*

species (as male) and backcrossing of the resulting hybrid(s) with the ancestor of *Triticum-Aegilops*. Fan et al. (2013) suggested that *Agropyron elongatum* var *bessarabicum* (*Thinopyrum bessarabicum*, *Elymus farctus* subsp. *bessarabicus*) is close to species of *Aegilops* section *Sitopsis* and consequently might have hybridized and introgressed with them.

Transposable elements (TEs) have the potential to affect genome structure and function through transposition, ectopic recombination and epigenetic repatterning (Bennetzen 2005; Slotkin and Martienssen 2007; Fedoroff 2012). They may mutate genes, alter gene regulation, and generate new genes allowing response to environmental challenges thus providing fuel for evolution (Kidwell and Lisch 2000). Moreover, TEs have served as building blocks for epigenetic phenomena, both at the level of single genes and across larger chromosomal regions (Slotkin and Martienssen 2007). Since the variation that is induced by TEs depends on their activity that is governed by epigenetic regulation (Slotkin and Martienssen 2007), their activation might be induced by genetic and environmental stresses (Fedoroff 2012). Senerchia et al. (2013) suggested that ancestral TE families followed independent evolutionary trajectories among related species, highlighting the evolution of TE populations as a key factor of genome differentiation. The balance between genome expansion through TE proliferation and contraction through deletion of TE sequences drives variation in genome size and organization (Bennetzen and Kellogg 1997). Hence, the large differences in genome size between the various diploid species of the wheat group (Eilam et al. 2007; Table 2.5) suggest that TE activity has played an important role in the genomic evolution of these species. Indeed, Yaakov et al. (2013) determined the relative copy numbers of 16 TE families in these species and found high variation and genome-specificity of TEs, indicating the apparent involvement of TEs in the evolution of the diploid species. Similarly, Ben-David et al. (2013) determined the copy number of short interspersed nuclear elements (SINEs) of the wheat family *Au* SINE in these diploid species and found that SINEs may play a prominent role in the genomic evolution of these species through stress-induced activation. Hence, the variation in copy number of TEs among the diploid species of the wheat group may imply that the main genomic differences between these species are the results of differential activity of TEs (Yaakov et al. 2013).

Indeed, TEs, accounting for a very large fraction of the genomes of the diploid species of the wheat group, [80 % of well-annotated TEs, with a majority of LTR retrotransposons (Senerchia et al. 2013)], were found to be one of the main drivers of genome divergence and evolution in this group (Yaakov et al. 2012). Middleton et al. (2013) also found that several TE families differ strongly in their abundance between the diploid species of this group, indicating that TE families can thrive extremely successfully in one species while going virtually extinct in another. Several TE families have undergone either proliferation or a reduction in abundance during species diversification. Using miniature inverted-repeat transposable element (MITE) markers, Yaakov et al. (2012) assessed genetic diversity among several diploid species, namely, *Ae. speltoides*, *Ae. searsii*, *Ae. sharonensis*, *Ae. longissima*, *Ae. tauschii*, and *T. urartu*, and found that about 80 % of the markers showed polymorphic insertions among species and accessions. Charles et al. (2008) estimated from

the insertion dates of TEs that the majority of differential proliferation of TEs in the B and A genomes of bread wheat (87 and 83 %, respectively), leading to a rapid sequence divergence, occurred in these genomes already at the diploid level, prior to the allotetraploidization event that brought them together in *Triticum turgidum*, about 0.5 MYA. Finally, rewiring of gene expression in hybrids might dysregulate the silencing of transposons, resulting in activation of transposons, in reduction of the hybrid fitness or viability and thus might contribute to speciation (Levy 2013).

To sum up, the diploid species of the wheat group underwent a reticulated evolution. The divergence of the S and A lineages established the basal branches of the wheat group. The time of this divergence determines the divergence of the group. *Amblyopyrum muticum* diverged presumably earlier since it has many ancestral traits, is allogamous (self-incompatible), and intermediate in morphology between *Aegilops* and *Agropyron* (Eig 1929a, b; Ohta 1991). *Aegilops speltoides* exhibits ancestral traits and is also allogamous. Divergence of D genome from S and A genomes was presumably through inter-generic hybridization. Steuernagel et al. (2014a, b) suggested that *Ae. sharonensis* might be a product of hybridization between *Ae. speltoides* and *Ae. tauschii*. Yet *Ae. longissima* is closer to *Ae. tauschii* than *Ae. sharonensis*. *Ae. sharonensis* might be the result of hybridization between *Ae. longissima* and *Ae. bicornis* (Waines and Johnson 1972). *Ae. bicornis* presumably derived from *Ae. speltoides* via mutations and TEs activities. *Ae. searsii* is the most advanced species in *Emarginata* because it has several advanced morphological traits. *Ae. caudata* diverged from *Ae. searsii* or from hybridization between *Ae. searsii* and *Ae. tauschii*. *Ae. comosa*, *Ae. Uniaristata*, and *Ae. umbellulata* derived from *Ae. caudata*.

Because of the fairly recent speciation of the diploid species, most of them have relatively limited morphological and molecular variation, occupy only a few well-defined ecological habitats, and are distributed throughout relatively small geographical areas (Eig 1929a; Zohary and Feldman 1962; Kimber and Feldman 1987; Van Slageren 1994).

2.5 Evolution of the Allopolyploid Species

The discovery of the accurate chromosome numbers of the different *Triticum* species (Sakamura 1918) showed that this genus comprises a polyploid series based on $x=7$, containing diploids, tetraploids, and hexaploid species. Soon after, studies of chromosomal pairing in hybrids between species of different ploidy levels disclosed that the polyploids are allopolyploids, i.e., each polyploid species was formed by inter-specific or inter-generic hybridization followed by chromosome doubling (Kihara 1919, 1924; Percival 1921; Sax 1921, 1927). These studies showed that tetraploid wheat contains one genome, A, that derived from a diploid *Triticum* species and a second genome, B, from another, yet unknown diploid species. Hexaploid wheat contains the two genomes of tetraploid wheat, A and B, and a third genome, D, from another species. The conclusion that the polyploids are allopolyploids was also

supported by the fact that only bivalents were formed at first meiotic metaphase of the polyploids (except that of the autoallohexaploid *T. zhukovskiyi* that has the genomic constitution AAA^mA^m GG and therefore produces few quadrivalents at the first meiotic metaphase). The diploid-like meiotic pairing pattern, i.e., regular bivalent formation due to exclusive homologous pairing, is characteristic of allopolyploids.

Since the discovery that the polyploid species of wheat comprise an allopolyploid series attempts have been made to identify the diploid donors of the B and D genomes to allopolyploid wheat. In this endeavor studies were extended to the wild relatives of wheat, particularly to the closely related genus *Aegilops*, which also comprises an allopolyploid series with diploid, tetraploid, and hexaploid species (Lilienfeld 1951, and reference therein). The species of these two genera have been subjected to extensive taxonomic, cytogenetic, genetic, biochemical, molecular, and evolutionary study by numerous scientists (see reviews of Kihara 1954; Mac Key 1966; Morris and Sears 1967; Kimber and Sears 1987; Feldman et al. 1995; Feldman 2001; Gupta et al. 2005; Dvorak 2009). One of the most extensively used methods in this search was the cytogenetic approach of genome analysis, developed by Kihara (1919, 1924) and that was based on the concept of genome stability, assuming that the genomes of the allopolyploid species remain similar to those of their diploid parents. Genome analysis by the “analyzer-method” (Lilienfeld 1951) has provided the most consistent recognition of genomic similarities in the wheat group. Genome analysis of wheat and its relatives also provided an insight into the evolutionary past of these species. With this method, Kihara used the diploid species of *Aegilops* and *Amblyopyrum* as analyzers of the genomes in the allopolyploids of the genera *Aegilops* and *Triticum* (Lilienfeld 1951). Based upon all possible cross combinations among the *Aegilops* and *Amblyopyrum* species, nine diploid analyzers were established: one from *Amblyopyrum* (*muticum*), and eight from *Aegilops* (*caudata*, *umbellulata*, *comosa*, *uniaristata*, *tauschii* (*squarrosa*), *bicornis*, *longissima* (including *sharonensis*) and *speltoides*). All allopolyploid *Aegilops* and *Triticum* species are made up from contributions of the genomes of these diploid analyzers except *A. muticum*, *Ae. bicornis*, *Ae. Sharonensis*, and *T. monococcum* that did not contribute a genome to the allopolyploid species (Kihara 1954). [*Ae. searsii* was discovered later on (Feldman and Kislev 1977) and was not included in Kihara’s analysis]. *Ae. bicornis* and *Ae. sharonensis* are geographically isolated from non-Sitopsis diploids but the lack of participation in the allopolyploid formation of *A. muticum*, *Ae. Searsii*, and *T. monococcum* requires explanation).

Due to these extensive studies, the polyploid species of *Triticum* have served as a classical example for evolution through allopolyploidy (Kihara 1924; Sax 1921, 1927; Sears 1948, 1969; Kihara et al. 1959; Morris and Sears 1967; Van Slageren, and reference therein). Von Tschermak and Bleier (1926) were the first to identify a spontaneous chromosome doubling in the cross of wild emmer (*T. turgidum* ssp. *dicocoides*) with *Ae. geniculata*, thus demonstrating the possibility of species formation via allopolyploidy in the wheat group. Subsequent studies showed that the frequency of unreduced gametes in inter-generic F₁ hybrids of wheat could be in some hybrids as high as 50 % (Kihara and Lilienfeld 1949). Matsuoka et al. (2013) studied the genetic mechanism that causes spontaneous genome doubling in the F₁

hybrid between *T. turgidum*, and *Ae. tauschii*. They identified six QTLs in *Ae. tauschii* that are involved in hybrid genome doubling regulating nonreductional meiosis and its subsequent unreduced gamete production processes. Therefore, one might assume that there is a high potential for the frequent and recurrent formation of allopolyploids in the wheat group. The discovery by Blakeslee (1937) that colchicine can induce chromosome doubling opened new possibilities for the study of wheat evolution through allopolyploidization. It also provided an easy method to synthesize different wheat allopolyploids some of which have similar genomes to natural allopolyploids and others have new genomic combinations (see examples in Ozkan et al. 2001). Synthetic allopolyploids, either induced or occurring spontaneously, offer excellent tools to mimic the evolutionary speciation events that occurred in nature and to test in a controlled manner the new features of the allopolyploid genome compared to those of its parents.

The accumulating cytogenetic and molecular evidence have indicated that the concept of genome stability, that is, the assumption that the genomes of the allopolyploid species remain similar to those of their diploid parents, is not always the case and that one genome in every allopolyploid remains relatively unchanged while the second genome(s) has undergone considerable changes from that of its diploid parent. These genomes were termed modified genomes by Kihara (1954) and other wheat cytogeneticists (Table 2.8). Every allopolyploid species of the genera *Aegilops* and *Triticum* contains a relatively unchanged genome side by side with a modified one whose diploid origin has been intricate to trace (Zohary and Feldman 1962). Nevertheless, genome analysis studies revealed that allotetraploid wheat (genome BBAA) originated from hybridization events involving two diploid progenitors classified in the genera *Aegilops* and *Triticum*. Genome B, which is a modified genome, derived from *Ae. speltoides* or from a closely related species to *Ae. speltoides*, which is extinct or extant (Feldman et al. 1995), and underwent changes at the polyploid level. Genome A, that has been modified relatively little, was derived from *T. urartu* (Chapman et al. 1976; Dvorak 1976). Allohexaploid wheat (genome BBAADD) originated from hybridization between allotetraploid wheat and *Ae. tauschii*, the donor of the D genome (Kihara 1944; McFadden and Sears 1944, 1946).

The wheat group contains 18 allopolyploid species, 12 tetraploids, and 6 hexaploids (Table 2.8). Modern classification for the genus *Triticum* (Van Slageren 1994) recognizes two diploid species, *T. monococcum* L. and *T. urartu* Tum. ex Gand., two tetraploid species, *T. turgidum* L. and *T. timopheevii* (Zhuk.) Zhuk., and two hexaploid species, *T. aestivum* L. and *T. zhukovskyi* Men. & Er. The economically important wheats are *T. aestivum* (bread wheat, comprising 95 % of the global wheat production) and *T. turgidum* (macaroni wheat).

Most possible allopolyploid combinations were produced synthetically indicating that most genomic combinations can be created. The reasons why some combinations are missing in nature can be explained partly by the eco-geographical isolation of the corresponding analyzers and possibly also by the low viability of some combinations that might have hybrid weakness and consequently, could not compete with their parental diploids and establish themselves in nature.

Table 2.8 The allopolyploid species of the wheat group

Ploidy level	Genus	Species ^a	Genome ^b	Genome size ^c (Mean ± SD of 1C DNA in pg)	Expected genomic size ^d	Natural groups ^e	
Tetraploids	<i>Aegilops</i>	<i>biuncialis</i>	<u>UM</u>	10.37±0.037	10.91	The U group	
		<i>geniculata</i> (=ovata)	<u>MU</u>	10.29±0.008	10.91		
		<i>neglecta</i> (=triaristata)	<u>UM</u>	10.64±0.404	10.91		
		<i>columnaris</i>	<u>UM</u>	10.86	10.91		
		<i>triuncialis</i>	UC; CU	9.93±0.041	10.22		
		<i>kotschyi</i>	<u>SU</u>	12.64±0.183	12.86		
		<i>peregrina</i> (=variabilis)	<u>SU</u>	12.52±0.181	12.86		
		<i>cylindrica</i>	CD	9.59	10.01		The D group
		<i>crassa</i>	<u>DM</u>	10.86	10.70		
			<i>ventricosa</i>	DN	10.64n	10.99	
		<i>Triticum</i>	<i>turgidum</i> subsp. <i>dicoccoides</i>	<u>BA</u>	12.91±0.199	11.83	The A group
			<i>turgidum</i> subsp. <i>durum</i>	<u>BA</u>	12.84±0.175	11.83	
			<i>timopheevii</i> subsp. <i>armeniicum</i>	GA	11.82±0.071	11.83	
			<i>timopheevii</i> subsp. <i>timopheevii</i>	GA	11.87±0.630	11.83	
Hexaploids	<i>Aegilops</i>	<i>Recta</i> (=triaristata)	<u>UMN</u>	16.22	16.46	The U group	
		<i>vavilovi</i>	DMS	17.13±0.139	18.34	The D group	
		<i>crassa</i>	<u>DDM</u>	–	–		
		<i>juvenalis</i>	<u>DMU</u>	–	–		
		<i>Triticum</i>	<i>aestivum</i> subsp. <i>spelta</i>	<u>BAD</u>	17.72±0.039	18.04	The A group
			<i>aestivum</i> subsp. <i>aestivum</i>	<u>BAD</u>	17.67±0.311	18.04	
			<i>zhukovskyi</i>	GAA ^m	17.74	18.35	

^aSpecies designation after van Slageren (1994)

^bGenome designations according to Kimber and Tsunewaki (1988); underlined designation indicates modified genomes, the first genome is the donor of the cytoplasm.

^cGenome size from Eilam et al. (2008)

^d{Expected genomic size from the sum of the DNA amounts of the two parental species (see Eilam et al. 2007 for 1C DNA amount in the diploid species). The calculation of the expected DNA amount in the allopolyploids of *Triticum* was based on the assumption that genomes G and B were donated by *Aegilops speltoides*.

^eGroups according to Zohary and Feldman(1962)

Allopolyploidization, being a radical, rapid mode of speciation, produces a new species in a single step, a novel taxon that is isolated genetically from its two parental species. Besides, newly formed allopolyploid is a hybrid species with two or more different genomes enveloped within the same nucleus. This situation exerts a major genetic stress on the newly formed allopolyploids that must overcome several immediate challenges in order to survive in nature (Levy and Feldman 2002, 2004; Feldman and Levy 2005, 2009, 2011). Overcoming these challenges is achieved through genomic plasticity, namely through the immediate triggering of a variety of cardinal genetic and epigenetic changes that affect genome structure and gene expression. Consequently, a newly formed allopolyploid species must secure an exclusive intra-genomic pairing at meiosis that will lead to increased fertility i.e., to prevent pairing between the homoeologous chromosomes of the different genomes that are still closely related (Sears 1954; Morris and Sears 1967), and orchestrate inter-genomic gene expression and DNA replication, i.e., expression of a number of genes is quickly altered or silenced to enable harmonic inter-genomic coexistence along with reduction in genome size (Levy and Feldman 2002, 2004; Feldman and Levy 2005, 2009, 2011, 2012; Feldman et al. 2013). Meeting these challenges that are achieved through either genetic or epigenetic alterations in the DNA or in chromatin structure is presumably critical for the survival of the newly formed allopolyploids, ensures their increased fitness and successful establishment in nature as competitive entities.

Further divergence of the homoeologous chromosomes, i.e., related chromosomes of the different genomes, is rapidly achieved through elimination of a number of DNA sequences, mainly low-copy and, to some extent, high-copy, noncoding and coding sequence (Feldman et al. 1997; Liu et al. 1998a, b; Ozkan et al. 2001; Shaked et al. 2001; Han et al. 2003, 2005; Salina et al. 2004; Baum and Feldman 2010; Guo and Han 2014). Such rapid elimination was observed also in *Triticale*, a synthetic allopolyploid between wheat and rye (Boyko et al. 1984, 1988; Ma and Gustafson 2005, 2006; Bento et al. 2011). These sequences exist in all the diploid progenitors of the allopolyploid species of the wheat group, whereas in the allopolyploids they exist in only one pair of homologues (Feldman et al. 1997; Ozkan et al. 2001). Evidently, these sequences were eliminated from one of the two genomes in tetraploids and from two of the three genomes in hexaploids. This elimination is rapid and occurs during or soon after the formation of the allopolyploids and was designated as revolutionary changes (Feldman et al. 1997; Ozkan et al. 2001). No further elimination of sequences occurs during the successive generations of the allopolyploids. The elimination of sequences is reproducible as the same sequences were eliminated in newly formed and in natural allopolyploids having the same genomic combinations (Ozkan et al. 2001). It was concluded that instantaneous elimination of DNA sequences in the first generations of the newly formed allopolyploids of *Triticum* and *Aegilops*, is one of the major and immediate responses of the wheat genome to allopolyploidization.

The extent of DNA elimination was estimated by determining the amounts of nuclear DNA in natural allopolyploids and in their diploid progenitors, as well as in newly synthesized allopolyploids and their parental plants (Ozkan et al. 2003;

Eilam et al. 2008, 2010). Natural wheat and related allopolyploids contain 2–10 % less DNA than the sum of their diploid parents, and synthetic allopolyploids exhibit a similar loss, indicating that DNA elimination occurs soon after allopolyploidization (Nishikawa and Furuta 1969; Furuta et al. 1974; Eilam et al. 2008, 2010). Also, the narrow intra-specific variation in DNA content of the allopolyploids shows that the loss of DNA occurred immediately after the allopolyploid formation, and that there was almost no subsequent change in DNA content during the allopolyploid species evolution (Eilam et al. 2008). In *Triticale* Boyko et al. (1984, 1988) and Ma and Gustafson (2005) found that there was a major reduction in DNA content in the course of *Triticale* formation, amounting to about 9 % for the octoploid and 28–30 % for the hexaploid *Triticale*. In this synthetic allopolyploid, the various genomes were not affected equally: the wheat genomic sequences were relatively conserved, whereas the rye genomic sequences underwent a high level of variation and elimination (Ma et al. 2004; Ma and Gustafson 2005, 2006; Bento et al. 2011). Similarly, in hexaploid wheat, genome D underwent a considerable reduction in DNA, while the A and B genomes were not reduced in size (Eilam et al. 2008, 2010). Bento et al. (2011) reanalyzed data concerning genomic analysis of octoploid and hexaploid *Triticale* and found that restructuring depends on parental genomes, ploidy level, and sequence type (repetitive, low copy, and (or) coding) (Bento et al. 2011).

DNA elimination seems not to be random at the intra-chromosomal level as well (Liu et al. 1997). For example, these authors found that the chromosome-specific sequences on chromosome arm 5BL in allohexaploid wheat are not distributed randomly but cluster in terminal (subtelomeric), subterminal and interstitial regions of this arm. Such structures make these regions extremely chromosome-specific — or homologous. Hence, it was tempting to suggest that these chromosome-specific regions, the only regions that determine homology, are equivalents to the classical “pairing-initiation sites” that play a critical role in homology search and initiation of pairing at the beginning of meiosis (Feldman et al. 1997).

Sequence elimination from one pair of homoeologous chromosomes in tetraploids or from two pairs in hexaploids, leaving the sequence in only one homologous pair, renders it a chromosome-specific sequence that can determine chromosome homology. Such differential elimination leads to a cytological diploidization process that strongly augments the physical divergence of the homoeologous chromosomes so that they cannot pair and recombine at meiosis. Thus, cytological diploidization leads to exclusive intra-genomic pairing, i.e., diploid-like meiotic behavior. Computer modeling also shows that homoeologue divergence in association with pairing stringency drives disomic inheritance (Le Comber et al. 2010),

Superimposed on the divergence of the homoeologous chromosomes due to differential sequence elimination, is a genetic system that involves in sustaining the exclusive bivalent pairing in the allopolyploid *Triticum* species. This system consists mainly of the genes *Ph1* that is located on chromosome arm 5BL of common wheat (Okamoto 1957; Sears 1976, and reference therein). From the time of its discovery in the late 50s (Okamoto 1957; Riley and Chapman 1958; Sears and Okamoto 1958), the *Ph1* gene (pairing homoeologous; Wall et al. 1971) of polyploid *Triticum* has had a great impact on wheat cytogenetics and beyond. This dominant gene, located about 1.0 cM from the centromere (Sears 1984), has been assumed to suppress pairing

of homoeologues in allopolyploid *Triticum* species while allowing regular pairing of homologous chromosomes (Riley 1960; Sears 1976).

The suppressive effect of *Ph1* on homoeologous pairing in inter-specific and inter-generic *Triticum* hybrids is absolute. In contrast, its effect on homoeologous pairing in bread wheat itself might not be indispensable as plants deficient for this gene exhibit relatively little homoeologous pairing (less than one multivalent per cell resulting from inter-genomic pairing (Sears 1976). Interestingly, and in accord with the above, *Ph*-like gene(s) have not been found in any of the allopolyploid species of the closely related *Aegilops* genus (Sears 1976). Nevertheless, these species also exhibit exclusive bivalent pairing of fully homologous chromosomes presumably due to the sequence-elimination system.

The mechanism controlling the *Ph1* mode of action is still unclear. Six extra doses of the *Ph1*-containing arm of chromosome 5B of hexaploid wheat caused partial asynapsis of homologues at meiosis, concomitantly allowing some pairing of homoeologous chromosomes and inducing a high frequency of interlocking bivalents (Feldman 1966). Similar effects were observed by pre-meiotic treatment with colchicine (Driscoll et al. 1967; Feldman and Avivi 1988). These effects were explained by the assumption that the hexaploid nucleus still maintains some organizational aspects of the individual ancestral genomes, i.e., each genome occupies a separate region in the nucleus, which in turn, is recognized by *Ph1* (Feldman 1993, and references therein). A model was thus proposed whereby *Ph1* exerts its effect at pre-meiotic stages, before the commencement of synapsis, where it affects the pre-meiotic alignment of homologous and homoeologous chromosomes and as a result controls the regularity and pattern of pairing (Feldman 1993). In euploid common wheat, two doses of *Ph1*, while scarcely affecting homologous chromosomes, keep the homoeologues apart, thereby ensuring exclusive homologous pairing in meiosis. In the absence of *Ph1*, the three genomes are mingled together in the nucleus and consequently, the homoeologues can also pair to a small extent with each other. Six doses of *Ph1* or pre-meiotic treatment with colchicine induces separation of chromosomal sets and random distribution of chromosomes in the pre-meiotic nucleus, leading to an increased distance between homologues. This results in partial asynapsis of homologues that are relatively distant, and some pairing of homoeologues that happen to lie close to one another. An interlocking of bivalents can occur with their chromosomal constituents coming to pair from a relative distance and catching other chromosomes between them (Feldman 1993, and references therein). This model is supported by the fact that while extra six doses of chromosome arm 5BL, as well as pre-meiotic treatment with colchicine, caused partial asynapsis of homologues including the inter-chromosomal pairing of isochromosomes, they did not affect the intra-chromosomal pairing of isochromosomes (Feldman and Avivi 1988). This indicates that when chromosomes are close to one another, as the two homologous arms in an isochromosome that are connected to each other by the common centromere, extra dose of 5BL as well as colchicine do not suppress their pairing at meiosis.

Two deletions that include the *Ph1* locus were induced by x-irradiation: *ph1b* (Sears 1977), induced in the bread wheat cultivar Chinese Spring (CS), is a submicroscopic interstitial deletion, about 3 Mb in size (Gill and Gill 1991; Gill et al. 1993), and *ph1c* (Giorgi 1978, 1983), induced in the durum cultivar Cappelli, is a

microscopic deletion in the middle of chromosome arm 5BL (Jampates and Dvorak 1986). Mapping data suggested that *Ph1* might encode for a gene that affects cell cycle progression through the regulation of cyclin-dependent kinases (Griffiths et al. 2006; Al-Kaff et al. 2008; Yousafzai et al. 2010), however, direct evidence through complementation studies is still missing. Recently, Bhullar et al. (2014) identified a candidate gene in the *Ph1* region that is different from the one that was proposed previously (Griffiths et al. 2006; Al-Kaff et al. 2008; Yousafzai et al. 2010). Virus-induced silencing of this newly identified gene disrupts the alignment of chromosomes on the metaphase plate in early stages of meiosis suggesting a role of microtubules in its function (Bhullar et al. 2014). This in accord with the finding of Avivi and Feldman (1973, and reference therein) and Vega and Feldman (1998) who found that *Ph1* affects the interaction between the centromeres and microtubules, possibly through a microtubule-associated protein (MAP) whose activity is located near the centromere.

To sum up, cytological diploidization in allopolyploid *Triticum* was engendered by two independent, complementary systems. One is based on the physical divergence of chromosomes, and the second, on the genetic control of pairing. The *Ph*-gene system superimposes itself on and takes advantage of—and thereby reinforces—the above-described system of the physical differentiation of homoeologous chromosomes. In addition, stringent selection for fertility in the allopolyploid *Triticum* species might well favor the development of two systems to effect the suppression of multivalent formation and the promotion of bivalent pairing in nature and, more so, in domesticated material.

The process of cytological diploidization in the allopolyploid species of the wheat group has been critical for their successful establishment in nature. The restriction of pairing to completely homologous chromosomes ensures regular segregation of genetic material, high fertility, genetic stability, and disomic inheritance that prevents the independent segregation of chromosomes of the different genomes. This mode of inheritance leads to permanent maintenance of favorable inter-genomic genetic interactions, thus, enables to fix heterotic interaction between genomes. On the other hand, disomic inheritance sustains the asymmetry in the control of many traits by the different genomes (Feldman et al. 2012). In addition, since cytological diploidization facilitates genetic diploidization, existing genes in double and triple doses can be diverted to new functions through mutations, thereby giving preferentiality to the creation of favorable, new inter-genomic combinations.

How the two or three divergent genomes present in a single nucleus of an allopolyploid were driven to operate in a harmonious manner. From one hand, homoeo-alleles in allopolyploid wheat may differ from one another by allelic variation, and in this case, activity of all the duplicated genes may produce desirable inter-genomic interactions and heterotic effects. Inter-genomic gene interactions may be, in some cases, expressed in novel traits that do not exist in their parental diploids. Some of these traits may have great adaptive value. Inter-genomic gene interactions have direct relevance also to wheat cultivation. For example, the baking quality of allohexaploid wheat (bread wheat) is due to the unique properties of its gluten—a prod-

uct derived from the combined contribution of the three genomes of hexaploid wheat and thus, exists only at the hexaploid level.

On the other hand, increased gene dosage may lead to redundancy or in some cases may have a deleterious effect. Moreover, allopolyploids contain two or three diverse genomes in one nucleus and therefore, there is an immediate need to achieve a harmonious function of the genes of the different genomes. The processes that bring redundant or unbalanced gene systems in allopolyploids toward a diploid-like mode of expression is genetic or functional diploidization. Studies with synthetic allopolyploids as well as genome sequencing data indicate that a broad range of DNA rearrangements have occurred during, soon or after allopolyploidization leading to genetic diploidization (International Wheat Genome Sequencing Consortium, 2014). These rearrangements including deletion, pseudogenization, and subfunctionalization of genes, and transposons activation or deactivation, are extensive and relatively rapid. Feldman and Levy (2005) distinguished between revolutionary changes, occurring during or immediately after allopolyploidization and evolutionary changes that take place throughout the life of the allopolyploid. Revolutionary changes include genetic and epigenetic alterations, that lead to cytological diploidization, improve the harmonious functioning of the divergent genomes, stabilize the nascent allopolyploid and facilitate its establishment as a new species in nature—all of which are species specific. Evolutionary changes comprise mostly genetic changes, promote genetic diversity, flexibility and adaptability—all of which are biotype or population specific. Examples of functional diploidization in allopolyploid wheat involves mainly genes that code for structural or storage proteins, e.g., histones, subunits of tubulins, subunits of glutenins and gliadins, and ribosomal RNA (and possibly also tRNA). In such genes, expression of all homoeoalleles might be redundant and even deleterious, due to over-production and inefficiency. In this case, traits controlled by genes from only or mostly one genome may have a higher adaptive value. It is therefore expected that such gene loci would have been targets for genetic diploidization. In allotetraploid wheat for example, α CENH3 and β CENH3 transcripts are derived more from the A genome than from the B genome (Yuan et al. 2014). The *Hardness* (*Ha*) locus constitutes another example of genetic diploidization, through gene deletion, in polyploid wheat (Chantret et al. 2005). In addition, recent analysis of the sequences of wheat group 1 chromosomes shows significant deviations from synteny with many of the nonsyntenic genes representing pseudogenes (Wicker et al. 2011). The discovery of premature termination codons in 38 % of expressed genes in 3A double ditelosomic lines in the genetic background of wheat (*Triticum aestivum* ‘Chinese Spring’) was consistent with ongoing pseudogenization of the wheat genome (Akhunov et al. 2013).

Genetic diploidization might be achieved through epigenetic silencing of one of the homeoalleles via cytosine methylation or activation of silenced genes due to their demethylation. Such changes in gene expression were observed in newly formed wheat allopolyploids (Shaked et al. 2001; Kashkush et al. 2002). Epigenetic changes can result in chromatin modifications or remodeling as well as alter the activity of small RNA molecules. Changes in microRNAs, such as miR168 which targets the *Argonaute1* gene, were shown to occur in newly synthesized wheat

(Kenan-Eichler et al. 2011). A high proportion of microRNAs showed nonadditive expression upon polyploidization, potentially leading to differential expression of important target genes (Li et al. 2014a, b). Their data may provide insights into small RNA-mediated dynamic homoeolog regulation mechanisms that may contribute to heterosis in nascent hexaploid wheat.

New interactions between regulatory factors of the parents, i.e., between the trans factor from one species and the cis or trans factors of the other parental species may account for the observed case of inter-genomic suppression (Galili and Feldman 1984; Tirosh et al. 2009). Genetic suppression or reduction of gene activity can be also caused by DNA elimination (Liu et al. 1998a; Kashkush et al. 2002). Methylation and demethylation of retrotransposons were also observed in wheat allopolyploids (Yaakov and Kashkush 2011a, b) affecting their state of activity (Sabot et al. 2005). Active retrotransposons, that constitute most of the DNA of the allopolyploids of this group but they are normally transcriptionally silent, may silence or activate neighboring genes (Kashkush et al. 2003). Retrotransposon promoters retain activity under normal conditions and initiate either read-in transcripts of the transposon itself, or read-out transcripts into flanking host sequences (Kashkush et al. 2002; Kashkush et al. 2003; Kashkush and Khasdan 2007). Following allopolyploidization events in wheat, the steady-state level of expression of LTR retrotransposons was massively elevated (Kashkush et al. 2002, 2003). In many cases, these read-out transcripts were associated with the expression of adjacent genes, depending on their orientation: knocking-down or knocking-out the gene product if the read-out transcript was in the antisense orientation relative to the orientation of the gene transcript (such as the *iojap-like* gene); or over-expressing the gene if the read-out transcript was in the sense orientation (such as the *puroindoline-b* gene) (Kashkush et al. 2003). Recent studies on tracking methylation changes around a LTR retrotransposon in the first four generations of a newly formed wheat allopolyploid (Kraitshtein et al. 2010), indicate that this read-out activity is restricted to the first generations of the nascent polyploid species.

Functional diversification of duplicated genes, i.e., differential or partitioning of expression of homoeoalleles in different tissues and in different developmental stages, is also a form of genetic diploidization. Bottley et al. (2006) reported that differential expression of homoeoalleles in different plant tissues is common in hexaploid wheat. The activity of silenced genes could be restored in aneuploid lines, suggesting that no mutation was involved but rather new cis-trans interactions took place or reversible epigenetic alterations. Mochida et al. (2006) also presented evidence for differential expression of homoeoalleles in wheat and suggested that inactivation of homoeoalleles is a nonrandom effect. Similarly, subfunctionalization of all the homoeologues of the *Q*-locus in hexaploid wheat was recently described (Zhang et al. 2011).

Many studies on gene expression compare the expression level in the allopolyploid to those of its parents and/or to the average of its parents, expressed as the mid-parental value. In hexaploid wheat, Pumphrey et al. (2009) found that approximately 16 % of the 825 analyzed genes displayed nonadditive expression in the first generation of synthetic hexaploid wheat. Chague et al. (2010) analyzed 55,052

transcripts in two lines of synthetic allohexaploid wheat and found that 7 % of the genes had nonadditive expression, while Akhunova et al. (2010) found in synthetic allohexaploid wheat that about 19 % of the studied genes showed nonadditive expression. Li et al. (2014a, b) found that nonadditively expressed protein-coding genes were rare but relevant to growth vigor. Moreover, a high proportion of protein-coding genes exhibited parental expression level dominance. Similar studies by He et al. (2003) showed that the expression of a significant fraction of genes (7.7 %) was altered in the synthetic allohexaploid *T. turgidum*-*Ae. tauschii*, and that *Ae. tauschii* genes were affected much more frequently than those of *T. turgidum*. Interestingly, silencing of the same genes was found also in natural hexaploid wheat, indicating the reversibility of the effect and that the regulation of gene expression is established immediately after allohexaploidization and maintained over generations (He et al. 2003; Chague et al. 2010). In accord with these results, increased small interfering RNA density was observed for transposable element-associated D homoeologs in the progeny of newly formed allohexaploid wheat, which may account for biased repression of D homoeologs (Li et al. 2014a, b). It is of interest to note that several genes, that are silent in the parental species, became active in the newly formed allohexaploid (He et al. 2003). Similarly, cDNA-AFLP gels also revealed several cDNAs that were expressed only in the allopolyploids and not in the diploid progenitors (Shaked et al. 2001; Kashkush et al. 2002).

The rapid processes of cytological and genetic diploidization allow for the development and occurrence of two contrasting and highly important genetic phenomena in allopolyploid wheat that contribute to their evolutionary success: (1) build up and maintenance of enduring inter-genomic favorable genetic combinations (inter-genomic heterosis), and (2) genome asymmetry in the control of a variety of morphological, physiological and molecular traits, i.e., complete or principal control of certain traits by only one of the constituent genomes. However, while the first phenomenon was taken for granted by plant geneticists, genomic asymmetry was only recently documented in allopolyploids of the wheat group (Peng et al. 2003a, b; Fahima et al. 2006; Feldman and Levy 2009; Feldman et al. 2012). The Phenomenon of genome asymmetry is manifested in a clear-cut division of tasks between the constituent genomes of allopolyploid wheat (Levy and Feldman 2004; Feldman and Levy 2009; Feldman et al. 2012). Genome A controls morphological traits while genome B in allotetraploid wheat and genomes B and D in allohexaploid wheat control the reaction to biotic and abiotic stresses and regulate the adaptation to ecological conditions. Similarly, Li et al. (2014a, b) reported that genes for which the total homoeolog expression level in the progeny of newly formed allohexaploid wheat was similar to that in *T. turgidum* potentially participating in development and those with similar expression to that in *Ae. tauschii* involved in adaptation.

Inter-genomic pairing would have lead to disruption of the linkage of the homoeoalleles that contribute to positive inter-genomic interactions and, as well as, lead to segregation of genes that participate in the control of certain traits by a single genome. Inter-genomic recombination may result therefore, in many intermediate phenotypes that may affect, in a negative manner, the functionality, adaptability and stability of the allopolyploids.

Allopolyploid species undergo structural genomic changes also during the lifetime of the taxon (evolutionary changes) that generate a new variation that could not take place in the diploid parental genomes and that occur almost exclusively in an allopolyploid background. Allopolyploids harboring two or more different genomes within each nucleus, may facilitate inter-genomic horizontal transfer of chromosomal segments, transposable elements or genes between the constituent genomes. Inter-genomic invasion of chromatin segments from the B genome into the A genome was demonstrated by FISH analysis (Belyayev et al. 2000). Cytogenetic studies have shown that inter-genomic translocations occur in the allopolyploids of the wheat group (Maestra and Naranjo 1999, and reference therein). Moreover, in contrast to diploids, which are genetically isolated from each other and have undergone divergent evolution, allopolyploids in the wheat group exhibit convergent evolution because they contain genetic material from two or more different diploid genomes and can exchange genes with each other via hybridization and introgression, resulting in the production of new genomic combinations (Zohary and Feldman 1962).

The presence of duplication or triplication of the genetic material in tetraploids and hexaploids, respectively, has relaxed constraints on the function of the multiple genes enabling, in the long run, continued genetic diploidization such as silencing of one of the duplicated or triplicated genes or divergence of one homoeologous locus to a new function. Thus, the accumulation of genetic variation through mutations is tolerated more readily in allopolyploid than in diploid species (Dubcovsky and Dvorak 2007a, b).

Note that evolutionary changes might also occur in an accelerated manner, thanks to the buffering of mutations in the polyploid background (Mac Key 1954, 1958; Sears 1972; Dubcovsky and Dvorak 2007a, b), leading to rapid neo- or subfunctionalization of genes and to a further process of diploidization and of divergence from the diploid progenitor genomes. Akhunov et al. (2013) uncovered a high level of alternative splicing pattern divergence between the duplicated homeologous copies of genes in common wheat. Their results are consistent with the accelerated accumulation of alternative splicing isoforms, nonsynonymous mutations, and gene structure rearrangements in the wheat lineage, likely due to genetic redundancy created by allopolyploidization (Akhunov et al. 2013). Whereas these processes mostly contribute to the degeneration of a duplicated genome and its diploidization, they have the potential to facilitate the origin of new functional variations, which, upon selection in the evolutionary lineage, may play an important role in the origin of novel traits (Akhunov et al. 2013).

According to Stebbins (1950), newly formed allopolyploids are often characterized by limited genetic variation, a phenomenon he referred to as the “polyploidy diversity bottleneck.” This bottleneck arises because only a few diploid genotypes were involved in the allopolyploid formation events, because the newly formed allopolyploid is immediately isolated reproductively from its two parental species and because time was not sufficient for the accumulation of mutations. Despite this diversity bottleneck and despite the fact that all *Aegilops* and *Triticum* allopolyploids were formed later than their ancestral diploids [e.g., tetraploid wheat about 300,000–500,000 years ago (Huang et al. 2002a) and allohexaploid wheat was formed only about 10,000 years ago (Feldman et al. 1995; Feldman 2001)], they display a greater

genetic variation than their diploid progenitors. It is possible that polyploidy enabled genome plasticity that in turn enabled accelerated evolution to take place as proposed in wheat (Dubcovsky and Dvorak 2007a, b) and as was recently shown in experimental evolution studies in yeast (Selmecki et al. 2015). It might be also that recurrent hybridization with the diploid progenitors occurred during the evolutionary history of allopolyploids as discussed below. The diploid species have undergone divergent evolution and consequently, have diverse genomes that are isolated genetically from one another. They exhibit a relatively limited morphological and molecular variation, specialization in their ear structure, occupation of few well-defined ecological habitats, and distribution throughout relatively small geographical areas (Zhukovsky 1928; Eig 1929a, b; Zohary and Feldman 1962; Kimber and Feldman 1987; Van Slageren 1994). The allopolyploids show wider morphological variation, occupy a greater diversity of ecological habitats, and are distributed over larger geographical area than their diploid progenitors (Zhukovsky 1928; Eig 1929a, b; Zohary and Feldman 1962; Kimber and Feldman 1987; Van Slageren 1994). The distribution areas of most of the tetraploids overlap, completely or partly, with that of their two diploid parents and extend beyond it. They grow well in a very wide array of edaphic and climatic conditions and so do not show the marked ecological specificity of the diploids. Their weedy nature is reflected in their ability to colonize rapidly and efficiently a variety of newly disturbed and secondary habitats. Undoubtedly, the expansion of agriculture and the opening up of many new habitats played a key role in the massive distribution of these allopolyploid species throughout the range of the group (Zohary and Feldman 1962; Kimber and Feldman 1987).

Therefore, students of wheat evolution have been fascinated by this paradox and have dedicated themselves to unraveling the processes and mechanisms that contributed to the buildup of genetic and morphological diversity of the allopolyploids and to their great evolutionary success in term of proliferation and adaptation to new habitats, including under domestication.

In clear contrast to the rarity of inter-specific hybridization at the diploid level, hybridization between allotetraploid species, particularly between those sharing a common genome, is a frequent phenomenon (Zohary and Feldman 1962; Feldman 1965a). Such allotetraploid species tend to grow in mixed stands, and many F_1 hybrids as well as backcrossed progeny were repeatedly found in many localities in Israel, Turkey and Greece (Zohary and Feldman 1962; Feldman 1965a). Actually, a range of morphological intermediates between allotetraploids growing together in one mixed stand is a common phenomenon. Additional evidence for the existence of introgressed genomes in allopolyploid *Aegilops* were obtained from C-banding analysis (Badaeva et al. 2004). An introgression of a DNA sequence from allopolyploid common wheat to the allotetraploid *Aegilops* species, *Ae. peregrina*, was recently described (Weissmann et al. 2005). Hence, hybridization between allotetraploids, particularly between those sharing one common genome, and, to a lesser extent, between allotetraploids and diploids, facilitates a rapid buildup of genetic variability at the tetraploid level. The differential genomes that are isolated from one another at the diploid level genetically and geographically where emphasis is on divergence and specialization are brought together and allowed to recombine at the

tetraploid level. Thus, the ability to exchange genetic material through spontaneous inter-specific hybridization promotes further the convergent evolution of these species. These reticulate patterns of evolution of course tend to produce an increased range of variation and consequent difficulties in the identification of species. Natural hybrids also occur between the wild species and domesticated allopolyploid wheat. Hybrids have been recorded recurrently in *T. turgidum* between subsp. *durum* and its progenitor, wild emmer (subsp. *dicoccoides*), in Israel (Percival 1921; Feldman 2001; Huang et al. 1999; Dvorak et al. 2006; Luo et al. 2007) and between common wheat and wild emmer (Zohary and Brick 1961).

Considerable evidence was obtained for spontaneous hybridization also between allotetraploids and diploid species in mixed natural populations of tetraploids and diploids (Vardi and Zohary 1967; Vardi 1973; Zohary and Feldman unpublished). The occurrence of hybrid derivatives in such populations, particularly as a result of backcrossing to the allotetraploid parents, indicates the possibility of gene flow from diploid to tetraploid species.

In contrast to the wide distribution of the allotetraploid species, the distribution area of the natural allohexaploid species is, in all cases, smaller than that of their tetraploid and diploid parents. Also their ecological amplitudes are much more restricted than those of the related tetraploids and even the diploid parents. They grow in a smaller range of habitats and often are distributed sporadically. The morphological variation of the allohexaploids is also relatively limited. All these indicate a relatively recent origin of the allohexaploids,

On the basis of plant habitus, spike morphology, and cytogenetic data, Zohary and Feldman (1962) classified the allopolyploid species of *Triticum* and *Aegilops* into three natural clusters (Table 2.8). Genome analysis of the allopolyploids within each cluster showed that they share one unaltered genome (the pivotal genome) and a genome or genomes that is/are modified [the differential genome(s)]. In laboratory hybridization studies of allopolyploids, it was found that the common genome acts as a buffer ensuring some seed fertility following pollination by the female parent, while the chromosomes of the differential genomes, brought together from different parents, may pair to some extent and exchange genes (Feldman 1965b, c). Consequently, the dissimilar genomes of these allopolyploids contain chromosomal segments that originated from two or more diploid genomes. Such genomic constitution reveals different evolutionary rates for each of the two or three genomes of every allopolyploid.

Thus, all seven tetraploids and one hexaploid of the U-genome cluster share a genome homologous to that of diploid *Aegilops umbellulata* (Kihara 1954), all the three tetraploids and three hexaploids of the D-genome cluster share a genome homologous to that of diploid *Ae. tauschii* (Kihara 1954; Kihara et al. 1959), and all two tetraploids and two hexaploids of the A-genome cluster, including all the wild and domesticated forms, share a genome homologous to that of diploid *Triticum urartu* (Dvorak 1976; Chapman et al. 1976). The allopolyploids of each cluster resemble the diploid donor of the shared genome in their basic morphology (stature, leaf shape, and spike and spikelet morphology) and in the structure of the seed dispersal unit. They differ in features of the differential genome(s) that are primarily

Table 2.9 Time of formation of the allopolyploid species of *Triticum* in million years ago

Species	Time of formation	Method of study	Reference
<i>Triticum turgidum</i> subsp. <i>dicoccoides</i> (wild emmer)	<0.500	Nucleotide sequences of two nuclear genes	Huang et al. (2002b)
	0.360 (0.190–0.540)	Nucleotide sequences of four nuclear genes	Dvorak and Akhunov (2005)
	<0.800	Nucleotide sequences of several hundreds nuclear genes	Marcussen et al. (2014)
	0.700	Sequencing chloroplast DNA	Gornicki et al. (2014)
<i>Triticum timopheevii</i> subsp. <i>armeniicum</i> (wild timopheevii)	0.050–0.300	RFLP analysis of nuclear DNA	Mori et al. (1995)
	0.400	Sequencing Chloroplast DNA	Gornicki et al. (2014)
<i>Triticum aestivum</i> subsp. <i>aestivum</i> (common wheat)	0.008	Nucleotide sequences of two genes	Huang et al. (2002b)
	0.008	Nucleotide sequences of four nuclear genes	Dvorak and Akhunov (2005)
	<0.400	Nucleotide sequences of several hundreds nuclear genes	Marcussen et al. (2014)

responsible for the eco-geographical adaptation of the various allopolyploid species in each cluster. Thus, inter-specific hybridization has played a decisive role in the production of a wide range of genetic variation in the allopolyploid species and probably significantly contributed to their evolutionary success.

Huang et al. (2002b), Dvorak and Akhunov (2005), and Marcussen et al. (2014), based on sequencing of nuclear genes, proposed that the wild emmer, *T. turgidum* subsp. *dicoccoides*, was formed about 360,000–700,000 years ago (Table 2.9). Gornicki et al. (2014), based on sequencing of chloroplast genomes, concluded that *Aegilops speltoides* forms a monophyletic clade with the allopolyploid *Triticum* species emmer and *timopheevii*, which originated within the last 0.7 and 0.4 MYA, respectively (Table 2.9). Mori et al. (1995), using RFLP analysis of nuclear genes, assumed that wild *timopheevii*, *T. timopheevii* subsp. *armeniicum*, was formed about 400,000 years ago. The geographic distribution of chloroplast haplotypes of the wild tetraploid wheats and *A. speltoides* illustrates the possible geographic origin of the Emmer lineage in the southern Levant and the *timopheevi* lineage in northern Iraq (Gornicki et al. 2014). This is in accord with the finding of Dvorak (personal communication) that wild emmer was formed in the vicinity of Mt Hermon. *Aegilops speltoides* is the closest relative of the diploid donor of the chloroplast and the nuclear genomes to emmer and *timopheevii* lineages (Gornicki et al. 2014).

Middleton et al. (2014) estimated that the B genome donor to allopolyploid wheat diverged from *Ae. speltoides* approximately 0.98 MYA (Table 2.10). The divergence time of genome A^m of *T. monococcum* and A of *T. urartu* is 0.57 MYA (Middleton et al. 2014), that between the A genome of *T. urartu* and A genome of *T. aestivum* is 0.58–0.82 MYA and that of D genome of *Ae. tauschii* and D of

Table 2.10 Beginning-divergence time of the genomes of diploid species and the homologous genomes of *Triticum aestivum* in million years ago

Genomes	Beginning divergence time	Type of DNA sequences studied	Reference
Genome A of <i>T. urartu</i> and genome A of <i>T. aestivum</i>	0.58–0.82	Several hundreds nuclear genes	Marcussen et al. (2014)
Genome S of <i>Ae. speltooides</i> and genome B of <i>T. aestivum</i>	0.98	Chloroplast genome	Middleton et al. (2014)
Genome D of <i>Ae. tauschii</i> and genome D of <i>T. aestivum</i>	0.28–0.47	Several hundreds nuclear genes	Marcussen et al. (2014)

T. aestivum to 0.28–0.47 MYA (Marcussen et al. 2014) (Table 2.10). They suggested that the age of the time of the allopolyploidization events might be older than previously suggested. Since the hybridization between the donor of the B genome and *T. urartu* leading to the formation of allotetraploid wheat was soon after the divergence of *T. urartu*, i.e., 0.36 to 0.7 MYA (Huang et al. 2002b; Dvorak and Akhunov 2005; Marcussen et al. 2014) and that of *T. aestivum* about 0.01 MYA (Feldman and Levy 1995; Feldman 2001), the earlier divergence time between the genomes of the diploid species and those of the polyploid ones indicate that the intra-specific divergence has occurred at the diploid level, namely, in *Ae. speltooides*, *T. monococcum/urartu* and *Ae. tauschii*. The divergence of the S genome of *Ae. speltooides* and the B genome of polyploid wheat might have been followed by a speciation and if so, the donor of the B genome is either extinct or yet undiscovered extant species.

Whereas the diploid species of the group have evolved in the Pliocene the tetraploids have been produced later on, in the Pleistocene (Table 2.3). The polyploids species of *Aegilops* were produced in the east Mediterranean region and have spread out from this center (Kihara 1954).

2.6 Evolution of Wheat Under Cultivation

During the first several millennia of cultivation genotypes with nonfragile spikes of einkorn and emmer gradually replaced the wild genotypes (Feldman and Kislev 2007). It is assumed that the mutants that founded domesticated einkorn and emmer happened in a small number of wild plants. Similarly, the number of hexaploid plants produced by independent hybridization events between domesticated tetraploid wheat and *Ae. tauschii* was limited. Hence, the primitive domesticated *Triticum* species contained a narrow and very restricted genetic variability. Yet, the initial nonbrittle einkorn (*monococcum*) and emmer plants grew for a long period in mixed populations with wild forms (Tanno and Willcox 2006; Kislev 1984; Feldman and Kislev 2007) and presumably exchanged genes with them. Moreover, even after the complete replacement of wild emmer by domesticated emmer, the latter could continued to introgress with wild genotypes that grew in its vicinity and thereby, broadened its genetic basis (Huang et al. 1999; Dvorak et al. 2006; Luo et al. 2007).

Hexaploid wheat, that is only partially isolated from tetraploid wheat, exchanged genes with wild emmer that grew nearby (Zohary and Brick 1961). Gene flow between different domesticated varieties and species has also played an important role in increasing the genetic variability. For thousands of years farmers have been growing mixtures of different genotypes and even different cytotypes (Zeven 1980). Such cytotype mixtures included representatives of two or even three different species of domesticated wheat, namely, *T. monococcum*, *T. turgidum* (emmer and naked tetraploid wheat) and *T. aestivum* (spelt and bread wheat), each represented by a number of different genotypes, thus facilitating massive inter- and intra-specific gene flow. These endless hybridizations during the 10,000 years of cultivation have enriched the domesticated gene pool.

Mutations have also played an important role in increasing genetic variability. The genetic structure of the allopolyploid species of wheat, i.e., the existence of four (in tetraploids) or six (in hexaploids) doses of gene loci, reinforced by a diploid-like cytological behavior and predominantly self-pollination, has proven a very successful genetic system facilitating a rapid buildup of genetic diversity. In such allopolyploid species the accumulation of genetic variation through mutation or hybridization is tolerated more readily than in diploid species. Recent data show that allopolyploidization can cause rapid genomic changes and, thereby, accelerate their evolution (Levy and Feldman 2004; Feldman and Levy 2005). Moreover, allopolyploidy facilitates genetic diploidization—the process whereby existing genes in multiple doses can be diverted to new functions. Thus, tetraploid and hexaploid wheat can accumulate a significant amount of genetic variation through mutations. Mutations exerting a lethal or semi-lethal effect at the diploid level, such as *Q. s*, (the *sphaerococcum* gene) *C*, (the *compactum* gene) and *Ph1*, have been successfully utilized at higher levels of ploidy. Induction of mutations may have been accelerated by the activity of transposable elements (Kashkush et al. 2003) and genome-restructuring genes (Feldman and Strauss 1983).

The activation of transposable elements, mainly retrotransposons by various environmental and climatic stresses has an important evolutionary significance. In addition to the generation of genetic variability due to epigenetic changes, e.g., DNA methylation, chromatin acetylation and activity of various small RNA molecules, genome restructuring may lead to the formation of new linkage groups. Rapid chromosomal rearrangements can also contribute to the build up of partial isolating mechanisms between differentiating genotypes in polymorphic fields. Activity of genome-restructuring genes as well as transposable elements during wheat cultivation may explain the wide occurrence of chromosomal rearrangements among domesticated wheat taxa.

Being native to the marginal Mediterranean habitats of the Fertile Crescent, wild emmer, the wild progenitors of domesticated tetraploid wheat, was pre-adapted for domestication. It is predominantly self-pollinated species with large and well-protected grains that assist the safe and rapid reestablishment of the stand. Its large seed size rendered it very attractive to the ancient gatherer. Its annual habit made it also amenable for dry farming, while its self-pollination system could have aided in the fixation of desirable mutants and recombinants resulting from occasional

outcrossing events. While in its natural habitats this grass occupy poor, thin, rocky soils, it responded well when transferred to richer habitats.

Domestication imposed a new evolutionary direction whereby traits that had the greatest adaptive value in the cultivated field were preferred. Selection pressures have operated in a different, and sometimes, contradictory manner in cultivation and in the wild. During the 10,000 years of wheat cultivation, the criteria for selection varied from time to time and from place to place. Wheat cultivars have been developed through three main phases of selection: occasional and sometimes nonintentional selection, exerted by the earliest farmers simply by the processes of harvesting and planting; more deliberate selection by traditional farmers in polymorphic fields; and selection as part of scientifically planned modern breeding.

During the first phase, a very significant sequence of changes occurred in the transition from the wild into the domesticated forms. Several wild characters that had no pre-adaptive value for cultivation were selected against. These characters included the wild seed dissemination, seed dormancy, and seed protection by the tightly closed glumes.

Wild wheat has a brittle spike that upon maturity disarticulates into arrowhead-shaped spikelets. While these seed-dispersal units facilitate self-burial in the soil (hence protection during the long, dry summer and successful germination after the first rain), they must have proved a nuisance to the ancient farmer who had to collect most of the spikelets from the ground or cut the culms before the grains matured. No wonder, therefore, that those plants with brittle heads were selected against. Yet, it took about a millennium or more until mutants for nonbrittleness appeared in the cultivated fields and gradually became the dominant crops (Feldman and Kislev 2007).

Wild emmer was domesticated through the loss of spike fragility. This step was probably a gradual process as suggested from both genetic and the archeological evidence. The archeological record shows that in ancient sites where agriculture was practiced, a mixture of fragile and nonfragile types were found, and it took 3–4 thousand years until the nonfragile spikes became prominent in farming units (Kislev 1984 (in emmer wheat); Tanno and Willcox 2006 (in einkorn)). Two major genes, *brittle rachis 2* (*Br-A2*) and *brittle rachis 3* (*Br-A3*) located on the short arms of chromosomes 3A and 3B, respectively, control the brittleness of the rachis in wild emmer (Levy and Feldman 1989a; Watanabe and Ikebata 2000; Watanabe et al. 2002, 2005; Nalam et al. 2006; Millet et al. 2013); in addition, another locus for spike brittleness was mapped to chromosome 2A (Peng et al. 2003a, b; Peleg et al. 2011). Comparative mapping analyses suggest that both *Br-A2* and *Br-A3* are present in homoeologous regions on chromosomes 3A and 3B, respectively. Furthermore, *Br-A2* and *Br-A3* from wheat and *Btr1/Btr2* on chromosome 3H of barley (*Hordeum vulgare* L.) also are homoeologues suggesting that the location of major determinants of the brittle rachis trait in these species has been conserved (Nalam et al. 2006). The loss of fragility gave rise to the first known domesticated wheat, *Triticum turgidum* ssp. *dicoccon*, or domesticated emmer wheat, which is grown to this day, albeit on a small scale (De Vita et al. 2006).

The second requirement for the newly domesticated wheat was uniform and rapid germination. Wild wheat exhibits two types of dormancy: a post-harvest type and a

long-range type. The first type prevents too early and untimely germination—an important feature, pre-adapted to agriculture, particularly in view of the fact that seeds were often kept under unsuitable storage conditions. The second type of dormancy ensures in nature a temporal distribution of germination: it is invariably the larger grain of the second floret in each spikelet that germinates in the first year, while the smaller grain of the first floret germinates in the second year. However, since this dormancy is induced by the palea, it was overcome by threshing (unpublished data).

The loss of self-propagation and of the temporal control of germination was followed by the loss of self-protection. The wild forms have tightly-closed glumes resulting in a “hulled” grain after threshing. Several primitive forms of domesticated wheat species, e.g., *T. monococcum* subsp. *monococcum*, *T. turgidum* subsp. *dicoccon*, and *T. aestivum* subsp. *spelta*, *macha*, and *vavilovii*, retain this feature. Hence, the appearance of naked kernels was the second most important step in domestication of tetraploid wheat after nonbrittle spikes. How did the free-threshing tetraploid wheat evolve from *dicoccon*? Did it get its naked kernels directly, through mutations in the genes that control glume stiffness (the *Q* factor and the *Tenacious Glumes* (*Tg*) locus) or, was there another intermediate step? *Triticum turgidum* ssp. *parvicoccum*, a tetraploid wheat “fossil” species (Kislev 1980) was relatively abundant in the archeological record starting already 9000 years BP, but disappeared ~2000 years BP, had a compact spike and was free-threshing and thus probably already contained the *Q* and *tg* mutations prior to durum (Feldman and Kislev 2007). This raises the possibility that *durum* received these mutations from *parvicoccum*, rather than evolving them independently from emmer wheat. Durum may thus derive from hybridization between *parvicoccum* and *dicoccon* receiving the free-threshing trait from *parvicoccum* and the large grains from *dicoccon*. The large grain of durum was probably preferred to the small grains of *parvicoccum* that lead to the prominence of durum as a tetraploid wheat and to the extinction of *parvicoccum*. Similarly, it can be assumed that common wheat, *T. aestivum* subsp. *aestivum*, received these mutations from tetraploid wheat but required additional mutation in the *Tg* gene of genome D (Kerber and Rowland 1974).

The *Q* gene, located on the long arm of chromosome 5A, is one of the most significant domestication loci as it controls the free-threshing character and several other domestication-related traits such as glume shape and tenacity, rachis fragility, spike length and shape (square-head spike), plant height, and spike emergence time. While the 5A homeoallele has the most significant contribution, other homeoalleles (on 5B and 5D) were also shown to be involved in the domestication traits (Zhang et al. 2011). The *Q* gene is the only one that was so far characterized at the molecular level. Simons et al. (2006) isolated the *Q* gene and verified its identity by analysis of knockout mutants and transformation. The *Q* allele is more abundantly transcribed than *q*, and the product of the two alleles differs for a single amino acid at position 329, isoleucine in the *Q* protein and valine in the *q* protein. The *q* allele is the more primitive, and the mutation that gave rise to *Q* occurred only once leading to the world’s domesticated wheat. *Q* is thought to be a major regulatory gene for floral development (Muramatsu 1986). It encodes an *AP2*-like transcription factor that played an important role in the domestication of polyploid wheat. (Chantret et al. 2005; Simons et al. 2006; Zhang et al. 2011).

The higher expression of Q than q is in accord with the finding of Muramatsu (1963) that extra doses (five or six) of q mimic the effect of Q in common wheat. In addition to Q , Kerber and Rowland (1974) found the Tg (tenacious glumes) gene, located on chromosome arm 2DS, confers tough glumes. Chromosome arm 2BS of emmer also contains the Tg gene that determines tough glumes (Simonetti et al. 1999), and there is a possibility that also chromosome arm 2AS contains such a gene and, therefore, the free-threshing trait might be determined in tetraploid wheat by at least two complementary genes, Q and tg . Thus, at least several mutations were required to produce the free-threshing character in *ssp. parvicoccum* (Jantasuriyarat et al. 2004).

The genes determining tenacious glumes and soft glumes are two independent loci that affect glume tenacity and spike threshability (Sood et al. 2009).

In addition to the above-mentioned classical domestication traits that were selected in the process of durum evolution, other domestication traits were selected that were advantageous to the farmer, such as plant erectness versus the prostrate grassy types, increased number of seeds per spikelet, and reduced seed dormancy (Feldman 2001). Several domestication-related QTLs that affected various traits were mapped (Peng et al. 2003a, b; Peleg et al. 2009) but the underlying genes were not identified at the molecular level. It is likely that some other QTLs were selected that are not easily visible to the eye, such as resistance to abiotic and biotic stresses, physiological parameters that contribute to yield (Peleg et al. 2009), increased grain size (Gegas et al. 2010) as well as quality parameters (Levy and Feldman 1989b) and in recent decades, following the green revolution, adaptation to the new cultivation conditions including chemical fertilizers and mechanical harvest.

The main achievements of the first phase were therefore nonbrittleness of the spikes, simultaneous ripening of grains, rapid and synchronous germination, and possibly also larger grains, erect rather than prostrate culms, and free threshing (naked grains).

During the second phase of evolution under cultivation wheat culture spread into new areas—an event that required the adaptation of wheat to new climatic, edaphic and biotic conditions. During the spread to Europe, for example, the plant became taller and its leaves as well as spikes and grains increased in size. Photoperiodic and thermoperiodic responses were modified to achieve an optimum balance between vegetative and reproductive phases: the vegetative period was extended to take advantage of the longer summer days and rainy season, while the need for high temperatures for maturation gradually disappeared. In addition, the grain-filling period became longer and flag-leaf senescence was delayed. These latter adaptations, allowing for larger amounts of carbohydrates to be assimilated and translocated to the developing grains, greatly contributed to higher yields through an increase in grain size and number.

This phase involved a long and continuous selection for various agronomic and technological characters in the polymorphic fields of the traditional farmers. In such fields, numerous genotypes were grown in mixtures as landraces. Most fields even contained a mixture of cytotypes, representing tetraploid and hexaploid wheats, and occasionally diploid wheat as well (Zeven 1980). Hence, the unit of selection was a combination of genotypes rather than a single one.

The economic advantage of growing various genotypes, and even species, as a mixture in one field was yield stability—an economic consideration which was much more important than occasional high yield (Zeven 1980). The traditional farmers preferred a “safe”, average yield each year, rather than a high yield for several years that might have been followed by a crop failure. The lack of suitable means for long storage and for large-scale wheat-import rendered a crop failure in any year to have drastic consequences. Hence, yield stability was of utmost importance.

In such polymorphic fields inter-genotypic competition played a decisive role. Plants with horizontal leaves, which shade weeds and competitors, had an advantage over genotypes with erect leaves. Also high tillering and vigorous vegetative growth were traits with a high adaptive value.

The main evolutionary advantage in such fields was the possibility for occasional hybridization between genotypes and species. Because of the self-pollinating system, hybridizations resulted in numerous homozygous recombinants, thereby constantly providing the farmer with new stable genotypes for selection.

Since farmers selected and planted grains that were most desirable for their specific needs, selection pressures were exerted consistently but in different directions in various locales. These efforts resulted in increased plant height, increased tillering, development of canopy with wide horizontal leaves, larger seed size, increased grain number per spikelet, better flour quality, improved seed retention (non shattering), increased competitiveness with other wheat genotypes and weeds, and better adaptation to a wider range of climatic and farming regimes.

Under scientifically planned modern breeding, starting at the end of the nineteenth century, the wheat field has become genetically uniform and no longer conducive to spontaneous gene exchange. On the other hand, large-scale gene migration has been promoted by worldwide-introduction services. Massive scientific screening has aided in revealing desirable genes, and modern methods for manipulating and transferring these genes from one genetic background to another became available. Hybridizations have been confined mainly to intra-specific crosses. Lately, however, some inter-specific and inter-generic crosses are also being performed. Individual genotypes, rather than mixtures, became the unit of selection. Selection has been made mostly for traits that improve wheat performance in dense stands, such as minimum intra-genotypic competition, upright leaves to improve light penetration and prevent shadowing of neighboring plants, low tillering, and a higher number of seminal roots whose development is non-dependent on tillering, enhanced response to fertilizers and agrichemicals, increased resistance to diseases, pests, and lodging, improved harvest index, as well as improved baking and bread-making quality. The general goal was to achieve highest possible yields per area the main limiting factor (globally) is water availability. Plants were selected to address this goal and constraint.

Modern high-yielding cultivars are semi-dwarf (90–120 cm) or dwarf (60–90 cm), which have replaced the conventional taller (120–140 cm) cultivars. These cultivars, containing genes for short stature, the *Rht* genes (Gale and Youssefian 1985), respond well to new agrotechnical practices, particularly to high application rates of fertilizers, without lodging. The high performance of these cultivars results

from an increase in the number of fertile florets per spikelet and, sometimes, to the length or density of the spike, reduction in shattering, and resistance to lodging as well as to fungal, bacterial and viral diseases and pests. During the course of “the green revolution”, the semi-dwarf and dwarf varieties were taken to India, Pakistan, Iran and the Mediterranean basin replacing the numerous land races in every locale. Today, the dwarfing genes have been widely incorporated into most existing cultivars.

The main achievements in breeding for grain quality have been improvements in milling and baking characteristics. Certain modern cultivars are easily milled because the pericarp and seed coat are only loosely attached to the endosperm. Flour yield is particularly higher in varieties with short, almost spherical grains. To date, less progress has been made in improving the nutritional value of the grain, and further efforts are needed, particularly to increase the protein content and remedy deficiencies in amino acids composition.

From the dawn of agriculture, cultivated wheat was under constant selection pressure to increase grain yield; prolificacy became more important than seed efficiency, since successful seedling establishment in the cultivated field was achieved by providing the seedlings with optimal growth conditions. According to Evans (1981), the improvement in grain productivity was achieved through increasing leaf size and flag-leaf area, delay flag-leaf senescence, increasing the size of the vascular system in the spike, advancing flowering time, increasing rate and duration of grain-filling period, increasing rate and duration of assimilates translocation to the grains, increasing grain size and grain number per spikelet, increasing spike number per plant or per unit area. One of the most important changes during cultivation was an increase in the proportion of the dry matter allocated to the harvested grains (harvest index). On the other hand, there were few or no significant changes during wheat cultivation in the photosynthetic capacity per unit leaf area, in growth rate, or in the accumulated dry weight of the crops (biomass).

Compared to domesticated wheat, wild emmer, subsp. *dicoccoides*, is characterized by a later anthesis and earlier grain ripening. This shorter grain filling is apparently the consequence of relatively early and rapid flag-leaf senescence occurring about 2 weeks after anthesis. The degradation of most leaf-proteins at this stage reduces and eventually ceases completely the capacity for carbohydrates assimilation in the leaves, resulting in a higher N/C ratio in the assimilates translocated to the grains. Indeed, all wild emmer lines analyzed had high grain protein percentage (GPP) (Avivi 1977, 1979a, b; Feldman et al. 1990). High GPP may contribute to seedling vigor (Millet and Zaccari 1991). Under the semi-arid conditions that prevail in the natural habitats of wild stands, a small number of medium-sized grains with high protein content suffice to ensure rapid germination and successful establishment of the next stand.

Among the traits that were affected by domestication are the storage proteins, in particular the high molecular weight glutenins whose variability and amounts are higher in wild than in domesticated tetraploid wheat (Levy and Feldman 1988; 1989b; Laido et al. 2013). Recently, a *NAC* genes from emmer wheat that contributes to high protein percent, a trait that affects both the nutritive value and the processing of wheat and was lost during domestication, has been isolated (Uauy et al. 2006)

Joppa and colleagues (Joppa and Cantrell 1990; Joppa et al. 1991; Joppa 1993) found that genes on chromosomes 6B, 2A, 5B, and 6A of wild emmer increased grain protein percentage (GPP) in durum wheat. Genotypes with wild emmer chromosomes 6B had the highest GPP (Cantrell and Joppa 1991). Olmos et al. (2003) mapped the high protein gene of chromosome 6B as a Mendelian locus and named it *Gpc-B1*. This gene was isolated and found to be responsible for earlier senescence and shorter grain-filling period in wild emmer (Uauy et al. 2006). In domesticated free-threshing durum and common wheat, this gene was mutated to a nonfunctional allele resulting in longer grain-filling period (more than 3 weeks longer) and consequently, a higher percentage of starch and lower percentage of proteins and minerals in the grains (Uauy et al. 2006). Since the wild type allele exists in most analyzed domesticated emmer (subsp. *dicoccon*) lines, it is assumed that the mutation occurred in free-threshing tetraploid wheat (Uauy et al. 2006).

The increased yield in cultivated wheat stems to a large extent from delayed flag-leaf senescence, which prolongs the duration of post-anthesis photosynthesis. This trait can also be achieved by accelerating spike development, which advances anthesis by a few days. In semi-arid regions, where the available amount of water is often a limiting factor during grain development, senescence is delayed for only a short period while in mesic regions senescence and, consequently, maturity in general are delayed for longer periods.

The recent development of new arsenal of genomic tools may facilitate the identification of additional loci that control domestication-related traits in wheat. There has been remarkable progress in the amount of datasets and tools for wheat genomics. Whole genome sequences are also available for the A (Ling et al. 2013) and D (Jia et al. 2013) genomes, yet a good assembly of contigs is still missing. SNP mapping in a broad collection of wheat landraces and modern varieties has indicated the genomic regions that underwent selection (selective sweep) during post-domestication wheat breeding (Cavanagh et al. 2013). Recently, a major advance in *durum* transcriptome analysis was the development of tools for the discrimination of homeologues from the A and B genomes from expression sequence data such as RNA-Seq (Krasileva et al. 2013). Data sets from small RNAs are also becoming available (Kenan-Eichler et al. 2011; Yao and Sun 2012).

A comparison of wild and domesticated wheat may reveal changes that have occurred under domestication. Ben-Abu et al. (2014) focused on the analysis of genomic changes that are correlated with the process of domestication and evolution of modern durum by comparing four genetic groups: wild emmer, domestic emmer, durum landraces and modern durum varieties. Changes in gene expression and copy number variation of genes and transposons were analyzed in these four groups. Genes were clustered based on their pattern of change in expression during durum evolution, e.g. gradual increase, or decrease, or increase at the onset of domestication and plateauing later on. There were not many genes that changed >2 fold in copy number. However, interestingly, the copy number of transposons increased with domestication, possibly reflecting the genomic plasticity that was required for adaptation under cultivation. Extensive changes in gene expression were seen in developing grains. For example, there was an enrichment for certain functions: genes involved in vesicle trafficking in the endosperm showed a gradual

increase in expression during durum evolution and genes related to germination and germination inhibition increased in expression in the embryo in the more recent stages of durum evolution (Ben-Abu et al. 2014). Yuan et al. (2014) described differential expression of the CENH3 genes between wild and domesticated tetraploid wheat. *Triticum araraticum* ssp. *armeniicum*, the wild progenitor of *Triticum timopheevii* subsp. *timopheevii*, had a higher transcript level of α CENH3 while the domesticated subspecies had a lower expression of α CENH3 and increased expression of β CENH3. Similar changes in the CENH3 expression model were found in wild and in domesticated types of *T. turgidum*; the wild subspecies of *T. turgidum* exhibited higher expression level of α CENH3 whereas in the domesticated subspecies the differences in expression between α CENH3 and β CENH3 were not so obvious. In contrast to the markedly higher expression level of α CENH3 in wild tetraploids, expression of β CENH3 was enhanced to a level near that of α CENH3 in domesticated tetraploids (Yuan et al. 2014). These genome-wide analyses are providing insight into the molecular basis of plant domestication, in particular for the non-obvious cellular functions that were selected during evolution under cultivation.

2.7 Concluding Remarks

Evolution in the Triticeae is a complex network of general processes and singular events which have occurred over long periods of time and which are still happening in a dynamic environment. Perhaps the most conspicuous feature of the evolution of the group is the divergence of several forms at the diploid level and their convergence at the polyploid one. This reticulate pattern of evolution provides the basis for many of the characteristics of individual diploid species and the often-unclear demarcations between closely or partially related allopolyploid species.

Although the diploid species of the wheat group are presumably descended from a common ancestor, they have diverged considerably from one another in a relatively short time (2.0 to 4.5 MYA). Cytogenetic studies have shown that almost every species has a distinct genome. The homoeologous chromosomes of the different genomes exhibit varying degrees of reduced affinity for one another, and consequently, they do not pair regularly at meiosis in the inter-specific hybrids. As a result, almost all of the inter-specific hybrids are completely or almost completely sterile and thus, the species are genetically isolated from one another. So, the diploid level is characterized by chromosomal and genetic divergence that is expressed in the considerable eco-geographical and morphological specialization that is evident in the well-defined dispersal unit marking each diploid species.

The allopolyploids in the wheat group have experienced a multifaceted process of evolution, in nature, through allopolyploidization and natural hybridization between polyploids and, under domestication, in the case of the *Triticum* species. Early cytogenetic studies showed that the polyploids of the wheat group are allopolyploids. Morphologically and cytogenetically the allopolyploid species are clustered

in three natural groups: one sharing the U genome of *Ae.umbellulata*, one the D genome of *Ae. tauschii*, and one the A genome of *T. urartu*. The A-genome cluster includes all the domesticated forms of wheat. The species of each group share one common genome and differ in their other genome in tetraploids and their two other genomes in hexaploids. In basic morphology and particularly in the structure of the seed dispersal unit, the allopolyploids of each group resemble the diploid donor of the common genome and differ in features of the other genomes. This genomic structure accounts for the relatively high rate of successful gene flow between the allopolyploids that belong to one cluster resulting in the production of new recombinant genomes. Hence, genomes that are isolated at the diploid level are able to exchange genes and recombine at the polyploid one.

The above reviewed studies indicate that in the wheat group the process of allopolyploidization generates a genetic shock that induces a burst of genetic and epigenetic, non-Mendelian, alterations, (referred to as revolutionary changes), some of which could not occur at the diploid level. Some of these changes presumably improve the ability of the newly formed allopolyploids to survive in nature and to compete with their parental species. Transposable elements seem to play a significant role in the various responses to allopolyploidization due to their abundance and also due to their tendency to be dysregulated as a result of genomic shocks.

Other changes occur sporadically over a long time period during the life of the allopolyploid species (evolutionary changes). From a population point of view, the chances of a new individual, such as a nascent hybrid/allopolyploid, to establish itself as a new species is almost null, unless it has some increased fitness over its parents. This must happen within a few generations otherwise the new species will rapidly be extinct. The revolutionary changes described here may contribute to the establishment of the new species. Instantaneous elimination of sequences from one genome in the newly formed allopolyploids increases the divergence of the homoeologous chromosomes and thus, leads to exclusive intra-genomic pairing that improves fertility. Mechanisms such as loss of deleterious genes (e.g. genetic incompatibilities), or positive dosage effects or new inter-genomic heterotic interactions may all rapidly increase the fitness of the nascent species. The evolutionary changes, on the other hand, contribute to the build up of genetic variability and thus, increase adaptability, fitness, competitiveness, and colonizing ability.

Altogether, the reported revolutionary and evolutionary genomic changes, emphasize the dynamic plasticity of the wheat allopolyploid genome with regards to both structure and function. Presumably these changes have improved the adaptability of the newly formed allopolyploids and facilitated their rapid colonization of new ecological niches. No wonder, therefore, that domesticated allopolyploid wheats exhibit a wider range of genetic flexibility than diploid wheats and could adapt themselves to a great variety of environments.

The evolutionary relationships of the *Aegilops*, *Amblyopyrum* and *Triticum* species are not confined to the generic boundaries of the wheat group. It is obvious from the ability of chromosomes of alien species generally to substitute for the chromosomes of only one homoeologous group that homoeologous relationships exist between the chromosomes of the wheat group and other genera in the Triticeae.

The wheat group can therefore be viewed as part of a greater continuum of genetic relationships extending to many other grasses. This abundant gene pool containing many economically important traits can be utilized for the improvement of domesticated wheat.

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Chapter 3

Wheat Breeding: Current Status and Bottlenecks

Zoltán Bedő and László Láng

3.1 Aims and Importance of Wheat Breeding

Wheat is traditionally one of the main food sources for mankind, providing 19 % of the food calories and 20 % of the protein consumed by the world population (Braun et al. 2010). In addition to its favourable nutritional properties and to the fact that it can be cultivated under a wide range of conditions, its grain can be easily stored and transported, which explains why both food reserves and the food trade are based largely on wheat.

Over the last 50 years, the sowing area of wheat has fluctuated over a narrow range, being between 204 and 239 million hectares. It is grown on the largest scale between latitudes of 30° and 60°N and 27° and 40°S, primarily in South and East Asia, North America and Eastern Europe. The countries producing wheat on the largest areas are the EU, China, India, Russia, the USA, Australia and Kazakhstan. It can be grown in such a wide variety of environments partly because several different wheat species are cultivated, and partly because most of these species have winter, facultative and spring types.

Common wheat (*Triticum aestivum* L.) is grown on the vast majority of wheat-growing areas. The winter type has the highest yield potential, as it is able to develop a deep root system during its long vegetation period, which helps the plants to survive dry periods and also contributes to efficient nutrient uptake. The vegetative/generative transition requires several weeks of cold weather (2–5 °C), i.e., the plants have a well-defined vernalisation requirement. Wheat can thus be grown on areas with a continental climate, where the winter is cold enough for vernalisation, but not cold enough to kill the plants.

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Spring wheat is grown in regions with a very cold winter, or in Mediterranean and subtropical zones. Spring wheat may also have a short vernalisation requirement. On areas with a mild winter and relatively high temperatures (6–10 °C), vernalisation is protracted, so cultivars with a vernalisation requirement and those that are photoperiod-sensitive can be sown in autumn without any danger of the plants shooting before spring arrives, in which case ears in the booting stage could be damaged by the cold or become sterile. Spring wheat also develops a deep root system when sown in autumn, so it has better yield potential and yield stability than when sown in the spring.

Durum wheat (*Triticum durum* Desf.) has better drought and heat tolerance than common wheat (*Triticum aestivum* L.), so it is more suitable for cultivation in a hot climate than common wheat. The wider cultivation of the winter type is inhibited by the fact that its winter hardiness is poorer than that of common wheat. Durum wheat is cultivated on approx. 6 % of the total wheat-growing area, i.e., on 12–14 million ha (USDA 2010). Countries with the largest areas sown to durum are the EU, Canada, the USA, Turkey and North African countries with a Mediterranean climate.

Spelt wheat (*Triticum spelta* L.) is the cereal grown in cool, hilly regions of Europe, but it is also grown as an alternative crop in the USA and Australia. Its total sowing area is only a fraction of the durum area.

Wheat yields have tripled over the last 50 years, as demonstrated in Fig. 3.1. The yield increase can be attributed chiefly to the rise in average yields per hectare,

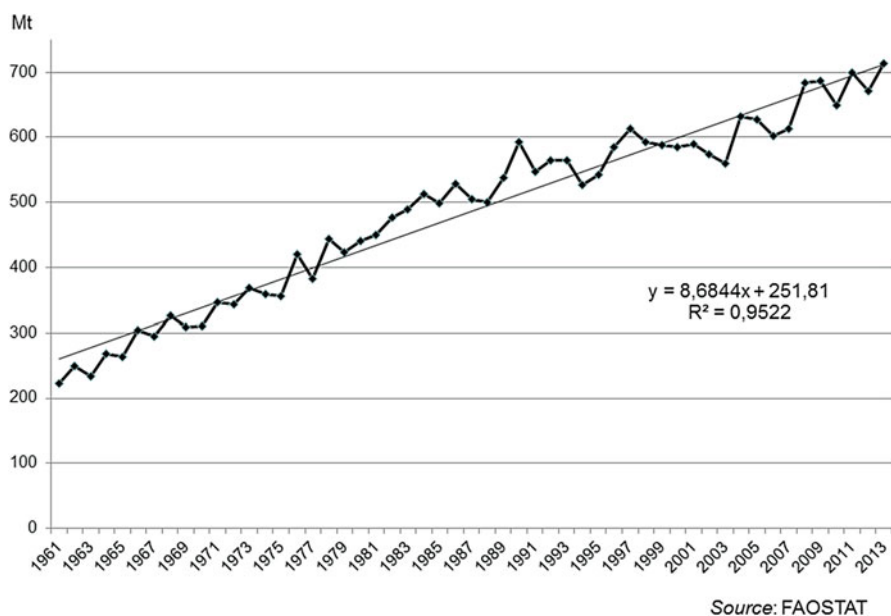


Fig. 3.1 World wheat production

amounting to 40 kg/year, while the sowing area has only changed slightly over the same period. Yield increases are always the joint result of developments in crop production methods and the appearance of new cultivars. The two factors are interdependent and the importance of each may vary from time to time and from place to place, exhibiting a clear fluctuation. After a time the old cultivars are unable to exploit further changes in production conditions, especially an increase in the intensity of crop production, so they become an obstacle to development. By developing new types of cultivars, a further increase in production can be achieved and other factors, such as nutrient replacement, plant protection and other agronomic measures become vital for the full exploitation of the yield potential of the new cultivars. If agricultural production is to be really efficient, there must be a harmonious balance between the two factors, cultivar and technology.

The development of new cultivars adapted to new management practices or growing conditions has in turn allowed management practices to be further improved, within the limits set by the given environmental conditions. The three decades starting in 1960 were a period of intensive mechanisation and of rapid developments in the production technology. The rate of mineral fertiliser applied per hectare rose from 50 kg/ha to over 200 kg/ha (FAOSTAT), and there was a similar increase in the application of fungicides and insecticides.

The increasing use of fertilisers and the greater level of mechanisation required the cultivation of new plant varieties that could be harvested without lodging and which responded to larger quantities of inputs with higher yields. The new wheat cultivars developed by breeders to suit the climatic conditions in specific ecological regions had greater productivity than the cultivars previously sown, with stable yields and grain quality meeting the requirements of processors and consumers. The potential area on which a particular cultivar can be grown is relatively restricted in the case of winter cereal species, but considerably wider for spring types. Due to the cultivar \times environment interaction, regional breeding centres or regional experimental networks were established, which continually supply growers with new cultivars.

Increasing or even simply maintaining the yield level requires the regular introduction of new cultivars. Farmers are constantly seeking cultivars with greater yield potential, because the increasing costs of land, input materials and labour mean that crop production will only remain profitable if yield averages continually increase. Maintaining food safety acts in the same direction, as a 60 % increase in wheat production will be needed by 2050 to meet the demands of a growing population with a changing diet.

Though it varied in each period and region, the annual genetic gain for grain yield in developed countries typically ranged from 0.5 to 1 %/year in the second half of the last century (Peltonen-Sainio and Peltonen 1994; Khalil et al. 1995). Genetic gain is responsible for approximately half the yield increment (Kuhr et al. 1985; MacKey 1993), while the other half can be attributed to developments in the technology. A retardation in the rate of genetic gain has been observed in several regions in recent years.

A regular change of cultivar is essential to counteract the appearance of new, virulent fungal races. According to a survey carried out in 26 countries, resistance

was effective for 1–15 years, depending on the cultivar, the area on which the cultivar was sown, the country and the type of rust (Kilpatrick 1975). If a few cultivars occupy a large sowing area, there is an increasing danger that mutant pathogen strains will become established and break down the resistance of the cultivars (Brennan and Byerlee 1991).

The technology used for wheat production undergoes constant changes, which may exhibit opposing trends in different growing regions. In many areas fertiliser doses are on the increase, while in many countries in the European Union the opposite tendency can be observed due to environment protection concerns. The plant protection technology may also change, either in the interests of maintaining production levels or due to the banning of certain chemicals. Whatever changes may occur in wheat production practice, however, there will always be a need for new cultivars that can be optimally grown in the changed environment.

It is not unusual for the demand for new cultivars to originate from consumers or the processing industry. People now expect to buy better quality products, so the quality standards required by the industry are rising. New wheat-based products from the baking, confectionery, pasta, brewing, canning, etc. industries require raw materials with diverse composition and technological quality, and this can only be achieved by breeding for specific end-uses. Breeding aims are also influenced by the expansion of the wheat trade and changes in export markets.

The targeted increase in yields does not necessarily require an increase in yield potential, since even the potential latent in existing cultivars cannot be exploited under farm conditions (Anderson 2010; Patrignani et al. 2014). In general it can be said that the lower the extent to which the growing environment (location, weather, technology) satisfies the conditions optimum for wheat, the more the actual yield will depend on the adaptability of the cultivars rather than on their potential yielding ability.

Numerous examinations have been carried out to determine what proportion of the yield increase can be attributed to plant breeding, i.e., to the development of new cultivars. The annual genetic gain demonstrated for the grain yield of wheat varies from 0.16 to 2.3 % (Table 3.1). The estimates depend greatly on the length of the period examined, the initial starting level, the size of the growing area and how favourable the environmental and economic conditions are for breeding research and production development.

Table 3.1 Genetic gain/year through wheat breeding in different regions

Genetic gain %	Country	Period	Author(s)
0.16	India	1901–1980	Sinha and Aggarwal (1980)
0.48	Finland	1939–1991	Peltonen-Sainio and Peltonen (1994)
0.9	Mexico	1950–1982	Waddington et al. (1986)
0.74	USA	1958–1980	Schmidt (1984)
1.3	Oklahoma, USA	1969–1993	Khalil et al. (1995)
2.3	Hungary	1930–1986	Balla et al. (1986)

There were several periods in the history of wheat breeding when substantial changes in the growth habit or genetic background of the plants led to a steep rise in productivity. Landraces and the first cultivars bred from them had long stems and poor lodging resistance, making them unsuitable for intensive production and mechanical harvesting. In the first half of the last century, the Italian breeder Nazareno Strampelli succeeded in transferring the *Rht8* dwarfing gene from the Japanese cultivar Akakomugi into numerous new cultivars, thus creating the first group of intensive wheats, which had an enormous influence not only on wheat production, but also on further breeding efforts in many parts of the world. A few decades later Norman Borlaug developed semi-dwarf wheat cultivars well adapted to intensive production. Cultivars carrying the dwarfing genes *Rht1* or *Rht2* had a plant height only half or two-thirds of that of traditional cultivars and were so successful in field production that by 1963 95 % of the wheat-growing area in Mexico was sown to semi-dwarf wheats. When cultivated using a satisfactory technology, these new cultivars resulted in a spectacular rise in yield averages. Large quantities of seed from dwarf Mexican cultivars (Lerma Rojo, Sonora 64, etc.) were sent to famine-struck India and Pakistan, and by 1970 wheat production had almost doubled in both countries, putting an end to the famine.

This process, dubbed as the ‘Green Revolution’, also took place in countries growing winter wheat. *Rht1* and *Rht2* genes responsible for semi-dwarf plant height are widespread in the English, French and other West European wheat cultivars giving them better lodging resistance and higher yield (Worland and Snape 2001). In winter wheat-growing regions of Eastern Europe and Middle East the semi-dwarf cultivar Bezostaya 1 with dwarfing gene *Rht8* had the most far-reaching effect.

The positive effect of dwarfing genes was manifested not only in the fact that the better lodging resistance resulting from reduced plant height enabled them to be grown at a higher nutrient level, but also in the substantial change that occurred in the distribution of the assimilates between the vegetative and generative organs. A major reduction in plant height may, however, also have a negative effect on the biological yield. According to Richards (1992) each 10 cm decrease in straw length below a plant height of 100 cm leads to a 4.4 % drop in the aboveground biomass. This could be observed in India, where the introduction of dwarf cultivars resistant to lodging was accompanied by a decline in the biomass (Sinha and Aggarwal 1980).

Most experiments designed to compare old and new wheat cultivars either detected no genetic gain for the biological yield (Siddique et al. 1989; Slafer and Andrade 1989; Bodega and Andrade 1996) or only a very slight change (Balla et al. 1986; Perry and Antuono 1989; Nedel 1994). Due to the negative correlation between biomass and lodging resistance, breeders automatically selected for greater harvest index (HI) (Riggs et al. 1981). While in the case of non-intensive wheats around two-thirds of the aboveground dry matter was made up of stems and leaves, the harvest index of modern cultivars approached or even exceeded 50 % (Peltonen-Sainio and Peltonen 1994; Hay 1995). The main reason for the rise in HI is that modern cultivars form a larger number of seeds per unit area (Perry and Antuono

1989; Calderini et al. 1995; Bodega and Andrade 1996), usually without a reduction in size (Ledent and Stoy 1988; Hay 1995).

A further increase in harvest index is difficult to achieve without a deterioration in adaptability, so in the future higher yields are likely to be the result of an increase in biomass or an improvement in water and nutrient use efficiency (White and Wilson 2006; Parry and Hawkesford 2010).

3.2 Traditional Wheat Breeding Methods

The breeding of a wheat cultivar can be divided into several stages. The first step is to develop populations with very broad genetic variability. After crossing, the diverse properties of the parents recombine in the progeny, producing genetically variable populations from which stable, homozygous lines can be selected over a period of years. The third stage of breeding is testing. After several years of experiments in an increasing number of environments it is possible to identify lines that have significantly better productivity than earlier cultivars, combined with a satisfactory level of yield stability and with quality that meets the demands of users.

The most important method applied to develop populations with wide genetic variability is the crossing of parental cultivars with diverse genetic backgrounds. This may be a single cross ($A \times B$), a top cross [$(A \times B) \times C$], a double cross [$(A \times B) \times (C \times D)$] or an even more complicated multiple cross. The choice of crossing scheme depends greatly on the properties of the parental cultivars.

If the aim is to introduce into the breeding material a new trait that is only to be found in initial stocks which are not adapted to local environmental and technological conditions, it is advisable to use a crossing scheme where the donor genotype contributes to a smaller extent to the development of the progeny generation. A special crossing method designed for this purpose is the backcross [$(A \times B) \times A$] \times A, where the aim is to improve a recipient or recurrent parent (an elite cultivar) by introducing one or a few favourable traits (e.g., resistance, chemical quality, etc.) from a donor (B) carrying alien genes. After a few backcrosses, followed by continuous selection for the desired trait, the result is practically the same as the initial recipient genotype (A), except for the improvement in resistance or some other trait. When applying this method it is important to remember that a new genotype developed in this way is essentially a derived version of the recurrent cultivar, so if the initial material is protected by plant breeder's rights, this protection extends to the modified/improved form of the cultivar.

The success of crossing programmes is greatly influenced by the properties of the initial breeding material. A survey that involved breeders from 52 countries demonstrated that in the majority of cases breeders use their own advanced lines (39.7 %) or registered cultivars (17.4 %) for crossing, while 11 % of the crossing partners are foreign lines and 17.4 % registered cultivars. Landraces are used in 3–4.5 % of cases. A considerable proportion of the parental partners (18.6 %) are made up of genotypes included in international nurseries organised by CIMMYT

(Rejesus et al. 1996). Each type of parent material appears to be used more in the pursuit of certain goals than others. Wild relatives and landraces are more likely to be used for disease resistance and quality than for yields, while advanced lines and released cultivars are more frequently used in breeding for yield potential than for other breeding goals.

Starting from the F_2 generation, the parental traits are combined and become fixed in the progeny. The smaller the number of genes determining the expression of a trait, i.e., the simpler the inheritance, the earlier the generation in which the progeny plants become homozygous and the sooner selection can be commenced. The most important plant traits, however, such as yield, quality, biotic resistance, etc., are polygenic, so selection for these traits is only effective in later generations. Depending on when plant selection is started, two methods of breeding can be distinguished, bulk selection and pedigree selection.

When the bulk method is applied, the populations arising from a cross are sown and harvested for several years without human selection. The essence of this method is that while the level of homozygosity rises from year to year due to self-fertilisation, natural selection leads to the increasing frequency of favourable genes. The bulk method is a cheap way of handling segregating populations in cases where the environmental conditions make efficient natural selection possible for a trait critical for cultivation. The method is ideal when breeding for tolerance of unfavourable ecological factors, e.g., in locations with a very cold winter. In such areas, plants not adapted to the environment, i.e., with poor winter hardiness, will die, leading to the greater frequency of plants with the desired traits. Natural selection may have a similar success rate in the case of disease epidemics, where the survival and reproduction rates of resistant plants will be greater than that of susceptible plants.

The bulk method can be supplemented by mechanical mass selection, which relies only partially on the selection effect of the natural environment. In addition the population is artificially reduced to increase the ratio of plants with favourable traits. Selection may be direct or indirect. Direct selection can be performed for enhancing grain size (Derera and Bhatt 1972) and adaptability by selecting for grain size. An efficient way of reducing plant height is to cut the population back to the desired height (Romero and Fey 1966). In a special case of mass selection for earliness and drought tolerance, the plant stand is desiccated prior to ripening, after which selection is made for large grains (Blum et al. 1983). After several years of self-fertilisation, pure line selection is begun in the F_5 – F_6 generation of the bulks, followed by the testing of selected lines with satisfactory homogeneity.

In the pedigree method, plant selection is commenced in early generations (F_2 or F_3) and is repeated several times until a satisfactory level of homozygosity is reached. If plant selection is not begun in the F_2 population, a manageable population size is generally obtained by manual mass selection. In this case the selected ears are threshed together and the grains thus obtained are sown for further selection.

In order for every possible recombination in a segregating population to occur at least once, a much larger population size would be needed than can be achieved in practice. Even if a desirable genotype occurred in a population with low frequency,

it is doubtful whether it would be noticed on the basis of phenotype. Due to the inevitable limits to population size and to practical considerations regarding the possibility of selection, most breeders use small population size and a large number of combinations, rather than the other way round. In practice, plant selection usually means ear selection, because in most cases it is impossible to separate the plant from the population, while ears are easy to handle and contain enough seeds to allow the sowing of ear progeny rows in the following year. Plant selection is more frequently applied when plant selection follows bulk selection. This has the advantage that the whole yield of a near-homozygous plant allows a greater volume of testing and more rapid multiplication than is possible after ear selection.

In the course of traditional breeding, visual selection is carried out on the basis of phenotype in populations consisting of a few thousand plants. In this stage, selection for monogenic/oligogenic traits is efficient for traits such as earliness, plant height or disease resistance. Plants with favourable traits can be labelled during the vegetation period and given priority during the final selection process. Selection can best be made from populations with great variability and where the plants can be fairly easily identified, i.e., the stand is neither too dense nor too thin. In a dense stand it is difficult to decide whether an ear in a low position is the main ear of a short plant or the side ear of a tall plant, while in a thin stand the growth habit of the plants is not a reliable prediction of how they would behave in the dense stands typical of farm production.

The third stage of breeding is testing. Yield level, yield stability and end-use quality can only be identified after several years of experiments in a range of environments.

3.3 Alien Gene Introgression into Wheat

Crosses between wheat and related wild or cultivated species have been carried out ever since breeding was begun. The first sterile interspecific wheat × rye hybrid was reported by Wilson in 1875, after which Rimpau developed similar hybrids in 1891 (cit. Lelley and Rajháthy 1955). Similar research was initiated worldwide, but for a time the results were not utilised in practical plant breeding. The method used for transferring genes from related species to wheat depends greatly on the evolutionary distance between the species involved.

Species belonging to the primary gene pool of common wheat share homologous genomes. Gene transfer from these species can be achieved by direct hybridisation, homologous recombination, backcrossing and selection (Friebe et al. 1996). The secondary gene pool of common wheat includes polyploid *Triticum/Aegilops* species that have at least one homologous genome in common with *T.aestivum*. Gene transfer from these species is possible by homologous recombination if the target gene is located on a homologous chromosome. Species belonging to the tertiary gene pool are more distantly related. Their chromosomes are not homologous to those of wheat. Other strategies need to be employed, because gene transfer from

these species cannot be achieved by homologous recombination (Friebe et al. 1996; Molnár-Láng et al. 2014).

One of the major obstacles to interspecific breeding is the incompatibility between species, as the male and female gametes from different species are unable to unite to form a zygote. There may be many reasons for this, for instance: the inability of pollen grains to germinate on the receptive stigma; the failure of pollen tubes to grow successfully in the style; non-attraction of the pollen tube to the ovary; or the inability of the male gamete to fuse with the egg cell. In many cases embryo or endosperm abortion occurs after successful fertilisation. To avoid this problem, in vitro techniques such as ovule culture or embryo rescue are applied (Brown and Caligari 2008). It often happens that the F₁ plants from interspecific crosses are sterile. Many methods have been introduced to overcome incompatibility between the species and achieve successful hybridisation. These include doubling the ploidy level, protoplast fusion, etc. Colchicine treatment is usually applied to F₁ hybrids to induce chromosome doubling in order to produce fertile amphidiploids (triticale, synthetic hexaploid wheat, etc.).

The use of a genome homozygous for the crossability alleles (*kr1kr1kr2kr2*) may contribute to higher seed set when wheat is crossed with rye, barley, etc. The recessive crossability allele *kr1* was transferred from the spring wheat cultivar Chinese Spring (CS) into the winter wheat cultivar Martonvásár 9 (Mv9) by backcrossing Mv9 × CS hybrids with Mv9. As a result of five backcrosses with Mv9 and two selfings after each backcross, the selected progenies had over 50 % seed set with rye when tested on a large number of individual plants (Molnár-Láng et al. 1996).

In the case of wild relative × wheat crosses the pairing homoeologous gene, *Ph1*, suppresses the pairing and recombination of wheat and alien chromosomes, so no alien genetic transfer can occur. However, in plants nullisomic for the *Ph1* gene, and in *ph1b* mutant stocks having a large deletion at the *Ph1* locus, homoeologous wheat and alien chromosomes can pair and recombine. An original *ph1b* mutant stock in the Chinese Spring background, which has poor agronomic characteristics, was transferred into an adapted Kansas winter wheat, which was released as KS12WGGRC55. This new germplasm will accelerate the evaluation and utilization of wheat alien recombinants in cultivar improvement (Friebe et al. 2012).

3.4 New Approaches to Widen Genetic Variation in Wheat Breeding

Wheat improvement in the twentieth century was carried out using traditional breeding methods. However, genetic, pathological, physiological and chemical knowledge has significantly contributed to a better understanding of this crop. Selection for better adaptability has become particularly important in the light of climate change during the last two decades, especially with the increasing frequency of extreme weather events (Veisz et al. 1996). Considerable fluctuation is observed not only between regions, but also between years. Price volatility in recent years has

also been influenced by unstable yields. On a world scale, wheat is attacked by 200–250 pathogens and pests, and may cause significant economic losses in commercial wheat production. Under weather conditions favourable to the pathogens, yield losses in susceptible cultivars may be as great as 40–100 %.

It has become evident that the development of wheat genotypes for future agriculture and further crop improvement will require new genetic variation and the selection of wheat cultivars that meet new challenges. Efficient wheat breeding programmes will require breeding efforts, including

- New strategies in genebank research to exploit the genetic variation existing in wild relatives.
- The utilisation of the genetic variation in wild relatives to develop new germplasm in pre-breeding programmes.
- The introgression of new germplasm into the elite wheat pool.

3.4.1 Genebank Research

The role played in plant breeding by the wild and cultivated relatives of wheat and by the old cultivars and populations stored in gene banks has greatly increased recently. The efficiency of research programmes in plant gene banks depends on the accuracy and precision of evaluation techniques. The evaluation of large volumes of germplasm using only traditional tools such as geographic origin, pedigree information, botanical and agronomic descriptions is too time-consuming.

The establishment of a cost-effective core collection to represent the genetic variability of the large germplasm collections traditionally available to breeders is of vital interest. Core collections are useful for the association mapping of disease resistance, seed quality and domestication-related traits. A good example is the core collection of 372 accessions based on passport and simple sequence repeat (SSR) marker data selected by Balfourier et al. (2007) in the Clermont-Ferrand Genetic Resources Center to explore the diversity present in wheat accessions. Breseghello and Sorrells (2006) also underlined the usefulness of association mapping when breeders analyse traits with low heritability, such as yield components.

The use of wild relatives in traditional breeding is less efficient when valuable genes are linked with numerous unfavourable agronomic traits, in addition to which these genotypes also have low yield potential. The transfer of useful genes is also complicated by linkage drag, crossing barriers, the absence of pairing between homoeologous chromosomes, etc. The efficiency of gene bank research can be improved through the joint application of new methods of genotyping and phenotyping, which enable plant breeders to

- Screen collections for genes important for breeding programmes.
- Identify unique alleles and characterise genetic resources at the gene level.
- Dissect the populations of wild relatives to provide insights into the allelic content of germplasm potentially useful for breeding.

3.4.2 New Germplasm Development in Pre-breeding

Allard (1988) considered the events taking place in wheat breeding in the twentieth century as a two-way process, involving on the one hand the erosion of the plant germplasm due to the spread of modern cultivars consisting of homogeneous populations and the disappearance of landraces with heterogeneous populations, and on the other hand the constant accumulation of alleles providing broad adaptability and increased productivity in modern plant cultivars as the result of breeding cycles. One consequence of commercial breeding is that differences between alleles are diminishing in modern elite cultivars, so the development of new germplasm in pre-breeding programmes has become important in wheat breeding. Fundamentally, five types of genetic resources are available to breeders for the development of new germplasm:

- Adapted cultivars and lines
- Exotic germplasm
- Old landraces and cultivar populations
- Wild and cultivated relatives
- Mutant genotypes

Each type of parent material appears to be used more in the pursuit of certain goals than others. However, the chance of broadening genetic variation is lowest when utilising adapted cultivars and lines. The strategy to “cross the best with the best” resulted in a narrowing genetic variation of new cultivars and a stagnation in the yield improvement during the last 10–20 years in most European wheat-growing regions. Compared to adapted parents, the use of wild and cultivated relatives as parents in traditional breeding is time-consuming in many cases. A good example of this is wheat varieties carrying the 1RS.1BL rye translocation, which required 33 years from the original cross to the registration of the first cultivar (Rabinovich 1998).

The increasing need for new genetic variation via alien gene introgression has enhanced the importance of pre-breeding activities. Separate pre-breeding projects parallel to the cultivar development were established in many large breeding programs recently to exploit the genetic variation of wild and cultivated relatives as well as old landraces and cultivar populations. The main goal is to improve the efficiency of the introduction from alien genetic resources into adapted germplasm with new breeding tools. Pre-breeding offers a background of germplasm research for commercial plant cultivar breeding and also represents an excellent opportunity for cooperation between the public and private sectors.

3.4.3 New Breeding Methods

Several new methods have been elaborated over the last 30 years to improve the efficiency of wheat breeding, to widen the genetic variation and to shorten the selection time. One method which has been routinely introduced in wheat programmes

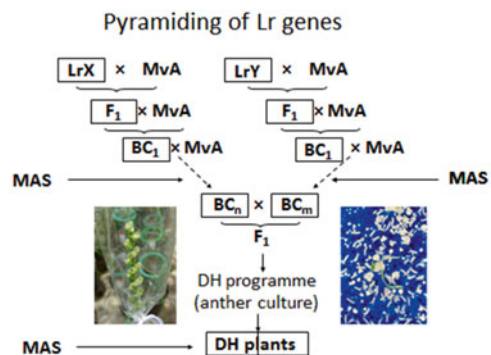
is the doubled haploid technology used to produce homozygous progenies from the F_1 generation in a single step. This technology is an excellent tool not only for cultivar development, but also for pre-breeding and for the establishment of mapping populations (Laurie and Bennett 1988). Another technology employed in larger wheat research programmes is the use of *in vitro* cultures for somaclonal selection.

The use of molecular markers for the development of new germplasm and to improve the efficiency of pre-breeding is a great step forward in cereal breeding. It enables breeders to accelerate the introgression and backcrossing of genes into diverse genetic backgrounds, while allowing genes with similar phenotypic effects to be pyramided. Marker-assisted backcross breeding (MABC) is a useful tool to accelerate the introgression of genes into an adapted background. The simulation of recombination during meiosis proves that breeders can recover the recurrent parent using molecular markers more efficiently than by traditional backcrossing (Frisch et al. 2000). MABC provides efficient positive foreground selection for the donor trait, positive background selection for the recurrent parental genome and negative background selection against undesirable donor parent alleles. Marker-assisted selection (MAS) is a valuable technology for pyramiding genes for resistance to diseases. The agronomic traits of BC_5 and BC_6 lines are very similar to those of the recurrent parents. To exploit the advantages of new methods, pyramided gene combinations have been developed (Fig. 3.2), and a doubled haploid programme has been set up in order to stabilize them in the frame of BIOEXPLOIT EU FP6 project to improve durable leaf rust resistance of wheat (Vida et al. 2009).

In the framework of the HEALTHGRAIN FP6 EU project, a backcross programme was carried out to introduce high amylose genes into current commercial European cultivars using the triple SGP mutant lines developed by Lafiandra and his team (Sestili et al. 2010) at the University of Tuscia, Italy. After three BC generations it was possible to select genotypes with amylose contents similar to that of the mutant lines. The projected use of MABC to introgress transgenes into elite germplasm will permit the rapid deployment of agronomic traits.

Selection for mutations induced using radiation or chemical agents was formerly based on the detection of morphological traits or by phenotyping quality traits, an approach not easily applied to a polyploid species such as wheat, as most mutations

Fig. 3.2 Pyramiding of *Lr* genes using marker assisted backcross and doubled haploid technology (Vida et al. 2009)



are recessive and complemented by functional copies in the additional genomes. This was one reason why breeders only used mutation methods when they had exhausted every other possibility to increase genetic variation. Recently the TILLING (Targeted Induced Local Lesions in Genomes) approach has contributed significantly to the efficiency of mutant discovery. It can be applied in both diploid and polyploid species, allowing the identification of DNA polymorphism in large numbers of genotypes, based on DNA sequence differences. Selection for mutant candidate genes can therefore be made at the molecular level, after which the genes can be combined to develop new genetic resources for breeding.

TILLING is ideal for common wheat, as this technique allows the detection of recessive mutations in polyploid species (Comai et al. 2004). Slade et al. (2005) identified 246 alleles of the waxy starch genes in a mutagenised wheat population. M₄ seeds from the cultivar Cadenza were used to identify mutations through a combination of SDS-PAGE, to analyse granule-bound starch proteins, and TILLING (Sestili et al. 2010). Work has focused on two groups of synthase genes, those encoding starch synthase II (*Sgp-1*) and those corresponding to the waxy proteins. The identification of lines with null alleles for starch biosynthesis genes is a realistic approach for modifying the wheat starch structure, using traditional breeding to transfer the mutations into commercial varieties.

Nowadays transgenesis is a potentially important breeding technology to introduce genes for various agronomical traits from wild and cultivated relatives into wheat. Transgenic wheat production is a two-step process, involving the integration of foreign DNA and the regeneration of fertile plants, followed by the selection of a genetically modified cultivar. The first results in transgenic plant development were obtained using model plants and some important agricultural crops like maize and rice, while the transformation protocol for small-grain cereals was developed later. The first fertile transgenic wheat was developed by Vasil et al. (1992) using a biolistic method. *Agrobacterium*-mediated transformation protocols were developed a decade later for all the major cereal species (Lazzeri and Jones 2009). Well-established transformation protocols are available for wheat and barley with increasingly efficient *Agrobacterium*-mediated transformation techniques, better integration patterns and improved co-transformation. The increasing number of traits tested in field trials is proof of the rapid development of the transgenic breeding technology. Several transgenic wheat and barley transgenic genotypes with agronomically important traits have been submitted for registration (Dunwell 2008).

One promising new technology is cisgenesis, which differs from transgenesis in that DNA fragments from wheat or cross-compatible species are incorporated into the genome, so cisgenic plants do not contain foreign or modified genetic material. Cisgenic plants are produced by the same transformation techniques as transgenic plants. As wheat has many wild and cultivated relatives, the prospects for developing precision breeding via the cisgenesis technology are excellent. This technology would be a modern alternative to traditional breeding and would offer an ideal way of incorporating agronomically important genes from wild and cultivated wheat relatives into common wheat. Cisgenesis has great potential to overcome many problems of traditional breeding, such as linkage drag, crossing

barriers, the introduction of many deleterious genes linked with one useful gene, etc. The first results published by Lusser et al. (2011) were achieved for potato and apple.

The prospects and opportunities opened up by developments in crop genomics must be translated into outcomes that improve agricultural productivity and sustainability in the future. Genomic selection is a promising new tool for estimating breeding value, which will contribute to the improvement of the quantitative characters that are controlled by many loci with small effects by means of genome-wide marker coverage (Heffner et al. 2009).

3.4.4 *Alien Gene Introgressions in Wheat Germplasm*

In the last century, the introgression of the genes or gene complexes responsible for the favourable properties of rye into wheat proved to be one of the most effective ways of enhancing the adaptability and grain yield of wheat. It has long been the desire of wheat breeders to combine the high level of adaptability to extensive conditions, winter hardiness, earliness and tillering ability of rye with the good quality of wheat. Many breeders in various countries have attempted to develop wheat × rye hybrids, primarily with the aim of transferring the disease resistance and winter hardiness of rye into wheat. The year 1917 played an important role in the theoretical work of the Russian scientist Vavilov (Szunics, personal communication), because the hot dry weather caused rye and wheat to flower at the same time, leading to a considerable extent of cross-pollination and natural hybridisation and allowing Vavilov to collect large quantities of wheat × rye hybrid seed. The 1RS.1BL translocations developed by Riebesel and Katterman in Germany in the 1920s and 1930s were of great significance. In 1964 Tsunewaki crossed two octoploid triticales to develop the Salmon wheat cultivar, which, according to Zeller (1973), contains a translocation homologous to that in Salzmunder 14–14 and Zorba. The 1RS.1AL translocation was introduced into the American cultivar Amigo via the Argentine diploid rye, Insave F.A.

The 1RS.1BL wheat-rye translocations, the 1B(R) substitution and the 1RS.1AL translocations contributed to improvements in the yield potential, adaptability, disease resistance and insect resistance of wheat. Since then the occurrence of the 1RS.1BL translocation has been reported in more than 1000 wheat cultivars (Zeller 1972; Mettin et al. 1973; Schlegel and Korzun 1997; Lukaszewski 1990; Rabinovich 1998). A gene complex that includes the resistance genes *Sr31* for stem rust (*Puccinia graminis*), *Lr26* for leaf rust (*P. recondita*), *Yr9* for yellow rust (*P. striiformis*), *Pm8* for powdery mildew (*Erisiphe graminis*) and *Gb* for leaf aphids (*Schizaphis graminum*) is now to be found in a large proportion of the cultivars currently grown (Heun and Fischbeck 1987; Sebesta et al. 1995). Although the gene complex has now lost its resistance to powdery mildew and leaf rust, it still protects wheat from many stem rust races, with the exception of Ug99. Some 11–12 % of the increase in the biological yield of wheat can be attributed to the 1RS.1BL rye translocation

(Carver and Rayburn 1994). According to Rajaram (2001), the main characters associated with this translocation and, consequently, with better adaptation to marginal environments, are drought tolerance, higher biomass (Villareal et al. 1995) and better phosphorus extraction (Manske et al. 1996).

Good use of the 1RS.1BL translocation was made in Krasnodar, Russia, by Lukyanenko (1973), who developed the winter wheat cultivars Kavkaz, Avrora, Bezostaya 2, Skorospelka 35 and Predgornaya 2 based on the Neuzucht germplasm, which contains a rye chromosome segment. These had direct, practical significance, as they spread widely, many of them being grown in various Eastern European countries. The cultivars Kavkaz and Avrora, for instance, spread rapidly in Hungary in the early 1970s, though they later became susceptible to powdery mildew.

What is perhaps of greater importance, however, is that these cultivars proved to be excellent crossing partners for the development of new genotypes. They had numerous valuable traits, the most outstanding of which was their disease resistance. Lukyanenko's cultivars contain the *Pm8*, *Lr26*, *Sr31* and *Yr9* resistance genes originating from rye. Kavkaz was intensively used in the CIMMYT programme and its favourable traits were transferred via the cultivar Veery into many successful genotypes. In Hungary, Kavkaz and Avrora were successfully used as crossing partners by breeders in Martonvásár and Szeged due to their high yield potential, good adaptability and stem rust resistance, so by the 1990s the ratio of cultivars carrying the 1RS.1BL translocation in crop production was around 40–50 % (Fig. 3.3).

According to Kőszegi et al. (2000), 35 (53 %) of the 66 Hungarian-bred wheat cultivars registered in Hungary between 1978 and 1999 carried the 1RS.1BL translocation. This translocation was introduced into Hungarian breeding stock with the

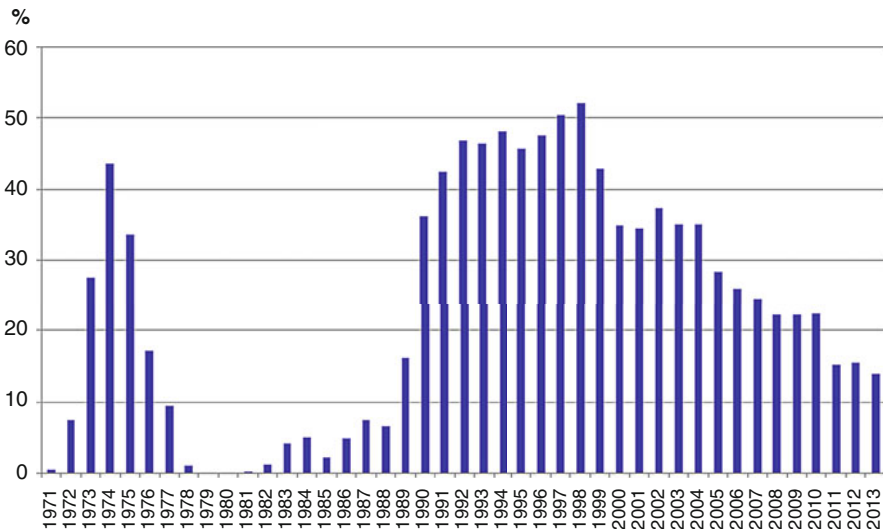


Fig. 3.3 Ratio of the growing area sown to wheat cultivars carrying the 1RS.1BL translocation in Hungary, 1971–2013

cultivars Avrora, Kavkaz, Skorospelka 35 and Bezostaya 2. Bedő et al. (1993) demonstrated the presence of the 1RS.1BL translocation in the cultivars Martonvásári (Mv) 14, Mv 15, Mv 16, Mv 17, Mv 18, Mv 19, Mv 20, Mv 21, Mv 22 and Mv 23. On the basis of their pedigrees the translocational chromosome originated from four different sources: in Mv 14, Mv 15, Mv 16 and Mv 20 from Kavkaz, bred in Krasnodar, in Mv 18 from Solaris, bred in Solary, Slovakia, in Mv 21 and Mv 22 from Posavka 2, bred in Novi Sad, Yugoslavia and in Mv 19 from GT 5239-2, bred in General Toshevo, Bulgaria. Kavkaz is among the ancestors of Solaris, and Skorospelka 35 among those of Posavka 2, while Avrora is the source of the translocation in the case of GT 5239-2.

Wheat-rye chromosome substitutions and translocations have had a great influence on quality improvements. Although the gene complex originating from rye carries numerous disease resistance genes, these are combined with an unfavourable effect on the technological quality, partly due to the presence of gamma secalin instead of omega and gamma gliadins, and partly to the lack of the LMW glutenin subunits found on wheat chromosome 1BS (Dhaliwal et al. 1988). The substitution of the seed storage proteins of wheat by those of rye (*Secale cereale*) in the 1RS.1BL translocation line resulted in inferior wheat quality (Lukaszewski 1993). The undesirable technological traits include small loaf volume and sticky crumb (Zeller 1973), together with poor rheological traits. Breeders have made considerable efforts in recent years to eliminate unfavourable technological quality by incorporating the translocated fragment into chromosomes of homoeologous group 1 or by altering the present genetic background. Graybosch et al. (1990) drew attention to the fact that a change in the genetic background could considerably modify the unfavourable traits arising when the flour is used for bread-making. Similar conclusions were drawn by Javornik et al. (1991) when analysing the cultivars Jugoslavia, Balkan and Zvezda, which have good bread-making quality and contain the 1RS.1BL translocation. Results obtained in Martonvásár, Hungary, also suggest that a favourable genetic background is capable of reducing the deleterious effect of the 1RS.1BL translocation, but it cannot be completely eliminated and a negative influence on quality must generally be expected (Bedő et al. 1993). Knackstedt et al. (1994) reported a new wheat-rye translocation on the long arm of chromosome 2B, carrying a resistance gene against Hessian fly, which did not influence the wheat storage proteins or the technological quality.

A method was elaborated for the efficient introduction of new allelic variation into 1RS chromosome arm in wheat cultivars with 1RS.1BL translocation by Molnár-Láng et al. (2010). A wheat genotype containing both the recessive crossability alleles (*kr1kr1kr2kr2*) allowing high crossability between 6x wheat and diploid rye, and the 1BL.1RS wheat/rye translocation chromosomes was developed. This wheat genotype was used as a recipient partner in wheat × rye crosses. Chromosome pairing between the 1BL.1RS translocation and the 1R chromosome of the rye cultivar was detected in meiosis of the wheat × rye hybrids using sequential GISH and FISH, thus recombination occurred between the 1RS arms (Molnár-Láng et al. 2014).

From among the *Thinopyrum* species *Thinopyrum ponticum* [(Podp.) Barkw and DR Dewey (syn *Agropyron elongatum*)] is carrying many potentially favourable traits for wheat improvement. A number of disease resistance genes, including *Lr19*, *Lr24* and *Lr29* (Knott 1968; Sears 1973, 1977), *Sr25* and *Sr26* (McIntosh et al. 1977; Jin et al. 2007), *Cmc2* (Whelan et al. 1986) and *Qfhs.pur-7EL* (Shen and Ohm 2007), as well as genes controlling salt tolerance (Chen et al. 2004), yield and biomass (Reynolds et al. 2001; Monneveux et al. 2003), were transferred from *Th. ponticum* to wheat. The dwarf line 31505-1 was obtained after backcrossing 31505 to Lumai 5 (Chen et al. 2012). In Russia, Tzitzin selected winter wheat cultivars from *Agropyron* sp. × *T.aestivum* crosses, which were grown in commercial production (Zhukovsky 1957). Interspecific crosses were used to incorporate a number of disease resistance and storage protein genes into the common wheat germplasm in the Odessa breeding programme (Litvinenko et al. 2001).

The *Lr19* leaf rust resistance gene was transferred to common wheat from *Thinopyrum ponticum* by Sharma and Knott (1966). *Lr19* is an important gene not only due to the rust resistance conferred by this gene, but also because of the yield increases produced in different backgrounds when alien chromatin carrying *Lr19* is introgressed in wheat. CIMMYT scientist Ricardo Rodriguez, a pre-breeder, successfully transferred the gene into a Bluebird 2 background in the mid 1980s. Later the Mexican National Agricultural Research Service (INI-FAP) released a wheat cultivar carrying *Lr19* named Oasis 89, which was higher yielding than its recurrent parent Yecora 70, even in the absence of rust. This observation led to further studies and the development of more lines carrying *Lr19* (Rajaram 2001). According to Reynolds et al. (2001) *Lr19* was associated with increases in yield (average 13 %), final biomass (10 %) and grain number (15 %) in all the backgrounds studied. *Lr19* was also associated with the increased partitioning of biomass to spike growth at anthesis (13 %), a higher grain number per spike, and higher values of radiation use efficiency (RUE) and flag-leaf photosynthetic rate during grain filling. According to Miralles et al. (2007) the *Lr19* gene promoted the partitioning of assimilates to the reproductive organs and nitrogen partitioning to the spike, resulting in an increased number of fertile florets per spike and grains per unit area, without affecting the number of spikes per unit area or crop development.

Unfortunately, the *Lr19* translocation also carries a gene(s) for yellow endosperm pigmentation that renders the resistance useless in countries where this trait is regarded as undesirable because of quality aspects. Several modifications were made to construct a shorter form of the translocation, lacking the yellow pigment genes (*Lr19-149*). Marais et al. (2001) carried out a yield trial with near isogenic lines of both the original and shortened translocations, which suggested that *Lr19* may cause a small reduction in kernel size and an increase in loaf volume, effects which are not associated with *Lr19-149*.

Linkage drag is a great challenge for wheat breeders carrying out alien gene introgression. A resistance gene against eyespot, caused by *Tapesia* spp. (formerly *Pseudocercospora herpotrichoides*), was introduced from *Aegilops ventricosa* with a closely linked gene depressing yield performance. After a conscious selection programme this unfavourable linkage was broken, and UK breeders developed

cultivars with the *Pchl* gene, which exhibited no yield depression, such as the cultivar Lynx (Worland and Snape 2001).

One of the most dangerous threats to world wheat production is the stem rust (*Puccinia graminis* f. sp. *tritici* Pers.) race Ug99, which originated in Africa. Resistance gene *Sr22* is present on a chromosomal translocation derived from *Triticum boeoticum* Boiss. Only a limited number of cultivars were selected due to the poor agronomic performance of lines carrying this resistance gene. Linkage analysis of simple sequence repeat (SSR) markers was performed on chromosome 7A to identify loci closely linked to *Sr22*. Resistant lines were identified, having less than 6 % of the chromosome arm derived from *T. boeoticum*. These lines may provide a more agronomically desirable source of *Sr22* that can be readily deployed to develop cultivars resistant to Ug99 (Olson et al. 2010).

Several other genes for resistance to rust diseases have been introduced from *Aegilops* and *Thinopyrum* species to common wheat. According to the catalogue published by McIntosh et al. (2008, 2010), the following leaf and yellow rust resistance genes were isolated from the wild relatives of wheat: *Lr9*—*Ae. umbellulata*; *Lr24* and *Lr29*—*Thinopyrum ponticum*; *Lr37* and *Yr17*—*Ae. ventricosa*; *Lr38*—*Th. intermedium*; *Lr28*, *Lr35*, *Lr36*, *Lr51* and *Lr66*—*Ae. speltoides*; *Lr21*, *Lr22a*, *Lr32*, *Lr39*, *Lr40*, *Lr41* and *Yr28*—*Ae. tauschii*; *Lr57* and *Yr40*—*Ae. geniculata*; *Lr58*—*Ae. triuncialis*; *Lr53*, *Yr15*, *Yr35* and *Yr36*—*Ae. longissima* and *T. dicoccoides* (Amandeep et al. 2012).

Distant hybridisation has been given particular attention in regions where natural populations of wild species have great genetic variability, and where they were used in agricultural production before the introduction of modern cultivation practices due to their agronomically valuable, locally adapted traits, which made them popular with local farmers. The main advantages were their adaptability and disease resistance traits, which have been utilized by breeders in order to transfer disease resistance genes with simple inheritance into wheat. The cultivars Plainsman V, Plainsman IV, Encore and Frontiersman, which contain genes from *Aegilops ovata*, were selected specifically for increased protein content and technological quality (Sharma and Gill 1983). In addition to their favourable disease resistance, *Triticum dicoccoides*, *Triticum monococcum*, etc. are also valuable sources for broadening the genetic base of *T.aestivum* in terms of increased protein content and protein quality traits. Addition lines containing the 1E chromosome from *Thinopyrum elongatum* improved seed storage protein quality (Garg et al. 2009). Similar results were obtained with *Thinopyrum intermedium* when Cao et al. (2007) examined substitution for chromosome 1D of wheat. The V genome of *Dasypyrum villosum* (L.) Candargy (Dv), also known as *Haynaldia villosa* (L.) Schur, an annual wild diploid relative of common wheat, contains genes for elevated seed protein content and also has a positive effect on gluten strength (Shewry et al. 1987, 1991). Zhang et al. (2014) suggested that the *Glu-V1* and *Gli-V1/Glu-V3* loci, located in the chromosome 1V of *Dasypyrum villosum* (L.), were proved to have positive effects on grain quality parameters, like protein content, Zeleny sedimentation value and the rheological characteristics of wheat flour dough.

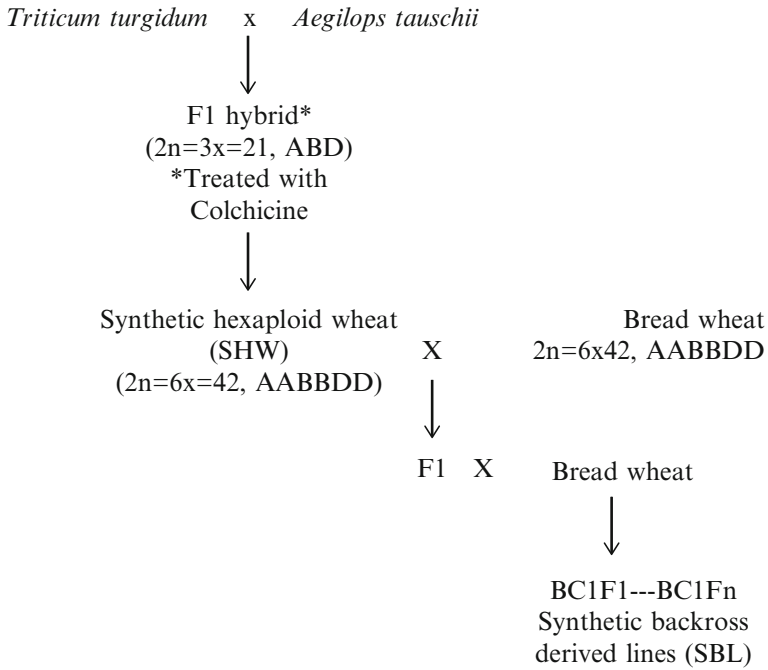


Fig. 3.4 Production scheme of synthetic backcross derived lines (after Ogonnaya 2011)

The artificial synthesis of hexaploid wheat is an excellent tool to widen genetic variability and to select genotypes with new agronomical properties (Fig. 3.4). The first attempts to develop synthetic hexaploid wheats through the artificial hybridisation of durum wheat [*Triticum turgidum ssp. durum* (Desf.) Husn.] with *Aegilops tauschii* Coss. were published by McFadden and Sears (1944). In the early 1990s, synthetic hexaploid wheats were backcrossed to many CIMMYT and global elite breeding lines. The advanced backcross lines are popular with breeders worldwide due to their excellent levels of resistance to biotic and abiotic stresses, and in some cases, high grain quality. The successful incorporation of genetic diversity from the wild relatives of wheat has created wheats containing more variation (Rajaram 2001).

Synthetic-derived lines were compared with their recurrent parent in field experiments conducted in the mid-1990s near Ciudad Obregon, Sonora, Mexico. More than 80 % of the synthetic-derived lines were significantly superior to their recurrent parent for kernel weight. Eight lines had significantly higher grain yield compared with their recurrent parent. The grain yields of superior lines were up to 11 % higher than those of their recurrent parents. A strong association between grains m^{-2} , biomass, spikes m^{-2} , grain and biomass production rates and grain yield was observed in all the populations (del Blanco et al. 2001).

Synthetic hexaploid lines and their derivatives were intensively used in breeding programmes for stress resistance. They provide new genetic variability for adaptation to drought, high temperature, salinity, waterlogging and soil micronutrient imbalances (Trethowan and Mujeeb-Kazi 2008). Concerning their resistance to biotic stresses, these lines carry resistance to all three rust diseases, caused by *Puccinia triticina*, *P. graminis* f.sp. *tritici* and *P. striiformis* f.sp. *tritici*. Their resistance reactions varied from 1 % for *Septoria nodorum* glume blotch to 82 % for *Septoria tritici* blotch. In addition, numerous authors reported the successful use of synthetic-derived backcross lines in environments with constraints such as drought, and white-grained lines resistant to pre-harvest sprouting were selected (Ogbonnaya 2011).

According to studies carried out by Warburton et al. (2006) using SSR molecular markers, there has been a very significant increase in the genetic diversity of recently developed synthetic hexaploid wheat derivatives. The inherent diversity of the new synthetic derivatives is comparable to that of the landraces; however, they also exhibit improved yield, disease resistance, abiotic stress tolerance and better end-use quality.

The aim to use alien gene introgression to increase genetic diversity goes back to a long tradition, it is almost as old as the conscious selection. When a trait of interest was not available in the same species plant breeders screened related species to identify the desired character. Common wheat is an excellent crop in this respect as it has several relatives within the same genus to produce interspecific hybrids and intergeneric hybrids between different genera to develop new genotypes with useful traits. Plant breeders put a lot of emphasis to select new genetic resources derived from alien gene introgression. Many decades of tremendous work characterized these activities to overcome “bottlenecks” to introduce genes into the cultivated crops and new varieties, useful for the whole mankind. Efficient alien gene introgression programs require new molecular methods and genomic tools to develop new germplasm in pre-breeding programmes, and the introgression of new germplasm into the elite wheat pool. It is evident using alien genes in crop breeding that both the food security and safety became better in the World agriculture.

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Chapter 4

The Crossability of Wheat with Rye and Other Related Species

Márta Molnár-Láng

4.1 Genetic Control of the Crossability of Wheat with Rye

Varieties of common wheat, *Triticum aestivum* L. ($2n=6\times=42$), differ in the ease with which they hybridize with rye, *Secale cereale* L. ($2n=14$). Following emasculation and hand pollination, more than 50 % of the pollinated florets usually set seeds in readily crossable varieties. By contrast less than 5 % of florets set seeds in poorly crossable forms (Riley and Chapman 1967).

The first detailed analysis of crossability was carried out by Lein (1943), using the readily crossable wheat variety Chinese 466 and the poorly crossable varieties Marquis and Peragis. Ready crossability is recessive and, by pollinating F_2 plants from intervarietal crosses with rye, Lein showed that allelic differences at two loci were responsible for the contrasting parental behavior. On this basis it was suggested that Chinese 466 was genotypically *kr1kr1kr2kr2*, while Marquis and Peragis were *Kr1Kr1Kr2Kr2*. Moreover, the variety Blausamtiger Kolben, which had an intermediate level of crossability and which was also included in the analysis, was thought to be genotypically *Kr1Kr1kr2kr2*. Lein concluded from these results that the presence of *Kr1* resulted in a more marked reduction in crossability than the presence of *Kr2*.

According to Lein's classification (1943) the relationship between genotype (*kr* allele composition) and phenotype (percentage of crossability with rye) is the following:

Genotype	Percentage crossability with rye
<i>Kr1Kr1Kr2Kr2</i>	<5
<i>Kr1Kr1kr2kr2</i>	10–30

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Genotype	Percentage crossability with rye
<i>kr1kr1Kr2Kr2</i>	30–50
<i>kr1kr1kr2kr2</i>	>50

The use of intervarietal chromosome substitution lines showed that the poor crossability of the wheat variety Hope with rye (*S. cereale*) was determined by chromosomes 5A and 5B (Riley and Chapman 1967). Marquis, one of the parents of the wheat cultivar Hope, had a *Kr1Kr1Kr2Kr2* genotype according to Lein (1943). The genes *Kr1* and *Kr2* are located on chromosomes 5B and 5A, respectively (Riley and Chapman 1967). Crossability is actively inhibited by the dominant *Kr1* and *Kr2* alleles of Hope and is apparently not enhanced by the recessive *kr1* and *kr2* alleles of the readily crossable variety Chinese Spring (CS). The *Kr1* and *Kr2* alleles are not completely dominant, but crossability is greatly reduced in heterozygotes. Neither of the substitution lines CS/Hope 5A and CS/Hope 5B was as infertile in crosses with rye, as the variety Hope. Consequently, the effects of the inhibitors of crossability, *Kr1* and *Kr2*, are either complementary or additive (Riley and Chapman 1967). Sasaki and Wada (1966) studied wheat-rye crossability using intervarietal disomic substitution lines, in which pairs of chromosomes from the poorly crossable cv. Cheyenne were substituted in turn into the readily crossable cv. Chinese Spring. The substitution of chromosome 5B had a marked effect on crossability, with an average reduction of 10.5 %. Several other chromosomes showed weaker, variable effects, those of chromosomes 4A, 1D and 7D being the most consistent over the 2 years and over the four lines of rye. Riley and Chapman (1967), who were presumably unaware of study made by Sasaki and Wada, used the same method.

The *Kr1* locus was mapped using a telocentric chromosome consisting of the long arm of chromosome 5B (Lange and Riley 1973). Mapping was carried out by analyzing F₂ and testcross progenies, and it was concluded that the *Kr1* locus is located on the long arm of 5B. The location of *Kr1* was confirmed by Sitch et al. (1985) using the telocentric mapping technique and was found to be on the long arm of chromosome 5B distal to the centromere with a mean recombination frequency of 44.8 ± 3.28 %. *Kr2* was shown by linkage with the major gene markers *Vrn1*, controlling vernalization requirement, and *q*, controlling ear morphology to be located on the long arm of chromosome 5A. *Kr2* is closely linked to *Vrn1*, with a mean recombination frequency of 38.1 ± 10.60 %. The similar locations of *Kr1* and *Kr2* on homoeologous chromosomes suggest that these two loci are homoeallelic. The differences found in the recombination frequencies of the *Kr1* allele on the 5B long arm in the work of Lange and Riley (1973) and Sitch et al. (1985) could have arisen from the use of different wheat varieties, having different 5B chromosomes or different alleles that modified crossability in the given genetic background. It may also be that crossability was greatly influenced by the environment in the various experiments.

Crosses between wheat group 5 chromosome substitution lines with three different cultivar backgrounds indicated that there may be multiple alleles for reduced crossability with rye and *H. bulbosum* on both the 5A and 5B chromosomes (Falk and Kasha 1983). No reduction in seed set was observed for any of the 5D substitution lines. The *Kr1* locus on chromosome 5B was found to have a more pronounced effect on both rye and *H. bulbosum* crossability than the *Kr2* locus on chromosome 5A, and the effects of the two loci were shown to be cumulative. Tests with tetrasomic and nullitetrasomic lines of Chinese Spring indicated that the *kr* allele is “null” or inactive in promoting crossability, while the *Kr* allele is active in reducing crossability with both rye and *H. bulbosum*. Thus, extra doses of the *kr* allele do not increase rye or *H. bulbosum* crossability in the presence of the corresponding *Kr* allele. The crossability of the various *Kr/kr* combinations with rye exhibited a significant correlation with Lein’s (1943) rye crossability data. The linearity of the crossability response with respect to the dose of *Kr* alleles suggested an additive genetic system, rather than the complete dominance of the *Kr* alleles. Genotypes which carried heterozygous *Kr/kr* alleles gave better seed set with rye than those with homozygous dominant *Kr* alleles. Krolow (1970) suggested that a *Kr3* gene was located on the D genome, but the effect of this gene could not be confirmed by other authors. Substitution lines involving the cultivars Hope, Atlas 66, and Cheyenne reduced the crossability with rye to various extents, so it was assumed that these cultivars may have different alleles for reduced crossability at each of the known *Kr* loci on chromosomes 5A and 5B, as compared to the allele in Chinese Spring 5B (Falk and Kasha 1983).

Snape et al. (1979) found a strong positive correlation between the crossability of wheat varieties with *Hordeum bulbosum* and with rye. Crossability with *H. bulbosum* was investigated using chromosome substitution lines of the non-crossable variety, Hope, into the crossable variety Chinese Spring. Two chromosomes, namely 5A and 5B of Hope, were found to cause a marked reduction in the crossability of Chinese Spring with *Hordeum bulbosum*. It was concluded that the crossability of wheat with both species was governed by the same genetic system. Fifty-six wheat (*Triticumaestivum* L.) genotypes representing wide genetic diversity were screened for crossability with rye by Falk and Kasha (1981). The 56 wheats produced seed set values ranging from 0.0 to 95.4 %. The distribution of percentage crossability was similar to that published by Lange and Wojciechowska (1976) for 177 cultivars. A high proportion had no or very low seed set, while the others were distributed fairly evenly across the remaining range. Twenty-eight of the wheat lines, representing a range of crossability with rye, were then pollinated with tetraploid *Hordeum bulbosum* L. (Falk and Kasha 1981). The seed set ranged from 0.0 to 32.2 %. Wheats that set seeds with *H. bulbosum* generally had medium-to-high crossability with rye. A high correlation was obtained for the crossability of rye and *H. bulbosum* with wheat, indicating that the main genetic system (*Kr1* and *Kr2*) governing crossability with rye is also the main system operating in crosses with *H. bulbosum*. Ten F₁ hybrids were produced by crossing the highly crossable cv. Chinese Spring with nine other wheat cultivars and the highly crossable cv. Zaragoza 75 with the medium crossable cv. Songlen. Crossability with rye was generally intermediate between the

parents. Leighty and Sando (1928), Lein (1943), Marais and Pienaar (1977) and Tanner and Falk (1981) also reported earlier that hybrids between Chinese Spring and wheats with low rye crossability exhibited intermediate levels of crossability with rye. It was confirmed that plants with the heterozygous *K1kr1 Kr2kr2* allele combination had better seed set with rye than homozygous *Kr1Kr1 Kr2Kr2* genotypes, suggesting that the dominance of the *Kr* alleles is not complete.

The wheat cultivars Chinese Spring and Hope were crossed with the barley (*Hordeum vulgare* L.) cultivar Betzes by Fedak and Jui (1982) to establish the level of crossability. The complete set of Chinese Spring/Hope chromosome substitution lines was used to identify chromosomes carrying genes responsible for the crossability of Chinese Spring with Betzes. No progeny were obtained from the Hope × Betzes cross indicating that this combination was incompatible. Hybrids were obtained from the Betzes × Chinese Spring combination at rates of 48.9 % and 0.78 % of pollinated florets for seeds and seedlings, respectively. No progeny were obtained from substitution lines 5A, 5B, and 5D, even though large numbers of florets were pollinated, indicating that the chromosomes of Chinese Spring homoeologous group 5 are the major chromosomes responsible for permitting crossability with Betzes barley. Other chromosomes of Hope had minor effects on crossability with barley. A number of wheats varying in wheat-rye crossability were selected as female parents for interspecific and intergeneric crosses by Thomas et al. (1980). A number of species more or less closely related to common wheat were selected as male parents (*Secale cereale*, *S. montanum*, *Aegilops ovata*, *Ae. variabilis*, *Triticum timopheevii*, *T. turgidum*, *T. monococcum*, *Agropyron junceum*, *A. elongatum*, *Elymus giganteus*, *E. arenarius*). The wheat genes best known for reducing seed set in crosses with cultivated rye also prevent the pollen of other related species from setting seed on common wheat. This correlation between interspecific crossabilities is general in common wheat and is not restricted to Chinese Spring, Hope and their joint derivatives. Average seed set was lower when more distantly related taxa were used as pollen parents. Thus, low wheat-rye crossability in common wheat was not a serious barrier to hybridization with emmer (*T. turgidum* var. *dicoccum*), but even high wheat-rye crossability did not guarantee high rates of seed set in crosses with *Elymus* species (Thomas et al. 1980). Genes for low interspecific crossability in wheat act against a wide spectrum of potential pollinators. The use of common wheats with high wheat-rye crossability in interspecific hybridization will increase the recovery of hybrids in many wide crosses.

When diploid, tetraploid and hexaploid *Triticum* species were pollinated with rye by Kiss and Rajháthy (1956), the highest seed set was achieved for the hexaploid species (*Triticumaestivum*, *T. spelta*), and the lowest seed set for diploid species (*T. monococcum*, *T. boeoticum*). *T. durum* and *T. carthlicum* gave higher seed set with rye than *T. timopheevii*, *T. turgidum*, or *T. dicoccum* (Kiss 1966). A wheat line with high crossability with rye, selected from the Hungarian wheat cultivar Bánkúti 1201, gave more than 40 % crossability with rye in the field over several years (Kiss and Rédei 1952; Kiss 1953; Kiss and Rajháthy 1956). In a study on how genetic variation in tetraploid wheat and rye influenced crossability, Halloran (1981) found that the crossability of the tetraploid wheat *T. turgidum* (L.) Thell. ssp. *turgidum*

varied over a very wide (0.0–77.8 %) range. The lack or very low level of crossability between certain rye types and a particular tetraploid wheat suggest the occurrence of a mutation significantly inhibiting crossability at the tetraploid level in the evolution of wheat. This conclusion contradicted the earlier findings of Riley and Chapman (1967), who suggested “that the first hexaploid wheats were probably able to hybridize fully with rye.” The crossability of tetraploid *T. timopheevii* with rye was also studied by Mujeeb-Kazi (1981).

Various rye species were studied as pollinators in wheat-rye crosses by Kiss (1968). The highest average seed set on a large number of wheat genotypes was achieved with *Secale vavilovi* (18.5 %) and the lowest with *Secale fragile* (0.4 %), while the seed set with *S. montanum*, *S. cereale* and *S. africanum* was intermediate over the course of several years. Halloran (1981) also studied the effect of rye genotypes (various *Secale* species and *S. cereale* cultivars) on crossability with tetraploid wheats. The best seed set was achieved with a *Secale vavilovi* line, as reported by Kiss (1968). Various rye (*S. cereale*) cultivars resulted in different levels of seed set. The species *Secale segetale*, *S. anatolicum*, and *S. montanum* were also included in the experiment. Variation in the crossability level was found to be due to genetic variation, in both tetraploid wheat and rye (Halloran 1981). Zeven and van Heemert (1970) concluded that there was a strong correlation between the crossability of wheat with rye (*S. cereale*) and weed rye (*S. segetale*). The same crossability barrier acted in wheat×rye and in wheat×weed rye crosses. Five inbred lines of rye (*S. cereale*) and an open-pollinated rye cultivar were used by Scoles (1983) to pollinate wheat cultivars with differing crossability. No hybrid seed was produced using a cultivar with low crossability, while a highly crossable cultivar gave an average seed set of 65 %. Significant differences were detected between the inbreds in terms of seed set and the weight of F₁ seed. The significant effect of the rye genotype on crossability in crosses between wheat and rye was also observed by Tanner and Falk (1981) and Oettler (1982).

4.2 Mechanism of Pollen Tube Growth Inhibition in Non-crossable Wheat Varieties (*Kr* Alleles) When Pollinated with Rye

Zeven and van Heemert (1970) pollinated ears of 28 wheat varieties having different crossability using the pollen of weed rye. No crossing barrier was observed in the stigma, style or ovary wall, because pollen tubes of weed rye were seen in these tissues irrespective of the wheat variety used as female parent. The pollen grains germinated within 6 min after pollination and the tubes reached the region of the micropyle after about 40 min. Similar observations were made by Lange and Wojciechowska (1976), who studied the action of the crossability genes of wheat by crossing the readily crossable wheat cv. Chinese Spring, the poorly crossable Hope and the disomic substitution CS/Hope 5B with rye. A comparison of crossability

and actual fertilization showed that the poor crossability with rye of both cv. Hope and the CS/Hope 5B substitution line resulted from the absence of fertilization. Pollen germination did not depend on whether wheat was pollinated with wheat or rye pollen, or whether the wheat was readily or poorly crossable with rye. Studies of pollen grain germination and pollen tube growth showed that the dominant alleles of the crossability genes manifested themselves through the retardation and eventual inhibition of pollen tube growth at the style base and in the ovary wall. In Hope the growth of all pollen tubes was inhibited, whereas in CS/Hope 5B fertilization was achieved in rare cases. The recessive alleles of the crossability genes do not seem to have any influence on the growth of rye pollen tubes in wheat pistils.

Fertilization and early seed development were studied by Wojciechowska and Lange (1977) in the common wheat variety Chinese Spring after pollination with rye and selfing, and in the common wheat variety Hope after selfing. Fertilization with rye gave rise to a tetraploid embryo ($2n=28$) and a septaploid endosperm ($2n=49$) in hexaploid maternal tissue. In all three combinations the first pollen tube reached the micropyle about 40 min after pollination. When pollinated with rye the migration of the sperm nuclei to the egg cell and the polar nuclei was delayed by about an hour. The first mitosis in the zygote of selfed Chinese Spring and Chinese Spring \times rye occurred at about the same time, as did the first mitosis of the polar nuclei. The subsequent development of both embryo and endosperm was slightly faster for Chinese Spring \times rye than for selfed Chinese Spring. The development of the embryo and endosperm was monitored for 72 h after pollination.

D'Souza (1978) studied differences in the germination percentage of rye pollen on the stigmas and the rate of pollen tube growth of within the styles of wheat varieties known to have good and poor crossability with rye. For this purpose, wheats known to be readily crossable with rye, e.g., Chinese Spring, *T. durum*, and *T. cartholicum*, were compared with varieties which have little or no crossability with rye, e.g., Carsten VIII and *T. monococcum*. In wheat \times rye crosses rye pollen germinated as well on wheat stigmas as on rye. There was no retardation in the growth of the pollen tubes, which penetrated the styles and reached the base of the styles regardless of the crossability of the wheat varieties with rye. Irrespective of the ploidy level and the crossability with rye, the pollen germinated on the stigma and the pollen tubes reached the base within an hour of pollination. The failure of seed set in poorly crossable genotypes when crossed with rye is thus not due to the differential behaviour of the style, but probably to physiological differences within the ovules. Jalani and Moss (1980) investigated the manifestation of *Kr* genes on pollen germination and pollen tube growth in a wide range of hexaploid wheat varieties crossed with rye, with the aim of elucidating and identifying the site(s) of action of the crossability genes. The results indicated that the crossability genes have little effect on pollen germination or on the time taken for the pollen tubes to reach the micropyle. These results were in agreement with those of Zeven and van Heemert (1970) and Lange and Wojciechowska (1976). The number of pollen tubes reaching the micropyle is, however, affected by the *Kr* genes, as this number was greater in highly crossable genotypes than in poorly crossable ones. There was a strong correlation between the mean number of pollen tubes at the micropyle and seed set,

which also reflects crossability (Jalani and Moss 1980). The inhibition or retardation of pollen tubes occurred mainly between the style base and the top of the embryo sac, especially in the case of poorly crossable genotypes where both *Kr* genes were present (Jalani and Moss 1981). Cameron and Reger (1991) showed that a soluble, dialyzed lysate extracted from the ovaries of Hope and CS/Hope 5B inhibited rye pollen tube elongation significantly more than a similar lysate from Chinese Spring ovaries.

Zeven (1987) published a list showing the percentage crossability with rye for some 1400 varieties and lines of bread wheat, which included 76 wheat varieties having a crossability with rye of 40 % or higher. These data could be used to select wheat varieties for further interspecific crossing programs. There was one Hungarian wheat cultivar, Bánkúti 1201, among the varieties with high crossability with rye. The other two Hungarian wheat varieties in the list, Dioszegi 200 and Fleischmann 481, both have low crossability with rye. These are old varieties, which are no longer cultivated in Hungary. The crossability of the old Hungarian wheat varieties Bánkúti 1201, Fleischmann 481, Székács 1055 and Alcsuti 21 with rye was tested by Kiss and Rédei (1953) who analysed both seed set and the germination ability of the hybrid seeds. Bánkúti 1201 always gave better seed set than F 481. Twenty-two lines with good compatibility with rye were selected from the Bánkúti 1201 variety, the best of which (Bánkúti 1201-4) gave more than 40 % seed set with rye over several years (Kiss and Rajháthy 1956). A line with good crossability with rye was also selected from the wheat cultivar Thatcher. More than 40 hexaploid wheat cultivars were tested for crossability with rye by Kiss (1968) and the best seed set was achieved with wheat cv. Bánkúti 1201. Belea (1992) also reported that a number of biotypes selected from Bánkúti 1201 (B-1201-6, B 1201-10) gave higher seed set with *Triticum monococcum* than the cultivar average. This character was inherited.

4.3 Geographic Distribution of *kr* Alleles

Falk and Kasha (1981) found 15 wheats with high crossability with rye among the 56 genotypes tested. Among the 15 wheats exhibiting more than 40 % crossability with rye, 14 can be traced directly or indirectly to cv. Chinese Spring or to an Asiatic origin. Songlen, Mendos and 79-72S can be traced back to Chinese Spring through CI 12632, and Zaragosa 75 through Mengavi. CI 12632 and CI 12633 were derived from a cross between Chinese Spring and *Triticum timopheevii*. Salmon reverted to wheat from a triticale which had Chinese Spring in the wheat parentage. Norin 29 originated from Japan and Peking 10 from China. The other lines tested, with the exception of Chancellor, can be traced back to crosses involving Chinese Spring. Riley and Chapman (1967) hypothesized that Central Asia was a wheat origin area where rye was not generally grown and would not have been an admixture in cultivated wheats. Therefore, there would have been no selection pressure for mutations of *kr* to *Kr* in wheat to prevent pollination by rye. While wheats from this area may exhibit crossability, not all wheats of Chinese origin are highly crossable with rye,

as indicated by crosses involving China 3 and Pau 45 (Falk and Kasha 1981). Zeven (1987) investigated the geographic distribution of *kr* alleles on crossability data for 1400 wheat genotypes and concluded that *kr* alleles occur with high frequency in bread wheat landraces from China, Japan, East Siberia, and Iran. However not all varieties from these countries have high crossability, as indicated by the Chinese varieties listed among the 1400 cultivars in this publication.

West European wheat cultivars generally have poor crossability with rye (Stefanowska and Cauderon 1983). The hexaploid wheat cultivar Roazon, which is agronomically similar to intensive West European common wheats was derived from interspecific hybridization involving three different species and retained the *Aegilops ventricosa* cytoplasm. It was shown that Roazon, unlike West European wheats, had good crossability with rye cv. Petkus (Stefanowska and Cauderon 1983). According to these authors Roazon has a *kr1kr1Kr2Kr2* genotype.

Chinese wheat (*Triticumaestivum* L.) landraces originating in the Sichuan Basin were tested for crossability with rye by Luo et al. (1992). Sichuan province, which lies in the southwest of China, consists of the Sichuan Basin and the adjacent mountain ranges. Only spring wheats are grown in this region, which is where Chinese Spring originates from. Four groups could be distinguished among the 177 genotypes. The 68 landraces in the first group showed low crossability with rye, with seed set percentages less than 5 %. The 59 landraces in the second group could be crossed with rye, having crossability percentages greater than or equal to 5 %, but significantly lower than that of Chinese Spring. The 34 landraces in group III had similar crossability to Chinese Spring. The 16 landraces in group IV crossed very easily with rye, and had crossability percentages significantly higher than that of Chinese Spring. Most landraces with high crossability occurred in the Qinling and Dabashan mountain ranges in the north of Sichuan and in the valleys of the rivers Minjiang, Fujiang and Jialinjiang in the Sichuan Basin. Seventy-two wheat landraces originating from Shaanxi province and 46 landraces from Henan province in China were pollinated with rye to observe their crossability with rye by Luo et al. (1993). Seven of the 72 landraces from Shaanxi expressed a much higher crossability level than Chinese Spring. As to the geographical distribution landraces with high crossability percentages were mainly distributed in the valley of the River Weihe in central Shaanxi, in the Hanzhong Plain and in the hilly area along the Qinling and Dabashan mountains. Seven of the 46 samples from Henan province were very easy to cross with rye. Landraces with crossability similar to or significantly higher than Chinese Spring mainly occurred in the west and southwest parts of Henan province, showing a geographically continuous distribution with those in Shaanxi. The studies of Luo et al. (1992, 1993) revealed that highly crossable landraces occur in the Sichuan, Shaanxi and Henan provinces of China, and have crossability similar to or even higher than that of Chinese Spring. These landraces carry recessive *kr4* genes (Zheng et al. 1992; Luo et al. 1993). The crossability of landraces from India and of improved semi-dwarf, high-yielding Indian wheat cultivars adapted locally was investigated by Sarvjeet Singh and Sethi (1991). Sixty-two bread wheat accessions (19 landraces, 43 others) representing local wheat germplasm from the Himalayan ranges were pollinated with rye. Two of the 14 landraces

from Himachal Pradesh were found to be free of crossability inhibitors, therefore having the genotype *kr1kr1kr2kr2*, as they had more than 50 % crossability with rye. The other 48 cultivars had low crossability with rye.

The crossability of Hungarian wheat varieties was studied in the field in Martonvásár in two different years by pollinating them with rye (Molnár-Láng and Sutka 1989). Russian, Yugoslav, Rumanian, Czech, Italian, and Austrian wheat varieties used as crossing partners in Hungarian wheat breeding programmes were also included in the study. The hybrid nature of the seeds was checked by chromosome counting. A total of 33 genotypes were pollinated with rye. The seed set values of the Chinese Spring, Roazon and Songlen wheat varieties used as controls agreed with the numbers expected according to relationship between genotype and the percentage crossability reported by Lein's (1943). Among the Martonvásár wheat varieties the seed set values of Mv9 and Mv13 were 15.4 % and 10 %, respectively, putting them in the 10–30 % group with the Yugoslav variety NS 3000 (10.7 %) and the Rumanian F-29 (12.5 %). These data suggest that the recessive allele pair *kr2kr2* may have been introduced into Hungarian varieties via Soviet and Yugoslav genotypes.

4.4 Transfer of Crossability Alleles into European Wheat Varieties

A highly crossable winter wheat genotype, Martonvásári 9 *kr1* (Mv9 *kr1*), was developed in Martonvásár by Molnár-Láng et al. (1996). The crossability of the initial wheat cultivar Martonvásári 9 (Mv9) was studied by pollinating with rye in seven different years together with the control wheat cv. Chinese Spring (CS). The maximum seed set of Mv9 with weed rye was 15.4 % in 1 year, but in the following years it never exceeded 5 % when pollinated with rye. The Mv 9 variety possessed dominant *Kr1Kr1* alleles and was heterogeneous at the *kr2* locus, so that some individual plants carried recessive *kr2* alleles. Mv 9 was crossed with CS in 1985 and the F₁ hybrid was backcrossed with Mv9 in 1986. Plants possessing the recessive *kr* alleles were selected from the (Mv9 × CS) Mv9 BC₁ generation according to the seed set achieved when pollinated with rye. The partial dominance of the *kr* alleles made it possible to differentiate between plants heterozygous at the *Kr1* locus and the dominant homozygous *Kr1Kr1* plants. Progenies in two consecutive selfed generations were tested by pollination with rye to select homozygous recessive *kr1kr1kr2kr2* plants and to check the result of selection after each backcross (Fig. 4.1).

As a result of three backcrosses with Mv9 and two selfings after each backcross the selected progenies had 61.6 % seed set with rye when tested on 60 individual plants. These data confirmed that after the third backcross the selected Mv9 *kr1* line carried recessive crossability alleles *kr1* and *kr2*, but the genotype was 93.75 % Mv9 (Molnár-Láng et al. 1996). After the sixth backcross and two selfings the CS

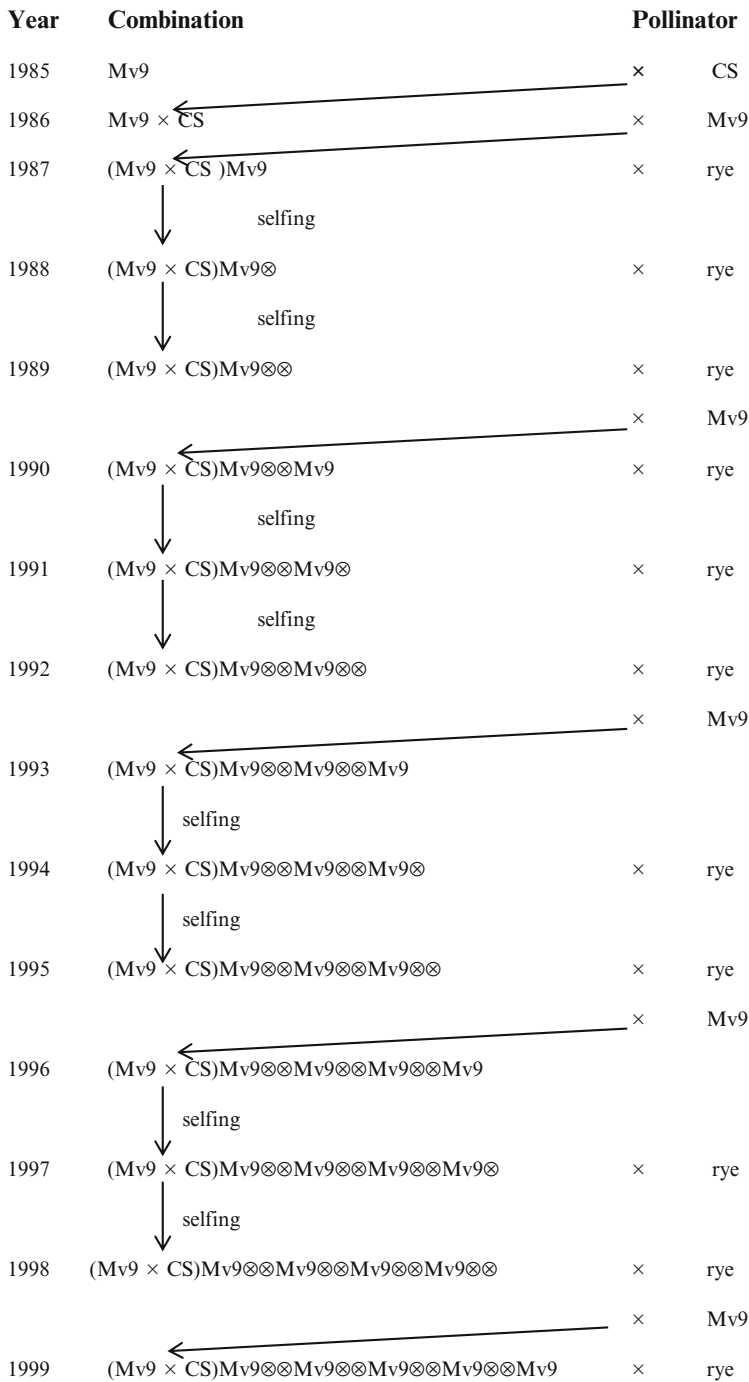


Fig. 4.1 Scheme for developing a Mv9kr1 line from a Mv9×CS hybrid via backcrossing with Mv9. Progenies were selected based on the seed set obtained when pollinated with rye. After each backcross two self-pollinated generations were tested for crossability with rye in order to select plants which carry crossability allele *kr1* in the homozygous state

Table 4.1 Crossability of the Martonvásári 9 kr1 (Mv9 kr1), Mv Magdaléna kr1 and Mv Béres kr1 wheat lines and the initial wheat cultivars Mv9, Mv Magdaléna and Mv Béres when pollinated with rye (*Secale cereale*) cv. Ryefood

Wheat genotype	Year	Pollinator	Pollinated florets/ spike	Seed set %	Deviation
Mv9 kr1/BC ₅ ^a	2013	Rye	340/9	40.3	14.02
	2014	Rye	546/16	53.1	17.85
Mv9 kr1/BC ₆ ^b	2013	Rye	520/18	47.0	14.55
	2014	Rye	428/14	60.2	13.27
Mv9	2013	Rye	84/4	3.1	6.25
	2014	Rye	134/5	0	–
Mv Magdaléna kr1 ^c	2013	Rye	274/9	65.5	12.77
	2014	Rye	368/9	54.9	14.02
Mv Magdaléna	2013	Rye	88/3	2.15	1.86
	2014	Rye	182/5	6.8	4.33
Mv Béres kr1 ^d	2013	Rye	272/9	53.4	19.3
	2014	Rye	168/5	60.9	17.39
Mv Béres	2013	Rye	94/3	0	-
	2014	Rye	184/5	2.1	3.4

The crossability allele *kr1* was transferred from Chinese Spring into the wheat cultivar Martonvásári 9 (Molnár-Láng et al. 1996) and then further transferred from Mv9 kr1 into the modern Martonvásár wheat cultivars Mv Magdaléna and Mv Béres, which carry the IRS.1BL translocation (Molnár-Láng et al. 2010). The emasculated wheat spikes were pollinated with rye in the field in Martonvásár in May 2013 and 2014

^aMv9kr1/BC₅ Wheat cultivar Mv9 was crossed with CS, and the hybrid was backcrossed with Mv9 five times. After each backcross two consecutive self-pollinated generations were tested for crossability with rye in order to select lines carrying crossability allele *kr1* in the homozygous state

^bMv9kr1/BC₆ The Mv9×CS hybrid was backcrossed with Mv9 six times. After each backcross two consecutive self-pollinated generations were tested for crossability in order to select lines which carrying crossability allele *kr1* in homozygous state

^cMv Magdaléna kr1 Wheat cultivar Mv Magdaléna was crossed with Mv9kr1, and plants with high crossability with rye were selected from the F₂ generation (Molnár-Láng et al. 2010). Mv Magdaléna kr1 is the sixth self-pollinated generation of the selected F₂ plants

^dMv Béres kr1. Wheat cultivar Mv Béres was crossed with Mv9kr1, and plants with high crossability with rye were selected from the F₂ generation (Molnár-Láng et al. 2010). Mv Béres kr1 is the sixth self-pollinated generation of the selected F₂ plants

segment carrying the crossability allele was further reduced in the Mv9 background, so the genotype was 99.22 % Mv9, but had very high crossability with rye (Table 4.1).

This crossable winter wheat line (Mv9 kr1) is well adapted to Central European environmental conditions, and has much better agronomic traits than Chinese Spring (Fig. 4.2). The Mv9 kr1 line is now used as maternal parent in wheat-alien hybridization experiments in Martonvásár (Molnár-Láng et al. 2002). This has the advantage that the alien genes can be transferred directly into a winter wheat line with strong stems, good yielding ability, good quality, and good winter hardiness,



Fig. 4.2 Spike morphology of wheat cultivars Mv9 (a), and Chinese Spring (b), and wheat lines Mv9 kr1/BC₅ (c) and Mv9 kr1/BC₆ (d) having high crossability with rye. Crossability allele *kr1* was transferred from CS into Mv9 from a Mv9 × CS hybrid via backcrossing with Mv9. Plants with recessive *kr1* alleles were selected on the basis of the seed set with rye. The development of the Mv9kr1 line is demonstrated in Fig. 4.1

instead of into CS, which has many unfavorable features from the agronomic point of view.

When the Mv9 kr1 line was pollinated with the old Hungarian rye cultivar Lovászpatonai (Molnár-Láng et al. 2002), the mean crossability percentage was fairly high (68.4 %). The chromosome number distribution was examined in mitotic chromosome spreads of the octoploid triticales obtained via colchicine treatment on the initial hybrid and was found to range from 51 to 56. All the rye chromosomes were identified in mitotic chromosome spreads of octoploid triticales with the help of C-banding and were detected using genomic in situ hybridization (GISH) (Nagy et al. 1998). High seed set (37.4 %) was achieved when the Mv9 kr1 wheat line was pollinated with *Aegilops biuncialis* (Logojan and Molnár-Láng 2000). This was higher than that reported earlier by Mustafaev and Piralov (1980) and Özgen (1983). Similarly good seed set was achieved when the Mv9 kr1 line was crossed in Martonvásár with other *Aegilops* species (*Ae. geniculata*, *Ae. triuncialis*, *Ae. cylindrica*, *Ae. tauschii*, unpublished data), with *Thinopyrum* species (unpublished data)

and *T. timopheevii* (Farshadfar et al. 1994; Mikó et al. 2014) and *T. monococcum* (Megyeri 2014).

The crossability alleles were further transferred from the Mv9 kr1 genotype into two modern Martonvásár wheat cultivars, Mv Magdaléna and Mv Béres (Molnár-Láng et al. 2010). The main objective of this work was to develop a wheat genotype containing both the recessive crossability alleles (*kr1kr1kr2kr2*), allowing high crossability between 6× wheat and diploid rye, and the 1BL.1RS wheat/rye translocation chromosome. This wheat genotype could be used as a recipient partner in wheat-rye crosses for the efficient introduction of new allelic variation into the 1RS arm in translocation wheats. After the wheat cultivars Mv Magdaléna and Mv Béres, in which the 1BL.1RS translocation involves the 1RS chromosome arm from Petkus, were crossed with line Mv9 kr1, 117 F₂ plants were analysed for crossability, 10 of which had more than 50 % seed set with rye and thus presumably carried the *kr1kr1kr2kr2* alleles. Four of these contained the 1BL.1RS translocation in the disomic condition, as detected by genomic in situ hybridization (GISH). The average seed set with rye on selected F₃ progenies from the Mv Béres × Mv9 kr1 and Mv Magdaléna × Mv9 kr1 crosses was 65.5 % and 64.7 %, respectively (Fig. 4.3). On some plants the seed set with rye was as high as 87.5 or 83.3 %. When the wheat × rye F₁ hybrids produced between these lines and the rye cultivar Kriszta were analyzed

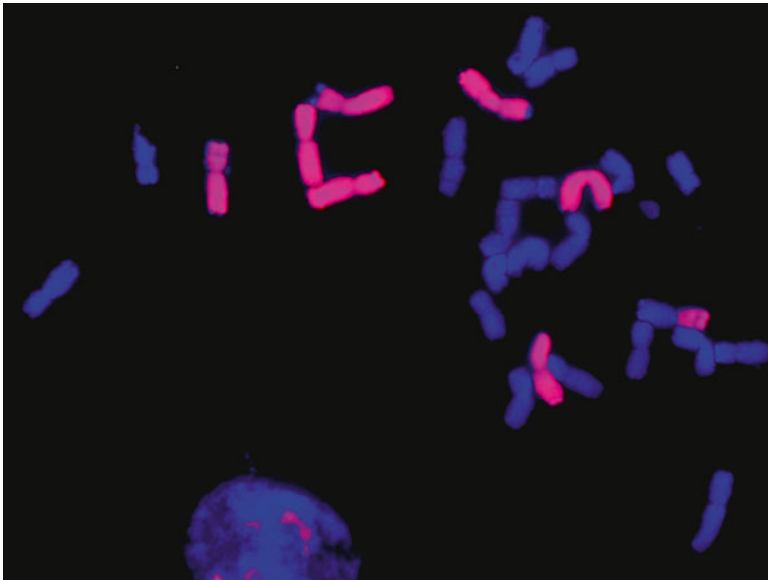


Fig. 4.3 In situ hybridization on mitotic chromosomes of a wheat-rye F₁ hybrid. Genomic in situ hybridization (GISH) on somatic chromosomes of the wheat × rye hybrid produced between the Mv Béres kr1 line and the rye cv. Kriszta. Total rye genomic DNA was labeled with digoxigenin and detected with anti-dig-rhodamine. Seven rye chromosomes and the 1RS arm in the 1BL.1RS translocated chromosome are magenta colour. Twenty wheat chromosomes and the 1BL arm of the 1BL.1RS chromosome are blue as a result of counterstaining with DAPI

in meiosis using GISH, 1BL.1RS/1R chromosome pairing was detected in 62.4 % of the pollen mother cells (Molnár-Láng et al. 2010). The use of fluorescent in situ hybridization (FISH) with repetitive DNA probes allowed the 1R and 1BL.1RS chromosomes to be identified. The use of rye SSR markers RMS13 and SCM9 demonstrated the presence of the 1RS arm from Kriszta besides that of Petkus in the F₁ hybrids. In four of the 22 BC₁ progenies analyzed only Kriszta-specific bands were observed with these markers, though the presence of the 1BL.1RS translocation was detected using GISH. It can be concluded that recombination occurred between the Petkus and Kriszta 1RS chromosome arms in the translocated chromosome in these plants (Molnár-Láng et al. 2010).

4.5 Genetic Mapping of the Crossability Alleles

The substitution of Chinese Spring chromosome 5B into the variety Hobbit sib was initiated by Snape et al. (1987) to transfer crossability alleles into UK wheat varieties. This task was complicated, as Hobbit sib, like other PBI wheats, did not have a normal 5B, 7B karyotype, but contained the 5BL–7BL and 5BS–7BS translocations. Following five backcrosses to the Hobbit sib monosomic 5BL-7BL line a disomic substitution was extracted. The substitution line Hobbit sib (Chinese Spring 5BL, 7BL) was crossed to Hobbit sib and disomic single chromosome recombinant lines were developed. Three lines were identified which had the 5BL–7BL, 5BS–7BS karyotype but were crossable with *H. bulbosum* and were non-necrotic (Snape et al. 1987). Later, a total of 71 homozygous disomic recombinant substitution lines were generated from these crosses, exhibiting recombination between Hobbit sib and Chinese Spring 5BL (Bertin et al. 2009). Initially the *Kr1* locus was mapped to a 13 cm region between the microsatellite markers *Xgwm213* and *Xgwm371* (Bertin et al. 2009). These markers were used to screen the *Ph1* mutant line, *ph1b*, which revealed that *Kr1* mapped within the *ph1b* deletion region. Three wheat BACs and the *cdc2-2* gene, located within the *Ph1b* deletion region, were used to develop additional markers for mapping. A series of recombinant substitution lines were developed in which the genome of the normally non-crossable wheat variety Hobbit sib carried a recombinant 5BL chromosome arm containing segments from the crossable variety Chinese Spring (Bertin et al. 2009). The crossability of the recombinant lines was studied by pollinating with rye in the greenhouse over four seasons. The crossability locus *Kr1* was fine mapped using molecular markers with the help of 29 lines exhibiting recombinations between the *Xw5145* and *DR740708* markers on the 5BL long arm. A second region responsible for crossability was detected on the 5BL arm (Bertin et al. 2009).

An attempt was made to improve the crossability of the semi-dwarf wheat cultivar Courtot with rye so that it could be used in the development of primary triticale (Gay and Bernard 1994). The Courtot chromosomes 5A, 5B and 5D were replaced by their counterparts from the highly crossable Japanese cultivars Norin 29 and Fukuhokomugi using the monosomic back-crossing technique. Throughout the

backcrosses the substituted chromosome was maintained in the monosomic condition. The backcross process was continued up to BC₄ for chromosomes 5A and 5B, but only up to BC₁ for chromosome 5D. After four backcrosses, monosomic plants were selfed, and plants with $2n=42$ were selected from among the progeny. The most potent compatibility factor was detected on chromosome 5B (*kr₁*); this allele was sufficient to achieve a seed set of about 50 %, depending on environmental factors. Conversely, the effect of the other two chromosomes, whatever the donor parent, was hardly detectable; if they have any crossability alleles, these have a low level of expression, being inhibited by the *Kr1* allele (Gay and Bernard 1994). The recovery of the Courtot genetic background during subsequent backcross generations did not alter the degree of crossability estimated in BC₁.

An intervarietal molecular-marker map was used by Tixier et al. (1998) for the detection of genomic regions influencing crossability between wheat and rye. The mapping population consisted of doubled haploid (DH) lines and was produced at Clermont-Ferrand by anther culture from Courtot × Chinese Spring F₁ hybrids. The two parents of the DH population, Courtot and Chinese Spring, differed greatly, with a 95 % success rate for crosses with Chinese Spring, and only 10 % with Courtot. Testing for the presence of QTLs in the whole genome was carried out using 110 DH lines, while 187 DH lines were employed to explore the effect of homoeologous group 5 chromosomes. Analysis of deviance and logistic marker-regression methods were performed on data from doubled haploid lines. A major quantitative trait locus (QTL) involved in crossability and associated with the marker *Xfba367-5B* was detected on the short arm of chromosome 5B (Tixier et al. 1998). An additional locus, *Xwg583-5B*, was indicated on the long arm of chromosome 5B. This minor QTL might correspond to *Kr1*, which was presumed to be the major gene controlling crossability. Another locus *Xtam51-7A* on chromosome 7A, was significantly associated with this trait. The three-marker model explained 65 % of the difference in crossability between the two parents. The results achieved by Tixier et al. (1998) were not consistent, however with those of Lange and Riley (1973) and Sitch et al. (1985), who mapped the *Kr1* locus on the long arm of chromosome 5B. Tixier et al. (1998) found a gene suppressing crossability, denoted *Skr*, on chromosome arm 5BS. The QTL associated with the locus *Xfba367-5B* on the long arm of 5B had only a low value. The results could have been influenced by the large phenotypic variance and by the different genotypes used by the various authors.

The *Skr* locus, on the short arm of 5B, was identified as a major QTL (Tixier et al. 1998; Lamoureux et al. 2002) inhibiting the crossability of wheat and rye. Alfares et al. (2009) used a recombinant SSD population originating from a cross between the poorly crossable cultivar Courtot (Ct) and the crossable line MP98 to characterize the major dominant effect of *SKr* and to map the gene at the distal end of the chromosome near the 5B homoeologous *GSP* locus. In Courtot *SKr* had a stronger effect than *Kr1* on crossability of wheat to rye. It is possible that Courtot carries a weak *Kr1* allele. The results confirm that there is allelic variability among the different crossability genes at the *Kr1* locus. Colinearity with barley and rice was used to saturate the *SKr* region with new markers and establish orthologous

relationships with a 54 kb region on rice chromosome 12. A total of five markers were mapped within a genetic interval of 0.3 cm and 400 kb BAC contigs were established on both sides of the gene to lay the foundation for the map-based cloning of *SKr*. Two SSR markers completely linked to *SKr* were used to evaluate a collection of crossable wheat progenies originating from a primary triticale breeding programme (Alfares et al. 2009). The marker *cfb306*, which is closely linked to *SKr*, was found to be an efficient marker for the introduction of crossability into wheat germplasm through marker-assisted selection. In work performed by Mishina et al. (2009) QTL mapping was carried out using the F₇ population derived from a cross between Chinese Spring (CS) and a CS/Cheyenne 5B chromosome substitution line. In this population, a major QTL region controlling crossability with rye was detected on a locus closely linked to the SSR marker Xgwm443 on the short arm of chromosome 5B, which was assumed to be the *SKr* locus.

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Chapter 5

Gametocidal Genes

Takashi R. Endo

5.1 Introduction

Long before the practice of genetic manipulation, many chromosomes and genes have been introgressed into cultivated plants from related wild and crop plants. Generally alien chromosomes introduced into crops by interbreeding are stably maintained by substituting for homoeologous chromosomes in the hosts. Otherwise, alien chromosomes would be eventually eliminated from the descendants of initial hybrids by occasional nonsegregational events because they are surplus, namely dispensable chromatin to the hosts. Even in an exceptional case of successful alien introgression, namely the substitution of rye chromosome 1R or 1B/1R translocation in bread wheat (Schlegel and Korzun 1997), the introgressed rye chromosome would be lost in the descendants of the inter-varietal crosses without cytological check or phenotypic selection.

However, there are certain chromosomes and genes that stay in host plants in a selfish manner once they are introgressed through interspecific crossing. Such genes or chromosomes are called “pollen killer” (Cameron and Moav 1957; Loegering and Sears 1963) or “gamete eliminator” (Rick 1966; Sano 1990) or gametocidal chromosomes (Endo 1990, 2007); hereafter in this chapter, the author collectively call such genetic factors as gametocidal (Gc) chromosomes/genes and use the term “Gc system” to refer to the mode of action of the Gc gene. The term “gametocidal”

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was first adopted in a paper by Maan (1975), in which the behavior of an alien chromosome exclusively transmitted in common wheat was described with the following sentence: “There was thus an apparent gametocidal action of the sporophyte having an *Aegilops* chromosome on the gametes lacking this chromosome.”

Gc chromosomes, which are dispensable to the host, ensure the predominance of gametes containing them over gametes lacking them, presumably by killing or damaging the latter gametes. This situation occurs when Gc chromosomes are in hetero- or hemizygous condition, causing preferential transmission and persistent existence of the Gc chromosomes in hosts (Fig. 5.1). Superficially similar cases of preferential transmission of introgressed chromosomes were reported in some cytoplasmic substitution lines of wheat, in which the abnormal behavior of the alien chromosome can be attributed to the interaction between nuclear and cytoplasmic genes (Tsuji and Murata 1976; Nakata et al. 1993). Specific chromosomes derived from the cytoplasm donors are indispensable to the viability of zygotes of the wheat lines carrying the alien cytoplasm; therefore, the alien chromosomes persist in the wheat lines. These chromosomes do not have Gc genes but so-called fertility-restorer genes. The Gc gene might occur by mutation, but it would easily be regarded as a normal allele of a mutated gametic lethal gene. In rice, hybrid sterility genes were identified as Gc genes in linkage analysis of the backcross progeny of intra- and interspecific hybrids. In this chapter two well-documented cases of the Gc system in wheat and rice are described.

5.2 Gametocidal Chromosomes in Wheat

5.2.1 Preferential Transmission of Alien Chromosomes

Many interspecific hybrids were made between wheat and its related wild species, and the hybrids were repeatedly backcrossed to wheat in order to produce alien chromosome addition and substitution lines (Jiang et al. 1994), and also to produce alien cytoplasm substitution lines (Tsunewaki et al. 1996). Even though hybrids are

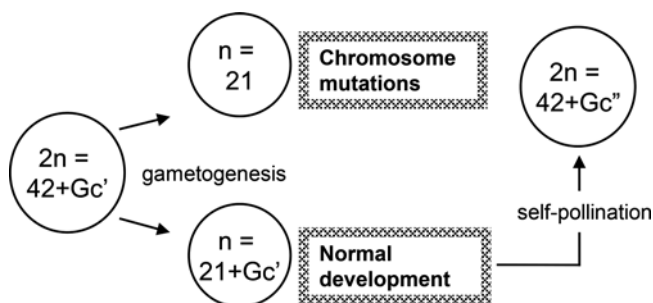


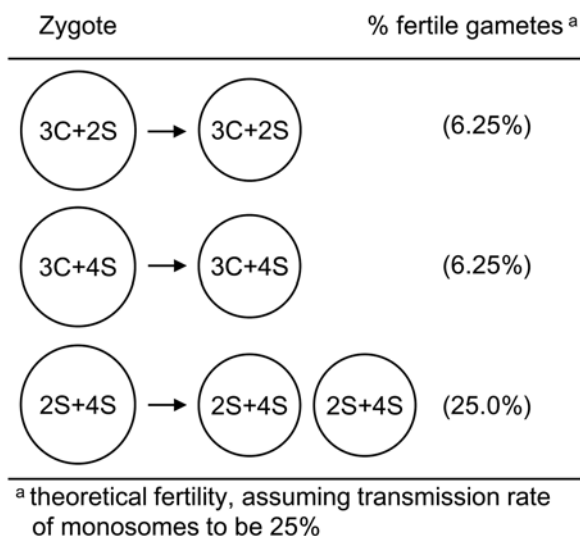
Fig. 5.1 Schematic diagram of Gc action in common wheat carrying a single Gc chromosome. 42 and 21 represent the wheat chromosome numbers in zygotes and in gametes, respectively. $+Gc'$ and $+Gc''$ stand for the addition of one dose and two doses of gametocidal chromosome, respectively

highly sterile, in backcross progeny normal fertility, especially female fertility, is restored, as the genome constitution of the progeny gets close to that of the recurrent parent. However, there are some cases where certain alien chromosomes tenaciously persist in a selfish way in the backcross progeny. Endo and Tsunewaki (1975) tried to substitute the nuclear genome of natural and synthetic strains of *Aegilops triuncialis* for that of common wheat by repeated backcrossing. After five backcrosses, however, the backcross progeny still carried an extra chromosome from the cytoplasm donors, without improving their male and female fertility. They did not know whether the sterility was caused by the interaction between the *Aegilops* chromosome and the cytoplasmic genome, or by the *Aegilops* chromosome by itself. Maan (1975) tried to substitute the nucleus of common wheat into the cytoplasm of *Ae. longissima* and *Ae. sharonensis*, and obtained partially sterile plants having one *Aegilops* chromosome. Crossing such plants as pollen parents to euploid common wheat, he again obtained partially sterile offspring carrying the *Aegilops* chromosome, and found the selfed progeny to be exclusively disomic for the *Aegilops* chromosome. Thus the sporophyte having the *Aegilops* chromosome apparently exerted a Gc action on gametes not containing it (Fig. 5.1). Miller et al. (1982) backcrossed the F₁ hybrid between common wheat and *Ae. sharonensis* in an attempt to produce a set of addition lines of *Ae. sharonensis* into common wheat. However, they found all addition lines to contain one and the same alien chromosome, typically corresponding to a Gc chromosome. Finch et al. (1984) showed that such a Gc chromosome (called “cuckoo” chromosome) ensures its transmission by causing chromosome breaks in meiospores lacking it. Similarly, a chromosome derived from decaploid *Thinopyrum ponticum* (formerly *Agropyron elongatum*), named 7e₂ for its homoeology to wheat group 7 chromosomes, was found to carry a Gc gene(s), which, in the wheat background, induced its preferential transmission through female gametes and abortion of those lacking it (Scoles and Kibirge-Sebunya 1983).

5.2.2 Diversity of Gc Chromosomes in the Genus *Aegilops*

After the first findings of Gc chromosomes in wheat, many more Gc chromosomes were found in various species of the genus *Aegilops* possessing different genome (genomes C, S and M) and belonging to different homoeologous groups (groups 2, 3, 4, and 6) (for review see Endo 1990, 2007; Tsujimoto 2005). Their identity in terms of the Gc action was investigated in double monosomic plants for different Gc chromosomes (Endo 1982, 1985). When a plant carried both chromosome 3C and 2S or both 3C and 4S, only gametes with both Gc chromosomes were functional, and the plant had severely reduced fertility. On the other hand, from a plant carrying both 2S and 4S, gametes carrying 4S were functional, regardless of the presence or absence of 2S, with the plant having a similar fertility to that of the 4S monosomic addition plants (Fig. 5.2). The former case shows that the Gc action of 3C is

Fig. 5.2 Schematic diagram of Gc action in common wheat carrying two different types of Gc chromosomes 3C, 2S, and 4S. The diagram is based on the data published by Endo (1982). The actual seed set percentages from hand pollination with euploid wheat pollen are 6.5 % for 3C+2C, 5.4 % for 3C+4S, and 15.0 % for 2S+4S (see text for details)



independent from that of 2S and 4S, and therefore both Gc chromosomes should coexist in functional gametes. The latter case, instead, suggests either that 4S epistatically suppresses the Gc action of 2S or that 4S has two Gc genes, one of which is the same as that located on 2S.

5.2.3 Modification of Gc Action

Depending on the host cultivar into which a Gc chromosome is introduced, the Gc action varies. Chromosome 2C, for instance, has a complete Gc action and is therefore exclusively transmitted to the progeny in the common wheat cultivar Jones Fife, whereas its Gc action becomes incomplete in the common wheat cultivar Chinese Spring, in whose background chromosome 2C can be lost in part of the progeny (Endo 1988). Chromosome 3C has a severe Gc action in Chinese Spring and some other common wheat cultivars, but it displays almost no Gc action in Norin 26, which possesses the *Igc1* Gc-inhibitor gene on chromosome 3B (Tsujimoto and Tsunewaki 1985). In both cases of incomplete Gc action, semi-lethal chromosomal mutations occur in gametes lacking the Gc chromosome, and structurally rearranged chromosomes are transmitted to the progeny.

The Gc gene in sporophytes seems to have a dual function, i.e. to induce chromosomal mutations in gametes that lack it and to suppress such mutations in gametes that include it. This was demonstrated by a knockout mutation for the *Gc2* gene on *Ae. sharonensis* chromosome 4S, which renders the former function ineffective, while having no influence on the latter function (Friebe et al. 2003).

5.2.4 Use of Gc Gene in the Production of Deletion and Dissection Lines

Thanks to its hexaploid nature, common wheat can tolerate aneuploidy and chromosomal structural changes to a considerable extent. Using mostly chromosome 2C, Endo and Gill (1996) produced about 350 homozygous deletion lines of Chinese Spring wheat that contain deletions of various size in specific chromosomes. These lines are useful in cytologically mapping (deletion mapping) of genes and especially DNA markers to the missing chromosomal regions (Werner et al. 1992; Qi et al. 2004). Most of the Chinese Spring deletion lines, together with the Gc chromosomes, are available from NBRP-wheat website (<http://www.shigen.nig.ac.jp/wheat/komugi/strains/aboutNbrpLgku.jsp>).

The Gc system can be usefully applied to the induction of structural changes in alien chromosomes introduced into common wheat, particularly in the case of alien chromosomes from species distantly related to wheat, showing little tendency to undergo homoeologous recombination with wheat chromosomes even under genetically permissive conditions (see Chap. 6). As an example, the *Ae. cylindrica* Gc chromosome 2C was introduced into all barley disomic addition lines into Chinese Spring wheat, except for 1H (Shi and Endo 1997). Chromosomal rearrangements were induced by the 2C gametocidal system for each barley chromosome, including 2H (Joshi et al. 2011), 3H (Sakai et al. 2009), 4H (Sakata et al. 2010), 5H (Ashida et al. 2007), 6H (Ishihara et al. 2014), and 7H (Schubert et al. 1998; Serizawa et al. 2001; Masoudi-Nejad et al. 2005; Nasuda et al. 2005). The Gc system was similarly proved to be effective in inducing structural rearrangements in rye chromosome 1R introduced into common wheat (Endo et al. 1994; Masoudi-Nejad et al. 2002; Gyawali et al. 2009, 2010; Li et al. 2013). Genomic in situ hybridization (GISH) represents a useful tool to identify Gc-induced structural changes of alien chromo-

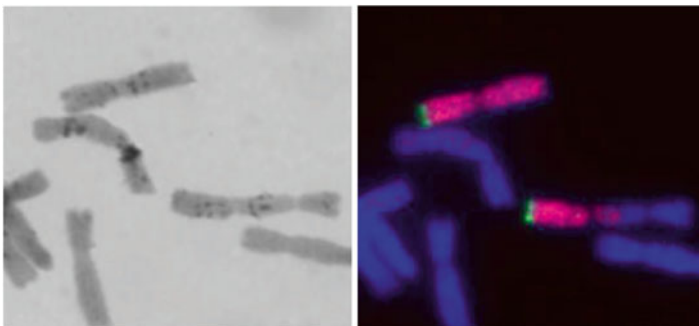


Fig. 5.3 C-banding (*left*) and fluorescence in situ hybridization (*right*) images showing normal barley chromosome 2H and a translocation between 2H and a wheat chromosome induced by the gametocidal system. Green fluorescence represents the barley subteleromic sequences HvT01 and pink fluorescence shows barley chromatin. This translocation is seemingly part of a dicentric chromosome

somes in common wheat (Fig. 5.3). Since both terminal deletions and wheat-alien translocations enable cytological mapping of alien chromosomes, the present author have been developing many common wheat lines carrying deletions and translocations of alien chromosomes, collectively named “dissection lines.” Comparative studies of cytological and genetic maps conducted in the above studies revealed that crossing-over is generally more frequent in the distal region than in the proximal region for all the wheat, barley, and rye chromosomes that were studied.

5.3 Gametocidal Genes in Rice

5.3.1 Hybrid Sterility by Allelic Interaction at a Single Locus and Selective Gamete Abortion

There are two species of cultivated rice, *Oryza sativa* L. ($2n=24$) and *O. glaberrima* Steud. ($2n=24$), which originated in Asia and West Africa, respectively. *O. sativa* has two subspecies ssp. *japonica* and ssp. *indica*. Hybrids between the two species or between the two subspecies normally form 12 bivalents at meiosis, but it is well known that sterility, on the male or both male and female side, is prevalent in these hybrids.

Among many gene loci responsible for female sterility in *indica-japonica* hybrids, S_5 is a major one (Ikehashi and Wan 1996). There are three alleles at the S_5 locus, an indica allele, S_5^i , in *indica* varieties, a japonica allele, S_5^j , in *japonica* varieties, and a neutral allele, S_5^n , in some varieties of a third, *javanica* subspecies or wide compatibility varieties. In the hybrid with genotype S_5^i/S_5^j , gametes carrying the S_5^j allele are aborted, while no gamete abortion occurs in the hybrid with genotypes S_5^i/S_5^n and S_5^j/S_5^n . Therefore, the S_5^n allele has been incorporated into various rice cultivars to obtain fertile hybrids in hybrid rice breeding (Ikehashi 2009). The S_5^i allele acts like a Gc gene (cf. Fig. 5.1) and the S_5^n allele is the equivalent of the abovementioned inhibitor gene *Igc1* which knocks out the Gc gene of 4S (see Sect. 5.2.3).

Sano et al. (1979) repeatedly (eight times) backcrossed the male sterile but partially female fertile hybrid between *O. sativa* and *O. glaberrima* to each of the parents to obtain semi-sterile isogenic lines having the genetic background of the *sativa* and *glaberrima* parents. Self-pollination of these lines produced fully fertile progeny plants, and backcrossing these lines to the parents produced semi-sterile progeny plants. They applied a model, described as “one locus sporo-gametophytic interaction,” to the sterility in the interspecific hybrid, assuming that the *sativa* and *glaberrima* parents have two sterility genes $S_1^a S_1^a S_2 S_2$ and $S_1 S_1 S_2^a S_2^a$, respectively, and that if an S_1 or S_2 gene is present in the maternal tissue, gametes with S_1^a or S_2^a deteriorate (Fig. 5.4). This explanation conforms to the gametocidal system in wheat involving two different Gc chromosomes, when S_1 and S_2 are assumed to correspond to, e.g., 2C and 3C, respectively (cf. Fig. 5.2).

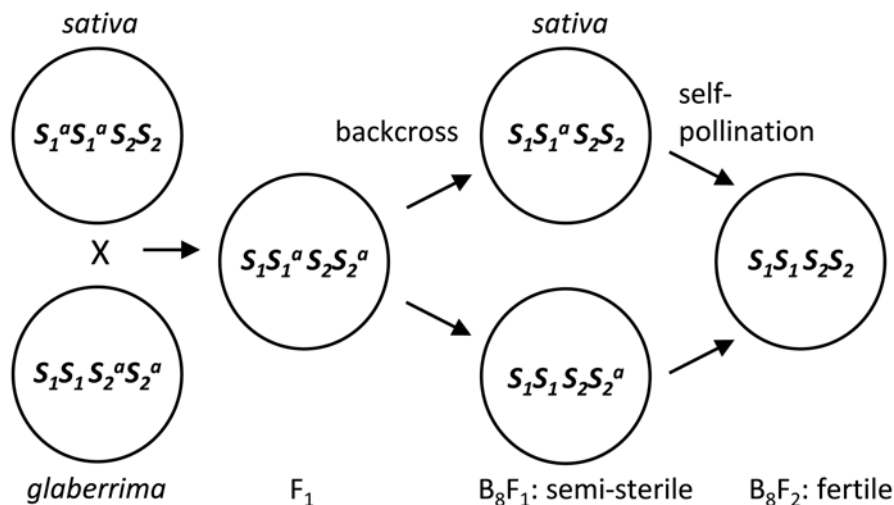


Fig. 5.4 Schematic diagram of hybrid sterility in rice, based on the description of hybrid sterility between *O. sativa* and *O. glaberrima* reported by Sano et al. (1979). See text for details

5.3.2 Epistatic Control of Hybrid Sterility Genes

Sano (1990) found that the intensity of hybrid sterility, namely Gc action, caused by the S_i gene varied depending on *O. sativa* cultivars into which S_i was introduced, and that the Gc action decreased as the S_i -containing chromosomal segment from *O. glaberrima* became smaller as a result of recombination during backcrossing. He inferred that S_i and some modifiers linked to S_i form a gene complex showing profound hybrid sterility.

Kubo et al. (2008) used rice near-isogenic lines carrying IR24 (ssp. *indica*) genomic segments in the genetic background of Asaminori (ssp. *japonica*) and found two new loci, $S24$ and $S35$, causing male semi-sterility in this inter-subspecific combination. The $S24$ locus has the IR24 allele ($S24$ -ir) and the Asaminori allele ($S24$ -as), and $S24$ -ir acts as a pollen killer: the heterozygotes ($S24$ -ir/ $S24$ -as) produce two types of microgametophytes after meiosis, with pollen carrying $S24$ -as selectively aborted, and, as a consequence, exclusive transmission of pollen with the $S24$ -ir allele to the offspring. On the other hand, the $S35$ locus, also with two alleles, $S35$ -ir and $S35$ -as, shows the male semi-sterility phenotype only in the progeny carrying the $S24$ -ir allele, i.e., the $S24$ -ir/ $S24$ -ir $S35$ -ir/ $S35$ -as and $S24$ -ir/ $S24$ -as $S35$ -ir/ $S35$ -as genotypes. This suggests an epistatic interaction occurring between the two hybrid sterility genes in rice, similar to what hypothesized in wheat between the Gc genes on *Aegilops* chromosomes 2S and 4S (cf. Fig. 5.2). Kubo et al. (2011) found that the hybrid male sterility caused by $S24$ is also epistatically controlled by the EFS gene, which has two alleles, the dominant *indica* allele (EFS -i) and the recessive *japonica* allele (efs -j). The EFS -i allele in sporophytes counteracts the pollen sterility caused by $S24$ heterozygosity, but the efs -j allele does not. Although $S24$ and EFS are located on different chromosomes, EFS seems to act like the S_j^n allele against the S_j^i in *indica-japonica* hybrids.

The mutational origin of hybrid sterility genes in rice was demonstrated in irradiation experiments (Wan and Ikehashi 1996a). Variety Miyukimochi, which is an irradiated mutant from Toyonishiki, has two hybrid sterility genes, $S5^j$ and $S7^j$, while Toyonishiki carries a neutral allele, $S7^n$; therefore $S7^n$ must have been mutated into $S7^j$ by irradiation. A second case is that of the experimental line 02428 that has the wide compatibility allele $S5^n$. This line is derived from a progeny population of a hybrid whose parents both have $S5^j$; therefore, $S5^j$ must have mutated into $S5^n$ in both parents as a result of irradiation. The second case is similar to the knocked-out Gc gene of chromosome 4S in wheat (Sect. 5.2.2), but the first case, i.e., the creation of a Gc gene, is not known in wheat.

5.3.3 Evolutionary Implication of the Gametocidal System

Hybrid sterility prevents the movement of genes from one population to the other within a species, which keeps both populations distinct and eventually leads to speciation. Suppose two Gc genes of different type, which do not compensate for each other, are in different populations; hybrids between the two populations will suffer from sterility due to the gametocidal action. In case the two different Gc genes are on nonhomologous chromosomes, one-fourth of the gametes produced by the hybrid become fertile because the nonhomologous chromosomes segregate at random in meiosis (cf. Fig. 5.2). On the other hand, if the Gc genes are on homologous chromosomes, all gametes of the hybrid become sterile, because the homologous chromosomes pair and segregate from each other in meiosis I, and therefore no gametes will possess both Gc genes. Thus, sexual isolation would be established in a species between two populations that easily cross-fertilized.

The formation of new Gc genes or the alteration of existing Gc genes by mutation is most probable as reported in rice (Wan and Ikehashi 1996a) and wheat (Friebe et al. 2003). There are various hybrid sterility gene loci in *O. glaberrima* (Sano 1990) and *O. sativa* (Wan and Ikehashi 1996b). Gc chromosomes of various homoeologous groups have been introduced into wheat from different *Aegilops* species, including those from the S genome of *Ae. sharonensis*, which involve homoeologous groups 2 and 4, and those from the C genome of *Ae. cylindrica* and *Ae. triuncialis*, which are in homoeologous groups 2 and 3, respectively (Endo 1990, 2007). All the mentioned Gc chromosomes/genes have presumably been involved in the sexual isolation and speciation of wheat and rice. A suggestive example of sexual isolation within a species is seen in hybrids between allopatric accessions of *Ae. caudata*, which have normal meiotic chromosome pairing, but produce completely sterile pollen (Ohta 1992). This sterility might be explained as the result of the occurrence of two different alleles at the Gc loci on homologous chromosomes of the allopatric accessions. If so, since the Gc alleles segregate during meiosis I into separate daughter cells, none of the microgametophytes produced by the hybrids will receive both Gc alleles and will be thus able to develop into fertile pollen.

The presence of incomplete Gc action suggests that the Gc system is involved in the karyotype evolution of the genus *Aegilops*. Incomplete Gc action induces chromosomal

rearrangements in hybrids heterozygous for a Gc gene, and gametes with rearranged chromosomes will survive and take part in self-fertilization. The karyotype of the selfed progeny will stabilize when the Gc gene will become homozygous, and some well-balanced karyotypes might be established in separate populations. Although not well investigated yet, chromosomal mutations also occur in the zygotes of hybrids between 4S addition line and euploid common wheat, only when chromosome 4S is transmitted through pollen (Tsujimoto 2005). Thus, the Gc system might have induced karyotype changes in gametes and zygotes of interspecific hybrids that were formed during polyploid evolution of wheat and *Aegilops* species.

The abovementioned Gc genes or chromosomes are only those showing pronounced Gc action. Considering the omnipresence of such highly penetrant Gc genes in plants, there must be more Gc genes with low penetrance throughout almost all plant species, and, altogether, they must have played a major role in the evolution of plants, in terms of karyotype diversification and speciation by sexual isolation. Probably the same is true for animals. This sort of selfishness of Gc genes might be the nature of living organisms as is more prevalent in human society.

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Chapter 6

The Mode and Regulation of Chromosome Pairing in Wheat–Alien Hybrids (*Ph* Genes, an Updated View)

Tomás Naranjo and Elena Benavente

Abbreviations

<i>Cdk</i>	Cyclin-dependent kinase
<i>C-Ph1</i>	Candidate <i>Ph1</i>
DMC1	Disrupted Meiotic cDNA 1
DSBs	Double-strand DNA breaks
EMS	Ethyl Methanesulfonate
FISH	Fluorescence in situ hybridization
GISH	Genome in situ hybridization
IWSGC	The International Wheat Genome Sequencing Consortium
KL	The Chinese Kaixian-luohanmai landrace
<i>ltp</i>	Low temperature pairing
MI	Metaphase I
MLH1	MutL homologue 1
MSH	MutS homologues
<i>Ph</i>	Pairing homoeologous
<i>Ph^l</i>	Inhibitor of <i>Ph</i>
<i>PrBn</i>	Pairing regulator in <i>B. napus</i>
SC	Synaptonemal complex
SNP	Single-nucleotide polymorphism
<i>WMI</i>	Wheat Meiosis 1

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6.1 Introduction

Efficient production of balanced gametes in diploid organisms depends on the regular bivalent formation at the prophase of the first meiotic division. Homologous chromosomes find each other and interact at early meiosis to become physically connected by chiasmata and form bivalents. Clustering of telomeres in the meiotic bouquet at the leptotene–zygotene transition facilitates the approximation of terminal regions of homologous chromosomes and their recognition (Naranjo and Corredor 2008). Homologous interactions are initiated after the production of a programmed set of double strand DNA breaks (DSBs) catalyzed by the topoisomerase II related enzyme SPO11 at the initiation of meiosis (Keeney et al. 1997). DSBs are immediately immersed in a repairing process, which is controlled to ensure that each homologous pair receives at least the obligate crossover necessary for accurate segregation. Concomitant with the bouquet organization, a linear protein axis is formed along each homolog. Some of the proteins that make up the axis, for example, ASY1 in *Arabidopsis*, play a key role by influencing DSB repair through inter-homologous recombination (Sánchez-Morán et al. 2007). Then, homologous chromosomes become aligned, at least in their distal region, and undergo synapsis through the formation of a proteinaceous structure, the synaptonemal complexes (SC) that maintains the homologous chromosomes intimately juxtaposed along their length. Repair of DSBs starts with the invasion of the double strand DNA in any of the chromatids of the homologous chromosome. A crossover and a noncrossover (non-reciprocal exchange) represent the two possible outcomes in the pathway that the homologous recombination machinery follows to repair one DSB. The majority of DSBs are destined to become noncrossover products; the few that are crossovers show a distal location in many plant species (Higgins et al. 2014) and create chiasmata, which maintain homologues bound after the SC dissolution at diplotene. Chiasmata enable the homologues to correctly orientate on the meiotic spindle and segregate at anaphase I. Four haploid gametes are produced after the second meiotic division.

Aneuploids and polyploids, with more than two potential partners for each chromosome, generate deviations of regular bivalent pairing at metaphase I (MI). Polyploidy is widespread in plants and is considered to be a central feature of plant diversification (Grandont et al. 2013). Most polyploid plant species, including important crops like wheat, are allopolyploids that arose after hybridization between related diploid progenitors. The polyploid condition confers some advantages such as heterosis or gene redundancy but implies disadvantages such as the propensity to produce aneuploid meiotic products that reduce fertility (Comai 2005). Many polyploid species have evolved genetic regulatory systems that ensure a diploid-like behavior with efficient disjunction of homologous chromosomes at the first meiotic division (Jenczewski and Alix 2004). The best-studied example is common bread wheat, *Triticum aestivum*, most likely because of the outstanding importance of this species as a crop, but also because its meiotic pairing regulatory system is effective

both in wheat and interspecific hybrids, which has implications in the transfer to wheat of alien genes controlling important agronomical traits. In this chapter we review the advances produced in the identification of genes that control meiotic pairing in wheat and in hybrids of wheat with related species, with special reference to the homoeologous pairing suppressor genes. Genes in other species with effect on the control of homoeologous pairing are also concerned. In the strict sense, the term chromosome pairing refers to the alignment of homologous chromosomes prior to synapsis. However, the terms homologous pairing and homoeologous pairing, which appear repetitively along the text, have been employed in the wide sense that they had at the time of the discovery of the pairing regulating genes, i.e., the association of homologous or homoeologous chromosomes at metaphase I.

6.2 Genes That Control Chromosome Pairing in Wheat

Common bread wheat is an allohexaploid species ($2n=6\times=42$) with three genomes, A, B, and D, from three related diploid species, that arose after two hybridization events. The first hybridization event involved *T. urartu* and *Aegilops speltoides*, the donors of the A and B genomes, respectively, and originated the emmer tetraploid wheat (*T. turgidum*), and the second hybridization involved *T. turgidum* and *Ae. tauschii*, the donor of the D genome (Petersen et al. 2006). Tetraploid wheat is considered to have arisen 500,000 years ago while hexaploid wheat appeared within modern agriculture, 8000 years ago (Huang et al. 2002). In spite of the genetic synteny between homoeologous chromosomes, bread wheat forms 21 bivalents at diakinesis and metaphase I of meiosis. Obviously, in addition to genes that control meiosis in diploid species, polyploid wheats have developed genetic systems that restrict to homologues the formation of bivalent associations at metaphase I. The large size (17 gigabase) and the repetitive nature of the wheat genome have hindered and delayed the generation of a genome reference sequence (The International Wheat Genome Sequencing Consortium (IWGSC) 2014). Despite the lack of the molecular genomic tools necessary for gene identification and isolation, the number and diversity of aneuploid stocks available in wheat have permitted to identify and locate on chromosomes some of the genes involved in the control of meiotic events.

Two types of genes, promoters and suppressors, with effect on meiotic chromosome pairing in wheat itself or in hybrids of wheat and related species, were identified (Sears 1976). The *Ph1* (*Pairing homoeologous 1*) locus, located on the long arm of chromosome 5B (5BL), is the most effective and acts by suppressing homoeologous pairing (Okamoto 1957; Sears and Okamoto 1958; Riley and Chapman 1958, 1964; Riley and Kempna 1963). *Ph2*, another suppressor located on the short arm of chromosome 3D (3DS), shows an intermediate effect (Mello-Sampayo 1971a). Besides *Ph1* and *Ph2*, a third suppressor, even less effective than *Ph2*, was located on the short arm of chromosome 3A (Driscoll 1972; Mello-Sampayo and Canas 1973). Deficiency for both 3AS and 3DS results in a level of pairing similar to that

caused by the deficiency for chromosome 5B, or about twice as high as the pairing produced by the lack of 3DS (Mello-Sampayo and Canas 1973). Because of the redundant functional activity of these two minor suppressors and their location on homoeologous arms (3AS and 3DS) they were proposed to be homoeologous loci. The level of homoeologous pairing in the double mutant *Ph1⁻/Ph2⁻* is not quite different from that of the single mutant *Ph1⁻* (Ceoloni and Donini 1993). This suggests no additive cooperation between both pairing suppressor genes. The absence of *Ph1* seems to induce the maximum possible level of homoeologous pairing in wheat. Two additional minor suppressors with a similar effect to that of 3AS were reported on chromosome 4D (Driscoll 1973) and chromosome arm 2DL (Ceoloni et al. 1986).

Genes that promote pairing are located on group 2, 3, and 5 chromosomes. All three homoeologous arms 2AS, 2BS and 2DS carry a pairing promoter gene with a minor effect (Sears 1954; Ceoloni et al. 1986). A relatively strong promoter gene, whose presence is necessary for normal synapsis and chiasma formation, is located on 3BL (Sears 1954; Kempfana and Riley 1962). Its effect is more intense than the effect of promoters on group 2 chromosomes. The arms 3AL and 3DL carry also pairing promoters somewhat weaker than 3BL (Mello-Sampayo 1971a; Driscoll 1972; Mello-Sampayo and Canas 1973).

The 5BS arm carries a gene that promotes pairing (Riley and Chapman 1967; Feldman and Mello-Sampayo 1967). However, the intensity of its promoter activity is less than the suppressor effect of *Ph1*. This pairing promoter appears to reside in the distal third of 5BS as homozygosity for a deletion of this segment results in chiasma frequency similar to that found in wheat lacking the entire 5BS arm (Kota and Dvořák 1986). Chromosomes 5D and 5A carry also pairing promoters since chiasma frequency decreases in plants nulli-5D, while four doses of chromosome 5A compensate for the lack of 5D and restore the number of chiasmata produced in euploid plants (Feldman 1966). Chromosome 5D has been shown to carry a gene or genes, called *ltp* (low temperature pairing) that stabilize the number of chiasmata formed at high and low temperatures. Chiasma frequency in nullisomic-5D between 19 and 29 °C resembles that in euploids. Above and below these temperatures chiasma frequency is sharply reduced in 5D-deficient plants but little changed in euploids (Riley 1966a; Riley et al. 1966). Reduced chiasma frequency at low and high temperatures is accompanied by failure of synapsis during zygotene (Bayliss and Riley 1972a; Morais et al. 1992). The temperature sensitive stage was located in the premeiotic interphase prior to DNA synthesis (Bayliss and Riley 1972b). A weak stabilizing effect on chiasma formation at low temperature is derived from the presence of four doses of chromosome 5A in plants nulli 5D-tetra 5A (Riley et al. 1966). By contrast, tetraploid wheat, which has only the A and B genomes, shows no reaction to temperature changes (Riley et al. 1966). This suggests that the homoeoallele present in *T. turgidum*, most likely on chromosome 5A, is of greater effect than that in *T. aestivum*.

6.3 Meiotic Phenotype of *Ph* Mutants

The first attempt to isolate meiotic mutants in hexaploid wheat was carried out by treatment of plants ditelocentric 5BL with ethyl methanesulfonate (EMS) in order to produce mutations in the *Ph1* locus. The occurrence of mutations was checked in the meiosis of hybrids of the EMS-treated plants with rye. A mutant called 10/13 was later fixed in homozygosity both in the 5BL ditelocentric and in euploid condition. Although the mutant genotype formed regularly 21 bivalents, its hybrids with rye showed a higher level of homoeologous pairing than those of the wild-type genotype (Wall et al. 1971a, b). This mutation was associated to the 5BL arm and segregated independently of the centromere (Wall et al. 1971a, b). Another mutant consisting in a deletion of the *Ph1* locus was obtained after normal pollen irradiation with X-rays and pollination of plants monosomic-5B (Sears 1977). Wheat plants homozygous for this mutation showed multivalents at metaphase I denoting the occurrence of homoeologous pairing. This mutant was called *ph1b* since it was isolated later than the 10/13 (*ph1a*) mutation.

In the search for the *ph1b* mutation, Sears isolated a second X-ray induced mutation, termed *ph2a*, which conditions an intermediate level of pairing in hybrids with *Ae. kotschyi*. This mutation is located on chromosome arm 3DS and was suggested to be a deficiency that includes the *Ph2* locus (Sears 1982). Complementation tests demonstrated that mutations *ph1b* and 10/13 are not allelic and segregate independently, while *ph2a* and 10/13 are allelic. Then the 10/13 mutation was redesignated as *ph2b*. The *ph1b* and *ph2b* mutations map 0.9 cM from the centromere of 5B and 2.3 cM from the centromere of 3D, respectively (Sears 1984).

A *Ph*⁻ (*ph1c*) mutant was also isolated in cv. Capelli of *T. turgidum* after irradiation of seeds with neutrons (Giorgi 1978, 1983). This mutation consists of an intercalary deletion in the middle of 5BL, which includes the *Ph1* locus, and originated together with a tandem duplication involving the same region (Dvořák et al. 1984). Deletion and duplication are assumed to be produced by the same event, an unequal interchange between sister chromatids or homologous chromosomes. Intergeneric hybrids and haploids of mutant *ph1c* show a high level of chromosome pairing (Giorgi and Cuzzo 1980; Giorgi and Barbera 1981a, b; Jauhar et al. 1999; Cifuentes et al. 2006; Cifuentes and Benavente 2009a).

Meiotic phenotypes of wild type and mutants of tetraploid and hexaploid wheat have been described at prophase I and metaphase I. Ultrastructural analysis of SC formation in fully traced spread nuclei at zygotene and pachytene denoted the formation of multivalent associations involving homoeologous chromosomes in wild type and *Ph* mutants of both hexaploid and tetraploid wheat (Holm 1986; Holm and Wang 1988; Martínez et al. 2001a, b). On average 28 % (12/42) of chromosomes of hexaploid wheat, and 39 % (11/28) of tetraploid wheat, are involved in multivalent SCs at mid zygotene both in wild type and *Ph1* mutants. In the *ph2b* mutant of hexaploid wheat, only 22 % of the chromosomes are involved in multivalent SCs. While synapsis progresses to become completed in most pachytene nuclei, multivalent SCs are corrected and transformed into bivalents except in the case of *ph1b* and

ph1c, in which half of them persists until metaphase I. Pairing correction concerns also the resolution of interlocking produced as a result of synapsis. In plants of hexaploid wheat lacking chromosome 5B or with four of six doses of chromosome arm 5BL, synapsis is arrested before completion, most likely due to the absence of the 5BS arm. The frequency of interlocked bivalent decreases with the level of synapsis achieved in the different genotypes, which suggests that completion of synapsis is required for the interlocking correction (Holm and Wang 1988).

Meiotic phenotypes at metaphase I (Table 6.1) are relatively similar in the wild type and *ph2b* genotypes of hexaploid wheat. None of them show multivalents although the number of ring bivalents is slightly lower in the *ph2b* mutant. However, the *ph1b* mutant shows multivalent configurations (Fig. 6.1) that identify the absence of the *Ph1* function. The same happens in the *ph1c* mutant of tetraploid wheat. As a result of homoeologous recombination, the *ph1b* mutant line accumulates extensive chromosome rearrangements and eventually becomes infertile (Sánchez-Morán et al. 2001). Gross genome changes produced in the absence of *Ph1* emphasize the key role of the *Ph1* locus in maintaining the genome integrity and ensuring the fertility of this important crop.

In hybrids of hexaploid wheat with related species, all three genotypes show homoeologous chromosome associations at metaphase I with low, intermediate, and high pairing levels in the wild type, *ph2b*, and *ph1b* hybrid genotypes, respectively (Fig. 6.2). The average number of the different types of configuration produced in hybrids of wheat with, rye, *Ae longissima*, *Ae. sharonensis*, and *Ae speltoides* are shown in Table 6.2. MI pairing frequencies are markedly lower in wheat–rye hybrids than in wheat–*Aegilops* hybrids mainly due to their different level of interspecific, wheat–rye or wheat–*Aegilops*, homoeologous pairing. This variation is related to the evolutionary history of the Triticeae: rye diverged 7,000,000 years ago in the timeline of wheat evolution while the clade including the diploid species of the *Triticum–Aegilops* complex radiated 2.5–4.5 million years ago (Huang et al. 2002). Thus, *Aegilops* chromosomes are more closely related to wheat than rye chromosomes. Identification of individual chromosomes demonstrated that homoeologous wheat–wheat associations are unevenly distributed between genomes. Associations of the A–D type are the most frequent among wheat–wheat associations in all

Table 6.1 Meiotic phenotype at metaphase I of wild type and *ph* mutants of hexaploid and tetraploid wheat

Genotype	I	IIrod	Iiring	Multiv	Bonds/cell	No. of cells
Wild type (6×) ^a	0.02	1.48	19.50	0	40.49	90
<i>ph2b</i> ^a	0.48	2.95	17.78	0	38.57	120
<i>ph1b</i> ^a	2.76	4.76	14.05	0.77	34.22	120
Wild type (4×) ^b	0.04	0.34	13.64	0	27.62	50
<i>ph1c</i> ^b	0.94	3.69	9.46	0.19	23.16	100

I, univalents; IIrod, rod bivalents; Iiring, ring bivalents; Multiv, multivalents

^aData from Martínez et al. (2001a)

^bData from Martínez et al. (2001b)

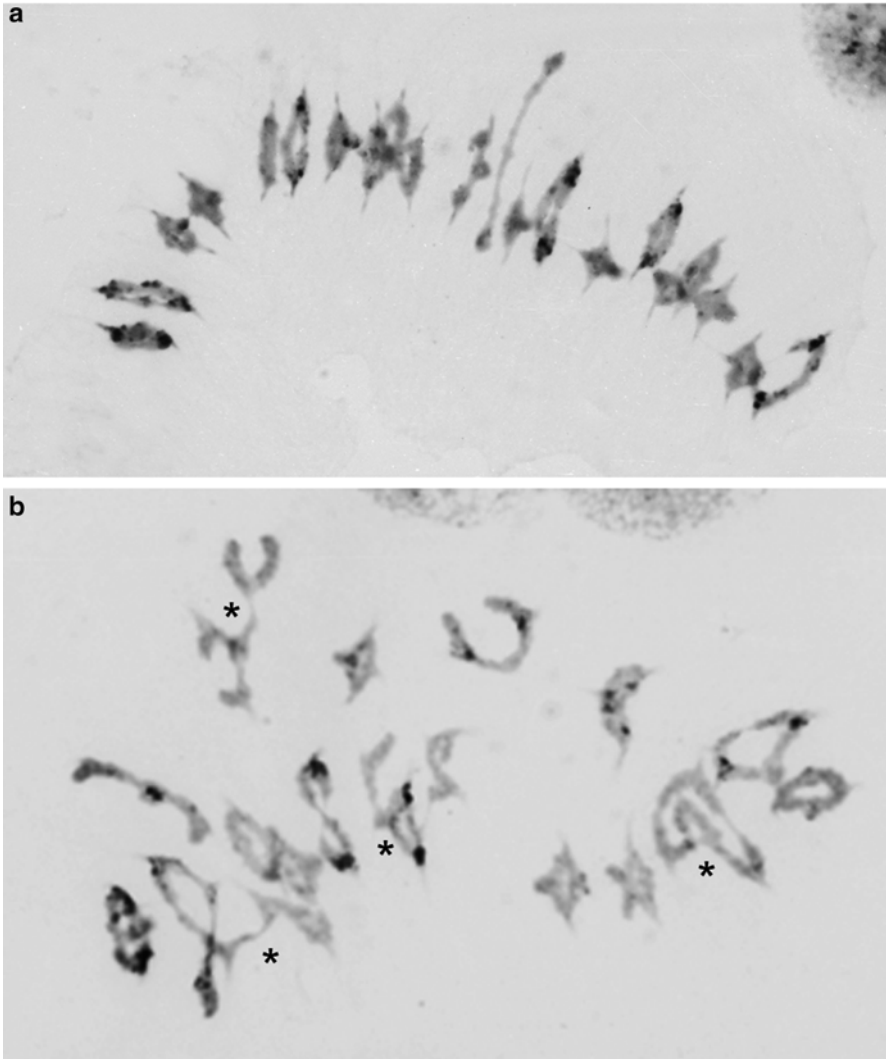


Fig. 6.1 Metaphase I pairing in Giemsa stained cells of hexaploid wheat. (a) Wild type wheat with 21 bivalents. (b) *ph1b* mutant wheat with four multivalents (asterisks) and 13 bivalents

hybrids studied. B–D associations occur somewhat more often than A–B associations in hybrids with rye, *Ae. longissima*, *Ae. sharonensis*, or *Ae. speltoides* (Naranjo 1992; Naranjo and Maestra 1995; Maestra and Naranjo 1997, 1998) but not in hybrids with the allotetraploid *Ae. geniculata* (Cifuentes and Benavente 2009b). A recent genome assembly analysis of bread wheat and five diploid related species supports that both at the base-pair level as well as in gene content, the A and B genome lineages are more similar to the D genome lineage than they are to each other. The D genome is suggested to be originated from the A and B genomes

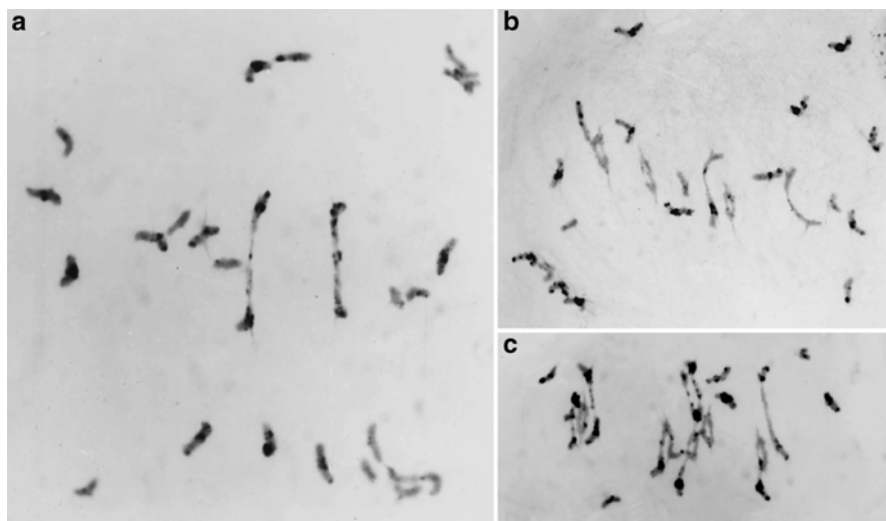


Fig. 6.2 Metaphase I pairing in Giemsa stained cells of wheat \times *Ae. longissima* hybrids. (a) Low pairing level in the wild type genotype. (b) Intermediate pairing level in the *ph2b* mutant. (c) High pairing level in the *ph1b* mutant

Table 6.2 Average number of chromosome configurations at metaphase I in hybrids of wild type, *ph2b* and *ph1b* mutant wheat (ABD) with rye (R), *Ae. longissima* (S^l), *Ae. sharonensis* (S^{sh}), and *Ae. speltoides* (S)

Hybrid	I	IIrod	IIring	Multiv	Bonds/cell	No. of cells
ABDR	26.31	0.80	0.03	0.01	0.88	500
<i>ph2b</i> ABDR	19.23	3.04	0.57	0.51	5.26	500
<i>ph1b</i> ABDR	11.76	2.33	2.36	2.16	12.35	500
ABDS ^l	24.55	1.59	0.06	0.05	1.81	300
<i>ph2b</i> ABDS ^l	14.93	5.08	0.58	0.55	7.44	300
<i>ph1b</i> ABDS ^l	3.48	4.04	2.99	2.86	18.28	300
ABDS ^{sh}	25.21	1.18	0.03	0.03	1.29	250
<i>ph2b</i> ABDS ^{sh}	10.16	5.58	1.42	1.13	11.17	300
<i>ph1b</i> ABDS ^{sh}	4.37	3.74	3.79	2.39	17.93	300
ABDS	3.97	4.09	3.11	2.61	17.79	100
<i>ph2b</i> ABDS	3.25	3.41	3.28	3.02	19.41	100
<i>ph1b</i> ABDS	2.53	3.36	4.29	2.68	20.08	100

Data for the three ABDR hybrid combinations correspond to cells studied for other purposes by Naranjo et al. (1987, 1988). For ABDS^l hybrids see Naranjo and Maestra (1995), Maestra and Naranjo (1997) for ABDS^{sh} hybrids and Maestra and Naranjo (1998) for ABDS hybrids

through homoploid hybridization (Marcussen et al. 2014). However, the preferential A–D pairing consistently observed in the hybrids denotes a much lower differentiation between these two genomes than between A and B or B and D, at least in the highly recombinational distal chromosome region.

6.4 Unravelling the Structure of Loci *Ph1* and *Ph2*

The *ph1b* deletion covers an intercalary region, in which, the *Ph1* locus was confined to a submicroscopic region of less than 3 Mb flanked by the breakpoints of deletions *ph1c* and 5BL-1 (Gill et al. 1993). The 5BL-1 deletion belongs to the deletion stocks of wheat, a set of truncated chromosome lines generated using the gametocidal genes of *Ae. cylindrica*, *Ae. triuncialis*, or *Ae. speltooides* (Endo and Gill 1996).

A set of five lines carrying specific deletions generated by fast-neutron irradiated wheat were used to physically map the *Ph1* region, which corresponds to a subregion of 400 Kb of the rice genome (Roberts et al. 1999). Markers of this rice region, and the equivalent region in *Brachypodium sylvaticum*, were used to saturate and sequence a 2.5-Mb region of the chromosome of wheat containing the *Ph1* locus and homoeologous regions of chromosomes 5A and 5D. The 5BL region includes 36 genes among which the *Ph1* locus was assigned to a structure consisting of a segment of subtelomeric heterochromatin from 3AL that inserted into a cluster of seven cyclin-dependent kinase (*Cdk*)-like genes, with a similar sequence to mammalian *Cdk2* (Griffiths et al. 2006; Al-Kaff et al. 2008). Two other clusters with five and two copies of *Cdk*-like genes are present in chromosomes 5A and 5D, respectively. The *Cdk* locus on 5B is dominant to loci on 5A and 5D in determining the overall kinase activity. Among the seven *Cdk*-like genes of chromosome 5B, 5B2 was considered to be the wheat equivalent of the gene encoding the human CDK2 kinase (Yousafzai et al. 2010). The level of phosphorylation measured in specific sites of histone H1 was twofold higher in the absence than in the presence of *Ph1* (Greer et al. 2012). This result and the fact that mammalian CDK2 is required for proper homologous pairing and recombination (Ortega et al. 2003; Viera et al. 2009) were considered to support the multi *Cdk*-like gene structure proposed for *Ph1* (Greer et al. 2012). Homoeologous recombination can be induced in hybrids of wild-type wheat with rye by treatment prior to meiosis with okadaic acid, a potent drug that activates CDKs causing a premature chromosome condensation. Then such an effect was assumed to be a phenocopy of *Ph1* (Knight et al. 2010).

However, Bhullar et al. (2014) concludes that *Cdk2-4* is present in chromosome deletion lines that show the meiotic mutant phenotype, and therefore, it is not a good candidate for the *Ph1* locus. Seven markers localized in the *Ph1* region were used to identify a 450-Kb segment of rice chromosome 9 including genes involved in chromatin reorganization, microtubule attachment, acetyltransferases, methyltransferases, DNA binding, and meiosis/anther specific proteins (Sidhu et al. 2008). Among 91 genes present in this region, 26 were selected for further characterization by gene silencing. Transient or stable silencing of one of these genes, called *C-Ph1* (candidate *Ph1*), located on chromosome 5B, results the same meiotic phenotype as the *ph1b* mutant. Homoeologous copies of *C-Ph1* present in chromosomes 5A and 5D show a dramatically different structure and expression pattern, and their inactivation does not modify the wild-type meiotic phenotype (Bhullar et al. 2014). On the other hand, silencing of the *Cdk2-4* gene does not change the wild-type MI phenotype. However, multivalents are formed and centromere clumping is observed at prophase

I when the *C-Ph1* orthologue is silenced in *Arabidopsis*, which supports *C-Ph1* as an excellent candidate for the *Ph1* locus (Bhullar et al. 2014). This further suggests that okadaic acid might phenocopy a suppressor gene different than *Ph1*.

The *Ph2* locus has not yet been identified although some candidate genes have been proposed. Based on the conserved regions of the bacterial mismatch repair gene *MutS* and its homologues (*MSH*) in yeast and human, Dong et al. (2002) identified three *MSH7* homoeoloci located on chromosome arms 3AS, 3BS, and 3DS with highest similarity to maize and *Arabidopsis MSH7*. The copy on 3DS is included in the region deleted in the *ph2a* mutant, and is a good candidate for *Ph2*. *MSH7* genes of wheat are expressed in tissues associated with a high level of mitotic and meiotic activity, with maximum expression in the reproductive organs of young flower spikes. A reduction of the *MSH7* expression is observed in the wheat deletion mutant *ph2a* while the *ph2b* mutant shows a similar transcription level than the wild type. This suggests that *ph2b* is a point mutation that has affected the activity of the protein rather than the expression of the gene (Dong et al. 2002). In fact, two SNPs (single-nucleotide polymorphisms) leading to amino acid changes in the *ph2b MSH7* protein were reported, although it remains to be established whether such changes affect the protein function (Lloyd et al. 2007). The reduction of fertility in plants of barley transformed with a *MSH7* RNAi knockdown construct is consistent with some role of *MSH7* on meiotic recombination in cereals (Lloyd et al. 2007). The mismatch repair system plays indeed an important role in reducing meiotic recombination between divergent sequences in *Arabidopsis* (Li et al. 2006), which has been specifically associated to *MSH7* in tomato (Tam et al. 2011).

Based on syntenic relationships between rice and wheat a length of 80 Mb was estimated for the region deleted in *ph2a* (Sutton et al. 2003). A 173-Kb DNA sequence localized within this region contains the *Wheat Meiosis 1 (WMI)* gene family, which is composed of seven members. These genes are predominantly expressed in floral tissues at early meiosis and encode mainly membrane-anchored leucine-rich repeat-like receptor proteins with possible roles on disease response and floral development (Whitford et al. 2007). In addition to 3DS, the *WMI* gene cluster is present on barley 3HS but missing from the A and B genomes of hexaploid wheat. There is yet, no evidence supporting that the *WMI* gene family or any individual gene family member represents the *Ph2* gene.

6.5 The Mode of Action of *Ph1*

From the discovery of *Ph1* a number of hypotheses to explain its mode of action have been advanced. Some rely on assumptions concerning the presynaptic organization of chromosomes. Feldman (1966) studied meiosis in hexaploid wheat carrying four (diisosomic 5BL) or six doses (triisosomic 5BL) of *Ph1*, respectively. Extradoses of *Ph1* caused partial asynapsis of homologues, pairing between homoeologous, and interlocking of bivalents. Similar effects were observed by

premeiotic treatment with colchicine (Driscoll et al. 1967; Feldman and Avivi 1988). It was therefore assumed that the hexaploid nucleus still maintains some organizational aspects of the individual ancestral genomes, i.e., each genome occupies a separate region in the nucleus, which in turn, is recognized by *Ph1*. A model was thus proposed whereby *Ph1* affects the premeiotic alignment of homologous and homoeologous chromosomes (Feldman 1993). In the absence of *Ph1*, the three genomes are mingled together in the nucleus and, consequently, both homologues and homoeologous compete in pairing. In euhexaploid wheat, two doses of *Ph1* keep the homoeologous apart, thereby leading to exclusive homologous pairing in meiosis. Six doses of *Ph1* or premeiotic treatment with colchicine induce random distribution in the premeiotic nuclei leading to separation of homologues, which results in overall reduction of synapsis, some level of synapsis between homoeologous and interlocking of bivalents. Based upon the observation of complex structures formed by multiple centromeres at leptotene, a later hypothesis proposed that *Ph1* exert its effect through the control of presynaptic centromere association (Martínez-Pérez et al. 1999, 2001, 2003). In wild type wheat, homologous centromeres coalescing in such structures become associated, and then the entire chromosomes collocate prior to synapse, whereas the recognition of homologous centromeres is not operative in *Ph1* mutants.

However, these models are contradictory with the synaptic pattern observed in wild-type wheat, which failed to reveal a large scale alignment of homologues in the leptotene–zygotene transition stage (Holm 1986), as well as with the absence of presynaptic association of two homologous chromosomes of rye, or their centromeres, in wheat–rye addition lines both in the presence and the absence of *Ph1* (Maestra et al. 2002; Corredor et al. 2007). Furthermore, two homoeologous arms physically connected to the same centromere, in a homoeoisochromosome, are bound at metaphase I in the absence of *Ph1* but not in its presence (Dvořák and Lukaszewski 2000) while two homologous arms can recombine even if they are linked to homoeologous centromeres (Corredor et al. 2007). Premeiotic colchicine treatment does not affect premeiotic centromere association but inhibits bouquet formation, i.e., the meiotic structure that brings together the majority of homologous pairs that normally occupy separated territories in premeiotic nuclei (Corredor and Naranjo 2007). Disturbed organization of the bouquet is the main reason of the failure of both synapsis (Corredor and Naranjo 2007) and resolution of interlockings (Feldman and Avivi 1988).

The meiotic phenotype of *Ph1* mutants indicates that *Ph1* exerts its action on two main steps of bivalent formation in polyploid wheat: first, on the suppression of recombination between homoeologous chromosomes in favor of that between homologues and, second, on the correction of SC multivalents formed during zygotene, which are transformed into bivalents.

In chromosomes of hexaploid wheat composed of homologous and homoeologous segments, recombination is absent from homoeologous segments while occurs normally in juxtaposed homologous segments in the presence of *Ph1*. However, extensive homoeologous recombination takes place in the absence of *Ph1*. This happens irrespective of the length of the homoeologous segment, its location on the

centromere–telomere axis, and homology of both the telomeric and centromeric regions (Dubcovsky et al. 1995; Luo et al. 1996). Thus, *Ph1* confers to the DSBs repairing mechanism the ability of discriminating between homologous and homoeologous chromosomes thus restricting the progression through the crossover pathway to homologous interactions.

How this *Ph1* role is accomplished remains an unresolved question. The presence of *Cdk2*-like genes in wheat deletion lines showing the *Ph1* mutant meiotic phenotype (Bhullar et al. 2014) questions that the *Cdk2*-like gene cluster structure has any functional role on the *Ph1* activity (Greer et al. 2012). A *Ph1* gene encoding a product capable of detecting some degree of divergence (homoeology) among DNA sequences involved in the recombinational machinery, and excluding them from the crossover pathway, seems now feasible in the light of the discovery of the *C-Ph1* gene. The fact that mutations in genes, such as *Asy1*, mimic the meiotic phenotype of the *ph1b* mutant (Boden et al. 2009) might seem contradictory with this model. [*Asy1* encodes a protein of the SC lateral element, which promotes DMC1-mediated interhomologue recombination in *Arabidopsis* (Sánchez-Morán et al. 2007)]. However, there is a substantial difference between *Asy1* and the *C-Ph1* orthologue in *Arabidopsis*. The *asy1* mutant of *Arabidopsis* shows asynapsis and a reduced number of chiasmata between homologous chromosomes, while silencing of the *C-Ph1* orthologue results in the formation of multivalents and therefore, in nonhomologous interactions (Bhullar et al. 2014). Furthermore, the clumping of centromeres observed in the silenced plants of *Arabidopsis* denotes a different arrangement of chromatin. This may be in agreement with some conformational changes of chromatin produced in the absence of *Ph1* (Upadhyya and Swaminathan 1967; Mikhailova et al. 1998; Maestra et al. 2002; Greer et al. 2012).

The involvement of *Ph1* in resolving SC multivalents into bivalents has also been explored. Many polyploid species form SC multivalent configurations at zygotene. In most cases, multiple associations decrease in number during prophase I through late zygotene to pachytene (Grandont et al. 2013). Irrespective of the nature, homologous or homoeologous, of the chromosomes involved, the initiation of recombination is thought to be necessary for synapsis. Accordingly, early recombination nodules associate with the SC in wheat synaptic multivalents (Hobolth 1981). The transformation of each multivalent in two or more bivalents, in wild-type wheat, implies that the early homoeologous recombination events abort and are redirected into intersister or noncrossover pathways at the stage of late zygotene and pachytene. This is accompanied by disassembly of homoeologous SC stretches, which are resynapsed completing the homologous pattern (Holm 1986; Holm and Wang 1988; Martínez et al. 2001a, b). Separation of initially synapsed homoeologous segments may be facilitated by chromosome movements leading to disorganization of the bouquet as occurs in heterozygotes for an inversion involving most of the 1RL chromosome arm. The subtelomeric region of the normal chromosome, which associates with the subtelomeric region of the inverted arm at the bouquet stage, synapses with the proximal region of the inverted arm once the bouquet disorganization starts (Valenzuela et al. 2012).

The homologous synapsis that follows disassembly of SC between homoeologous is expected to be concluded either by extension of SC stretches initially formed between homologues, or by additional interactions in sites apart from the already synapsed region, or both. A number of ring bivalents at metaphase I similar to the number of bivalents at pachytene in wild-type hexaploid and tetraploid wheats (Martínez et al. 2001a, b) indicates that each bivalent present at pachytene forms at least one chiasma in each chromosome arm. Because chiasmata are distally located in wheat, some recombinational events processed in the crossover pathway should occur between homologous sites interacting after the synaptic multivalent correction. This supports that the recombination machinery may be loaded at different times during the prophase I.

The loading of the recombination machinery has been studied in hexaploid wheat and wheat–rye hybrids by immunolocalization of MLH1, a DNA mismatch protein considered to mark interfering crossovers at diplotene (Martín et al. 2014). Bread wheat yields a number of MLH1 foci which fits the number of chiasmata estimated at metaphase I, and is not affected by the presence or absence of *Ph1*. Wheat–rye hybrids show also a similar number of MLH1 sites both in the presence and absence of *Ph1*. However, these numbers are much higher than those expected from the number of MI chiasmata. Almost 70 % of MLH1 sites formed in the *ph1b* wheat × rye hybrids, and 95 % in the wild type hybrids, are processed to produce noncrossover products. Martín et al. (2014) suggest that these MLH1 sites, in which the crossover pathway is aborted, are disassembled later in the hybrids than when chromosomes have a homologous partner, and that this behavior is conditioned by *Ph1*.

In the absence of *Ph1*, recombinational events involving homoeologous chromosomes are not impeded or aborted at zygotene but some of them progress through the crossover pathway to culminate in the formation of homoeologous chiasmata. Such a DSBs repairing option would facilitate the stability of the homoeologous SC stretches and, therefore, the persistence of multivalent through the remaining prophase I stages and metaphase I.

6.6 Additional Genetic Factors Regulating Wheat–Alien Chromosome Pairing

6.6.1 *Wheat Genotype*

The diploid-like meiotic behavior of wheat is the result of a complex interaction between two main loci, *Ph1* and *Ph2*, and other minor genes that either promote or suppress homoeologous chromosome pairing (Sears 1976). The occurrence of natural allelic variation for genes responsible of the regular meiotic behavior in wheat is supported by numerous studies that report a wheat genotype-dependent variation in the level of homoeologous pairing in hybrids with related species. Driscoll and

Quinn (1970) and Farooq et al. (1990a) compared the number of MI chromosome association in hybrids between *A. variabilis* ($2n=4\times=28$, UUSS) and a series of bread wheat varieties. Both analyses evidenced significant differences in the extent of homoeologous pairing between hybrids and concluded on the existence of wheat varieties with a relatively higher promoter pairing effect than the canonical variety Chinese Spring. Similar results have been reported by Farooq et al. (1996) in hybrids with *Ae. geniculata* (syn. *Ae. ovata*; $2n=4\times=28$, UUMM). Interestingly, the level of synapsis in prophase-I nuclei and the frequency of chiasma at metaphase I are higher in haploids of wheat varieties Thatcher and Chris than in haploids of Chinese Spring (Martinez et al. 2005).

Up to date, the *phKL* gene of the Chinese landrace Kaixian-luohanmai (KL) is the best well-characterized *ph*-like gene described in a wheat variety other than Chinese Spring. This gene, assigned to chromosome 6A, shows an effect similar to that of inactivity for the *Ph2* locus in hybrid combinations with *Ae. variabilis* and rye (Liu et al. 1997; cited by Liu et al. 2003). Liu and coworkers developed a KL-derived line, which lacked 3DS, and demonstrated the additive effect of *phKL* and the absence of *Ph2* on promoting homoeologous pairing in wheat–alien combinations (Liu et al. 2003). A further comparative analysis of the effects of the *phKL* gene and the *ph1b*, *ph2a*, and *ph2b* mutations on homoeologous pairing in ABDUS and ABDR hybrids, concluded that *phKL* has an intermediate effect between the mutations of the *Ph1* and *Ph2* genes (Xiang et al. 2005; cited by Hao et al. 2011). However, *phKL* seems to have an homoeologous pairing promoting effect even stronger than *ph1b* in hybrids with the less related species *Psathyrostachys huashanica* ($2n=2\times=14$, NsNs) (Kang et al. 2008). By using GISH to discriminate wheat from rye partners, Hao et al. (2011) showed a similar amount of wheat–rye MI pairing in ABDR hybrids derived from *phKL* and *ph1b* wheat lines, the higher overall level of pairing in the *ph1b* hybrids being attributed to a higher amount of wheat–wheat chromosome pairing. While its molecular characterization is in progress (Dr. DC Liu, personal communication), all suggests that the lower the relatedness between homoeologous genomes, the higher the promoting effect of the *phKL* gene.

Allelic variation for the control of homoeologous pairing has also been demonstrated in crop and wild tetraploid wheats. Dhaliwal (1977) found that some lines of emmer and timopheevii wheats compensated for the absence of chromosome 5B while Ozkan and Feldman (2001) reported frequencies of chiasmata per cell ranging from 0.56 to 6.32 in hybrids between a line of *Ae. peregrina* and several genotypes of *T. turgidum* ssp. *dicoccoides* or *T. timopheevii*. Substitution of chromosome 5B of *T. aestivum* cv. Chinese Spring by 5B of *T. turgidum* ssp. *dicoccoides* or 5G of *T. timopheevii* yielded also some homoeologous pairing promotion in the interspecific hybrids, which suggested the presence of weak *Ph1* alleles in these species. On the other hand, a GISH analysis of MI association in durum wheat \times *Ae. geniculata* hybrids (ABUM) supports the presence of a *ph* allele with a lower promoting effect than *ph1c* in the cultivated variety Ardenite (Cifuentes et al. 2006).

6.6.2 Ph-Like Genes in Wheat Related Species

6.6.2.1 *Ae. speltooides*

Many studies have reported the ability of certain genotypes of the outcrossing species *Ae. speltooides* to induce wheat–alien pairing even in the presence of *Ph1* (e.g., Maestra and Naranjo 1998; see Table 6.2). Since promoter genes of *Ae. speltooides* behave as epistatic to *Ph* genes of wheat, these genes have been generically designated as *Ph^l* (inhibitors of *Ph*) (Chen et al. 1994).

The first evidence on the existence of *Ph^l* genes in *Ae. speltooides* was communicated soon after the identification of a meiotic control activity on wheat chromosome arm 5BL (Riley et al. 1961). Crossing with *Ae. speltooides* was indeed the critical intermediate step of the backcrossing program that resulted in the obtention of ‘Compair’, the first wheat line incorporating a useful alien trait by genetic induction of homoeologous recombination (Riley et al. 1968). Allelic variation for *Ae. speltooides* genes interacting with the wheat diploidizing meiotic control system was also reported (Dvořák 1972).

Promoter genes were successfully transferred from a high-pairing accession of *Ae. speltooides* to hexaploid wheat Chinese Spring by Chen et al. (1994). These *Ph^l* wheat stocks have demonstrated to be effective in inactivating the *Ph* system in varied wheat–alien hybrid combinations (Aghaee-Sarbarzeh et al. 2000).

Chen and Dvořák (1984) proposed that the genetic system in *Ae. speltooides* is controlled by two major genes, with different effectiveness and additive effects, in addition to some minor genes. This was supported by the segregation of low, intermediate, and high chromosome pairing phenotypes in the progenies of *Ph^l* wheat lines differing in their wheat–alien homoeologous pairing promoting effect (Chen et al. 1994). The presence of a structurally modified chromosome 4D in *Ph^l* wheat lines as well as its altered pairing behavior led also to suggest that a high-pairing gene(s) was introgressed as a 4S segment transferred on 4D (Chen et al. 1994).

By using a QTL mapping approach, Dvořák and coworkers have detected two *Ae. speltooides* genes with major suppressing effect on *Ph1* activity (Dvořák et al. 2006). These genes, designated as *Su1-Ph1* and *Su2-Ph1*, locate on the long arm of chromosomes 3S and 7S, respectively. *Su1-Ph1*, with a greater promoting effect on homoeologous chromosome pairing, is epistatic to *Su2-Ph1*. These authors mapped also a QTL with a minor effect on the short arm of chromosome 5S, a finding supported by the observations of multivalents in wheat lines where 5B is substituted by 5S (Friebe et al. 2011). Based upon the failure to map any of the major *Ph1* suppressors on chromosome 4S, Dvořák and coworkers concluded that neither *Su1-Ph1* nor *Su2-Ph1* were the genes operating in *Ph^l* lines. This is consistent with the absence of *Ae. speltooides* species-specific amplification products for SSR markers located on the long arm of group-3 and -7 chromosomes in three CS-*Ph^l* lines reported by Li et al. (2011).

The molecular tagging of *Ph^l* is being approached. Meanwhile, the *Ph^l* lines have been successfully employed for the incorporation into wheat chromosomes of alien

genes carrying agronomically important traits, such as rust resistance from diverse *Aegilops* species (Aghaee-Sarbarzeh et al. 2002; Chhuneja et al. 2008), or salt tolerance from the less related species *Thinopyrum junceum* (Wang et al. 2003). The great practical advantage of Ph^I strains, over Ph^I^- or $ph1b$ mutant stocks, for obtaining alien introgression into wheat by meiotic recombination, is that Ph^I has a dominant effect capable of inducing homoeologous pairing in the wheat–alien F1 hybrid itself as well as in the following backcross generations (Marais et al. 2010; Li et al. 2011).

6.6.2.2 *Ph*-Like Genes in Other Wheat Relatives

Inhibition by alien species genes of the wheat *Ph* system has mostly been characterized in *Ae. speltoides*. However, many studies demonstrate that genes affecting the wheat diploidizing control system exist in several other species of *Aegilops*, *Secale*, *Agropyron*, or *Elymus*.

The presence of homoeologous pairing promoting genes in the diploids *Ae. longissima* and *Ae. mutica* was evidenced as early as reported for *Ae. speltoides* (Riley 1966b; Mello-Sampayo 1971b). Mello-Sampayo (1971b) observed that the amount of MI pairing in wheat×*Ae. longissima* hybrids was significantly higher than in hybrids with *Ae. sharonensis*, though lower than in hybrids with *Ae. speltoides*. The segregation for various levels of homoeologous pairing found in hybrids of distinct *Ae. mutica* accessions with Chinese Spring led to suggest allelic variation at two *Ae. mutica* loci for the high and low pairing phenotypes (Dover and Riley 1972a). The expression of those *ph*-like genes was only evidenced when at least one chromosome 5B was present but seemed to be unaffected by the *Ph1* dosage or by the presence of *Ae. mutica* B chromosomes (Dover and Riley 1972a, b).

A promoting effect on wheat×alien homoeologous pairing was also reported in some lines of *Ae. variabilis* (syn. *Ae. peregrina*) (Farooq et al. 1990a, b; Fernández-Calvín and Orellana 1991) and *Ae. geniculata* (syn. *Ae. ovata*) (McGuire and Dvořák 1982; Farooq et al. 1996). Between-lines variation for *Ae. variabilis* *ph*-like genes concerns not only their presence or absence but also their interaction with the *Ph1* gene. To this regard, the effect of some promoting genotypes is only detectable in *Ph1* hybrids (Fernández-Calvín and Orellana 1991), whereas the pairing promoter genes present in other genotypes additively interact with the *ph1b* mutation (Farooq et al. 1990b). Pairing regulators influencing the meiotic behavior of wheat–alien hybrids are suspected in other allotetraploid *Aegilops* species (McGuire and Dvořák 1982; see also Jenczewski and Alix 2004).

Lelley (1976a) conducted MI pairing analyses of hybrids between the seven wheat–rye cv. ‘Imperial’ addition lines and the *Secale* species *S. cereale* and *S. montanum*. This study evidenced the presence of alleles suppressing the wheat *Ph* control on chromosome 3R.

Within the genus *Agropyron*, genes interfering the homoeologous pairing restricting system of wheat have been identified in diploid and autotetraploid lines of *A. elongatum* (E genome) and *A. cristatum* (P genome) (Dvořák 1987; Charpentier

et al. 1988; Chen et al. 1992; Jauhar 1992). The availability of addition and substitution lines of the E and P genome chromosomes in hexaploid wheat has provided further information on their chromosomal location. Either Dvořák (1987) and Charpentier et al. (1988) allocated strong promoters to chromosomes 3E and 5E of *A. elongatum*, which suggests some homoeoallelic relationships to the *Ph* loci of hexaploid wheat (Sears 1976). Additional promoters and suppressors seem to exist in other E chromosomes. The meiotic behavior of hybrids between Chinese Spring and addition lines of the P genome chromosomes, or chromosome arms, into wheat has demonstrated that the *Ph1* suppressor system of *A. cristatum* is polygenic, with no major gene (Jubault et al. 2006). However, this *Ph1* switching off system, though effective in promoting synapsis among wheat A, B, and D homoeologous, is unable to promote synapsis between wheat and the less related P genome chromosomes (Yang et al. 2010).

The existence of *Ph*-suppressors in *Elymus* species has been deduced from the meiotic analysis of hybrids between durum or common wheat and *Elytricum fertile*, an amphiploid of wheat and *Elymus sibiricus* ($2n=4x=28$, SSHH) (Motsny and Simonenko 1996; Simonenko et al. 1998). As described for *A. cristatum*, this homoeologous pairing promoter system seems too weak to induce pairing between wheat and the distant related S/H genome homoeologous (Motsny and Simonenko 1996).

All studies mentioned above are based on the level of meiotic chromosome pairing observed in interspecific hybrids or wheat and related species. However, the existence of alien genotypes that interact with the meiotic control system of wheat has also been inferred from analyses of karyotype or genome stability in specially designed newly derived amphiploids. For instance, Zhang et al. (2013) have analyzed, by means of a FISH/GISH approach, the chromosomal constitution of artificial allotetraploids derived from crosses between diploid *Triticum/Aegilops* species related to the progenitors of tetraploid and hexaploid wheats. The combinations *Ae. sharonensis*-*T. monococcum* and *Ae. longissima*-*T. urartu* (comparable to tetraploid wheat, AABB) showed extremely low incidence of chromosomal rearrangements compared to *T. urartu*-*Ae. tauschii* and *Ae. bicornis*-*Ae. tauschii* amphiploids (AADD- and BBDD-like allotetraploids, respectively). Such a difference was proposed to be due to the presence of *Ph*-suppressors in the parental accessions of *Ae. sharonensis* and *Ae. longissima*. This interpretation is in close agreement with the absence of extensive genomic changes in a wheat-*Ae. speltoides* amphiploid, and derived lines, produced from an *Ae. speltoides* accession which does not induce homoeologous pairing in hybrids with wheat (Kumar et al. 2010).

6.6.3 B-Chromosomes

B-chromosomes coexist with the basic chromosome complement (A chromosomes) in *Ae. mutica*, *Ae. speltoides*, and *S. cereale*. The first report on the influence of B-chromosomes on the wheat meiotic control system was authored by Mochizuki

(1964) who proposed that B-chromosomes of *Ae. mutica* suppress homoeologous pairing in *T. aestivum* × *Ae. mutica* hybrids lacking chromosome 5B. Vardi and Dover (1972) reported a temperature-dependent significant decreasing effect of the B-chromosomes of *Ae. mutica* on the level of meiotic pairing in wheat × *Ae. mutica* hybrids, as well as some spindle irregularities linked to the presence of *Ae. speltooides* and *Ae. mutica* Bs in their respective hybrids with wheat.

Jones (1991) and Jenkins and Jones (2004) reviewed the effect of rye B-chromosomes in wheat × rye hybrids. Some studies failed to detect any significant influence of two rye B-chromosomes on meiotic pairing in wheat–rye hybrids regardless chromosome 5B is present or absent (Roothan and Sybenga 1976; Lelley 1976b). However, other studies report a homoeologous pairing suppressor effect of the rye Bs in a wheat–rye *ph* mutant background (Cuadrado et al. 1988) or irrespective the presence or absence of chromosome 5B (Viegas 1980). A wheat genotype-dependent influence of rye B-chromosomes in hybrids involving different durum wheat varieties has also been noted (Cuadrado et al. 1988). Romero and Lacadena (1980) showed that rye B-chromosomes decreased the level of homoeologous pairing in wheat–rye hybrids lacking a wheat chromosome with a suppressor effect (3A, 3D, or 5B), whereas they increased the level of pairing when a chromosome with a promoter effect (3B, 5A or 5D) was absent. Estepa et al. (1993), who analyzed wheat–rye hybrids with a different number of Bs, reported no clear effect of B-chromosomes on the level of chromosome pairing, although a greater variance in the distribution of MI associations was obtained with odd numbers of B-chromosomes. Similar results were described in diploid rye by Jones and Rees (1969). As stated by Jenkins and Jones (2004), the only general conclusion that can be drawn is that the rye Bs carry genes that interact with the pairing control genes of wheat under certain circumstances.

In a recent study, Kousaka and Endo (2012) examine the effect of the rye B-chromosome and two of its segments (namely B-9 and B-10) on homoeologous pairing in hybrids between bread wheat and *Ae. variabilis*, either in the presence or absence of chromosome 5B, and with one or two doses of chromosome 5D. When *Ph1* is absent, two rye B-chromosomes significantly decrease the chiasma frequency but do not compensate the absence of the suppressor activity of *Ph1*. A similar effect was attributed to the B-9 segment. However, both B-9 and B-10 increase the level of homoeologous pairing in hybrids carrying chromosome 5B. This study demonstrates that the effect of the Bs on homoeologous pairing is not confined to a unique region and further supports that its intensity is dose-dependent and conditioned by the numerical balance between wheat pairing regulators genes on chromosomes 5B and 5D.

Next-generation sequencing technologies have shown that B-chromosomes of rye harbor pseudogenes originated from the A chromosomes and organellar (plastid and mitochondrion) DNA sequences (Houben et al. 2013). It has been further demonstrated that some of the A-derived sequences are transcribed in a genotype-specific manner (Banaei-Moghaddam et al. 2013). This could explain the apparently contradictory findings and complex interactions pointed out on the effect of B-chromosomes on homoeologous pairing in wheat–alien combinations.

6.6.4 Cytoplasmic Effects

The influence of the cytoplasm on male fertility as well as several other morphological traits is well established in a number of plant species, including wheat (Tsunewaki et al. 2002). Analyses of meiotic pairing in wheat×rye hybrids obtained from alloplasmic wheat lines have revealed that alien cytoplasmic factors may also influence the homoeologous pairing control system of hexaploid wheat.

Wang et al. (1999) examined chromosome pairing at metaphase I in wheat×rye hybrids obtained from 16 alloplasmic lines of Chinese Spring. In each of the alloplasmic lines, the wheat cytoplasm had been replaced by the cytoplasm of a different *Triticum* or *Aegilops* species. This study revealed a significant homoeologous pairing promoter effect of the cytoplasm of *T. timopheevii*, *Ae. sharonensis*, *Ae. juvenalis*, *Ae. crassa*, *Ae. variabilis*, whereas the cytoplasm of *Ae. bicornis* and *Ae. kotschyi* decreased the level of pairing. However, such effects appeared to be nuclear genotype-dependent since Wang et al. (1991), who used a different rye parent, reported some reduction of the MI pairing by the cytoplasm of *Ae. variabilis*, *Ae. crassa*, and *Ae. juvenalis*. Besides, the cytoplasm of *Ae. kotschyi* and *Ae. crassa* showed opposite effects in hybrids with rye (ABDR) and with hexaploid triticale (AABBDR) (Wang et al. 1999).

The influence of *Ae. crassa*, *Ae. squarrosa* and *T. dicoccum* cytoplasm in wheat×rye hybrids has been examined in a more recent analysis (Kussovskaya et al. 2009) using alloplasmic wheat lines derived from varieties Aurora and Rusalka, which were crossed with two distinct rye inbred lines. In the four ABDR nuclear genotype combinations, the hybrids with the *Ae. crassa* cytoplasm showed a relatively high level of chiasmata compared with the euplasmic hybrids, which supports a homoeologous pairing promoter effect of the *Ae. crassa* cytoplasm. The ability of the *Ae. crassa* cytoplasm to disrupt the meiotic control system of wheat was shown also in an earlier report (Sechnyak and Simonenko 1991, cited by Simonenko et al. 1998). The effect of the cytoplasm of *Ae. squarrosa* and *T. dicoccum* is conditioned by the wheat genotype since the genetic background from cultivar Rusalka was permissive for the promoting homoeologous pairing of the alien cytoplasm while no significant deviations from the euplasmic hybrids were found in the set of hybrids derived from the Aurora alloplasmic lines (Kussovskaya et al. 2009).

A number of evidence support that the function of nuclear gene products can be affected by the expression of extranuclear genes (Hanson and Bentolila 2004). Interaction between nuclear and cytoplasmic genes seems a likely explanation for the disparate alien cytoplasm effect patterns reported above.

6.7 Homoeologous Pairing Control in Other Allopolyploid Species

Wheat is, by far, the polyploid species where the genetic system ensuring a diploid-like meiotic behavior has been more extensively explored and then characterized. However, there are other allopolyploids, including some important crops, whose

strict homologous chromosome pairing is believed to be under genetic control. A brief summary of mostly old but some recent evidences of *Ph*-like systems fits the scope of this chapter, most examples being thoroughly reviewed by Jenczewski and Alix (2004).

Cultivated oats (*Avena sativa* and *A. bizantina*) are allohexaploid species with exclusive homologous bivalent formation at meiosis. The existence of a diploidizing genetic control system in hexaploid oat was early evidenced by the meiotic analysis of nulli-polyhaploids of *A. sativa* (Gauthier and McGinnis 1968). The complex mechanism regulating bivalency in oat, which seems to involve several chromosomes with distinct effectiveness (Gauthier and McGinnis 1968; Leggett 1977), shows a close similarity with that of wheat (reviewed in Jauhar 1977). As occurs in wheat, the homologous pairing suppression can be disrupted by certain genotypes of alien species. Rajhathy and Thomas (1972) reported a line of the diploid relative *A. longiglumis* which induces chromosome synapsis in interspecific hybrids with *A. sativa*. The promoting effect of this *A. longiglumis* genotype has indeed been successfully used for introgressive breeding of common oat (Thomas et al. 1980).

Fescues (*Festuca* ssp.) and ryegrasses (*Lolium* ssp.) form a singular complex of species with intergeneric hybrids showing a remarkable high level of homoeologous MI pairing, though the genomic relationship between parental chromosomes is distant enough for easy GISH-based cytological discrimination (e.g., Kopecký et al. 2008). The diploid-like behavior of the allohexaploid tall fescue (*Festuca arundinacea*) and other polyploid *Festuca* species seems to be controlled by homoeologous pairing suppressors that, unlike the wheat *Ph* genes, are ineffective in the haploid hemizygous state (Jauhar 1975a, b). This has been confirmed by meiotic analyses of several *Festuca* × *Lolium* intergeneric hybrid combinations where all constituent genomes pair almost freely (see Kopecký et al. 2009 and references therein). Genotypes that suppress homoeologous pairing in interspecific and intergeneric hybrids have also been demonstrated in diploid *Lolium* species, like *L. perenne* and *L. longiflorum* (Taylor and Evans 1977; Armstead et al. 1999).

The presence of a *Ph*-like genetic control in cultivated cottons *Gossypium barbadense* and *G. hirsutum* (both being $2n=4x=52$, AADD) was inferred from the observation that their haploids show almost no pairing at metaphase I whereas up to 11 bivalents have been reported in some interspecific hybrids between their putative diploid progenitors (Kimber 1961; Mursal and Endrizzi 1976). Some authors have questioned the need of a homoeologous pairing suppressor activity to explain the meiotic regularity of polyploid cottons. However, it seems the most substantiated hypothesis (Wendel and Cronn 2003; see Jenczewski and Alix 2004, and references therein), additionally supported by recent molecular approaches demonstrating ancient A–D homoeologous exchanges in both species (e.g., Flagel et al. 2012).

Brassica napus ($2n=4x=38$, AACC) is an allotetraploid derived from the diploids *B. rapa* ($2n=20$, AA) and *B. oleracea* ($2n=18$, CC). Jenczewski et al. (2003) proposed the presence of a major locus regulating homoeologous pairing, which was designated as *PrBn* (for Pairing regulator in *B. napus*). This locus, genetically mapped to a C genome chromosome, is part of a complex system including several other loci with minor effect (Liu et al. 2006; Cifuentes et al. 2010). Several clues on

its mode of action have been disclosed (e.g., Liu et al. 2006; Nicolas et al. 2009; Cifuentes et al. 2010; Grandont et al. 2014). A main difference relative to the wheat *Ph1* locus is that allelic variation for high and low homoeologous pairing at the *PrBn* locus greatly influences the pairing behavior of haploids but has no effect in some interspecific hybrid combinations (e.g., Leflon et al. 2006).

Jenczewski and Alix (2004) documented other important allopolyploid crops, like coffee (*Coffea arabica*; $2n=4x=44$, CCEE) or tobacco (*Nicotiana tabacum*; $2n=4x=48$, SSTT), for which indirect evidences suggest that their diploid-like meiotic behavior may be governed by *Ph*-like genes. Sorghum (*Sorghum bicolor*; $2n=4x=20$, AABB) can be added to the list after the demonstration of MI pairing between its constituent genomes in interspecific hybrids with the related polyploid *S. macrospermum* (Kuhlman et al. 2008).

The potential application to *Arabidopsis suecica* ($2n=4x=26$) of all analytical tools developed in the model plant *Arabidopsis* explains the recent research interest in this allopolyploid species (Bomblies and Madlung 2014). *A. suecica*, which originated from the hybridization between the diploids *A. thaliana* ($2n=2x=10$) and *A. arenosa* ($2n=2x=16$), shows a strict bivalent pairing behavior at metaphase I (Comai et al. 2003). Henry et al. (2014) have conducted a comparative analysis between *A. suecica* and synthetic amphiploids carrying *A. thaliana* and *A. arenosa* genomes which supports that the higher meiotic stability in the natural allotetraploid is not related to structural chromosomal differentiation between its constituent genomes but to some *Ph*-like mechanism that inhibits homoeologous recombination. These authors have further detected a locus on the *A. arenosa* genome whose *A. suecica* allele seems to suppress homoeologous synapsis and therefore multivalent formation.

6.8 Perspectives

The outstanding relevance of common and durum wheat as a crop in addition to the great list of chromosome variants stock lines have facilitated more advances in the knowledge of the control of meiosis in wheat than in other polyploid species. However, approaches carried out are not yet conclusive on the functional nature of *Ph* genes. Though some studies of meiosis in wheat published in the last 15 years have contributed to the general knowledge of the meiotic process in plants, most of the recent advances in this field have been obtained in diploid species, specially in *Arabidopsis*. Publication of the draft sequence of the bread wheat genome is expected to generate genomic tools that ensure the identification of genes such as *Ph1* or *Ph2*. This seems essential to decipher their mode of action. Also of capital interest is the identification of *Ph'* genes as well as the molecular mechanism whereby they interact with *Ph* genes, which may open new ways of manipulating homoeologous pairing. The most relevant feature of the *Ph* and *Ph'* genes, their ability to induce wheat–alien interspecific gene transfer, maintains still the potential to be applied in future breeding related programs.

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Chapter 7

Introgressions Between Wheat and Rye

Adam J. Lukaszewski

7.1 Introduction

Rye is a distant relative of wheat; it is estimated that the split from the common ancestor took place about 3.5 million years ago (Middleton et al. 2014). Within the genus *Secale*, *S. cereale*, or common rye, is the only widely cultivated species, especially in Central and Northern Europe where it is the crop of choice for light soils. It is valued for its hardiness and tolerance to many biotic and abiotic stresses. While its general quality/utility is nowhere near to that of wheat, it can be reliably grown on much more demanding soils and in harsher environments. As such, it has always been viewed with much envy by wheat breeders and many efforts have been made to utilize its gene pool for wheat improvement. Perhaps the most comprehensive of these efforts is the creation of triticale, a man-made amphiploid combining entire genomes of diploid rye and either two (AB) or three (ABD) genomes of hexaploid wheat. Tetraploid triticales, combining one genome each of wheat and rye, and produced in several different ways, have been created in several places but do not appear to offer a perspective as a crop. Of the three ploidy levels, hexaploid triticale, genomes AABBRR with possible modifications, is successful, with yields often exceeding wheat, at least on lands marginal for wheat; production. It is an excellent feed crop with several still unresolved issues in the context of human consumption.

This chapter, however, does not deal with issues of introgressions of entire genomes, and hence, triticale is beyond its scope. The chapter deals with introgressions on a sub-genome scale, such as chromosomes and chromosome segments. The author does not have the ambition of presenting a comprehensive literature review on the topic but rather to present and discuss general concepts and the state

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of the art when it comes to chromosome manipulations. The body of literature is very large and this chapter cannot possibly aim to mention every contribution ever made. It attempts, however, to present the most important points.

Specific potential advantages of rye in wheat breeding, allocated to individual chromosomes and even chromosome arms, were well reviewed and summarized by Zeller and Hsam (1983). Since then the number of identified characteristics useful in wheat breeding must have doubled, many of those were allocated to chromosomes, chromosome arms, and even chromosome segments. The list is now long and it includes resistance to various diseases and pests such as leaf, stem, and yellow rust, powdery mildew (Ren et al. 2009; Yang et al. 2009; An et al. 2013) barley yellow dwarf virus (Nkongolo et al. 1992), nematodes (Asiedu et al. 1990), several destructive aphid species (Lukaszewski et al. 2001; Crespo-Herrera et al. 2013), Hessian fly (Friebe et al. 1990; Mukai et al. 1993), better zinc and copper efficiency (Schlegel et al. 1991b, 1998), restoration of male fertility in *timophevi* cytoplasm (Curtis and Lukaszewski 1993), and many more, even including potential weed control (Bertholdsson et al. 2012). A very specific class of newly identified parameters are the characteristics of the root system, such as those encoded by loci on rye chromosome arms 1RS and 2RS (Ehdaie et al. 2003; Waines and Ehdaie 2007; Sharma et al. 2011). The 1RS arm has already made an immense contribution to wheat production worldwide, even though it has only recently been recognized as such (Waines and Ehdaie 2005).

In most cases, the term “alien introgression,” as awkward as it is, is reserved for chromatin transfers into cultivated crops from its wild relatives. Depending on the genetic distance and the isolation barriers separating the donor and the recipient, the issue may be as simple as the cross-backcross approach combined with selection for the desired allele, or as complicated and tedious as enforcement of crossing over between distantly related chromosomes, selection of translocation breakpoints in the desired intervals and assembly of intercalary alien segments in recipient wheat chromosomes. Because donors are wild, undomesticated species, the issue of the so-called linkage drag is always present; the transfers have to involve as little chromatin as possible to exclude any flanking loci with potential negative effects such as weediness. In this sense, rye, a cultivated species itself, would appear to be an easier source, as domestication has already removed most of its undesirable wild characteristics and one could perhaps assume that the precision required for the introgressions would be less. Unfortunately, experience so far shows that this is not always the case.

While it is generally believed that the transfers should be as small as possible to minimize linkage drag, linkage drag is not always bad, and unexpected benefits may appear from larger introgressions. At times, unknown and unrecognized alien loci linked to the targeted ones, in the background of cultivated wheat may produce astounding effects. It is more than likely that the poster child of alien introgressions into a crop, the wheat–rye translocation 1RS.1BL in wheat, appeared under selection pressure for disease resistance (three cereal rust and one powdery mildew resistance loci on the 1RS arm). However, the translocation really took off globally well after some or all these resistance genes had broken down. We now know that the

introgressed rye chromosome arm also carries a locus affecting root biomass in wheat (Ehdaie et al. 2003) and its presence positively affects yield, especially under drought stress (Rajaram et al. 1983; Villareal et al. 1998). A similar yield effect was observed in wheat with an introgression from an *Agropyron* species (Singh et al. 1998), where the responsible genes have already been identified and cloned (Placido et al. 2013).

The techniques for transfers of chromatin from related species into crops are not new (see Jiang et al. 1994) but only crossing over is capable of producing compensating chromosome translocations with predictable regularity. It requires certain minimum lengths and levels of DNA sequence homology so it is unlikely to take place between unrelated chromosomes or in non-corresponding positions. However, the effect of the *Ph1* locus, or, rather, its absence when homoeologous recombination is induced, is the unknown and unquantified factor. Crossing over in the absence of *Ph1*, especially that involving homoeologues, may be different not only quantitatively but also qualitatively from the very stringent exchanges taking place with *Ph1* present. Be it as it may, crossing over still appears as the most reliable approach to production of alien introgressions. E.R. Sears who invented the approach considered it the easiest (Sears 1972) but it might have been overly optimistic. The approach is very demanding in terms of labor and resources. Because pairing and recombination of alien chromosomes with their wheat homoeologues is infrequent, and because linkage drag demands crossover points in specific, narrow intervals, there is no way around large populations. Regardless of what technique is used, whether it is cytogenetic or DNA marker, whether plants are bulked or analyzed individually, thousands must be screened to assure proper precision. Only our Chinese colleagues are lucky to find perfect centric translocation from monosomic additions, and introgressions of small intercalary segments without ever manipulating chromosome pairing (Ren et al. 2009; Fu et al. 2010). For everybody else, the prospect of sifting through large populations is intimidating and so over the years many other options have been tried. These include random chromosome fragmentation by irradiation or gametocidal chromosomes (Massoudi-Nejad et al. 2002) and even karyotypic aberrations occurring in tissue culture (Lapitan et al. 1984). Unfortunately, these almost always end up with predictable results: because the points of breakage (and then fusion) are random the resulting translocations are not compensating. They may create pretty pictures but not particularly useful products with acceptable agronomic value. There is hope that new molecular techniques will alleviate the problem (Wulf and Moscou 2014), but this may be long in coming. For the time being the GMO label is not welcome in many regions of the world and even if and when it starts to be ignored, there will still be the issue of identification, isolation, and the ownership of specific genes in alien species (relative to wheat).

Chromosome engineering is commonly associated with methods of cytology and long hours over the microscope. In fact, all chromatin manipulations as described here can be performed just as well, if not better, using the techniques of molecular biology, but usually far more expensively. Until we learn how to manipulate crossing over for practical purposes, population sizes will remain large regardless of techniques used to screen them.

7.2 Addition Lines

If introgression is understood as insertion of alien chromatin into the genome of another species, here in a crop such as wheat, addition lines do not entirely fit into the picture. Addition lines, as the name implies, are sets of lines where single chromosomes of a donor are ADDED to the genome of the recipient. Addition lines can be monosomic or disomic, depending on the dosage of the added chromosome. Added chromosomes in disomic additions are transmitted to progeny with sufficient fidelity for easy maintenance, but insufficient fidelity to be of any agronomic importance. In research, they are routinely tested for chromosome numbers or chromosome constitution to make sure that the alien pair is indeed present; in large scale grow-outs they have a tendency to quickly lose added chromosomes.

That addition of alien chromosomes to the wheat genome is technically possible was first demonstrated by O'Mara (1940) who created several disomic additions of cv. 'Imperial' rye to wheat. This set was completed only many years later (Driscoll and Sears 1971) and it became a standard tool in wheat and rye genetics. A wonderful tool it is indeed: it separates the entire genetic contents of a donor species into individual linkage groups (chromosomes). Using it, chromosome location of specific loci can be determined and specific individual chromosomes can then be manipulated to generate more precise transfers into the genomes of crops. Once the chromosome location of a locus of interest is determined, the addition lines are a convenient starting point for the introgression work, to create substitution, translocation or recombinant lines. So, while addition lines are not introgressions in the true sense, they are often the first step in the process of creating introgressions and hence appear worthy of some space here. In a feat surely never anticipated by O'Mara or Sears, such added chromosomes can now be sorted by flow cytometry, creating large samples of DNA from specific chromosomes or chromosome arms.

In the standard O'Mara approach, addition lines are created by backcrossing a wheat–alien species hybrid (F_1 or an amphiploid) to wheat to create a heptaploid where the entire alien genome is present in a single dose. For a wheat–rye situation the crossing scheme is: $AABBDD \times RR = ABDR$, chromosome doubling to $AABBDDRR$, backcross to wheat to create a heptaploid $AABBDDR$. This heptaploid is backcrossed to wheat again, plants with $42+1$ chromosomes (single rye chromosomes present) selected and self-pollinated to create disomic additions. There are two difficult steps in this procedure, one of which appears to have been solved by technology. The first is identification of $42+1$ plants with each of the seven rye chromosome present at least once. It used to be a very demanding task; it was simplified once various chromosome identification techniques entered the field (cytological or DNA markers). The second difficult step is selection of disomic additions among progenies of monosomic additions. In wheat, monosomic (unpaired) chromosomes are included into gametes with ca. 25 % frequency (Sears 1954). Competition for fertilization on the male side strongly favors balanced, 21-chromosome gametes. As a consequence, the recovery rate of disomics is only in the range of 1 %. For a 95 % probability of recovering a disomic, ca. 300 progeny have to be screened for each chromosome, or 2100 for the entire set (for a seven-chromosome

genome). Needless to say, there are few volunteers for this job and for many years the number of complete sets of wheat–rye addition lines was very low: Chinese Spring-Imperial, Chinese Spring-King II, Holdfast-King II and that was about it.

Attempts were made to circumvent the gametic selection process. E.R. Sears recommended avoiding pollen competition by pollination with single pollen grains but never tried it himself and did not find volunteers to try it for him. Pollen competition can be minimized by increasing the proportion of pollen with abnormal chromosome constitution: rather than selecting disomic additions from monosomic additions, progenies of multiple monosomic additions can be screened or the first backcross can be made using the heptaploid (here AABBDDR) as male in a backcross to the amphiploid. In each case the proportion of abnormal gametes (21+1 chromosomes) will be much higher, and the proportion of euploid gametes will be much lower, than among those produced by a monosomic addition, and they would be at a lower competitive disadvantage. Progenies are screened and plants with pairs of individual chromosomes are selected and grown. After that it is only a matter of time (generations) before monosomic chromosomes are eliminated, leaving the selected disomes. This system seriously reduces the required amount of labor but at the same time demands precise chromosome monitoring as unpaired chromosomes are susceptible to centric misdivision and may form translocations. Several sets of additions were produced in this manner by the author, including BH1146-Blanco (BH1146 is a spring wheat; from Brazil known for high resistance to soil aluminum), CS-Blanco and CS-*Haynaldia villosa* (Lukaszewski 1988).

A different way of mitigating the effects of gametic competition is via haploidization. If an assumption is made that the presence of an alien chromosome (here a rye chromosome) does not affect gamete's performance in gametogenesis, a quarter of haploids recovered from a monosomic addition would have to carry the added chromosome; upon chromosome doubling, disomic additions are expected. The author is not aware of any serious attempts to generate complete sets of additions in this fashion; an attempt to generate a specific one was unsuccessful, apparently because the added chromosome did affect gamete's behavior (B. Friebe pers. comm.).

There is no general system of keeping track of wheat–rye addition sets available around the world right now but the number must have grown to at least a dozen. The author himself created six such sets (CS-Blanco, BH1146-Blanco, Pavon-Salvo, Pavon-Presto, Henika-Salvo, Henika-ANOAS; the last four using hexaploid triticals as the starting point); recently a set of additions from *S. africanum* was described (Lei et al. 2013).

7.3 Chromosome Substitutions

Single chromosome substitutions are usually the first step in introgressions of specific segments of chromatin into the wheat genome. The author is not aware of any whole chromosome substitutions in commercial wheats, but this may only reflect

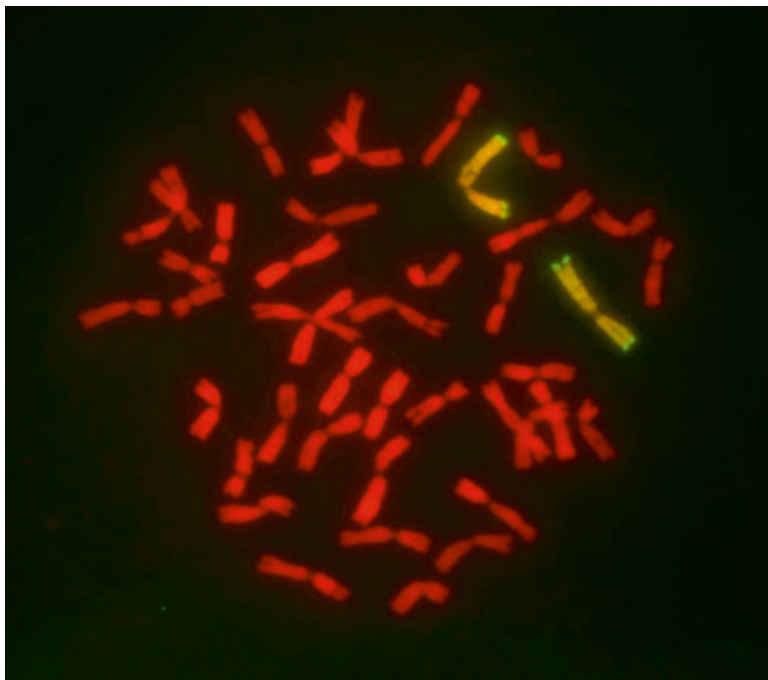


Fig. 7.1 Substitution of rye chromosome 2R for wheat chromosome 2B in hexaploid wheat. Here, 2R was reconstituted from two centric translocations, 2RS.2BL and 2BS.2RL. Rye chromatin labeled *green*; wheat chromatin labeled *red*

his ignorance. The history of the 1RS.1BL translocation includes a cultivar with the 1R(1B) substitution (Zeller and Hsam 1983) but apparently this was not good enough to withstand the selection pressures in wheat breeding. This is perhaps because substitution of the long arm of rye 1R for any of the group-1 long arms of wheat reduces seed set and makes plants appear weaker, thinner, more slender with clearly smaller grains and this effect extends to whole chromosome substitutions in homoeologous group 1 (Kim et al. 2004).

Chromosome substitutions (Fig. 7.1) helped allocate individual chromosomes of rye to wheat homoeologous groups. In most cases, a rye chromosome compensates (that is, is homoeologous to) even if incompletely, for just one homoeologous group of wheat, but within that group it may show more affinity to one chromosome than to another (Sears 1968).

Exceptions are rye chromosomes 4 and 7 where each one of them shows some affinity to both wheat; homoeologous groups 4 and 7 (Zeller and Hsam 1983). Chromosome rearrangements during rye evolution after the wheat–rye split differentiated the ryegenome from those of wheat to a considerable extent. DNA markers made mapping of these rearrangements possible and a detailed map of individual segments' affinities is available (Devos et al. 1993).

Whole chromosome substitutions can be generated in several different ways. If disomic additions are available, they can be crossed as male to monosomics or nullisomics of wheat, creating either double monosomics (one rye and one wheat chromosome present in the targeted homoeologous group), or monosomic substitutions of the alien chromosome. The latter are easier to work with as upon self-pollination they quite readily generate disomic substitutions (about 25 % frequency, consistent with the 25 % inclusion rate of monosomics in the gametes and strong selection for euploid gametes on the male side, Sears 1954). Unfortunately, only 12 nullisomics of wheat are available, and almost all of them in cv. Chinese Spring. If double monosomics are created (one alien chromosome and one wheat homoeologue), the issue of competition for fertilization between the two chromosomes comes into play and with few exceptions (the so-called cuckoo chromosomes), alien chromosomes tend to lose. No matter, this approach to production of alien chromosome substitutions can be called “direct” as specific chromosomes are placed into specific positions in one of the three genomes of wheat, one chromosome at a time. A less direct approach is by intercrossing, say, hexaploid triticale, genomic constitution AABBRR or nearby, with hexaploid wheat, creating a hexaploid hybrid AABBDR. Upon self-pollination a series of chromosome substitutions can be created, with both single and multiple substitutions possible. The bulk of substitutions will be for the D-genome chromosomes, but exceptions to this are possible and not infrequent. The success rate for any individual rye chromosome depends on its compensating ability for the corresponding D-genome chromosome. Sets of substitutions were developed in this manner by Shchapova and Kravtsova (1982), Merker (1984), Friebe and Larter (1988), Alkhimova et al. (1999), and Silkova et al. (2006); more are probably available but not published on. This process of producing substitutions could perhaps be simplified by backcrossing the F_1 as male to triticale, selection of plants disomic for specific rye chromosomes followed by several generations of self-pollination to eliminate monosomics. A somewhat hybrid approach is by intercrossing sets of monosomics/nullisomics of wheat with wheat-rye amphiploids (say, an octoploid AABBDDRR) and sorting out chromosome constitutions after several cycles of self-pollination. For any specific targeted substitution, the original cross would create a double monosomic (one wheat and one rye chromosome) and with sufficient homoeology (compensating ability) of the rye chromosome, a substitution is possible. Again, this approach demands reliable chromosome identification and patience. An added advantage using monosomics/nullisomics is that should any centric translocations occur, they should involve wheat chromosomes from the donor plant (here the octoploid) and not the nullisomic/monosomic parent. In this sense, involvement of chromosomes of Chinese Spring, not the most desirable genetic background in wheat breeding, can be easily avoided. The issue is not trivial: once a centric translocation is formed, the proximal part of the wheat chromosome arm will remain unchanged by crossing over, as crossing over in wheat is limited to distal halves of the arms.

7.4 Centric Translocations

A note on terminology: it has been proposed to describe centric translocations in wheat by listing the recipient arm first and the donor second, separated by a “:”. Following this rule, the most common wheat–rye translocation in wheat should be denoted as T1BL.1RS, and often is. This system of notation is background dependent: when a wheat–rye translocation is transferred from wheat to triticale or to rye, the background changes and the order of arms should be flipped, to T1RS.1BL. In other words, the notation depends not on the arm composition of the translocation but on the genetic background in which it is present. Since the author works with both wheat and triticale and encountered this problem numerous times, in this chapter the notation will list the short arms first, followed by the long arms that is, 1RS.1BL. This still leaves unresolved the issue of the homoeo-isochromosomes, such as, say, 1BL.1RL.

The poster child of rye introgressions into wheat is the 1RS.1BL translocation. It involves entire chromosome arms, 1RS of rye and 1BL of wheat. With the break-point in the centromere region it must have formed by misdivision of univalents and fusion of telocentric chromosomes. Its history has been presented by Zeller and Hsam (1983) and recently reviewed by Mujeeb-Kazi et al. (2013) with heavy emphasis on the contribution from CIMMYT, so it will be outlined here only briefly. The translocation appeared among progenies of hexaploid triticale × wheat hybrids selected for “triticale-like resistance to wheat diseases.” It involves a B-genome chromosome of wheat and not 1D, as the pedigree would dictate, but such shifts have been noted and may be a consequence of reduced chromosome pairing in hybrids. The rye chromosome arm (1RS) carried into wheat four loci for resistance to wheat fungal diseases: *Lr26*, *Yr9m*, *Sr31*, and *Pm9*. The translocation has spread to breeding programs and commercial wheats all over the world (Rabinovich 1998). In compendium assembled by Schlegel (<http://www.rye-gene-map.de/rye-introgression/index.html>) among lines released since 2000 (not counting germplasm releases and experimental lines), ca. 30 % carry the 1RS.1BL translocation. Among US wheat tested in recent nurseries, about 12–13 % carry the 1RS.1BL translocation (<http://www.ars.usda.gov/Research/docs.htm?docid=11932>). This is almost 50 % increase from 7.1 % of such lines in wheat yield test nurseries in 1989 (Lukaszewski 1990). It is interesting that most of the spread of the translocation occurred when, or after, the rye resistance genes have broken down and contributed little value in breeding. Measurable yield effects have been associated with this translocation, even in absence of disease pressure (Rajaram et al. 1983) but the results of individual trials, in different environments and in different sets of wheats were at times confusing, with some experiments showing a clear grain yield benefit of the translocation (Carver and Rayburn 1994; Villareal et al. 1997, 1998; Kumlay et al. 2003) while others showed no such effect (McKendry et al. 1996; Bullrich et al. 1998; Singh et al. 1998; Espita-Rangel et al. 1999a, b; Lelley et al. 2004). Eventually, it was discovered that the rye chromosome arm 1RS carries a locus for increased root biomass in wheat (Ehdaie et al. 2003; Waines and Ehdaie 2005,

2007) and this may explain confusing results of individual experiments: the yield effect was present, or was more pronounced only in some, usually more demanding environments (Villareal et al. 1997, 1998) and in spring rather than winter wheats. Perhaps for this reason the spread of the translocation has accelerated after the involvement of CIMMYT (Rajaram et al. 1983) as it introduced the translocation to spring wheats with a global reach and its benefits became more pronounced. The translocation has also been transferred to durum wheat, by backcrosses (Friebe et al. 1987) where it appears to have a similar positive effect on grain yield (Villareal et al. 1997).

While the positive effect of the 1RS.1BL translocation on grain yield is indisputable, so is its negative effect on bread making quality. It is not entirely clear whether this negative effect is due strictly to the presence of the rye secalin locus *Sec-1* on 1RS, or the absence of wheat storage protein loci on 1BS (*Glu-B1*, *Glu-B3* plus some others) or the combination of both factors. In pairs of isogenic lines that differ by the presence/absence of the translocation, the presence of *Sec-1* is always associated with the absence of all 1BS-located wheat storage protein loci, and vice versa. Hence, the actual contribution of each locus cannot be measured. However, tests of sets of isogenic lines indicated that the negative impact of rye secalin (*Sec-1*) presence is greater than that of the absence of wheat loci (Kumlay et al. 2003) and of the three possible positions of 1RS in the wheat genome, that in the D-genome (translocation 1RS.1DL) was the most detrimental to bread making quality while 1RS.1AL was the least. This position effect of course measures relative contribution of the storage protein loci on the short arms of group-1 chromosomes to the overall bread making quality, as the *Sec-1* locus is always the same.

Sebesta and Wood (1978) created another centric translocation, 1RS.1AL, to transfer into wheat a locus for resistance to greenbug, a serious pest of wheat in the South-Eastern USA. While the translocation was officially produced by irradiation, the fact that it is centric makes it much more likely to be a product of centric misdivision and fusion, very much of the same nature as the 1RS.1BL translocation (Zeller and Fuchs 1983). This translocation was first released in cv. Amigo; since then it has spread to many soft wheats in the USA. Among the 1RS wheats in nurseries listed at <http://www.ars.usda.gov/Research/docs.htm?docid=11932> about one half are 1RS.1AL. In the compendium of Schlegel (<http://www.rye-gene-map.de/rye-introgression/index.html>) about 10 % of cultivars released since 2000 carry 1RS.1AL and it appears that it has begun to spread beyond the USA. This translocation also appears to enhance grain yield in wheat (Villareal et al. 1996; Kumlay et al. 2003; Kim et al. 2004) apparently also by increasing the root biomass (Ehdaie et al. 2003; Waines and Ehdaie 2007). Its impact on breadmaking quality appears to be less severe than that of the 1RS.1BL translocation (Espita-Rangel et al. 1999a, b).

Translocation 1RS.1BL served for many cytogenetic exercises, including untranslocating the two arms, moving the 1RS arm to each of the three wheat genomes and re-translocating it again to each of the long arms of group-1 homoeologues in Pavon 76 wheat. In the end, a set of isogenic lines was produced (Fig. 7.2) where the same chromosome arm 1RS, as it was originally derived from rye cv. Petkus (Zeller

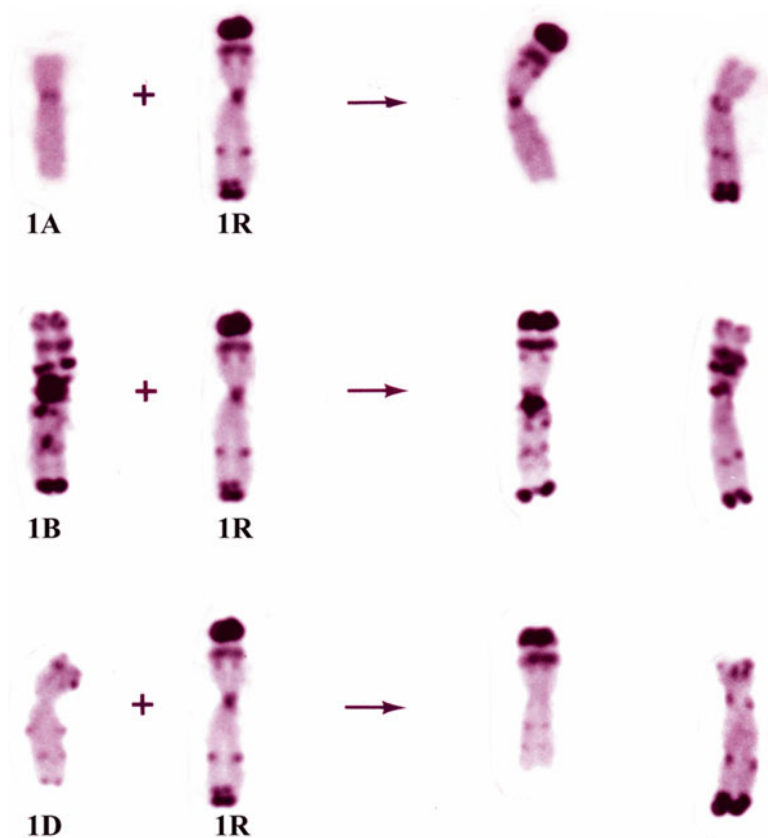


Fig. 7.2 A complete set of centric translocation made from group-1 homoeologues of wheat cv. Pavon 76 and rye chromosome 1R reconstructed from translocation 1RS.1BL of the Aurora/Kavkaz origin and 1BS.1RL

and Hsam 1983), was placed in translocations 1RS.1AL, 1RS.1BL (1BL arm of Pavon 76, hence different from that in the original translocation as in cv. Aurora and Kavkaz) and 1RS.1DL (Lukaszewski 1993, 1997). This did not affect the disease resistance profiles of the recipient wheat, but affected root biomass: the highest effect was associated with the 1RS.1AL arm combination, less so with the 1RS.1DL combination, and the least with the original arm composition 1RS.1BL. It appears that the combination of loci on 1RS, 1BS, and 1DS produces the best effect as far as root biomass is involved (Ehdaie et al. 2003; Waines and Ehdaie 2007).

The historical account of the origins of the 1RS.1BL translocation of wheat (Zeller and Hsam 1983) shows that originally several different sources of the 1R chromosome were available (however, Schlegel and Korzun (1997) suggest that in fact these sources originated from a common stock). Over time only the Aurora/Kavkaz source spread to breeding programs and commercial wheat the world over. It seems a question worth asking if this specific chromosome arm carries the most

desirable alleles, such as disease resistance early on and root biomass to this day, and no better alleles are present in rye. The 1RS from cv. Petkus (in 1RS.1BL from Aurora/Kavkaz) does not carry the greenbug resistance locus present in 1RS from cv. Insave rye in the 1RS.1AL Amigo translocations, and the two 1RS arms carry different rust and powdery mildew resistance loci (Hsam and Zeller 1997; Graybosch et al. 1999). Centric translocation 1RS.1DL produced from the cv. Imperial rye chromosome 1R carries a *Sr* locus allelic to *Sr31* of the Aurora/Kavkaz translocation which still offers good protection against stem rust, including Ug99 (Anugrahwati et al. 2008). Attempts have been made to map/combine some of these alleles into single translocations (Lapitan, personal communication; Hsam et al. 2000). Given the level of heterozygosity in rye, it would appear sensible to assume that more allelic variation for various resistance and the root biomass locus/loci must exist but testing for their presence is somewhat complicated, as it requires sets of wheat-rye additions from wide sources.

Several different experiments with 1RS arms from different sources translocated to different positions in the wheat genome (Ehdaie et al. 2003; Kim et al. 2004; Waines and Ehdaie 2007) suggest that the Amigo-originating 1RS arm (from Insave rye), as well as an arm from a different wheat line apparently unrelated to the Aurora/Kavkaz source (CIMMYT line E12165) produce larger increases in root biomass under water stress than the 1RS arm from the Aurora/Kavkaz (rye cv. Petkus). In addition, there appear to be significant position effects involved, with 1RS.1AL having the best positive effect on root biomass and the least negative effect on the end use quality of wheat. On the other hand, Karki et al. (2014) suggest that the 1RS.1AL translocation where the 1RS arm originates from Aurora/Kavkaz produces larger root biomass only under normal moisture levels, and this increase may come at the cost to grain yield.

There are several 1RS.1AL translocations with 1RS from different sources apart from Amigo (including the original Petkus source, triticale cv. Rhino and the E12165 wheat line from CIMMYT) but these are yet to be tested for root characteristics. The 1RS.1BL configuration involves more sources of 1RS, including six in the possession of the author, one of which includes 1RS from *S. montanum*. Yang et al. (2009) generated a new 1RS.1BL translocation with 1RS from *S. africanum*; another new 1RS.1BL was created from a Korean rye (Ko et al. 2002) and an entire swarm appears to have occurred spontaneously in China and even recombined themselves to produce small segment introgressions (Fu et al. 2010). Ren et al. (2009) generated a new 1RS.1BL translocation with a different profile of disease resistance, somewhat surprisingly as the donor was an inbred of Petkus, the source of the original 1RS.1BL translocation.

Rapid spread of the 1RS.1BL Aurora/Kavkaz translocation clearly points to its agronomic value but this does not mean that this specific 1RS arm carries the most beneficial alleles possible. Only careful screening may uncover the range of available variation. Moreover, research of Waines (Ehdaie et al. 2003; Waines and Ehdaie 2007) suggests that as far as root characteristics are concerned, translocation of 1RS to 1BL may not be the best possible and in this sense the true potential of introgressions of rye 1RS chromosome arm has not yet been completely exploited.

Many other centric wheat–rye translocations have been produced in wheat but none seems to have made it into commercial production even when they offer a good set of disease resistance genes, such as translocations of the long arm of chromosome 2R (Friebe et al. 1990; Hysing et al. 2007). The author himself has all possible centric translocation of rye 1R (both arms, all wheat homoeologues, Fig. 7.2), both 2B-2R and 2AS.2RL (the latter obtained from ER Sears), both 3R-3B, 7DL.4RL, 5BS.5RL, 6BS.6RL and two of 7RL presumably to 7D. Several other translocations, including those with similar structure to the above but from unrelated sources have been described in the literature (Friebe et al. 1996). The old 2AS.2RL translocation with the long arm originating from Imperial rye is an interesting one, as it was shown to reduce yield reduction under water stress (Lahsaiezadeh et al. 1983).

The two widespread wheat–rye translocations, 1RS.1BL and 1RS.1AL are centric, that is, they were formed by misdivision of centromeres and fusion of two chromosome arms broken at the centromere. Both were lucky occurrences; they were not planned or designed. By design, centric translocations can be produced from any two chromosomes as long as each one has a tendency to break at the centromere when present as a univalent in meiosis. The process does not require homology, homoeology, affinity, similarity. Any arm combination can be produced from any two chromosomes; the process of arm fusion is random and so compensating translocations (short arm-long arm, S.L, and long-arm-short arm, L.S) are produced as frequently as the non-compensating combinations (S.S or L.L). Of course, only compensating translocations have a chance of surviving breeding pressures; others can be maintained for experimental purposes, such as homoeo-isochromosomes tested for the mode of action of the *Ph1* locus in wheat (Dvorak and Lukaszewski 2000). Because of sister chromatid cohesion in the first meiotic anaphase, break-points are not always located in the centromere itself (understood as the region of the chromosome underlying the kinetochore) but may occur in the regions flanking the centromere (Lukaszewski 2010). Cytogenetic exercises with un-translocating and re-translocating chromosome arms in centric translocation led to introduction of rye centromeres into wheat chromosomes (Zhang et al. 2001); these do not appear to have any detectable effect on the behavior of the chromosomes or plants carrying them.

The two widespread translocations in wheat, 1RS.1BL and 1RS.1AL, occurred in progenies of triticale×wheat hybrids but both appear to be spontaneous events. Both involve wheat chromosomes that should not have been univalent to misdivide. Counting on such occurrences may be disappointing so luck usually needs a bit of help. Centric translocations are relatively easy to produce, if suitable aneuploid lines are available and targeted chromosomes misdivide. It is not clear at all what makes a chromosome susceptible to misdivision, and considerable variation in susceptibility is present. Among wheat group-1 homoeologues in cv. Pavon 76, chromosome 1B misdivides the most frequently; chromosome 1D the least, hinting that chromosome length may be a factor. Chromosomes reconstructed from centric translocations tended to misdivide more often than their original counterparts (Lukaszewski 1997) and over 20 % of screened progeny carried centric misdivision

products. In arm-flip exercises with chromosomes 2R and 2B, 35 % of progeny from double monosomics carried at least one misdivision product (Brunell et al. 1999) while for 3R and 3B, this frequency was 6.1 % and only 11 centric translocations (including all possible arm combinations) were recovered from among 1891 plants screened. Chromosome 3B misdivided three times less frequently than chromosome 3R (Lukaszewski unpublished). On the far end of the spectrum are several wheat chromosomes that either do not misdivide in any detectable frequency, or one of their misdivision products cannot be recovered. The same chromosomes from other sources misdivide with usual frequencies. For this reason, E.R. Sears was forced to import into Chinese Spring several telocentrics which could not be produced from Chinese Spring chromosomes (Sears and Sears 1978). Lukaszewski attempted to generate original Chinese Spring telocentrics for these imports but so far, only 6AS was created. Not a single misdivision product was observed among over 500 progeny of a 5D monosomic screened but when 5D from a different source was tested, both telocentrics and isochromosomes of both arms were recovered from a much smaller sample.

7.5 Translocations Produced by Chromosome Fragmentation

If the targeted alien (rye?) chromosome arms are syntenic with their wheat counterparts, and introgressions are produced by controlled means such as centric breakage-fusion of designated chromosomes or by homoeologous recombination, the resulting translocations are genetically balanced and offer a chance of agronomic benefit. Unfortunately, cytogenetic stocks suitable for controlled production of centric translocations are available only in very few genetic backgrounds and these are not necessarily much desired in wheat breeding. Homoeologous recombination, which assures proper placement of alien chromatin in the wheat genome, is even more difficult to handle and always requires screening large populations. For this reason, in times of need, many people resort to random processes. Their advantage is the ease of use; the disadvantage is randomness. While there is a statistical chance of placing the desired segment of alien chromatin in its proper position in the wheat genome, this chance is low. In most cases, the targeted segment is inserted in a random position in the wheat genome, it is non-compensating, and the degree of non-compensation depends on the length of the inserted segment as well as the effect of the absence, if any, of a part of the wheat genome.

Random insertions are produced by fragmentation of the wheat genome together with the alien donor chromosome; DNA repair mechanisms stitch broken pieces together, almost never in the proper order. Therefore, random translocations can only differ in their degree of non-compensation. If done on a large enough scale, there is a chance that the transferred segment will be small and placed in a position in the wheat genome where little harm is done. As a result, the benefit of the introgression may outweigh its possible problems. The first one of

such random introgressions was produced by E.R. Sears, to transfer a leaf rust resistance locus from *Aegilops umbellulata* (Sears 1956). This translocation offered substantial agronomic benefit thereby setting the trend. Sears (1993) presented a complete protocol for irradiation-induced chromatin transfers into wheat; unfortunately, many attempts that followed were not nearly as precise and as successful as the original one of Sears (1956).

Two quite popular transfers were nominally by irradiation but ended up as centric translocations. The first was the already mentioned translocation 1RS.1AL in cv. Amigo (Sebesta and Wood 1978) the other is a transfer of a segment of a *Haynaldia villosa* chromosome to wheat by irradiation that started from a centric translocation of an entire short arm of chromosome 6V (Chen et al. 1995). In both cases it is more than likely that the translocations originated by centric misdivision; perhaps irradiation was responsible in some degree for poor chromosome pairing but it is unlikely that it produced the desired chromosome breaks. Follow-up irradiation reduced the *H. villosa* segment to only a fraction of the arm (Chen et al. 2008) but the first results of a recombination study indicate that the remaining small fragment of *H. villosa* chromatin, while residing on the correct wheat chromosome arm, may not be in its correct position (Lukaszewski, unpublished data).

In most cases, however, transfers by random means are truly random and non-compensating, and have little chance for acceptance in commercial agriculture. Many such translocations have been produced in wheat; many are reviewed and illustrated by Friebe et al. (1996). The irradiation approach is usually undertaken to avoid large samples required for transfers via homoeologous recombination but the savings may be illusory. E.R. Sears (1956) selected the *Ae. umbellulata* transfer from among 6000 progeny of irradiated plants. The initial size of the progeny population was not given for the *Pm21* transfer from *H. villosa* but 100 resistant progeny were screened cytologically and several with the centric translocation were identified. For chromosomes with normal misdivision frequency the author usually screens ca. 100 progeny to identify all possible centric fusion combinations and almost always finds them, especially for such readily misdividing chromosomes as 1R or 6V. On the other hand, the 6VS arm recombines with 6A of wheat with ca. 3 % frequency and screening of ca. 1000 progeny of *ph1b* plants yielded 32 recombinants of the *H. villosa* arm. In this sense, standard cytogenetic approaches are not necessarily more laborious.

An interesting translocation, also created by irradiation, was Transec (Driscoll and Anderson 1967). It was created to introduce leaf rust and powdery mildew resistance from rye into wheat but was also hoped to offer a system of hybrid wheat production. Since the translocation removes chromosome arm 4BS carrying a locus critical for male fertility, translocation homozygotes are male sterile. Unfortunately, no reliable system of hybrid wheat production could ever be established based on Transec.

Fragmentation of the donor alien chromosome can also be accomplished by the so-called gametocidal chromosomes (Endo 2003). These chromosomes appear to cut other chromosomes indiscriminately and in this sense they may be no different than irradiation. Therefore, chances of recovery of compensating balanced translocations

are about the same. Long series of chromosome deficiencies have been created using the gametocidal chromosomes, not only for wheat but also rye and barley chromosomes in wheat (Massoudi-Nejad et al. 2002; Endo 2003), but the author is not aware of any agricultural significance of the translocations that might have been produced.

Given the predictably high amount of work needed to produce translocations via chromosome pairing and recombination, many keep trying shortcuts, with irradiation being the means of choice. At times it does succeed but the issue brings on an interesting question: what is the minimum acceptable level of chromosome compensation in agricultural practice? Incomplete compensation created by unbalanced chromosome translocation may affect grain yield; what level of grain yield loss can be accepted in exchange for a defined benefit, such as resistance, tolerance or similar? It is this author's experience from years of interactions with breeders that the ultimate criterion deciding of cultivar release/acceptance is grain yield and tests are usually performed in stress-free environments. As a general rule, breeders do not accept yield reduction in exchange for a promise of greater yield stability in the event of an infection, heat wave or similar calamity. This in itself is interesting as in traditional agriculture yield stability was far more important to farmers than a promise of large yields under favorable conditions (Denison 2012).

7.6 Induced Homoeologous Recombination

To those who deal with interspecific introgressions it is obvious that only crossing over has the capacity to deliver the desired segment of alien chromatin into its proper position in the crop's genome. No method based on chromosome fragmentation, physical or genetic, can reliably produce a genetically balanced introgression. Given genome sizes and an almost infinite number of possible break positions, it is practically impossible to place the desired piece of alien chromatin in its correct position in the wheat genome while removing the corresponding portion of the wheat genome to avoid any gene dosage issues. All transfers made by random fragmentation are, by definition, non-compensating and differ only by the degree of non-compensation. The bad ones are rejected outright; the few good ones with minimal adverse effects may be tolerated when the benefit they offer outweigh problems. However, the first alien chromosome engineering effort in wheat was done by irradiation (that is, chromosome fragmentation) and it was accepted in agriculture to considerable benefit (Sears 1956).

Introgressions via chromosome fragmentation seem quick, cheap and effective, but most of the time they generate stocks unsuitable for production agriculture. On the other hand, introgressions via homoeologous recombination are guaranteed laborious and can be very time consuming but once certain assumptions are met, they guarantee the desired outcome. In wheat, the approach via homoeologous recombination requires a method of disabling the *Ph1* system which enforces strictly homologous chromosome pairing, by imposing some criteria of chromosome affinity.

At times, even pairing of homologous chromosomes, such as those in inter-cultivar hybrids, may be restricted by *Ph1* (Dvorak and McGuire 1981).

The *Ph1* system is disabled either by its removal, with two options available, or by its suppression, by specific chromosomes of *Aegilops speltoides* (Feldman and Mello-Sampayo 1967; Dvorak 1972; Chen et al. 1994). The *Ph1* removal options are either nullisomy for chromosome 5B (ditelosomy 5BS would be even better except that it has not yet been produced) or by the *ph1b* mutation (Sears 1975, 1984), which in fact is an intercalary deletion of less than 3 Mb of DNA including the *Ph1* locus (Gill et al. 1993). The other locus of the system, *Ph2* on 3DS, has a minor effect on chromosome pairing and a combination of two mutations, *ph1b* and *ph2b*, does not appear to improve the frequency of rye homoeologous pairing in wheat (Ceoloni and Donini 1993), so it does not increase the chances of success while adding an additional degree of complication to the system.

Once the *Ph* system is disabled, homoeologous chromosomes are free to pair and recombine. Their pairing frequencies appear to depend on two factors: the level of affinity and their structural similarity. Chromosomes 1, 3 and 5 from *T. monococcum* pair and recombine with their wheat homoeologous (1A, 3A, 5A, respectively) only rarely in the presence of *Ph1*, but behave like normal homologues in its absence (Luo et al. 1996, 2000). Chromosomes from more distantly related species, such as *S. cereale* rye, do not pair with wheat homoeologues at all when the *Ph* system is present and operational; in its absence individual chromosome arms show surprisingly large differences in pairing (and recombination), ranging from as high as ca. 12–13 % for 1RL or 2RL to essentially zero for chromosome 4R (Naranjo and Fernandez-Rueda 1996). Of the 14 rye chromosome arms, only five (1RS, 1RL, 2RL, 3RS, and 5RS) (Naranjo and Fernandez-Rueda 1991; Devos et al. 1993) are colinear with wheat; the rest are translocated. Presence of such structural changes must severely hinder pairing and recombination to the point where no recombinant chromosomes can be recovered (Dundas et al. 2001; Lukaszewski et al. 2001). Even relatively minor structural differences, such as the presence/absence of telomeric C-bands on rye chromosomes, reduce pairing frequencies (Naranjo and Lacadena 1980; Naranjo and Fernandez-Rueda 1991). It would be an interesting exercise in cytogenetics to test if removal of the translocated segment of an alien homoeologue would permit pairing with its homoeologous segment of a wheat chromosome, so that structural chromosome differences would no longer hinder chromosome engineering in wheat. Such removal could be accomplished by chromosome fragmentation using the gametocidal chromosomes (Endo 2003). The original chromosome structure would then have to be restored by recombination with a normal chromosome, however difficult it could be given the effect of heterozygosity for deficiencies on MI pairing (Curtis et al. 1991).

The system of interspecific introgression by homoeologous recombination was created by E.R. Sears (1981) and is used to this day, however sparingly. The donor and recipient chromosomes are set up as monosomic and *Ph1* is disabled. Recombination of the two chromosomes creates recombinants in two configurations: wheat chromosomes with terminal segments of the alien chromosome; and the alien chromosome with terminal segments of the wheat chromosome. Homoeologous

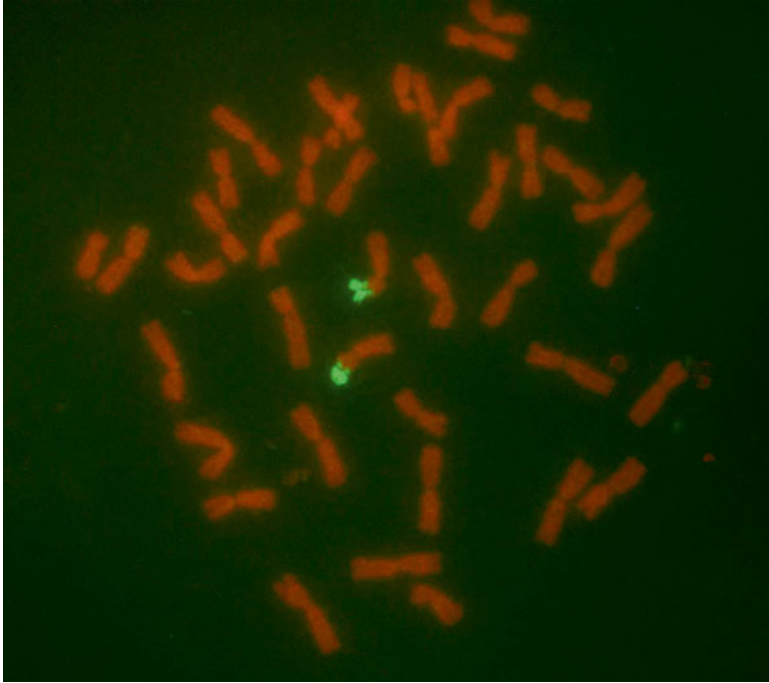


Fig. 7.3 Hexaploid wheat homozygous for a recombinant wheat–rye chromosome involving the distal end of rye chromosome 5RS and wheat chromosome 5DS. Rye segment labeled *green*; wheat chromatin *red*

recombination is based primarily on single crossovers (Fig. 7.3); doubles are so rare that they may just as well be ignored. Since each recombinant chromosome originates from a different event, their translocation breakpoints are different. All are screened for the presence of the desired locus and the position of the translocation breakpoint. For the second step of the procedure one chromosome from each configuration is selected, with the desired locus present and the closest available breakpoint on the proper side of the locus. The two are combined in a single plant with *Ph1* present, and allowed to recombine. *Ph1* permits only homologous recombination and the only segment of homology in the two primary recombinants is between the two translocation breakpoints. A crossover in that segment produces two chromosomes: a wheat chromosome with an intercalary alien introgression and a perfectly normal alien chromosome.

The size of the introgressed segment depends on the positions of the two breakpoints selected for the second round of recombination. Therefore, the precision of the entire exercise is determined by the number of primary recombinants recovered: the more are isolated the better the chance of finding two flanking the target locus in immediate vicinity. The number of primary recombinants in turn depends on the recombination frequency of the donor and target chromosome arms and the size of the screened population. If the recombination rate of the two arms is taken as a

constant, the size of the screened population determines the precision of a transfer. The calculation is simple (metaphase I pairing rates for each rye chromosome in wheat are known, Naranjo and Fernandez-Rueda 1996): with MI pairing rate of 2 % (recombination rate of 1 %) and with no more than 1 cM of alien chromatin to remain on either side of the targeted locus, ca. 30,000 progeny would have to be screened for a 95 % probability of success (the formula is $n = \text{Ln}(1-p)/\text{Ln}(1-x)$ where n is the populations size, p the desired probability of success and x the event frequency). Care needs to be taken to use the recombination rate of the donor and recipient arms, and not the listed general rates for the donor arms. Recombination fidelity of the donor arms is never perfect; quite often they recombine with non-targeted arms. This reduces the yield of primary recombinant chromosomes by as much as one-third and the screening populations need to be increased accordingly.

The general perception is that chromosome engineering by homoeologous recombination requires very large populations and in most cases is not feasible. This may not be entirely true (see above). Several such transfers have been successfully made in wheat; more so with more closely related species than rye. With rye, the first demonstration of feasibility was by Koebner and Shepherd (1985) using the chromosome arm 1RL. This was followed by engineering of the 1RS arm in the 1RS.1DL translocation. The 1RS arm in this translocation originates from Imperial rye and the translocation was produced to introduce a very potent locus for stem rust resistance. Judging by the publication dates, the effort took over 20 years but after three rounds of chromosome engineering (Koebner and Shepherd 1986; Rogovsky et al. 1991; Anugrahwati et al. 2008) the stem rust locus (*Sr50*) was separated from the *Sec-1* locus and so it is now available without the penalty to bread making quality.

A somewhat different approach to and engineering the 1RS arm was taken for the 1RS.1BL and 1RS.1DL translocations (Lukaszewski 2000, 2006). The presence of the rye arm was deemed beneficial; the only identified problem of the translocation is the quality defect (see discussion above). Rather than to extract a specific locus from 1RS for a transfer to wheat, the starting concept was to replace *Sec-1* with *Gli-B1/Glu-B3* of wheat, leaving as much rye chromatin present as possible. To do this as quickly as possible, 103 primary breakpoints involving 1RS and 1BS were isolated (and another 40+ involving 1AS and 1DS). Tests of these recombinant chromosomes quickly showed that wheat and rye storage protein loci were located in non-corresponding positions and were separated by a block of resistance genes. This dictated creation of a four translocation breakpoint chromosome arm 1RS, with two small inserts from wheat: the proximal one to remove the *Sec-1* locus, and the distal one inserting the block of wheat storage protein loci. The two are separated by a segment of rye chromatin with four disease resistant loci: *Pm8*, *Lr26*, *Yr9*, and *Sr31*. It took screening of ca. 17,000 progeny to identify all necessary primary breakpoints to accomplish the intended task and another ca. 8000 to produce the secondary and tertiary recombinants 1RS-1BS (Lukaszewski 2000). The irony of the entire exercise was that when it was all done and finished (Fig. 7.4), it became apparent that a locus responsible for increased root biomass in the 1RS.1BL wheats is closely linked to the *Sec-1* locus (Sharma et al. 2009, 2011), and it was removed

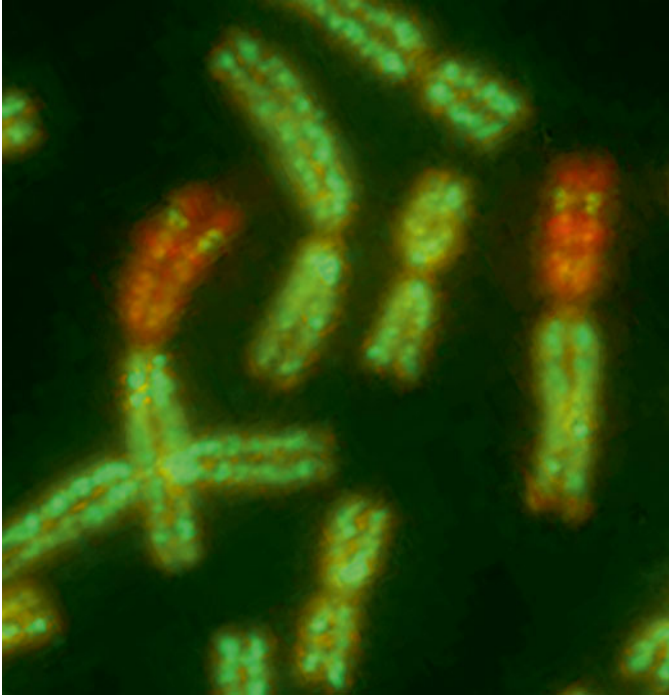


Fig. 7.4 A pair of engineered translocations IRS.1BL of the Aurora/Kavkaz origin. Wheat chromatin labeled *green*/rye chromatin *red*. The IRS arms of the translocation carry two wheat inserts: the proximal one removes the *Sec-1* locus of rye; the distal one introduces wheat loci *Gli-B1* and *Glu-B3*. The rye segment separating the two inserts contains four relevant resistance loci

from the engineered chromosome with *Sec-1* (Howell et al. 2014). Given that the resistance loci are now of little value, the entire exercise which required cytological screening of well over 25,000 plants, remedied the translocation problems but also removed its main advantage. Now new primary recombinants have to be isolated to find a breakpoint between the *Sec-1* and the root biomass locus.

Induced homoeologous recombination exercises always require fair amounts of labor; the amount depends on the desired level of precision and the affinity between the engineered chromosomes. However, at times it does not work no matter how much effort is invested. Failed attempts are not routinely reported but several have been published. Dundas et al. (2001) failed to recover any recombinant chromosomes in an attempt to transfer a cyst nematode resistance locus from the long arm of rye chromosome 6R to a wheat homoeologue among 3786 progeny screened. Screening was done using DNA markers so perhaps some recombinants involving non-designated chromosomes were present but not identified. Lukaszewski et al. (2001) screened 3563 progeny in an attempt to transfer from rye chromosome arm 4RL a locus for resistance to Russian wheat aphid. Screening was done using cytological markers in terminal positions so any single crossover event should have been

detected, no matter which wheat homoeologues were involved. Two recombinants were recovered and confirmed by probing with labeled genomic DNA but both were associated with poor vigor of carrier plants, and the effort was abandoned. Both failures were probably due to structural differences between wheat and rye chromosomes: the 4RL arm is composed of segments homoeologous to wheat 7S and 6S groups while 6RL is composed of segments homoeologous to wheat homoeologous groups 6L, 3L, and 7L (Devos et al. 1993). It is not known in which segments of the 4RL and 6RL arms the targeted loci were located. Perhaps terminal deficiencies such as those recovered by Dundas et al. (2001) and those produced by gametocidal chromosomes (Endo 2003) can be used to recombine the carrier segment with its corresponding homoeologous segment in the wheat genome, without interference from segments constituting the structural difference and homoeologous to different wheat chromosomes that very likely disturb meiotic pairing and make the transfer impossible. This approach has never been tried, and it would be a complex one. Not only proper deficient chromosomes would have to be created, the transfer by induced homoeologous recombination affected, but the normal structure of the recipient chromosome would have to be restored at the end of the exercise. The author once attempted to transfer a dwarfing gene from 4DS to 4AL (chromosome 4A is inverted relative to other group-4 chromosomes of wheat and on L it carries segments originating from two other chromosomes) but the effort lost in competition for microscopy time with projects offering more immediate payoffs.

Once collections of recombined wheat–alien chromosomes are generated, usually with much effort, they can be used to transfer onto the alien segments, again by crossing over, specific desired alleles from an alien species. In this fashion Cainong et al. (2010) introduced an allele for Hessian fly resistance into wheat using preexisting recombinant chromosomes 2BL-2RL. This is not necessarily as easy a process as it appears, even though only homologous recombination is involved (between the alien segment already translocated to a wheat chromosome and a donor alien chromosome). The success rate, or, rather, the size of the progeny population needed to recover the desired product, depends on the distance between the translocation breakpoint and the locus of interest. Differences in chromosome configurations may severely limit the crossover rate between such two chromosomes.

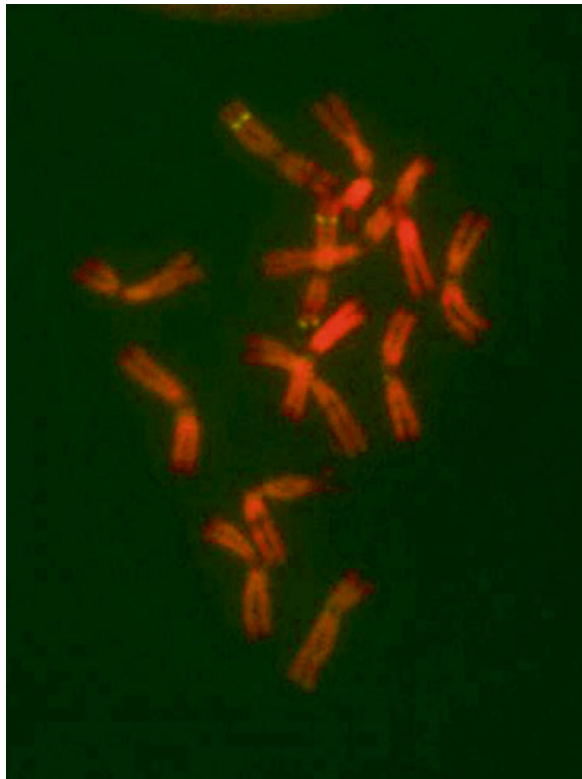
7.7 Introgressions from Wheat to rye

While rye has been a popular donor of specific loci to wheat, the reverse has never been seriously considered. Of course, transfers from a diploid to polyploid can now be called routine, no matter how complicated and labor intensive they may be; transfers into diploids are inherently more difficult as diploids poorly tolerate some types of chromosome aberrations. However, such transfers can be done, and much easier at the tetraploid level than diploid. Probably the first attempt at introgression from wheat to rye was by Schlegel et al. (1991a) who introgressed wheat chromosome 5B into diploid rye. Lukaszewski (unpublished) introduced each of the B-genome

chromosomes of wheat into tetraploid rye, and some disomics were produced. This led to studies on the effects of the *Ph1* locus on pairing of rye chromosomes (Lukaszewski and Kopecky 2010; Oleszczuk et al. 2014). Not surprisingly, the *Ph1* locus from wheat does affect rye chromosomes in their native environment but it also appears to interfere with the chromosome pairing control system of rye. With two systems overlapping, it is not clear what criteria are used in selecting pairs of homologues for bivalent pairing (in an otherwise an autotetraploid).

To improve breadmaking quality of hexaploid triticale Lukaszewski and Curtis (1992) created rye chromosome 1R where a segment of the long arm with the storage protein locus *Sec-3* was replaced with a corresponding segment from wheat 1DL carrying the *Glu-D1* locus, the most important locus for bread making quality in wheat. Once it was created, the chromosome was transferred to diploid rye (Fig. 7.5) and a population of homozygotes was established (Lukaszewski et al. 2000). This introgression had no apparent adverse effects on grain yield but it significantly changed the dough properties of rye. By the same approach, once the short arm of 1RS was engineered for bread making quality in hexaploid triticale (Lukaszewski 2006), it was transferred to diploid rye and populations of homozygotes were created. These populations have sets of wheat storage protein loci

Fig. 7.5 Diploid rye homozygous for a segment of wheat chromatin on the long arm of chromosome 1R, replacing rye *Sec-3* locus with wheat *Glu-D1*, and heterozygous for a terminal segment on the short arm of 1R introducing wheat loci *Gli-D1/Glu-D3*. Wheat chromatin labeled green; rye chromosomes stained red



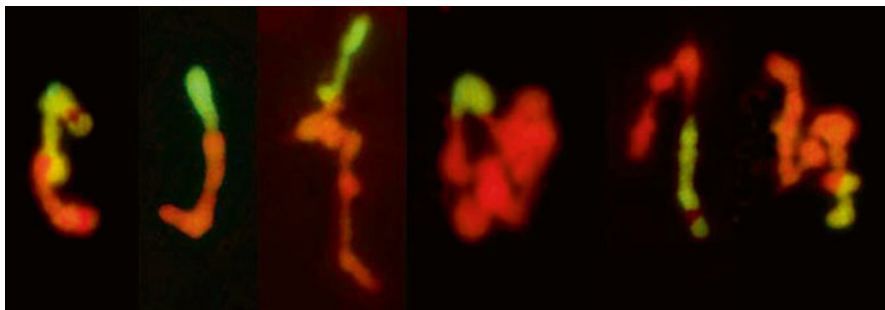


Fig. 7.6 Wheat B-genome chromosomes (*green*) pairing with their rye homoeologues in tetraploid rye. From *left to right*: 1B, 2B, 3B, 4B, 6B, and 7B

equivalent to a single genome of wheat (Lukaszewski, unpublished). Again, as judged by seed set, the introgressions do not appear to affect fertility; their effect on bread making quality is as yet unknown.

The two exercises illustrate that chromatin transfers from wheat to rye are feasible and can have beneficial effects. Many more wheat loci could be transferred to rye for the benefit of rye breeding. Perhaps the most tempting, and the easiest to accomplish, is *Rht8*, from chromosome 2D as 2D-2R recombinant and centric translocation chromosomes are already available (Lukaszewski et al. 2004 and unpublished data). Interestingly, cursory observations of the behavior of wheat's B-genome monosomics in tetraploid rye suggest that wheat–rye chromosome pairing in rye may be much more frequent than in wheat. With the exception of chromosome 5B, each of the remaining six chromosomes was observed involved in pairing, quite often both arms at the same time (Fig. 7.6). Perhaps it is the difference in chromosome pairing control, which in rye appears to favor differentiated chromosomes, or perhaps it is the residual effect of the *Ph2* locus in wheat, but wheat–rye translocations are often recovered in tetraploid rye (Lukaszewski, unpublished; Wiśniewska et al. 2013).

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Chapter 8

Alien Introgressions from wild *Triticum* species, *T. monococcum*, *T. urartu*, *T. turgidum*, *T. dicoccum*, *T. dicoccoides*, *T. carthlicum*, *T. araraticum*, *T. timopheevii*, and *T. miguschovae*

George Fedak

8.1 *Triticum monococcum*–*T. urartu*

The diploid einkorn group consists of four “species.” The wild hulled form encompasses *T. boeoticum* Boiss, (A^b genome) commonly called wild einkorn, and *T. urartu* Tumansian ex Gandilyam (A^u genome) commonly called wild urartu einkorn. There is no evidence for the differentiation of the genomes of the two species. The cultivated group includes the hulled *T. monococcum* L. (A^b genome) and the free threshing form *T. sinskayae* A. Filat. & Kurkiev (A^b genome) otherwise known as Sinskaya einkorn. Diploid cultivated wheat is one of the most ancient crops domesticated in the Middle East (Harlan 1971). Distribution in the wild of *T. boeoticum* occurs in the area of the Taurus-Zagros arc of southeastern Turkey, northeastern Iraq, and eastern Iran (Harlan and Zohary 1966).

T. monococcum can be crossed directly to hexaploid wheat then followed by 1–2 backcrosses to restore fertility. From personal experience we found that such crossing was more difficult than anticipated and backcrossing was essential to restore fertility. Progeny of such crosses show minimal linkagedrag. Other methods to introgress traits from *T. monococcum* to bread wheat are to induce triploid bridges using durum or using the autotetraploid form of *T. monococcum* in crosses to durum. Crosses to tetraploid wheat are somewhat more difficult such that triploid bridging was necessary (Gerechter-Amitai et al. 1971).

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8.1.1 Construction of Genetic Maps

Whereas the levels of polymorphism between cultivars of *Triticum aestivum* for RFLP mapping are very low, it is very high in *T. monococcum* (85 %). On eRFLP map was constructed in *T. monococcum* having 335 markers (Dubcovsky et al. 1996). It was found that the linkage maps of barley and *T. monococcum* are very highly conserved. Of the 328 mapped loci in the latter (detected with DNA probes), 18 % were duplicated, 5.9 % were triplicated, 4.6 % were quadruplicated, and 1.55 were present five times. Another genetic linkage map was constructed on a set of 93R1L lines obtained from the cross of *T. boeoticum* × *T. monococcum* (Singh et al. 2007b). The levels of polymorphism between parents were 73 % for SSR markers and 50 % of the RFLP markers. A total of 188 polymorphic loci were mapped. About 58 loci showed distorted segregation with most of these mapping to chromosome 2A^m. Chromosome 1A^m of the two parents showed a small pericentric inversion relative to the A genome of hexaploid wheat.

8.1.2 Disease Resistance

8.1.2.1 Stem Rust Resistance

A list of current *Sr* genes introgressed from *T. monococcum* is shown in Table 8.1. As for deployment of introgressed genes; *Sr21* has not been deployed yet, but has the potential for limited use especially in pyramids. *Sr22* (RL5244) has received limited use thus far. *Sr35* has not been deployed yet, but is being stacked into pyramids. *Sr35* is effective against the three TTKS variants plus TRTTF a virulent race from Yemen. *Sr35* has been mapped to chromosome 3AL in *T. monococcum* and maps to the distal portion of chromosome 3BL in the hexaploid map (Zhang et al. 2010). *T. monococcum* appears to be a valuable reservoir for additional unique *Sr* genes. It

Table 8.1 Sources of stem rust resistance genes in *Triticum monococcum*

Gene	Source	Chromosome location	Reference	
<i>Sr21</i>	<i>T. monococcum</i>	2A	The (1973)	
			Gerechter-Amitai et al. (1971)	
			Kerber and Dyck (1973)	
<i>Sr22</i>	<i>T. monococcum</i>	7A	Kerber and Dyck (1973)	
<i>Sr35</i>	<i>T. monococcum</i>	3AL	McIntosh et al. (1984)	
			1062 accessions screened (78 % resistant to TTKSK)	Rouse and Jin (2011a)
			2 new genes resistant to TTKSK	Rouse and Jin (2011b)
			102 accessions screened with 2 races	Vallega (1979)

was found that of 1062 gene bank accessions of *T. monococcum*, 78.7 % was found to be resistant to TTKSK (Ug99) and four of its variants (Rouse and Jin 2011b). Some accessions were resistant to multiple races. Genetic tests were conducted with some of the resistant accessions (Rouse and Jin 2011b). They found two genes with resistance to TTKSK that were different from *Sr21*, *Sr22* and *Sr35*. One of the accessions was resistant to all races tested.

205 gene bank accessions of *T. urartu* were screened for resistance to TTKSK and some of its variants. It was found that 93 % of the accessions were resistant to TTKSK (Rouse and Jin 2011a). The observed resistance is likely due to new genes. Thus far no stem rust resistance genes have been introgressed into wheat from *T. urartu*. In earlier screening studies, 102 accessions of *T. monococcum* were screened with 2 Italian races of stem rust and 48 and 60 % of accessions were resistant (Vallega 1979). A new stem rust resistance gene from *T. monococcum* has been transferred to hexaploid wheat (Valkoun et al. 1989). On a much smaller scale, in testing of 10 accession of *T. monococcum* obtained of from M. Trotter of INRA, one line was found to carry unique genes for resistance to TTKSK (Fedak 2000).

8.1.2.2 Leaf Rust Resistance

Triticum monococcum has not made a significant contribution to leaf rust resistance to date, however there appears to be considerable potential for a source of leaf rust resistance genes. For example Vallega (1979) screened up to 102 accessions of *T. monococcum* with five different accessions of leaf rust and all accessions were resistant to all races. A study of 49 accessions in the University of Saskatchewan collection revealed 2 independent dominant genes for leaf rust resistance (Bai et al. 1998). Two accessions were also shown to carry *Sr22* and *Sr35* for stem rust resistance. *Triticum monococcum* accession number 14087 was shown to have resistance to leaf rust at the seedling and adult plant stage plus adult plant resistance to stripe rust (Dhaliwal et al. 2005). Resistance to leaf rust, stripe rust, and karnal bunt was subsequently transferred to hexaploid wheat. Prehaustorial resistance to the leaf rust fungus, *Puccinia triticina* has been detected in some accessions of *T. monococcum* (Anker and Niks 2001). This is a non-hypersensitive reaction and acts before the formation of the haustoria by the fungus. In this study, 84 % of 182 accessions of *T. monococcum* were found to be resistant to leaf rust, but only three showed prehaustorial resistance. A number of leaf and stripe rust resistance genes have been mapped in *T. monococcum* and transferred to bread wheat (Singh et al. 2007a). A dominant gene for leaf rust resistance was introgressed from *T. monococcum* to hexaploid wheat and located on chromosome 3A (Valkoun et al. 1986). One leaf rust resistance gene from *T. monococcum* var. *monococcum* and two from *T. monococcum* var. *boeoticum* were transferred to hexaploid wheat and their race specificities were confirmed (Hussein et al. 1997). The gene *Lr63* from *T. monococcum* was introgressed onto chromosome 3AS of hexaploid wheat (Kolmer et al. 2010).

A large number of accessions of diploid and tetraploid wheats were screened for resistance to a number of insects and fungal pathogens (Gill et al. 1983). Sixty eight



Fig. 8.1 A field plot of *T. monococcum*-derived line M321 showing leaf rust resistance. The adjacent plot of AC Barrie is susceptible to leaf rust

of 198 accessions of *T. urartu* tested were resistant to leaf rust. No resistance to Hessian fly, greenbug, or WSMV was detected. A novel leaf rust resistance gene from *T. monococcum* has been introgressed onto chromosome 5AS and is independent of a FHB QTL also located on that chromosome arm (Fedak et al. 2006, 2011). Since there are no other leaf rust resistance genes mapped on that chromosome, this gene must be unique (McCallum p.c.). The introgressed line designated as M321 is shown in Fig. 8.1 as a field plot. There is no obvious linkage drag associated with this introgression. In Fig. 8.1 M321 is shown adjacent to a plot of AC Barrie showing the difference in leaf rust infection. AC Barrie is a widely grown Canadian cultivar of hard red spring wheat that has been recently overcome by leaf rust.

8.1.2.3 Stripe Rust Resistance

Although *T. monococcum* is a good source of genes for resistance to leaf rust, it has not provided many genes for resistance to stripe rust. Adult plant stripe rust resistance was detected in strain pau14087 of *T. monococcum* and strain pau5088 of *T. boeoticum* (Chhuneja et al. 2008). A mapping population was created from a hybrid between the two strains. The resistance locus in *T. monococcum* mapped to chromosome 2A and to chromosome 5A in *T. boeoticum*. Selected RIL were used to transfer the resistance to hexaploid wheat using *T. durum* as a bridge. The B genome of durum suppressed the resistance in F1 plants but this was overcome by several backcrosses. The resistance gene from *T. boeoticum* was successfully transferred to hexaploid wheat (Chhuneja et al. 2008). Seedlings of 75 accessions of *T. boeoticum*, 12 of *T. monococcum*, 16 of *T. urartu*, 230 of durum wheat and 128 amphiploids AAAABB were evaluated for stripe rust resistance in field and greenhouse conditions (Ma et al. 1997). Resistant reactions were observed on 10 accessions of *T. boeoticum*, 19 accessions of durum, and 32 amphiploids. Suppressions of resistance were common in the A and AB genomes and were resistance gene specific.

8.1.2.4 Powdery Mildew Resistance

There are very few examples of variation for mildew resistance in *Triticum monococcum*. A new powdery mildew resistant allele at the *Pm4* locus was introgressed from that species (Schmolke et al. 2012). Powdery mildew resistance was found in one accession of *T. urartu*. Through conventional crossing and backcrossing a single dominant gene was transferred and mapped to chromosome 7AL (Qui et al. 2005). The gene is temporarily designated as *PmU*. Two dominant and different powdery mildew resistance genes, designated as *Mlm 2033* and *Mlm80*, were identified in two different accessions of *T. monococcum*. They both mapped to chromosome 7AL. Further tests indicated that they are probably allelic to each other and mapped close to the *Pm1* locus (Yao et al. 2007). Mildew resistance locus *Pm1b* was transferred from *T. monococcum* to hexaploid wheat and mapped to chromosome 7AL (Hsam et al. 1998). Similarly *Pm25* was introgressed from *T. boeoticum* into hexaploid wheat and mapped to chromosome 1AL (Shi et al. 1998). Two powdery mildew resistance genes from *T. boeoticum* were introgressed into bread wheat (Chhuneja et al. 2012). They mapped to chromosome 7AL. One gene may be allelic to *Pm1* whereas the other is probably a new gene.

8.1.2.5 Fusarium Head Blight (FHB) Resistance

Fusarium head blight has now become a serious disease of cereals in all temperate grain growing regions of the world. Effects of the disease are manifest as direct yield reduction by kernel shrivelling plus the deposition of a vomitoxin in the seed rendering it as a dangerous component in food and feed. One of the reasons for the slow rate of progress in breeding for resistance is the oligogenic control of resistance. Additional genes/QTL for resistance are continually being sought, even among wild species. Several reviews have been written on the identification of FHB resistance QTL in alien species (Cai et al. 2005). *Triticum monococcum* is not listed in those reviews. *T. monococcum* was one of the species screened for FHB resistance in our studies. To begin with, 200 accessions of *T. monococcum* were obtained from M. Trottet of INRA. After repeated screening, line 10-1 was identified as having a fair level of FHB resistance (Fig. 8.2) (Fedak et al. 1997a, b, 2003; Fedak 2000; 2007). Line 10-1 was crossed to the spring wheat cultivar AC Domain. After repeated backcrossing and selection line M321 was selected. The values for percent infected florets following point inoculation were 8 % as compared to 4 % for the resistant check Sumai3, and 32 % for Roblin the susceptible check. M321 was crossed to AC Domain and a doubled haploid mapping population of 80 lines was produced by the maize pollination method (Fedak et al. 1997a, b). The population was phenotyped by point inoculation and genotyped with SSR markers. A QTL for FHB resistance was located on chromosome 5A, linked to the marker *Xwme705* (Fedak et al. 2011).

The agronomic characteristic of M321 is listed in Table 8.2. Line M321 compares favorably with check cultivars in terms of agronomic traits such as plant

Fig. 8.2 Resistance to Fusarium head blight in an accession of *Triticum monococcum*. Disease symptoms developed at 21 days after artificial inoculation



Table 8.2 Agronomic characteristics of FHB resistant lines obtained from *T. monococcum* (M321) and *Ae. speltooides* (S184)

Genotypes	Yield (kg/ha)	TSTWT ^a (kg/hl)	HT ^b (cm)	Protein (%)	Flour yield (%)	DON (ppm)
Sumai3	2895	–	88.5	13.0	–	2.1
M 321	3272	79.3	76	13.9	57.5	5.5
S 184	3246	80.3	86	13.3	67.2	3.4
AC Barrie	3304	80.5	79	13.7	66.8	6.5
Roblin	–	–	–	–	–	17.2

^aTest weight

^bHeight

height, yield, TKW, protein content, and even flour yield. The yield of this line is reasonable compared to AC Barrie a check cultivar. The data in Table 8.2 indicated that there is minimal linkage drag in M321. The lowered DON content relative to the checks is a useful attribute for improvement of disease resistance of wheat. FHB symptoms on the spike of the parental cultivar 10-1, scored at 21 days after inoculation are shown in Fig. 8.2 and a field plot of M321 is shown in Fig. 8.1.

FHB resistance was also sought in *Ae. speltoides*. In this case, 50 accessions were screened and line S184 selected (Fedak et al. 2004, 2006). It has been previously shown that different accessions of *Ae. speltoides* can lead to different levels of meiotic chromosome pairing in F1 hybrids with wheat. The hybrid between wheat and the resistant selection in our studies showed 3–4 bivalents at meiosis, i.e., an accession that induced fairly high meiotic chromosome pairing. Despite this, three backcrosses were required to restore fertility in the progeny. The agronomic characteristics of line S184 are shown in Table 8.2. For most agronomic traits such as yield, plot yield, plant height, protein content, and even flour yield, the values for S184 compare favorably to the check cultivars. This may be attributed to the fact that large populations were screened at each backcross generation and the most vigorous plants were selected. Probably the most important attribute of this line is the lower DON content following inoculation.

8.1.2.6 Karnal Bunt Resistance

Karnal bunt resistance genes have been identified in *T. monococcum*, transferred to hexaploid wheat and subsequently tagged with molecular markers (Vasu et al. 2000).

8.1.3 Other Traits

8.1.3.1 Virus Resistance

A large number of diploid and tetraploid wild wheat accessions, currently being maintained at the University of California Riverside, and Kansas State University were screened for resistance to a number of insects and fungal diseases. Nine of 233 accessions of *T. boeoticum* screened showed resistance to Hessian fly and nine of 237 accessions were resistant to wheat streak mosaic virus.

8.1.3.2 Cold Hardiness

A cluster of 11 CBF genes have been mapped to the frost hardiness locus (*Fr.A^m2*) on chromosome 5A (Miller et al. 2006) of *T. monococcum*. CBF genes (C-repeat binding factor) are transcription factors that activate cold-regulated genes, whose proteins confer cold resistance to plants. *Fr A^m2* is a complex locus that contains genes for whole plant frost survival plus controls transcript levels of cold induced genes (Knox et al. 2008). Orthologous loci have been identified in barley and wheat. The locus in *T. monococcum* is being used to dissect the components of frost hardiness in plants.

8.1.3.3 Storage Proteins

Triticum monococcum contains allelic variation for storage proteins and unique loci that could be used to enhance baking quality of bread wheat and cookies (Tranquilli et al. 2002). The main locus is located on chromosome 1A^m. Whereas the high molecular weight glutenins of *T. monococcum* reduced cookie diameters and cookie quality and increased sedimentation volumes, the low molecular weight glutenins had opposite effects. Recombinant substitution lines between chromosome 1A^m and bread wheat chromosome 1A have been produced (Dubcovsky et al. 1997).

Puroindoline genes *Pina* and *Pinb* are mapped to the kernel hardness locus in chromosome 5A^m. These loci when transferred to hexaploid wheat (Bonafede et al. 2007) will result in softer-textured kernels which require less energy in milling and reduced starch damage. The translocated segment has been defined by STS and microsatellite markers. The hardness locus has been sequenced (Chantret et al. 2004). A grain texture-related locus in *T. monococcum* was further characterized physically and genetically (Tranquilli et al. 1999). A new *Mr* (Low molecular weight glutenin) locus has been mapped to chromosome 7AL in *T. monococcum* (Dubcovsky et al. 1997).

8.2 Emmer Wheat *T. dicoccum*, *T. dicoccoides*, *T. carthlicum*, *T. araraticum*, and *T. durum*

Wild emmer was first described by Aaronsohn (1910) after its discovery in Israel. Its habitat is believed to be centered near Sanliurba in Turkey. The wild hulled form is designated as *T. dicoccoides* Körn otherwise known as wild emmer. The cultivated hulled forms are designated as *T. dicoccum* Schrank, commonly known as emmer and *T. ispahanicum* Heslot commonly known as Ispahan wheat. As for the cultivated free threshing forms, seven species are listed according to the Dorofeyev system of classification. The six species are *T. aethiopicum* Jakubz., *T. polonicum* L., *T. turanicum* Jakubz., *T. carthlicum* Nevski, *T. jakubzineri* Udacz. and Shakhm., and *T. turgidum* L. (or Poulard wheat). All of the above species are thought to have originated as hybrids between *T. urartu* and a B genome donor such as *Ae. speltooides* or *Ae. searsii*, and all share the A and B genome. The centre of diversity of the wild forms is considered to be in the Fertile Crescent around the Mediterranean.

8.2.1 Molecular Maps

The first molecular map was constructed by Peng et al. (2000) in a population derived from crossing *T. dicoccoides* with the durum variety Langdon. The total map length exceeded 3000 cM. Genetic differentiation between parental genomes was controlled by the B genome as determined by AFLP markers. Segregation distortion markers were mapped to chromosomes 4A, 5A, and 5B.

8.2.2 Disease Resistance

8.2.2.1 Stem Rust Resistance

The first recorded introgression of stem rust resistance from an emmer to hexaploid wheat took place over 80 years ago (McFadden 1930). This source of resistance has been exploited regularly ever since. *Sr2* is a resistance gene that was introgressed from “Yaroslav” emmer into cultivars Hope and H44-24. It is effective against race TTKSK. It is carried by cultivars such as Selkirk, Redman, and Renown. Seven alleles are known for *Sr9*, located in chromosome 2B, as shown in Table 8.3. This gene is not effective against TTKSK. *Sr9d* and *9e* are not effective against race 15B, whereas *Sr9g* is a useful gene. The genes *Sr11*, *Sr12*, and *Sr17* have been widely used and deployed, whereas *Sr13* and *Sr14* are potentially useful and have not been deployed extensively as yet. 359 accessions of [*T. turgidum l. subsp. dicoccum* (Shrank) Thell] were evaluated for resistance to race TTKSK (Ug99) of stem rust (Oliver et al. 2011). It was found that 31.8 % of accessions were resistant at the seedling stage. Genetic studies on five accessions indicated that resistance was controlled by single genes. Resistance to TTTTF was also identified in some

Table 8.3 Sources of stem rust resistance in emmer wheat

Gene	Source	Chromosome location	Reference
<i>Sr2</i>	<i>T. turgidum</i> var <i>dicoccoides</i> cv. <i>Yaroslav</i>	3BS	McFadden (1930)
<i>Sr9</i>	<i>T. dicoccum</i> (7 alleles are known)	2B	Knott and Anderson (1956)
<i>Sr9a</i>	Frontiere		Green et al. (1960)
<i>Sr9b</i>	Kenyan wheat		Green et al. (1960)
<i>Sr9d</i> (<i>Sr1</i>)	<i>T. turgidum</i> cv. <i>Yaroslav</i>		McFadden (1930)
<i>Sr9e</i> (<i>SrV</i>)	<i>T. turgidum</i> cv. <i>Bernalemmar</i>		McIntosh and Luig (1973)
<i>Sr9f</i>	<i>T. turgidum</i> var. <i>durum</i>		Loegering (1975)
<i>Sr9g</i>	<i>T. turgidum</i> var. <i>durum</i>		McIntosh and Luig (1973)
<i>Sr11</i> (<i>Kc2</i>)	<i>T. turgidum</i> var. <i>durum</i> cv. <i>Gaza</i>	6B	Knott and Anderson (1956)
<i>Sr12</i>	<i>T. turgidum</i> var. <i>durum</i> cv. <i>Iumillo</i>	3B	Sheen and Snyder (1964)
<i>Sr13</i>	<i>T. turgidum</i> var. <i>dicoccum</i> cv. <i>Khapli</i>	6AL	Knott (1962)
<i>Sr14</i>	<i>T. turgidum</i> var. <i>dicoccum</i> cv. <i>Khapli</i>	1BL	Knott (1962)
<i>Sr17</i>	<i>T. turgidum</i> var. <i>dicoccum</i> cv. <i>Yaroslav</i>	7BL	McIntosh (1988)
<i>Srdp2</i>	<i>T. turgidum</i>	6AS	Rondon et al. (1966)

Note: of the above genes, only *Sr2* and *Sr14* are effective against Ug99

Table 8.4 Leaf rust resistance genes derived from emmer wheat

<i>Lr</i> gene	Chr. location	Origin	Tester source	Tester line	Gene reference	Marker reference
<i>Lr14a</i>	7BL	<i>T. turgidum</i>	Selkirk	RL6013	Dyck and Samborski (1968)	Herrera-Foessel et al. (2008)
<i>Lr23</i>	2BS	<i>T. turgidum</i>	Gabo	RL6012	McIntosh and Dyck (1975)	Nelson et al. (1997; 1975)
<i>Lr53</i>	6BS	<i>T. dicoccoides</i>	<i>T. dicoccoides</i>		Marais et al. (2005)	
<i>Lr61</i>	6BS	<i>T. turgidum</i>	Guayacan	Guayacan	Herrera-Foessel et al. (2008)	Herrera-Foessel et al. (2008)
			IN1A	IN1A		
<i>Lr64</i>	6AL	<i>T. dicoccoides</i>	<i>T. dicoccoides</i>	RL6149	JA Kolmer et al. (2010)	

of the accessions. It is expected that some of the resistance genes are novel. A gene for stem rust resistance has also been introgressed into common wheat from *T. araraticum* (Dyck 1992).

8.2.2.2 Leaf Rust Resistance

A total of 67 leaf rust resistant genes in wheat have now been defined (McCallum et al. 2012). Of this total 35 have been introduced from alien sources including primary and secondary gene pools. Five of these genes were introgressed from *T. turgidum* or *T. dicoccoides* (Table 8.4).

There is another example of a leaf rust resistance gene having been transferred to bread wheat from *T. dicoccoides* (Marais et al. 2005). Suppression of the expression of alien leaf rust resistance genes in a wheat background has always been a problem. Some of these suppressors are being mapped (Nelson et al. 1997). Markers have been assigned to three of the five genes shown in Table 8.4. In general the alien *Lr* genes are not widely deployed in wheat breeding programs (McCallum et al. 2012).

8.2.2.3 Stripe Rust Resistance

Aaronsohn (1910) who first discovered *T. dicoccoides* predicted that it would be a useful source of rust resistance. It was shown that many populations of wild emmer were valuable sources of stripe resistance, and one selection in particular, G-25 was resistant to all 21 races of the fungus (Gerechter-Amitai and Stubbs 1970).

One dominant major gene from this accession (*Yr15*) was subsequently transferred to durum and hexaploid wheat (Gerechter-Amitai et al. 1989). Some of the accessions of wild emmer carried genes that were temperature sensitive in their reaction to the fungus; for example the resistance in 10 of 26 lines was temperature sensitive (Gerechter-Amitai and Van Silfhout 1984).

The gene bank at the Punjab Agricultural University, Ludhiana, India maintains about 1000 accessions of wild *Triticum* species (Dhaliwal et al. 1993). After screening, resistance to stripe rust, leaf rust and karnal bunt was found in accessions of durum, *T. urartu*, *T. boeoticum*, *T. dicoccoides*, and *T. araraticum*. They provide a summary of the genes that were transferred to cultivated wheat from *T. dicoccoides*. *Yr15* and at least 8 other *Yr* genes were transferred. More than 60 genes for stripe rust resistance have been identified in wheat and its wild relatives. Unfortunately most of the genes have now been defeated by new races of the pathogen. In the last 10 years, more than 140 QTL have been identified for *Yr* resistance; many of these could be identical genes. 850 samples of wild emmer populations collected in Israel were evaluated for resistance to stripe rust. About 10 % of the collection was resistant to Israeli isolates of the pathogen (van Silfhout et al. 1989a, b). Fifty eight accessions of *T. dicoccoides* from 32 collection sites in Israel were screened with 21 races of the stripe rust fungus. Two accessions G7 and G25 were found to be resistant to all 21 races (Gerechter-Amitai and Stubbs 1970). A single dominant gene for resistance was identified in accession G25 and transferred to durum wheat (Gerechter-Amitai and Grama 1974). A total of 541 accessions of *T. dicoccoides* from 32 locations in Israel were screened with one accession of each of stripe rust, stem rust, and leaf rust (The et al. 1993). Stripe rust resistance showed a wide range of variability indicative of a number of genes for resistance. Only moderate levels of stem rust resistance were observed. This level of resistance was not considered adequate to transfer to commercial cultivars. *Yr15* was assigned by aneuploid analysis to chromosome 1BS and found to be linked to *Yr10* (McIntosh et al. 1996). Flanking markers were defined for *Yr15* (Sun et al. 1997).

It has been shown that a relatively small number of microsatellites can be used to estimate genetic diversity in wild accessions of *T. dicoccoides* (Fahima et al. 1998). In this case 20 stripe rust resistant accessions were screened with 23 microsatellites to obtain estimates of variability within the sample. In total, 230 alleles were detected located on 14 different chromosomes and 23 chromosome arms. A further refinement of the screening is the application of GWAM (Genome-wide association mapping). In this way three putative new *Yr* gene regions were identified (Sela et al. 2014) after screening 128 accessions of *T. dicoccoides*. Genome-Wide Association mapping (GWAM) using the wheat 9K Infinium chip was used on 128 accessions of *T. dicoccoides* to find association with stripe rust resistance loci (Sela et al. 2014). The model produced significant association with putative resistance loci on chromosome 1BS, 1BL, and 3AL. The 1BS locus was located in a region known to contain stripe rust resistance genes. In one mapping effort, the gene *YrH52* derived from *T. dicoccoides* was mapped to chromosome 1B (Peng et al. 1999).

The high temperature adult plant stripe rust resistance gene *Yr36* was mapped to chromosome 6B and found to be very tightly linked to the grain protein content locus (Uauy et al. 2005). This study was made possible by the use of recombinant substitution lines of chromosome 6B of *T. dicoccoides* in a Langdon background. Thus far, 140 QTL for stripe rust resistance in wheat have been identified, spread over 49 chromosome regions on wheat maps (Rosewarne et al. 2013). Many of these QTL are likely identified genes. Many of these genes have already been defeated by alterations in the organism. It is therefore necessary to search for additional resistance genes. The wild emmer wheat *Triticum turgidum* spp. *dicoccoides* is proving to be one of these sources of new resistance genes.

8.2.2.4 Powdery Mildew Resistance

All of the resistant reactions shown in Table 8.5 are controlled by single genes. Some genes such as *Pm4* are effective at the seedling and adult plant stages. Some loci have numerous alleles such as *Pm4* with 4 and *Pm5* with 5. According to Dhaliwal et al. (1993), the *T. dicoccoides*-derived genes *Pm4a*, *Pm5*, *Pm16* were all integrated into cultivated wheat. Molecular markers have now been assigned to four of the emmer-derived *Pm* genes shown in Table 8.5. A dominant powdery mildew resistance gene *PmAS846* was transferred from *T. dicoccoides* to hexaploid

Table 8.5 Powdery mildew resistance genes introgressed from wild emmer or durum

Gene/allele	Chromosome location	Cultivar/Line	Source	Reference
<i>Pm3h</i>	1AS	Abessi	<i>T. durum</i>	Zeller and Hsam (1998)
<i>Pm4a</i> ^a	2AL	Khapli	<i>T. dicoccum</i>	The et al. (1979)
<i>Pm5a</i>	7 BL	Hope	<i>T. dicoccum</i>	Law and Wolfe (1973)
<i>Pm16</i>	4A	Noman rec. line	<i>T. dicoccoides</i>	Reader and Miller (1991)
<i>Pm26</i>	2BS	TTD140	<i>T. dicoccoides</i>	Rong et al. (2000)
<i>Pm30</i> ^a	5BS	C20	<i>T. dicoccoides</i>	Liu et al. (2002)
<i>Pm31</i> ^a	6AL	G-305-M/781//Jin411*3	<i>T. dicoccoides</i>	Xie et al. (2003)
<i>MIZEol</i>	2BL	Zecoi-1	<i>T. dicoccoides</i>	Mohler et al. (2005) Hua et al. (2009)
<i>Pm42</i>	2BS	P63	<i>T. dicoccoides</i>	Piarulli et al. (2012)
<i>Pm50</i>	2AL	K2	<i>T. dicoccum</i>	Mohler et al. (2013)
<i>MeIW72</i> ^a	7A	IW72	<i>T. dicoccoides</i>	Ji et al. (2008)

^aIndicates that genes have been mapped

wheat and mapped to a gene-rich region on chromosome 5BL (Xue et al. 2012). An incompletely dominant powdery mildew resistance gene that gave resistance at the seedling and adult plant stages was detected in *T. dicoccoides* (Liu et al. 2012). It was mapped to the distal region of chromosome 2BS. According to Dhaliwal et al. (1993) the powdery mildew resistance genes *Pm4a*, *Pm5* and *Pm16* from *T. dicoccum* were transferred to cultivated wheat. As were *Pm46* from *T. carthlicum*, *Pm10* & *Pm11* from *T. spelta*, *Pm15* from *T. compactum*, and *Pm36* from *T. sphaerococcum*. The emmer wheats are a good source of resistance to powdery mildew. For example, 233 *T. dicoccoides* accessions were collected at ten sites in Israel and inoculated with four cultures of the fungus (Moseman et al. 1984). It was determined that 49 % of the accessions were resistant. The conclusion was that the number of resistance sources in *T. dicoccoides* was unlimited. It has been stated (Huang and Röder 2004) that up to that time, 32 loci with 48 genes/alleles for mildew resistance have been identified and located on various chromosomes. Eleven of those resistance genes are shown in Table 8.5.

8.2.2.5 Fusarium Head Blight Resistance

Although wild emmer wheats, *T. dicoccoides* are good sources of resistance to such diseases as stem rust, there is limited variability for resistance to Fusarium head blight in this species. For example, 151 *T. dicoccoides* genotypes originating from 16 habitats in Israel and one habitat in Turkey were screened by point inoculation in greenhouse conditions. Most of the accessions proved to be highly susceptible and only a few were moderately resistant (Buerstmayr et al. 2003). Similar results were obtained by several other labs when screening *T. dicoccoides* accessions for FHB resistance. Wan et al. (1997) screened 21 *T. dicoccoides* accessions and found that five were moderately resistant while the remainder were susceptible to highly susceptible. Among 97 tetraploids screened by Gilbert and Tekauz (2000), six were rated as moderately resistant. A total of 282 *T. dicoccoides* accessions were screened by Miller et al. (2006) and most were found to be highly susceptible, with only a few lines rating as moderately resistant.

In another study, 416 accessions of *T. dicoccoides* were screened over multiple seasons and environments (Oliver et al. 2005, 2007). Two accessions PI 481521 and PI 478742 had consistently low FHB scores across four seasons. Substitution lines were developed with chromosomes from these lines in a Langdon background. QTL for resistance in the latter were located on chromosomes 7A and 7B (Stack et al. 2002) while in the former, resistance QTL were located on chromosome 1A, 3A, 5B, and 7A (Stack et al. 2003). In continued screening of tetraploid wheat for FHB resistance (Oliver et al. 2008) a total of 376 accessions of five subspecies of *T. turgidum* including subsp. *carthlicum*, subsp. *dicoccum*, subsp. *polonicum*, subsp. *turanicum*, and subsp. *turgidum* were evaluated. Point inoculation was applied for three seasons and grain inoculation at two locations. Sixteen *T. turgidum* subsp. *carthlicum* and four subsp. *dicoccum* accessions consistently gave resistant or moderately resistant reactions. It was shown that the main FHB resistance QTL

in tetraploid wheat maps to chromosome 3AS and is not homologous to the locus on chromosome 3BS of Sumai3 (Chen et al. 2007). A novel FHB resistance QTL was mapped to chromosome 7A in tetraploid wheat (Kumar et al. 2007). This is only the second major FHB QTL mapped in tetraploid wheat. Its R^2 value was 19%. Tetraploid wheat accessions from Tunisia were a source of additional resistance to FHB. Twenty such accessions were haplotyped with markers for known FHB loci (Huhn et al. 2012). Based on these results there were indications that those accessions likely carry novel sources of Type II FHB resistance. Moderate FHB resistance was detected in one accession of *T. carthlicum* (4 \times), designated as “Blackbird” (Fig. 8.3). This accession was crossed to Strongfield and a DH mapping population of 85 lines was produced (Somers et al. 2006; Han and Fedak 2003). Two QTL for FHB resistance were reported in this population. A QTL on chromosome 6BS was derived from Blackbird and one on 2BL from Strongfield (Fig. 8.4). The QTL on chromosome 6BS was coincident with the known FHB resistance QTL *Fhb2* derived from Sumai3. Two other loci located on chromosomes 5AS and 2AL had an epistatic effect on the locus on 6BS (Singh et al. 2008).

Three mapping populations derived from crosses of a resistant *T. dicoccum* donor line with three Austrian recipient cultivars were produced (Buerstmayr et al. 2012). Resistant QTL were detected on chromosomes 3B, 4B, 6A, 6B, and 7B; all QTL except for 3B were contributed by *T. dicoccum*. All QTL except for 6A mapped to genomic regions where FHB QTL have previously been reported in hexaploid

Fig. 8.3 FHB resistance expressed on spike of strain “Blackbird” of *T. carthlicum* at 21 days after inoculation



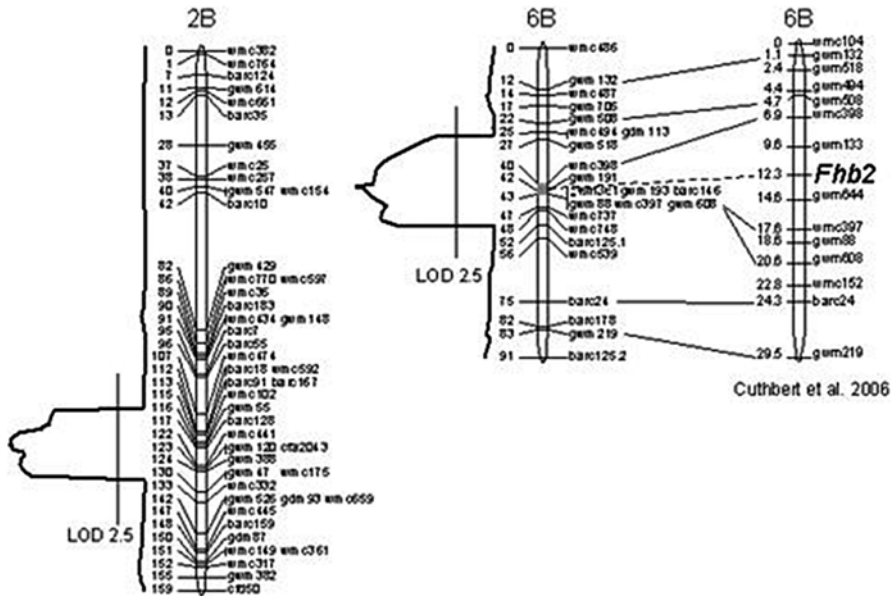


Fig. 8.4 FHB resistance QTL from *T. carthlicum* mapping population. The 6B QTL is from *T. carthlicum* and 2BL from Strongfield, the other parent in the mapping population

wheat. The QTL on 3B and 6B were coincident with *Fhb1* and *Fhb2*. The 4B QTL collocated with a major QTL for plant height and the 7B QTL overlapped with a QTL for flowering time. A complete series of *T. dicoccoides* substitution lines were produced in Langdon durum by L.R. Joppa of USDA, Fargo ND (Joppa and Williams 1988). After point inoculation with FHB it was found that the substitution line LDN (DIC-3A) was consistently less susceptible than Langdon and another line LDN (DIC2A) was more susceptible (Stack et al. 2002). Several other substitution lines such as 2A and 6B also showed lower percentages of infected kernels indicating that these chromosomes also carried QTL for FHB resistance. The QTL on *T. dicoccoides* chromosome 3A was found to account for 37 % of the phenotypic variability plus occupied a 29.3 cM region between the marker *Xmwig14* to *Xbcd828* (Otto et al. 2002). Using the Langdon substitution lines produced by Leonard it was found that *T. dicoccoides* substitution lines LDN (DIC 3A) and LDN (DIC 3B) had about the same level of FHB resistance as the parental cultivar Langdon. However the substitution line for chromosome 3A completely suppressed the bleaching of the heads caused by *F. graminearum*. It was concluded that chromosome 3A of *T. dicoccoides* carries gene(s) for resistance to head bleaching following Fusarium infection. In none of the studies did any accessions approach the level of Sumai3 for FHB resistance. However the FHB resistance in durum cultivars is so low, that some of the variability observed in the screening mentioned above, might be useful in providing limited incremental improvements in FHB resistance. Despite the paucity

of large numbers of effective FHB QTL in tetraploid wheat, incremental progress is being made in improving the FHB resistance of durum wheat (Clarke et al. 2004; Comeau et al. 2008).

8.2.3 Other Factors

8.2.3.1 Virus Resistance

A large collection of wild diploid and tetraploid wheat was screened for resistance to a number of insect pests and fungal pathogens (Gill et al. 1983). Four out of 25 *T. dicoccoides* accessions tested were resistant to WSMV. No resistance was detected to Hessian fly or greenbug.

8.2.3.2 Leaf Spotting

The set of Langdon–*Triticum dicoccoides* durum substitution lines were screened with three components of leaf spotting disease complex (Singh et al. 2006). The location of genes for resistance to tan spot, caused by *Pyrenophora tritici-repentis* was on chromosomes 5B and 3B. The resistance to toxin Ptr Tox A of *Stagonospora blotch* was located on chromosome 5A.

8.2.3.3 Storage Proteins

One of the important factors in durum wheat production is that of protein content. Wild emmer wheat has the potential to transfer this trait to durum wheat. High grain protein content (GPC) was first reported in *T. turgidum* var. *dicoccoides* in 1978 (Avivi 1978). Three QTL for GPC were identified on chromosome 5B of *T. turgidum* var. *dicoccoides* (Gonzalez-Hernandez et al. 2004). In an earlier report, a high GPC QTL was described on chromosome 6B of the same species (Chee et al. 2001). In addition to high GPC, some *dicoccoides* accessions also had novel glutamic subunits and gliadins, located on chromosome 1B, that could be used to alter storage protein patterns of durum wheat (Xu et al. 2004). Loci controlling levels of storage proteins in *T. dicoccoides* were determined by studying *T. dicoccoides* disomic substitution lines in a Langdon background (Joppa and Cantrell 1990). Disomic substitution lines of *dicoccoides* chromosomes 6B, 2A and 5B had lower protein levels than Langdon, while substitution lines 3B, 4B and 7B had higher levels. A gene for high protein concentration was mapped on chromosome 5B of *T. dicoccoides* (Gonzalez-Hernandez et al. 2004). A high grain protein locus from *T. dicoccoides* was mapped close to the centromere on chromosome 6BS (Joppa et al. 1997). PCR markers were developed for the 6BS QTL (Khan et al. 2000).

In tetraploid and hexaploid wheat, the low molecular weight glutenin loci (*Mr*) were mapped at the *X glu-3* locus in the distal regions of chromosomes 1AS, 1BS, and 1DS. A new *Mr* locus mapped to chromosome 7AL in *T. monococcum* (Dubcovsky et al. 1997). Glaucousness inhibitor *IW3* gene has been identified in *Triticum dicoccoides* (Wang et al. 2014). *IW3* inhibits glaucousness formation by altering wax composition. The gene has been mapped to chromosome 1BS.

8.2.3.4 Insect Resistance

Hessian Fly Resistance

Resistance to Hessian fly was found in 65 of 147 accessions of *T. araraticum* screened (Gill et al. 1983). No resistance to greenbug or WSMV was detected in this collection. A number of Hessian fly resistance genes have been transferred to hexaploid wheat from *T. tauschii*. One such resistance gene was transferred from *T. turgidum* ssp. *dicoccum* and mapped to the short arm of chromosome 1A (Liu et al. 2005). This is the first emmer-derived insect resistance gene to be mapped and characterized. To date, a total of 14 *Hf* resistance genes have been transferred from *T. turgidum* ssp. *durum* to hexaploid wheat. More recently the gene *Hdic* has been identified in *T. dicoccum* and transferred to hexaploid wheat (Liu et al. 2005). This introgressed gene mapped to wheat chromosome 1A in the same region as *H9*, *H10*, and *H11*.

8.3 *Triticum timopheevii*

The wild hulled form of *T. timopheevii* is designated as *Triticum timopheevii* (Zhuk.) Zhuk subsp. *armeniacum* (Jakubz) Slageren (Traditionally known as *Triticum araraticum* Jakubz). The domesticated hulled form is classified as *Triticum timopheevii* (Zhuk.) Zhuk subsp. *timopheevii*. The cultivated free threshing form is designated as *T. militinae* Zhuk & Migush. In the wild the species is found, according to some accounts, in southern zones of *T. dicoccoides* (AABB), distribution which occurs in the Fertile Crescent. The genome of *T. timopheevi* is designated as AAGG. Its origin is not entirely clear, but appears to be a double mutation from an AABB genotype that controls chromosome asynapsis that lead to reproductive isolation, *T. timopheevii* has a diploidizing mechanism similar to the *Ph1b* system in hexaploid wheat (Martinez et al. 1996). There are not many reports of gene transfer from *T. timopheevii* to wheat. It is initiated by normal crossing and embryo rescue followed by up to three backcrosses to restore fertility. Interest in *T. timopheevii* as a source of disease resistance for bread wheat goes back about 70 years. Wheat-like progeny with resistance to stem rust, leaf rust and mildew were reported by Pridham (1939) and Shands (1941). Semeniuk (1947) reported detailed cytogenetic studies of advanced generations of stem and leaf rust resistant progeny obtained from the hybrid of

Steinwedel (a soft white wheat) and *T. timopheevii*. Allard (1949), provided detailed cytogenetic studies of progenies of wheat and *T. timopheevii* hybrids in the process of transfer of disease resistance to hexaploid wheat. In addition to resistance to stem rust and mildew in his progenies, Allard (1949) also reported bunt resistance.

Subsequent screening results report a high frequency of accessions carrying resistance to six different pests. A total of 301 accessions of *T. timopheevii* var. *araraticum* were screened for resistance to leaf rust, stem rust, stripe rust, powdery mildew, tan spot, wheat curl mite, and Hessian fly (Brown-Guedira et al. 1996). A large number of accessions were recognized with R ratings for five of the pests. For stripe rust, only MR levels were observed.

8.3.1 Disease Resistance

8.3.1.1 Stem Rust Resistance

Three wheat lines with stem rust derived from *T. timopheevii* have been reported. One strain was CI12632 (W1656) with resistance introgressed to chromosome 2B (Nyquist 1957). Line W (W3563) was derived from selections in W1906/*T. timopheevii* W 1899/2/3 Steinwedel W199 (McIntosh and Gyrfas 1971). CI 13005 was another *T. timopheevii*-derived line that gave moderate resistance to race 15B (Atkins 1967). *Timopheevii* with stem rust resistance is another wheat strain derived from *T. timopheevii* (Watson and Luig 1958). In a subsequent report the *timopheevii*-derived lines CI 12632 and CI 12633 were described as having adult plant resistance to leaf rust, stem rust and mildew (Allard and Shands 1954). CI12633 was also reported to be highly resistant to loose smut (Table 8.6). The *timopheevii* wheats were screened for resistance to rusts and powdery mildew and variability for both traits was observed (Tomar et al. 1988).

8.3.1.2 Leaf Rust Resistance

A QTL for adult plant leaf rust resistance was transferred to wheat from a synthetic allopolyploid derived from *T. timopheevii*/*T. tauschii*. The gene originated in chromosome 2G and was mapped to chromosome 2B with microsatellite markers. It explained 31 % of the total variance (Leonova et al. 2007).

8.3.1.3 Powdery Mildew

Powdery mildew resistant gene *Pm27* was introgressed from chromosome 6G, of *T. timopheevii* elite wheat and mapped to chromosome 6BL by RFLP and microsatellite analysis (Järve et al. 2000). Two unlinked dominant genes for mildew resistance were introgressed from *T. timopheevii* into winter wheat line TP114.

One of the genes was identical to *Pm2*. The other was a unique gene located on chromosome 2BL and designated as *Pm6* (Jorgensen and Jensen 1973). *Pm6* has since been mapped to chromosome 2BL with DNA markers. The linked marker BCD135 has been used to detect *Pm6* in various backgrounds (Tao et al. 2000).

According to Dhaliwal et al. (1993) the *T. timopheevii* derived mildew resistance gene *Pm6* was transferred to hexaploid wheat.

8.3.1.4 Fusarium Head Blight Resistance

Fusarium head blight resistance was discovered in accession PI 343447 of *T. timopheevii* (Cao et al. 2009). This accession was crossed as a pollen parent to the variety Crocus which has the three crossability genes *Kr1*, *Kr2*, *Kr3* (dominant *Kr* genes). The F1 and BC1 embryos were excised and raised on an artificial medium. A population of 535 BC1F7 lines were established by SSD. One hundred lines were selected from this population based on plant fertility and agronomic traits. The lines were evaluated for the FHB reaction in field and greenhouse trials in four replicates and two seasons. From this trial line TC67 was selected, based on its superiority in FHB reaction and agronomic traits (Fig. 8.5) (Table 8.7).

Fig. 8.5 Resistance to Fusarium head blight expressed in TC67 an introgression from *T. timopheevii*. Disease symptoms expressed at 21 days after inoculation. Roblin is the susceptible check



Table 8.6 Stem rust resistance genes from *T. timopheevii*

Gene	Source	Chromosome location	Reference
<i>Sr36 (SrTr1)</i>	<i>T. timopheevii</i>	2B	McIntosh (1988)
<i>Sr37 (SrTr2)</i>	<i>T. timopheevii</i>	4B	McIntosh and Gyarfas (1971)
<i>SrTr3</i>	<i>T. timopheevii</i>	2B	Gyarfas (1978)
CI12632 (W1656)	<i>T. timopheevii</i>	2B	Nyquist (1957)
Linew (W3563)	<i>T. timopheevii</i>		Nyquist (1957)
CI13005	<i>T. timopheevii</i>		Atkins (1967)
	<i>T. timopheevii</i>		Watson and Luig (1958)
CI12632	<i>T. timopheevii</i>		Allard and Shands (1954)
CI12633	<i>T. timopheevii</i>		Allard and Shands (1954)

Table 8.7 Means of Fusarium head blight (FHB) incidence, FHB severity, Fusarium-damaged kernels (FDK) and deoxynivalenol (DON) for three spring wheat checks and the line TC67 (derived from *T. timopheevii*) in the field FHB nursery

Line	Incidence (%)	Severity (%)	FDK (%)	DON (mgL ⁻¹)
Sumai3	14.4	6.3	9.5	6.6
HY644	43.6	20.0	35.1	25.3
Roblin	90.7	81.9	66.1	35.0
TC67	29.4	16.9	14.5	7.7

The FHB reaction of line TC67 is shown in Table 8.7, compared to three check cultivars with highly tolerant (Sumai3), partially tolerant (HY644), and susceptible (Roblin) reactions. As shown in Table 8.7 the reaction of TC67 to four parameters of FHB evaluation was slightly lower than Sumai3, but exceeded the other two checks. Compared to Sumai3, TC67 had somewhat higher values for Incidence and Severity and FDK. One of the most important factors in FHB resistance is the DON content of the grain following inoculation. For this parameter, the values for TC67 at 7.7 ppm are only slightly higher than Sumai3 at 6.6 ppm. In order to map the resistance of TC67, it was crossed to AC Brio a susceptible cultivar and a mapping population of 235 lines were produced by SSD (single seed descent). This population was grown in replicated trails in field plots at two locations for two seasons plus replicated trails in greenhouses. A major QTL for resistance was mapped on chromosome 5A (Malhipour et al. 2015).

8.4 *Triticum macha* (AABBDD Genome)

There are not many reports of variability for disease resistance in *T. macha*. Two reports were found describing FHB resistance in that species. In one report (Steed et al. 2005), type I FHB resistance was mapped to the short arm of chromosome 4A.

In another study (Buerstmayr et al. 2011) resistance QTL in *T. macha* were mapped to chromosomes 2A, 2B, 5A, and 5B. The 5A QTL mapped very tightly to the spelt-type locus.

8.5 *Triticum miguschovae*

Triticum miguschovae is a synthetic hexaploid (AAGDD) derived from crossing *T. militinae* Zhuk and Migush (genome formula A^bG) with *Aegilops squarrosa* (Zhirov 1980). The amphiploid is stable and fully fertile. It has overly thick outer glumes as shown in Fig. 8.6 and is difficult to thresh. In our screening tests, it was found to have a degree of resistance to FHB as shown in Fig. 8.6 (Fedak et al. 2011). This resistance is currently being mapped. With backcrossing and selection the resistance was carried over to BC₂. Resistance to leaf rust at the adult plant stage was detected in the amphiploid *T. miguschovae* and transferred to bread wheat (Davoyan and Ternovskaya 1996). The resistance was controlled by a pair of complementary genes located on chromosomes 7B and 1D. The latter resistance would have come from *Ae. squarrosa* and the former from *T. militinae*. The amphiploid also had resistance to stem rust, yellow rust, and mildew. Powdery mildew resistance was introgressed into bread wheat from *T. militinae* (Jakobson et al. 2012). The QTL responsible for the resistance were mapped to chromosomes 4AL, 5AL, and 7AL. The resistance was non race specific and effective at seedling and adult plant stages.

Fig. 8.6 Resistance to Fusarium head blight expressed on spike of *Triticum miguschovae* (AGD) (R) at 21 days after inoculation. Roblin (L) is the susceptible check



8.6 Conclusions

There is extensive variability for resistance to disease and pests and value added traits in wild wheats and species related to them. Even in the primary and secondary gene pools covered in this text there is extensive variability. There is much more in the tertiary gene pool. The variability in the primary and secondary gene pool is readily accessible. Genes can be transferred by simple crossing then backcrossing. Embryo rescue needs to be used in many combinations. Of the totals of genes that have been identified and transferred to wheat relatively few have been deployed. The deployment is currently being accelerated. This may be attributed to more effort in developing molecular markers for the genes and using these to “pyramid” the genes. Technologies such as doubled haploids are being employed to permit selection of multiple genes in reduced population sizes. Pyramids might consist of multifunctional genes such as *Lr34*, *Sr33*, *Sr42*, *Fhb1* (Zhang et al. 2014) or multiple genes for one function such as *Sr33*, *Sr36*, *Sr42*, and *Sr43* (Jin et al. 2014). In the case of the latter, it was produced to give prolonged resistance to stem rust race Ug99. Three of the four genes involved in that pyramid have been introgressed from alien sources.

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Chapter 9

Wheat–*Aegilops* Introgressions

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9.1 Introduction

In the tribe Triticeae, *Aegilops* is the most closely related genus to *Triticum* and represents the largest portion of the secondary gene pool for cultivated wheat (van Slageren 1994). Based on the botanical classification by van Slageren (1994), the genus *Aegilops* comprises ten diploid, eight tetraploid, two tetraploid-hexaploid, and two hexaploid species, and five nontypical varieties with six diverse genomes including C, D, M, N, S, and U (Table 9.1). Among the diploid *Aegilops* species, *Ae. tauschii* Coss. ($2n=2\times=14$, DD) is the D genome donor of hexaploid wheat and *Ae. speltoides* Tausch ($2n=2\times=14$, SS) is believed to be the donor of B genome of tetraploid (*T. turgidum* L., $2n=4\times=28$, AABB) and hexaploid wheat. In addition to *Ae. tauschii* and *Ae. speltoides*, five polyploid species carry the D genome, and four diploid and three polyploid species have the S genome (Table 9.1).

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Table 9.1 Classification of *Aegilops* species according to van Slageren (1994)

Section and Species	Ploidy	Genome
Section <i>Aegilops</i> L.		
<i>Aegilops biuncialis</i> Vis.	4x	U ^b M ^b
<i>Aegilops columnaris</i> Zhuk.	4x	U ^c M ^c
<i>Aegilops geniculata</i> Roth	4x	M ^g U ^g
<i>Aegilops kotschy</i> Boiss.	4x	S ^k U ^k
<i>Aegilops neglecta</i> Req. ex Bertol.	4x, 6x	U ^a M ^a , U ^a M ^a N ^a
<i>Aegilops peregrina</i> (Hackel in J. Fraser) Maire & Weiller	4x	S ^p U ^p
var. <i>peregrina</i>		
var. <i>brachyathera</i> (Boiss.) Maire & Weiller		
<i>Aegilops triuncialis</i> (L.) Á. Löve	4x	C ^u U ^t
var. <i>triuncialis</i>		
var. <i>persica</i> (Boiss.) Eig		
<i>Aegilops umbellulata</i> Zhuk.	2x	U
Section <i>Comopyrum</i> (Jaub. & Spach) Zhuk		
<i>Aegilops comosa</i> Sm. in Sibth. & Sm.	2x	M
var. <i>comosa</i>		
var. <i>subventricosa</i> Boiss.		
<i>Aegilops uniaristata</i> Vis.	2x	N
Section <i>Cylindropyrum</i> (Jaub. & Spach) Zhuk.		
<i>Aegilops markgrafii</i> (Greuter) Hammer	2x	C
<i>Aegilops cylindrica</i> Host	4x	C ^d D ^c
Section <i>Sitopsis</i> (Jaub. & Spach) Zhuk.		
<i>Aegilops bicornis</i> (Forsskål) Jaub. & Spach	2x	S ^b
var. <i>bicornis</i>		
var. <i>anathera</i> Eig		
<i>Aegilops longissima</i> (Schweinf. & Muschl. in Muschl.) Eig	2x	S ^l
<i>Aegilops searsii</i> Feldman & Kislev ex K. Hammer	2x	S ^s
<i>Aegilops sharonensis</i> Eig	2x	S ^{sh}
<i>Aegilops speltoides</i> Tausch	2x	S
var. <i>speltoides</i>		
var. <i>ligustica</i> (Savig.) Fiori		
Section <i>Vertebrata</i> Zhuk. emend. Kihara		
<i>Aegilops crassa</i> Boiss.	4x, 6x	D ^c M ^c , D ^c D ^c M ^c
<i>Aegilops juvenalis</i> (Thell.) Eig	6x	D ^d M ^d U ^j
<i>Aegilops tauschii</i> Cosson	2x	D
<i>Aegilops vavilovii</i> (Zhuk.) Chennav.	6x	D ^v M ^v S ^v
<i>Aegilops ventricosa</i> Tausch	4x	D ^v N ^v

9.2 Early History

Aegilops species are excellent sources of resistance to many biotic (e.g., rusts, powdery mildew, cereal cyst nematode, root-knot nematode, Hessian fly, and greenbug) and abiotic (drought, cold, heat, and salinity) stresses (Sharma and Gill 1983;

Monneveux et al. 2000; Schneider et al. 2008; Stoyanov 2014). The close relationship of *Aegilops* to *Triticum* species makes it feasible to transfer the desirable genes from the alien genomes of *Aegilops* species into wheat genomes. The earliest reported successful artificial hybridization between wheat and an *Aegilops* species is that of DA Godron (1863, cited in Roberts 1929), although a report on spontaneous intergeneric hybrids between wheat and *Aegilops neglecta* Req. ex Bertol. and *Ae. triuncialis* (L.) Á. Löve was published several years earlier (Godron 1854, cited in Andersson and de Vicente 2010). The vast majority of *Aegilops* introgressions into wheat have taken place during the past century and mostly involved intentional transfer of genes for resistance to diseases and pests (Friebe et al. 1996; Schneider et al. 2008).

9.3 Hybrid Production

The first step in the transfer of a potentially useful gene from a wild *Aegilops* species to wheat is the production of an F₁ hybrid that combines the parental genomes. Difficulties are often encountered in this transfer process due to (a) inability to hybridize, (b) lethality of the hybrid, (c) inability of chromosomes from the two species to pair and exchange chromosome segments, (d) instability of the incorporated alien chromosome resulting in their elimination over generations, and (e) the resulting resistant line being unacceptable for agriculture. McIntosh et al. (2013) stated that the high crossability of some wheat genotypes, particularly of Chinese origin (e.g., Chinese Spring), with *Aegilops* was determined by additive recessive *kr* genes. When two species cannot be hybridized directly, a third species that is cross-compatible with one has often been used as a bridging species for gene transfer. For instance, several of the diploid relatives of common wheat cannot be hybridized easily with the hexaploid species but can be readily crossed with tetraploid durum wheat (*T. turgidum* ssp. *durum*). The derived amphiploid can then be crossed with common wheat. Examples where resistance genes derived from *Aegilops* have been transferred to common wheat via durum wheat include genes transferred from *Ae. ventricosa* Tausch (Doussinault et al. 1983; Garcia-Olmedo et al. 1984; Delibes et al. 1987).

If cross-pollination between wheat and *Aegilops* species results in a hybrid, *in vitro* embryo culture may be required to rescue F₁ plantlets. The F₁ hybrids are sterile and at approximately 4 weeks of age, the seedlings are treated for 18 h in an aerated solution of 0.03 % colchicine to double the chromosome number of dividing cells, which may result in the later production of amphidiploid tillers. Selfed seeds on these late-developing amphidiploid tillers or BC₁ progeny (using wheat pollen) may ensure the continuity of the hybrids. These hybrids/amphidiploids have no value to agriculture but after further backcrossing with wheat may result in alien chromosome addition lines carrying whole or telocentric *Aegilops* chromosomes. These addition lines may be studied to confirm that the gene(s) of interest is expressed in a wheat background and then determine the homoeologous group of the *Aegilops* chromosome carrying that character using molecular markers (Sharp et al. 1988; see also review by Qi et al. 2007; Dundas et al. 2008).

9.4 Chromosome Translocations

Wheat–*Aegilops* chromosome addition lines have no practical application in agriculture. The *Aegilops* chromosome segment carrying the gene of interest must be transferred to a wheat chromosome. This can be achieved by spontaneous or radiation translocations, or homoeologous recombination induced either by removal of the *Ph1* gene on wheat 5B chromosome or use of the *Ph1* suppressor in some *Aegilops* accessions.

The most common type of spontaneous translocation is the centric fusion or Robertsonian translocation. Sears (1972) demonstrated that in wheat plants that are monosomic for two chromosomes, both monosomes can misdivide at their centromeres at meiosis and rejoin to give chromosomes carrying arms from each original chromosome. Shepherd and Islam (1988) listed spontaneous translocations in common wheat involving chromosomes from *Ae. markgrafii* (Greuter) Hammer (*Ae. caudata* L.), *Ae. comosa* Sm. in Sibth. & Sm., and *Ae. longissima* (Schweinf. & Muschl. in Muschl.) Eig. The first report of using irradiation to transfer a disease resistance gene was that of Sears (1956) who translocated a segment of an *Ae. umbellulata* Zhuk. chromosome carrying the leaf rust resistance gene *Lr9* to common wheat.

9.5 Homoeologous Recombination

Chromosome pairing behavior is under genetic control. However, it can be manipulated to induce homoeologous recombination in order to achieve gene transfer between chromosomes that normally do not pair. Meiotic pairing between homoeologous chromosomes of the three wheat genomes (A, B, and D) is normally prevented by the action of several genes, the principal one being *Ph1* on chromosome arm 5BL (Okamoto 1957; Riley and Chapman 1958). Later, it was recognized that, in addition to the gene on 5BL, several other genes on chromosomes 3D, 3A, and 4D acted to reduce homoeologous pairing. But genes also existed on other wheat chromosomes (5BS, 5D, 5A, 3AL, 3BL, 3DL, and 2AS) that promoted homoeologous pairing (Sears 1976). Two additional pairing suppressors and nine promoters on other chromosomes of wheat were later reported (Gale and Miller 1987).

Wheat lines lacking chromosome 5B or possessing the mutant gene *ph1b* (Sears 1977) (an interstitial chromosome deletion of the *Ph1* gene) showed homoeologous pairing between wheat chromosomes of different genomes and also with other species in the tribe Triticeae. Transfers of disease resistance into wheat using the *ph1b* mutant were reported from *Ae. longissima* (Ceoloni 1984; Ceoloni et al. 1988, 1992), *Ae. triuncialis* (Fan et al. 1995), and *Ae. cylindrica* Host (Bai et al. 1995). In addition, the *ph1b* mutant was employed to reduce the size of *Ae. speltoides* chromosome segments (see many examples listed below). Wheat nullisomic for the entire 5B chromosome (carrying the *Ph1* gene) was used to transfer disease resistance from *Ae. markgrafii* into wheat (Dyck et al. 1990).

An alternative to the *ph1b* mutant for inducing homoeologous recombination in wheat is to use *Ph* suppressors in *Ae. speltoides*. Riley et al. (1968a, b) transferred stripe rust resistance gene *Yr8* from *Ae. comosa* chromosome 2M to wheat using a *Ph1*-suppressing line of *Ae. speltoides* and produced the line known as Compair. Chen et al. (1994) reported the transfer of a gene influencing homoeologous chromosome pairing from *Ae. speltoides* to a wheat chromosome.

In this chapter, we review all the formally named genes transferred to common wheat from *Aegilops* species, except those from *Ae. tauschii*. Species in *Sitopsis* section, such as *Ae. speltoides* and *Ae. longissima*, have high pairing and low pairing genotypes that require different transfer strategies.

9.6 *Ae. speltoides*

Wells and coworkers (Lay et al. 1971; Wells et al. 1973, 1982) used radiation treatment to transfer *Gb5*, conferring resistance to greenbug (*Schizaphis graminum* Rond.), and *Lr47* conferring resistance to leaf rust (caused by *Puccinia triticina* Eriks.) from a group-7 *Ae. speltoides* Tausch ($2n=2x=14$, SS) chromosome to 7A of wheat (Friebe et al. 1991; Dubcovsky et al. 1998). Genomic in situ hybridization (GISH) and meiotic pairing analyses suggested that the wheat–*Ae. speltoides* recombinant chromosomes present in lines CI 17883, CI 17884, and CI 17885 consisted of the complete long arm of 7S#1, most of the short arm of 7S#1, and a small distal segment derived from the short arm of wheat chromosome 7A, and therefore it was designated as T7AS-7S#1S•7S#1L (Friebe et al. 1991, 1996; Dubcovsky et al. 1998). Dubcovsky et al. (1998) used induced homoeologous recombination to shorten the *Ae. speltoides* segment and recovered two interstitial recombinant chromosomes. Ti7AS-7S#1S-7AS•7AL conferring resistance to leaf rust and Ti7AS•7AL-7S#1L-7AL conferring resistance to greenbug. This placed *Lr47* on the short arm and *Gb5* on the long arm of the *Ae. speltoides* chromosome 7S#1.

Miller et al. (1988) used induced homoeologous recombination and transferred leaf rust resistance gene *Lr28* from *Ae. speltoides* to wheat. *Lr28* is present in the lines 2A/2M#4/2 and 2D/2M#3/8 (McIntosh et al. 1982) that were actually selected for stripe rust resistance (*Yr8* from *Ae. comosa*). Chromosome C-banding analysis suggested that the wheat–*Ae. speltoides* recombinant chromosome in these lines consists of the short arm of chromosome 4A of wheat, most of the long arm of 4A, and a distal segment derived from *Ae. speltoides* (Friebe et al. 1996). Chromosome 4A of *T. turgidum* and *T. aestivum* is highly rearranged and the distal region of the long arm is actually homoeologous to group-7S arms (Miftahudin et al. 2004). Therefore, the *Ae. speltoides* segment transferred to the 4AL arm most likely is homoeologous to the group-7S and the recombinant chromosome should be described as T4AS•4AL-7S#2S.

ER Sears used induced homoeologous recombination to transfer *Sr32* conferring resistance to stem rust (*Puccinia graminis* Pers.: Pers f. sp. *tritici* Eriks. & Henn.) from an *Ae. speltoides* chromosome 2S#1 to wheat chromosomes 2A, 2B, and 2D

(McIntosh 1991). C-banding analysis suggested that the wheat–*Ae. speltoides* recombinant chromosome in germplasm C95.24 (TA3945) consisted of the complete short arm of chromosome 2S#1, part of the long arm of 2S#1, and a distal segment derived from 2AL of wheat, and it was designated as T2AL-2S#1L•2S#1S (Friebe et al. 1996). This study further indicated that germplasm C82.1 (TA3944) had the recombinant chromosome T2BL-2S#1S and germplasm C82.2 (TA3947) had the recombinant chromosome T2DL-2S#1L•2S#1S. The translocation line C82.2 was crossed with Sears' *ph1b* mutant and a set of wheat–*Ae. speltoides* recombinant lines were produced (Mago et al. 2013). By studying these recombinants it was determined that *Sr32* was located on the short arm of the 2S#1 chromosome and an additional stem rust resistance gene was located on the long arm of this chromosome.

Kerber and Dyck (1990) transferred the adult-plant leaf rust resistance gene *Lr35* and the seedling stem rust resistance gene *Sr39* from an *Ae. speltoides* chromosome, 2S#2, to wheat chromosome 2B using induced homoeologous recombination (Table 9.2). C-banding analysis indicated that the wheat–*Ae. speltoides* recombinant chromosome T2B-2S#2 consisted of an *Ae. speltoides* segment from both arms (Friebe et al. 1996). This translocation line was crossed with Sears' *ph1b* mutant and a set of wheat–*Ae. speltoides* recombinants carrying shortened segments of the 2S#2 chromosome were produced (Mago et al. 2009). By studying these recombinants, *Sr39* was located on an interstitial region of the chromosome 2S#2S. Niu et al. (2011) also described the production of wheat–*Ae. speltoides* 2S/2B recombinants involving *Sr39*, some of which carried extremely small *Ae. speltoides* chromosome segments.

A durum wheat–*Ae. speltoides* chromosome translocation line DAS15 carrying stem rust resistance gene *Sr47* was developed by LR Joppa (USDA-ARS) through *ph1b*-induced homoeologous recombination. Although two wheat–*Ae. speltoides* translocation chromosomes are present in the line, only one T2BL-2SL•2SS harbors *Sr47*. The distal 2BL segment comprised less than 10 % of the long arm (Faris et al. 2008). Even though *Sr47* is derived from chromosome 2S, its pathotype specificity, rust infection type and map location showed that it was different from genes *Sr32* and *Sr39*, which were also transferred into common wheat from 2S (Faris et al. 2008; Klindworth et al. 2012). Homoeologous pairing was induced and allosyndetic recombinants with stem rust resistance were recovered for both arms of 2S (Klindworth et al. 2012). The *Ae. speltoides* segment in DAS15 carried two stem rust resistance genes, *Sr47* was located on chromosome 2BL, while the gene on chromosome 2BS may be the same as *Sr39*. Interstitial translocation lines carrying *Sr47* characterized as Ti2BL-2SL-2BL•2BS retained various sized *Ae. speltoides* segments in the subtelomeric region of chromosome 2BL.

Dvorak and Knott (Dvorak 1977; Dvorak and Knott 1980, 1990) transferred leaf rust resistance from *Ae. speltoides* to wheat chromosomes 1B and 6B. The gene present in the germplasm 2-9-2 was located on the wheat–*Ae. speltoides* recombinant chromosome T6BL•6BS-6S#2S and was designated as *Lr36* (McIntosh 1991), and *Lr51* present in the germplasm F-7-3 was mapped on an interstitial wheat–*Ae. speltoides* recombinant chromosome Ti1BS•1BL-1S#1L-1BL by Helguera et al. (2005).

Table 9.2 Genes transferred from *Aegilops* species into wheat

<i>Aegilops</i> species	Gene of interest	Germpiasm	Type	Chromosome constitution	Origin	Reference
<i>Ae. speltoides</i>	<i>Gb5/Lr47</i>	CII7883, CII7884, CII7885	REC	T7AS-7S#1S•7S#1L	I	Lay et al. (1971); Wells et al. (1973, 1982); Friebe et al. (1991); Dubcovsky et al. (1998)
			REC	Ti7AS-7S#1S-7AS•7AL	HR	Dubcovsky et al. (1998)
	<i>Lr47</i>		REC	Ti7AS•7AL-7S#1L-7AL	HR	Dubcovsky et al. (1998)
	<i>Gb5</i>		REC	T4AS•4AL-7S#2S	HR	McIntosh et al. (1982); Miller et al. (1988)
	<i>Lr28</i>	2A/2M#4/2	REC			Friebe et al. (1996)
		2D/2M#3/8	REC			McIntosh (1991); Friebe et al. (1996)
	<i>Sr32</i>	C95.24 (TA3945)	REC	T2AL-2S#1L•2S#1S	HR	McIntosh (1991); Friebe et al. (1996)
		C82.1 (TA3944)	REC	T2BL-2S#1S		
		C82.2 (TA3947)	REC	T2DL-2S#1L•2S#1S		
	<i>Sr39, Lr35</i>	RL5711	REC	T2B-2S#2	HR	Kerber and Dyck (1990)
	<i>Sr47</i>	DAS15	REC	T2BL-2SL•2SS	HR	Faris et al. (2008)
		RWG35 (0406), RWG36 (0696)	REC	Ti2BL-2SL-2BL•2BS	HR	Klindworth et al. (2012)
<i>Ae. longissima</i>	<i>Lr36</i>	2/9/2002	REC	T6BL•6BS-6S#2S	HR	Dvorak (1977); Dvorak and Knott (1980, 1990); McIntosh (1991); Helguera et al. (2005)
	<i>Lr51</i>	F-7-3	REC	Ti1BS•1BL-1S#1L-1BL	HR	
	<i>Lr66</i>	S13 (line 8029)	REC	T3A-3S	HR	Marais et al. (2003)
	<i>Pm12</i>	#31	REC	T6BS-6S#1S•6S#1L	HR	Marais et al. (2010c)
			REC		HR	Müller et al. (1987); Jia et al. (1996)
	<i>Pm32</i>	L501	ROBT	T1BL•1S#2S	S	Hsam et al. (2003)
		REC	T3BL•3BS-3S#1S	HR	Ceoloni et al. (1988, 1992); Donini et al. (1995); Biagetti et al. (1998)	
		REC	T3DL•3DS-3S#1S	HR		

Table 9.2 (continued)

<i>Aegilops</i> species	Gene of interest	Germplasm	Type	Chromosome constitution	Origin	Reference
<i>Ae. sharonensis</i>	<i>Lr56, Yr38</i>	0352-4	REC	T6AL-6S ^{sh} #1L•6S ^{sh} #1S	S	Marais et al. (2006)
		#39, #157, #175	REC	Ti6AL-6S ^{sh} #1L-6AL•6AS	HR	Marais et al. (2010a, b, c)
<i>Ae. searsii</i>	<i>Sr51</i>	TA5619	ROBT	T3AL•3S ^{sh} #1S	MU	Liu et al. (2011a)
		TA5620	ROBT	T3BL•3S ^{sh} #1S		
		TA5621	ROBT	T3DL•3S ^{sh} #1S		
<i>Ae. umbellulata</i>	<i>Lr9</i>	Transfer	T	T6BS•6BL-6U#1L	I	Sears (1956); Friebe et al. (1995)
		Compair	REC	T2DS-2M#1L•2M#1S	HR	Riley et al. (1968a, b); McIntosh et al. (1982); Miller et al. (1988); Nasuda et al. (1998)
<i>Ae. comosa</i>	<i>Yr8, Sr34</i>	2A/2M#4/2	REC	T2AS-2M#1L•2M#1S		
		2D/2M#3/8	REC	T2DS-2M#1L•2M#1S		
<i>Ae. peregrina</i>	<i>Lr59</i>	306	ROBT	T1AS•1P #1L	S	Marais et al. (2008)
		#10, #21, #25, #29, #36, #101, #144, #151	REC	T1AS•1AL-1P#1L	HR	Marais et al. (2010a, b, c)
<i>Ae. kotschyi</i>	<i>Rkn2</i> (<i>Rkn-mm-1</i>)	X8	N/A	3B	S	Yu et al. (1995); Bartloy et al. (2000)
		S14	ROBT	T2DS•2#1L	MU	Marais et al. (2005)
<i>Ae. geniculata</i>	<i>Lr54, Yr37</i> <i>Lr57, Yr40</i>	TA5599	REC REC	T5DL-5M ^{sh} #1L•5M ^{sh} #1S	HR	Kuraparthi et al. (2007b, 2009)
		TA5601, TA5602		T5DL•5DS-5M ^{sh} #1S		
		TA5599	REC REC	T5DL-5M ^{sh} #1L•5M ^{sh} #1S	HR	Liu et al. (2011b)
<i>Pm29</i>	<i>Sr53</i>	TA5630		Ti5DS•5DL-5M ^{sh} #1L-5DL		
		Pova	N/A	7D	S	Friebe and Heun (1989); Zeller et al. (2002)

<i>Ae. triuncialis</i>	<i>Lr58</i>	TA5605	REC	T2BS•2BL-2#1L	S	Kuraparthy et al. (2007a)
	<i>Cre7</i>	TR-353	N/A	unknown	S	Romero et al. (1998)
	<i>H30</i>	TR-3511	N/A	unknown	S	Martin-Sanchez et al. (2003)
<i>Ae. ventricosa</i>	<i>Pch1</i>	H-93-70	REC	T7D-7D#1	S	Doussinaut et al. (1983); Jahier et al. (1979, 1989, 2001)
	<i>Yr17, Lr37, Sr38, Cre5, Pch1</i>	VPM1	REC	T2AL•2AS-2N#1/6N#1	S	Bariana and McIntosh (1993, 1994); Tanguy et al. (2005); Badaeva et al. (2008)
	<i>Cre2</i>	H93-8	N/A	unknown	S	Delibes et al. (1993)
	<i>Cre6</i>	H-93-35	N/A	5N#1	S	Ogbonnaya et al. (2001)
	<i>H27</i>	H-93-33	N/A	4M#1(4D)	S	Delibes et al. (1997)
	<i>Rkn3</i>	VPM1, Lassik (PI 653535)	REC	T2AL•2AS-2N#1/6N#1	S	Williamson et al. (2013)
	<i>Ae. neglecta</i>	<i>Lr62, Yr42</i>	03M119-71A	REC	T6AL-6#1L•6#1S	HR

Chromosome designations follow the nomenclature of Raupp et al. (1995) where “T” indicates a terminal translocation, “Ti” indicates an interstitial translocation, a “*” indicates the location of the centromere, a “.” indicates an interstitial breakpoint, “S” identifies the chromosome short arm, “L” identifies the chromosome long arm, numbers are used to identify the homoeologous group followed by a letter indicating the genomic origin followed by a superscript identifying the donor species, and the “#” sign is used to distinguish between homologous chromosomes derived from different donor accessions. In cases where the genomic origin is unknown only the homoeologous group followed by a superscript indicating the donor species is used; REC=recombinant chromosome, ROBT=Robertsonian translocation, I=ionizing radiation, HR=homoeologous recombination, S=spontaneous, MU=misdivision of univalents

The *Ae. speltooides* introgression line S13, with genes for resistance to all three rust pathogens, transferred by Marais et al. (2003) involves the complete 3AS of wheat and a proximal region of 3AL. However, it could not be used commercially due to associated gametocidal gene (*Gc*) with strong effects on plant development, fertility and seed quality. Marais et al. (2010c) recovered interstitial recombinants in which the leaf rust resistance gene *Lr66* in S13 was separated from the *Gc* gene using homoeologous recombination. Unfortunately, the stripe rust and stem rust resistance genes in S13 were lost during selection of the line with *Lr66*.

Miller et al. (1987) transferred *Pm12*, conferring resistance to powdery mildew (caused by *Blumeria graminis* DC E. O. Speer f. sp. *tritici* Em. Marchal), from *Ae. speltooides* to wheat chromosome 6B using induced homoeologous recombination and the recombinant chromosome can be described as T6BS-6S#1S•6S#1L (Jia et al. 1996).

Lapochkina and coworkers (Hsam et al. 2003) transferred powdery mildew resistance gene *Pm32* from *Ae. speltooides* to wheat in the form of a Robertsonian translocation (ROBT) T1BL•1S#2S using the process of univalent misdivision during meiosis followed by the centric fusion of the broken chromosome arms.

In addition to these formally named stem and leaf rust resistance genes, many more introgressions/additions of *Ae. speltooides* chromosome segments carrying temporarily designated genes are listed in Mujeeb-Kazi et al. (2013).

9.7 *Ae. longissima*

Coeloni and coworkers (Coeloni et al. 1988, 1992; Donini et al. 1995; Biagetti et al. 1998) used induced homoeologous recombination to transfer the powdery mildew resistance gene *Pm13* from *Ae. longissima* (Schweinf. & Muschl. in Muschl.) Eig ($2n=2\times=14$, S¹S¹) to wheat chromosome arms 3BS and 3DS. The wheat–*Ae. longissima* recombinant chromosomes present in the two germplasm lines R1A and R1D were characterized as T3BL•3BS-3S¹#1S and T3DL•3DS-3S¹#1S, respectively.

9.8 *Ae. sharonensis*

Ae. sharonensis Eig ($2n=2\times=14$, S^{sh}S^{sh}) is the source of leaf rust and stripe rust (caused by *Puccinia striiformis* f. sp. *tritici* Westend.) resistance genes *Lr56* and *Yr38* (Marais et al. 2006). Genetic and molecular marker analyses suggested that the wheat–*Ae. sharonensis* recombinant chromosome in germplasm 0352-4 was characterized as T6AL-6S^{sh}#1L•6S^{sh}#1S, which consists of a distal segment of wheat chromosome 6AL, part of the long arm of the *Ae. sharonensis* chromosome 6S^{sh}#1, and the complete short arm of 6S^{sh}#1. Marais et al. (2010b) used induced homoeologous recombination to reduce the *Ae. sharonensis* chromatin in this translocation chromosome and obtained three leaf rust and stripe rust resistant lines (#39, #157,

and #175) with recombinant chromosome Ti6AL-6S^{sh}1L-6AL•6AS, which carries smaller interstitial *Ae. sharonensis* segments inserted into the 6AL arm.

Ae. sharonensis is also the source of the gametocidal gene *Gc2*, which was mapped to chromosome 4S^{sh}#1 (Miller et al. 1982). *Gc2* is available in the form of a spontaneous wheat–*Ae. sharonensis* recombinant chromosome T4BS•4BL-4S^{sh}#1L (TR Endo, pers. comm.). Previous attempts to produce a complete set of wheat–*Ae. sharonensis* chromosome addition lines failed, and only chromosome 4S^{sh} was recovered from eight different *Ae. sharonensis* accessions (B Friebe, N Tuleen et al., unpublished). The failure to produce a complete set of chromosome addition lines suggested that most *Ae. sharonensis* accessions are homozygous for the *Gc2* gene, making gene transfer from this species into wheat difficult. Friebe et al. (2003) used EMS treatment to produce a knockout mutation at the *Gc2* locus, allowing the introgression of all *Ae. sharonensis* chromosomes (besides 4S^{sh}) into wheat, and may make the gene transfer from this species more efficient (Olivera and Steffenson 2009; Millet et al. 2014).

9.9 *Ae. searsii*

Ae. searsii Feldman & Kislev ex Hammer ($2n=2x=14$, S^sS^s) is the source of stem rust resistance gene *Sr51* that was transferred to wheat as centric fusion or Robertsonian translocation (Sears 1952; Friebe et al. 2005). *Sr51* is located on the short arm of the *Ae. searsii* chromosome 3S^s#1 and is available in the form of the Robertsonian translocations T3AL•3S^s#1S, T3BL•3S^s#1S, and T3DL•3S^s#1S (Liu et al. 2011a). The level of resistance conferred by the T3AL•3S^s#1S germplasm is lower than that of ROBTs involving wheat chromosomes 3B and 3D, indicating that the 3AS chromosome may have a modifier that affects the expression of the *Sr51* resistance.

9.10 *Ae. umbellulata*

Sears (1956) was the first to use radiation to transfer a leaf rust resistance gene, *Lr9*, from *Ae. umbellulata* Zhuk. ($2n=2x=14$, UU) to wheat. Notably, this is the only success case of transferring genes by irradiating pollen, all the others irradiated seeds. Radiation treatment causes random chromosome breakage and fusion of broken ends resulting in translocation chromosomes. Although 17 different wheat–*Ae. umbellulata* translocation chromosomes were produced, only one, designated as T4 or Transfer, showed normal male and female transmission and was used in wheat improvement. The translocation chromosome T6BS•6BL-6U#1L in Transfer consists of wheat chromosome 6BS, most of 6BL, and a small distal segment derived from the long arm of *Ae. umbellulata* chromosome 6U#1 (Friebe et al. 1995). *Ae. umbellulata* has a highly nonsymmetrical karyotype, caused by a large number of

chromosomal rearrangements, and the distal region of chromosome arm 6U#1L is actually homoeologous to the distal region of group-1L chromosomes (Zhang et al. 1998; Danilova et al. 2014). Because the missing 6BL segment in the Transfer translocation is replaced by a nonhomoeologous group-1 long arm segment, which causes duplications/deficiencies, the resulting Transfer translocation is a noncompensating type. Because radiation treatment induces chromosome breaks at random, most of the resulting translocations are between nonhomoeologous chromosomes and are noncompensating. Stringent selection among noncompensating translocations needs to be used to recover transfers with acceptable agronomic performance.

9.11 *Ae. comosa*

Ae. comosa Sm. in Sibth. & Sm. ($2n=2\times=MM$) is the source of the stripe rust resistance gene *Yr8* and the stem rust resistance gene *Sr34* that were transferred to wheat by induced homoeologous recombination using a high-pairing line of *Ae. speltoides* (Riley et al. 1968a, b). The wheat–*Ae. comosa* recombinant chromosome in the genotype Compair consists of a distal segment of chromosome 2DS, most of the long arm of 2M#1, and the complete short arm of 2M#1, and it was designated T2DS-2M#1L•2M#1S. Miller and coworkers (Miller et al. 1988) produced independent 2D/2M#3/8 and 2A/2M#4/2 *Yr8/Sr34* transfers. The 2D/2M#3/8 transfer is similar to the wheat–*Ae. comosa* recombinant chromosome present in Compair, and the 2A/2M#4/2 recombinant chromosome was identified as T2AS-2M#1L•2M#1S (Nasuda et al. 1998). The structures of these wheat–*Ae. comosa* recombinant chromosomes suggested that chromosome 2M#1 was rearranged and that the distal region of the long arm was actually derived from 2M#1S. Molecular marker analysis confirmed this rearrangement and revealed that both translocations 2D/2M and 2A/2M are noncompensating (Nasuda et al. 1998). The advantage of using induced homoeologous recombination to transfer an alien gene to wheat is that usually recombination events involve homoeologous chromosome regions and, therefore, are more likely to be agronomically useful, compensating type. However, this is only the case in which the wheat and alien chromosomes are not structurally rearranged. Any rearrangement, as in the case of chromosome 2M#1 and most cereal rye chromosomes, will result in noncompensating transfers. This is the most likely reason that the *Yr8/Sr34* transfer was not successfully used in wheat improvement.

9.12 *Ae. peregrina*

Ae. peregrina (Hack. in J. Fraser) Maire & Weller ($2n=4\times=28$, U^PU^PS^PS^P) is the source of the leaf rust resistance gene *Lr59* that was transferred to wheat by Marais et al. (2008). The *Lr59* transfer occurred spontaneously and monosomic, meiotic pairing, and microsatellite analyses suggested that the translocation present in

germplasm 0306 is a ROBT consisting of the complete short arm of wheat chromosome 1A and the long arm of a group-1 *Ae. peregrina* chromosome, T1AS•1P#1L. The exact breakpoint in this translocation and the genomic affinity of the translocated *Ae. peregrina* segment remain to be determined. Marais et al. (2010a) used induced homoeologous recombination to shorten the *Ae. peregrina* segment in this translocation. Several recombinants T1AS•1AL-1P#1L with shortened *Ae. peregrina* segments with *Lr59* were obtained (Table 9.2). However, molecular marker analysis suggested that the transferred *Ae. peregrina* segment is structurally rearranged.

Ae. peregrina is also the source of the root-knot nematode (*Meloidogyne naasi* Franklin) resistance gene *Rkn2* (*Rkn-mn1*) that was transferred to the long arm of wheat chromosome 3B (Yu et al. 1995; Barloy et al. 2000).

9.13 *Ae. kotschy*

Leaf rust resistance gene *Lr54* and stripe rust resistance gene *Yr37* were transferred to wheat from *Ae. kotschy* Boiss. ($2n=4x=28$, U^kU^kS^kS^k) using the centric breakage-fusion mechanism of univalents at meiosis (Marais et al. 2005). Meiotic pairing indicated that the leaf rust and stripe rust resistance genes in germplasm S14 are located on the ROBT T2DS•2#1L. GISH analysis failed to detect the 2#1L chromatin in this translocation and, therefore, the exact breakpoint in this translocation and its genomic origin remain to be determined.

9.14 *Ae. geniculata*

Ae. geniculata Roth ($2n=4x=28$, U^sU^sM^sM^s) is the source of powdery mildew resistance gene *Pm29*, leaf rust resistance gene *Lr57*, stripe rust resistance gene *Yr40* (Kuraparthy et al. 2007b, 2009), and stem rust resistance gene *Sr53* (Liu et al. 2011b).

Zeller et al. (2002) transferred powdery mildew resistance gene *Pm29* from a Poros-*Ae. geniculata* chromosome addition line (Friebe and Heun 1989) to wheat. Meiotic pairing and molecular marker analyses mapped the *Pm29* resistance gene on wheat chromosome 7D.

Sr53, conferring resistance to stem rust including race Ug99, is located in the long arm of the *Ae. geniculata* chromosome 5M^s#1 and is available in wheat in the form of a spontaneous distal translocation T5DL-5M^s#1L•5M^s#1S (TA5599) and an interstitial recombinant chromosome Ti5DS•5DL-5M^s#1L-5DL (TA5630). The interstitial *Ae. geniculata* segment in Ti5DS•5DL-5M^s#1L-5DL corresponds to approximately 20 % of the 5DL-5M^s#1L-5DL arm (Liu et al. 2011b).

Lr57 and *Yr40* are located in the distal region of the short arm of the *Ae. geniculata* chromosome 5M^s#1 and are available in the form of the wheat–*Ae. geniculata* recombinant chromosomes T5DL-5M^s#1L•5M^s#1S (TA5599) and T5DL•5DS-5M^s#1S (TA5601 and TA5602). The breakpoint in the germplasm TA5601 is

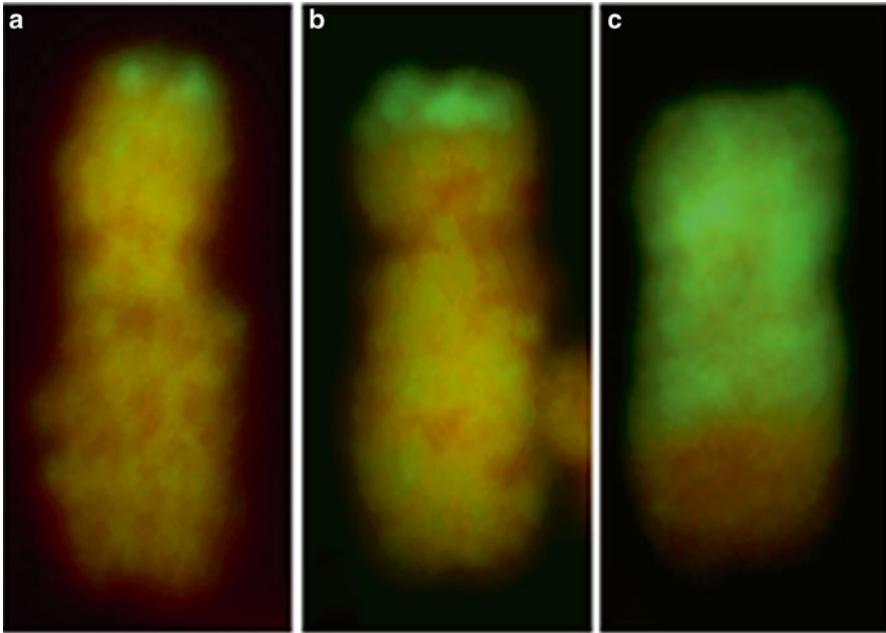


Fig. 9.1 Genomic in situ hybridization (GISH) pattern of wheat–*Aegilops geniculata* introgression lines resistant to leaf rust (*Lr57*), stripe rust (*Yr40*), and stem rust (*Sr53*). *Ae. geniculata* chromatin is visualized by *green* FITC fluorescence and wheat chromosomes were counterstained with PI and fluoresce *red*. The wheat–*Ae. geniculata* recombinant chromosome in TA5599 (c) with *Lr57*, *Yr40*, and *Sr53* consists of the distal part of the long arm of 5DL of wheat, the proximal part of the long arm of 5M[#]1L, and the complete short arm of chromosome 5M[#]1S (T5DL•5M[#]1L•5M[#]1S), whereas the wheat–*Ae. geniculata* recombinant chromosome in TA5601 (b) and TA5602 (a) with only *Lr57* and *Yr40* consists of the long arm of 5DL, the proximal part of 5DS and the distal part derived from 5M[#]1S (T5DL•5DS•5M[#]1S). The breakpoint in the recombinant chromosome present in TA5602 was determined to be at FL 0.95 and assumed to be below the detectability of GISH, which was the reason why this recombinant chromosome was characterized as cryptic. However, careful adjustment of probe and blocking DNA detected the presence of *Ae. geniculata* chromatin at the telomere of the short arm of T5DL•5DS•5M[#]1S in germplasm TA5602

located in the 5DS arm at a fraction length of FL 0.75, whereas in TA5602 it is located at FL 0.95. Molecular marker data suggested that the size of the *Ae. geniculata* segment in TA5602 is less than 3.5 % of the 5DS chromosome arm. GISH failed to detect the terminal *Ae. geniculata* segment in T5DL•5DS•5M[#]1S present in TA5602, which suggested that this transfer is below the detection limit of GISH and, was therefore designated as a “cryptic” transfer (Kuraparthi et al. 2007b, 2009). However, after careful adjustment of the ratio of probe to blocker, it was feasible to visualize the *Ae. geniculata* segment in the telomeric region of chromosome 5DS (Fig. 9.1) (T Danilova et al., unpublished).

For transfer of *Lr57* and *Yr40* to wheat, a disomic wheat–*Ae. geniculata* substitution line DS5M[#]1(5D) was crossed with the Chinese Spring *Ph1* stock, and the F₁ was backcrossed to the wheat cultivar WL711 (Aghaee-Sarbarzeh et al. 2002). The *Ph1* stock promotes homoeologous recombination (Chen et al. 1994) and,

therefore, both the *Lr57* and *Yr40* transfers were assumed to be induced by homoeologous recombination. On the contrary, the *Sr53* transfer occurred spontaneously in the presence of *Ph1*, which ensures that in hexaploid wheat only homologous chromosomes pair and recombine. Chromosome 5M[#]1 not only escapes the diploid pairing control of wheat but also freely recombines in proximal chromosome regions where crossing over is usually suppressed (Liu et al. 2011b). We further analyzed this phenomenon by GISH, which revealed that a very small distal region of the short arm of chromosome 5M[#]1 is replaced by 5DS (3 %) and that this chromosome is actually a spontaneous wheat–*Ae. geniculata* recombinant chromosome and can be described as T5DS-5M[#]1S•5M[#]1L (D-H Koo et al., unpublished). This translocation presumably occurred during the development of the substitution line. Chromosome 5M[#]2, from a different *Ae. geniculata* accession, is a complete *Ae. geniculata* chromosome that does not have a wheat segment attached to the distal region of the short arm, and, as a result, does not recombine with wheat chromosomes in the presence of *Ph1*. The presence of a very small distal wheat segment in heterozygous condition not only allows recombination in this small region of homology, but also permits crossing over in distal and proximal homoeologous regions where recombination is usually suppressed in the presence of *Ph1* (D-H Koo et al., unpublished).

9.15 *Ae. triuncialis*

Ae. triuncialis L. ($2n=4x=28$, U¹U¹C¹C¹) is the source of the leaf rust resistance gene *Lr58*. The *Lr58* transfer occurred spontaneously in the progeny of a cross between the wheat cultivar WL711 and *Ae. triuncialis* accession TA10438. Molecular marker analysis mapped *Lr58* to a wheat–*Ae. triuncialis* recombinant chromosome, T2BS•2BL-2[#]1L, where approximately 5 % of the distal end of the long arm was derived from the long arm of a group-2 *Ae. triuncialis* (2[#]1L) chromosome (Kuraparthi et al. 2007a). The T2BS•2BL-2[#]1L translocation present in germplasm TA5605 was designated as cryptic because the *Ae. triuncialis* segment in this translocation was cytologically undetectable.

Ae. triuncialis is also the source of cereal cyst nematode (*Heterodera avenae* Woll.) resistance gene *Cre7* (Romero et al. 1998) and Hessian fly (*Mayetiola destructor* Say.) resistance gene *H30* (Martin-Sanchez et al. 2003). Both transfers occurred spontaneously. Preliminary data suggested that the *H30* gene was derived from a group-4 U¹-genome chromosome and was transferred to wheat chromosome 4D. However, further work is necessary to confirm this.

9.16 *Ae. ventricosa*

Doussinault et al. (1983) transferred a gene conferring resistance to eyespot [caused by *Pseudocercospora herpotrichoides* (Fron) Dreighton], *Pch1*, from *Ae. ventricosa* Tausch ($2n=4x=28$, D¹D¹N¹N¹) to wheat chromosome 7D (Jahier et al. 1979, 1989;

Worland et al. 1988). The wheat–*Ae. ventricosa* recombinant chromosome T7D-7D^v#1 is present in the germplasms H-93-70 and VPM1, and has also been transferred to other wheat cultivars. In addition to *Pch1*, VPM1 has the *Ae. ventricosa*-derived leaf rust, stripe rust, and stem rust resistance genes *Lr37*, *Yr17*, and *Sr38*, and cereal cyst nematode resistance gene *Cre5* present on the wheat–*Ae. ventricosa* recombinant chromosome T2AL•2AS-2N^v#1/6N^v#1 (Bariana and McIntosh 1993, 1994; Bonhomme et al. 1995; Jahier et al. 2001; Tanguy et al. 2005; Badaeva et al. 2008).

Ae. ventricosa is also the source of cereal cyst nematode resistances genes *Cre2* (Delibes et al. 1993) and *Cre6* (Ogbonnaya et al. 2001). Delibes et al. (1997) also transferred the Hessian fly resistance gene *H27* to wheat in the form of a 4M^v#1 chromosome addition line and a 4M^v#1(4D) substitution line (H-93-33) (Delibes et al. 1997).

9.17 *Ae. neglecta*

Marais et al. (2009) transferred leaf rust resistance gene *Lr62* and the stripe rust resistance gene *Yr42* from *Ae. neglecta* Req. ex Bertol. ($2n = 6 \times = 42$, UⁿUⁿXⁿXⁿNⁿNⁿ) using induced homoeologous recombination. Meiotic pairing and microsatellite marker analyses suggested that the wheat–*Ae. neglecta* recombinant chromosome T6AL-6ⁿ#1L•6ⁿ#1S in germplasm 03M119-71A consists of a distal segment of wheat chromosome 6AL, a proximal segment of the long arm, and complete short arm of a group-6 *Ae. neglecta* chromosome. The exact breakpoint and the homoeologous and genomic origin of the *Ae. neglecta* chromatin in this translocation remain to be determined.

9.18 Concluding Remarks

The genus *Aegilops* has been the most favorable genetic source for wheat improvement through alien gene introgression due to its close relatedness to wheat and rich sources of unique genes for resistance to various biotic and abiotic stresses. During the boom era of wide hybridization in wheat in the twentieth century, most of the *Aegilops* species were successfully crossed with wheat (Sharma and Gill 1983; Ozkan et al. 2001; Schneider et al. 2008), despite various problems preventing transfer of genes from *Aegilops* species to wheat, such as crossability barriers, gametocidal genes, and high vs. low pairing variants. Some were not successful because they were either too large or noncompensating. Much of the more recent work has focused on their improvement by further round of homoeologous pairing and use of markers to facilitate in shortening them.

A large number of wheat–*Aegilops* amphiploids and chromosome addition, substitution, translocation, and introgression lines have been produced (Schneider et al. 2008). A total of 41 formally named resistance genes have been transferred from

Aegilops species into wheat through chromosome translocation or homoeologous recombination, and several of the genes such as *Lr9*, *Pch1*, *Yr17*, *Lr37*, and *Sr38* have been used in wheat production (Jahier et al. 1989; Ambrozková et al. 2002). However, in most cases, these were defeated by new variants of the respective pathogens. If such genes transferred from alien species are to be used in the future, they should be used responsibly in gene combinations that may extend the durability and compensate for the considerable effort in their development.

Based on this review, we are aware of 41 unique resistance genes that were transferred to wheat from approximately 30 accessions representing 12 *Aegilops* species. Among the transferred genes, *Ae. speltoides* alone accounted for the origins of 12 genes, approximately one-third of the total genes transferred. Most of the thousands of *Aegilops* accessions maintained in various genetic resource centers worldwide (Monneveux et al. 2000) remain untapped for wheat improvement. Until now the genetic resources in the primary gene pool of wheat have been used in wheat breeding; increased emphasis is now needed to transfer more genes for resistance to pathogens and pests, tolerance to abiotic stresses, and increased yield potential from *Aegilops* species of the secondary gene pool into wheat for future wheat breeding programs.

Alien gene introgression has not been efficiently used in developing breeding-ready germplasm because selection of new homoeologous recombinants has been a tedious and laborious task in the past (Niu et al. 2011). However, the high throughput marker technologies that are recently available have greatly increased the efficiency for the precise identifications of desirable recombinants from large populations (Niu et al. 2011; Tiwari et al. 2014). We anticipate that the availability of genomic tools and rich genetic resources (i.e., wheat–*Aegilops* amphiploids and chromosome addition, substitution, and translocation lines) will facilitate the future endeavors of wheat–*Aegilops* introgressions for wheat improvement.

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Chapter 10

Aegilops tauschii Introgressions in Wheat

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10.1 Introduction

Progenitor species that contributed the constituent triple genomes, designated AA, BB and DD found in the allohexaploid genome of common wheat (*Triticum aestivum*) have to a large extent been defined. *Aegilops tauschii* has been established as the D genome donor to common wheat (Kihara 1944; McFadden and Sears 1946). In contrast to the narrow geographic distribution of the other progenitor species, *Ae. tauschii* extends over a wide geographic range from eastern Turkey to China. Early taxonomic classifications based on spike morphology placed *Ae. tauschii* into two subspecies-ssp *tauschii* and ssp. *strangulata* (Eig 1929). Under subspecies *tauschii*, there were three varietal taxa classified as *anathera*, *meyeri* and *typica* whereas in subspecies *strangulata* a monotypic varietal taxa also referred

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to as *strangulata* was adopted. Some of the early studies in comparative D genomes of common wheat and accessions of the diploid progenitor led to an overly simplified conclusion that the *strangulata* taxa was the source of the D genome in the allohexaploid.

With increasing advances in genotyping, from AFLP analysis to single nucleotide polymorphisms (SNPs) where thousands of genes and DNA fragments across the entire D genome have been analysed, it has become evident that the morphological classification is inadequate in describing the specific source of the wheat D genome. A genetic classification that surpasses the morphological groupings revealed two lineages of the *Ae. tauschii* genepool, designated lineage 1(L1) and lineage 2 (L2) (Mizuno et al. 2010; Wang et al. 2013). While the evolutionary lineage classifications has some parallels with the morphological groupings, L2 contains the taxa *strangulata*, *meyeri* and some accessions of *anathera* and *typica*. These two lineages are further subdivided with sublineage 1W located in eastern Turkey, Armenia, Azerbaijan, and western Iran and sublineage 1E was distributed from central Iran to China. Sublineage 2W was found in Armenia and Azerbaijan, and sublineage 2E was located in Caspian Azerbaijan and Caspian Iran (Wang et al. 2013). On the basis of the SNP data, a population within L2E in the southwestern and southern Caspian was shown to be the main source of the wheat D genome, whereas L1 contributed as little as 0.8 % of the wheat D genome (summarized in Fig. 10.1). It has been postulated that recurrent hybridisation and introgression between *Ae tauschii* and common wheat aided by tetraploid wheats as a bridging species may have contributed to the origin of D genome diversity in wheat.

Interest in *Ae. tauschii* introgressions stems from the observation that the diploid D genome progenitor possesses a higher genetic diversity compared to bread wheat cultivars and landraces (Reif et al. 2005). *Ae. tauschii* was used to introgress specific traits that include diverse resistance genes (Olson et al. 2013; Mandeep et al. 2010; Leonova et al. 2007; Miranda et al. 2006; Ma et al. 1993; Eastwood et al. 1994), bread-making quality (Li et al. 2012), pre-harvest sprouting tolerance (Gatford et al. 2002; Imtiaz et al. 2008), yield (Gororo et al. 2002) and also morphological characters (Watanabe et al. 2006) into breeding material and cultivars of bread wheat. Since the mid-twentieth century directed efforts at *Ae tauschii* introgressions into wheat has come from two avenues. Firstly, the more common approach of artificial hexaploid wheat synthesis that is generated by crossing tetraploid wheats with *Ae tauschii* and then doubling the triploid chromosome set by colchicine treatment or spontaneous doubling arising from unreduced gamete formation. Numerous reports on synthetic hexaploids have been reviewed by Ogonnaya et al. (2013). Secondly, the process of direct introgression which involves *Ae tauschii* crosses with bread wheat and through repeated backcrosses to recover a stable bread wheat derivative (Gill and Raupp 1987), where recombinant chromosomes between the diploid and hexaploid D genomes are produced. Introgression approaches that occur via synthetic hexaploids are not limited to the D genome but also involve the A and B genomes. With the recent whole genome shotgun sequence of the synthetic hexaploid, W7984 and derivatives from recombi-

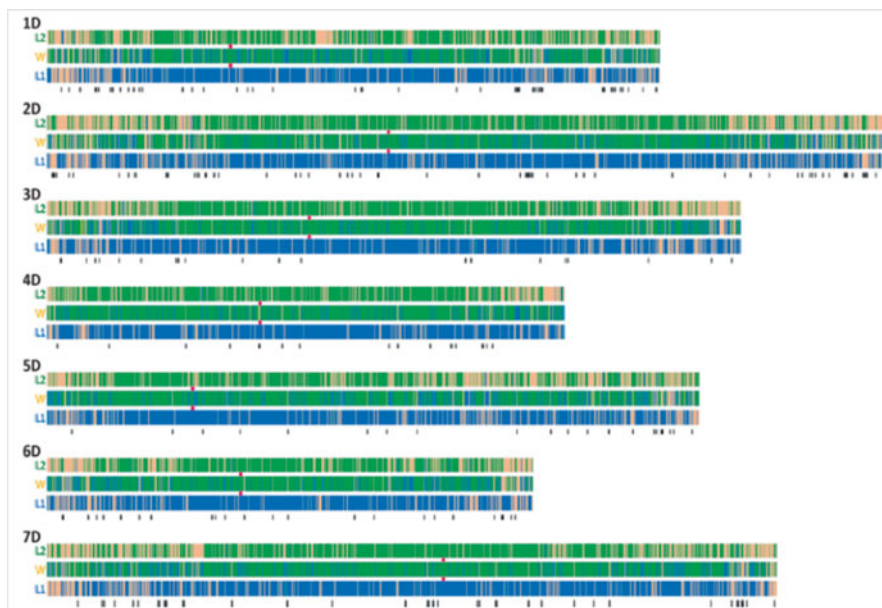


Fig. 10.1 SNP haplotypes along wheat chromosomes 1D-7D (W) and *Aegilops tauschii* lineage 1 (L1) and lineage 2 (L2). The pink coloured regions are polymorphic sites whereas the monomorphic regions derived from L1 are shown in blue and L2 in green. Centromeric regions are marked in red and putative haplotypes from L1 introgressed into wheat are marked in black. Figure taken from Wang et al. (2013)

nant inbred lines (Chapman et al. 2015), it provides opportunities to assess the effects of selected sequence characterized genomic intervals introgressed into wheat. Further refinements towards achieving introgressions specifically derived from *Ae. tauschii* are reported in the next section.

10.2 Development of Introgression Lines

As an alternative approach, wheat chromosome substitution lines carrying different chromosomes of *Ae. tauschii* were used in generating a set of well-characterized *Triticum aestivum*–*Ae. tauschii* introgression lines (Pestsova et al. 2001, 2006). Substitution lines of ‘Chinese Spring’ (‘CS’) in which single chromosomes of the D-genome had been replaced by homologous chromosomes of a synthetic wheat were developed by Law and Worland (1973). ‘Synthetic 6x’ was obtained from a cross of tetraploid emmer and the wild grass *Ae. tauschii* (*T. dicoccoides* var. *spontaneovillosum* × *Ae. squarrosa* ssp. *eusquarrosa*) (McFadden and Sears 1947), i.e. the D-genome substitution lines represent *T. aestivum*/*Ae. tauschii* replacements.

The D-genome substitution lines were backcrossed twice with 'CS'. In order to select a set of homozygous introgression lines representing the whole *Ae. tauschii* genome, 450 BC₂-plants were genotyped with microsatellite markers (Röder et al. 1998) and 60 were selected and selfed for development of homozygous lines. In total, 84 different homozygous 'CS (Synthetic 6x)' ('CS (Syn)') introgression lines were developed from BC₁ and BC₂ progenies (Pestsova et al. 2006). The advantage of this approach is that with a limited effort introgression lines with clean background can be generated; the disadvantage is that the approach is only applicable for varieties with existing chromosome substitution lines.

10.3 Utilisation of Wheat–*Ae tauschii* Chromosome Substitution Lines for Genetic Mapping

The set of 'CS (Syn)' D genome introgression lines has been used to identify chromosomal regions responsible for a range of agronomic traits including biotic and abiotic stress response. Both enhancing and detrimental effects were related to the *Ae. tauschii* segments incorporated into the bread wheat genome. Several examples are described below.

10.3.1 Yield and Related Characters

Yield associated traits including flowering time, plant height and single ear characters such as ear length, spikelet number and grain weight per ear were investigated under greenhouse (Pestsova et al. 2001) and field (Pestsova et al. 2006) conditions. Large effects were detected on the long arm of chromosome 5D due to the effect of the vernalisation response gene *Vrn-D1* (Fig. 10.2). The sensitivity of the synthetic wheat to vernalisation causes a delay in flowering time of at least 14 days. This delay in flowering was associated with an increased tillering and a higher spikelet number. The traits spike fertility (number of grains divided by the number of spikelets per ear) and grain weight per ear, however, were reduced. Two genomic regions appeared to have favourable alleles derived from the *Ae. tauschii* segment. Loci on chromosome 2DS contributed to earliness and ear length. The detected QTL coincided with the location of the photoperiodic insensitivity gene *Ppd-D1*. A second region was detected on chromosome arm 3DL. Favourable alleles from the *Ae. tauschii* introgressed segment for spikelet number per ear and grain weight per ear were present. The reason for finding only a few favourable alleles may be the rather long size of introgressions. It is also possible that beneficial alleles of *Ae. tauschii* were masked by many deleterious alleles located on the same chromosomal segment (Pestsova et al. 2006).

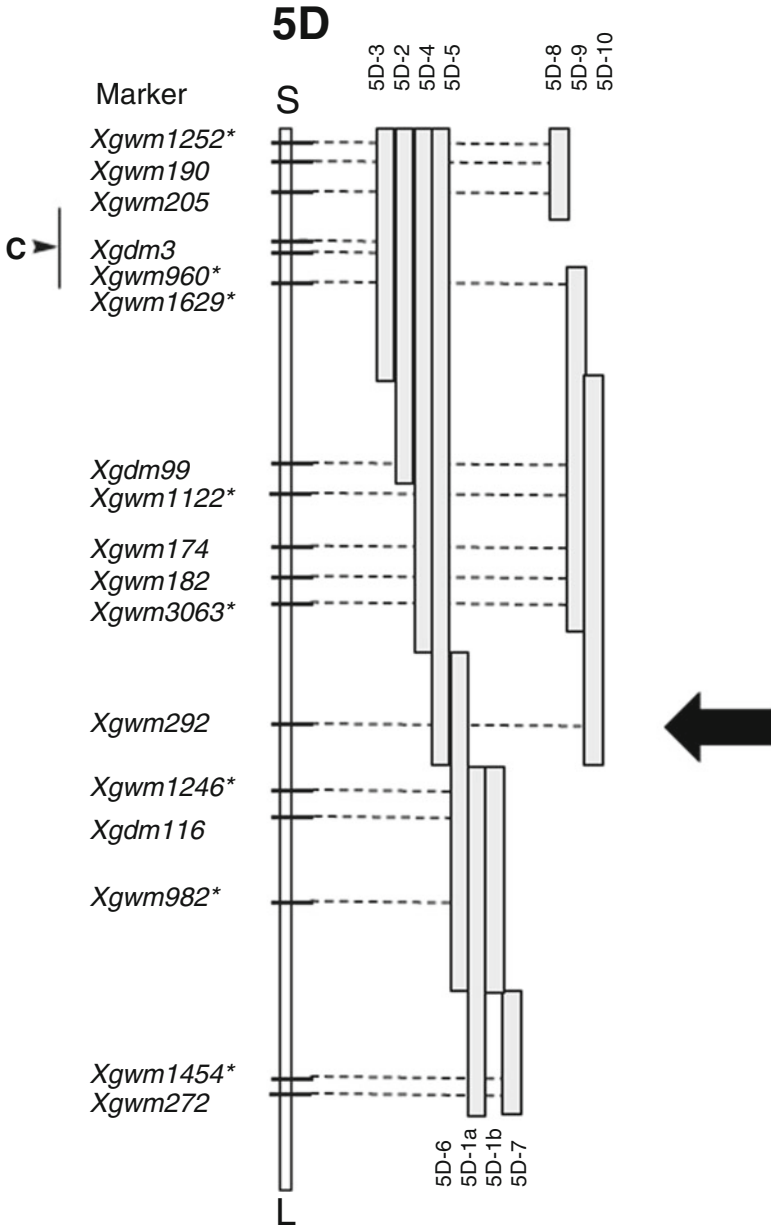


Fig. 10.2 Wheat/*Ae. tauschii* chromosome 5D introgression lines. The *black arrow* indicates the region of *Vm-D1*, showing large effects on yield-related characters. *c* centromere position, *L* long arm, *S* short arm (Pestsova et al. 2006)

10.3.2 Resistance to *Septoria Tritici Blotch* (*Mycosphaerella graminicola*)

The analysis of different sets of single chromosome substitution lines, including those derived from the ‘CS’ x ‘Synthetic 6x’ identified chromosome 7D of the synthetic wheat to carry a gene(s) encoding near complete resistance to two virulent Argentinian isolates of the foliar fungal disease septoria tritici blotch, caused by the pathogen *Mycosphaerella graminicola* (Fuckel) Schroeter in Cohn (Simón et al. 2001, 2005). In subsequent studies, Simón et al. (2007) explored the 13 chromosome 7D introgression lines, along with the parental lines ‘CS’ and ‘CS (Syn 7D)’. Both seedling and adult plant disease tests were performed by inoculation with the two isolates ‘IPO 92067’ and ‘IPO 93014’, which had been selected on the basis of prior observations made of their reactions in the ‘CS (Syn)’ single chromosome substitution lines.

Results are presented in Fig. 10.3. The introgression lines differed significantly in disease reaction from ‘CS’ in at least two (grey vertical bars) or four (black

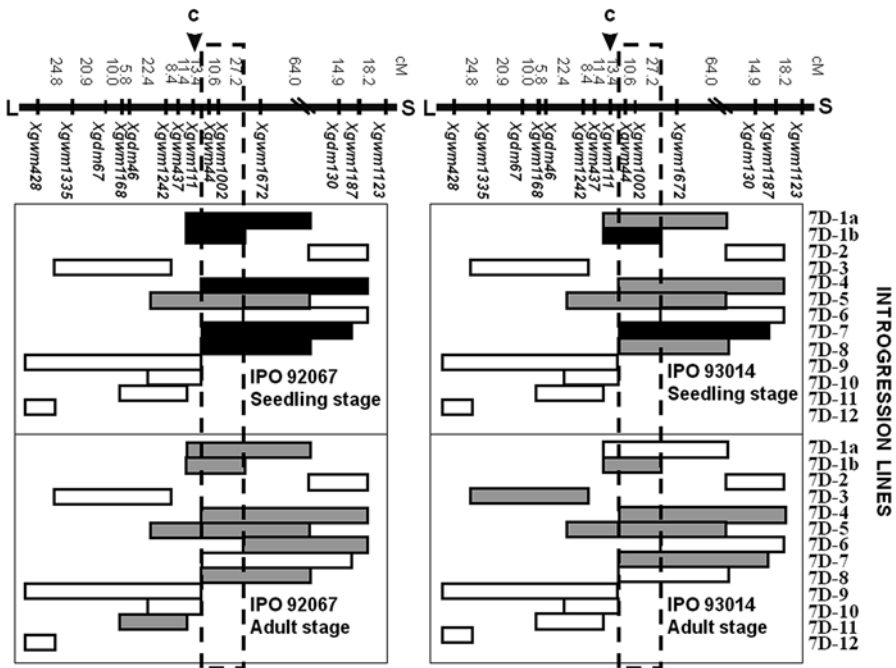


Fig. 10.3 Wheat/*Ae. tauschii* chromosome 7D introgression lines inoculated with septoria tritici blotch isolates IPO 92067 and IPO 93014 at the seedling and adult plant stages. Lines differing significantly from CS in two and four independent experiments are indicated by, respectively, grey and black colour. Boxes in broken lines indicate the position of the resistance locus. c centromere position, L long arm, S short arm (Simón et al. 2007)

vertical bars) independent experiments, and showed that the disease-resistance locus mapped to the centromeric region of chromosome arm 7DS. The locus identified by the 'introgression mapping' approach was consistent with that described by Arraiano et al. (2001), who investigated single chromosome recombinant lines developed from the 'CS (Syn 7D)' substitution line. The gene was designated *Stb5*. It was concluded that *Stb5* confers resistance against *M. graminicola* isolates from both Europe (Portugal, the Netherlands) and South America (Argentina).

10.3.3 Aluminium Tolerance

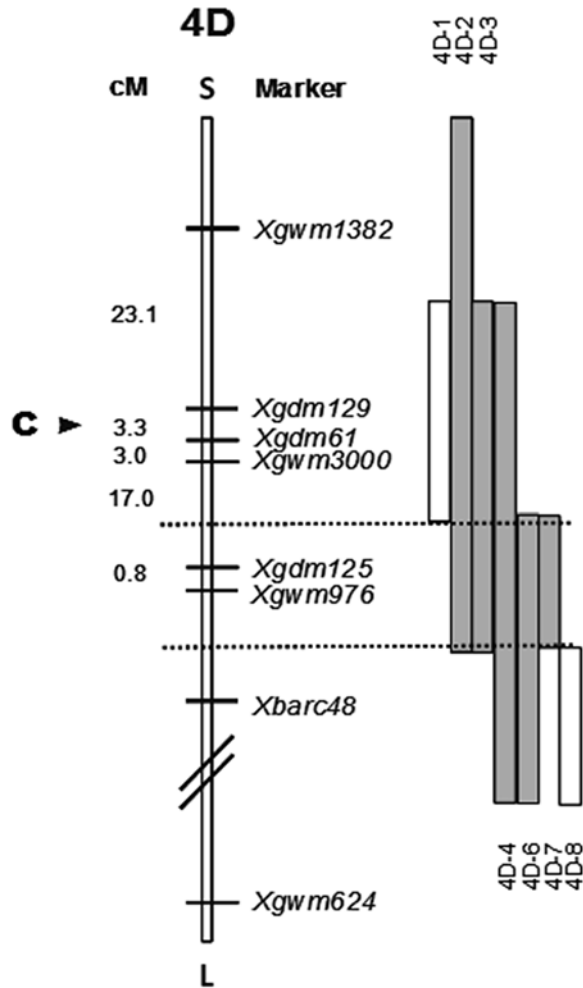
Aluminium (Al) toxicity is a major constraint to crop productivity in acidic soils. Although lime application can be used to neutralize soil acidity, and hence reduce the level of soluble Al, the development of wheat cultivars able to tolerate Al toxicity is considered a more sustainable approach. To identify loci responsible for Al tolerance Navakode et al. (2009) investigated the seven 'CS (Syn)' D genome chromosomes substitution lines as well as the 84 introgression lines. Of the whole chromosome substitution lines it was shown that 'CS (Syn 4D)' was most sensitive compared to 'CS'.

Among the 4D introgressions, lines '4D-1' and '4D-8' were tolerant, but the others were all sensitive. Genotyping of the 4D introgression lines using SSR markers enabled the delineation of the region of the 'CS' chromosome in which a gene(s) for tolerance is present (Fig. 10.4). The introgression lines derived from the remaining D genome chromosomes showed no significant deviation from control parent 'CS'. Therefore, it was concluded that the *Ae. tauschii* donor used to create the introgression lines carried no positive factors for Al tolerance. However, in a subsequent study, Ryan et al. (2010) reported identification of genetic variation for this trait in *Ae. tauschii*. A major gene for Al tolerance, *ALMT1*, located on chromosome 4DL encodes an anion channel protein which releases malate ions that bind to Al^{3+} to protect the sensitive root apex. While Al tolerance is largely determined by expression levels of *ALMT1* governed by tandem repeats in the promoter, the reported variation of Al tolerance in *Ae. tauschii* is suggested to occur outside the promoter region. The demarcated region shown in Fig. 10.4 where the *Ae. tauschii* introgressed segment has replaced CS, most likely carries the *ALMT1* gene.

10.3.4 Seed and Seedling Characters: Dormancy, Germination, Vigour and Longevity

Seed and seedling-related characters were investigated by Lohwasser et al. (2005) and Landjeva et al. (2008). For dormancy testing fresh seeds were germinated under two different temperature conditions: at 20 °C for 7 days and at 10 °C for 14 days.

Fig. 10.4 Wheat/*Ae. tauschii* chromosome 4D introgression lines investigated for AI tolerance. *White bars*: tolerant lines, *grey bars*: sensitive lines. The area within the *dotted lines* indicates the location of positive factors in ‘Chinese Spring’ and/or negative factors in *Ae. tauschii*. *c* centromere position, *L* long arm, *S* short arm (Navakode et al. 2009)



Dormancy index following Strand (1965) was calculated. One major QTL (LOD>3.0) and one minor QTL (LOD>1.5<2.0) were detected on chromosomes 6DL and 6DS, respectively (Lohwasser et al. 2005).

A comprehensive study that examined germination, seed vigour and longevity, and early seedling growth revealed QTL that mapped to chromosomes 1D, 2D, 4D, 5D, and 7D (Landjeva et al. (2008)). Most of the QTL for germination per se clustered on chromosome 1DS whereas chromosome 7DS harboured loci controlling the development of normal seedlings. Seed vigour-related QTL were present on chromosome 5DL. Loci for seed longevity were coincident with those for germination or seed vigour on chromosomes 1D or 5D. Finally, QTL for seedling growth were identified on chromosomes 4D and 5D. In summary, *Ae. tauschii* contributed

alleles allowing earlier and faster germination, whereas CS alleles were responsible for improved germination capacity, and increased synchronicity of germination. In addition, CS contributed favourable alleles for seedling growth, seed vigour and longevity.

10.4 Molecular Genetics of Disease-Resistance Gene Introgressions

Several reviews have documented the wide range of pest and disease-resistance sources found in *Ae. tauschii* and introgressed into wheat (Gill et al. 1985; Friesen et al. 2008; Halloran et al. 2008). A few of the underlying genes for these resistance sources have been cloned and many others are in the pipeline towards their eventual isolation. Two of the genes cloned, *Lr21* and *Sr33*, provide some insights into the loci found in their respective introgressed segments. *Lr21* introgressions into wheat has come from different avenues; these include direct crosses that involved the accessions TA1649 into the background of the cultivar Wichita in the United States, the use of the synthetic hexaploid RL5406 (Tetra Canthatch x *Ae. tauschii* RL5289) crossed into Canadian and Australian wheats. *Lr21* encodes a nucleotide-binding leucine rich repeat (NB-LRR) protein (Huang et al. 2003), and analysis of the corresponding locus in common wheat revealed sequence variants that included SNPs and insertion/deletion events that account for at least ten haplotypes (Fu et al. 2010). Apart from the haplotype that characterizes *Lr21* resistance, it was unclear whether the other haplotypes carried functional alleles. Nevertheless intragenic recombination involving non-functional haplotypes that reconstituted a functional *Lr21* haplotype was reported in a single plant selection from over 5000 F₂ progeny (Huang et al. 2009).

A stem rust-resistance gene, *Sr45*, was also present on the same chromosome arm (1DS) that harboured *Lr21* in the *Ae. tauschii* accession RL5289. Using the single chromosome substitution line where chromosome 1D from RL5289 had replaced the corresponding homologue in Chinese Spring (CS), the progeny from CS × CS (1DRL5289) enabled a high resolution mapping of the *Sr45* locus. By combining diagnostic markers for *Sr45* and *Lr21*, it became evident that selections from backcross derivatives between RL5406 and Australian wheats carried different *Ae. tauschii* introgressed segments; some had segments with both *Lr21* and *Sr45* while some had retained only the *Sr45* carrying segment (Periyannan et al. 2014).

Another Chinese Spring chromosome 1D substitution line from the synthetic hexaploid RL5405 (Tetra-Canthatch x *Ae. tauschii* RL5288), the source of *Sr33*, was used to generate an EMS mutagenized population to inactivate *Sr33*. These mutants were pivotal in validating the candidate *Sr33*-resistance gene from a cluster of the *Mla* (barley powdery mildew-resistance gene family)-related gene sequences at the *Sr33* locus (Periyannan et al. 2013). In addition to the *Mla* gene family, the

Sr33 locus carried an NB-LRR gene with an unusual C terminal domain that possessed an exocyst70 subunit (NB-LRR-Exo70). There is increasing evidence that adjacent pairs of distantly related NB-LRR genes where often one member within the pair with additional domains are all required for functional activity in defense against pathogens (see review by Cesari et al. 2014). While *Sr33* was confirmed to be the result of a functional diversification of an *Mla* gene member that recognize stem rust, further investigation is needed to establish whether NB-LRR-Exo70 is involved in defense to any other wheat pathogens other than stem rusts. The role of exocyst 70 in defense against bacterial and fungal pathogens has been reported in the model plant *Arabidopsis* (Pecenkova et al. 2011). It is also possible that genes with such unusual domain fusions occurs randomly through insertion, recombination or deletion events that facilitates the birth of new disease specificities under increased fitness from pathogens. Thus the introgressed *Sr33* segment and the corresponding locus in wheat of which Chinese Spring also carries an allelic variant of NB-LRR-Exo70 (IWGS wheat survey sequence) may provide new opportunities in deciphering the functional variability associated with this gene fusion.

10.5 Introgressions via Artificial Hexaploid Wheat Synthesis

Synthetic hexaploid wheat (SHW) that combines genes from the tetraploid wheat *Triticum turgidum* L. and wild ancestor *Ae. tauschii*, are arguably the most preferred and widely exploited wheat genetic resource as sources of new variation for the improvement of bread wheat. Breeding improvements are commonly achieved when the desirable gene from the primary SHW are introgressed into bread wheat via advanced derivatives (synthetic backcross-derived lines-SBLs) or synthetic derivatives (SYN-DER) (Table 10.1). As pointed out earlier, this approach introduces introgressed segments from the D genome of *Ae. tauschii* as well as the AB genomes of tetraploid wheat. The research focus during the past two decades were largely on characterizing primary SHW for various economic traits, and to proposing their putative usefulness in wheat breeding. However, there is now increasing trends to exploit characterized SHW through the introgression of desirable genes via SBLs for wheat improvement. Recently, Ogonnaya et al. (2013) presented a comprehensive review and analysis of research on SHW that covered the important historical landmarks on their development, characterization and exploitation in wheat improvement. The current efforts will focus on impacts of successful introgressions from SHW post Ogonnaya et al. (2013).

The largest collection of SHW in the world was developed at CIMMYT during 1988 to 2010 with 1300 SHW produced using about 50 improved durum genotypes and 900 *Ae. tauschii* accessions. What remains unclear is how many of these *Ae. tauschii* accessions are unique, given that the same accession can have different identification tags from the germplasm banks where they were sourced. Of these, about 100 SHW were developed using wild accessions of *Triticum dicoccoides* and *Ae. tauschii*. Additional collections of SHW were also developed at CIMMYT and

Table 10.1 Selected examples of recent advances in the characterization, and exploitation of *Ae. tauschii*, SHW and SYN-DER

Group	Trait	Germplasm	Genotyping	Phenotyping	Summary	Reference
Biotic stresses	Stem rust	456 <i>Ae. tauschii</i> accessions	–	UG-99 races	12 accessions resistant to all Ug-99 races	Rouse et al. (2011)
	Stem rust	267 <i>Ae. tauschii</i> accessions	–	Seedling	239 resistant to local Sr races	Vikas et al. (2014)
	Yellow rust	SHW	SNP 9K	Seedling, adult (2 locations)	Nine genomic regions identified	Zegeye et al. (2014)
	Pest resistance	SHW	DArT	Field trials	26 QTLs identified for resistance to five major pests.	Joukhadar et al. (2013)
	Pest resistance	SHW	–	Field trials	15 resistant to Hessian fly, 1 resistant to Russian wheat aphid, and 21 resistant to Sunn pest	El Bouhssini et al. (2013)
	Leaf rust	267 <i>Ae. tauschii</i> accessions	–	Seedling	All resistant to local <i>Lr</i> races	Vikas et al. (2014)
	Bird cherry-oat aphid and green bug	SYN-DER RILs	GBS	Evaluations for resistance	QTL on 2DL	Crespo-Herrera et al. (2014)
Yield	Spot blotch	SYN1xOcoroni86	GBS and SSRs	Two years field screening	3 QTLs identified on 1B, 3B and 5A contributed by SYN1	Zhu et al. (2014)
	TKW	231 SHW	DArT	Grain size and weight	31 loci identified for grain size, weight and shape	Rasheed et al. (2014)
	TKW, GS	4 SYN-DER F2 populations	DArT	Grain size and weight	18 QTLs for grain size and shape identified	Okamoto et al. (2013)
	Yield	SYN-DER	–	Field trials	SYN-DER cultivars prove superior to bread wheat cultivars	Tang et al. (2014)
	Wax	210 <i>Ae. tauschii</i> and 3 SYN-DER mapping populations	Genotyping <i>Jw2</i> locus	–	–	Nishijima et al. (2014)

(continued)

Table 10.1 (continued)

Group	Trait	Germplasm	Genotyping	Phenotyping	Summary	Reference	
Abiotic	Drought	210 SYN-DER	<i>TaCwi-5D</i>	Relative water contents and field trials	2 new haplotypes identified	Khalid et al. (Unpublished)	
	Drought	F2 SYN-DER	SSR and <i>TaABA8O/HI</i>	Seedling traits	QTL on 6D	Iehisa et al. (2014b)	
	Drought	SYN-DER	–	Relative water contents	SYN-DER outperformed bread wheat cultivars	Ali et al. (2014)	
	Sprouting	SYN-DER	sequencing <i>amy1</i> gene	–	QTLs on group 6 chromosomes	Yang et al. (2014)	
	Boron	SHW	DART	Relative root length at seedling stage	3 QTLs on 1A, 4A and 5B	Emebiri and Ogbomaya (2015)	
	Boron	SHW	–	Screening at seedling and adult plant stage	17 SHW tolerant	Ilyas et al. (2015)	
	Boron	<i>Ae. tauschii</i> , SHW	sequencing <i>Bot1</i> gene	–	<i>Bot-D5</i> gene identified	Pallotta et al. (2014)	
	Heat	24 SHW	SSRs	Field trials over two years	3 tolerant and 9 medium tolerant	Sharma et al. (2014)	
	Genotyping		<i>Ae. tauschii</i>	10K	–	–	Wang et al. (2013)
			<i>Ae. tauschii</i>	30K	–	–	Iehisa et al. (2014a)
		<i>Ae. tauschii</i> , SHW	<i>Ppd-D1</i>	–	–	Jones et al. (2014)	
		SHW	<i>Rht-D1</i> , <i>Ppd-D1</i> and <i>Vrn-D1</i>	–	Modified Eco-TILLING approach to identify natural variation at D-genome	Rasheed et al. (Unpublished)	

USA using winter durum wheat and *Ae. tauschii* accessions (Hanif et al. 2014) to facilitate incorporation of desirable traits into winter wheat breeding programs. In the 1980s, L.R. Joppa developed a number of spontaneous SHW from partially fertile hybrids between ‘Langdon’ durum and different *Ae. tauschii* accessions. The advantage of the latter is that they were developed with only one durum parent thus much easier to attribute potential source of new and desirable genes. Both of these two SHW collections are globally distributed and extensively exploited in genetics and pre-breeding research. Similarly, durum wheat cv. ‘Langdon’ was also used to develop 82 SHW from 69 different *Ae. tauschii* accessions and have been widely used in Japan (Takumi et al. 2009; Kajimura et al. 2011; Nishijima et al. 2014). Recently, 86 SHW were developed by Sichuan Agriculture University, China (Lianquan Zhang, Personal communication) using 23 *Ae. tauschii* accessions and 54 accessions of tetraploids comprising of *T. dicoccon*, *T. dicoccoides* and *T. turgidum* durum accessions. The other collections include limited number of Australian SHWs developed by University of Melbourne and Department of Primary industry, Victoria. A limited number were also produced at ICARDA. In recent years, additional synthetic hexaploids have been produced at the National Institute of Agricultural Botany (NIAB) in the UK.

10.6 Impact of SHWs and SBLs

10.6.1 Biotic Stresses

There is a long history of the evaluation of *Ae. tauschii* and SHW as sources of resistance to biotic stresses and their introgressions into wheat. These have been well presented by van Ginkel and Ogonnaya (2007) and Mujeeb-Kazi et al. (2008). In the review by Ogonnaya et al. (2013) a comprehensive catalogue of all major genes identified in *Ae. tauschii* and SHW have been documented. In Australia, successful examples of discovery of useful genes in SHW and their transfer in elite germplasm that are now routinely used in breeding programs include cereal cyst and root lesion nematodes (*Pratylenchus neglectus* and *P. thornei*), Fusarium crown rot (*Fusarium pseudograminearum*), yellow leaf spot, Septoria nodorum blotch (SNB, *Parastagonospora nodorum*) and Septoria tritici blotch (STB, *Zymoseptoria tritici* (syn. *Mycosphaerella graminicola*) and leaf, stem and stripe rusts. The delivery of elite germplasm with introgressed genes in adapted genetic background to Australian breeding companies has been underpinned by development and use of robust phenotyping (e.g. managed environmental facility) that maximizes gene expression, development and provision of appropriate tools such as linked and/or diagnostic molecular markers accompanied by detailed knowledge and protocols for their deployment in breeding.

The delivery to breeders of new genes identified in SHW and transferred into elite Australian adapted backgrounds, along with markers is resulting in rapid introgression into breeding populations, minimising the time needed to deploy them in commercial varieties.

The prevalence and severity of loss by wheat rusts make them one of the most important threats to wheat production and priority objective in all wheat breeding programs globally. The initial screening of 456 non-duplicated *Ae. tauschii* accession for resistance to stem rust Ug99 races was an important step for subsequent identification of novel genes and their transfer to bread wheat (Rouse et al. 2011). The results suggested that 22 % of the *Ae. tauschii* accessions screened were resistant to Ug99 races. Similarly, Vikas et al. (2014) reported the results from the screening of D-genome accessions of India for leaf and stem rust resistance and found that 90% were resistant to stem rust. Recently, Periyannan et al. (2013; 2014) identified two genes *Sr33* and *Sr45* from *Ae. tauschii* and developed diagnostic markers for use in marker assisted selection in wheat.

Resistance to stripe rust was directly evaluated in 181 primary SHWs at seedling and adult plant stages in Ethiopia using virulent Kusba/Attila isolates. The SHWs were genotyped with 9K infinium SNP array and used in GWAS to identify loci linked to stripe rust resistance (Zegeye et al. 2014). They identified nine genomic regions influencing stripe rust resistance with a novel QTL on 6DS. These results provide further stimulus to exploit resynthesized SHWs as a rich source of new stripe rust resistance that may be useful in choosing SHWs and incorporating diverse yellow rust-resistance loci into locally adapted wheat cultivars.

Spot blotch caused by *Cochliobolus sativus* (anamorph: *Bipolaris sorokiniana*) is an important disease of wheat in warmer wheat growing regions like eastern India, southeast Asia, Latin America and sub-Saharan Africa (Dubin and Duveiller 2000) and can substantially reduce yields (Sharma and Duveiller 2006). SHW have been known to be the major resistance source to spot blotch (Mujeeb-Kazi et al. 2001) that have been widely used in CIMMYT's breeding activities producing many resistant derivative lines. However, there were no published reports on mapping of resistance from SHWs. Recently, Zhu et al. (2014) identified three major loci for resistance to spot blotch and favourable alleles of these loci were contributed by the SYN-DER parent.

Wheat streak mosaic virus (WSMV) is found throughout the Great Plains of North America (Burrows et al. 2009) and throughout the world, where wheat is grown (Ellis et al. 2003). Crop losses due to WSMV ranged from a trace to 13 % in Kansas from 1976 to 2000 (Bockus et al. 2001); however, complete field losses have been reported. Unfortunately, only a single dominant resistance gene, *Wsm2* (Haley et al. 2002), and minor resistance has been found in bread wheat. There are also genes for resistance to wheat curl mite which is an alternate method to reduce the incidence of WSMV through control of the vector (Martin et al. 1984). Recently, 412 SHW were screened for WSMV and 30 were found to be resistant including 4 SHW with very high level of resistance (Rupp et al. 2014). This initial finding provides new sources of resistance to WSMV and will help identify new genes and facilitate their transfer to bread wheat.

Resistance to root lesion nematodes (RLN, *Pratylenchus neglectus* and *P. thornei*) and cereal cyst nematodes (CCN) are widely acknowledged to be economically important biotic constraints in rainfed wheat production regions of Australia, USA, China, India and several countries in West Asia and North Africa (Nicol and Rivoal 2008). GWAS was conducted using 332 SHW to identify genomic regions associated with resistance to both nematode stresses using DArT markers. Seventeen DArT marker loci were found to be significantly associated with CCN and twelve to *P. neglectus* resistance. The novel QTL on chromosomes 1D, 4D, 5B, 5D and 7D for resistance to CCN and 4A, 5B and 7B for resistance to CCN are suggested to represent new sources of genes which could be deployed in further wheat improvement against these two important root diseases of wheat (Mulki et al. 2013). Similarly, Lindsell et al. (2014) identified eight QTL associated with *P. thornei* resistance in a DH population from a cross between the synthetic-derived wheat Sokoll and an Australia wheat cultivar Krichauff. Three QTL were identified on chromosome 2B, two on chromosome 6D, and a single QTL on each of chromosomes 2A, 2D and 5D. The QTL on chromosomes 2BS and 6DS mapped to locations previously identified to be associated with *Pratylenchus* resistance. Together, the QTL on 2B (QRInt.sk-2B.1–2B.3) and 6D (QRInt.sk-6D.1 and 6D.2) explained 30 and 48 % of the genotypic variation, respectively. Flanking PCR-based markers based on SSRs and SNPs were developed for the major QTL on 2B and 6D and are being used by Australian wheat breeding entities as a cost-effective high-throughput tool for marker-assisted breeding of wheat with improved *P. thornei* resistance.

Another important finding recently reported is on the identification of resistance to Hessian fly, Russian wheat aphid, and Sunn pest (El Bouhssini et al. 2013) using SHW, which are important due to the prevalence of these pests which cause economically significant damage in many wheat producing areas. About 914 SHWs were screened for resistance to these pests; fifteen SHWs showed high levels of resistance to Hessian fly and four showed moderate resistance. A SHW derived from the cross with (*T. dicoccoides*) also showed a high level of resistance to Hessian fly. The level of resistance to RWA in SHW was considerably lower; only one SHW and one durum wheat ‘Altar 84’ exhibited a high level of resistance, while four SHW were moderately resistant. Twenty one SHWs and one durum wheat ‘Langdon’ were identified to be resistant to Sunn pest at the vegetative stage. Crosses between these potentially novel resistance sources and elite bread wheat were initiated. Genetic and genomic studies using these accessions are on-going to identify and characterize the resistance genes. This will be useful in breeding programs to develop wheat germplasm with multiple resistances to these pests. In a subsequent study, Joukhadar et al. (2013) carried out GWAS with the SHW and identified 54 DArT markers which were significantly associated with 26 different QTLs conferring resistance to five insect pests (Hessian fly (HF), Russian wheat aphid (RWA), Sunn pest (SP), wheat stem saw fly (WSSF) and cereal leaf beetle (CLB)). This was the first study to utilize GWAS to identify markers linked to many insect pest resistances. The DArT markers linked to QTLs for resistance to CLB on 7DS (wPt- 66406) and 3BL (wPt-73166) were highly significant and explained up to 33 and 43 % of the variation for resistance respectively, which is quite high,

suggesting that both are major QTLs and perhaps even major genes for CLB resistance. These QTLs are likely to be novel, being the first reported identification of QTLs on 3B and 7D for resistance to CLB in wheat.

10.6.2 Grain Yield Enhancement

Number of grains per m² and thousand kernel weight (TKW) are two important components determining grain yield. In the past four decades, improvement of grain yield has come from increased grains per m², due to the utilization of *Rht* genes in wheat breeding (Rebetzke et al. 2011). However, improvement of TKW is considered to be equally as important for further improving yield potential in various parts of world (Rasheed et al. 2014; Tang et al. 2014).

Significant variation in grain yield and its component traits have been reported for SHWs and for SBLs (summarized in Ogonnaya et al. 2013). Yield advantages of SBLs over elite cultivars of bread wheat have been reported to be as high as 30% in northern Australia and 11 % in southern Australia (Dreccer et al. 2007; Ogonnaya et al. 2007). In southern Australia, Gororo et al. (2002) found that a set of SBLs yielded similarly to their bread wheat recurrent parent in high-yielding environments, but up to 49 % more than the recurrent parent in low-yielding environments. They found that significant improvements to grain yield from one SHW were achieved through increases to the number of grain produced per m². SHW that exhibited significant variation for grain weight compared to bread wheat and TKW of up to 67 g have been reported in Mexico (Calderini and Reynolds 2000).

Cooper et al. (2012, 2013) examined the yield potential of SHWs under rain-fed field conditions over years of consecutive experiments and concluded that grain weight is the most heritable trait in SHW; even some lines with higher number of spikes and higher number of grains per spike maintained their grain size and weight. Recently, Tang et al. (2014) evaluated three SBLs and five bread wheat cultivars consecutively for 3 years under field conditions in Sichuan, China. The SBLs cultivars showed on average an 11.5 % or 951 kg ha⁻¹ yield increase compared to bread wheat cultivars. This yield gain was mainly attributed to increases in both grain number per m² (5.7 %) and TKW (5.9 %). Other superior phenotypes associated with SBLs cultivars include higher rate of above-ground dry matter accumulation in the early growth stages, better partitioning to the grain, relatively compact and erect plant type with medium and upper leaves having a mean EC45° increase of 8.4 % over the non SBL cultivars at 20 days after flowering.

In a very comprehensive study, Talbot (2011) investigated the potential of SHWs to increase the grain yield of an Australian bread wheat cultivar, Yitpi, under water stressed conditions. In the study, grain yield and its major components were measured in 27 families of BC1 synthetic-derived lines under five drought stressed environments in southern Australia. Fourteen SHWs were donor parents to SBLs families with significantly ($P < 0.05$) higher grain yields compared to the recurrent Australian bread wheat Yitpi parent. These lines produced the highest

significant grain yield improvements under the lowest grain-yielding environments. The grain yield component responsible for these increases was grain weight under the highest-yielding environments, whereas grain per m² was commonly responsible under the lowest-yielding environments. The study showed that many, but not all SHWs can be used to increase the grain yield of an Australian bread wheat cultivar, particularly in low-yielding moisture-limiting environments of southern Australia.

Similarly, the yield performance of SBLs against the recurrent parent, Cham-6 and other reputed high-yielding cultivars, including Attila-7 and Wyalkatchem was conducted in nine site year by location in Mediterranean environment of Syria and Lebanon. Five SBLs had superior average yield compared to the best check, Wyalkatchem, and seventeen SBLs had superior average yield compared to the parent, Cham6. Further, two SBLs were also the first two winning genotypes in most of the nine environments using AMMI model (results not shown). The coefficient of variation (CV) from Francis and Kannenberg (1978) was used to assess a genotype stability by plotting the CV-FK against mean grain yield. The result indicated that some SBLs (e.g. 69, 9, 66, 8, 9, etc) not only possessed higher grain yield but were also stable across environments (Fig. 10.5). The grain yield was positively associated with the number of kernel per meter square, harvest index, early ground cover and vigour, and NDVI at the beginning of grain filling. The increase in grain yield was mainly attributed to two components, number of grains per m² and TKW.

Recently, Trethowan (2014) reviewed the contributions of wheat genetic resources for drought tolerance and concluded that 30 % yield advantage is associated with SHWs under drought stress. Perhaps, yield advantages in SHW are due to favourable alleles underpinning important yield related traits that are preferentially retained in SBLs (McIntyre et al. 2014). Similar results were also reported by Ali et al. (2014) which demonstrated the superiority of SBLs, over improved bread wheat cultivars. Nishijima et al. (2014) reported on sequence polymorphism of *Iw2* gene controlling glaucous appearance in *Ae. tauschii* and SBLs segregating populations. Glaucous appearance is associated with drought tolerance, prevents non-stomatal water loss, inhibits organ fusion during development, protects from UV radiation damage, and imposes a physical barrier against pathogenic infection. However, application of this information in practical wheat improvement is yet to be evaluated.

Collectively, kernel size, shape and TKW are relatively new yield-related traits that can be targeted to get more genetic gains for grain yield, following the example of yield advantages achieved in rice by enhancing kernel size (Gegas et al. 2010). Rasheed et al. (2014) conducted a GWAS for grain size, shape and TKW in a collection of SHW and identified two important loci on 3D and 6D chromosomes consistently associated with kernel length, width and TKW. Similarly, Okamoto et al. (2013) and Williams and Sorrells (2014) conducted QTL mapping in populations derived from SHW and identified several loci that underpin these traits and may have an impact on enhancing grain yield without compromising the number of grains m².

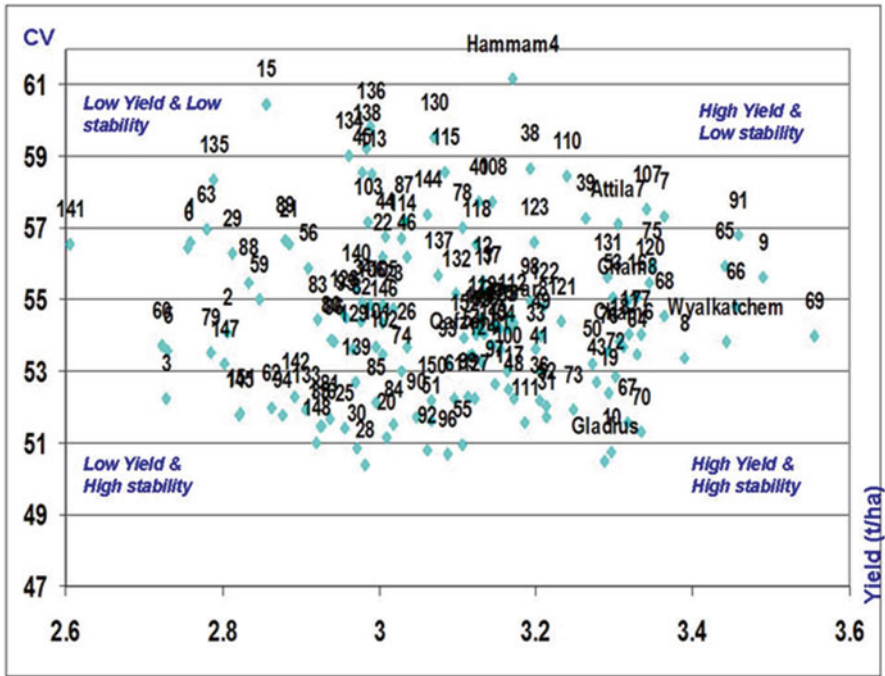


Fig. 10.5 Stability plot of CV-FK against Mean GY K) for a BC₂F₇ synthetic backcross-derived lines

Recently, several genes have been cloned in wheat influencing kernel size and weight using rice-wheat orthologue information (Valluru et al. 2014), out of which *TaCKX-D1* and *TaGS-D1* are present on D-genome. Zhang et al. (2012) identified five haplotypes in *Ae. tauschii* for *TaCKX-D1*, while only two haplotypes were observed in modern wheat cultivars and landraces and concluded that severe domestication bottleneck appeared to be involved in loss of alleles. It could also be argued that unconscious and indirect selection of favoured haplotypes at this and other loci may have contributed to narrowing genetic base for grain yield. Introgressions from SHW may be a preferred strategy to introduce new allelic variation at loci influencing grain yield, especially TKW, kernel size and kernel weight (Rasheed et al. 2014). Whilst SHWs possess favourable disease- and insect-resistance traits, it is now evident that SHWs and its derived SBLs contribute to improved yield potential in favourable environments as well as semi-arid and hot environments. Several authors have also demonstrated that improved water extraction of SBLs relative to respective recurrent parents was due to a greater distribution of root biomass deeper in the soil profile and better water use efficiency.

10.6.3 Impact on Providing Protection from Abiotic Stresses

Drought, heat and salinity are the major abiotic stresses that affect wheat production worldwide. Other important stresses include freezing tolerance (reproductive and vegetative), and soil toxicities including boron toxicity. The use of SHWs is seen as important genetic resources in identifying superior traits associated with some tolerance to these abiotic stresses. Salinity is a severe problem, affecting more than 800 million hectares of land worldwide that accounts for more than 6% of the global land mass (Munns and Tester 2008). It is well known that hexaploid bread wheat generally shows higher salt tolerance than its tetraploid progenitor, *Triticum turgidum*. We evaluated Na⁺ exclusion in a set of 150 genotypes including SHWs, elite ICARDA germplasm and focused identification of germplasm strategy (FIGs) genotypes. Amongst the SHWs, genotypes significantly varied in Na⁺ blade concentrations from 56 to 1216 $\mu\text{mol Na}^+ \text{g}^{-1}$ leaf blade dry weight (BDW) (exceeding 21-fold) for Aus-34453 and SHW-860 respectively. The differences between the lowest nine genotypes in term of Na⁺ blade conc. and the standard salt-tolerant Indian genotype (KHARCHIA 65 = 166 $\mu\text{mol Na}^+ \text{g}^{-1}$ BDW) were significant, and approximated threefold. This is similar to earlier results reported by Dreccer et al. (2004) who observed a threefold range of Na⁺ concentrations in SHW compared to hexaploid wheat control used in the study. Ogbonnaya et al. (2013) demonstrated the successful transfer of salinity tolerance in SHW measured as Na⁺ exclusion into an elite Australian common wheat cultivar, Yitpi with some of the SBLs showing significantly enhanced Na⁺ exclusion compared to either the SHW or the recurrent common wheat cultivar (Fig. 10.6). This was also confirmed by an independent study where the SBL genotype ranked 3rd out of 150 lines evaluated for salinity tolerance using a hydroponic system at ICARDA.

Boron toxicity is a major problem in many parts of world, especially in Australia, limiting wheat production. Previously, a major locus *Bo1* on chromosome 7BL was identified to be contributing tolerance to boron toxicity. Dreccer et al. (2003) reported high levels of B tolerance in SHWs. Tolerance to boron toxicity was also evaluated in 45 SHW derived from the susceptible durum cultivar 'Decoy' and 16 SHW were identified as tolerant which may be derived from the *Ae. tauschii* D-genome given the susceptibility of the durum parent used in the study (Ilyas et al. 2015). In a recent study, Emebiri and Ogbonnaya (2015) used a genome-wide scan with DArT markers to identify regions that might harbour novel genetic loci that confer enhanced boron tolerance in SHWs than currently available in bread wheat. They showed that the SHWs were uniformly more tolerant to boron toxicity than the sensitive check, Meering, and 25 showed tolerance levels that were superior ($P \leq 0.05$) to that of Halberd, the most tolerant wheat check cultivar. At a threshold of $-\log(P) \geq 2.8$, a mixed linear model association mapping identified DArT markers on chromosomes 1A, 4A and 5B, but only the 4A region is known to harbour genes for boron toxicity tolerance. The chromosomes 1A and 5B loci represent novel regions, which when validated will increase the options of achieving tolerance beyond that conferred by *Bo1* and *Bo4* in breeding programs.

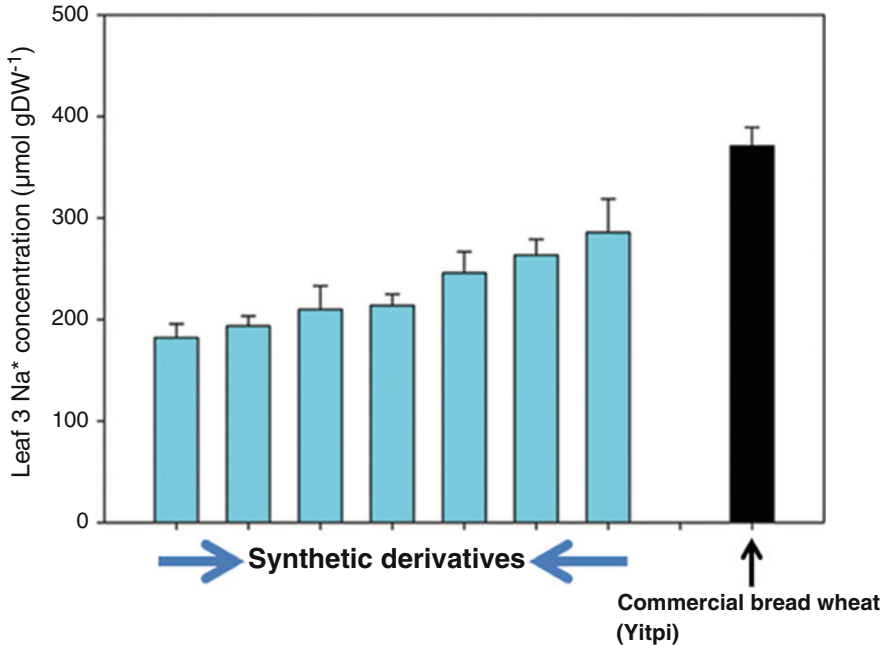


Fig. 10.6 Synthetic backcross-derived lines with lower Na⁺ exclusion than the recurrent elite Australian wheat cultivar, “Yitpi” from Ogbonnaya et al. 2013

In most of winter wheat producing area, susceptibility to freezing is an important production-limiting factor. Pearce et al. (2013) screened ten SHW and identified only one accession having nine-gene deletion at a major cold tolerance locus *Fr-B2*. The deletion is associated with freezing susceptibility and was contributed by the durum parent ‘Altar-84’ of the SHW. Winter wheat breeding programs interested in using SHW and improving freezing tolerance may benefit from preliminary screening of SHW accessions for those that do not carry deletions at the *Fr-B2* locus.

Alpha-amylase (α -Amylase-amy1) gene plays a key role in seed germination and its activity determines levels of starch degradation, seed germination, and pre-harvest sprouting (PHS), which is a serious problem in wheat production. Yang et al. (2014) isolated and characterized high α -Amylase coding genes from the wheat cultivar Chuanmai32 (PHS susceptible) and the synthetic wheat SHW-L1 (PHS resistant). Expression profiling of amy1 indicated that mRNA transcript accumulation began at a late stage of grain development. amy1 transcript accumulation in Chuanmai32 was 4.32- and 18.36-fold higher than observed in SHW-L1 at DPA25 and DPA30, respectively. Two significant expression quantitative trait loci (eQTLs) on chromosome 1BS and one on 3DS were characterized by expression analysis of amy1 transcripts and genetic analysis of SHW-L1/Chuanmai32-derived

recombinant inbred lines. The genes that encoded high PI amylase were located near the centromere on chromosomes 6AL/6BL/6DL. These results suggest that these eQTL regions may provide candidate genes that play potential roles in regulating PHS through effects on amy1 expression, and points to the possible use of SHW to improve PHS tolerance. This result is consistent with the finding of Imtiaz et al. (2008) who reported that the enhanced expression of PHS resistance in SBLs led to the development of white PHS-resistant wheat germplasm from red-grained *Ae. tauschii* accession.

Besides their use as sources of genes for improving abiotic and biotic stresses, several wheat cultivars have been released that are derived from SHWs. These include Lalma and KT-2010 in Pakistan (CIMMYT Wheat Atlas), Maravilla in Mexico (CIMMYT Wheat Atlas), Carmona in Spain (van Ginkel and Ogbonnaya 2007) and Chuanmai-42 and its derivatives in China. Recently, Li et al. (2014) reviewed the current status of synthetic-derived wheat cultivars released in Southwestern China. They reported that 16 commercial wheat varieties including Chuanmai 28, 42, 43 and 47 have been released from using SHW. Apart from released cultivars, a significant proportion of international bread wheat screening nurseries by CIMMYT and ICARDA comprises of synthetic-derived germplasm which are distributed on annual basis worldwide.

10.7 International Initiatives

Several large investments are being made by the British (Wheat LOLA project), French (BREEDWHEAT) and Mexican government (SeeD) on the characterisation and utilisation of wild relatives for wheat improvement. A major component of these initiatives involves the use of synthetics including the development of introgression lines. The SeeD used more than 100 SHW in the development of Linked-Top-Cross (LTP) populations. The TC1F5 (~5000 derived lines) are currently being evaluated at Obregon under drought and heat stresses. In UK, a project was funded to introduce novel genetic variation from wheat progenitor species (*Ae. tauschii*) via SHW. Genetic diversity from 50 SHWs was backcrossed into Paragon and Xi-19 to produce over 5600 BC1-derived lines for field selection. In China, breeders began to cross CIMMYT SHWs with their local varieties in the mid-1990s, and released their first SHW-derived variety in 2003, which yielded over 20 % more than checks in provincial trials. SBLs are now reported to be grown on over five million hectares in China, some 25 % of the wheat acreage. The Synthetic Evaluation Project was funded by the Grain Research and Development Corporation (GRDC), Australia from 2001 to 2007 to improve the productivity and sustainability of rainfed wheat production in the Mediterranean environments of Australia. The project aimed to identify sources of disease resistance and abiotic stress tolerance in SHW and to incorporate them into Australian adapted germplasm.

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Chapter 11

Wheat-Perennial Triticeae Introgressions: Major Achievements and Prospects

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11.1 Introduction

Species belonging to the Triticeae tribe of the grass family (Poaceae) have constantly played a decisive role in development and livelihood of mankind. In addition to about 100 annual such species, including some of the most important domesticated cereal crops (e.g., wheat, barley, and rye), the tribe encompasses around 400 perennials. The latter group comprises several species, commonly referred to as wheatgrasses and wildryes, which, either as natural invaders or purposefully introduced and even selected by man, represent excellent sources of forage and habitat for livestock and wildlife, and also contribute to soil upkeep and to many other aspects of environmental management. In addition to their utility as species per se, many perennial grasses have been successfully hybridized with cultivated, annual cereal crops and notably wheat, for which they have worked as highly valuable sources to improve resistance to biotic and abiotic stresses, as well as quality and yield-related traits, and even to try conferring a perennial habitus to the typically annual wheat.

The relative ease with which hybridization, both natural and man-made, and transfer of desirable attributes has been accomplished from several perennial Triticeae into wheat is due to the existence of sufficient cytogenetic and cytogenomic affinity between the former group of species, belonging to the wheat tertiary gene pool (Harlan and de Wet 1971), and the cultivated forms of *Triticum*. Based on this, not only complete or partial wheat-perennial Triticeae amphiploids, but also addition and substitution lines of single alien chromosomes, and even radiation-induced--> translocation or recombinant lines with segmental introgressions have

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been developed. In recent years, several extensive reviews have dealt with this ample field of basic and applied research (see, e.g., Li and Wang 2009; Wang 2011; Mujeeb-Kazi et al. 2013; Ceoloni et al. 2014a; Chaudhary et al. 2014). The present contribution will focus on major achievements and latest advances in gene transfer from those perennial Triticeae species that have more significantly contributed, or have the potential, to enhance the breeding performance of cultivated wheats, both bread wheat (*Triticumaestivum* L., $2n=6x=42$) and durum wheat (*Triticum durum* Desf., $2n=4x=28$), in the light of a changing ecological and socioeconomic agricultural perspective.

11.2 A Brief Survey on the Cytogenomic Makeup of Perennial Triticeae

Depending on the taxonomic treatment, between 200 and 250 wheatgrass and wild-rye species have been described worldwide, the majority being native to Eurasia and a few to North America, but, as a whole, spread and adapted to the most different environmental conditions of all continents (reviewed in Wang 2011). Not differently from the other representatives of the Triticeae tribe, perennial grasses represent fascinating and puzzling examples of reticulate evolution, in which besides polyploidization, hybridization and interspecific introgression among polyploid lineages and/or their diploid progenitors played a key role in shaping their genomes (e.g. Mahelka et al. 2011; Mason-Gamer 2013; Sun 2014). The resulting genomic heterogeneity has made taxonomic treatment of this ample group of species quite challenging, and often controversial. Moreover, as for other species groups, rather different criteria have animated classification systems through the years (e.g. Barkworth et al. 2009). Even the many genetic and cytogenetic approaches used to investigate intra- and interspecific genome relationships, from classical analyses of chromosome pairing in hybrids, to their “modern” version, with differentially painted genomes, based on genomic in situ hybridization (GISH), up to the ever increasing use of gene/sequence comparisons, and of the many other molecular tools recently available, in several cases still require a thorough interpretation. Thus, although the genome-based classifications proposed by Dewey (1984) and Löve (1984) remain important reference points, subsequent literature revealed them insufficient or incongruent in the face of new findings, and novel interpretations for some controversial biosystematics questions concerning perennial Triticeae species have been recently proposed (see, e.g., Mahelka et al. 2013; Wang and Lu 2014; Wang et al. 2015). As a matter of fact, it is quite obvious that, as more and robust information becomes available, taxonomic treatments change to reflect this information; however, extent and timing of their acceptance and adoption remain subjective. As a consequence, often multiple taxonomic treatments are in use at any given time (Barkworth and von Bothmer 2009). Because taxonomic consideration are not within the scopes of this chapter, in line with what stated by Yen et al. (2005), taxonomy will be used here as “a tool for species recognition,” and, perhaps primarily, as “a guide for germplasm utilization, and

a common language for communication.” In this view, the currently most-used nomenclature will be employed here, both for genera and species names, and for their genomic formulas. Table 11.1 summarizes this information for perennial Triticeae species that are representatives of pivotal genomes and/or of genome combinations. In the following sections of the present chapter, those that, at various levels, have been involved in alien gene transfer into wheat will be recalled. Species of *Hordeum* genus (H genome) will be treated in a different chapter (Chap. 12).

Most recent classifications identify ~10 basic genome types represented among perennial Triticeae species, the majority of which are contained in varying combinations (and most likely, for what above said, in variously rearranged forms) in the numerous polyploid representatives (Table 11.1). Among them, genome P identifies the current *Agropyron* genus, formerly reported to comprise about 20 genera and 400–500 species, and now universally restricted to the “crested wheatgrasses” such as *A. cristatum* (Wang 2011). Diploid, tetraploid, and hexaploid species in this genus form a common gene pool, in which gene flow occurs among cross-pollinating species of the three ploidy levels. Tetraploid *A. cristatum*, the most common of the three crested wheatgrasses, represents a case of segmental autosomy, in that it probably originated from hybridization between diploid *A. cristatum* and *A. mongolicum*,

Table 11.1 Perennial Triticeae species representatives of pivotal genomes or genome combinations

Genus	Basic genome(s)	Ploidy	Representative species	Genomic formula
<i>Agropyron</i>	P	2x, <u>4x</u> ^a , 6x	<i>A. desertorum</i> ; <i>A. cristatum</i>	P
<i>Australopyrum</i>	W	2x	<i>A. pectinatum</i> ; <i>A. retrofractum</i>	W
<i>Dasypyrum</i>	V	2x, 4x	<i>D. breviaristatum</i>	V ^b
<i>Elymus</i>	St, H, Y, P, W	4x, 6x		
		6x	<i>E. rectisetus</i>	StWY
		6x	<i>E. repens</i>	StStH
<i>Leymus</i>	Ns, Xm	4x	<i>L. racemosus</i> ; <i>L. multicaulis</i> ; <i>L. mollis</i>	NsXm or Ns ₁ Ns ₂
<i>Psathyrostachys</i>	Ns	<u>2x</u> , 4x	<i>P. huashanica</i>	Ns
<i>Pseudoroegneria</i>	St	2x, 4x	<i>Ps. spicata</i> ; <i>Ps. stipifolia</i>	St; StSt or St ₁ St ₂
<i>Thinopyrum</i>	E (≅J), St or S	2x–10x		
		2x	<i>Th. bessarabicum</i>	J or J ^b or E ^b
		2x	<i>Th. elongatum</i>	E or E ^c or J ^c
		4x	<i>Th. curvifolium</i>	EE or J ^c J ^c or J ^b J ^c
		6x	<i>Th. junceum</i>	E ^b E ^b E ^c or JJE
		6x	<i>Th. intermedium</i>	E ^c E ^b St or E ₁ E ₂ St or JJ ^s S or J ^s J ^s St
		10x	<i>Th. ponticum</i>	E ^c E ^b E ^s StSt or JJJJ ^s J ^s

For comments and references, particularly on alternative genomic formulas of a given species, see text

^aThe most frequently detected ploidy level within a given genus is underlined

both containing the same basic P genome, but distinguished from each other by structural rearrangements (see Han et al. 2014 and references therein; see also Sects. 11.3.2 and 11.3.3).

An important genus is *Pseudoroegneria*, whose St genome (designated S before Wang et al. 1995) characterizes its taxa, with diploid and auto- or near-autopolyploid representatives. *Pseudoroegneria* species have been prolific contributors, most probably as maternal parents (Zhang et al. 2009a; Mahelka et al. 2011), to many allopolyploids of different genera, notably *Thinopyrum* and *Elymus* (Table 11.1), hence St is definitely a core genome of the Triticeae tribe (Wang et al. 2010a, 2015; Mason-Gamer 2013).

Noteworthy is then the E genome of *Thinopyrum* species, whose symbol was differentiated into E^e and E^b to designate the haplomes of two diploid representatives of the genus, i.e., *Th. elongatum* and *Th. bessarabicum*, respectively (Wang et al. 1995). Alternative symbols, namely J, or J^e, and J^b for the respective diploid species, are used, and also included in the genome formulas of *Thinopyrum* polyploids (Table 11.1; see also Chen et al. 1998; Fedak and Han 2005; Chang et al. 2010; Wang 2011). In fact, the genus encompasses a large number of perennial species and a wide range of ploidy levels, from diploidy up to decaploidy. As several examples will illustrate in the following sections, both the diploids and many polyploids, particularly the hexaploid *Th. intermedium* and the decaploid *Th. ponticum*, have been among the most extensively exploited in wheat breeding, not only among perennial Triticeae, but among wheat relatives as a whole (see Sect. 11.3). Consequently, many cytogenetic and cytogenomic aspects of their chromosome makeup have been extensively analysed. Relatively close relationships have been established for the genomes of diploid *Th. elongatum* and *Th. bessarabicum* (reviewed in Wang and Lu 2014), although accompanied by various types of chromosomal rearrangements, which differentiate their karyotypes and reduce interspecific pairing (see, e.g., Jauhar 1990; Wang and Hsiao 1989; Wang 1992). As expected, the level of intricacy of intergenomic relationships increases in polyploid representatives of the genus, making interpretation of their origin and definition of their genomic constitution highly debated (Zhang et al. 1996a, b; Chen et al. 1998; Chen 2005; Wang 2011; Wang and Lu 2014; Wang et al. 2015). A shared conviction is that the St (or S) genome from the *Pseudoroegneria* genus definitely enters in the genomic composition of both *Th. intermedium* and *Th. ponticum*. The St/S genome, in turn, shows close relatedness with the E (= E^e) and J (= E^b) genomes, as proved by extensive autosyndetic pairing (Wang 1989a, b, 1992; Jauhar 1995; Cai and Jones 1997) and cross-hybridization in Southern and GISH experiments (Zhang et al. 1996a; Liu et al. 2007). Thus, a conclusive definition of the genomic composition of *Th. intermedium* and *Th. ponticum* has been difficult to reach. The former has been described with various genome formulas, including E^eE^bSt (Wang and Zhang 1996) and E₁E₂St (Zhang et al. 1996b) or JJ^sS (Chen et al. 1998), while E^eE^bE^xStSt (reviewed in Li and Zhang 2002) or JJJ^sJ^s (Chen et al. 1998) have been indicated for the latter. The controversy has particularly dealt with distinction between chromosomes considered on one hand of fully St/S-genome derivation (Zhang et al. 1996a), and, on the other, hypothesized to result from intergenomic

rearrangements in the course of polyploid evolution, with presence of St/S genomic DNA confined to pericentromeric regions (as in J^s type chromosomes, see Chen et al. 1998). In any case, hybridization to the St/S genomic DNA, whether complete or segmental, represents a distinctive mark of the genomic origin of the *Thinopyrum* chromosome(s) involved. However, the picture has been further complicated by evidence of hybridization of J^s chromosomes with either genomic DNA or a repetitive sequence of the V genome of the genus *Dasypyrum* (see ahead), suggesting the involvement of V genome in the evolution of the J^s genome (Kishii et al. 2005; Mahelka et al. 2011; Deng et al. 2013). Very recently, comprehensive reassessments have been provided for some of the most controversial issues of biosystematics and evolutionary relationships of perennial Triticeae species (Wang and Lu 2014; Wang et al. 2015, and references therein). One of them concerns the origin and genome constitution of *Th. intermedium*, which appears to be now nearly resolved. Presence of the St genome from *Pseudoroegneria* is substantiated by all studies, hence considered unequivocal. Moreover, based on assays with EST-SSR primer sequences derived from the putative diploid progenitor species carrying the St, J^b, and J^c genomes, the St genome in *Th. intermedium* results the least modified from the present-day *Pseudoroegneria* diploids. On the other hand, the same assays showed both J and J^s to differ from present day J^c (*Th. elongatum*) and J^b (*Th. bessarabicum*) genomes, respectively: the former distinction (J vs. J^c) would be based on presence of long-terminal repeat sequences of rye (R genome) origin, the latter (J^s vs. J^b) on presence of repetitive sequences of *Dasypyrum* (V genome) derivation. Taking into account such evidence, a novel designation has been proposed for the *Th. intermedium* genome formula, that is J^sJ^cSt, with J^s and J^c representing ancestral genomes of J^b and J^c (Wang et al. 2015).

A complex history of genome rearrangements has been also described for species of the genus *Elymus* (Mahelka and Kopecky 2010; Zeng et al. 2013b; Sun 2014; Wang et al. 2014; Wang and Lu 2014), the largest genus in the Triticeae tribe, including, in its broadest sense, around 200 species that are widely distributed all over the world. *Elymus* is an exclusively allopolyploid genus, in which five basic genomes (St, H, Y, P, and W; Table 11.1) have been identified (Wang 2011; Wang and Lu 2014). Among them, the St genome is recognized as common to all *Elymus* species, while Y, another pivotal genome of the genus, is still of debated origin (Sun 2014; Wang and Lu 2014).

Chromosomal rearrangements were also frequently detected in species of the polyploid *Leymus* genus, such as tetraploid *L. racemosus* and *L. multicaulis* (Qi et al. 1997; Jia et al. 2002; Zhang et al. 2010; see Sect. 11.3.2). All *Leymus* species are based on the Ns-genome from *Psathyrostachys* (see ahead) and the Xm-genome of still unknown origin, with genomes P of *Agropyron* and F of *Eremopyrum triticeum* hypothetically considered in its ancestry (reviewed in Wang and Lu 2014). However, a different genomic constitution has been recently proposed (Anamthawat-Jónsson 2014). The study, based on FISH experiments with *Leymus* specific dispersed retroelement-like repeats as probes, showed them to be distributed over all *Leymus* chromosomes, without any differentiation between chromosomes. The same repeats were also abundant in the Ns genome progenitor in *Leymus*, i.e.,

Psathyrostachys. Experiments on *Leymus* chromosomes using *Psathyrostachys* genomic DNA as probes further supported the proposal of NsNs ($N_{s_1}N_{s_2}$) genome constitution for *Leymus*. The possibility that an Xm genome might have been involved in the beginning of the allopolyploidization process was not discarded, but in this case, the Ns genome specific elements would have spread predominantly and rapidly across genomes, leading to genome homogenization.

As mentioned, the Ns genome characterizes the predominantly diploid species of the small *Psathyrostachys* genus, containing species, such as *P. huashanica*, endemic to the Shaanxi Province of China, which has provided a number of desirable genes for wheat improvement (see Sect. 11.3.3.2).

Finally, the V^b genome is included in Table 11.1, which symbolizes the perennial representative of the *Dasypyrum* genus, currently considered to comprise two species only, the other one being the annual *D. villosum*, with a V^v genome designation (Gradzielewska 2006a; De Pace et al. 2011). *D. breviaristatum* is largely tetraploid, while *D. villosum* is strictly diploid. The origin and genomic constitution of 4x *D. breviaristatum* is debated. A general consensus exists on its autotetraploid origin. However, a direct derivation from *D. villosum* appears to contrast with the results of various types of investigations (reviewed in De Pace et al. 2011). Thus, the most likely candidate for the diploid species in which the genome duplication event occurred to give rise to the current 4x *D. breviaristatum* genome seems to be 2x *D. breviaristatum* rather than *D. villosum* (reviewed in De Pace et al. 2011). Nonetheless, several morphological and cytomolecular features are definitely indicative of a common ancestry of the two species, with differentiation between them probably due to adaptability to diverse ecogeographic areas occupied by the common ancestor. In comparison with *D. villosum* (Gradzielewska 2006b; De Pace et al. 2011), research on *D. breviaristatum* and, hence, exploitation of its positive attributes in wheat breeding, is very limited. However, some examples are given in Sect. 11.3.2.

11.3 Exploitation of Useful Traits

As above anticipated, exploitation of the ample variability present in perennial Triticeae germplasm has been accomplished through incorporation into the wheat genome of as much as the entire alien genome, particularly in the form of chromosome-doubled hybrids, i.e., amphiploids, down to a single chromosome or chromosome arm pair (either added or substituted), or just a small chromosomal segment. As expected, the relative degree of success has been strongly correlated with several factors, primarily interspecific and consequent intergenomic relatedness, but also degree of crossability, as well as stability of cross combinations and of their derived lines. For all these aspects, species belonging to the *Thinopyrum* genus turned out to be the most amenable (see, e.g., Jiang et al. 1994; Mujeeb-Kazi and Wang 1995; Wang 2011; Mujeeb-Kazi et al. 2013; Ceoloni et al. 2014a), hence the most extensively used in the production of one or more types of assembly with

the wheat genome. Several examples of wheat–alien combinations will be illustrated in the following, both involving *Thinopyrum* spp. and also more distant wheat relatives among perennial Triticeae species, gathering them on the basis of the amount of alien genome(s) contribution.

11.3.1 Hybrids and Amphiploids

A plentiful array of hybrids and complete or partial amphiploids was obtained with representatives of many species and genera of perennial Triticeae (Wang 1989a, 1989b, 1992, 2011; Jiang et al. 1994; Mujeeb-Kazi and Wang 1995; Fedak and Han 2005; Mujeeb-Kazi et al. 2013; Ceoloni et al. 2014a, and references therein). Such hybrid combinations have provided fundamental knowledge of the intergenomic affinities between the donor species and the recipient wheat, and, as in most wide crosses, represented the first step in the course of targeted introgression of desired alien traits, generally associated with alien transfers of limited entity (see ahead, Sects. 11.3.2 and 11.3.3).

Moreover, amphiploids involving *Thinopyrum* species, sometimes referred to as “Tritipyrum” (e.g., Marais et al. 2014) or “Trigopiros” (e.g., Fradkin et al. 2012), obtained from colchicine-induced or even spontaneous doubling of the F_1 's chromosome number, probably represent the only other case, besides that of the well-known triticale (\times Triticosecale Wittmack; Larer 1976), that may have practical utility. In fact, as an alternative route to direct domestication of some perennial species, such as *Th. intermedium* and *Th. ponticum* (see, e.g., Cox et al. 2010; Bell et al. 2010; DeHaan et al. 2014), derivatives from hybridization of *Thinopyrum* species with either durum or bread wheat have long been looked to as possible gateways to development of a perennial wheat. Unlike conventional wheat, that requires tilling and seeding the soil every growing season, develops shallow roots and grows on soil exposed to wind and water erosion for much of the year, perennial wheat would be planted once and harvested several times, would take greater advantage of precipitation during its longer growing seasons, and, thanks to deeper and larger roots, would also reduce soil erosion, nitrogen losses and salinization, as well as sequester carbon from the atmosphere. It would also require fewer farming operations and less herbicide supply, additional key features for sustainability of cereal cropping in less developed regions and marginal lands. Furthermore, greater complexity of the perennial cereal crown may act as a barrier to soil diseases, and this, coupled with ample resistance to foliar diseases conferred by genes of the perennial donor species, can greatly reduce challenges that perennial wheat production might face in terms of disease control (e.g., Cox et al. 2005a, b; Hayes et al. 2012; Turner et al. 2013). Therefore, breeding programmes aimed at capitalizing on perenniality-associated traits, yet providing agronomically and economically acceptable yields, are being conducted in the United States, Australia and other countries, also pointing at a dual-purpose perennial wheat, able to produce grain and additional forage during summer and autumn, hence representing a sustainable and profitable option

for mixed crop–livestock farming systems (Cox et al. 2006, 2010; Bell et al. 2010; Ward et al. 2011; Larkin et al. 2014).

Perennial habit embodies a highly complex suite of traits, expected to be largely quantitative in nature. Therefore, notwithstanding the evidence of a gene or genes on chromosome 4E of diploid *Th. elongatum* determining some ability of post-harvest regrowth (Lammer et al. 2004; see also Sect. 11.3.2), it is not surprising that a common outcome from studies on perennial wheat is that plants derived from intergeneric combinations tend to be perennial only when the proportion of their total genome derived from the perennial parent is conspicuous (Cox et al. 2002; Hayes et al. 2012; Larkin et al. 2014). As a matter of fact, similarly to the regrowth phenotype conferred by chromosome 4E, which results less strong and more environmentally dependent than that observed in the *T. aestivum*–*Th. elongatum* complete amphiploid (Lammer et al. 2004), in wheatgrass derivatives reasonable capacity to regrow post-harvest and yield grain over successive years are only observed when many chromosomes are added to wheat from the perennial donor species (Hayes et al. 2012; Larkin et al. 2014). On reviewing the genomic composition of the most promising wheat-perennial derivatives, it has been recently suggested that the best prospects for a productive breeding program in the medium term would derive from complete amphiploids between wheat (either tetraploid or hexaploid wheat) and a diploid perennial donor, such as *Th. elongatum*, contributing, as in the triticale case, a whole-genome equivalent (Mujeeb-Kazi et al. 2008; Larkin et al. 2014). Providing the necessary chromosomes for the desired “package” of perenniality traits are present, other possibilities for generating perennial wheat amphiploids are of course possible; in fact, besides *Th. elongatum*, successful donor perennial parents have largely included the polyploid *Th. ponticum* and *Th. intermedium*. Also in these cases, if the wheat parent was a hexaploid, an entry required at least 56 chromosomes to achieve any substantial post-harvest regrowth, and even this was no guarantee of a capacity to survive post-harvest (Cox et al. 2010; Hayes et al. 2012; Larkin and Newell 2014; Larkin et al. 2014). Clearly, it is the presence, not solely numerical, of critical alien chromosomes to assure perenniality traits, as the expression of robust perennial habit in partial amphiploids derived from various hybridization strategies demonstrates. One notable case is that of MT-2 lines, derived from an original *T. durum*/*Th. intermedium* decaploid amphiploid and, following chromosome loss, averaging $2n=56$, with around 30 *Thinopyrum* chromosomes (2:1 ratio between E (or J)-genome and St-genome chromosomes, see Table 11.1) and 26 wheat chromosomes (Jones et al. 1999). This genomic constitution contrasts with that of other octoploid partial amphiploids, such as OK-906 and Agrotana, having 40 wheat and only 16 *Thinopyrum* (E/J+St) chromosomes, characterized by an annual habit (Jones et al. 1999). In all cases, including primary types, as well as derivatives from their inter-crossing or even from backcrossing to the perennial parent, several rounds of breeding cycles and heavy selection will likely be required for the novel wheat type to achieve the desired performance and stability of all target traits. Such stability is expected to correspond to achievement

of an inter-genomic “equilibrium,” following a variety of “revolutionary” changes triggered by newly established allopolyploid conditions (Ma and Gustafson 2008; Feldman and Levy 2012; Wang et al. 2014).

Apart from the “perenniality” suite of traits, the numerous amphiploids, both complete and partial types synthesized through the years, represent a key step to early assess expression into the recipient wheat background of the valuable attributes identified in perennial Triticeae germplasm. As for closer gene pools, mostly stress resistance genes, particularly those against fungal and viral diseases, with a frequently monogenic control, have been more easily detected and, through subsequent steps, handled for targeted transfer. Genes of this kind were shown to provide excellent resistance to leaf, stem and stripe rust, powdery mildew, karnal bunt, spot blotch, *Stagonospora nodorum* blotch, Fusarium head blight (FHB) or scab, tan spot, eyespot, barley yellow dwarf virus (BYDV), wheat streak mosaic virus (WSMV) and its vector, wheat curl mite (WCM), and aphids (see, e.g., Oliver et al. 2006; Li and Wang 2009; Chang et al. 2010; Wang 2011; Zeng et al. 2013a). Remarkable tolerance to abiotic constraints, notably salinity, has also been detected in various amphiploid combinations involving various perennials, such as *Th. elongatum*, *Th. bessarabicum* and *Th. distichum*, and both bread and durum wheat (e.g., Dvorak and Ross 1986; King et al. 1997b; Colmer et al. 2006; Mujeeb-Kazi et al. 2013; Marais et al. 2014). Although major genes have been sometimes identified also for such more complex traits and eventually transferred into wheat (see Sects. 11.3.2 and 11.3.3), it was not infrequent to detect a truly quantitative type of inheritance, with several alien genes scattered on different chromosomes acting in an additive manner (Zhong and Dvorak 1995; Colmer et al. 2006; Mujeeb-Kazi et al. 2013). A similar outcome was observed for FHB resistance conferred by genes on *Th. junceum* chromosomes (McArthur et al. 2012), and for BYDV resistance from *Th. elongatum* (Anderson et al. 2010). In these instances, a “genome-wide” approach of transfer promotion can be profitably applied, by introducing into the hybrid or amphiploid genotype a recessive condition at the main wheat locus normally suppressing homoeologous chromosome pairing, i.e., *Ph1* (reviewed in Ceoloni and Jauhar 2006; Qi et al. 2007; see also Sect. 11.3.3). This strategy is not only effective in capturing the most of the alien donor genetic determinants for a given polygenic trait, but also when multiple genes/quantitative trait loci (QTLs) for various desirable attributes are scattered in the alien genome(s). In fact, this was proved to be the case for a large number of complete or partial amphiploids (see, e.g., Chen 2005; Fedak and Han 2005; Wang 2011; Zeng et al. 2013a), and for some of these (e.g., for a *T. aestivum*-*Th. bessarabicum* amphiploid, Kazi 2011) extension of pairing and recombination promotion to potentially all wheat-alien homoeologous partners was successfully exploited in parallel with the more frequently pursued strategy of backcrossing the *Ph1* amphiploid to a normal wheat genotype, to “scale down” the alien donor genomic component to single chromosome additions and substitution lines, and leaving the *ph1* mutant effect to be active only on single, specific alien chromosomes (see Sect. 11.3.3).

11.3.2 Chromosome Addition and Substitution Lines

In general, starting from a hybrid or a complete/partial amphiploid combination with one or more appealing attributes for potential enhancement of wheat performance, a step forward for reduction of unwanted alien genetic material is the isolation of single alien chromosome addition and substitution lines into the wheat background. Molecular and phenotypic evaluation of these materials enables chromosomal assignment of gene(s) of interest, besides that genome and homoeologous group attribution of the specific alien chromosome(s). To this respect, sometimes the picture may be complicated by intergenomic rearrangements not seldom occurring in hybrids and amphiploids, as it is in the case of related genomes of polyploid *Thinopyrum* species (reviewed in Fedak and Han 2005), and hence maintained in derived addition and substitution lines. Various examples are illustrative of this phenomenon, including *Th. junceum* chromosomes in AJDAj5 and AJDAj6 addition lines, which, based on EST-SSR (Wang et al. 2010b) and RAPD (Wang et al. 2003) markers, appear as complexly restructured chromosomes, carrying portions with segmental homoeology to groups 1 + 5 and 2 + 5 + 1, respectively. Such complex patterns of homoeology with wheat chromosomes (Moustakas 1991; Wang et al. 2010b; Wang 2011) are likely the result of structural rearrangements differentiating the E^b and E^o genomes which make up the hexaploid *Th. junceum* genome (Table 11.1), and of the complex, reticulate evolution characterizing polyploid lineages of these and all Triticeae species (see Sect. 11.2).

The same reasoning can explain what observed in combinations with wheat of *Thinopyrum* chromosomes belonging to polyploid species, containing, besides E/J--type genomes, one or more St genomes, consistently proved to be closely related to E/J genomes (Zhang et al. 1996a; Fan et al. 2007; Liu et al. 2007; Wang 2011). Thus, the *Th. intermedium* chromosome present in addition line L1, derived from the TAF46 partial amphiploid with *T. aestivum*, was interpreted as a prevalingly St chromosome, with pericentromeric chromatin of E-genome derivation (Wang and Zhang 1996). The BYDV resistance gene present in TAF46 and L1 was allocated to the distal 7St region of the long arm of such a chromosome (Zhang et al. 1996b). Carrier of an St-E translocation was also considered one of the seven *Th. intermedium* chromosomes present in the Zhong 5 partial amphiploid, and from it incorporated into disomic additions Z1, Z2 and Z6, and substitutions Yi 4212 and HG 295 (Tang et al. 2000; Zhang et al. 2001; Ayala-Navarrete et al. 2009). All lines carrying this chromosome, showing group 2 homoeology, showed high resistance to BYDV.

The array of disease resistance phenotypes assigned to given *Thinopyrum* spp. chromosomes via evaluation of addition or substitution lines is indeed plentiful. Among the most relevant for having represented starting materials for subsequent use in breeding of their gene content, are various examples in which *Th. ponticum* chromosomes are involved. One notable case is that of the 6Ag chromosome, containing the durable and wide-spectrum stem rust resistance gene *Sr26*. Remarkably, since its identification in the 1950s (Shebeski and Wu 1952), *Sr26* remains still effective against all known races of the causing agent, including all pathotypes

belonging to the Ug99 lineage (FAO 2015). After several backcrosses with bread wheat cv. Thatcher of an original *T. aestivum*-*Th. ponticum* partial amphiploid with $2n=56$ (Shebeski and Wu 1952), addition and substitution lines were obtained. These, besides proving that the strong resistance was fully associated with the alien 6Ag chromosome, also showed the latter to be homoeologous to wheat group 6, and to compensate well for wheat 6A, consistently replaced by 6Ag in the substitution lines (Knott 1964). Since the 1960s, the long-lasting *Sr26*-based resistance was introduced in Australia in the form of a radiation-induced 6AgL-6AL translocation, derived from a 6Ag addition line (Knott 1961), which has been widely used commercially, in spite of the 6AgL-associated yield penalty (The et al. 1988). Further 6Ag manipulations subsequently undertaken to obviate this defect will be described ahead (Sect. 11.3.3).

Another valuable *T. aestivum*-*Th. ponticum* pre-breeding material is the 7Ag(7D) substitution line called Agrus. Initially the line was used as a source of the highly effective leaf rust resistance gene *Lr19*, and, as illustrated in the following section (Sect. 11.3.3), through different strategies (Sharma and Knott 1966; Sears 1973, 1978; see also ahead), 7Ag was engineered to give wheat translocation and recombinant lines carrying *Lr19*. In rather close linkage with *Lr19*, along the 7AgL arm, the *Sr25* stem rust resistance gene was also found to be located (McIntosh et al. 1977, and both genes still provide strong resistance to the respective rust disease (e.g., Gennaro et al. 2009; Liu et al. 2010; FAO 2015). Of somewhat lower efficacy in time and space (Friebe et al. 1996; FAO 2015) has been the resistance to leaf and stem rust conferred by the *Lr24* and *Sr24* gene, respectively, located on a *Th. ponticum* 3AgL arm of a 3Ag *Th. ponticum* chromosome, substituted for wheat chromosome 3D in the TAP67 derivative line from the (*T. aestivum* × *Th. ponticum*) × *T. aestivum* cross (Bakshi and Schlehner 1959). TAP 67, showing normal vigor and fertility and reasonably good yield, was used as donor of the *Lr24* gene to a series of bread wheat recombinant lines mostly involving the homoeologous wheat 3DL arm (Sears 1973, 1978). Similarly to the *Lr19* + *Sr25* case, it was later discovered that *Lr24* was linked to *Sr24* in all recombinant and translocation lines of the same 3Ag chromosome (McIntosh et al. 1977). Based on GISH evidence, the 3Ag chromosome appears to belong to a J^s (= St) genome of the donor species (Li et al. 2003).

As to valuable resistance sources associated to chromosomes of other *Thinopyrum* species, resistance to stem rust, including Ug99 strains (Xu et al. 2009), was found to be conferred by a *Th. junceum* chromosome, largely homoeologous to wheat group 4, present in the addition line HD3505 (Wang et al. 2010b). Besides this, a group 2 *Th. junceum* chromosome in the AJDAj3 addition line contained an effective gene(s) for resistance to FHB (McArthur et al. 2012).

Further, considering wheat cv. Chinese Spring-*Th. elongatum* disomic substitutions, chromosomes 2E and 3E provided excellent resistance to cereal yellow dwarf virus (CYDV), while substitution lines for 1E and 6E were significantly more resistant to *Septoria tritici* blotch compared to Chinese Spring (Anderson et al. 2010). However, neither chromosome by itself conferred resistance as high as that of several wheatgrass accessions; similarly, genes on multiple *Th. elongatum* chromosomes were apparently required for complete resistance to BYDV. On the other

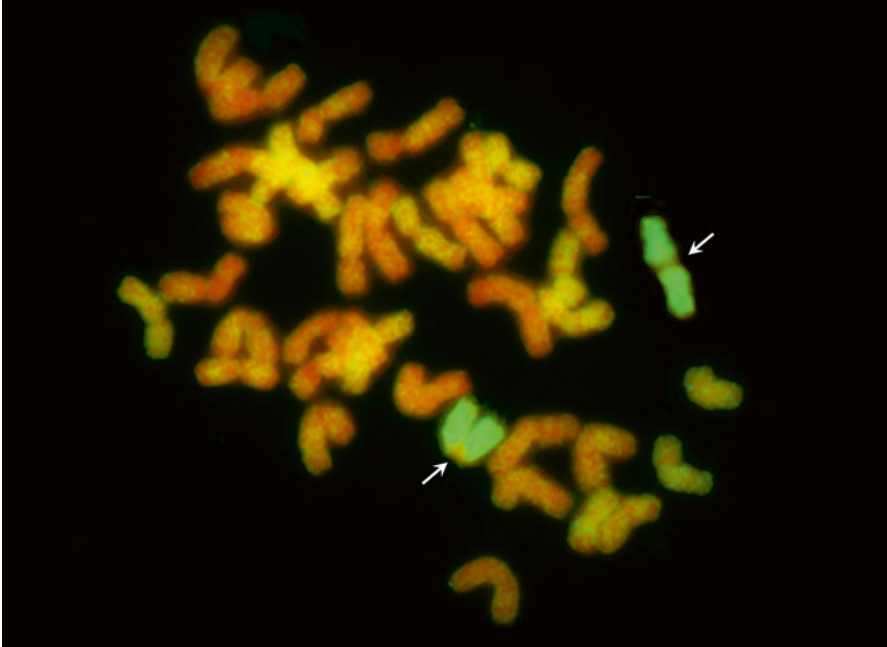


Fig. 11.1 Partial somatic metaphase plate of a bread wheat-*Thinopyrum elongatum* 7E(7D) substitution line, subjected to fluorescence GISH, as described in Forte et al. (2014). Total *Th. elongatum* DNA, used as one probe, is marked by green fluorescence (FITC fluorochrome), which highlights the two 7E chromosomes (arrowed). Total wheat DNA, used as the other probe, was labelled by Cy3 (red fluorescence). The more greenish wheat chromosomes belong to the D genome, with which the *Thinopyrum* DNA cross hybridizes more intensely (i.e., shares higher homology) than with those of the A and B genomes

hand, the excellent resistance to FHB observed in 7E(7A), 7E(7B), and 7E(7D) substitution lines (Fig. 11.1), was shown to be due to the presence of a gene(s) for type II resistance on the 7EL arm (Shen et al. 2004; Shen and Ohm 2006). Transfer of this effective gene in both bread and durum wheat has been recently undertaken (Forte et al. 2011 and unpublished).

Molecular and cytogenetic techniques were used to identify a new wheat-*Th. intermedium* ssp. *trichophorum* substitution line from the cross of TE-3 partial amphiploid and the Chinese wheat line ML-13 (Hu et al. 2011). The *Thinopyrum* derived St-chromosome, substituting for wheat chromosome 1D, was proved to contain new gene(s) for stripe rust resistance. Furthermore, wheat-*Th. intermedium* lines carrying a group 4 homoeologous chromosome or its short arm were resistant to eyespot (Li et al. 2005). Eyespot resistance was similarly associated to a group 4 chromosome of *Th. ponticum*, but the same was not true for group 4 chromosomes of the diploid *Th. elongatum* and *Th. bessarabicum* species (Li et al. 2005).

On the other hand, taking into account tolerance to abiotic stresses, chromosomes of diploid *Thinopyrum* species with different homoeology to wheat chromosomes

were shown to harbour genes enhancing wheat salt tolerance (Colmer et al. 2006). Dissection of this complex trait by use of addition or substitution lines, revealed *Th. elongatum* chromosome 3E to have a major dominant effect on salt tolerance, with 3E substitution lines showing superior “exclusion” of Na⁺ and better maintenance of K⁺ in flag leaves, higher dry mass and grain yields when compared with wheat cv. Chinese Spring (Omielan et al. 1991). It was, instead, the 5E^b of *Th. bessarabicum* to confer higher ability to “exclude” Na⁺ from both mature and newly developed leaves to substitution, and to a lesser extent, addition lines compared to normal wheat (Mahmood and Quarrie 1993). Although other *Th. bessarabicum* chromosomes are likely involved in fuller expression of the trait, attempts to transfer the 5E^b gene(s) were undertaken (King et al. 1997a). Partly homoeologous to wheat group 5 is also the *Th. junceum* chromosome (5E^b or 5J) present in the AJDAj5 addition line (see also above), resulting salt tolerant (Wang et al. 2003).

Another interesting trait that could allow wheat to better respond to environmental constraints, namely waterlogged conditions, was identified in diploid *Th. elongatum* chromosomes homoeologous to groups 2 and 4. In fact, presence of 2E and 4E in *T. aestivum* addition lines was associated with a positive effect on root growth and penetration in waterlogged soil (Taeb et al. 1993).

Investigation of addition lines of *Th. bessarabicum*, *Th. elongatum* and *Th. intermedium* chromosomes, mostly homoeologous to wheat group 1, have also provided interesting information as to the presence of several novel alleles for high molecular weight glutenin subunits (HMW-GS), known to play an important role in determining end-use quality in wheat (Niu et al. 2011). Novel HMW-GS have been also identified and fully characterized in *Th. ponticum*: some of them contain extra cysteine residues in their amino acid sequences, a feature that makes them potentially able to exert a positive influence on wheat dough properties (Liu et al. 2008). Similarly, good potential for improvement of wheat end-quality was shown for a HMW-GS gene located on a group 1 St chromosome of *Th. intermedium* ssp. *trichophorum*, present into spontaneously occurred substitution and homoeologous recombinant bread wheat lines (Li et al. 2013). The genomic sequence of the *Thinopyrum*-derived HMW-GS was characterized and designated *Glu-1St#2x*, since it closely resembled x-type wheat glutenins. Phylogenetic analysis revealed that *Glu-1St#2x* subunit clearly clustered with *Glu-R1* from *Secale cereale* and *Glu-E1* from *Th. elongatum*, and evolved earlier than the split of wheat *Glu-1* homoeologous genes.

A peculiar trait that *Thinopyrum* species, besides that other Triticeae, showed to possess is blue aleurone. The blue pigmentation of aleuronic layer is due to the presence of anthocyanins, one of the major groups of flavonoid compounds that differ from those in red or white wheat grains, and play active roles in several human metabolic activities, such as antioxidant activity, anti-inflammatory, anticancer, and hypoglycemic effects (Abdel-Aal et al. 2006). Development of synthetic blue-seeded wheats from intergeneric crosses with *Thinopyrum* species has a long history in North America, Europe, and Asia (Morrison et al. 2004; Zheng et al. 2009). Blue aleurone represents an easily scorable marker, used in various genetic studies and breeding practice of wheat (reviewed in Zheng et al. 2009). Moreover, increased

interest in health beneficial flavonoids, has attracted attention to the accumulation of anthocyanin pigments in blue-grained wheat as a new dietary source of these compounds, whose biosynthesis might be upregulated during seed development by blue-aleurone (*Ba*) genes. Analysis of substitution and addition lines of *Thinopyrum* chromosomes into wheat backgrounds showed effective *Ba* genes to be consistently associated with homoeologous group 4. A *Th. ponticum* 4Ag chromosome pair was found to substitute for a 4D pair in the blue-grained Blue Dark wheat developed in Canada and in Blue 58 produced in China (Zheng et al. 2009). Crossing the substitution line Blue 58 with euploid *T. aestivum*, Li et al. (1986) isolated monosomic substitution plants ($2n=41$), in whose selfed progeny distinct seed colors (dark blue, medium-light blue, and white) were observed: dark blue seeds corresponded to disomic substitutions ($2n=42$), seeds of medium-light blue color were of monosomic substitutions, whereas white seeds belonged to nullisomic plants ($2n=40$). Thus, a clear-cut association between the grain color and the dosage of the *Th. ponticum* blue-grained gene (named *Ba1*) on 4Ag was established. A strong dosage effect was similarly observed for a gene, designated *BaThb*, on chromosome 4J (=4E^b) of diploid *Th. bessarabicum* (Shen et al. 2013). By molecular cytogenetic and marker analyses of spontaneous or induced translocation lines, the *Ba* genes of the two *Thinopyrum* species were assigned to non-colinear positions along the long arms of the respective group 4 chromosomes (Zheng et al. 2009; Shen et al. 2013).

Although in much more limited number, and never as complete sets, addition and substitution lines of chromosomes of perennial grasses more distantly related to wheat than the *Thinopyrum* genus have been obtained. Some involve species of the large *Elymus* genus, such the allohexaploid *Elymus rectisetus*, an apomictic species carrying the St, W, and Y genomes (Table 11.1). In backcross progeny from crosses with bread wheat, also attempted to transfer apomixis into wheat (Liu et al. 1994), a disomic addition for a 1Y chromosome was identified, exhibiting moderate resistance to both tan spot and *Stagonospora nodorum* blotch (Oliver et al. 2008), as well as a 1St addition with a good level of resistance to FHB (Dou et al. 2012; McArthur et al. 2012).

Chromosomes of another polyploid, mostly tetraploid, group of perennials, belonging to the *Leymus* genus (Table 11.1), were also shown to possess valuable traits for wheat improvement. Particularly noteworthy is the biological nitrification inhibition (BNI), i.e., the capacity of root exudates to suppress NO_3^- formation and keep the largest part of soil's inorganic-N in the NH_4^+ -form, found to be highly expressed in Volga or mammoth wildrye, *L. racemosus*, while virtually lacking in wheat. Analysis of wheat *L. racemosus* addition lines revealed that such BNI capacity is expressed in the genetic background of wheat cv. Chinese Spring, and is mostly controlled by one *L. racemosus* chromosome, named Lr#n, whose presence increases by about fourfolds that of the Chinese Spring control (Subbarao et al. 2007). However, the same Lr#n chromosome, recently shown to be homoeologous mostly to group 2 wheat chromosomes (Larson et al. 2012), does not provide tolerance to NH_4^+ , which appears to be under the control of chromosome 7Lr#1-1, showing group 7 homoeology. Both attributes would be beneficial for a sustainable wheat production, since while NH_4^+ could represent the necessary signal to make the BNI

capacity responsive to the environment, the ability to combat nitrification in intensive wheat farming systems has the potential to reduce nitrogen pollution from such systems (Subbarao et al. 2007).

Furthermore, two of the several wheat-*L. racemosus* addition lines developed in China showed high resistance to FHB (Wang and Chen 2008). From pollen irradiation of the MA7Lr monosomic addition line, with the alien chromosome showing homoeology to wheat group 7 chromosomes, a ditelosomic substitution line was isolated, where a pair of 7Lr#1S telocentric chromosomes, to which the FHB resistance gene(s) could be assigned, replaced wheat chromosome 7A.

Another attribute that could profitably be introgressed from *L. racemosus* into wheat is tolerance to Aluminium (Al) toxicity, a key factor limiting its production in acidic soils, which represent 40 % of the world's cultivated land. Recently, two addition lines, for chromosome A (group 2 homoeology) and E (unknown homoeology) were shown to significantly enhance wheat Al tolerance in terms of relative root growth (Mohammed et al. 2013). The markedly increased tolerance conferred by chromosome E was attributed to improved cell membrane integrity. The same study also showed the importance of wheat chromosome 2B in the expression of the Al tolerance of *L. racemosus* chromosome A, not detected in the substitution line lacking this chromosome, and also the negative effect of other *L. racemosus* chromosomes on the same trait, evidently resulting from interaction between wheat and alien genes. Targeted chromosome engineering with the two positively contributing lines is expected to allow attainment of Al-tolerant wheat cultivars.

In the search for sources of tolerance to heat stress, one of the major factors limiting wheat production in tropical and subtropical environments, the same set of *L. racemosus* addition and substitution lines was evaluated under controlled and field stressful conditions (Mohammed et al. 2014). Chromosomes A, 2Lr#1 and 5Lr#1, added to lines TAC1, TAC12 and TAC13, showed early heading and maturity, which enabled these lines to fill their grains normally and escape the late heat stress occurring at the end of the season. In addition to this avoidance mechanism, the most tolerant TAC12 line probably possesses a heat tolerance mechanism correlated with a more efficient mitochondrial electron transport activity, hence cell viability (Mohammed et al. 2014). Higher mitochondrial efficiency under heat stress conditions also appeared to underlie the heat tolerance of TAC6 addition line, harboring a *Leymus* chromosome of homoeologous group 5. Yield-related traits were also observed in the various lines, among which TAC14, carrying the group 7 chromosome 7Lr#1, stood out for its considerable yield potential, resulting from both high tiller number and kernel weight. Interestingly, group 7 chromosomes of wheat (Quarrie et al. 2006) and *Th. ponticum* (Kuzmanovic et al. 2014), also carry genes for yield-contributing traits (see Sect. 11.3.3).

Analysis of addition/translocation lines of another *Leymus* species, i.e., *L. multi-caulis*, into Chinese bread wheat cultivars, showed different *Leymus* chromosomes as capable to confer resistance to FHB, CYDV and stem rust (Zhang et al. 2010). Where revealed by use of SSR markers, homoeology of these chromosomes corresponded to wheat groups 1 and 3, to which most of the 24 tested lines appeared to be ascribable (Jia et al. 2002; Zhang et al. 2010). Both RFLP and SSR markers

revealed as well rearranged chromosomes, of frequent occurrence in cross-pollinated species like *L. racemosus* (Qi et al. 1997) and *L. multicaulis* (Jia et al. 2002; Zhang et al. 2010; see Sect. 11.2). Curiously, all the added/translocated chromosomes of the 24 lines illustrated above appeared to belong to only one of *Leymus* genomes, namely Xm, of yet unknown origin (Wang 2011). Conversely, of Ns genome likely derivation are the three *L. mollis* chromosomes substituted into the $2n=42$ line selected among F5 progenies from the cross of an octoploid *Tritileymus* amphiploid (*T. aestivum* × *L. mollis*, $2n=56$) with *T. durum* (Zhao et al. 2013). The retained *L. mollis* chromosomes belong to homoeologous groups 1, 5 and 6. The triple alien substitution line, meiotically stable and well compensated, is remarkably resistant to stripe rust and of convenient short stature; thus, it can be employed as a bridge parent in wheat breeding via chromosome engineering.

Desirable genes for wheat improvement have also been identified in species of the genus *Agropyron* (P genome, Table 11.1) (Han et al. 2014 and references therein). A series of disomic addition lines was obtained from the cross of a Chinese accession of tetraploid *A. cristatum* with common wheat cv. Fukuhokomugi (Wu et al. 2006; Han et al. 2014). In all of them, SSR, EST-SSR and STS markers specific to the *Agropyron* chromosome were primarily related to homoeologous group 6; however, the group 6 markers, mainly located in the 6P pericentromeric region, were not completely identical among the different addition lines. Moreover, there were several markers belonging to other homoeologous groups distally located along the various 6Ps. Such rearrangements, probably differentiating the two P genomes of *A. cristatum* (see Sect. 11.2), led to distinguish four 6P types (6P_I–6P_{IV}) with different genetic make-up. Among them, 6P_I was proved to carry a gene(s) conferring high grain number per spikelet and per spike and also gene(s) for resistance to wheat powdery mildew (Han et al. 2014).

Various novel disease resistance genes have been also identified on specific V^b chromosomes of the perennial tetraploid *D. breviaristatum*. Addition and substitution lines were isolated in the progeny of wheat-*D. breviaristatum* amphiploids crossed with cultivated wheat, including different addition lines carrying genes for stripe rust (Yang et al. 2008), as well as stem rust and powdery mildew (Liu et al. 2011) resistance. Marker data indicated that the V^b chromosomes in the latter two addition lines were rearranged with respect to wheat homoeologous groups. On the other hand, various molecular markers confirmed a group 2 homoeology for the V^b chromosome substituted into a Chinese bread wheat in place of chromosome 2D, able to confer stripe rust resistance at the adult plant stage (Li et al. 2014). Interestingly, FISH, C-banding, and PCR-based molecular marker analyses indicated that the 2V^b of *D. breviaristatum* was completely different from 2V^v of *D. villosum*, in line with the current view about the origin of 4x *D. breviaristatum* (see Sect. 11.2).

All the addition and substitution lines described above were obtained in the hexaploid background of *T. aestivum*. Development and maintenance of intra- and inter-specific aneuploid types is known to be much more difficult at the tetraploid level (reviewed in Ceoloni and Jauhar 2006). Thus, a very limited number of chromosomes of alien species belonging to the secondary and tertiary gene pools (containing

genomes that are nonhomologous to those of wheat) could be stably added to the *T. durum* genome or substituted for its component chromosomes. With the only notable exception of the complete set of D-genome disomic substitution lines, of which a complete set was developed in the variety Langdon, the remaining ones were mostly incomplete and/or of a monosomic type (reviewed in Ceoloni et al. 2005a). However, four out of the seven chromosome pairs of diploid *Th. elongatum* were added to *T. durum* cv. Stewart (Mochizuki 1960, 1962). Isozyme analysis allowed identification of the homoeology of the added chromosomes with those of wheat, showing individual relationship to group 1, 6, 3 and 4 (Ono et al. 1983). More recently, from an initial F₁ hybrid between durum wheat cv. Langdon and a *Th. elongatum* accession tolerant to Fusarium heat blight, subjected to several backcrosses with the durum parent and selfings, a disomic addition line with $2n = 30$ was obtained (Jauhar et al. 2009; Jauhar and Peterson 2011). Molecular markers allowed identification of group 1 homoeology of the added chromosome, hence named 1E, and will be useful in the transfer of the FHB resistance into durum wheat in a more stable chromosomal condition.

11.3.3 Segmental Introgression Lines

The excessive amount of alien genetic material makes the type of cytogenetic stocks described above still unsuited for practical breeding use; they represent, however, potent resources from which further chromosome manipulations can give rise to exploitable products where undesired linkage drag is largely minimized.

Although none of the wheat-alien transfers so far produced has probably equalled the worldwide success of the spontaneous 1BL.1RS wheat-rye translocation (Mujeeb-Kazi et al. 2013), for an appreciable number of the beneficial traits originating from perennial Triticeae the transfer into wheat has reached the final step, i.e., that of a segmental introduction(s) of sub-chromosomal entity, well harmonized with the wheat genomic environment. The most significant progress has been registered in the last few years, in coincidence with the great advancements in molecular genetic, cytogenetic, and genomic tools, and consequent ability to precisely monitor the alien introduction process and finely target the desired outcomes.

As with other alien sources not sharing with wheat completely homologous genomes, various methods have been used to induce translocations or recombination events between wheat chromosomes and those of perennial wheatgrasses and wildryes. While in the early attempts of chromosome engineering the use of radiation-induced translocations was almost invariably adopted (e.g., Sharma and Knott 1966; Knott 1968), genetic promotion of intergenomic homoeologous pairing and recombination has been later the method of election, particularly after the isolation of mutants at the *Ph1* locus in both bread (Sears 1977) and durum wheat (Giorgi 1983). In a few instances, exchanges associated with cell culture-induced breakage and fusion (Banks et al. 1995), or the ability of *Aegilops speltoides* *Ph1* gene(s) to partly inhibit the wheat *Ph1* effect (Wang et al. 2003), were the way followed to

promote transfer of BYDV resistance and, respectively, salt tolerance from addition lines for a group 7 *Th. intermedium* chromosome (7Ai-1) and for a group 5 *Th. junceum* chromosome (AJDAj5). On the other hand, in a number of cases (see ahead) exchange products of potential breeding value have spontaneously occurred, probably as a result of the action of pairing promoting genes present in perennial Triticeae genomes, which, to various extent, appear to counteract the suppressing effect of wheat *Ph* genes (Dvorak 1987; Zhang and Dong 1995; Jauhar and Almouslem 1998; Jauhar and Peterson 2000; Kang et al. 2008; Mullan et al. 2009). Whatever the method adopted for promoting exchanges, segmental introductions that involved homoeologous chromosomes and were of relatively more limited length gave rise to the best compensating and hence useful products for breeding exploitation.

11.3.3.1 Transfers Involving *Th. intermedium* and *Th. ponticum*

Favoured by the close relationships of their E/J and St basic genomes (Table 11.1) with those of wheat, particularly D and A, *Th. intermedium* and *Th. ponticum*, and so diploid species of the same genus, result the most valuable species contributing to wheat cultivar development among perennial Triticeae, and probably among wild relatives altogether (e.g., Li and Wang 2009; Wang 2011; Mujeeb-Kazi et al. 2013). As for other alien donors, among the many useful genes that have been stably transferred from *Thinopyrum* species into compensating wheat translocation/recombinant lines, the more easily manageable genes conferring disease resistance prevail. Many of these were described in previous extensive reviews (e.g., McIntosh et al. 1995; Friebe et al. 1996; Li and Wang 2009). In recent years, the list of exploitable resistance sources has widened, with addition of several new genes, and of genes previously included in transfer types unsuitable for breeding use (e.g., associated with excessive alien chromatin amount).

Introgressions from *Th. intermedium*

As to *Th. intermedium*, transfers into wheat include *Pm40* (Luo et al. 2009) and *Pm43* (He et al. 2009) for resistance to wheat powdery mildew, a disease toward which the donor species shows complete immunity (Wang et al. 2000). Both transfers appeared to consist of a spontaneously occurred cryptic translocation (the former on wheat 7BS, the latter on 2DL), giving rise to cytologically and phenotypically suitable bread wheat lines for use in breeding, especially in humid Chinese environments, where the disease is constantly epidemic. From the same wheat-*Th. intermedium* partial amphiploid used as donor material of the *Pm43* gene, an additional, spontaneous translocation product was recently obtained, consisting of a bread wheat line with a pair of chromosomes 6A carrying a *Th. intermedium* segment which occupies most of the short arm, and contains a gene with dominant inheritance, determining an immune reaction to powdery mildew races collected from

wheat fields of the Southwestern China (Tang et al. 2014). GISH analyses revealed the alien segment to originate from an St chromosome of the *Thinopyrum* donor species, which likely carries numerous *Pm*-type genes on different chromosomes and genomes. Various genes for resistance to rusts were also incorporated into wheat chromosomes within *Th. intermedium* chromosome segments. One such case is that of the stem rust resistance gene *Sr44* (initially designated as *SrAgi*, McIntosh et al. 1995), which confers resistance to the Ug99 race complex (Pretorius et al. 2010), and, starting from addition and substitution lines for the complete 7Ai (or 7J) chromosome, has been incorporated into a compensating 7DL.7JS (=7DL.7Ai-1S) Robertsonian translocation (Liu et al. 2013a), as well as into 7AL.7AS-7Ai-1S *ph1b*-induced homoeologous recombinant lines (Khan 2000). Distally located on the long arm of the same 7Ai chromosome, the *Bdv2* gene conferring BYDV resistance is located; several subchromosomal introgressions containing *Bdv2* were obtained, as either cell culture- or radiation-induced translocations (Banks et al. 1995; Crasta et al. 2000), or *ph1b*-induced homoeologous recombinants (Xin et al. 2001) into wheat 7DL. Lines carrying the shortest alien segment (particularly TC14, with just 20 % distal 7DL replaced by 7AiL, see e.g. Ayala-Navarrete et al. 2009) have been deployed in breeding in China and Australia (Zhang et al. 2009b; Ayala-Navarrete et al. 2013). Multi-environment yield trials conducted in Australia showed the impact of TC14 on various genetic backgrounds to be generally benign, except for a frequent delayed maturity, which makes this translocation useful in BYDV-prone areas that experience a less pronounced terminal drought (Rosewarne et al. 2015).

An additional highly effective gene toward this relevant viral disease, named *Bdv4*, is located on a *Th. intermedium* chromosome with group 2 homoeology incorporated into the Zhong 5 partial amphiploid and derived substitution lines (see Sect. 11.3.2). A combination of translocations containing *Bdv2* and *Bdv4* is being endeavoured, which would likely confer to wheat an even stronger and more durable resistance than either gene alone, like that expressed by the wheatgrass donor species (Ayala-Navarrete et al. 2009).

Introgressions from *Th. ponticum*

Perhaps even more impacting on breeding are transfers originating from *Th. ponticum*. Among the many genes introduced from this species into the wheat background (see, e.g., Li and Wang 2009; Ceoloni et al. 2014a), one illustrative case of how chromosome engineering can be the key to effective exploitation of desirable alien variation is that of the stem rust resistance gene *Sr26*. As above anticipated (Sect. 11.3.2), a radiation-induced 6AgL-6AL (=6Ae#1) translocation was introduced in Australia and from that many wheat cultivars carrying *Sr26* have been released. However, although *Sr26* still remains effective against all known races of stem rust, including all currently described pathotypes of the Ug99 lineage (FAO 2015), its resistance has only been used commercially in Australia, where use of 6Ae#1-bearing cultivars has been declining over the past two decades. The reason

probably lies in the up to 15 % yield reduction associated with the presence of the 6Ae#1 segment carrying the target gene (Knott 1968; The et al. 1988), a segment that occupies about 90 % of 6AL (Friebe et al. 1996; Dundas et al. 2015). Work was therefore undertaken to reduce the segment size of the 6Ae#1 translocation present in the Australian cv. Eagle by induced recombination with its wheat homoeologues (Dundas and Shepherd 1998; Dundas et al. 2007). By use of biochemical and molecular markers, over 1400 critical individuals were effectively screened, and among them 11 were found to have reduced size of 6Ae#1 chromatin (Dundas et al. 2015). Of the seven proved to carry *Sr26*, five involved chromosome 6A, one 6D and the last an unidentified wheat chromosome. GISH-based physical mapping placed the *Sr26* gene at the distal end of the *Th. ponticum* chromosome arm, and selected recombinant lines with around 30 % of distal 6AgL chromatin have already shown higher grain yields than the recurrent wheat cultivars in preliminary field evaluations (Dundas et al. 2015).

As mentioned before (Sect. 11.3.2), some *Th. ponticum* chromosome regions present the interesting occurrence of more than one useful gene for potential use in wheat. One such case concerns the distal portion of 3AgL arm, harbouring the *Lr24* and *Sr24* genes. Cultivars have been developed mostly from Agent, a spontaneous, compensating translocation carrying both genes in its terminal 3AgL segment, spanning about 30 % of the wheat 3DL arm (Friebe et al. 1996); however, several recombinant lines, involving mostly chromosome 3D but also 3B, were also obtained by genetically induced homoeologous recombination (Sears 1973, 1978). One of the 3BS.3BL-3AgL recombinant lines, carrying about 20 % of distal 3AgL, has been employed in recent years to introduce the two genes on a 3B chromosome of durum wheat (Ceoloni, unpublished). In contrast with the short-term protection provided in North America and South Africa, breakdown of leaf rust resistance conferred by *Lr24* was only detected in Australia after almost 20 years of its extensive exploitation (Park et al. 2002), and the gene can still be useful in resistance gene combinations (Bariana et al. 2007). On the other hand, *Lr24* confers complete immunity to all leaf rust pathotypes spread in China, where was recently tagged by a STS marker for MAS breeding (Zhang et al. 2011b), and in India (Kumar et al. 2010). As to *Sr24*, the gene maintains its efficacy in Australia and in many wheat producing regions worldwide, although some Ugandan “Ug99” pathotypes mutated in recent years to acquire virulence toward *Sr24* (FAO 2015).

Transfers Involving *Th. ponticum* Group 7 Chromosomes

Amongst *Sr* genes effective against all Ug99 races emerged so far, besides *Sr44* and *Sr26* already described, *Sr25* and *Sr43*, both from *Th. ponticum*, have to be recalled. The latter was originally introduced into common wheat in the form of chromosome substitution and translocation lines involving the alien group 7 chromosome, designated 7e₂, and wheat chromosome 7D (Knott et al. 1977; Kibiridge-Sebunya and Knott 1983). However, even the best of the translocation lines (e.g., KS24-1 or KS24-2 in Kim et al. 1993), turned out to be 7DS.7e₂L Robertsonian

translocations, with the complete 7eL₂L arm determining undesirable linkage drag. Therefore, to eliminate unwanted alien genes, such as one enhancing yellow flour pigmentation (*Yp*) of the recipient bread wheat, a *ph1b*-mediated chromosome engineering strategy was applied to the 7DS-7eL₂S.7eL₂L KS10-2 initial translocation line (Niu et al. 2014). To identify new wheat lines carrying *Sr43* on shortened alien segments, several stem rust resistant plants were screened for dissociation of *Sr43* from one or more of the six codominant SSR markers located on 7DL, and two recombinants with *Th. ponticum* segments of limited size, interstitially located in the subterminal region of 7DL, were eventually isolated. GISH revealed the 7eL₂L portions to be inferior to 20 % of the recombinant 7DL; however, in both lines the yellow pigmentation was still higher than in wheat control lines, though inferior to the KS10-2 initial translocation line. Moreover, the *Sr43* gene they contain could have a limited deployment because of its temperature-sensitive expression, making the gene largely ineffective at 26 °C (Niu et al. 2014).

No doubt, the most extensively targeted group 7 *Thinopyrum* chromosome is the one originally named 7Ag (Sears 1973) but also 7eL₁ (Sharma and Knott 1966; Knott et al. 1977), because of its nearly complete homology with 7eL₂, as probably deriving from a different accession of the same species. In fact, 7eL₁ and 7eL₂ not only show almost complete pairing (Dvorak 1975; Forte et al. 2014), but also exhibit considerable correspondence in gene content, particularly at the L arm level. Both arms possess genes controlling resistance to leaf rust (*Lr19* on 7eL₁L and a weaker, unknown *Lr* gene on 7eL₂L), and to stem rust (*Sr25* and *Sr43*, respectively), as well as genes determining yellow flour pigmentation (*Yp*) and Segregation distortion (*Sd*) (reviewed in Ceoloni et al. 2014a). Contrasting phenotypes for reaction to *Fusarium* head blight (FHB) differentiate the two 7eL sources, 7eL₁ being susceptible and 7eL₂ bearing a major QTL in the distal end of its long arm (Shen and Ohm 2007; Forte et al. 2014).

The extensive work addressed to traits of 7eL₁ derivation, of both theoretical and practical value, has been enabled by availability of a wide array of translocation and recombinant lines involving this chromosome, produced both in bread and in durum wheat backgrounds. The consistent interest for 7eL₁ transfers was primarily addressed to the *Lr19* gene, conferring a largely effective resistance to wheat leaf rust across time and space (Gennaro et al. 2009 and references therein). Using the 7eL₁(7D) substitution line, named Agrus, as starting material (Sect. 10.3.2), *Lr19* was incorporated into bread wheat cultivars through both irradiation (Sharma and Knott 1966; Knott 1968) and induced homoeologous recombination (Sears 1973, 1978). Among the radiation-induced translocations, the one named T4 (= Agatha), consisting of a 70 % long 7eL₁L segment inserted onto the wheat 7DL arm (Fig. 11.2a; Dvorak and Knott 1977; Friebe et al. 1996), proved to have a good compensating ability (Friebe et al. 1994).

An additional resistance gene, namely *Sr25*, conferring resistance to several races of wheat stem rust (McIntosh et al. 1976; Knott 1989a), and recently shown to be effective even against Ug99 (Li and Wang 2009; Liu et al. 2010), enhanced the validity of T4. As such, this sizable translocation has been incorporated into several bread wheat varieties, including the CIMMYT cultivar Oasis 86 and various

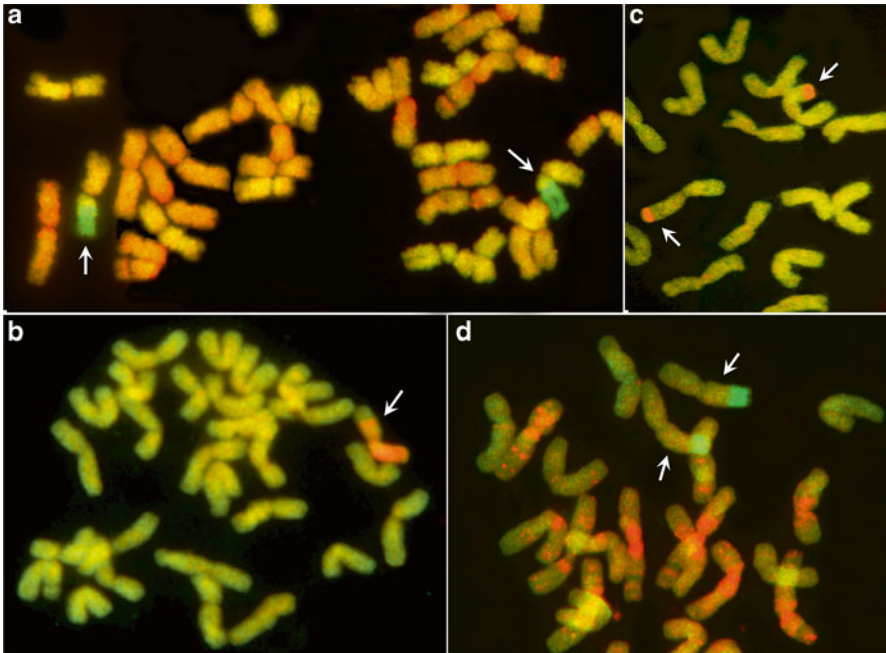


Fig. 11.2 Somatic chromosomes of wheat translocation and *phl*-induced recombinant lines, carrying different segments of *Thinopyrum ponticum* chromosome 7Ag, subjected to fluorescence GISH, as described in Forte et al. (2014). Total DNAs of wheat and *Th. ponticum* DNA were labelled with different fluorochromes in separate experiments; as a result, *Th. ponticum* DNA is marked by green fluorescence in **a** and **d**, and by red fluorescence in **b** and **c**. In all *plates*, the wheat-*Th. ponticum* chromosomes are *arrowed*. (**a**) Partial metaphase *plate* of the bread wheat T4 translocation line, carrying a pair of 7D chromosomes with 70 % of 7AgL on their long arms; (**b**) Complete metaphase *plate* of a primary durum wheat recombinant, hemizygous for a 7A chromosome with 7Ag chromatin encompassing the entire long arm and about half of the short arm; (**c-d**) partial metaphase *plates* of secondary 7A-7Ag durum wheat recombinants, with shortened amounts of 7Ag chromatin compared to the primary recombinant type: R5-2-10, with 23 % 7AgL on distal 7AL (**c**), and R23-1, with 40 % 7AgL on its 7AL arms (**d**)

derivatives still bred in several world Countries endangered by Ug99 (e.g., DRRW 2011), and the Sweden cultivar Sunnan (McIntosh et al. 1995). In India, the second largest wheat producer in the world after China, with about 12 % share in total world wheat production, cultivars with *Lr19*+*Sr25* have become popular, and besides the rust protection, this alien transfer seems to be associated with slow leaf senescence and increased yield (Sivasamy et al. 2010).

As to the *Yp* gene(s), also associated with *Lr19* and *Sr25*, as it is one of its most likely candidates, i.e., *Psy1* (coding for phytoene synthase, required for endosperm carotenoid accumulation, see Gallagher et al. 2004; Pozniak et al. 2007), the current perception by breeders and consumers seems to be changing as compared to the past. In fact, higher carotenoid content in the wheat grain is becoming a desirable trait for the multiple beneficial health effects determined by these compounds,

leaving the aesthetic aspect of the increased flour yellowness of relatively minor importance (Ravel et al. 2013). However, reduction of pigmentation was attempted by various means in past years. By subjecting Agatha (=T4) to EMS treatment, Knott (1980, 1984) produced mutant lines with reduced flour pigment levels but poor agronomic performance (Knott 1984, 1989b): one (Agatha 28-4) was found to carry a point mutation for the *Psy1-7e1₁* gene (Zhang and Dubcovsky 2008), the other (Agatha 235-6) has apparently lost a terminal portion of the original 7e1₁L segment, also including *Sr25* (Friebe et al. 1994), but retains an intact *Psy1-7e1₁* gene. A second *Yp* gene, more proximally located along the T4 7e1₁L segment, is possibly mutated in Agatha 235-6 (Zhang and Dubcovsky 2008). In a recent study (Rosewarne et al. 2015), Australian adapted genetic backgrounds carrying the original T4 translocation or each of Knott's two mutant T4's, were trialled over a wide range of Australian environments and growth conditions. The effects of T4 and mutant 28-4 on yield in the different sites were similar to those of previous reports by CIMMYT, indicating they provide a yield advantage in high yielding, particularly non-moisture-stressed, environments. For both lines the percentage effect of the translocation in comparison to non-T4 lines increased as the site yield increased. By contrast, the mutant 235-6 translocation was not found to provide a yield increase, but rather to cause depression of several yield-related traits even under water-favourable conditions, which suggests the loss of yield contributing gene(s), besides that yellow pigmentation and *Sr25* resistance, in its rearranged 7e1₁L segment.

Additional white-endosperm, T4 derivatives were also obtained by gamma-ray irradiation (Marais 1992a), and via *ph1b*-induced recombination (Marais 1992b; Prins et al. 1997; Marais et al. 2001; Somo et al. 2014). Through the latter strategy, repeated rounds of homoeologous recombination eventually resulted in production of recombinants with the desired endosperm phenotype, but with their differently sized alien segments relocated from the wheat 7DL arm to 7BL. This event was accompanied by structural aberrations in the region of exchange, which, even in the absence of the *Sd* gene (named *Sd1*, see ahead), might be partly responsible for some detrimental effects on the breeding performance of the carrier lines. However, one recombinant line showed to have the aberrant region replaced by normal wheat chromatin, thus being potentially suitable for breeding exploitation (reviewed in Somo et al. 2014). In all such lines, a second *Sd* gene (named *Sd2*, see Groenewald et al. 2005) was hypothesized to be retained and to cause, similarly to *Sd1*, aberrant segregation of the recombinant chromosomes, particularly through the male germline, as well as negative effects on fertility and seed set. These undesirable *Sd*-associated effects were, however, manifested in heterozygotes only.

In a separate attempt (Zhang et al. 2005), Sears' Transfer#1 primary recombinant line (Sears 1973, 1978) instead of the T4 translocated chromosome was fractionated into various 7D/7e1₁ secondary recombinant chromosomes. One of the selected recombinants was proved to have lost the very distal *Yp* gene, yet retaining *Lr19* and the proximally associated *Sd1* gene.

Genetic and physical mapping of all the breakpoints present in the several 7D/7e1₁ translocation/recombinant lines, by means of various molecular markers and genes/phenotypes assigned to deletion bins or chromosome segments revealed

by GISH (e.g., Groenewald et al. 2005), showed substantial synteny and colinearity between the *Th. ponticum* and wheat group 7 chromosomes, and the critical alien genes, with a centromere-*Sd1-Lr19-Yp/Sr25* order, to reside in the distal half of the arm, with the *Lr19*-to-telomere portion spanning about a quarter of it. This type of information is also instrumental to selection of the most suited lines for breeding applications, i.e., in principle, those that possess the minimum amount of alien chromatin exceeding the gene(s) of interest. Such a selection criterion becomes particularly stringent when the recipient species is durum wheat, markedly less tolerant to genic and chromosomal imbalances than hexaploid bread wheat (reviewed in Ceoloni et al. 2005a). For the same reason, chromosome engineering in this *Triticum* species poses more difficulties and has provided, as a whole, a relatively limited number of transfer lines of breeding value (Ceoloni et al. 2014b).

Nonetheless, the *Lr19 + Sr25 + Yp* association looked very appealing for a multi-targeted improvement of the durum wheat crop. Therefore, a chromosome engineering strategy, based on the use of the *ph1c* mutant of durum cv. Creso (Giorgi 1983), was specifically targeted to the concomitant incorporation of the three genes into durum wheat (Ceoloni et al. 2005b). Through this approach, assisted by proper selection tools (molecular markers, FISH/GISH), the excessive length of 7e₁L chromatin present on chromosome 7A of a primary recombinant line (Fig. 11.2b) was sufficiently shortened to give secondary and tertiary recombinant types still carrying all target genes and being well tolerated by the recipient durum genome (Fig. 11.2c, d; Ceoloni et al. 2005b, 2014a). From one of them, named R5-2-10 (Fig. 11.2c), with its 23 % of distal 7e₁L including *Lr19 + Sr25 + Yp* but no *Sd* gene, exhibiting very good agronomic and quality performance (Gennaro et al. 2003, 2007), a variety was released in Italy in 2010 with the name of Cincinnato.

The 7AL-7e₁L durum wheat recombinants, for several of which near-isogenic lines (NILs) have been obtained, represented a highly valuable tool to carry out a variety of studies, from integrated genetic and physical mapping of the 7L critical arms, with assignment of numerous markers and genes to several 7L sub-regions, to the analysis of some structural and functional characteristics associated with defined 7e₁L portions. Among the most meaningful *Th. ponticum* traits that could be detected and precisely evaluated are traits with a great potential to positively impact on yield. Effects on yield parameters started to be associated to 7e₁L introgression following field trials of NILs carrying the T4 translocation introduced by CIMMYT into the cultivar Oasis 86 and various other bread wheat cultivars (Singh et al. 1998; Reynolds et al. 2001; Monneveux et al. 2003). In all backgrounds, 10–15 % increase in biomass, grain yield and grain number/spike was observed compared to controls lacking the translocation. Through CIMMYT lines, such material has been extensively used in many breeding programs worldwide. However, no precise notion was available on the location along the sizable 7e₁L segment of the multiple genes/QTL likely underlying the yield-contributing traits. NILs of some of the durum wheat-*Th. ponticum* recombinants developed in the background of the well adapted but rust-susceptible cv. Simeto, helped in gaining this knowledge. NILs of recombinant lines R5-2-10, R112-4 and R23-1, carrying 23, 28 and 40 % distal 7e₁L, respectively, on the corresponding 7AL arms (Fig. 11.2c, d), have been field-tested in a

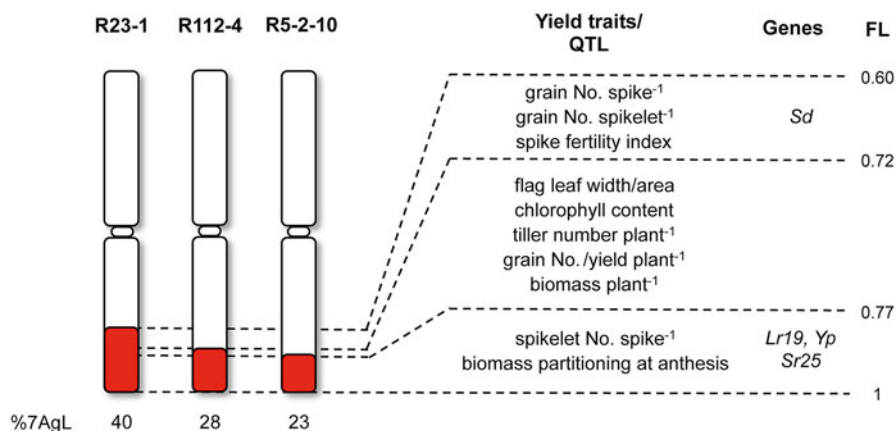


Fig. 11.3 Structural–functional dissection of 7A-7Ag chromosomes representing three durum wheat-*Th. ponticum* recombinant lines. Within the 7AgL regions defined by the different 7AL-7AgL breakpoints in the three chromosome types, known genes (*Lr19*, *Sr25*, *Yp*, *Sd*), and putative genes/QTL for yield-contributing traits could be assigned (adapted from Kuzmanovic et al. 2014 and unpublished). *White background*=7A, *red background*=7AgL. *FL* fractional arm length of the breakpoint to centromere distance, from 0=centromere to 1=telomere

central Italy environment where durum wheat is typically grown. Significant and differential impacts on relevant yield traits could be detected in homozygous carriers (HOM+) vs. non-carriers (HOM-) of the different 7e₁L segments (Ceoloni et al. 2014b; Kuzmanovic et al. 2014). 7e₁L genes/QTL determining positive effects on grain and tiller number, grain and biomass yield, flag leaf dimensions and chlorophyll content, were found to be all located within the distal 40 % of the alien arm. Most of them turned out to reside within the 28 %-long 7e₁L segment of line R112-4, except for the locus/i controlling grain number per spike and per spikelet, present in the most proximal 7e₁L portion of the total 40 % assayed, specific to R23-1 (Fig. 11.3).

Many of the valuable loci detected and confirmed across years appear to be readily exploitable in durum wheat breeding, as they are included in the R112-4 7e₁L segment that has no undesirable linkage drag for the recipient species. Less straightforward may turn out to be the harnessing of the grain number per spike/spikelet locus, in most instances found to be associated with considerably decreased kernel weight and, at times, also depending on the wheat genotype, with other abnormal plant phenotypes. These have been tentatively attributed to the presence, in the same R23-1-specific 7e₁L segment, of a *Sd* gene (probably *Sd1*, see also above), determining in durum wheat backgrounds a more or less severe segregation distortion of such a recombinant chromosome, always in the direction of self-elimination through the male germline (Ceoloni et al. 2014a).

Taking advantage of the 7e₁-7e₂ homologous relationships, via homologous recombination in hybrids between translocation/recombinant lines carrying the two long arms or portions of them, useful genes originally present in either one have

been recently assembled in novel combinations in both bread wheat (Shen and Ohm 2007; Zhang et al. 2011a; Forte et al. 2014) and durum wheat backgrounds (Forte et al. 2014). Thus, both species have been equipped not only with *Lr19 + Yp + Sr25* and yield-contributing QTLs of $7eL_1L$ origin, but also with a $7eL_2L$ -derived effective FHB resistance gene/QTL (named *Fhb-7eL₂* in Forte et al. 2014). The latter can considerably reinforce resistance to a disease which, favoured by climate changes, has recently become a threat also in unusual environments and toward largely susceptible species, such as durum wheat. In both transfer schemes, the bread wheat $7DS.7eL_2L$ centric translocation line (KS24-1 genotype, see above) was employed as donor of *Fhb-7eL₂*, while, depending on the target wheat species, the bread wheat T4 translocation onto 7D or durum wheat recombinant lines onto 7A were used as source of the $7eL_1L$ genes. In contrast to the nearly complete pairing and recombination between the $7eL_1L$ and $7eL_2L$ portions shared by the two cross parents of the bread wheat transfer, in *T. aestivum* × *T. durum* pentaploid F₁s considerable reduction in pairing and recombination frequency was observed, mostly ascribable to the location of the parental $7eL$ portions on otherwise homologous 7D chromosomes vs. 7D and 7A homoeologs in the two F₁ types. Nevertheless, pyramiding of target genes/QTL from the two *Th. ponticum* accessions into both wheat species, greatly assisted by use of advanced selection (MAS) and characterization (GISH) tools, was successfully achieved. Such materials, already exhibiting highly satisfactory agronomic performance (Forte et al. 2014), are expected to lead in the short-term run to durum and also bread wheat cultivars with potential to greatly contribute to enhanced security and safety of the wheat crop.

A highly significant example of multiple *Th. ponticum* gene introgressions with proved positive impact on breeding is that of the Chinese cultivar Xiaoyan 6, in which at least two wheat chromosomes (2A and 7D) carry chromosomal segments from *Th. ponticum* with genes contributing durable resistance to stripe rust and *Septoria tritici* blotch, wide environmental tolerance to high temperature, strong light, and hot-dry winds during grain-filling stages (Li et al. 2008 and references therein). Because of its superior performance under both drought and irrigated conditions, its strong yield stability under diverse environments and good bread-making quality, Xiaoyan 6 was cultivated as the main variety in Shaanxi Province for 16 years (1980–1995). Moreover, Xiaoyan 6 has been used as a core parent for wheat breeding in China in the past 20 years, with more than 50 wheat varieties apparently involving it in their pedigree. These varieties have been grown in more than 20 million hectares, and increased wheat grain production by 7.5 billion kg in total. Thus, Xiaoyan 6 provides an unparalleled example of successful wheat breeding through segmental alien introgression.

11.3.3.2 Additional Introgressions with Actual or Potential Impact on Wheat Improvement

Additional wheat-*Thinopyrum* derivatives have been used in breeding programs to combat major wheat production constraints. One such case concerned the Mayoor and Chirya lines, selected from the intergeneric combination between *T. aestivum*

and *Th. curvifolium* (the latter containing two modified E or J^c/J^b genomes, see Table 11.1; see also Liu and Wang 1993; Wang 2011), used to develop wheat varieties resistant to the spot blotch disease, caused by *Bipolaris sorokiniana*, in various parts of the world, particularly Central-Southern America and South Asia (Duveiller et al. 1998; Mujeeb-Kazi et al. 2013). Another interesting case is that of a wheat-*Th. disticum* derivative (the latter with a similar genome to that of *Th. curvifolium*, see Liu and Wang 1993), able to confer remarkable salt tolerance to Pakistani and Mexican varieties (see Mujeeb-Kazi et al. 2013).

A potentially appealing resource for wheat breeders has been recently produced which combines genes from two *Thinopyrum* species, namely the already mentioned *Lr19 + Sr25* from 7eL of *Th. ponticum*, and the *Bdv2* gene from the closely homoeologous arm 7AiL of *Th. intermedium* (Ayala-Navarrete et al. 2013). Donors of the respective genes to the recombinant translocations were T4 mutant 28-4 (lacking the *Yp* gene, see above), with 70 % of wheat 7DL replaced by *Th. ponticum* chromatin, and TC14, with 20 % distal 7DL replaced by 7AiL (Ayala-Navarrete et al. 2009). Thus, from recombination in a *ph1b* background, desired recombinants were selected by MAS, containing all genes within a single block of alien chromatin as short as the distal 20 % of 7DL chromosome arm (Ayala-Navarrete et al. 2013).

Of similarly limited size was found to be the *Th. elongatum* 3EL segment replacing the most distal 3AL portion in the best of a series of recombinant lines (named 524–568) developed to improve bread wheat salt tolerance (Mullan et al. 2009). Thanks to high-resolution genetic and physical mapping of wheat-alien chromosome breakpoints, coupled with phenotypic analysis of the 3D-3E and 3A-3E recombinant set, the gene(s) responsible for the Na⁺ “exclusion” mechanism, previously ascribed to the alien 3E chromosome, turned out to be confined to the distal end of 3EL. This makes line 524–568 a good candidate to obviate or at least alleviate yield penalties caused by high accumulation of Na⁺ that modern commercial wheat varieties experience under salinity stress. Interestingly, a comparable level of 3E-wheat group 3 homoeologous recombination was detected in the absence of the wheat *Ph1* gene and under the pairing promoting effect of gene(s) on *Th. elongatum* chromosome 3E, combined with absence of other *Ph* wheat genes on chromosomes 3A and 3D, as in 3E(3A) and 3E(3D) substitution lines (Mullan et al. 2009).

Also in a normal *Ph1* background of the cross progeny to wheat of a wheat-*Th. bessarabicum* amphiploid, a T2JS-2BS-2BL translocation line was recovered (Qi et al. 2010). This, when compared to normal wheat lines, showed enhancement of many yield-related traits, namely more fertile spikes per plant, longer spikes, more grains per spike, and higher yield per plant. At the same time, the quite syntenic replacement included the wheat dominant allele for the *Ppd-B1*, controlling photo-period response and determining early heading date (Snape et al. 2001). Thus, the T2JS-2BS-2BL translocation line headed considerably later than control lines. However, the size of the 2JS segments could be further engineered to eliminate the undesirable trait(s), and only exploit the positive yield attributes.

Transfers onto wheat of subchromosomal segments from perennial Triticeae genomes more distantly related to the former than those of *Thinopyrum* spp. have been documented in recent years. One interesting example concerns tetra-

ploid crested wheatgrass, *Agropyroncristatum* (Table 11.1), which, besides genes for disease resistance and stress tolerance, was shown to harbour genes/QTL able to enhance wheat yield performance. Already in addition lines (Wu et al. 2006; Han et al. 2014; see Sect. 11.3.2), and, in translocations lines later obtained (Luan et al. 2010), several useful genes were allocated to *A. cristatum* chromosome 6P; Song et al. 2013; Ye et al. 2015). In particular, genes/QTL enhancing relevant traits such as number of fertile tillers and of grains per spike could be ascribed to specific 6P subregions, and were expressed in translocation lines with minimal amount of 6P chromatin (Luan et al. 2010; Ye et al. 2015). Precise characterization of these lines, including identification of 6P-specific markers, provides a good basis for the utilization of multiple *A. cristatum* genes in wheat improvement.

The same applies to a highly effective stripe rust resistance gene present on chromosome arm 3NsS of *Psathyrostachys huashanica* (Table 11.1), an endemic and endangered wild species in China, stably transferred onto wheat arm 3BS (Kang et al. 2011). The 3BL.3BS-3NsS translocation had a spontaneous occurrence in the selfed progeny of a 3Ns monosomic addition line into wheat. Of spontaneous occurrence were also numerous translocations detected in advanced backcross/selfed generations from a *T. aestivum* x *Elymusrepens* cross, several of which fully expressed the high FHB resistance of the wild parent (Zeng et al. 2013b).

11.4 Concluding Remarks and Future Prospects

The examples above illustrated provide ample evidence of the richness of perennial Triticeae gene pools in beneficial traits for wheat improvement. Recent progress has also been described for many such traits in the path of their stable incorporation into the wheat genome, and, hence, of their well advanced “state of art” in view of practical exploitation as novel breeding materials. Although the history of distant hybridization involving this large group of wheat relatives goes back to the 1930s (Tsitsin 1960), the major progress, as, indeed, for wheat relatives in general, is concentrated in the very last years, in parallel with remarkable advancements in the amount of information and tools for Triticeae genomics and related fields of knowledge. Not only these extraordinary developments have speeded up and made much more effective characterization and selection procedures, but also have considerably increased the ability to capture novel variability for much more complex traits, e.g., yield-related traits, than those almost exclusively targeted in past years. Thus, the answer is now ready to Cox’s question of some years ago (Cox 1997), concerning the perspectives for deepening the wheat primary gene pool. He, in fact, while appreciating the fact that “humans have resorted to interspecific crossing to improve wheat’s pest resistance,” at the same time wondered “...why should wheat’s progenitors not be regarded as sources of useful genetic variation for all economic traits?” The rather obvious answer is in the above statements, that is to say we now can manipulate genomes with knowledge and tools virtually inconceivable just a few years ago. As a result, also the overall success of cytogenetic strategies in finely

engineering the genomes of cultivated wheat species has been greatly enhanced. Thus, although the route from the trait identification stage to the output of practical products, ending with varietal release, may well remain relatively long and complex, a holistic and highly effective approach is nowadays applicable; no doubt, this will help to better cope with current and future environmental and social changes, and to meet the requirements for food security and safety sustainably.

In a broader and longer-run perspective, other approaches are expected to complement and even succeed in effecting finer manipulations than those currently achievable by chromosome engineering. In this context, disregarding a number of limitations, the transgenic approach, or perhaps better, where applicable, its cis-genic “version” (Holme et al. 2013), has the advantage of avoiding “linkage drag” potentially associated with cytogenetics-based manipulations. A cisgenesis-mediated transfer of a gene coding for a MYB transcription factor isolated from *Th. intermedium* and conferring to the transformed wheat enhanced resistance to the take-all disease was recently described (Liu et al. 2013b). The number of “wild” genes available for this kind of transfer is expected to rapidly increase in a short-term run, as whole genome sequences of the wild donors of the A and D genomes to polyploidy wheats are already available (Jia et al. 2013; Ling et al. 2013). Further, to preferentially target genic regions and greatly reduce the repetitive sequence content of large Triticeae genomes, reduced representation-based approaches are available (Hirsch et al. 2014), and, among them, exome capture has been recently demonstrated to be a powerful approach for variant discovery in cultivated barley and related species (Mascher et al. 2013), as well as in rice and in polyploid wheat species (Saintenac et al. 2011; Winfield et al. 2012; Henry et al. 2014). For species with large genome size, such as cultivated wheats and the many polyploid perennial taxa discussed in the present context, an exome-wide basis can be cost-effective and high-throughput. In fact, even if a reference sequence is not available, a transcriptome assembly can be performed at relatively low cost and can serve as a starting point for the design of capture targets for any species (Henry et al. 2014). Furthermore, progress in chromosome genomics, i.e., genome analysis using chromosome-based approaches, allowed by high-throughput flow sorting technology and recently empowered by the high discriminatory capabilities of FISH labeling (Giorgi et al. 2013), enables isolation of pure chromosome fractions from virtually any genome, including the complex ones of polyploid wheats and of related Triticeae species (reviewed in Doležel et al. 2014; see also Chap. 13 in this book). Thus, specific alien chromosomes, or even recombinant/translocated wheat-alien chromosomes as those described in Sect. 11.3.3, can be the “substrate” for a highly focused exome capture or other gene-targeted approaches. Desirable variant alleles from a given donor species thus identified, can, on one hand, be made available for cisgenic manipulations, although these will retain their inherent drawback of random insertion and unpredictable expression of the delivered gene in the recipient genome. On the other hand, they can also serve as externally supplied DNA templates for targeted gene/allele correction or replacement via recent “genome editing” approaches, holding good promise also in a breeding perspective (reviewed in Podevin et al. 2013).

In conclusion, there is ample consensus on the absolute need that intensification of agricultural production necessary to “close the yield gap,” particularly crucial in the wheat case, has to imply a package of measures that only a changing landscape of breeding strategies can successfully harness. Technical or other types of limitations will have to be overcome before the latest ground-breaking strategies will be in place. Fortunately, however, several novel wheat materials, many reinforced with valuable genes from perennial Triticeae, have been developed in which yet untapped potential for breeding gains has been effectively unlocked, and many more are expected to be readily available in the near future. This effort, coupled with the ever paramount contribution of traditional breeding to incorporate the beneficial transfers into elite and adapted cultivars, will hopefully soften the highly complex scenario threatening mankind’s staple wheat crop.

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Chapter 12

Wheat–Barley Hybrids and Introgression Lines

Márta Molnár-Láng and Gabriella Linc

12.1 Wheat (*T. aestivum*) × Barley (*H. vulgare*) Hybridization

Wheat (*Triticum aestivum* L.) and barley (*Hordeum vulgare* L.) are two of the major crops cultivated in the temperate zones. Besides its agronomic importance, barley has been an important material for genetic and genomic studies on the *Triticeae*, a tribe of the grass family. The advantages of barley as an experimental material reside basically in its diploid nature. Wheat/barley intergeneric hybridization could make it possible to incorporate the major agronomical traits of barley (earliness, β -glucan content, favourable amino acid composition, salt and drought tolerance, good tillering ability, etc.) into the bread wheat genome (Molnár-Láng et al. 2014). Although experiments had already begun in the early twentieth century, the first demonstrably successful cross between the two species was reported by the Danish scientist Kruse in 1973. Encouraged by this success, attempts were made worldwide, and at first hybrids were produced with relatively greater frequency when barley was used as the female parent (Islam and Shepherd 1990). Barley × wheat hybrids were developed in numerous combinations by several scientists: Islam et al. (1975), Fedak (1977), Thomas et al. (1977), Mujeeb-Kazi (1981), Clauss (1980), Shumny et al. (1981), Wojciechowska (1985) and Molnár-Láng et al. (1985). In crosses between a total of 18 barley varieties and 15 wheat varieties, the highest seed set was achieved when the wheat variety Chinese Spring (CS) was hybridized with the barley varieties Betzes and Ketch. A seed set of 15.4 % was reported by Islam et al. (1975), while Fedak (1980) achieved 49 % seed set, though only 2 % developed into plants. Fedak and Jui (1982) used the CS-Hope substitution line series to determine the chromosomal location of genes in CS that permit

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crossability with Betzes. No progeny were obtained from substitution lines 5A, 5B, 5D, indicating that the homoeologous group 5 chromosomes of CS are the chromosomes chiefly responsible for permitting crossability with Betzes. All the hybrid plants obtained were raised in embryo culture, since hybrid seeds have no endosperm (Islam and Shepherd 1990). The barley \times wheat hybrids exhibited complete male sterility, but when backcrossed with wheat it proved possible to produce BC₁ and BC₂ plants. The seed set in the first backcross was extremely low (0.5–1.2 seeds/spike) (Islam and Shepherd 1990). Due to the pistilloidy observed in the BC₁ and BC₂ plants the progeny remained sterile despite several backcrosses, making it impossible to develop fertile addition lines. In order to eliminate pistilloidy, attempts were made to make reciprocal crosses, using wheat as the female parent. Far fewer laboratories were able to report successful crosses and these involved a much smaller number of combinations (Islam and Shepherd 1990; Fedak 1980; Wojciechowska and Pudelska 1993; Molnár-Láng and Sutka 1994; Molnár-Láng et al. 2000b; Jauhar 1995; Taketa et al. 1998). Altogether about 100 combinations between 29 wheat cultivars and 55 barley accessions were tested, of which about 45 combinations produced 1 % of hybrid embryos. It was found by Islam et al. (1978, 1981) that crosses between CS and Betzes gave the highest seed set, but this was only 1.3 %. In experiments carried out under controlled conditions in the Martonvásár phytotron, 3.3 % seed set was achieved with the same combination (Molnár-Láng and Sutka 1994). A relatively short time after the development of the first wheat \times barley hybrids, addition lines (2H, 3H, 4H, 5H, 6H, 7H) were also produced for the first time between CS wheat and the spring barley Betzes (Islam et al. 1978, 1981) (Table 12.1). By crossing this addition series with the relevant monosomic lines, substitution lines were developed for all the chromosomes except 1H and 5H (Islam and Shepherd 1992b, 1995; Ya-Ping et al. 2003). Despite many attempts, it proved extremely difficult to expand the number of genotypes that could be successfully crossed, and very few hybrids were developed from genotypes with satisfactory agronomic traits (Wojciechowska and Pudelska 1993; Jauhar 1995; Taketa et al. 1998). It proved impossible to develop BC₁ seed on a substantial proportion of the new hybrids, so no fertile progeny could be obtained from the new combinations (Wojciechowska and Pudelska 1993; Jauhar 1995). The efficiency of hybrid development was greatly improved by Koba et al. (1991), who used the 2,4-D treatment that had been successfully applied in wheat \times maize crosses and also proved that F₁ hybrids could be produced from most embryos through embryo culture. A number of Japanese wheat varieties were included in the crosses, among which Norin 12, Norin 61 and Shinchunaga gave better seed set than CS \times Betzes crosses. The highest seed set (8.25 %) was obtained from the Norin 12 \times Betzes combination. Addition lines containing the barley chromosomes 5H and 6H were developed from a cross between Shinchunaga and Nyugoruden. Translocation lines were produced containing the 5HS.5BL translocation chromosome pair in addition to 42 wheat chromosomes (Koba et al. 1997). However, it has recently been reported that, despite resulting in several new combinations, the application of 2,4-D treatment also led to a significantly higher frequency of maternal haploids (Polgári et al. 2014). Backcross progenies (BC₁ and BC₂) were developed from the Shinchunaga \times barley line

Table 12.1 Wheat (*Triticum aestivum*)—barley (*Hordeum*) disomic addition lines

<i>Triticum aestivum</i> genotype	<i>Hordeum</i> genotype	Added barley chromosome	References
Chinese Spring	<i>Hordeum vulgare</i> cv. Betzes (2-row, spring, German)	2H, 3H, 4H, 5H, 6H, 7H, 1H/1HS+6H 1HS, 2HS, 2HL, 3HS, 3HL, 4HS, 4HL, 5HS, 5HL, 6HS, 6HL, 7HS, 7HL	Islam et al. (1978, 1981) Islam and Shepherd (2000) Islam (1983), Islam and Shepherd (1990)
Shinchunaga (Japanese, spring)	<i>H. vulgare</i> cv. Nyugoruden (New Golden) (2-row, spring, Japanese)	6H, 7H	Koba et al. (1997)
Martonvásári 9 kr ₁ (Mv9kr1) (Hungarian, winter)	<i>H. vulgare</i> cv Igri (2-row, winter, German)	2H, 3H, 4H, 7H, 1HS, 6HS,	Molnár-Láng et al. (2007) Szakács and Molnár-Láng (2007; 2010)
Asakaze komugi (Japanese, facultative)	<i>H. vulgare</i> cv. Manas (6-row, winter, Ukrainian)	2H, 3H, 4H, 6H, 7H 2HS, 2HL, 3HS, 3HL, 5HS, 5HL, 6HS, 6HL, 7HS, 7HL	Molnár-Láng et al. (2012) Türkösi et al. (2014b)
Chinese Spring	<i>Hordeum chilense</i>	1H ^{ch} , 4H ^{ch} , 5H ^{ch} , 7H ^{ch}	Miller et al. (1981)
Shinchunaga (Japanese, spring)	<i>Hordeum vulgare</i> ssp. <i>spontaneum</i> OUH602	2H, 3H, 4H, 5H, 6H, 7H, 1HS, 5HS, 6HS, 6HL,	Taketa and Takeda (2001)
Chinese Spring	<i>Hordeum marinum</i>	1 H ^m , 2H ^m , 4H ^m , 5H ^m , 6H ^m , 7H ^m	Islam and Colmer (2008)

T3-7aai combination by Malysheva et al. (2003). The genome composition of the backcross progenies was analysed using genomic in situ hybridization (GISH) and microsatellite markers. Some of the barley chromosomes (2H, 4H) were entirely eliminated from the BC₂ plants, and the presence of 1H caused sterility, while chromosome segments from other barley chromosomes (3H, 5H, 6H, 7H) were detected in some BC₂ plants. The development of disomic addition lines from this combination was not reported.

Barley has great genetic diversity for many agronomically important traits (spring or winter habit, two-rowed or six-rowed, tolerance to abiotic stresses, yield ability, earliness, quality, adaptation, etc.). In order to utilize these traits, it would be worth producing wheat/barley addition and introgression lines with agronomically adaptable winter barley cultivars. Two new additions were reported from the wheat×barley hybrids produced using winter barley cultivars in Martonvásár (Molnár-Láng et al. 2000b) (Fig 12.1). Backcross progenies were developed on the hybrids at very low frequency (Molnár-Láng et al. 2000b, 2005). Wheat–barley disomic addition lines (2H, 3H, 4H, 6HS, 7H, 1HS isochromosome) were pro-

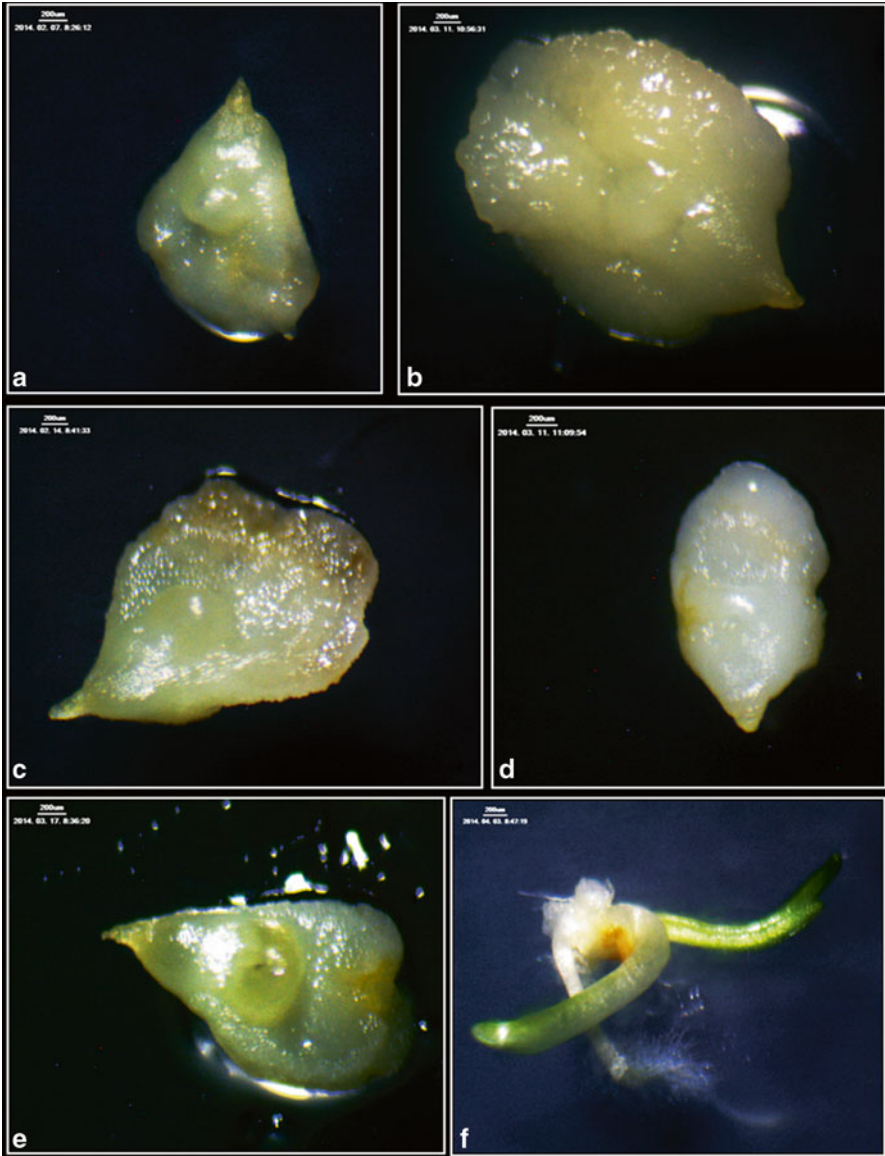


Fig. 12.1 (a–e) Wheat \times barley hybrid embryos excised 3 weeks after pollination from developing seeds with no endosperm (each bar=200 μ m). (f) Developing plantlet, maintained in vitro

duced from hybrids between winter wheat line Mv9kr1 and the German two-rowed winter barley Igri (Molnár-Láng et al. 2007; Szakács and Molnár-Láng 2007; Szakács and Molnár-Láng 2010) and were identified using molecular cytogenetic methods. In order to increase the allelic variation in wheat/barley introgressions, new wheat/barley disomic addition lines were developed containing the 2H, 3H,

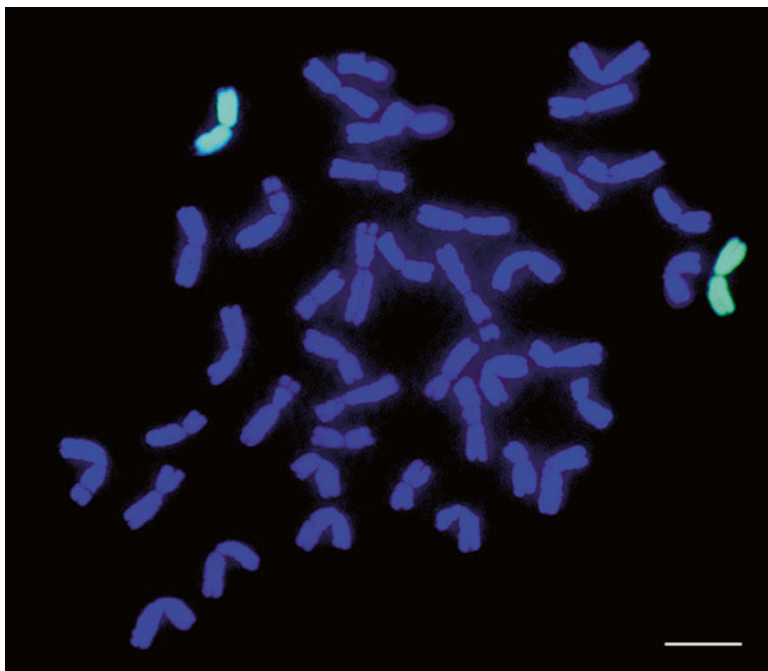


Fig. 12.2 Mitotic chromosomes of the 2H disomic addition line after GISH. Total genomic *H. vulgare* DNA was labelled with biotin-11-dUTP and detected with streptavidin-FITC (green), while wheat chromosomes were counterstained with DAPI (blue)

4H, 6H and 7H chromosomes of the six-rowed Ukrainian winter barley cultivar Manas (Molnár-Láng et al. 2012) (Figs. 12.2 and 12.3). This cultivar is agronomically much better adapted to Central European environmental conditions than the two-rowed spring barley cultivar Betzes previously used.

12.2 Production of Wheat × Barley Hybrids Using Alternative *Hordeum* Species

In addition to hexaploid wheat (*T. aestivum* L.) and diploid barley (*Hordeum vulgare* L.), hybrids have also been developed between other *Triticum* and *Hordeum* species. The most successful of these is hexaploid tritordeum, which arose from a cross between *Triticum turgidum* L. ssp. durum (Desf.) Husn. (synonym: *T. durum*) and *Hordeum chilense* Roem. et Schulz. (Martín and Sanchez-Monge Laguna 1980, 1982) (Table 12.2). *Hordeum chilense* was first pollinated with hexaploid *T. aestivum* to produce an F₁ hybrid (Martín and Chapman 1977), and a partially fertile amphidiploid was produced by means of colchicine treatment (Chapman and Miller 1978). The amphidiploid was then backcrossed to wheat to develop wheat/*H. chilense*

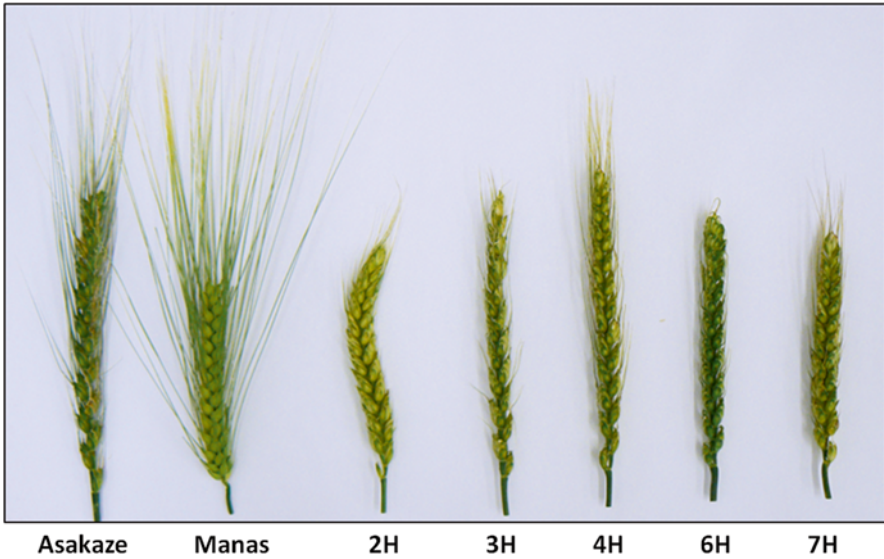


Fig. 12.3 Spike morphology of the Asakaze/Manas disomic addition lines compared with that of the parental Asakaze (wheat) and Manas (barley) genotypes

Table 12.2 Wheat (*Triticum*) – barley (*Hordeum*) amphidiploids

Wheat genotype	Hordeum species	Amphidiploid	References
<i>Triticum timopheevii</i>	<i>Hordeum bogdanii</i>	$2n=42$	Kimber and Sallee (1976)
<i>Triticum aestivum</i>	<i>Hordeum chilense</i> (maternal plant)	$2n=56$ designated as octoploid <i>Tritordeum</i>	Martín and Chapman (1977) Martín et al. (1987)
<i>Triticum turgidum</i>	<i>H. chilense</i> (maternal plant)	$2n=42$ designated as hexaploid <i>Tritordeum</i>	Martín and Sanchez-Monge Laguna (1982) Martín and Cubero (1981)
<i>T. aestivum</i>	<i>H. californicum</i> (maternal plant)	$2n=56$	Gupta and Fedak (1985)
<i>T. aestivum</i>	<i>Hordeum marinum</i> (maternal plant)	$2n=56$	Islam and Colmer (2008)
<i>T. aestivum</i>	<i>Hordeum vulgare</i>	–	Not reported

addition lines (Miller et al. 1981). Later, *H. chilense* was pollinated with *T. durum*, after which the hybrid was treated with colchicine to develop fertile amphidiploids with 42 chromosomes (Martín and Sanchez-Monge Laguna 1980, 1982). As this new amphidiploid exhibited fewer meiotic chromosome pairing anomalies and fertility problems than the primary triticale, it was assumed that, like triticale, it could be cultivated as a new plant species, and was named tritordeum. Hexaploid

tritordeum was found to have a protein content of 19–24 % (Martín and Cubero 1981), so numerous analyses were made to provide a detailed description of the quality parameters. After 6–7 years of self-fertilization in field experiments, it was established that the new species yielded only 20–40 % as much as cultivated wheat, but had a protein content amounting to 17.6–25.2 % of the dry matter (Cubero et al. 1986). Its other quality parameters (fibre, lignin, cellulose and hemicellulose contents, and amino acid composition) were similar to those of cultivated wheat. A multi-location study under diverse growth conditions revealed important information about the effect of water availability on the yield of tritordeum. In the lowest yielding environments tritordeum and triticale had similar yields (Villegas et al. 2010). However, under better growth conditions tritordeum was found to yield less than wheat and triticale. It is suggested that tritordeum could be a new option for cultivation in very dry environments. In the course of cytological analyses, the chromosome number and chromosome pairing of the new species were first monitored using the Feulgen method, which revealed a high level of chromosome stability (Martín and Cubero 1981). Later the *H. chilense* chromosomes were studied by means of C-banding (Fernandez et al. 1985) and fluorescence in situ hybridization (FISH) using repetitive DNA sequences (Cabrera et al. 1995). Hybridization with the pAs1 DNA clone (isolated from *Aegilopstauschii* Coss.) gave a hybridization pattern similar to that of the D genome chromosomes of wheat for the *H. chilense* chromosomes, with strong hybridization signals on the telomeres. This DNA probe gives diffuse signals on the *H. vulgare* chromosomes and cannot be identified. The hybridization pattern obtained with C-banding bore more resemblance to that of the wheat chromosomes and strong telomeric bands were observed on the *H. chilense* chromosomes, while in the case of *H. vulgare* chromosomes, C-banding revealed interstitial bands near the centromere (Cabrera et al. 1995). Molecular cytogenetic analysis showed that *H. chilense* was genetically distant from cultivated barley. Numerous papers have been published on the taxonomical classification of *Hordeum* species (Löve 1982, 1984; Dewey 1984), which were first classified on the basis of morphological observations, then on the basis of chromosome pairing in interspecific hybrids, and later in terms of the conclusions drawn from molecular genetic analysis. Bothmer et al. (1986, 1987) used the data of chromosome pairing analysis to divide the *Hordeum* species into four basic genomes (I, Y, X and H). Molecular genetic analysis later confirmed this classification (Svitashev et al. 1994), showing that *H. vulgare* and *H. bulbosum* contained genome I and *H. murinum* genome Y, while *H. chilense* was one of the species carrying the H genome, and *H. marinum* Huds. had an X genome. This classification confirmed the relatively distant relationship between *H. vulgare* and *H. chilense*.

In an effort to improve the agronomic traits of tritordeum, further crosses were made, primarily with triticale. The progeny were then analysed using various cytogenetic methods (Fernandez-Escobar and Martín 1985; Lima-Brito et al. 1996). The chromosomes of both *H. chilense* and rye could be identified by means of FISH (Lima-Brito et al. 1996). The hexaploid tritordeum was also crossed with *H. vulgare*, but the amphidiploid developed by treating the F₁ hybrid with colchicine proved to be sterile (Martín et al. 1995). Transgenic lines were developed by transforming tritordeum

(Barcelo et al. 1994) and these were later studied in nursery experiments (Hernandez et al. 2001). A new cytoplasmic male sterility (CMS) source designated msH1 was reported in bread wheat by Martín et al. (2009). This system uses the cytoplasm of *H. chilense*. The male sterility of alloplasmic wheat containing *H. chilense* cytoplasm is stable under various environmental conditions, and the plants exhibit no developmental or floral abnormalities, except for slightly reduced height and some delay in heading. There is thus real potential for the development of a viable technology for hybrid wheat production. The addition of chromosome 6H^{ch}S from *H. chilense* accession H1 was able to restore the pollen fertility of the CMS phenotype induced by the presence of *H. chilense* cytoplasm in wheat. An optimal combination for fertility restoration was the translocation T6H^{ch}.6DL, developed by Martín et al. (2009). In addition to *H. chilense*, the following *Hordeum* species have been hybridized with wheat:

- *H. spontaneum* [syn.: *H. vulgare* ssp. *spontaneum* (C. Koch) Thell] (Islam and Shepherd 1990; Taketa et al. 1995).
- *H. bulbosum* L. (Barclay 1975; Blanco et al. 1986).
- *H. bogdanii* Wil. (Kimber and Sallee 1976).
- *H. pussillum* Nutt. (Finch and Bennett 1980).
- *H. geniculatum* All. (Clauss 1983; Pershina et al. 1988).
- *H. pubiflorum* Hook. f. (Fedak 1983).
- *H. californicum* Covas & Stebbins [syn.: *H. brachyantherum* Nevski ssp. *californicum* (Covas & Stebbins)] (Gupta and Fedak 1985).
- *H. marinum* Huds. (Jiang and Dajun 1987; Islam et al. 2007; Pershina et al. 2009).
- *H. depressum* (Scribn. & Smith) Rydb. (Jiang and Dajun 1987).

A complete set of wheat–wild barley (*Hordeum vulgare* ssp. *spontaneum*) chromosome addition lines was developed by Taketa and Takeda (2001). The chromosome constitution of the addition lines was confirmed by C-banding and GISH hybridization. Addition lines for the entire 1H chromosome and its long arm are only available as monosomic and monotelosomic additions, respectively, because of sterility. Disomic additions involving individual chromosomes of sea barleygrass (*Hordeum marinum* Huds.) in CS were obtained by Islam and Colmer (2008). The salt tolerance of the wheat–*H. marinum* amphiploid was intermediate to that of its parents (Islam et al. 2007). Alloplasmic wheat–barley substitution and addition lines were produced by Pershina et al. (2009) from *H. marinum* ssp. *gussoneanum* Huds. × *T. aestivum* hybrids.

12.3 Maintenance of Wheat × Barley Hybrids in Tissue Culture

Sterile interspecific and intergeneric hybrids can be maintained and multiplied in a vegetative manner through callus formation in tissue culture (in vitro) (Fedak 1985). Interspecific and intergeneric hybrids produced in wide crosses are often

not only male sterile, but also have such a low level of female fertility that seeds are only set at extremely low frequency even when pollinated with one of the parents. Tissue culture makes it possible to multiply hybrids and produce enough progeny for backcrossing. The in vitro multiplication of interspecific and intergeneric hybrids developed between cereal species has been reported for various combinations: barley \times rye (Shumny and Pershina 1979); wheat \times rye (Armstrong et al. 1983; Doré et al. 1988); *Aegilops crassa* (*Triticum crassum*) \times *Hordeum vulgare* (Nakamura et al. 1981); wheat \times *Agropyron* hybrids (Sharma et al. 1984; Bai and Knott 1993); *Elymus canadensis* L. \times *Psathyrostachys juncea* (Fisch.) Nevski (Park et al. 1990). When the progeny were subjected to cytological analysis, deviations were observed in all cases compared with the initial hybrids. It was established that the somaclonal variability (SV) observed during the in vitro multiplication of plants (Larkin and Scowcroft 1981) could lead to useful rearrangements during the maintenance of interspecific and intergeneric hybrids in tissue culture (Fedak 1985). Amphidiploids with a doubled chromosome number have been successfully produced from F₁ hybrids (Doré et al. 1988; Ter Kuile et al. 1988), translocations have been observed (Sharma et al. 1984), and in some cases the regenerants have been found to have increased fertility (Sharma et al. 1984; Fedak and Grainger 1986; Molnár-Láng et al. 1991). Wheat–barley hybrids were multiplied in tissue culture by Pershina and Shumny (1981), Chu et al. (1984), Junming et al. (1985), Galiba et al. (1986), Surikov and Kissel (1988) and Koba et al. (1988). Detailed cytological analyses on the regenerants were published by Junming et al. (1985), Fedak and Grainger (1986), Shimada et al. (1987), Fedak et al. (1987) and Molnár-Láng et al. (1991). Chromosome numbers differing from that of the initial hybrid (28) were observed by Junming et al. (1985) and Koba et al. (1988) in some regenerants (21–27) and all the authors recorded the occurrence of amphidiploid cells. The appearance of telocentric chromosomes in the regenerants was observed in several experiments (Junming et al. 1985; Koba et al. 1988; Molnár-Láng et al. 1991). A detailed analysis was made of the meiosis of regenerant hybrids by Molnár-Láng et al. (1991), who found an increase in the rate of homoeologous chromosome pairing. A similar conclusion was drawn by Dahleen (1999) when investigating the progeny regenerated from barley \times wild rye hybrids in tissue culture. As no backcross seeds were obtained from the initial hybrid of facultative wheat cv. Asakaze \times winter barley cv. Manas, young inflorescences of the hybrids were used for in vitro multiplication in three consecutive cycles until a backcross progeny was developed. The chromosome constitution of the regenerated hybrids was analysed using GISH after each in vitro multiplication cycle (Molnár-Láng et al. 2005). The seven barley chromosomes were present even after the third cycle, but abnormalities were observed. Due to chromosome breakages, the number of barley telocentrics became significantly higher after the third cycle and amphidiploid cells with 56 chromosomes were counted. The number of wheat–barley chromosome arm associations, i.e. the homoeologous pairing frequency, increased after in vitro multiplication (Molnár-Láng et al. 2005).

12.4 Meiotic Pairing Behaviour of Wheat × Barley Hybrids

At first, the Feulgen technique was used to analyse the meiotic pairing behaviour of wheat × barley hybrids. In most cases Islam and Shepherd (1980) observed 28 univalent chromosomes when analysing pollen mother cells, though chromosome pairing could be seen in a few cells, with an average of 0.7 bivalents per pollen mother cell. A higher rate of chromosome pairing was recorded by Fedak (1977), resulting in a chiasma frequency of 1.82 per pollen mother cell. This was higher than the rate reported earlier in wheat haploids (Riley and Law 1965), suggesting that pairing also took place between barley and wheat chromosomes. Fedak (1977) drew attention to the phenomenon of homoeologous pairing between the chromosomes of two distantly related genera, and suggested that this should be confirmed with the Giemsa technique, the best method available at the time. Later Jauhar (1995) demonstrated a chiasma frequency of 2.16–6.72 per pollen mother cell in wheat × barley hybrids developed using the barley variety Luther. These data pointed to pairing between wheat and barley chromosomes, but as the chromosomes were analysed in meiosis using the Feulgen method, it was not possible to identify the individual chromosomes. An average of 5.03–6.63 bivalents per pollen mother cell could be observed in wheat × barley hybrids produced using the *Ph* mutant of CS, together with a small number of trivalents and quadrivalents (Sethi et al. 1986), but pairing between wheat and barley could not be demonstrated with the Feulgen method. Wojciechowska (1985) performed detailed meiosis analysis in several barley × wheat hybrid combinations and found a chiasma frequency of 1.17–1.98 per pollen mother cell in hybrid cells containing 28 chromosomes. Islam and Shepherd (1988) elaborated a method for the detection of pairing between wheat and barley chromosomes. They crossed ditelosomic wheat/barley addition lines with a high-pairing strain of an *Ae. speltooides* genotype carrying the *Ph* suppressor gene. F₁ hybrids possessing 28 + 1 telocentric somatic chromosomes (21 wheat + 7 *Ae. speltooides* + 1 barley telocentric) were grown. Pairing between telocentric and non-telocentric chromosomes was observed in 1.2–4.5 % of the pollen mother cells. Triple monosomic addition lines were developed in a wheat monosomic background, one of which contained 19 pairs of wheat chromosomes together with one 5B *Ph* mutant chromosome, one 3HL barley chromosome arm and a 3A wheat chromosome (Islam and Shepherd 1992a). In another line the 5B *Ph* mutant was accompanied by one 6HS and one 6B chromosome. In the triple monosomic addition lines, plants carrying the 3HL and 6HS barley chromosome arms only exhibited pairing in 0.3–0.7 % of the cells. These experiments proved that chromosomes of the distantly related species wheat and barley are capable of pairing with each other, thus allowing recombinations to occur. The meiotic instability of wheat × barley hybrids was noted by a number of authors, who found many cells with hypo- or hyperploid chromosome numbers in addition to cells with 28 chromosomes (Fedak 1980; Mujeeb-Kazi and Rodriguez 1983; Islam and Shepherd 1980; Wojciechowska 1985). Islam and Shepherd (1980) observed that the chromosome number became doubled in some cells during meiosis (restitution nuclei). In these hybrids the univalent chromosomes assembled in

the equatorial plate during meiotic metaphase I, but in many cells, instead of migrating to the two poles in anaphase I, the chromosomes remained together, forming a chromatin mass, thus leading to the formation of cells with a doubled chromosome number. In these cells, however, it was often observed that the second phase of meiosis did not take place, preventing the development of microspores with the full chromosome complement, which would restore the fertility of the hybrids (Islam and Shepherd 1980). It can be assumed that the egg-cells, which became fertilized and set seed when the hybrids were backcrossed arose from megaspores with a doubled chromosome number. Wheat–barley chromosome pairing was first detected using GISH by Molnár-Láng et al. (2000b). Meiotic analysis of the wheat × barley hybrid Mv9 kr1 × Igri revealed 1.59 chromosome arm associations per cell using the Feulgen method (Molnár-Láng et al. 2000b). The number of chromosome arm associations increased to 4.72 after in vitro culture. According to GISH analysis, wheat–barley chromosome arm associations made up 3.6 % of the total in the initial hybrid and 16.5 % of the total in progenies of the Mv9 kr1 × Igri hybrids regenerated in vitro. The meiotic pairing behaviour of a wheat–winter barley hybrid (Asakaze × Manas) was analysed using GISH after long-term maintenance in tissue culture (Molnár-Láng et al. 2005) (Fig. 12.4a). As no backcross seeds were obtained

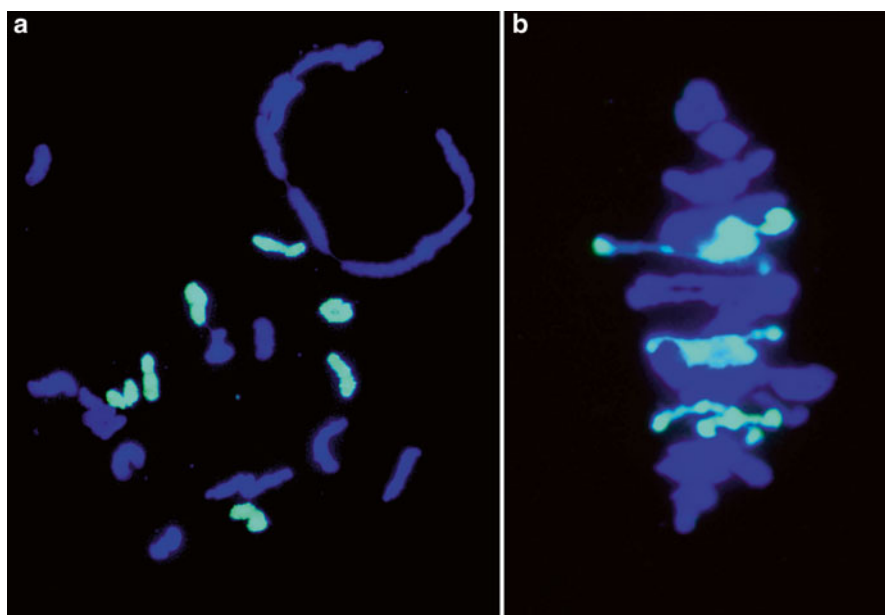


Fig. 12.4 GISH on meiotic chromosomes from the wheat × barley (Asakaze × Manas) hybrid multiplied in vitro. Total barley genomic DNA was labelled with Fluorogreen and used as probe. Barley chromosomes are *green*, and wheat chromosomes are *blue* as a result of counterstaining with DAPI. (a) Seven barley univalents + 14 wheat univalents + 2 wheat rod bivalents and 1 wheat trivalent. (b) An amphidiploid cell. Five barley rod bivalents + 2 barley ring bivalents + 4 wheat rod bivalents + 17 wheat ring bivalents

from the initial hybrid, young inflorescences were used for *in vitro* multiplication in three consecutive cycles until a backcross progeny was developed. The chromosome constitution of the regenerated hybrids was analysed using GISH after each *in vitro* multiplication cycle. The number of wheat–barley chromosome arm associations increased after the second and third cycles. Amphidiploid cells containing seven barley bivalents were counted after the third cycle (Fig. 12.4b). The use of the GISH technique to demonstrate wheat–barley chromosome pairing in the hybrids, and especially in their *in vitro*-regenerated progenies, proved the possibility of producing recombinants between these two genera, and thus of transferring useful characters from barley into wheat (Molnár-Láng et al. 2000b, 2005). In some regenerants *in vitro* conditions caused an increase in chromosome arm association frequency and in fertility.

12.5 Wheat–Barley Introgression Lines

Recombinant lines are the vehicles for transferring barley chromatin and its characters into the wheat genome. Islam and Shepherd (1992a) were the first to develop recombinations from wheat \times barley crosses. Triple monosomics were developed from crosses between wheat/barley ditelosomic substitution lines and the *Ph* mutant of CS wheat. In addition to 19 wheat chromosome pairs, the triple monosomic additions contained one barley telocentric chromosome, the homoeologous wheat chromosome and one 5B *Ph* mutant chromosome. With this method six wheat/barley recombinations involving 6HL and 3HL chromosome segments were detected among the progeny. The presence of the recombinations was proved by isoenzyme analysis: the progeny were found to contain isoenzymes located either on the 6A and 6H or on the 3A and 3H chromosomes. Sherman et al. (2001) also utilized the effect of the *Ph* mutant gene to develop recombinations from the 4H and 5H wheat/barley addition lines produced by Islam et al. (1981). The presence of the recombinations was confirmed with PCR-based molecular markers. The use of GISH to detect the occurrence of wheat–barley translocations was first reported by Schwarzacher et al. (1992). The translocation line was developed by Islam and Shepherd (unpublished data) and isoenzyme analysis proved that at least the segment of the 4HL barley chromosome arm carrying the gene coding for the barley β -amylase isoenzyme had been incorporated into this line. GISH analysis then demonstrated that the whole of the 4HL chromosome arm was present in the translocation line, i.e. a centric fusion had occurred between wheat and barley. The occurrence of spontaneous translocations was observed by Koba et al. (1997) in the progeny of a cross between Shinchunaga wheat and Nyugoruden barley. The translocation chromosome was identified with C-banding and, using an earlier nomenclature, it was found that it involved the short arm of barley chromosome 7H and the long arm of wheat chromosome 5B. When the names of the barley chromosomes were later revised, the old chromosome 7H was renamed 5H (Linde-Laursen et al. 1997) and it became clear that a homoeologous translocation had indeed taken place.

Various methods are available for producing translocations, including irradiation (Sears 1956; Szakács et al. 2010) or the induction of homoeologous pairing (Riley and Chapman 1958; Sears 1972; Griffiths et al. 2006). A number of genes from common wheat promote chromosome pairing and several act as inhibitors (Sears 1976). The pairing homoeologous gene, *Ph1*, on the long arm of chromosome 5B, has the most decisive effect. In its presence, pairing is restricted to homologues; in its absence, homoeologues also pair, albeit less frequently than homologues. The simple deletion of *Ph1*, or the counteraction of its effect by high-pairing types of *Ae. speltoides* or *Ae. mutica*, can induce many *Triticinae* chromosomes to pair with their wheat homoeologues. Such induced homoeologous pairing is usually the method of choice for transferring genes from alien chromosomes to those of wheat. The “*Ph* system” was used by Islam and Shepherd (1992a) and by Sherman et al. (2001) to produce wheat–barley translocations. A unique genetic system exists in common wheat, which induces frequent chromosomal structural rearrangements. The gametocidal (Gc) system involves alien chromosomes called Gc chromosomes, which were introduced into common wheat from certain wild species belonging to the genus *Aegilops* (Endo 2007). This system proved to be effective in inducing structural rearrangements in the barley chromosomes added to common wheat, as well as in common wheat chromosomes (Endo 2009).

The rearranged chromosomes thus induced include deletions of barley chromosomes and translocations between the barley and wheat chromosomes. Lines carrying rearranged barley chromosomes are designated as “dissection lines” (Endo 2009). Schubert et al. (1998) developed wheat–barley translocations from wheat/barley disomic addition lines by exploiting the gametocidal effect of the 2C chromosome of *Aegilops cylindrica*. The 7H wheat/barley addition line was crossed with the 2C wheat/*Ae. cylindrica* addition line and the resulting line, containing two different alien chromosomes, was self-fertilized. Lines carrying barley deletions and wheat–barley translocations were selected from the progeny. More than ten translocation lines carrying segments of the 7H barley chromosome were produced. The incorporation of the barley chromosome segments was detected by means of GISH, and with FISH using the repetitive probe HvT01. These 7H deletion and translocation lines were then used for the physical mapping of the 7H barley chromosome (Serizawa et al. 2001).

The Gc system was used for the dissection of several barley chromosomes using CS/Betzes disomic addition lines. When the barley chromosome 5H added to common wheat was dissected, chromosomes with structural chromosomal changes involving 5H were selected. Barley-specific EST markers were screened and the authors proved the usefulness of the 5H dissection line for the physical mapping of DNA markers (Ashida et al. 2007). A chromosome 3H addition was used to establish 50 common wheat lines carrying single rearranged (or dissected) 3H chromosomes of independent origin. The dissected 3H chromosomes were either deletions or translocations with wheat chromosomes. These lines were used to map EST markers, after which then polymorphic markers were selected to construct a 3H genetic map (Sakai et al. 2009). The Gc chromosome induced chromosomal structural rearrangements in the progeny of the 4H addition line of common wheat, and

the rearranged chromosomes were characterized by sequential C-banding and in situ hybridization. 4H chromosome-specific EST markers were used for cytological mapping (Sakata et al. 2010), while Nasuda et al. (2005) performed chromosomal assignment and deletion mapping of barley EST markers. EST markers were demonstrated to be amplified differently on wheat and barley was assigned to all seven barley chromosomes. By using a set of Betzes ditelosomic additions of CS, the chromosome arm location of 90 % of the EST markers assigned to each barley chromosome was determined. Barley chromosomes 1H and 6H were dissected by the gametocidal system and structural changes were identified by means of GISH and FISH (Ishihara et al 2014). Five aberrations of chromosome 1H were found and 33 dissection lines carrying single aberrant 6H chromosomes were established. PCR analysis of the aberrant barley chromosomes was conducted using 75 and 81 EST markers specific to chromosomes 1H and 6H, respectively. A cytological map of chromosome 6H was compared to the previously reported genetic and physical map. The cytological map had better resolution in the proximal region than the corresponding genetic map (Ishihara et al 2014). The agronomical value of the dissection lines have not been analysed in the above mentioned reports. The barley dissection lines were produced from CS-Betzes addition lines, so they all carried chromosome segments from Betzes barley.

Molnár-Láng et al. (2000a) developed translocations from wheat–barley hybrids multiplied in tissue culture, using GISH for confirmation (Fig. 12.5). The origin of the barley chromosome segments involved in the selected homozygous translocation lines was determined using molecular markers (Nagy et al. 2002). Segments of various sizes from the 1H, 3H, 4H and 5H chromosomes were found to have been incorporated in the translocation lines. These lines were then used for the physical mapping of microsatellite markers previously located on the barley chromosomes. Sepsi et al. (2006) produced wheat/barley translocations as the result of induced homoeologous chromosome pairing in a 4H(4D) wheat–barley substitution line by crossing with the line CO4-1, which carries the *Ph* suppressor gene from *Aegilops speltoides*. Kruppa et al. (2013) reported the development of a 4HL.5DL Robertsonian translocation line after crossing the 4H(4D) wheat–barley substitution line with the CS*Ph1b* mutant. The rearrangement was confirmed with sequential GISH, FISH and SSR markers. A spontaneous wheat–barley translocation was identified using sequential GISH, FISH and SSR markers by Cseh et al. (2011) in the progenies of the Asakaze × Manas hybrid. This translocation line carries a 4BS wheat chromosome arm and a 7HL chromosome arm from the Ukrainian six-rowed winter barley. Another spontaneous wheat/barley translocation line, identified as 5HS-7DS.7DL, was detected among the progenies of the Mv9kr1 × Igri wheat–barley hybrid (Kruppa et al. 2013) (Fig. 12.6). Despite the non-compensating nature of the translocation, the plants showed good viability. Of the 45 microsatellite markers analysed, ten failed to amplify any 7DS-specific fragments, signalling the elimination of a short chromosome segment in the telomeric region. The breakpoint of the 5HS-7DS.7DL translocation appeared to be more distal than that of reported deletion lines, thus providing a new physical landmark for future deletion mapping studies.

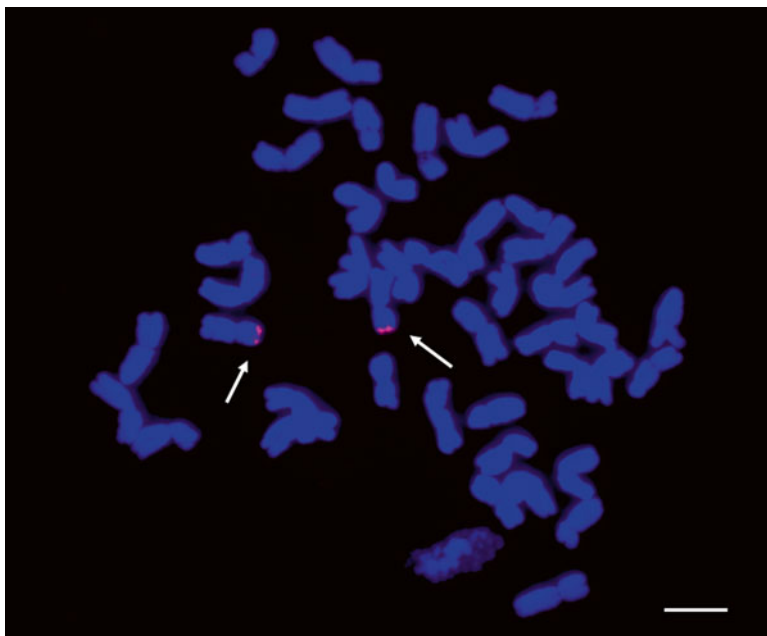


Fig. 12.5 Detection of barley chromosome segments in the 6BS.6BL-4HL translocation (arrows) using GISH. Total barley DNA was labelled with digoxigenin and detected with anti-DIG-Rhodamine (*red*). Wheat chromosomes were counterstained with DAPI (*blue*)

12.6 Morphological and Agronomic Traits of Wheat–Barley Introgressions

Alien additions are primarily produced to add specific desirable genes to a crop species (Gale and Miller 1987), but addition lines can be used for many other purposes, such as mapping genes and markers on introgressed alien chromosomes, examining alien gene regulation, understanding meiotic pairing behaviour and chromosome structure, and isolating individual chromosomes and genes of interest (Chang and de Jong 2005; Cho et al. 2006). The wheat–barley addition lines produced in various cultivar combinations (CS×Betzes, Mv9 kr1×Igri, Asakaze×Manas) had several morphological traits in common (Molnár-Láng et al. 2012). The 4H additions had the best fertility and 7H the lowest in all three combinations. The 2H addition line had a lax spike structure each of the cultivar combinations. The 3H addition had the shortest, most compact spike of all the addition lines in the Mv9kr1-Igri and CS-Betzes sets (Szakács and Molnár-Láng 2007; Aranyi et al. 2014a). The 3H Asakaze–Manas addition also had a short spike, but it was not as dense as in the other two combinations. This addition line showed a high level of genetic instability, which cannot yet be explained. The 4H addition line had the tallest plants and

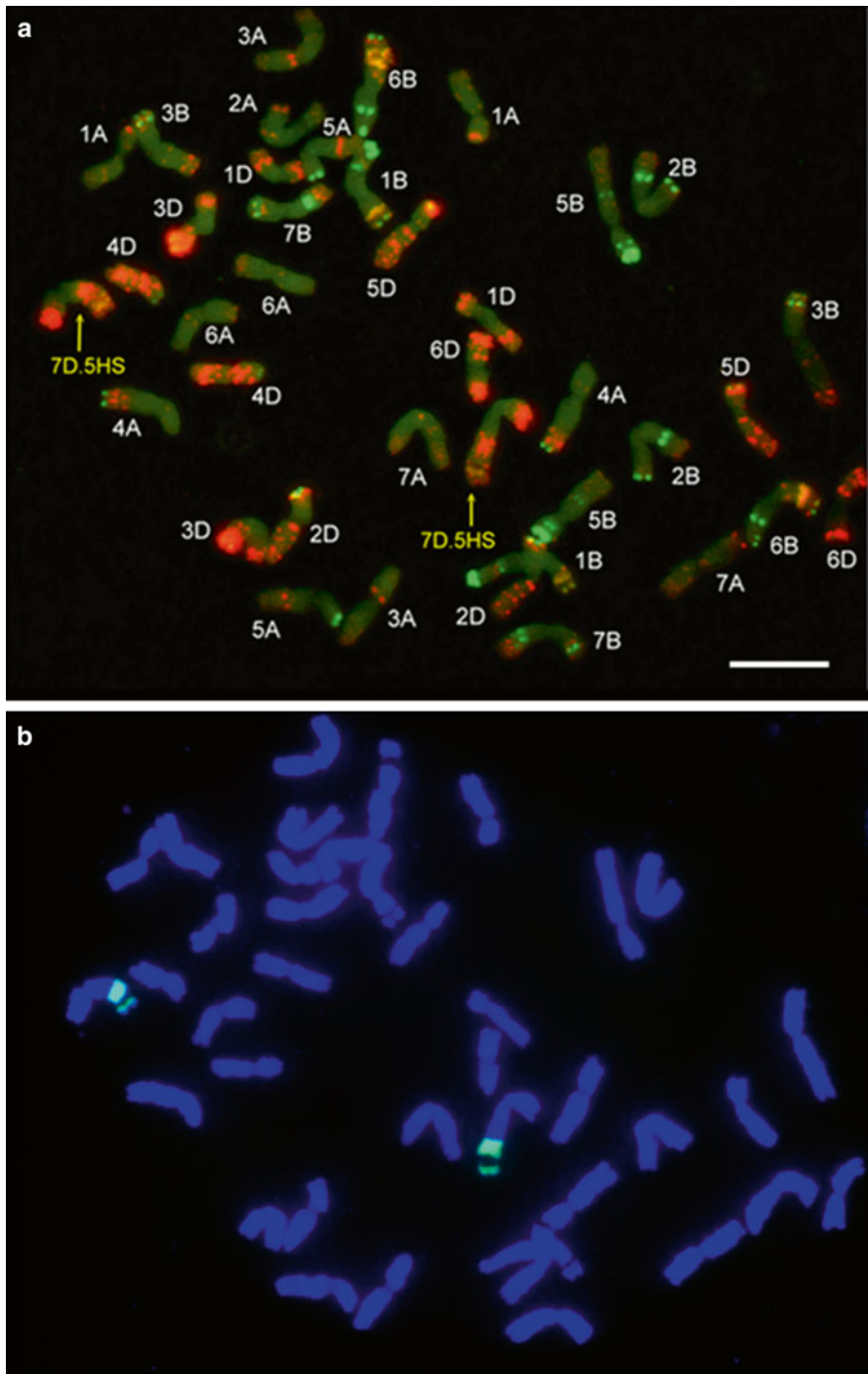


Fig. 12.6 Sequential GISH and FISH on mitotic chromosomes from 7DL.7DS-5HS wheat–barley disomic translocation line. (a) Identification of the chromosomes using DNA probes pSc119.2 (*green*), Afa family (*red*) and pTa71 (*yellow*). (b) Barley total genomic DNA was labelled with biotin and detected with streptavidin-FITC (*green*). Wheat chromosomes were counterstained with DAPI (*blue*)

3H the shortest. The 6H and 7H additions were shorter than 4H, as also observed in the Mv9kr1-Igri addition lines. Unfortunately no 5H additions could be selected from the Mv9 kr1 × Igri and Asakaze × Manas combinations, as this chromosome was eliminated most frequently from the backcross progenies (Molnár-Láng et al. 2005). Barley chromosome 1H caused sterility even in the presence of other barley chromosomes such as 2H, 3HS, 4H, 5HS and 7H. A fertile addition line involving the entire barley chromosome 1H could not be produced by Islam et al. (1978), because a gene on the long arm of this chromosome caused sterility when present in a wheat background. The double monosomic 1H and 6H addition became partly female fertile and a few backcross seeds were produced after pollinating them with normal wheat (Islam and Shepherd 1990). Partially self-fertile plants disomic for 6H and monosomic for 1H were developed (Islam and Shepherd 2000). Unfortunately none of the BC₂ plants from the Asakaze × Manas and Mv9 kr1 × Igri combinations carried the barley chromosomes 6H and 1H together. Hart et al. (1980) used differences between wheat and barley isozymes to determine the chromosomal locations of barley structural genes for these isozymes. Genes controlling more than 58 isozymes have been allocated to specific barley chromosomes or to the arms thereof using wheat–barley addition lines (Islam and Shepherd 1990). The effect of the added barley chromosomes on heading characters was studied by Murai et al. (1997) using the CS-Betzes addition lines produced by Islam et al. (1978) together with the 5H and 6H Shinchunaga/New Golden additions produced by Koba et al. (1997). The earliest flowering was observed for the CS-Betzes 5H addition line and for the Shinchunaga/New Golden 5H addition lines. Murai et al. (1997) demonstrated that the heading characters of wheat may be altered by barley genes. The Mv9kr-Igri and Asakaze-Manas wheat/winter barley addition lines made it possible to study the effects of chromosomes from winter barley cultivars on flowering time in the wheat genetic background under various environmental conditions (Farkas et al. 2014) (Table 12.3). The winter barley chromosome additions significantly influenced the flowering time of wheat both in a controlled environment test and under field-sown conditions. Unfortunately the 5H addition was missing from both combinations, because 5H was the first chromosome to be eliminated from the backcross derivatives (Molnár-Láng et al. 2005, 2012; Szakács and Molnár-Láng 2010). Of all the barley addition lines, the effect of the 4H and 7H additions was the most characteristic. The 7H addition lines were the earliest in both cultivar combinations in each treatment (Farkas et al. 2014). In the Mv9kr1-Igri combination the 4H addition was the latest under all the environmental conditions (Aranyi et al. 2014a). In the Asakaze–Manas combination the 4H addition was the latest under short-day and long-day illumination in the phytotron, but the 6H addition was the latest without vernalization and in the field in several years (2012, 2013, 2014). There was 12 and 11 days' difference between the flowering times of the 7H and 4H Mv9kr1-Igri and Asakaze-Manas addition lines in the field in 2012, which increased to 52 and 44 days under short-day illumination in the phytotron (Farkas et al. 2014). Only two days' difference was observed between the CS-Betzes 7H and 4H addition lines by Murai et al. (1997) under short-day illumination in the phytotron, which could be

Table 12.3 Flowering time of wheat (*T. aestivum*)-barley (*H. vulgare*) addition lines (Mv9 kr1/Igri, Asakaze/Manas) in the field in Martonvásár in three consecutive years (2012, 2013, 2014)

Genotype	2012 May	2013 May	2014 May
Mv9 kr1	11th	13th	8th
Igri	6th	5th	1st
2H Mv9kr1/Igri	20th	20th	18th
3H Mv9kr1/Igri	18th	24th	16th
4H Mv9kr1/Igri	22nd	21st	20th
6HS Mv9kr1/Igri	16th	14th	9th
7H Mv9kr1/Igri	10th	12th	11th
Asakaze	8th	9th	4th
Manas	4th	6th	1st
2H Asakaze/Manas	13th	10th	7th
3H Asakaze/Manas	16th	10th	8th
4H Asakaze/Manas	17th	14th	12th
6H Asakaze/Manas	22nd	24th	20th
7H Asakaze/Manas	6th	8th	2nd

primarily due to the fact that Betzes, being a spring barley, did not carry the *ZCCT-H* genes at the *Vrn-H2* locus, giving further indirect proof that the effect of *Vrn-H2* was detected in these addition lines.

The dietary fibre (1,3;1,4)- β -D-glucan (β -glucan), is a major quality parameter of cereals. Barley β -glucans are beneficial to human health, as they are a major source of soluble dietary fibre and have been recognized both as potential cholesterol-lowering polysaccharides (Kerckhoffs et al. 2003) and as non-specific immune-activators (Allendorf et al. 2005). The grain of barley is one of the most important β -glucan sources, having a β -glucan content ten times higher than that of wheat. The cellulose synthase-like F6 (*CsIF6*) gene, encoding a putative β -glucan synthase, has been assigned to the 7H chromosome (Burton et al. 2008). The presence of the *HvCsIF6* gene, responsible for β -glucan production, was revealed in the centromeric region of 7HL using the 4BS.7HL Asakaze-Manas translocation line (Cseh et al. 2011). An increased β -glucan level was also detected in the translocation line, demonstrating that the *HvCsIF6* gene is of potential relevance for the manipulation of wheat β -glucan levels. The Mv9kr1-Igri 1HS ditelosomic and Mv9kr1-Igri 7H disomic wheat/barley addition lines carrying the *HvCsIF9* and *HvCsIF6* barley genes, respectively, were used to investigate the additive effect of barley cellulose synthase-like genes on the wheat β -glucan content (Cseh et al. 2013). A significantly higher β -glucan level was detected in the leaves and grains of the wheat/barley 1HS and 7H addition lines compared to the control wheat line. The expression of the *HvCsIF9* and *HvCsIF6* genes in the genetic background of wheat was also determined by quantitative RT-PCR, and the *HvCsIF9* gene was mapped to the short arm of the 1H chromosome (Cseh et al. 2013). The *HvGlb1* barley gene, encoding β -glucan endohydrolase isoenzyme EI, is possibly involved

in the regulation of the β -glucan level during grain development. Previously this was also mapped to the barley 1H chromosome, and this study made it clear that it was located on the 1HL chromosome arm. Zou et al. (2012) recently identified wheat–barley 2HL chromosometranslocation lines derived from crosses between CS-Betzes 2H disomic substitution lines and Chinese wheat varieties. These translocations carry the *Isa* gene encoding the barley bifunctional α -amylase/subtilisin inhibitor (BASI). Because BASI is more effective in inhibiting wheat AMY2 than the α -amylase inhibitors of other cereals (Henry et al. 1992), the introduction of the barley *Isa* gene into wheat may regulate endogenous α -amylase activity during starch granule synthesis in the developing grain and reduce the level of preharvest sprouting damage.

The drought tolerance of a spontaneous 4H(4D) substitution line was studied under laboratory and field conditions (Molnár et al. 2007; Hoffmann et al. 2009) to investigate the ability of the barley 4H chromosome to compensate for wheat 4D in response to mild drought stress (15 % PEG) in barley and in the 4H(4D) substitution line. Mild osmotic stress induced intensive stomatal closure, resulting in reduced water loss through transpiration and unchanged relative water content in the leaves. The water use efficiency under mild osmotic stress increased greatly in these lines (Molnár et al. 2007). The drought tolerance of the 4H(4D) substitution line and of wheat/barley addition and translocation lines was studied under a rain shelter in the field in Keszthely. The difference in water supply between the control and stress treatment was 180 mm (Hoffmann et al. 2009). The largest root/shoot ratio was observed in the 4H(4D) substitution line. Large root biomass could contribute to better drought tolerance. The grain yield of the genotypes was also analysed and no yield loss was observed in the 4H(4D) substitution line during drought treatment. This was confirmed by observations in the next vegetative season (Hoffmann et al. 2010). However, the grain yield of the 4H(4D) substitution was much lower than that of the 3HS.3BL or the 5HS-7DS.7DL translocation lines.

The aluminium tolerance of wheat/barley disomic addition, substitution and translocation lines carry chromosomes from three different barley cultivars (Manas, Igri, Betzes) was evaluated by comparing the root growth in a solution containing 75 μ M AlCl_3 at pH 4.0 to that of known Al-tolerant and sensitive wheat genotypes (Darkó et al. 2012). The wheat Asakaze komugi, the barley Manas cultivar and their hybrid derivatives were found to have high levels of Al tolerance, while the wheat line Mv9kr1, the barley cultivar Igri and their hybrid progenies were sensitive to Al. In most cases, the Al tolerance of the wheat/barley introgression lines derived from Al-sensitive wheat Mv9kr1 and barley Betzes, which has moderate Al tolerance, was similar to that of the wheat parents, but the 2DS.2DL-1HS translocation line of Mv9kr1/Betzes exhibited more intensive root growth, while accumulating less Al than the parental lines. This indicates that either the lack of the distal part of chromosome 2DL or the presence of the distal part of 1HS improved the Al tolerance level (Darkó et al. 2012).

Salt responses were studied by Darkó et al. (2015) during germination and in young plants of the wheat–barley disomic addition lines 2H, 3H, 4H, 6H and 7H, in

ditelosomic addition lines 3HS and 7HL, developed from the Asakaze×Manas hybrid (Molnár-Láng et al. 2000b, 2012), and in the parental genotypes. Two other wheat genotypes, namely Mv9kr1, a winter wheat line originating from Martonvásár and used as a parental genotype in other addition lines and Chinese Spring (CS), the wheat parental genotype of addition lines previously tested for salt tolerance (Colmer et al. 2006) were also used for comparison. Asakaze possesses relatively high salt tolerance, as indicated by the less pronounced reduction in germination % and in root and shoot growth and the retention of high leaf water content and photosynthetic activity, as compared to CS and Mv9kr1. The barley cv Manas showed better salt tolerance than wheat cv Asakaze, although Manas accumulated more Na in the root, its transport to the shoots was restricted. Among the addition lines tested, the disomic addition line 7H and the ditelosomic addition line 7HL exhibited higher salt tolerance both during germination and in the early developmental stages than the wheat parent, which may be related to the elevated osmotic adjustment capacity of these addition lines, similar to that found for barley cv Manas (Darkó et al. 2015).

A spontaneous 3HS.3BL Robertsonian translocation was obtained from the progenies of a Chinese Spring×Betzes wheat–barley hybrid produced in Martonvásár (Molnár-Láng and Sutka 1994). The hybrid was backcrossed with wheat line Mv9kr1, after which it was transferred into the modern Martonvásár wheat variety Mv Bodri. The translocation was detected by means of GISH (Molnár-Láng et al. 2000a). Fluorescence in situ hybridization (FISH) using the barley telomere- and centromere-specific repetitive DNA probes (HvT01 and (AGGGAG)_n) confirmed that the complete barley chromosome arm was involved in the Robertsonian translocation. Wheat-specific repetitive DNA probes identified the presence of the whole wheat genome, except for the short arm of the 3B chromosome (Fig. 12.7). Genotypes homozygous for the 3HS.3BL translocation were selected, after which morphological analysis was performed on the plants and the yield components were measured in the field during two consecutive vegetative seasons. The introgression of the 3HS.3BL translocation into the modern wheat cultivar Mv Bodri significantly reduced the plant height of the initial translocation line due to the incorporation of the dwarfing allele *RhtD1b* from Mv Bodri and increased its productivity (seeds/spike). The presence of the 3HS.3BL translocation in the Mv9kr1 and MvBodri wheat background improved tillering and seeds/plant productivity in field experiments carried out in Martonvásár and Keszthely, Hungary (Türkösi et al. 2014a, b).

Infection with fungal biotrophic pathogens causing powdery mildew diseases was studied on wheat–barley addition and translocation lines by Aranyi et al. (2014b). Most powdery mildew species are strictly host-specific, colonizing only a narrow range of species or one particular host species. *Blumeria graminis* f. sp. *tritici* isolate 14 (HM484334) was identified on the wheat parent and all the wheat/barley introgression lines, while *B. graminis* f. sp. *hordei* isolate MUMH1723 (AB 273556) was identified on the barley parent, so the added barley chromosomes did not result in host range expansion for barley powdery mildew.

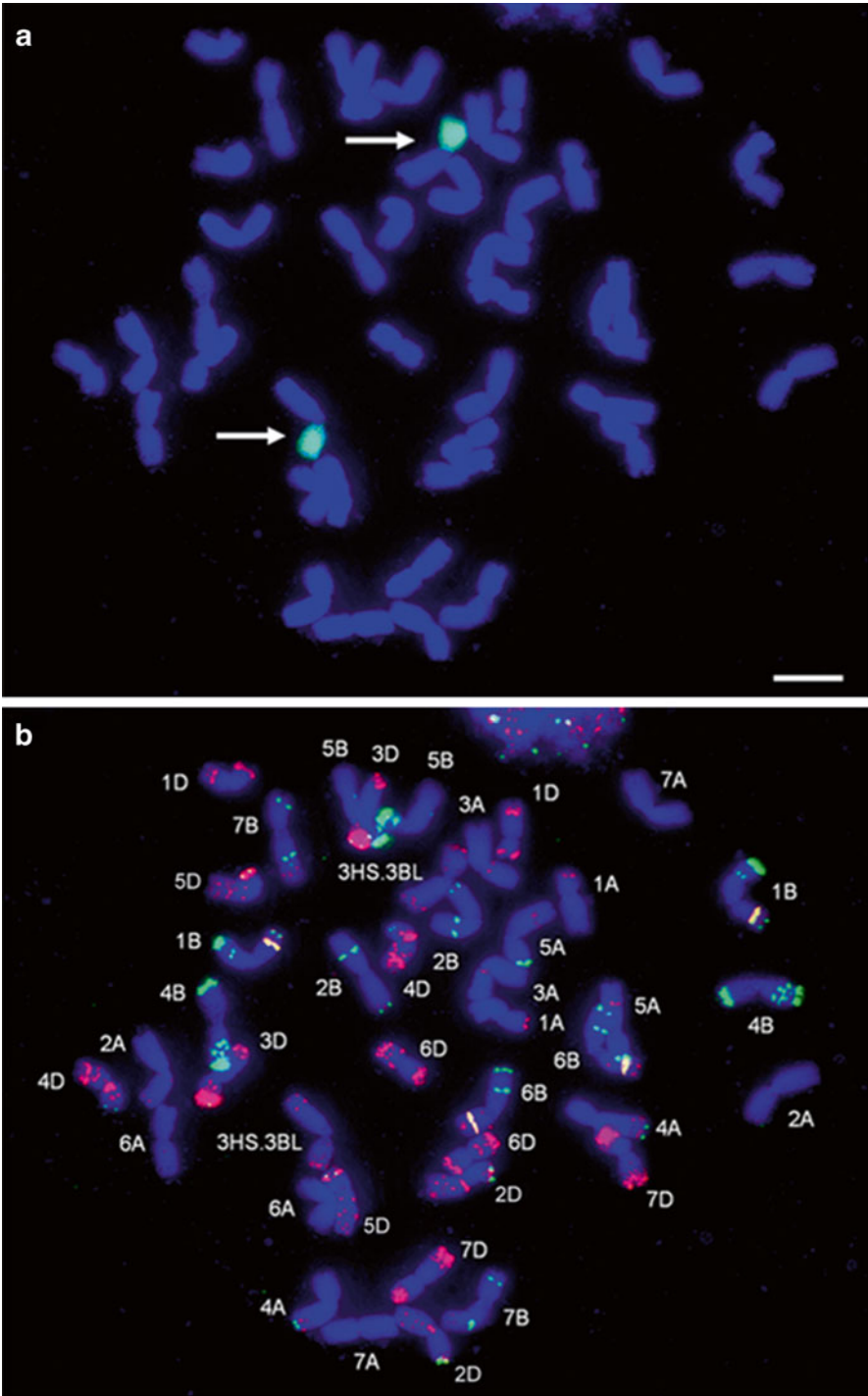


Fig. 12.7 Sequential GISH-FISH analysis on mitotic chromosomes of 3HS.3BL wheat–barley Robertsonian translocation line. (a) Labelled barley genomic DNA was used as probe and barley chromosome arm 3HS is highlighted in *green*. Wheat chromosomes were counterstained with DAPI. (b) Chromosomes were identified by means of fluorescence in situ hybridization using DNA repetitive probes: Afa family (*red*), pSc119.2 (*green*), and pTa71 (*yellow*)

12.7 Molecular Genetic Studies on Wheat–Barley Introgression Lines

Wheat–barley chromosome addition lines are useful genetic resources for studying the transcript accumulation patterns of barley in a wheat genetic background and for the large-scale physical mapping of genes. In a study performed by Cho et al. (2006), CS-Betzes addition lines were examined with the Barley1 Affymetrix GeneChip probe array and a total of 1787 barley transcripts were detected and physically mapped to barley chromosomes and to the long and short arms of chromosome 6H. The same method and plant materials were used to physically map barley genes to their respective chromosome arm locations by Bilgic et al. (2007), who mapped 1257 barley genes to chromosome arms 1HS, 2HS, 2HL, 3HS, 3HL, 4HS, 4HL, 5HS, 5HL, 7HS and 7HL. The number of genes assigned to individual chromosome arms ranged from 24 to 197. Flow sorting can be effective for isolating large samples of alien chromosomes from metaphase suspensions if the flow karyograms of sorted additions demonstrate distinct peaks not present in those of the parental species (Doležel et al. 2005). The telocentric chromosomes of Betzes barley were isolated from CS-Betzes ditelosomic addition lines, thus allowing the barley genome to be dissected into fractions each representing only about 6–12 % of the total genome (Suchánková et al. 2006). The DNA of flow-sorted chromosomes can be used for the isolation of molecular markers, for physical mapping using PCR and FISH, for the integration of genetic and physical maps and for the construction of chromosome-specific DNA libraries, including sequences cloned in bacterial artificial chromosome vectors. The first barley chromosome to be isolated by flow sorting and shotgun sequencing was 1H (Mayer et al. 2009). As there is no significant difference in the size of the barley chromosomes, the other six chromosomes could only be sorted from wheat/barley ditelosomic addition lines, although some barley chromosomes are identifiable based on morphology. Twelve barley chromosome arms (2HS to 7HL) were purified separately by flow cytometry (Suchánková et al. 2006), after which the DNA was amplified by multiple displacement amplification (MDA) and then shotgun sequenced (Mayer et al. 2011). Using this procedure, between 2261 and 3616 genes were tentatively positioned along each of the individual barley chromosomes, representing a cumulative set of 21,766 genes across the entire barley genome. An additional set of 5815 genes could not be integrated into the genome zippers based on conserved synteny models, but were associated with individual chromosomes/chromosome arms. Overall, it was possible to tentatively position 27,581 barley genes, or 86 % of the estimated 32,000 gene repertoire of the barley genome, into chromosomal regions (Mayer et al. 2011). Among the 21,766 genes anchored to the genome zipper, 3125 genes (14 %) were allocated to the genetic centromeres. Based on the 454 sequence and array-based gene assignments to chromosome arms, all but nine of these 3125 genes were distributed to specific arms of chromosomes 1H to 7H. Not much later, using the whole genome

approach, a deep physical map of 4.98 Gb was developed and more than 3.90 Gb was anchored to a high-resolution genetic map (The International Barley Genome Sequencing Consortium 2012). By combining the physical map with a complementary short-read whole-genome assembly and with high-coverage RNAseq data, approximately 80 % of the barley genome could be delineated, including more than 90 % of the expressed genes. These chromosome- or whole-genome-derived genomic resources provide an essential platform to advance gene discovery and genome-assisted crop improvement.

12.8 Conclusions

From the practical point of view new wheat–barley hybrids need to be produced using a wider range of barley genotypes carrying genes responsible for useful agronomic traits (e.g. drought tolerance, high β -glucan content, salt tolerance, earliness). The major limitation for successful gene transfer from barley into wheat is the low crossability between these species. The efficiency with which wheat \times barley hybrids can be produced should be increased by hormone treatment at pollination, and by improving the yield of embryo culture. Among the various methods available for producing translocations from wheat \times barley hybrids and additions, the gametocidal system is currently the most promising. Although Tritordeum already exists as the product of the wheat \times *H. chilense* combination, and fertile amphiploids have been produced with *H. marinum* and *H. californicum*, fertile *T. aestivum* \times *H. vulgare* amphiploids have not yet been developed. Unfortunately, chromosome 1H of *H. vulgare* carries a gene (*Shw*) that causes sterility in the wheat background (Taketa et al. 2002), thus preventing the production of a fertile amphiploid. The development of small barley introgressions in the wheat genetic background has been started, but a much larger number of translocations carrying genes responsible for useful traits is needed. Wheat/barley translocations are ideal material for the physical mapping of wheat and barley chromosomes, as the two genomes can be clearly identified using GISH, and the physical landmarks can be used in genome mapping. The efficient manipulation of alien chromatin and the selection of proper recipient genotypes play a central role in the success of alien introgression. The physical, genetic and functional assembly of the barley genome (Mayer et al. 2011; The International Barley Genome Sequencing Consortium 2012) has made an important contribution to the targeted introgression of barley genes into the wheat genome and the exact identification of wheat–barley introgression lines.

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Chapter 13

Genomics of Wild Relatives and Alien Introgressions

Elodie Rey, István Molnár, and Jaroslav Doležel

13.1 Introduction

As one of the most important staple food crops, bread wheat (*Triticum aestivum*, L.) continues to play a major role in ensuring global food security. The growing human population is estimated to reach nine billion by 2050, and in order to meet the expected demand, the annual yield increase of wheat should reach 2 %. This is a great challenge, as climate change and land degradation act against this endeavor. Apart from improved agronomic practice and reduction of postharvest losses, the key elements will be new varieties with increased resistance to diseases and pests, adverse environmental conditions, and with improved yield.

According to the most widely accepted scenario, bread wheat ($2n=6x=42$, BBAADD genome) arose about 8000 years ago when a cultivated form of tetraploid *Triticum turgidum* ($2n=4x=28$, BBAA genome) migrated to south of the Caspian Sea and in the area of Fertile Crescent crossed with a wild diploid grass *Aegilops tauschii* Coss. ($2n=2x=14$, DD genome). The union of unreduced gametes, or somatic chromosome doubling in the hybrid (Feuillet et al. 2008), resulted in a new allohexaploid species. The genetic diversity of bread wheat was restricted at the onset of its origin by the limited diversity of parental populations and was eroded subsequently during domestication and thousands years of cultivation and breeding.

One option to recover the useful variation that was lost and to acquire new and valuable genes and alleles is to utilize wild relatives of wheat, which were not

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subjected to human selection, and thus represent a rich source of diversity. The tribe Triticeae comprises wild annual and perennial species related to wheat, facilitating the production of interspecific hybrids. The efforts to use this approach date back 140 years, and the first experiments at the end of nineteenth century and beginning of twentieth century involved hybridization between wheat and rye (Wilson 1876), wheat and barley (Farrer 1904), and between wheat and *Aegilops* (Kihara 1937). However, larger-scale production of interspecific hybrids was delayed until the introduction of colchicine treatment in 1930s (Blakeslee 1937), allowing the production of fertile amphiploids by doubling chromosome number in otherwise sterile hybrids. Among other, this provided a way to develop triticale as a new cereal crop (Meurant 1982). With the advances in hybridization techniques (Kruse 1973) and establishment of *in vitro* embryo rescue methodology (Murashige and Skoog 1962), wide hybridization became more accessible, and the experiments involved a larger group of wild and cultivated wheat relatives (Mujeeb-Kazi 1995).

An extensively used approach to utilize wild germplasm in wheat breeding has been the production of synthetic hexaploid wheat by hybridizing tetraploid durum wheat (*T. turgidum* ssp. *durum* (Desf.) Husn.) ($2n=4x=28$; BBAA genome) with *Ae. tauschii*. Both synthetic hexaploid and bread wheat have the same genomic constitution and therefore can be readily hybridized to transfer novel alleles and genes from different accessions of the D-genome progenitor. This strategy has been employed at CIMMYT where more than 1000 synthetic wheats were created (del Blanco et al. 2001; Warburton et al. 2006; van Ginkel and Ogbonnaya 2008; Li et al. 2014).

Genetic diversity suitable for wheat improvement is not limited to *Ae. tauschii*, and over the years, a range of interspecific hybrids, chromosome addition and translocation lines were obtained between perennial and annual Triticeae species and bread wheat (Mujeeb-Kazi 1995; Friebe et al. 1996; Schneider et al. 2008; Molnár-Láng et al. 2014). Probably the best example of a successful wheat–alien introgression has been the spontaneous 1BL.1RS chromosome translocation (Mujeeb-Kazi 1995). It was estimated that between 1991 and 1995, 45 % of 505 commercial cultivars of bread wheat in 17 countries carried 1BL.1RS translocation, which confers increased grain yield by providing race-specific disease resistance to major rust diseases (including *Lr29/Yr26* leaf and yellow rust resistance genes), improved adaptation and stress tolerance, superior aerial biomass, and higher kernel weight (Rabinovich 1998; Feuillet et al. 2008; Zarco-Hernandez et al. 2005). However, too few other alien introgressions into wheat made their way to agricultural practice.

This chapter reviews the progress in characterizing nuclear genomes of wild relatives of wheat and wheat–alien introgression lines at chromosomal and DNA levels, and the potential of these approaches to support wheat–alien introgression breeding. After introducing the diversity of wild relatives of wheat and the difficulties of the introgression breeding, methods of cytogenetics and genomics are outlined and examples of their uses are given. The need for better understanding the mechanisms controlling chromosome behavior and for better knowledge of genome structure of wild relatives is explained. The last part of the chapter is devoted to the interaction of the introgressed chromatin with the host wheat genome. This research area has been poorly developed so far, and the lack of information may hamper the attempts to develop improved cultivars of wheat with alien introgressions.

13.2 Wild Relatives of Wheat and Difficulties with Alien Introgression

The tribe Triticeae comprises a group of species belonging to the Poaceae grass family commonly named Gramineae. In addition to economically important bread wheat (*T. aestivum* L.), durum wheat (*Triticum turgidum* L. subsp. *durum* (Desf.) Husn.), barley (*Hordeum vulgare* L.), and rye (*Secale cereale* L.), the tribe comprises over 500 wild and cultivated species of genera *Aegilops*, *Agropyron*, *Ambylopyrum*, *Anthosachne*, *Campeiostrachys*, *Dasypyrum*, *Elymus*, *Hordeum*, *Leymus*, *Lophopyrum*, *Psathyrostachys*, *Pseudoroegneria*, *Secale*, *Thinopyrum*, and *Triticum*.

The Triticeae species exhibit a large diversity in terms of geographical distribution, environmental requirements, and agronomically interesting traits. The latter includes increased yield (Reynolds et al. 2001), resistance to pests and diseases (Friebe et al. 1996), early maturity (Koba et al. 1997), drought tolerance (Fatih 1983; Molnár et al. 2004; Dulai et al. 2014), salt tolerance (Fatih 1983; Dulai et al. 2010; Darkó et al. 2015), micronutrient content and efficiency (Schlegel et al. 1998, Farkas et al. 2014), lodging resistance (Chen et al. 2012), heat tolerance (Pradhan and Prasad 2015), high dietary fibre content (Cseh et al. 2011), and high protein content (Pace et al. 2001). Donors for these traits have been identified and some of the traits have been transferred to wheat (Gill et al. 2011). Some of the genes responsible for the traits have been tagged, and a few of them were even cloned (Feuillet et al. 2008; Hajjar and Hodgkin 2007; Jiang et al. 1993). However, the degree of genetic and genomic characterization of wild Triticeae species is highly variable and uneven.

Although the potential of wild relatives for wheat improvement has been recognized since a long time, the available genetic diversity remains largely underexploited. In order to utilize its full potential, it is important to understand genome organization in wild wheat relatives, increase the number of genome-specific molecular tools and identify loci underlying traits of interest (Hajjar and Hodgkin 2007). The poor knowledge on genome structure of Triticeae species and the lack of high resolution genetic maps hampers identification of genes underlying important traits, identification of unwanted sequences and their elimination using suitable large-scale screening platforms.

Elimination of unwanted alleles may be challenging due to low level of recombination between chromosomes of wild relatives and wheat. Two principal approaches have been developed to overcome this hindrance. The first is based on decreasing the effect of *Ph1* locus by the use of wheat genotypes *ph1b* or *Ph1* (Riley and Chapman 1958; Griffiths et al. 2006), which promotes recombination between homoeologous wheat and alien chromosomes. The second approach involves induction of donor chromosome breakage by ionizing irradiation, or gametocidal chromosomes (Jiang et al. 1993) to stimulate insertion of alien chromosome fragments into wheat chromosomes.

Evolutionary chromosome rearrangements broke down the collinearity between the homoeologous wheat and alien chromosomes (Devos and Gale 1993). As a consequence, genes on alien chromosome segments may not compensate for the loss of wheat genes. This may negatively affect agricultural performance of the wheat–alien introgression lines and represents another obstacle in using wheat–alien translocations

in breeding. Little is known about different levels of interaction between the host genome and the alien chromatin, which may lead to unexpected and even undesirable effects. Insertion of alien chromosome segment may interfere with functionality of the host genome at genomic, epigenomic, transcriptomic and proteomic levels, and may explain the failure of some introgressed genes to function in the host background, although their sequences remained intact after the introgression.

13.3 Tools to Support Alien Introgression in Wheat

13.3.1 Cytogenetics Techniques

The development of alien chromosome addition and translocation lines and their characterization greatly profits from the ability to identify chromosomes involved. Originally, the repertoire of selection methods was limited to cytological techniques that visualize mitotic and meiotic chromosomes. When Sears (1956) transferred leaf rust resistance from *Ae. umbellulata* to wheat, cytological characterization of the wheat—*Ae. umbellulata* addition line was limited to microscopic observation of mitotic chromosomes in root tips, and the translocation event was identified based on the leaf rust-resistance phenotype (Sears 1956). The advent of chromosome banding techniques such as Giemsa C-banding (Gill and Kimber 1974), permitted description of genomic constitution in interspecific hybrids, identification of alien chromosomes and characterization of translocations at subchromosomal level. C-banding was particularly effective in characterizing wheat–rye translocations because of diagnostic terminal bands of rye chromosomes (Lukaszewski and Gustafson 1983; Lapitan et al. 1984; Friebe and Larter 1988). However, it has been less useful if chromosomal segments of interest lacked diagnostic bands.

Introduction of techniques for *in situ* hybridization further stimulated the development and characterization of alien introgression lines. Following the pioneering work of Rayburn and Gill (1985), fluorescence *in situ* hybridization (FISH) was developed in wheat (Yamamoto and Mukai 1989). The potential of FISH to identify chromosomes and their segments depends on the availability of suitable probes. The most popular probes included the pAs1 repeat (Rayburn and Gill 1985; Nagaki et al. 1995), which permits identification of D-genome chromosomes, the rye subteleric repeat pSc119.2 (Bedbrook et al. 1980), which is useful to identify B-genome chromosomes, and pTa71 DNA clone (Gerlach and Bedbrook 1979), which identifies nucleolus organizing regions on satellite chromosomes. FISH with these probes discriminates the whole set of D- and B-genome chromosomes and, depending on the quality of hybridization, partially or completely the A-genome chromosomes of bread wheat. The same set of DNA probes has been applied to examine genetic diversity and construct karyotypes of wild species in *Aegilops* (Badaeva et al. 1996a, 1996b), *Agropyron* (Linc et al. 2012), and *Hordeum* (de Bustos et al. 1996; Szakács et al. 2013;), and to identify their chromosomes introgressed into wheat (Molnár et al. 2009; Sepsí et al. 2008; Nagy et al. 2002, Molnár-Láng et al. 2012) (see Figs. 13.1 and 13.2)

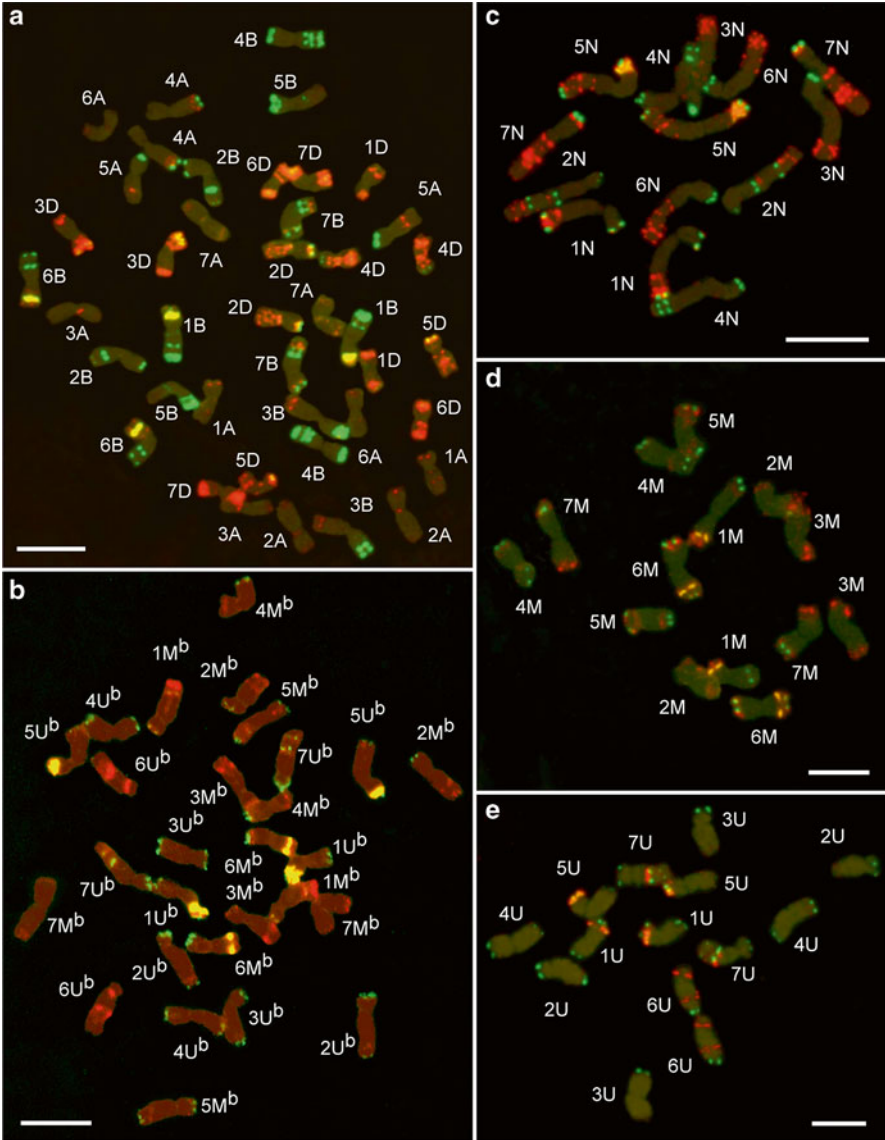


Fig. 13.1 Molecular cytogenetic identification of mitotic metaphase chromosomes in (a) *T. aestivum* cv. Chinese Spring ($2n=6x=42$; BBAADD); (b) *Ae. biuncialis* MvGB382 ($2n=4x=28$; U^bU^bM^bM^b); (c) *Ae. uniaristata* JIC2120001 ($2n=2x=14$; NN); (d) *Ae. comosa* MvGB1039 ($2n=2x=14$; MM); and (e) *Ae. umbellulata* AE740/03 ($2n=2x=14$; UU). Fluorescence *in situ* hybridization (FISH) was done using repetitive DNA probes for Afa family repeat (red), pSc119.2 repeat (green) and pTa71 repeat (yellow) and allowed identification of all chromosomes in the karyotypes. Scale bar = 10 μ m

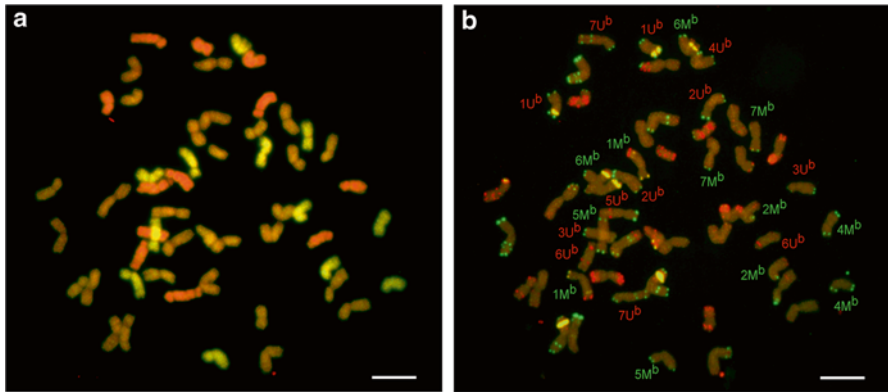


Fig. 13.2 Multicolor genomic *in situ* hybridization (mcGISH) using U- and M-genomic probes (a) and FISH with probes for DNA repeats (b) on mitotic metaphase chromosomes of a partial meristem root tip cell of wheat-*Ae. biuncialis* amphiploid plant. (a) mcGISH allows discrimination of U^b genome (red color), M^b genome (green color), and wheat (brown color) chromosomes. (b) FISH with probes for pSc119.2 repeat (green color), Afa family repeat (red color), and pTa71 repeat (yellow color) enables identification of all alien chromosomes in the wheat background. Scale bar = 10 μm

Characteristic FISH labeling patterns of HvT01 tandem repeat (Schubert et al. 1998), and the Triticeae-specific AT-rich tandem repeat pHvMWG2315 (Busch et al. 1995), permitted identification of all chromosomes in barley. In wheat genetic background, barley chromosomes could be discriminated with various combinations of repetitive DNA probes (Szakács and Molnár-Láng 2007). In rye, FISH with the 120-bp repeat family pSc119.2 together with pTa71 or AAC repeats identifies the whole chromosome complement (McIntyre et al. 1990; Szakács and Molnár-Láng 2008). In order to enrich chromosomes with diagnostic landmarks, microsatellite trinucleotide repeats (GAA, AAC, ACG) were found useful in wheat, barley, and rye (Cuadrado et al. 2008) as well as in *Aegilops* (Molnár et al. 2011a) and *Dasypyrum* (Grosso et al. 2012).

Inserts from DNA libraries cloned in a BAC (Bacterial Artificial Chromosome) vector were also tested to identify new repetitive sequences (both dispersed and tandem types), and to develop locus-specific cytogenetic markers (Zhang et al. 2004a). FISH with BAC clones (BAC FISH) was shown useful to discriminate the three subgenomes in hexaploid wheat (Zhang et al. 2004b), and for physical mapping of a powdery mildew-resistance gene (Yang et al. 2013). Unfortunately, BAC FISH suffers from the presence of dispersed repetitive DNA sequences in BAC clones, which often prevent localization of BAC clones to single loci. A possible solution is to use short single-copy probes free of repeats (Karafiátová et al. 2013).

Danilova et al. (2014) used wheat cDNAs as probes for FISH to develop cytogenetic markers specific for single-copy genic loci in wheat. They localized several cDNA markers on each of the 14 homoeologous chromosome arms and studied chromosome structure and homoeology in wild Triticeae species. The work revealed

1U-6U chromosome translocation in *Ae. umbellulata*, showed collinearity between the chromosome A of *Ae. caudata* and group-1 wheat chromosomes, and between chromosome arm 7S#3L of *Thinopyrum intermedium* and the long arm of the group-7 wheat chromosomes. A limitation inherent to performing FISH on condensed mitotic and meiotic chromosomes is the low spatial resolution. This can be improved by performing FISH on stretched mitotic chromosomes (Valárik et al. 2004), on extended DNA fibers (Fiber-FISH) (Jackson et al. 1998; Ersfeld 2004), and on hyper-expanded chromosomes obtained by flow cytometry (Endo et al. 2014).

Genomic *in situ* hybridization (GISH) uses genomic DNA as a probe (Schwarzacher et al. 1989) and permits determination of genomic constitution of allopolyploid Triticeae, and to detect alien chromatin introgressed into wheat. Combined with chromosome banding and/or FISH, the method allows location and identification of wheat–alien translocation breakpoints (Friebe et al. 1992, 1993; Jiang et al. 1993; Molnár-Láng et al. 2000, 2005; Liu et al. 2010; Kruppa et al. 2013). While cytogenetic methods are irreplaceable to verify genomic constitution in interspecific hybrids, the limited sensitivity and spatial resolution, and especially their laborious and time consuming nature seriously limit their suitability for large scale selection of wheat–alien introgressions. High-resolution and high-throughput methods are needed to increase the screening capacity and to identify micro-introgressions and chromosome breakpoints. These include the use of DNA markers and, more recently, DNA sequencing.

13.3.2 Molecular Markers

Morphological, isozyme, and seed storage protein markers were the first markers used in wheat–alien introgression breeding to identify and characterize alien chromosome addition lines (Guadagnuolo et al. 2001; Hart et al. 1980; Tang and Hart 1975). Because of their limited number, they were not suitable to reveal chromosomal rearrangements.

The restriction fragment length polymorphisms (RFLPs), random amplified polymorphic DNA (RAPD) (Williams et al. 1990), and amplified fragment length polymorphism (AFLP) (Vos et al. 1995), were the first DNA markers used to characterize wheat–alien introgression lines (Fedak 1999), since they do not require prior sequence information. They were used in a number of studies to identify chromosome/chromosome-arm addition and substitution lines (Devos and Gale 1993; King et al. 1993; Hernández et al. 1996; Qi et al. 1996; Peil et al. 1998; Wang et al. 1995; Francki et al. 1997; Qi et al. 1997). Despite their temporal popularity, the markers suffered from some drawbacks. Their application was time-consuming, often labor-intensive and expensive, and they were not appropriate for high-throughput genotyping. Moreover, the low level of polymorphism revealed by RAPD markers, and low transferability/conversion of AFLP markers into STS markers, prevented the extensive use of these markers in wheat breeding (Gupta et al. 1999).

RFLPs became the molecular markers of choice for some time due to their codominance and locus specificity (Qi et al. 2007). Wheat RFLPs were used to develop high-resolution genetic and physical maps (Qi et al. 2004; Qi et al. 2003), characterize homoeology of alien chromosomes, and reveal their rearrangements relative to wheat (Devos et al. 1993; Devos and Gale 1993; Zhang et al. 1998; McArthur et al. 2012). RFLP markers identified cryptic alien introgressions where cytogenetic techniques failed (Yingshan et al. 2004), such as the T5DL.5DS-5M^S wheat-*Ae. geniculata* translocation conferring resistance to leaf rust and stripe rust (Kuraparthy et al. 2007). With the advances in molecular biology, informative but cumbersome to use RFLP markers were converted to PCR-based markers such as the sequence-tagged site (STS) markers, which were more suitable for tagging interesting genes (Cenci et al. 1999; Seyfarth et al. 1999; Langridge et al. 2001).

Transposable elements, randomly distributed in nuclear genomes have also been used as molecular markers (Queen et al. 2003; Nagy and Lelley 2003). The sequence-specific amplified polymorphism (S-SAP) technology (Waugh et al. 1997) amplifies regions representing flanking genomic sequences of individual retrotransposons. The advantages of S-SAP for studying genetic diversity are higher amount of accessible polymorphism (Waugh et al. 1997), the markers are more evenly distributed throughout the genome (Nagy and Lelley 2003), and the estimated genetic distances are more consistent with physical mapping (Ellis et al. 1998). Nagy et al. (2006) used the short interspersed nuclear element (SINE) Au identified in *Ae. umbellulata* (Yasui et al. 2001) to develop S-SAP markers specific for U- and M-genome chromosomes of *Aegilops* (Nagy et al. 2006).

Simple Sequence Repeat (SSR) markers (Tautz 1989), or microsatellite markers, were the next generation of molecular markers employed in wheat–alien introgression breeding (Mohan et al. 2007; Bandopadhyay et al. 2004; Yu et al. 2004; Gupta et al. 2003). Efficient development of SSRs requires genomic sequence information, and thus they were developed concomitantly with expressed sequence tags (ESTs), cDNA and BAC libraries. A list of genomic resources currently available for Triticeae is given in Table 13.1.

Together with cDNA libraries and draft genome sequences of barley, bread wheat, *Ae. tauschii* and *T. urartu* (Table 13.2), ESTs are currently the most abundant type of sequence information available for not less than 25 species from 15 Triticeae genera. The release of 16,000 EST loci mapped to chromosome deletion bins (Qi et al. 2004) provided excellent resource for development of markers from specific chromosome regions and helped designing locus-specific markers. Because of the genic and thus conserved nature of ESTs, EST-derived SSR markers are transferable between Triticeae species (Gupta et al. 2008). As ESTs and cDNA resources are much less abundant in other Triticeae, e.g., *Elymus*, *Aegilops* and *Leymus*, numerous studies profited from the high transferability of wheat EST-derived SSR markers across distantly related species for comparative mapping, trait-marker associations and to carry out evolutionary studies to establish the phylogenetic relationships among the wild relatives of wheat and between them and bread wheat (Adonina et al. 2005; Jing et al. 2007; Kroupin et al. 2012).

The conserved orthologous set (COS) markers allowed identification of orthologous regions between wild species and wheat in order to facilitate alien gene-transfer

Table 13.1 Genomic resources available for Triticeae species

Genus (no. of taxonomy entries in NCBI)	Bio Project ^a	Number of genes	Number of ESTs	BAC libraries	cDNA clones	Probe ^b	Map data ^c	SRA ^d	GSS ^e	Genome ^f
<i>Aegilops</i> (42)	35	1172	4546	8	2303	787	4	161	5172	1
<i>Agropyron</i> (16)	0	4	17	-	-	0	-	1	0	1
<i>Amblyopyrum</i> (3)	-	-	-	-	-	-	-	-	-	-
<i>Anthosachne</i> (10)	-	-	-	-	-	-	-	-	-	-
<i>Australopyrum</i> (6)	-	-	-	-	-	-	-	-	-	-
<i>Avena</i> (35)	11	28	79,657	-	-	11,542	24	-	3063	-
<i>Campepistachys</i> (11)	-	-	-	-	-	-	-	-	-	-
<i>Connochochloa</i> (2)	-	-	-	-	-	-	-	-	-	-
<i>Critesion</i> (4)	-	-	-	-	-	-	-	-	-	-
<i>Crithopsis</i> (2)	-	-	-	-	-	-	-	-	-	-
<i>Dasyopyrum</i> (3)	-	-	-	-	-	-	-	-	14	-
<i>Douglasdeweya</i> (3)	-	-	-	-	-	-	-	-	-	-
<i>Elymus</i> (116)	1	-	45,580	-	-	-	-	-	-	1
<i>Eremopyrum</i> (5)	-	-	-	-	-	-	-	-	-	-
<i>Festucopsis</i> (3)	-	-	-	-	-	-	-	-	-	-
<i>Haynaldia</i> (2)	-	-	10	-	-	-	-	-	13	-
<i>Henrardia</i> (5)	-	-	-	-	-	-	-	-	-	-
<i>Heterantheilium</i> (4)	-	-	-	-	-	-	-	-	-	-
<i>Hordehymus</i> (2)	-	-	-	-	-	-	-	-	-	-
<i>Hordeum</i> (62)	148	717	840,120	2	89,452	11,196	76	1894	574,028	4
<i>Hystrix</i> (5)	-	147	-	-	-	-	-	50	-	-
<i>Kengyilia</i> (22)	-	-	-	-	-	-	-	2	-	-
<i>Leymus</i> (50)	4	-	30,749	-	-	1853	3	6	13	-
<i>Lophopyrum</i> (5)	2	-	2	-	-	56	-	1	-	-

(continued)

Table 13.1 (continued)

Genus (no. of taxonomy entries in NCBI)	Bio Project ^a	Number of genes	Number of ESTs	BAC libraries	cDNA clones	Probe ^b	Map data ^c	SRA ^d	GSS ^e	Genome ^f
<i>Paspopyrum</i> (2)	–	–	–	–	–	–	–	–	–	–
<i>Peridictyon</i> (2)	–	–	1	–	–	–	–	–	–	–
<i>Psammopyrum</i> (2)	–	–	–	–	–	–	–	–	–	–
<i>Psathyrostachys</i> (16)	1	–	–	–	–	–	–	1	44	–
<i>Pseudoroegneria</i> (9)	–	–	–	–	–	–	–	–	–	–
<i>Secale</i> (16)	21	113	15,903	2	6617	1091	12	36	2956	–
<i>Stenostachys</i> (4)	–	–	–	–	–	–	–	–	–	–
<i>Taeniatherum</i> (6)	–	–	2	–	–	–	–	–	–	–
<i>Thinopyrum</i> (12)	4	–	2385	–	–	–	–	3	7	–
<i>Triticum</i> (84)	239	3170	1,358,421	16	10,527	21,164	69	2558	72,374	4
× <i>Aegiloltriticum</i> (14)	1	–	–	–	–	–	–	–	–	–
× <i>Triticosecale</i> (10)	3	–	11	–	–	–	–	–	8	–
× <i>Tritordeum</i> (6)	–	–	4	–	–	57	–	–	11	–

The information in this table was collected from NCBI taxonomy (<http://www.ncbi.nlm.nih.gov/taxonomy>) and GrainGene (<http://wheat.pw.usda.gov/GG3/>) databases in May 2015. Triticeae genera comprising cultivated species are underlined

^aProjects initiated in the fields of genomics, functional genomics and genetic studies (NCBI)

^bPublic registry of nucleic acid reagents designed for use in a wide variety of biomedical research applications (NCBI)

^cGenetic and physical maps available for Triticeae (GrainGene database)

^dSequence Read Archive (NCBI) stores sequencing data

^eGenome Survey Sequences (NCBI) is a collection of unannotated short single-read primarily genomic sequences from GenBank including random survey sequences, clone-end sequences and exon-trapped sequences

^fGenome (NCBI) reference whole genomes sequencing information, both completely sequenced organisms and those for which sequencing is in progress

Table 13.2 Whole genome sequencing projects in cereals

Species/cultivar	Genome size (1C)	Sequence description	Consortium/team
<i>Oryza sativa</i> ssp. <i>japonica</i>	400–430 Mbp	Pseudomolecule	International Rice Genome Sequencing Project (2005)
<i>Zea maize</i> cv. B73	2.4 Gbp	Pseudomolecule	Schnable et al. (2009)
<i>Sorghum bicolor</i> cv. Moench	750 Mbp	Whole-genome draft assembly	Paterson et al. (2009)
<i>Brachypodium distachyon</i> inbred line Bd21	~355 Mbp	Pseudomolecule	The International Brachypodium Initiative (2010)
<i>Hordeum vulgare</i> cv. Morex	~5.3 Gbp	Whole-genome draft assembly	The International Barley Genome Sequencing Consortium (2012)
<i>Aegilops tauschii</i> ssp. <i>stragulata</i> accession AL8/78	4.02 Gbp	Whole-genome draft assembly	Luo et al. (2013)
<i>Triticum urartu</i> accession G1812	4.94 Gbp	Whole-genome draft assembly	Ling et al. (2013)
<i>Triticum aestivum</i> cv. Chinese spring (CS) 3B chromosome of <i>Triticum aestivum</i> cv. CS	~16 Gbp ~16 Gbp (~1 Gbp)	5× whole-genome draft assembly Chromosome-based draft genome assembly Reference sequence assembly of chromosome 3B	Brenchley et al. (2012) IWGSC (2014) Choulet et al. (2014)

through a better characterization of the potentially recombining regions (Molnár et al. 2013). As the COS markers are PCR based and span exon–intron junctions, they are conserved enough to be transferrable across genera, while the intron sequences provide relatively high polymorphism that allows variants of genes to be discriminated (e.g., between species). Although these markers present interesting tools to support alien-wheat gene transfer, they remain underexploited in this area.

13.3.3 High-Throughput Genotyping

Diversity Arrays Technology (DArT) markers were initially developed as micro-array hybridization-based sequence-independent marker system, and allowed screening thousands of polymorphic loci in a single assay at low cost per data point (Jaccoud et al. 2001). Among other, DArT markers were used to develop high-density genetic map of wheat×wild emmer (Peleg et al. 2008). A new version of DArT marker technology (DArT-seq) is based on next-generation sequencing where the polymorphisms are genotyped by sequencing. Because of its advantages,

DArT has been employed extensively in genetic mapping, genotyping, and diversity assessment in wheat (Cabral et al. 2014; Jighly et al. 2015; Bentley et al. 2014; Yu et al. 2014; Colasuonno et al. 2013; Iehisa et al. 2014), and more recently in its wild and cultivated relatives (Montilla-Bascón et al. 2015; Kalih et al. 2015; Castillo et al. 2014; Bolibok-Bragoszewska et al. 2014; Alheit et al. 2014; Yabe et al. 2014; Cabral et al. 2014; Jing et al. 2009).

The advent of the next generation sequencing technologies changed the paradigm of wheat genetics and genomics and led to the development of Single Nucleotide Polymorphism (SNP) markers. Various platforms have been developed for wheat genotyping such as the 9K and 90K Illumina iSelect® platforms with 9000 and 90,000 SNP markers, respectively (Cavanagh et al. 2013; Wang et al. 2014), the Illumina Infinium® platform (up to 1,000,000 SNP markers), as well as the Axiom® 820K and 35K arrays (with up to 820,000 and 35,000 features) (http://www.cerealsdb.uk.net/cerealgenomics/CerealsDB/axiom_download.php). These platforms provide tools to obtain detailed information on germplasm diversity and characterize allelic variation. However, low representation of wild wheat relatives in the SNP design process may limit the utility of the platforms in wheat alien introgression breeding (Wulff and Moscou 2014). Consequently, a few studies made use of SNP molecular markers to support alien gene transfer in wheat (Tiwari et al. 2014) and very few SNPs derived from wild species are available.

Due to the low cost per data point and ease of development, Kompetitive Allele Specific PCR (KASP) SNP markers (He et al. 2014), a genotyping technology based on allele-specific oligo extension and fluorescence resonance energy transfer for signal generation, are becoming popular and are used in large-scale projects (Petersen et al. 2015). KASP markers can genotype SNP polymorphism, deletions and insertions variations, and have been used in screening wheat–alien hybrids and their back-crossed derivatives to detect recombinants and isolate desired introgressions (King et al. 2013). In order to promote the use of KASP markers, it is important to generate new genomic sequences from wild relatives of wheat.

13.3.4 Genome Sequencing

13.3.4.1 Whole Genome Approaches

Despite the importance of Triticeae species for the humankind (Feuillet et al. 2008), attempts to sequence their genomes were delayed due to the size and complexity. The nuclear genome of bread wheat comprises three structurally similar (homoeologous) subgenomes A, B, and D, and with the size of about 17 Gb/1C, it is 40 times bigger than rice (0.43 Gb) and 126 times bigger than *Arabidopsis thaliana* (0.135 Gb). As the other Triticeae genomes, it is highly redundant and composed mostly from various classes of repetitive DNA sequences (IWGSC 2014).

High throughput of the next generation sequencing technologies makes it possible to sequence even the biggest genomes. However, the problem is to assemble and

order the short reads thus obtained (IWGSC 2014). Due to large genome complexity and sequence redundancy, high-quality reference genome assemblies are not yet available for any of the Triticeae species. To date, only draft genome sequences are available for barley (The International Barley Genome Sequencing Consortium 2012), *T. urartu* (Ling et al. 2013)—a progenitor of the A genome of bread wheat, *Ae. tauschii* (Luo et al. 2013)—a D genome progenitor of bread wheat, as well as the whole genome shotgun assembly of hexaploid bread wheat (Brenchley et al. 2012) (see Table 13.2).

Due to their nature, draft sequence assemblies are only partial representations of the genomes, often accounting for less than 50 % of their estimated size. A significant part of expressed genes may be absent, which may compromise efforts with gene discovery and cloning, while the fragmentation of genome sequence and large numbers of unanchored contigs hamper comparative genome analyses.

Despite their preliminary nature, draft genome sequences provided useful insights into the Triticeae genome organization, evolution, and function. They were useful to develop protein-coding gene models, analyze genome organization, assess recombination rates along chromosomes, and characterize synteny and collinearity with other species (Ling et al. 2013; Luo et al. 2013; The International Barley Genome Sequencing Consortium 2012). They served as templates to characterize agronomically important genes and develop genome-specific molecular markers for plant breeding (Ling et al. 2013). The utility and extensive use of whole genome sequences from the main Triticeae crops confirm the need for such resources in wild wheat relatives. Although it may not be possible to sequence genomes of all wild species employed in wheat alien introgression breeding, efforts should be made to obtain as much information on their genomes as possible in order to understand better the genome relationships among Triticeae.

13.3.4.2 Reduced-Complexity Sequencing

One approach to facilitate sequencing and assembly of the huge Triticeae genomes is to reduce sample complexity prior to sequencing. Various strategies have been developed to achieve this, and can be classified into two groups: (1) Transcriptome sequencing and sequence capture approaches, which sequence only certain parts of genomes, and (2) the chromosome-centric approaches, which reduce the complexity in a lossless way by dissecting genomes to small parts (chromosomes and chromosome arms) that are sequenced and assembled separately.

Sequencing conserved genic portions of genomes enables development of cross-species transferable tools, and facilitates functional understanding of important traits. Haseneyer et al. (2011) sequenced transcriptome in five winter rye inbred-lines and identified over 5000 SNPs between the transcriptomes that were subsequently used for genotyping 54 inbred lines using SNP genotyping array. This analysis does not require prior knowledge of genome sequence and allows large-scale molecular marker development for high-throughput genotyping. A recent analysis of *Agropyron cristatum* transcriptome permitted identification of 6172

unigenes specific to *A. cristatum*, including many stress-resistant genes and alleles potentially useful in wheat improvement (Zhang et al. 2015).

Another option to reduce sequencing efforts are sequence-capture approaches, which are used to enrich samples for sequences of interest before carrying out NGS. They are based on hybridization of target sequences to bait probes in solution, or on solid support. This approach usually necessitates preliminary sequence information. However, since it allows high level of mismatches, it permits capturing diverged sequences. Known sequences from more characterized species such as wheat, barley, *Brachypodium*, and rice can be employed to discover uncharacterized sequences from related species and varieties. Accordingly, Jupe et al. (2013) developed an exome capture for nucleotide-binding leucine-rich repeat (NB-LRR) domain for the so-called Resistance gene enrichment Sequencing (RenSeq) in potato. Their work resulted in discovery of 317 previously unannotated NB-LRRs and the method could aid in discovery of new resistance genes in wild relatives of wheat (Wulff and Moscou 2014).

Alternative approach to reduce complexity of large and polyploid genomes is to isolate chromosomes by flow cytometric sorting and sequence them individually (Fig. 13.3). This strategy is called chromosome genomics (Doležel et al. 2007, 2014) and has been adopted by the IWGSC for the bread wheat genome sequencing (IWGSC 2014). The method, originally developed in *Vicia faba* (Doležel et al. 1992), relies on cell cycle synchronization of meristem root tip cells of young seedlings and their accumulation at mitotic metaphase. After mild formaldehyde fixation, intact chromosomes are released into a buffer solution by mechanical homogenization of root tips. Chromosome samples are stained by a DNA fluorochrome DAPI and classified at rates of several thousand per second according to their relative DNA content using flow cytometry. Chromosomes that differ in DNA content from other chromosomes form distinct peaks on histograms of DNA content (flow karyotypes). Such chromosomes, can be sorted individually at rates of about 20 s⁻¹, and several hundred thousand chromosomes of the same type can be collected in one day.

In a majority of species, chromosomes have similar DNA content and cannot be discriminated after DAPI staining alone. The most frequent approach to overcome this difficulty has been the use of cytogenetic stocks in which the size of one or more chromosomes has been changed so that the chromosome of interest can be discriminated and sorted. The stocks included chromosome translocations (Kubaláková et al. 2002), deletions (Kubaláková et al. 2005), alien chromosome addition (Kubaláková et al. 2003) and alien chromosome arm additions (Suchánková et al. 2006). As such stocks are not available for many species, it is important that Giorgi et al. (2013) developed a protocol termed FISHIS, to fluorescently label repetitive DNA on chromosomes prior to flow cytometric analysis. This approach permits discrimination of chromosomes, which have the same or very similar relative DNA content (Fig. 13.3), and has been used successfully to sort chromosomes in *Ae. umbellulata*, *Ae. comosa*, *Ae. speltoides*, and *Ae. markgrafii* (in preparation).

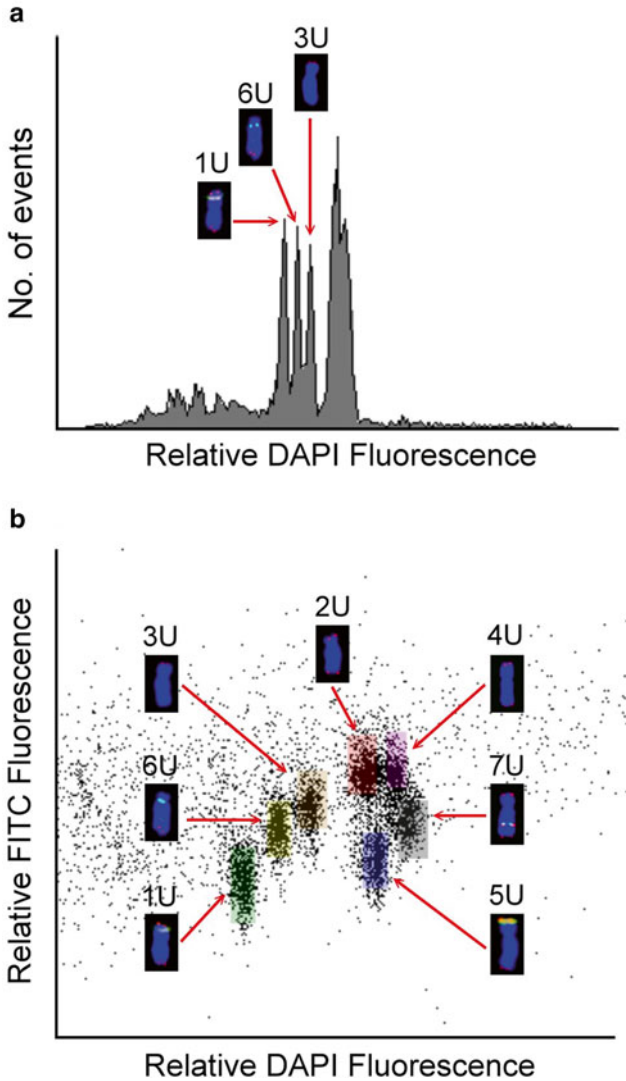


Fig. 13.3 Mono- (a) and biparametric (b) flow cytometric analysis and sorting of mitotic metaphase chromosomes from *Ae. umbellulata* ($2n=2x=14$; UU). (a) Monoparametric analysis of chromosomes stained by DAPI results in a histogram of relative fluorescence intensity (flow karyotype) in which three peaks representing chromosomes 1U, 6U and 3U are discriminated. The remaining four chromosomes form a composite peak and cannot be sorted individually. Biparametric analysis of chromosomes stained by DAPI and with GAA repeats labeled by FITC results in a bivariate flow karyotype on which all seven chromosomes (colored regions) can be discriminated and flow-sorted at a purity of 90–99 %

Table 13.3 List of Triticeae species in which flow cytometric chromosome sorting has been reported (adapted from Doležel et al. (2014))

Genus	Species	Common name	<i>n</i>	Reference ^a
<i>Aegilops</i>	<i>biuncialis</i>	Goatgrass	14	Molnár et al. (2011b)
	<i>comosa</i>		7	Molnár et al. (2011b)
	<i>cylindrica</i>		14	Molnár et al. (2015)
	<i>geniculata</i>		14	Molnár et al. (2011b); Tiwari et al. (2014)
	<i>markgrafii</i>		7	Molnár et al. (2015)
	<i>speltoides</i>		14	Molnár et al. (2014)
	<i>triuncialis</i>		14	Molnár et al. (2015)
	<i>umbellulata</i>		7	Molnár et al. (2011b)
<i>Avena</i>	<i>sativa</i>	Oat	21	Li et al. (2001)
<i>Dasypyrum</i>	<i>villosum</i>	Mosquito Grass	7	Grosso et al. (2012); Giorgi et al. (2013)
<i>Hordeum</i>	<i>vulgare</i>	Barley	7	Lysák et al. (1999); Lee et al. (2000); Suchánková et al. (2006); Mayer et al. (2009, 2011)
<i>Secale</i>	<i>cereale</i>	Rye	7	Kubaláková et al. (2003); Bartoš et al. (2008); Martis et al. (2013)
<i>Triticum</i>	<i>aestivum</i>	Bread wheat	21	Wang et al. (1992); Schwarzacher et al. (1997); Lee et al. (1997); Gill et al. (1999); Vrána et al. (2000); Kubaláková et al. (2002); Giorgi et al. (2013); Hernandez et al. (2012); IWGSC (2014); Helguera et al. (2015); Tanaka et al. (2014); Sergeeva et al. (2014); Lucas et al. (2014); Berkman et al. (2011)
	<i>durum</i>	Durum wheat	14	Kubaláková et al. (2005); Giorgi et al. (2013)
	<i>urartu</i>		7	Molnár et al. (2014)

^aReports on chromosome sequencing are printed in bold

To date, chromosome flow-sorting has been reported in at least 29 plant species, including 15 Triticeae (Doležel et al. 2014; Table 13.3). High purity in the sorted fractions and high molecular weight DNA of flow-sorted chromosomes makes them ideal substrate for downstream applications such as PCR-based analysis, development of markers, BAC-vector cloning and construction of optical maps (for review see (Doležel et al. 2014)). Chromosomal DNA can be sequenced or used for other applications either directly, if a sufficient number of chromosomes is sorted, or after representative amplification (Šimková et al. 2008). It is now even possible to sequence a single flow-sorted chromosome (Petr Cápál pers. comm.). The latter is particularly important in cases when the chromosome of interest cannot be discriminated from other chromosomes in karyotype, or if the focus is on the analysis of structural chromosome heterozygosity and allele phasing.

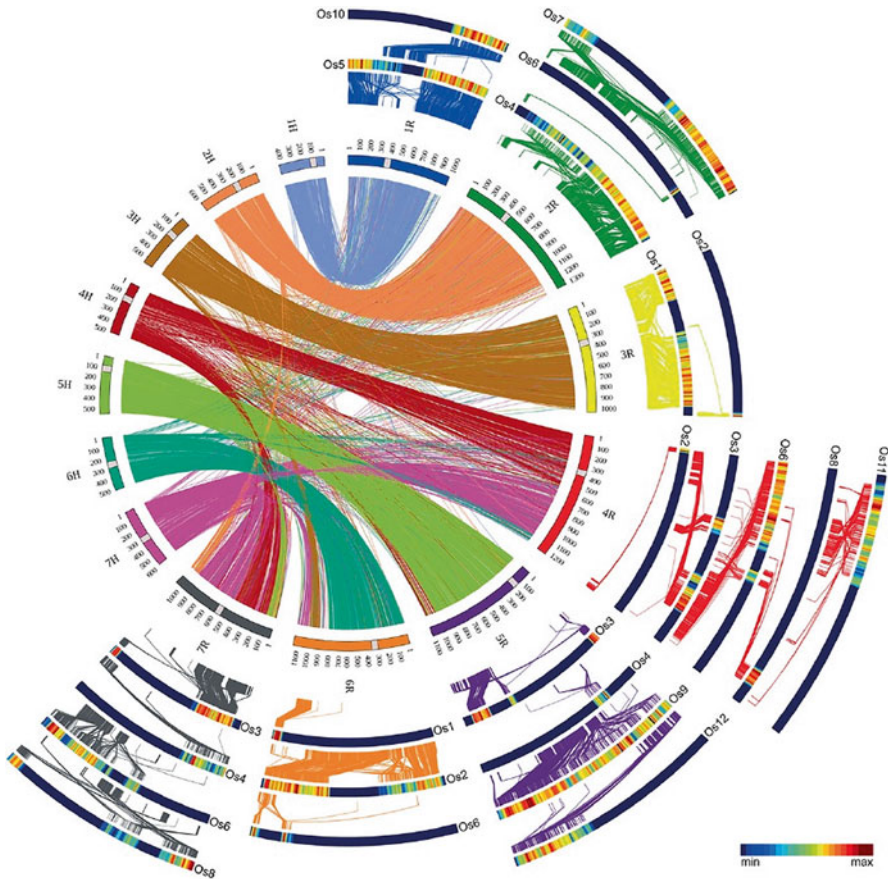


Fig. 13.4 Next-generation sequencing of flow-sorted rye chromosomes allowed characterization of synteny between rye, barley, and rice genomes. Collinearity of the rye and barley genomes is depicted by the inner circle of the diagram. Rye (1R–7R) and barley (1H–7H) chromosomes were scaled according to the rye genetic and barley physical map, respectively. Lines (colored according to barley chromosomes) within the inner circle connect putatively orthologous rye and barley genes. The outer partial circles of heat map colored bars illustrate the density of rice genes hit by chromosome sequencing reads of the corresponding rye chromosomes. Conserved syntenic blocks are highlighted by yellow-red-colored regions of the heat maps. Putatively orthologous genes between rye and rice are connected with lines (colored according to rye chromosomes) and centromere positions are highlighted by grey rectangles. Martis et al., *Plant Cell* 25: 3685–3698, 2013. www.plantcell.org Copyright American Society of Plant Biologists. Reproduced with permission

For example, BAC-end sequences obtained using 1RS-specific BAC library were used to develop Insertion Site-Based Polymorphism markers (ISBP) specific for 1RS and to identify loci carrying microsatellites suitable for the development of 1RS-specific SSR markers (Bartoš et al. 2008). Next-generation sequencing flow-sorted chromosomes of rye enabled establishing linear gene order model com-

prising over 22 thousand genes, i.e. 72 % of the detected set of 31,000 rye genes. Chromosome sequencing together with transcript mapping and integration of conserved synteny information of *Brachypodium*, rice and sorghum enabled a genome-wide high-density comparative analysis of grass genome synteny (Fig. 13.4).

The chromosome genomics approach has been particularly fruitful in genomics of wheat. The chromosome-based draft sequence of bread wheat was obtained by sequencing flow-sorted chromosome arms (except of chromosome 3B), each of them representing only 1.3–3.3 % of the genome. Chromosome arms were sequenced with Illumina technology and the reads were assembled to contigs representing 10.2 Gb (61 %) of the genome with a L50 of repeat-masked assemblies ranging from 1.7 to 8.9 kb. A total of 133,090 loci homologous to related grass genes were classified as high-confidence gene calls. Out of them, 93.3 % were annotated on individual chromosome arm sequences, and 53.2 % were located on syntenic chromosomes compared to *brachypodium*, rice and sorghum. In total, 81 % raw reads and 76.6 % assembled sequences contained repeats, explaining the difficulty of assembling such genomes from short sequence reads. As demonstrated in chickpea, chromosome genomics can be coupled with whole genome next-generation sequencing to validate whole genome assemblies (Ruperao et al. 2014). This powerful combination could speed up production of good quality whole genome assemblies in wild wheat relatives.

Chromosome genomics was also shown useful to characterize chromosome segments of alien origin, develop markers from these regions, and support cloning alien genes of interest. In a pioneering study, Tiwari et al. (2014) sequenced DNA from flow-sorted short arm of chromosome 5M^s of *Ae. geniculata* to develop genome-specific SNP markers. The markers allowed development of two SNP markers identifying introgression of a segment of 5M^s to wheat chromosome 5D carrying resistance to leaf rust (*Lr57*) and stripe rust (*Yr40*) (Fig. 13.5). In order to simplify the identification of alien chromatin introgressed into wheat, Abrouk (pers. comm.) developed a method based on comparative analysis. Briefly, using the linear gene order map of a recipient wheat chromosome (IWGSC 2014) and the sequence of flow-sorted chromosome carrying alien introgression, the density of orthologs is calculated along the wheat chromosome. The variation in density makes it possible to detect the alien segment. This approach has been validated recently in wheat *T. aestivum* cv. *Tahti*—*T. militinae* introgression line 8.1 (Jakobson et al. 2006, 2012), which carries a major QTL for powdery mildew resistance on the distal part of the long arm of chromosome 4A (Michael Abrouk pers. comm.)

13.4 Functional Aspects of Alien Gene Transfer

When introducing alien genes to wheat, the function of introgressed chromosomes or chromosome segments and their interaction with the host genome needs to be considered. It may occur at different levels and concern chromosome behavior during meiosis, changes in chromosomes structure and genome organization, as well as gene expression. Understanding the interaction between the host and alien genomes,

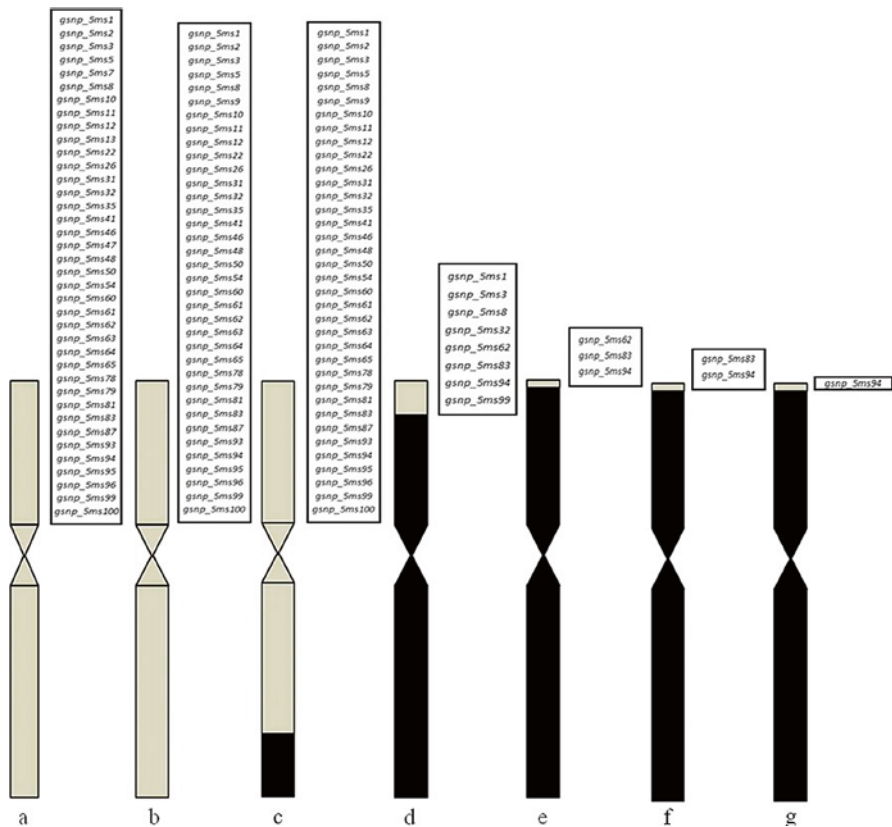


Fig. 13.5 Distribution of validated 5M^S-specific SNPs developed from flow-sorted ditelosomic 5M^S in different alien introgression-based addition, translocation, and released wheat lines. (a) disomic addition line TA7657, (b) disomic substitution line TA6675, (c) translocation line TA5599, (d) terminal translocation line TA5602, (e) TA5602 (with very small 5M^S segment), (f) SNPs validated in germplasm KS11WGGRC53-J and (g) SNP validated in germplasm KS11WGGRC53-O. Tiwari et al., BMC Genomics 15: 273, 2014. <http://www.biomedcentral.com/bmcgenomics> BioMed Central Ltd. Reproduced with permission

the evolution of this relationship from the moment of F1 hybrid formation to a stabilized wheat–alien introgression line, and the way the final equilibrium impacts the performance of the introgression line may contribute to the success of alien gene transfer in wheat improvement.

13.4.1 Interaction Between Host and Donor Genomes

Alien gene transfer involves hybridization and creation of interspecific hybrids, followed by genome duplication to establish fertile amphiploids. A consequence is a shock for both genomes, which may result in activation of mobile genetic elements,

various structural changes and lead to changes in epigenetic status of chromatin and novel patterns of gene expression (Comai 2000).

Elimination of specific sequences is commonly reported as rapid genomic rearrangement accompanying allopolyploidization in wheat. The changes include elimination of noncoding and low-copy DNA sequences, and gain of novel fragments (Feldman et al. 1997; Liu et al. 1998). Elimination of rye-specific fragments often representing transposable elements (TEs) and their derivatives was observed in allopolyploid triticales (Ma and Gustafson 2006, 2008; Bento et al. 2008). The analysis of a newly synthesized triticale (Bento et al. 2008; Han et al. 2003) revealed rapid changes in coding sequences upon the induction of allopolyploidy, but the changes did not extend to alterations discernible at cytological level. The molecular mechanisms underlying genome reorganization are not yet fully understood (Tayalé and Parisod 2013). ‘Genomic stress’ due to polyploidization may activate TEs and promote their proliferation and mobility. At the same time, massive elimination in a TE family-specific manner may be observed (Comai et al. 2003; Parisod and Senerchia 2012). It seems that the degree of TE sequence divergence between progenitors correlates with the degree of restructuring in polyploid TE fractions (Senerchia et al. 2014).

A general observation made in newly created polyploids and synthetic allotetraploids, including wheat, is a change in gene expression immediately after polyploidization (Kashkush et al. 2002; Levy and Feldman 2004). Both genetic and epigenetic mechanisms may alter gene expression (Lynch and Conery 2000; Lee and Chen 2001; Osborn et al. 2003; Soltis et al. 2004). The analysis of cytosine methylation in *Aegilops-Triticum* F1 hybrids and their derivative allotetraploids revealed 13 % of the loci with altered patterns of methylation affecting both repetitive DNA and low-copy DNA (Xiong et al. 1999; Shaked et al. 2001). In leaves of *Arabidopsis* autopolyploids and allotetraploids and their progenitors, Ng et al. (2012) could associate rapid changes in gene expression with quantitative proteomic changes, suggesting rapid changes in post-transcriptional regulation and translational modifications of proteins as a consequence of polyploidization.

Epigenomic rearrangements after allopolyploidization seem to be involved in the processes of uniparental chromosome elimination, a phenomenon observed frequently in interspecific hybrids between *T. aestivum* and *H. bulbosum* (Bennett et al. 1976), *H. vulgare* (Islam et al. 1981) and *Zea mays* (Laurie and Bennett 1986). The loss of centromere-specific histone H3 (CENH3) caused centromere inactivation and triggered mitosis-dependent uniparental chromosome elimination in unstable *H. vulgare* × *H. bulbosum* hybrids (Sanei et al. 2011). Bento et al. (2010), found that chromosome structural rearrangements were more drastic in wheat-rye disomic addition lines than in triticale, indicating that the lesser the amount of rye genome introgressed into wheat, the higher the likelihood of wheat chromosome breakage, chromosome elimination, and chromosome structural rearrangement, including sequence-specific elimination, translocations and TE movement (Fu et al. 2013).

13.4.2 Alien Gene Expression

Various studies indicate complex relationships between the alien and host genes (Pumphrey et al. 2009; Jeffrey Chen and Ni 2006; Bougas et al. 2013; Wu et al. 2015; Yoo et al. 2013; Wulff and Moscou 2014) and, as a result, in some cases alien genes may not function as expected. For example, weaker effect in the wheat background as compared to the wild species was observed in studies involving resistance gene transfer (Wulff and Moscou 2014; Chen et al. 2005; Riley and Chapman 1958; Riley and Macer 1966). One explanation may be that the introgressed genes are involved in polygenic resistance together with other loci, which are not introgressed simultaneously. However, in some cases, resistance genes had no effect at all, as was the case of resistance to wheat leaf rust (*Puccinia triticina* Erikss.) introduced to wheat from rye (Riley and Macer 1966). It seems that the polyploid status of wheat itself may impact alien gene expression. When Kerber and Dyck (1973) transferred stem rust resistance from diploid einkorn wheat (*T. monococcum* L.) to tetraploid durum and hexaploid bread wheat, a progressive loss of the resistance with increasing ploidy from diploid to hexaploid was observed. Chen et al. (2005) described different levels of scab resistance in progenies that involved the same wheat-*Leymus racemosus* alien chromosome translocation, or the same alien chromosome addition, possibly related to other components of resistance in the genetic background.

Suppression of resistance due to negative interaction of homoeologous and non-homoeologous loci between genomes is another effect observed in hexaploid wheat, and the examples include a conserved gene on chromosome arm 7DL that suppresses stem rust resistance, and suppression of powdery mildew locus *Pm8* by *Pm3* locus (Kerber and Aung 1999; Wulff and Moscou 2014). The suppression of introgressed *Pm8* resistance gene by its *Pm3* host ortholog in some wheat-rye 1BL.1RS translocation lines was not due to gene loss, mutation or gene silencing (Hurni et al. 2014). A coexpression analysis of *Pm8* and *Pm3* genes in *Nicotiana benthamiana* leaves followed by co-immunoprecipitation analysis showed that the two proteins interact and form a heteromeric complex, which might result in inefficient or absent signal transmission for the defense reaction. Stirnweis et al. (2014) suggested that the frequently observed failure of resistance genes introduced from the secondary gene pool into polyploid crops could be the result of the expression of closely related NB-LRR-resistance genes or alleles in the host genome, leading to dominant-negative interactions through a posttranslational mechanism involving LRR domains. A recent study showed that genes with low similarity between rye sequences and their closest matches in the *Triticum* genome have a higher probability to be repressed or deleted in the allopolyploid genome (Khalil et al. 2015).

13.4.3 *Spatial Genome Organization and Function*

Little is known how alien chromosome(s) and/or translocated alien chromosome segments influence behavior and position of wheat chromosomes within the 3D space of interphase nucleus, how the position and behavior of alien chromosome differs from that in the nucleus of donor wild relative, and how changes in chromosome position influence gene expression of wheat and alien genes. Numerous studies in human and mouse indicate that chromosome territories are not randomly positioned in the nucleus (Gibcus and Dekker 2013). Small and gene-rich chromosomes localize near the center of nucleus, whereas larger and less-gene-rich chromosomes are more frequently located near the nuclear periphery. In plants, however, 3D-nuclear genome organization has been studied only in a few cases and mostly in *Arabidopsis* (Schubert et al. 2014; Grob et al. 2014) and rice (Mukhopadhyay et al. 2013) with small genomes, whose interphase organization may differ from that of large genomes. The results obtained in rice (Mukhopadhyay et al. 2013) correlated transcriptional regulation with alteration in nucleosome positioning, histone modifications and gene looping, but not DNA methylation. A recent observation using 3D-FISH in wheat–rye chromosome arm introgression lines indicated that the rye alien chromosomes were positioned at the periphery of nuclei (Veronika Burešová, pers. comm.). These preliminary results are consistent with the general observation of negative regulation of the expression of the alien genes introgressed in wheat.

13.5 **Concluding Remarks**

During more than one century of wheat–alien introgression breeding, a significant progress has been made in developing strategies to produce hybrids of wheat with distant relatives, in devising chromosome engineering techniques to integrate alien-chromosome segments into wheat genome, in the improvement of cytogenetic techniques to identify and characterize introgressed chromatin, and in phenotypical characterization of new introgression lines. These advances led to development of a formidable panel of introgression lines of various types and from a number of wild wheat relatives, carrying important traits. Nevertheless, only a small number of commercially successful wheat cultivars benefitted from these advances, and the potential of alien introgression breeding remains underused.

In order to fully explore it and benefit from the extant genetic diversity of wild wheat relatives, implementation of improved and novel approaches and tools is needed. It is fortunate that new methods of cytogenetics, genomics and phenomics are becoming available for better and, in case of genomics and phenomics, high-throughput characterization of genetic diversity, and identification of donors of important traits. On the other hand, improvement of chromosome engineering methods and better knowledge of molecular mechanisms controlling meiotic recom-

bination are needed to facilitate successful introgression of alien chromatin. This will require a better knowledge of genome structure of wild relatives to assess chances for chromosome recombination and predict its outcomes, in order to decide the best experimental approach to be applied.

The advances in DNA sequencing and DNA marker technologies make it possible to compare genomic organization of wheat and wild relatives, and judge the degree of collinearity. In order to cope with the huge and complex genomes of Triticeae, strategies have been developed to reduce genome complexity prior to sequencing and mapping, such as exome capture and chromosome genomics. The advances in DNA sequencing technologies make it possible to develop powerful and high-throughput DNA marker technologies such as SNP, DArT and KASPAR, which are suitable for development of markers linked tightly to traits of interest, large-scale screening of progenies of wild hybrids and support production of lines with the introgressed genes of interest and minimum of unwanted chromatin.

Altogether these advances provide a toolbox to develop wheat lines enriched for gene(s) of interest with the smallest amount of undesired alien chromatin. At the same time, it is obvious that we are still at the beginning of what one day may become a routine transfer of alien genes to wheat by interspecific hybridization. In fact, there is another potential obstacle, which so far has received little attention, and that is the genome biology. Almost nothing is known on the behavior of introgressed chromosomes, chromosome segments and/or minute amounts of alien chromatin introgressed into the wheat genome. It is not clear how the wheat genome interacts with introgressed genes and how it influences their function. At the same time, it is important to understand if and how the alien DNA affects the function of the recipient wheat genome. There is an urgent need to clarify the interaction between the host and alien genomes to avoid failed attempts. Luckily, the recent advances in genomics, transcriptomics, epigenomics, proteomics, as well as in cytogenetics, and the analysis of 3D organization of interphase nuclei in particular, are promising to deliver the much needed insights.

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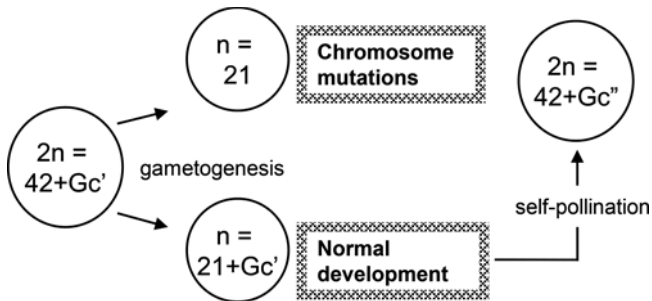
Chapter 5 Gametocidal Genes

Takashi R. Endo

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The publisher regrets the incorrect figure published in Chapter 5, page 122 in the print and online versions of this book. The correct Figure 5.1 is given below.



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